

# We've upgraded your online account access experience

**BlackRock**<sup>®</sup>

Introducing our new Active Investor Portal (powered by BNY Mellon<sup>®</sup>)

Our new Active Investor Portal delivers self-service functionality with an improved user experience in a robust environment.

New, simple tools at your fingertips coupled with enhanced fraud protection provide you the security and convenience you need to manage your financial freedom.

## What can I do on the new portal?

### Financial transactions

- Purchases / contributions, sells and exchanges
- Add and verify bank information- quickly and securely
- Create and manage your automatic investing plan
- **Coming soon!** Invite friends & family to gift 529 contributions directly into your account
- **New!** Send 529 Plan account withdrawal proceeds directly to a school

### Non-Financial transactions

- Update your address & contact information
- Easy enrollment in eDelivery of tax forms, statements & documents
- **New!** Add, modify or delete retirement account beneficiaries
- **New!** Modify the address of a 529 Plan account beneficiary

**Available  
Now!**

### What's new?

- ♦ Quick links for most common functions
- ♦ Fast and secure log-in
- ♦ Improved forgotten password process
- ♦ New transactions

### What's improved?

- ♦ Faster and easier navigation
- ♦ Sleek new look
- ♦ Transactions you perform the most at your fingertips

### Security features

- ♦ Enroll in SMS text alerts
- ♦ Enhanced fraud prevention measures
- ♦ Quick, easy and secure log-in and forgot password process

**Questions?** For mutual funds call us at **1-800-441-7762** or for BlackRock CollegeAdvantage<sup>®</sup> 529 Plan accounts call **1-866-529-8582**, Monday – Friday 8:00AM – 6:00PM ET. Email: [contact.us@blackrock.com](mailto:contact.us@blackrock.com) or visit us online at [www.blackrock.com](http://www.blackrock.com).

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