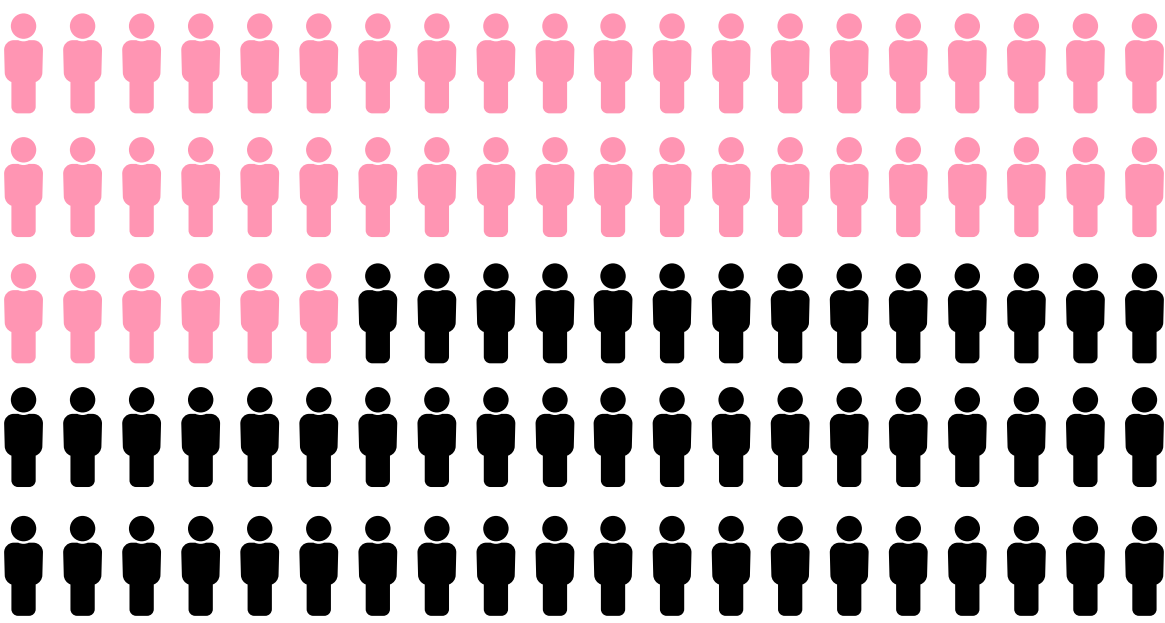


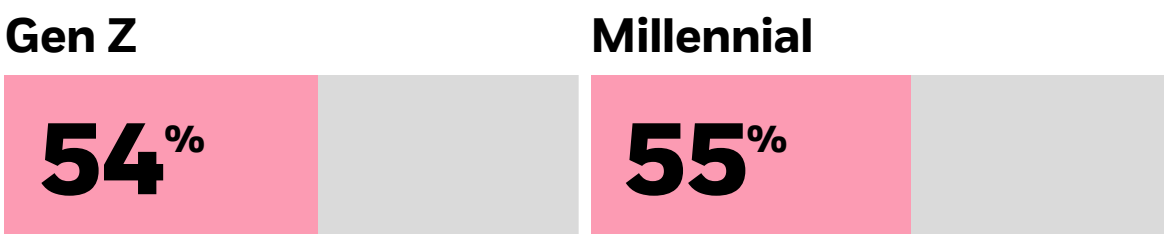
Redefining retirement – it’s all of our work.

Retirement confidence

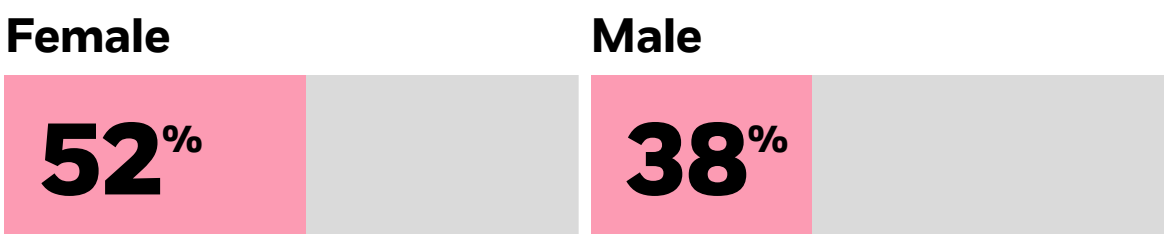
According to our survey, nearly half (46%) of voters are not confident they will have enough money to live on in retirement.



