BlackRock

New Account Application

For non-retirement accounts

Use this application to open a new account for individuals, joint tenants, UTMA/UGMA, trusts and other personal accounts.

- **Be sure to use the right application!** Business / Institutional clients, IRAs, SIMPLE IRAs and BlackRock CollegeAdvantage 529 accounts have their own applications.
- All information provided on each person listed on the account will be verified as required by the USA PATRIOT Act.

Send this application, along with any other required documents, to:

Regular mail:
BlackRock Funds
PO Box 534429
Pittsburgh PA
15253-4429
Fax: 844-569-5573

Overnight mail:
BlackRock Funds
Attention: 534429
500 Ross Street 154-0520
Pittsburgh, PA 15262

Digitize your life! Open your account online by logging into our portal. Scan the QR code below to begin.

Questions? Call us at **1-800-441-7762**, Monday through Friday between 8:00 AM and 6:00 PM ET or visit us online at www.blackrock.com.

1. New Account Registration (Required)

Complete this section about the type of account you wish to open and provide information on anyone that will be listed on your BlackRock account(s). Please note that missing or incorrect information will delay your account opening.

Account Type:

☐ Individual ☐ Joint Tenant with Rights of Survivorship ☐ UTMA/UGMA under ____ (state) rules ☐ Trust*

☐ Estate* ☐ Custodian / Guardian (non-UTMA)* ☐ Power of Attorney* ☐ Other: ________________

** Requires additional documentation (ie Trust, Guardian or Estate formation documents and / or documentation supporting the Power of Attorney)*

For each person listed on the account, we require their full name (first, middle initial and last - exactly as it will be registered on the account), date of birth and Social Security number, and a physical address. If you wish to use a P.O. Box for mailing, include it in the "Other Account Information" section on the next page.

________________________________ Full name of owner, custodian, guardian, trustee, etc. ________________________ Federal tax ID or Social Security number ______________ ______________ Date of birth (mm/dd/yyyy) Contact telephone number	________________________________ P.O .Box / Street Address ________________ _____ _______ City State ZIP Code ☐ Check here to use this as the address on your account
________________________________ Full name of minor, co-owner, custodian, trustee, etc. ________________________ Federal tax ID or Social Security number ______________ ______________ Date of birth (mm/dd/yyyy) Contact telephone number	________________________________ P.O. Box / Street Address ________________ _____ _______ City State ZIP Code ☐ Check here to use this as the address on your account

Complete this section for trust or estate accounts.
Provide information for each person (i.e. trustee, executor/executrix, administrator, etc.) listed as an Account Owner and any additional documentation naming trustees (for trust).

Full name of trust, or "estate of…." .

Federal tax ID or Social Security number

Date of trust (mm/dd/yyyy)

Contact telephone number

P.O. Box / Street Address

City

State

ZIP Code

☐ Check here to use this as the address on your account

Optional: Add Transfer on Death (TOD) Beneficiary to above account

☐ Add transfer on death (TOD) to this account. (Only applied to Individual and Joint Tenants with Rights of Survivorship)

Upon the death of the account owner(s), your account will be re-registered to the beneficiary(ies) designated below in equal shares (unless otherwise specified). All stated percentages **must equal 100%** ; otherwise transfer will be made proportionately based on the percentages stated. If a minor is listed, attach another page with a custodian/guardian along with custodian/guardian Social Security number and date of birth. If you want to list more TOD beneficiaries, attach a separate page with full name, SSN, date of birth, and percentage of shares for each. Please consult with BlackRock's Retail Service Center to determine if your state permits TOD designation.

Primary Beneficiary(ies)

Beneficiary Name (First Name, MI, Last Name), Name of Trust or Trustee	Social Security or Tax ID Number	Date of Birth (MM/DD/YYYY)	Share % **(Total Must Equal 100%)**
______________________	______________	___/___/______	______________
______________________	______________	___/___/______	______________
______________________	______________	___/___/______	______________ **Total = 100%**

Contingent Beneficiary(ies)

Beneficiary Name (First Name, MI, Last Name), Name of Trust or Trustee	Social Security or Tax ID Number	Date of Birth (MM/DD/YYYY)	Share % **(Total Must Equal 100%)**
______________________	______________	___/___/______	______________
______________________	______________	___/___/______	______________
______________________	______________	___/___/______	______________ **Total = 100%**

Other Account Information

Sign Up For eDelivery!

