BlackRock Income Trust, Inc. (NYSE:BKT) has adopted a Plan whereby beginning August 2018 the Fund will make fixed monthly distributions to common stockholders and will distribute all available investment income to its stockholders, consistent with its investment objective and as required by the Code. If sufficient investment income is not available on a monthly basis, the Fund will distribute long-term capital gains and/or return capital to its stockholders in order to maintain a level distribution. The Fund is currently not relying on any exemptive relief from Section 19(b) of the 1940 Act. The Fund expects that distributions under the Plan will exceed current income and capital gains and therefore will likely include a return of capital. BKT estimates that it has distributed more than its income and net realized capital gains in the current fiscal year; therefore, a portion of the distribution may be a return of capital. A return of capital may occur, for example, when some or all of a shareholder’s investment is paid back to the shareholder. A return of capital does not necessarily reflect BKT’s investment performance and should not be confused with ‘yield’ or ‘income’. When distributions exceed total return performance, the difference will reduce BKT’s net asset value per share.

Although the character of income will not be determined until the end of the fund’s fiscal year, below are Fund facts that have a portion of their distribution classified as return of capital/fiscal year to date:

- EGF’s distribution fiscal year to date is comprised of 13% return of capital as of 8/31/2021
- BKT’s distribution fiscal year to date is comprised of 30% return of capital as of 8/31/2021
- BHT’s distribution fiscal year to date is comprised of 10% return of capital as of 8/31/2021
- HYT’s distribution fiscal year to date is comprised of 3% return of capital as of 8/31/2021
- BTZ’s distribution fiscal year to date is comprised of 7% return of capital as of 8/31/2021
- BKT estimates that it has distributed more than its income and net realized capital gains in the current fiscal year; therefore, a portion of the distribution may be a return of capital. A return of capital may occur, for example, when some or all of a shareholder’s investment is paid back to the shareholder. A return of capital does not necessarily reflect BKT’s investment performance and should not be confused with ‘yield’ or ‘income’. When distributions exceed total return performance, the difference will reduce BKT’s net asset value per share.

All investors should consider the investment objectives, risks, charges and expenses of the funds carefully before investing. The information contained herein represents past performance and is no guarantee of future results; current performance may be lower or higher than indicated here. Please visit www.blackrock.com for the most up to date information about the funds. All investors should consider the investment objectives, risks, charges and expenses of the funds carefully before investing. The prospectus for each fund currently offering its securities contains this and other important information about the applicable fund currently offering its securities. Investors can obtain a prospectus for any fund currently offering its securities by calling 1-800-882-0052. All investors are urged to carefully read the prospectus of any such fund in its entirety before investing. There is no assurance any fund will achieve its objectives. The information contained herein is not complete and may be changed. This document is not an offer to sell a fund’s securities and is not soliciting an offer to buy a fund’s securities in any jurisdiction where the offer or sale is not permitted.