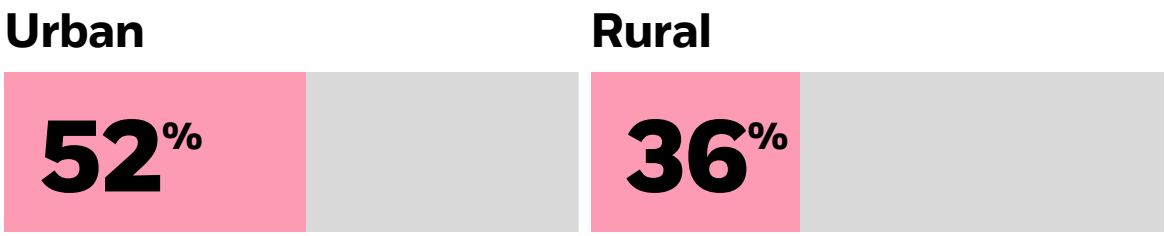
More than half of Gen Z (54%) and Millennial (55%) voters are not confident they will have enough saved to retire



Female voters (52%) are far less confident than male voters (38%) that they will have enough saved to retire



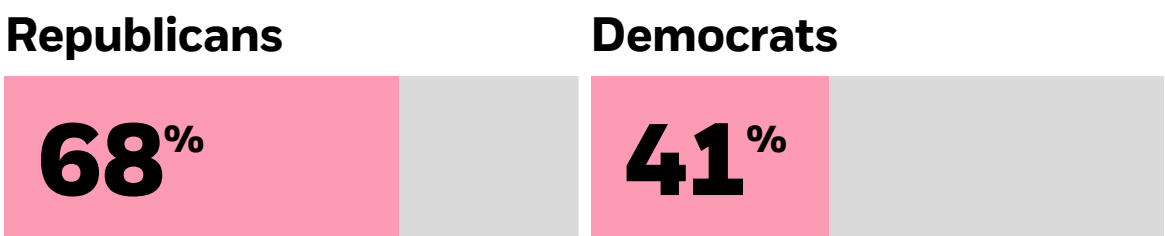
Urban voters (52%) are also less confident than rural voters (36%) that they will have enough saved to retire



61% of voters of color are not confident that they will have enough money to retire

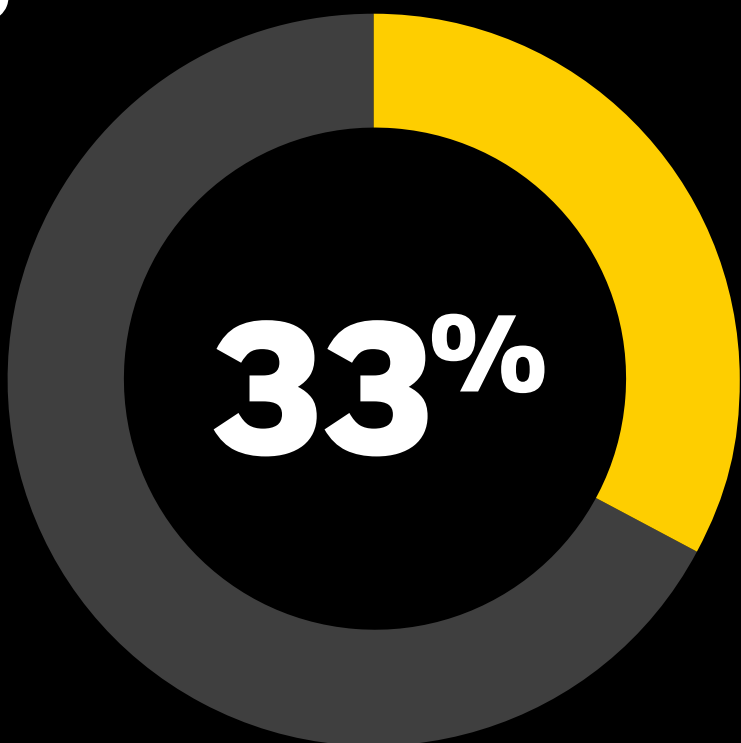


There is also a disparity in political party – 68% of Republicans are confident they will have enough money to retire compared to only 41% of Democrats