By adding your email address, you'll receive eDelivery of prospectus, annual-/semi-annual reports & general mailings. For your security, **Access Your Account online** at **blackrock.com** to add quarterly statements, trade confirms, and tax forms.

____
Email address

Mailing Address

(Complete ONLY if you want the address on your account to be *different* from the address given above. BlackRock will send ALL mail to this address, including any redemptions by check).

____
P.O. Box / Street Address

______________________________ ______ __________
City State ZIP Code

2. Investment Dealer

Your Financial Professional will help complete and review this section for accuracy. Some Investment Dealers have their own internal application process. A Financial Professional is required to invest in Class C Shares. If this section is not completed, your investment will be made in Class A Shares.

____
Name of dealer firm

________________ ________________
Dealer number Branch number

____
P.O. Box / Street Address

______________________________________ ______ ________
City State Zip Code

____
Full name of Financial Professional

____
Representative's number

____
Contact telephone number

____
Email address

Optional: BIN (Provided by Financial Professional): ____________________ Network level: ___

If required by the Investment Dealer firm: I (the above Financial Professional) have complied with my firm's policies and procedures in regards to opening this account.

____________________________________ ________________ ______________________________
Signature of Financial Professional Date (mm/dd/yyyy) Principal approval (if required)

3. Investment Direction (Required)

a. Investment Type and Allocation

Minimum initial investment*: Investor A & C Shares, $1,000 per fund or $50 per fund with an Automatic Investment Plan.

Investor A & C Shares: Investor A Shares are generally subject to a front-end sales charge, while Investor C Shares are generally subject to a contingent deferred sales charge. **NOTE:** Availability of Investor C Shares may depend on the policies and procedures of your Investment Dealer. A Financial Professional is required to invest in Class C Shares. If this section is not completed, your investment will be made in Class A Shares.

Institutional & Class K: In IRAs, these classes are generally for a transfer-in-kind of the same shares of BlackRock funds. Please review the Fund's prospectus and speak with your Financial Professional for minimum investment requirements and eligibility (Class K Shares are not available on every fund). If you select Institutional or Class K Shares and do not qualify, your investment will be rejected

Indicate how you will fund your account by checking the appropriate box:

☐ A check payable to "BlackRock" is included or will follow (please note :BlackRock does not accept starter checks)

☐ Purchase by withdrawing funds from my bank listed in "**Bank Instructions"** (in **Section 4d**)

☐ Fund my account by Automatic Investment Plan (compete section 3b)

☐ Funds will be transferred (or transferred-in-kind) from another account / financial institution.

A complete list of available mutual funds is on our website at **www.blackrock.com/funds**. Please indicate your investment **allocation:**

Fund Name	**Share Class** A	C	K*	Inst*	**Investment Amount**
______	☐	☐	☐	☐	$ ______ or ____ %
______	☐	☐	☐	☐	$ ______ or ____ %
______	☐	☐	☐	☐	$ ______ or ____ %
______	☐	☐	☐	☐	$ ______ or ____ %
______	☐	☐	☐	☐	$ ______ or ____ %
				Total Amount to invest:	$ ______ = 100 % *(Must include an estimated amount)*

b. Automatic Investment Plan

The Automatic Investment Plan ("AIP") allows you to invest in your BlackRock funds on a periodic basis for a **minimum of $50 per fund**. We will begin your AIP on the 20th of the month if you do not specify a date. Please complete the "**Bank Instructions"** (in Section 4d) to enable your AIP and online purchases. Attach a bank statement or voided check, showing the bank account number & registration.

