



Large Cap Focus Value Fund, Inc.



Fact Sheet as of June 30, 2026

Class K: MBVKK | Class R: MRBVX | Institutional: MABAX | Investor A: MDBAX | Investor C: MCBAX

INVESTMENT APPROACH

Large Cap Focus Value Fund, Inc. applies flexible valuation metrics to identify a diversified and risk-managed portfolio of mispriced stocks.

FUND HIGHLIGHTS

1. A large cap value holding
2. Flexible approach to identifying undervalued equities
3. Seeks long-term capital growth, with a focus on risk management

CALENDAR YEAR PERFORMANCE (%)

	2021	2022	2023	2024	2025
Share Class	22.65	-4.54	16.34	10.43	25.49
Benchmark	25.16	-7.54	11.46	14.37	15.91
Morningstar Category Avg.	26.22	-5.90	11.63	14.28	14.97

ANNUALIZED PERFORMANCE (%)

	1y	3y	5y	10y
Share Class	25.46	17.54	11.97	11.68
Benchmark	27.12	17.79	11.17	11.52
Morningstar Category Avg.	21.21	16.13	10.48	11.47

Performance data shown represents past performance which is no guarantee of future results. Investment returns and principal values may fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than that shown. All returns assume reinvestment of all dividend and capital gain distributions. Refer to blackrock.com for current month-end performance. Class K shares have limited availability. Please see the fund prospectus for more details.

The Fund's returns prior to September 1, 2021 are the returns of the Fund when it followed different investment strategies under the name "BlackRock Basic Value Fund, Inc." See the Fund's prospectus for more details.

MORNINGSTAR RATINGS

	1y	3y	5y	10y
Morningstar Ranking	251/1106	326/1054	205/991	359/830
Quartile Rank	2	2	1	2

Rankings based on total return excluding sales charges, independently calculated and not combined to create an overall ranking. For periods not shown, Morningstar does not provide rankings based on synthetic performance.

RATINGS



Morningstar has awarded the Fund a SILVER medal (Effective 05/31/2026).†

Analyst-Driven % : 10.00%

Data Coverage % : 100.00%

KEY FACTS

Asset Class : Equity

Benchmark : Russell 1000 Value Index

Fund Launch Date : 07/01/1977

Share Class Launch Date : 02/04/2015

Morningstar Category : Large Value

CUSIP : 09251G606

Open to New Investors : Yes

Size of Fund (Millions) : \$1,998.24

Size of Class (Millions) : \$10.87

Max Offer Price : \$22.34

ANNUAL EXPENSES

Gross Expense Ratio : 0.48%

Net Expense Ratio : 0.48%

The Net Expense Ratio excluding Investment Related Expenses is 0.48%. Investment Related Expenses include acquired fund fees of 0.00%, and interest expense (cost of borrowing securities to seek to enhance return or reduce risk) of 0.00%, and certain other expenses, if applicable. Expenses stated as of the fund's most recent prospectus. The difference between gross and net expense ratios are due to contractual and/or voluntary waivers, if applicable. This share class has a contractual waiver with an end date of 06/30/2027 terminable upon 90 days notice. BlackRock may agree to voluntarily waive certain fees and expenses, which the adviser may discontinue at any time without notice.

PORTFOLIO CHARACTERISTICS

P/E Ratio - Forward : 15.05x

P/B Ratio : 2.41x

Active Share : 82.24%

Alpha (3y) : 0.06

Beta (3y) : 0.95

Fund Standard Deviation (3y) : 12.58

Best 3-Mo Return (Last 3 Yrs) : 14.93%

3 months ending : 01/31/2024

Worst 3-Mo Return (Last 3 Yrs) : -9.97%

3 months ending : 10/31/2023

R-Squared (3y) : 90.26

Number of Holdings : 50

TOP HOLDINGS (%)

AMAZON.COM INC	8.39%
MICROSOFT CORPORATION	6.37%
WELLS FARGO & COMPANY	3.19%
CITIGROUP INC	3.02%
FIRST CITIZENS BANCSHARES INC (DELAWARE)	2.81%
BRITISH AMERICAN TOBACCO PLC	2.74%
MERCK & CO INC	2.74%
BP PLC	2.68%
HEWLETT PACKARD ENTERPRISE CO	2.57%
WESTERN DIGITAL CORPORATION	2.51%
Total of Portfolio	37.02%

Holdings are subject to change.

MARKET CAPITALIZATION (%)

	Fund	Benchmark	Net
Cash and Derivatives	0.28	0.00	0.28
Large Cap ->\$10bn	92.95	96.17	-3.22
Mid Cap - \$2-\$10bn	6.77	3.81	2.95
Small Cap -<\$2bn	0.00	0.02	-0.02

Allocations are subject to change.

TOP SECTORS (%)

	Fund	Benchmark	Net
Financials	17.56	19.11	-1.55
Information Technology	17.56	18.62	-1.06
Health Care	15.12	12.60	2.52
Industrials	12.89	11.39	1.50
Consumer Discretionary	11.99	10.60	1.39
Consumer Staples	5.65	7.48	-1.84
Energy	4.72	5.49	-0.77
Utilities	3.98	3.93	0.05
Communication	3.87	3.29	0.58
Materials	3.56	3.83	-0.27
Other	3.05	3.66	-0.61

Allocations are subject to change.

GLOSSARY

Alpha (3y): A measure of performance on a risk-adjusted basis. Alpha takes the volatility (price risk) of a mutual fund and compares its risk-adjusted performance to a benchmark index. The excess return of the fund relative to the return of the benchmark index is a fund's alpha.