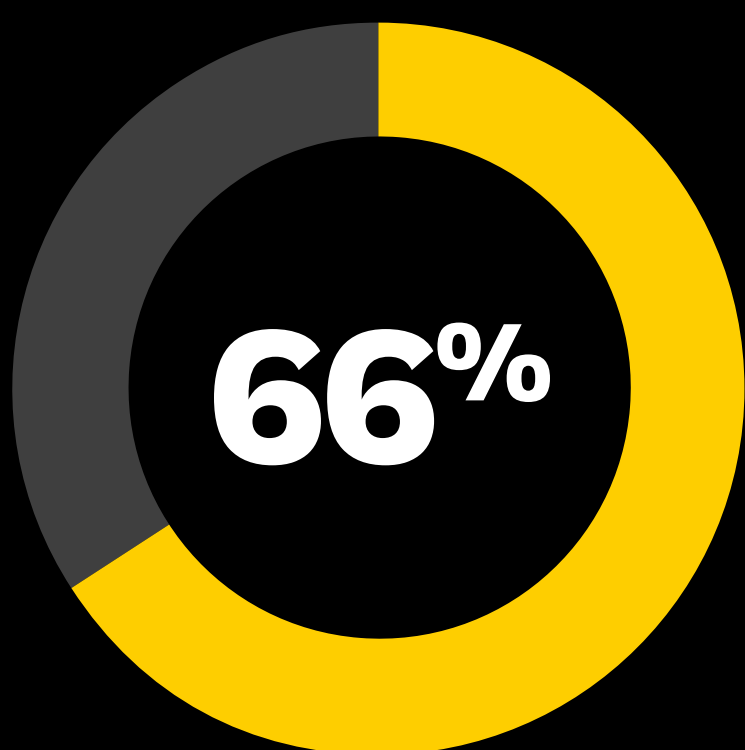
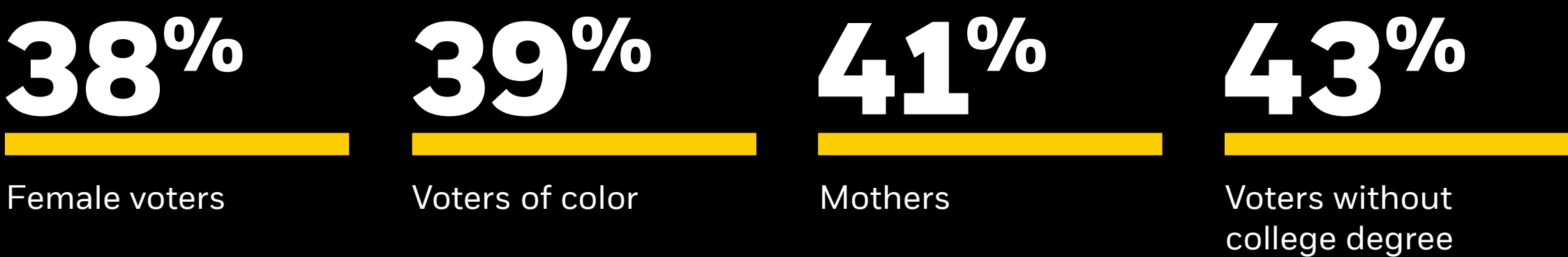