Fund Name	**Investment Amount (per draft)**
______	$ ______
______	$ ______
______	$ ______
______	$ ______
Total:	$ ______

Please begin my AIP on ______
Date(mm/dd/yyyy)

Please invest:

☐ Monthly

☐ Twice per month, on the ____ and ____

☐ Weekly

☐ Quarterly

☐ Semi-Annually

☐ Annually

c. Reduced Sales Charge

The sales charge on Investor A Shares may be reduced or eliminated using **Rights of Accumulation ("ROA")** or **Letter of Intent ("LOI")**. While ROA remains on your account(s), an LOI is limited to purchases made during a 13-month period (review the Fund's prospectus to determine eligibility). **Important Note:** If this section is not completed (or improperly completed), you may not receive the appropriate breakpoint on your purchase(s).

Rights of Accumulation (ROA) – The market value of your existing BlackRock holdings are added to the current purchase amount to determine the qualifying breakpoint (i.e. a $25,000 purchase added to $92,000 in existing BlackRock Funds would meet the $100,000 breakpoint).

Using Rights of Accumulation, I expect to reach the following breakpoint on **my initial** Investor A Share purchase:

☐ $25,000 ☐ $50,000
☐ $100,000 ☐ $250,000
☐ $500,000 ☐ $750,000
☐ $1,000,000

Letter of Intent (LOI) – I agree to the Letter of Intent provisions of the prospectus. I understand that the current market value (as of the date of commencement of the LOI) in any of the qualifying accounts listed below will count toward meeting this breakpoint.

Although I am not obligated to purchase, and the Fund is not obligated to sell, I intend to invest an aggregate amount in BlackRock Funds needed to meet the breakpoint checked below over a 13-month period **beginning on** ____________________
Date (mm/dd/yyyy)

Using a Letter of Intent, I expect to reach the following breakpoint on Investor A Share purchases during the LOI period:

☐ $25,000 ☐ $50,000
☐ $100,000 ☐ $250,000
☐ $500,000 ☐ $750,000
☐ $1,000,000

Accounts to include toward a reduced sales charge (ROA and/or LOI):
Please list account numbers (or Social Security numbers) held ***directly with BlackRock*** that you wish to combine for ROA and/or LOI. **NOTE:** If you wish to include assets in BlackRock Funds held through a financial intermediary, **you must include the most recent statement** detailing the holdings (and purchases for LOI) in BlackRock Funds from the financial intermediary.

____________________	____________________	____________________	____________________
BlackRock account # OR SSN / Tax ID	BlackRock account # OR SSN / Tax ID	BlackRock account # OR SSN / Tax ID	BlackRock account # OR SSN / Tax ID

d. Purchases at NAV

If you qualify for purchases with no upfront sales charge ("NAV"), please indicate the reason here (if no reason is provided or you do not qualify, your account will not be processed with NAV).

☐ I certify that I qualify for a sales charge waiver for the following reason: ______________________________
(See the prospectus for available reasons)

4. Account Service Options

a. Telephone Exchange and Redemption

Your account **will automatically allow redemptions and exchanges via telephone** unless you check the box below. Details about these privileges are available in the Fund's prospectus.

NOTE: Checking the box below will also turn off exchanges & redemptions made via the **internet**.

☐ I do **NOT** want Telephone Redemption or Exchange

b. Distributions

All dividends and capital gain distributions will be set to REINVEST unless you elect here to pay them in cash to your "**Bank Instructions"** (in Section 4d) by checking the boxes below.

☐ Dividends ☐ Capital Gains

To have your distributions sent to another BlackRock fund or by check to your address, please complete our Dividend Allocation Form or call our team for assistance.

c. Cost Basis Election

Please use the following cost basis method (check only one box) for ALL accounts listed under my Social Security Number. If you do not select a method, your account will default to Average Cost. Consult with your tax professional for assistance making this election.

☐ Average Cost ☐ Specific Share ID ☐ FIFO ☐ LIFO ☐ HIFO ☐ LOFO

d. Bank Instructions

Adding your bank instructions to your account enables purchases and redemptions to/from your checking or savings via online or telephone. Complete this section and **attach a bank statement, voided check, or savings deposit slip (showing the bank account number & registration)**. For redemptions, it will take up to 10 days to test the bank instructions with your bank during the "pre-note" period.