P/B Ratio: represents the ratio of the current closing price of the share to the latest quarter's book value per share.

Analyst-Driven %: Analyst Driven % is the analyst input into the overall rating assignment, including direct analyst coverage and inheritance of an analyst-rated pillar.

P/E Ratio - Forward: The forward price-to-earnings ratio is used to assess a company's valuation. To compute this ratio, the latest closing price is divided by the company's consensus mean EPS estimate for the next unreported fiscal year. The ratio represents a weighted harmonic mean of the forward price-to-earnings ratios of its holdings with negative values being excluded from the calculation.

Standard Deviation (3y): Standard deviation is applied to the annual rate of return of an investment to measure the investment's volatility. Standard deviation is also known as historical volatility and is used by investors as a gauge for the amount of expected volatility.

Beta (3y): Beta measures the funds sensitivity to market movements beta greater than 1 is more volatile than the market beta less than 1 is less volatile than the market.

R-Squared (3y): R-Squared reflects the percentage of a funds movements that are explained by movements in its benchmark, showing the degree of correlation between the fund and benchmark. This figure is helpful in assessing how likely it is that beta is statistically significant.

Data Coverage %: Data Coverage % is available input data for rating calculation at the Pillar level.

Active Share: measures the percentage of fund holdings that is different from the benchmark holdings at a point in time. It is calculated by taking the sum of the absolute value of the differences of the weight of each holding in a fund's portfolio versus the weight of each holding in a benchmark index and dividing by two. A fund that has no holdings in common with the benchmark will have an Active Share of 100%, and a fund that has exactly the same holdings as the benchmark considered will have an Active Share of 0%. Active Share levels can vary depending on the underlying benchmark and investment universe. Funds with more concentrated benchmarks or smaller investment universes will typically have lower Active Share. Active Share is not indicative of future performance or a measure of expected return deviation from the benchmark.

Number of Holdings: The number of holdings in the fund excluding cash positions and derivatives such as futures and currency forwards.

IMPORTANT INFORMATION:

Source: BlackRock, unless otherwise noted.

You should consider the investment objectives, risks, charges and expenses of the fund carefully before investing. The prospectus and, if available, the summary prospectus contain this and other information about the fund and are available, along with information on other BlackRock funds, by calling 800-882-0052 or from your financial professional. The prospectus should be read carefully before investing. Investing involves risks including possible loss of principal.

% of net assets represents the Fund's exposure based on the economic value of securities and is adjusted for futures, options, swaps, and convertible bonds.

*The Morningstar Medalist Rating™ is the summary expression of Morningstar's forward-looking analysis of investment strategies as offered via specific vehicles using a rating scale of Gold, Silver, Bronze, Neutral, and Negative. The Medalist Ratings indicate which investments Morningstar believes are likely to outperform a relevant index or peer group average on a risk-adjusted basis over time. Investment products are evaluated on three key pillars (People, Parent, and Process) which, when coupled with a fee assessment, forms the basis for Morningstar's conviction in those products' investment merits and determines the Medalist Rating they're assigned. Pillar ratings take the form of Low, Below Average, Average, Above Average, and High. Pillars may be evaluated via an analyst's qualitative assessment (either directly to a vehicle the analyst covers or indirectly when the pillar ratings of a covered vehicle are mapped to a related uncovered vehicle) or using algorithmic techniques. Vehicles are sorted by their expected performance into rating groups defined by their Morningstar Category and their active or passive status. When analysts directly cover a vehicle, they assign the three pillar ratings based on their qualitative assessment, subject to the oversight of the Analyst Rating Committee, and monitor and reevaluate them at least every 14 months. When the vehicles are covered either indirectly by analysts or by algorithm, the ratings are assigned monthly. For more detailed information about these ratings, including their methodology, please go to global.morningstar.com/managerdisclosures/. The Morningstar Medalist Ratings are not statements of fact, nor are they credit or risk ratings. The Morningstar Medalist Rating (i) should not be used as the sole basis in evaluating an investment product, (ii) involves unknown risks and uncertainties which may cause expectations not to occur or to differ significantly from what was expected, (iii) are not guaranteed to be based on complete or accurate assumptions or models when determined algorithmically, (iv) involve the risk that the return target will not be met due to such things as unforeseen changes in management, technology, economic development, interest rate development, operating and/or material costs, competitive pressure, supervisory law, exchange rate, tax rates, exchange rate changes, and/or changes in political and social conditions, and (v) should not be considered an offer or solicitation to buy or sell the investment product. A change in the fundamental factors underlying the Morningstar Medalist Rating can mean that the rating is subsequently no longer accurate.

Key Risks: The fund is actively managed and its characteristics will vary. Holdings shown should not be deemed as a recommendation to buy or sell securities. Stock values fluctuate in price so the value of your investment can go down depending on market conditions. International investing involves special risks including, but not limited to political risks, currency fluctuations, illiquidity and volatility. These risks may be heightened for investments in emerging markets. The fund may use derivatives to hedge its investments or to seek to enhance returns. Derivatives entail risks relating to liquidity, leverage and credit that may reduce returns and increase volatility.

Index returns are for illustrative purposes only. Index performance returns do not reflect any management fees or expenses. Indexes are unmanaged and one cannot invest directly in an index. Past performance does not guarantee future results.

The Russell 1000 Value Index (Total Return) measures performance of the largest 1,000 companies in the Russell 3000 Index and represents about 90% of the total market capitalization of the Russell 3000.

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