Personal retirement savings

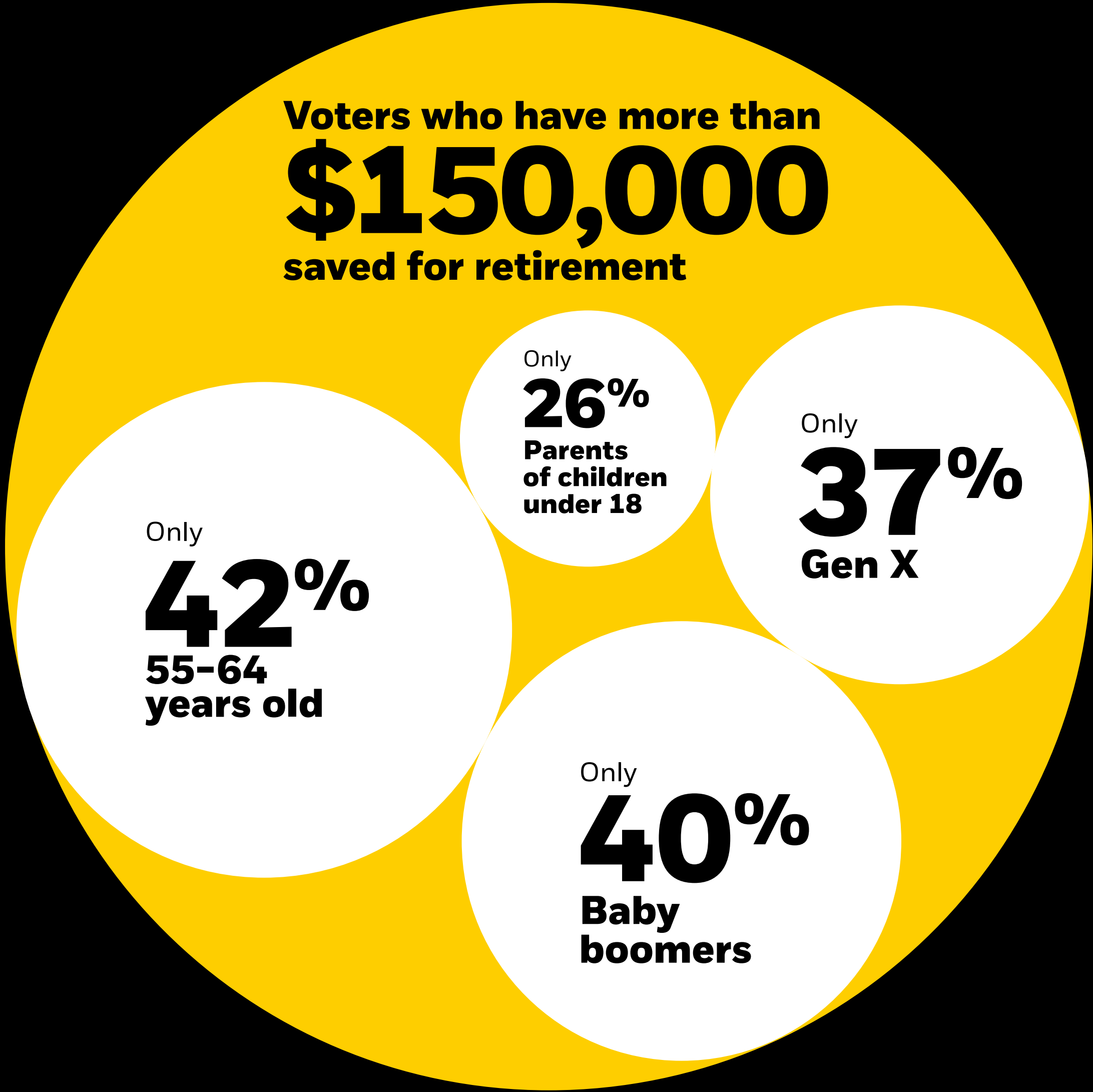
One third of voters (33%) do not have personal money saved for retirement beyond what they may get from social security.



Voters who do not have personal money saved for retirement:



of voters have less than \$150,000 saved for retirement.

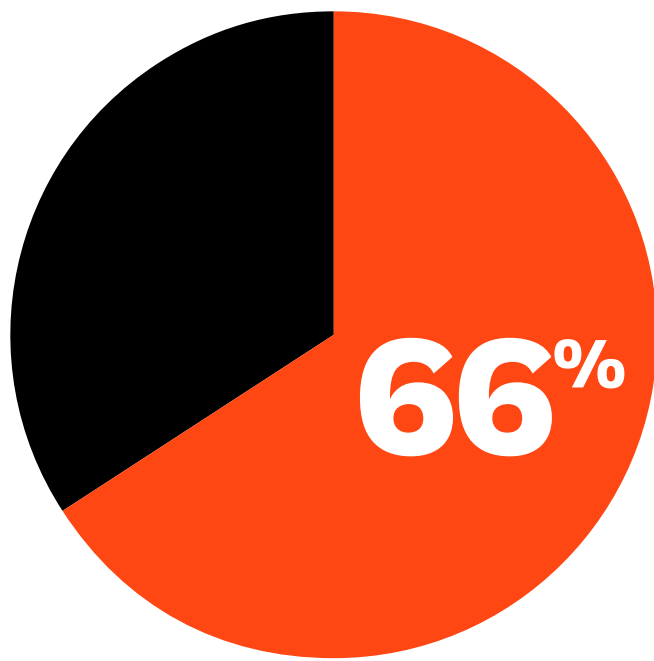


Investment options



of voters support expanding retirement plan investment options to include private markets.





Two-thirds (66%) of voters support nonprofit workers receiving the same investment options as their for-profit counterparts.

The survey provides insights from a research study of N=1,000 registered voters (50% phone and 50% text-to-web). The margin of error for a survey of N=1,000 voters is $\pm 3.1\%$. The survey is executed by Public Opinion Strategies, an independent research firm. The survey was conducted May 12-17, 2026.

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