Full name of bank account owner

Full name of joint bank account owner

Name of Bank

☐ Checking ☐ Saving

The signature of ALL bank account owners is required. If there is another person (i.e. in addition to the BlackRock account owner), their signature(s) is required to authorize using the bank account:

Signature of other bank account owner

Purchases & Redemptions by ACH ☐ Yes ☐ No

Enables you to make purchases from, or send redemption proceeds to, your checking or savings account. There is no fee for this service.

ABA routing number (9 digits)

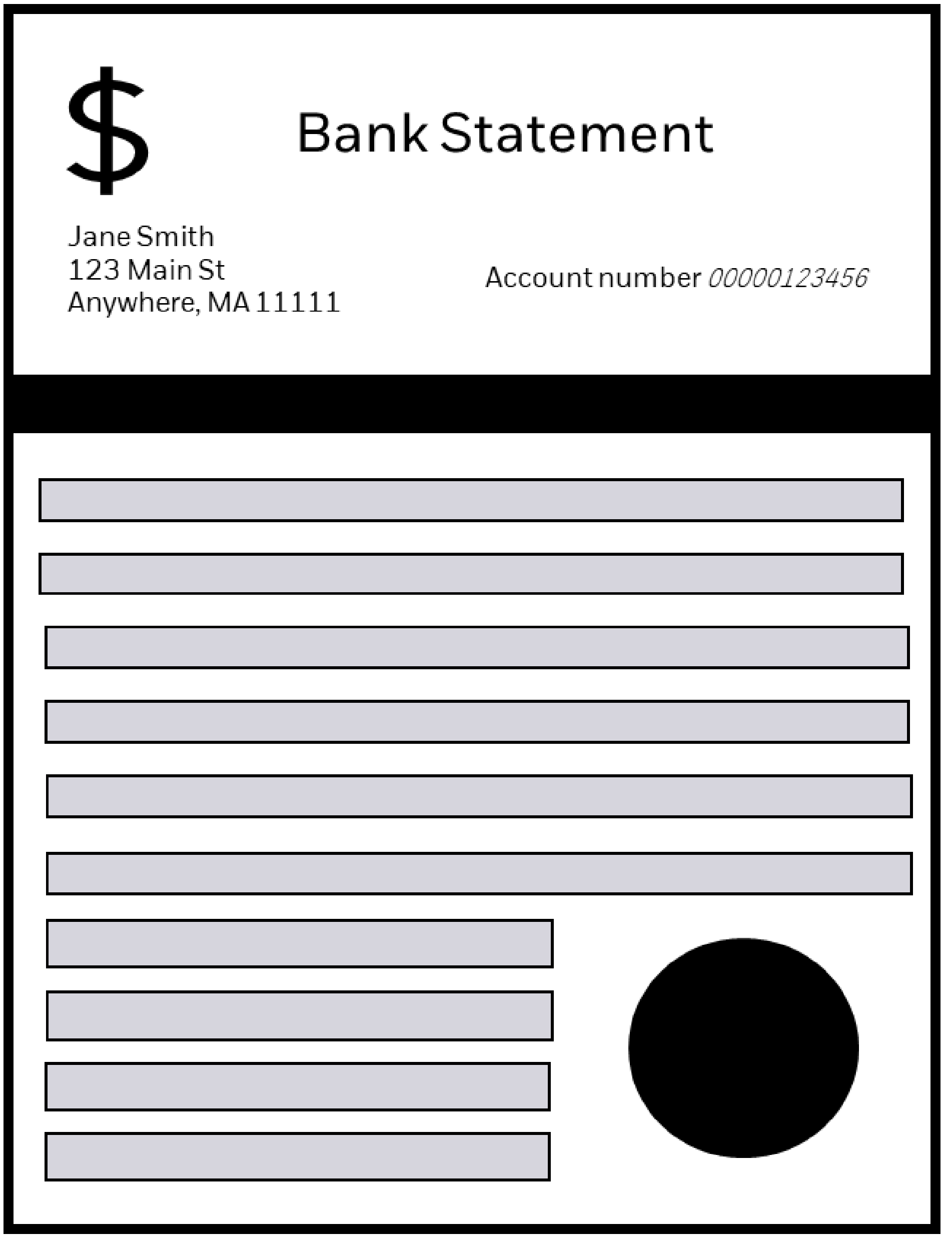
Account number at your bank

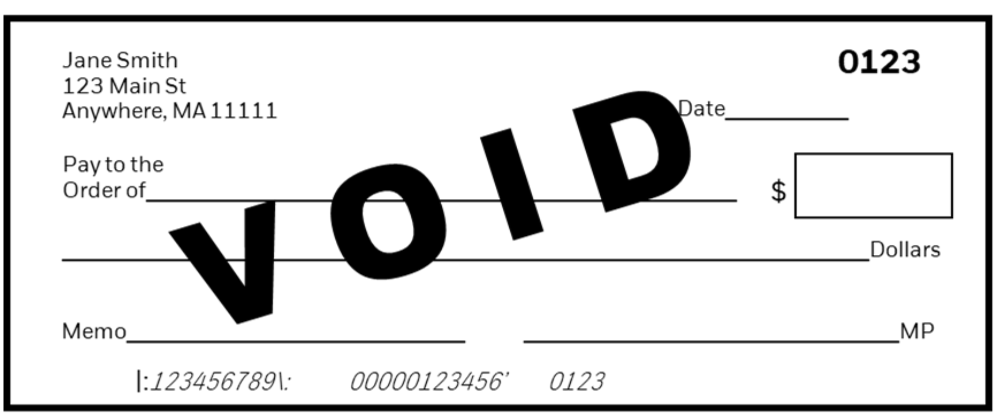
Wire Redemptions ☐ Yes ☐ No

Funds may be wired to your bank account via the Federal Reserve. **(Your bank may have a different ABA # for wires. Please review your bank's policy prior to filling out this section.)** There is a fee of $7.50 (per fund) for this service.

ABA routing number (9 digits)

Account number at your bank


$
Bank Statement
Jane Smith
123 Main St
Anywhere, MA 11111
Account number 00000123456


Jane Smith
123 Main St
Anywhere, MA 11111
0123
Date
Pay to the
Order of
$
VOID
Dollars
Memo
MP
|:123456789\: 00000123456' 0123

5. Signature(s), Taxpayer ID Certification and Authorization (Required)

I (we) am (are) of legal age, have received and read the Fund's prospectus, and hereby certify that all information provided on this application is true and correct, and that I/we have the authority to make this authorization.

I (we) understand and agree that the Funds and its Transfer Agent will not be liable for any loss, cost or expense for acting on instructions (whether in writing or by telephone) believed by the party receiving such instructions to be genuine and in accordance with the prospectus.

I (we) am (are) aware that all parties named in the Investment Dealer section of this form may receive duplicate account statements and may be authorized to perform transactions on my (our) behalf.

Each Fund reserves the right, in its sole discretion, to suspend the offering of shares of such fund or to reject a purchase order when, in the judgment of management, such suspension or rejection is in the best interest of the Fund; to modify or waive the minimum initial or subsequent investment for certain investors; and to redeem shares if information provided in this application should prove to be incorrect in any material manner (e.g., in a manner such as to render the shareholder ineligible to purchase shares of the Fund). Shares will not be offered or sold in any jurisdiction to any person to whom it would be unlawful to make such offer or sale in such jurisdiction.

To help the U.S. Government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies persons opening accounts. To comply, BlackRock requires the investor's name, address, date of birth and government-issued identification number (generally, a Social Security Number) and other information that may help identify the investor; and may ask for copies of related documentation and may consult third-party databases to help verify the investor's identity. I have read and I understand the prospectus which explains the risks of opening this account if I do not provide all requested identification materials or if my identity cannot be adequately verified in accordance with U.S. Government requirements.

