

BlackRock active equity SMAs

BlackRock active equity SMAs provide broad market exposure specific to your investment goals.

Active management serves an increasingly important role in weathering the market during turbulent times.

Market volatility and uncertainty continues to test investor fortitude. Now more than ever, fundamental-based stock selection and thoughtful portfolio construction can have a profound impact on your returns over the long-term.

Potential advantages of active equity SMAs:

Individual security ownership

Low cost

Tax-efficiency

Why BlackRock for active equity SMAs?

BlackRock harnesses the power of human expertise and technology to construct personalized portfolios seeking to deliver consistent alpha.



Idea generation

Collaborative approach across the firm to identify attractive investment opportunities.



Fundamental research

Data-driven analysis that helps inform investment decision-making.



Portfolio construction

Disciplined portfolio construction process with an emphasis on mitigating risk.

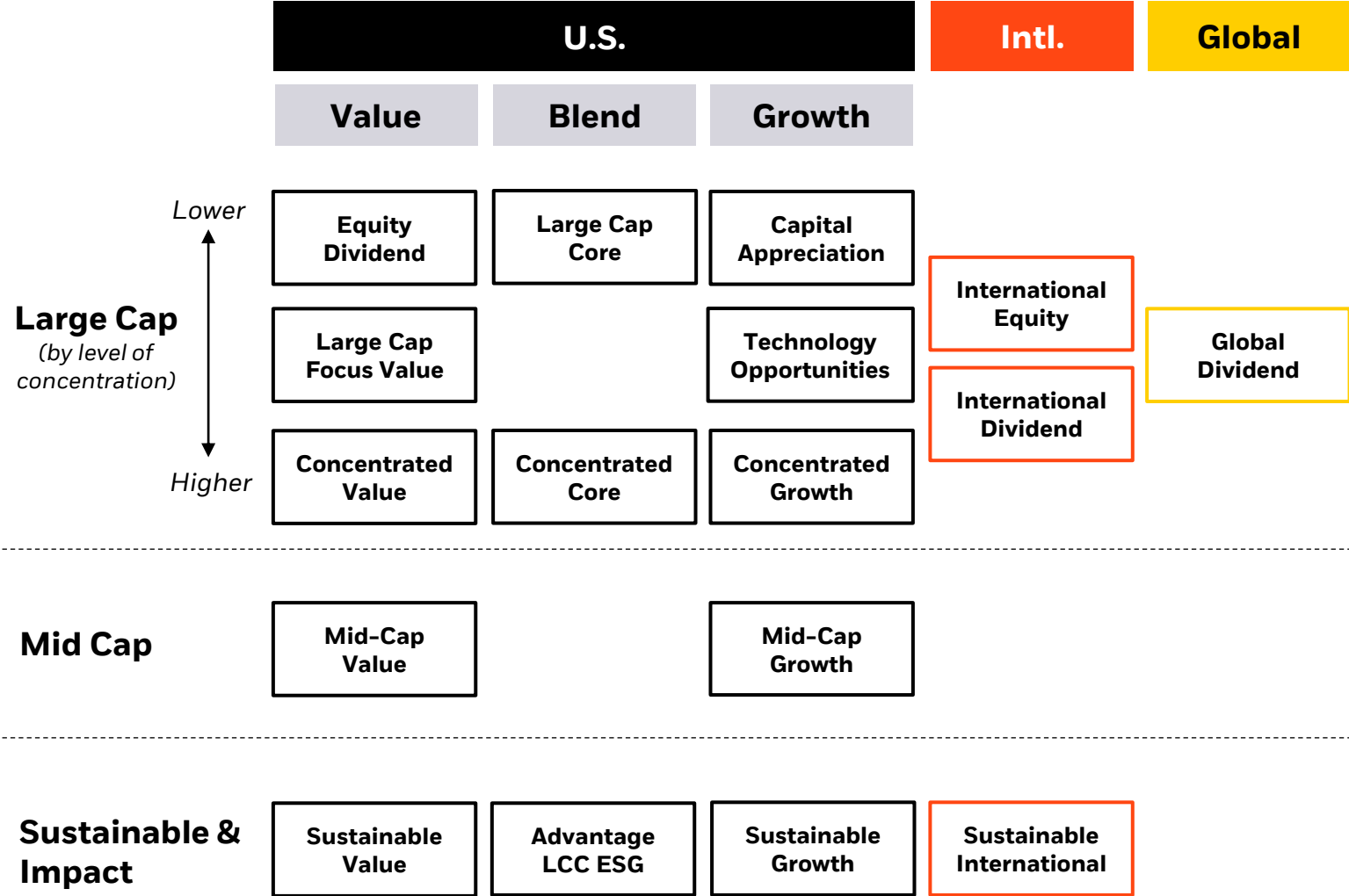
How we support our clients:

- Access to a team of global investment professionals, including local portfolio managers (PMs) that work with you and your advisor to help build and manage portfolios.¹
- Quarterly performance reports that help explain changes in your portfolio.
- Proprietary risk management tools designed to help you better understand risk and its implications to your portfolio.

1. For clients with accounts greater than \$1 million.

BlackRock's active equity SMA lineup

15+ strategies across geographies, market caps and concentration levels.*



BlackRock equity SMAs can be tailored to your objectives, time horizon and liquidity needs, as well as complex concerns like taxes and values-aligned investing

*Availability varies by platform

Contact your financial advisor to learn more.

Important Notes

This material is not intended to be relied upon as a forecast, research or investment advice, and is not a recommendation, offer or solicitation to buy or sell any securities or to adopt any investment strategy. The opinions expressed may change as subsequent conditions vary.

Investing involves risk, including possible loss of principal. Asset allocation and diversification may not protect against market risk, loss of principal or volatility of returns. Actual investment outcomes may vary. Two significant risks related to fixed income investing are interest rate risk and credit risk. Typically, when interest rates rise, there is a corresponding decline in the market value of bonds. Credit risk refers to the possibility that the issuer of the bond will not be able to make principal and interest payments. There may be less information available on the financial condition of issuers of municipal securities than for public corporations. The market for municipal bonds may be less liquid than for taxable bonds. A portion of the income may be taxable. Some investors may be subject to Alternative Minimum Tax (AMT). Capital gains distributions, if any, are taxable. Municipal securities may not be suitable for all investors. There is no guarantee that these investment strategies will work under all market conditions or are suitable for all investors and each investor should evaluate their ability to invest long-term, especially during periods of downturn in the market. No representation is being made that any account, product, or strategy will or is likely to achieve profits. This material has been prepared for informational purposes only, and is not intended to provide, and should not be relied on for, accounting, legal or tax advice. You should consult your tax or legal advisor regarding such matters. This material is not intended to be relied upon as a forecast, research or investment advice, and is not a recommendation, offer or solicitation to buy or sell any securities or to adopt any investment strategy.

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