To the extent permissible by law, the Fund reserves the right to (i) place limits on transactions in any account until the identity of the Investor is verified; (ii) to refuse any investment, or (iii) to involuntarily redeem an Investor's shares and close an account in the event that the Fund is unable to verify an Investor's identity.

State Unclaimed Property Law Disclosure
The assets in your account are subject to state unclaimed property laws which provide that if no activity occurs in your account within the time period specified by the particular state law, your assets must be transferred to the appropriate state. We are required by law to advise you that your assets may be transferred to an appropriate state in compliance with these state laws.

Tax Certification – Under penalties of perjury, I/we certify that:

- The number shown on this form is the correct taxpayer identification number, and
- The investor is not subject to backup withholding because the investor: (a) is exempt from backup withholding, or (b) has not been notified by the Internal Revenue Service (IRS) that the Investor is subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified the investor that they are no longer subject to backup withholding, and
- The applicant is a U.S. person (including a U.S. resident alien) or
- Alternatively, under penalties of perjury, the applicant certifies that they are subject to withholding. If so, check here ☐
- The FATCA code(s) entered on this form (if any) indicating the investor is exempt from FATCA reporting is correct. CODE: _______

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

______________________ Signature of owner / trustee / custodian, etc.	______________________ Signature of co-owner / trustee / custodian, etc.
__________ Title / Capacity (if any) __________ Date(mm/dd/yyyy)	__________ Title / Capacity (if any) __________ Date(mm/dd/yyyy)

Privacy Principles of BlackRock Funds

BlackRock is committed to maintaining the privacy of its current and former fund investors and individual clients (collectively, "Clients") and to safeguarding their nonpublic personal information. The following information is provided to help you understand what personal information BlackRock collects, how we protect that information and why in certain cases we share such information with select parties.

If you are located in a jurisdiction where specific laws, rules or regulations require BlackRock to provide you with additional or different privacy-related rights beyond what is set forth below, then BlackRock will comply with those specific laws, rules or regulations.

BlackRock obtains or verifies personal nonpublic information from and about you from different sources, including the following:
(i) information we receive from you or, if applicable, your financial intermediary, on applications, forms or other documents; (ii) information about your transactions with us, our affiliates, or others; (iii) information we receive from a consumer reporting agency; and (iv) from visits to our website.

BlackRock does not sell or disclose to nonaffiliated third parties any nonpublic personal information about its Clients, except as permitted by law, or as is necessary to respond to regulatory requests or to service Client accounts. These nonaffiliated third parties are required to protect the confidentiality and security of this information and to use it only for its intended purpose.

We may share information with our affiliates to service your account or to provide you with information about other BlackRock products or services that may be of interest to you. In addition, BlackRock restricts access to nonpublic personal information about its Clients to those BlackRock employees with a legitimate business need for the information. BlackRock maintains physical, electronic and procedural safeguards that are designed to protect the nonpublic personal information of its Clients, including procedures relating to the proper storage and disposal of such information.

Not FDIC Insured | May Lose Value | No Bank Guarantee

Lit. No. APP-NA-INV-1123

BlackRock

Mutual Fund Range

Not all share classes are available in each fund. For more information on BlackRock Funds, please either visit www.blackrock.com/funds, review the Fund's prospectus, or call us at 1-800-441-7762.

Equity	LifePath	Multi Asset, Sector, Target Allocation, etc.
▶ U.S. Equity	**▶ LifePath Index**	**▶ Multi Asset**
Capital Appreciation	LifePath Index 2025	Dynamic High Income
Equity Dividend	LifePath Index 2030	Global Allocation
Global Equity Absolute Return	LifePath Index 2035	Managed Income
High Equity Income	LifePath Index 2040	Multi-Asset Income
Large Cap Focus Value	LifePath Index 2045	Retirement Income 2030
Mid Cap Value	LifePath Index 2050	Retirement Income 2040
Mid-Cap Growth Equity	LifePath Index 2055	Sustainable Balanced Fund
SMID Cap Growth Equity	LifePath Index 2060	Systematic Multi-Strategy
Sustainable U.S. Growth Equity	LifePath Index 2065	Tactical Opportunities
Sustainable U.S. Value Equity	LifePath Index Retirement	
U.S. Insights Long/Short Equity		
▶ Advantage Series	**▶ LifePath Dynamic**	**▶ Sector**
Advantage ESG U.S. Equity	LifePath Dynamic 2025	Commodity Strategies
Advantage Global Advantage International	LifePath Dynamic 2030	Energy Opportunities
Advantage Large Cap Core	LifePath Dynamic 2035	Health Sciences Opportunities
Advantage Large Cap Growth	LifePath Dynamic 2040	Natural Resources Trust
Advantage Small Cap Core	LifePath Dynamic 2045	Real Estate Securities
Advantage Small Cap Growth	LifePath Dynamic 2050	Technology Opportunities
Advantage SMID Cap	LifePath Dynamic 2055	
Sustainable Advantage Emerging Markets Equity	LifePath Dynamic 2060	**▶ Defensive Advantage Series**
Sustainable Advantage International Equity	LifePath Dynamic 2065	Defensive Advantage Emerging Markets
▶ World Equity	LifePath Dynamic Retirement	
China A Opportunities		
Emerging Markets	**▶ LifePath ESG Index**	
Emerging Markets ex-China	LifePath ESG Index 2025	**▶ Target Allocation**
EuroFund	LifePath ESG Index 2030	20/80 Target Allocation
Event Driven Equity	LifePath ESG Index 2035	40/60 Target Allocation
Global Dividend	LifePath ESG Index 2040	60/40 Target Allocation
Global Impact	LifePath ESG Index 2045	80/20 Target Allocation
Global Long/Short Equity International	LifePath ESG Index 2050	
International Dividend	LifePath ESG Index 2055	
Sustainable Advantage Global Equity	LifePath ESG Index 2060	
Sustainable Emerging Markets Equity	LifePath ESG Index 2065	
Sustainable High Yield	LifePath ESG Index Retirement	
Sustainable International Equity		
Sustainable Total Return		
Unconstrained Equity		

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iShares Index Funds	Fixed Income	Cash Funds
U.S. Equity iShares Russell 1000 Large-Cap Index iShares Russell 2000 Small-Cap Index iShares Russell Mid-Cap Index iShares S&P 500 Index iShares Small/Mid-Cap Index iShares Total Stock U.S. Market Index **World Equity** iShares MSCI EAFE International Index iShares MSCI Total International Index **Fixed Income** iShares Short-Term TIPS Bond Index iShares U.S. Aggregate Bond Index **Sector** iShares Developed Real Estate Index	**Taxable Fixed Income** Advantage CoreAlpha Bond Core Bond Diversified Fixed Income Floating Rate Income GNMA High Yield Bond Impact Mortgage Income Inflation Protected Bond Low Duration Bond Strategic Income Opportunities Total Return Sustainable Advantage CoreAlpha Bond Sustainable Low Duration Bond U.S Mortgage **World Fixed Income** Emerging Markets Dynamic Global Equity Market Neutral Strategic Global Bond **Municipal Fixed Income** California Municipal Opportunities High Yield Municipal Impact Municipal National Municipal New Jersey Municipal Bond New York Municipal Opportunities Pennsylvania Municipal Short-Term Municipal Strategic Municipal Opportunities	**Multi-Asset** Liquidity Environmentally Aware "LEAF" Summit Cash Reserves Short Term Obligations Wealth Liquid Environmentally Aware

You should consider the investment objectives, risks, charges and expenses of each fund carefully before investing. Each fund's prospectus and, if available, the summary prospectus contain this and other information about the fund, and are available, along with information on other BlackRock funds by calling BlackRock or from your financial professional. The prospectus and, if available, the summary prospectus should be read carefully before investing.

Questions? Call us at 1-800-441-7762, Monday through Friday between 8:00 AM and 6:00 PM ET or visit us online at www.blackrock.com.

Not FDIC Insured | May Lose Value | No Bank Guarantee

Lit. No. RANGECARD-0124

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