

Investment expertise simply delivered

BlackRock Model Portfolios

BlackRock[®]



Work with BlackRock

Industry- recognized technology

We help investors build resilient portfolios.

1,000+

organizations rely on Aladdin® and eFront® technology, our investment management platforms.*

Your financial professional invests for you with the same technology used by the world's most sophisticated investors.

Your goals are our goals.

Quality, value and choice

We provide investment solutions for client needs.

400+

mutual funds and ETFs.

We construct portfolios with high quality investments from BlackRock and 3rd party managers.

Work with your financial professional to create a portfolio for your specific goals and objectives.

Invest your way.

Singular client focus

We invest only on behalf of clients.

\$10.6t

entrusted to us by clients, more than any other firm.

At BlackRock we don't trade for our own benefit, ensuring that your needs are our focus.

Feel confident.

Source: BlackRock, as of 6/30/24. iShares is the largest provider of exchange-traded funds based on number of ETFs offered globally and assets under management.

*BlackRock's Aladdin platform is a financial technology platform designed for institutional client use only and is not intended for end investor use. Aladdin users undertake sole responsibility and liability for investment or other decisions related to the technology's calculations and for compliance with applicable laws and regulations. The technology should not be viewed or construed by any Aladdin users, or their customers or clients, as providing investment advice or investment recommendations to any parties.

The right team can help you stay on track.

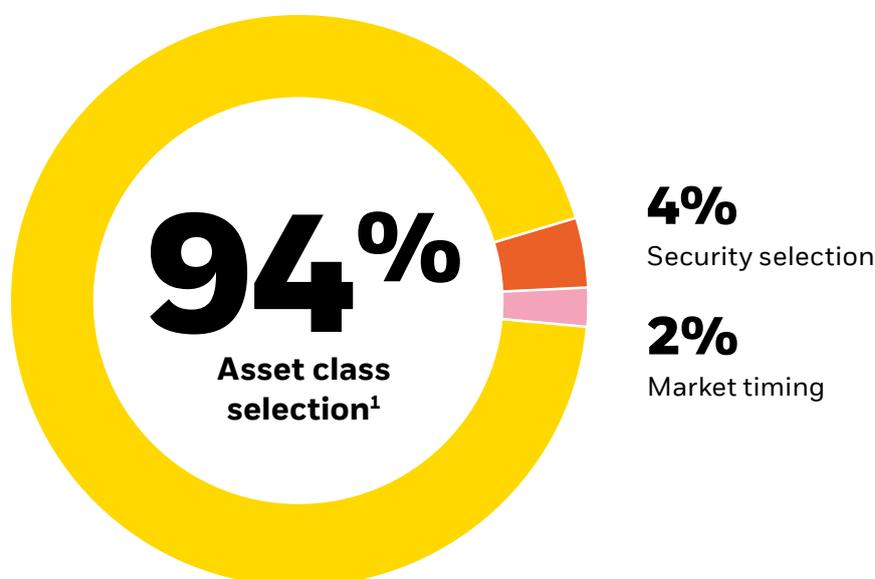
Your financial professional has your financial future in mind and can help build a strong foundation for your portfolio by starting with a BlackRock model.





The importance of diversification.

Building a diversified portfolio, across asset classes, is one of the most important components in reaching your financial goals. BlackRock Model Portfolios are invested in a range of funds aiming to help you achieve better returns within your risk level.



BlackRock constructs each model portfolio with quality and cost-efficient investments across alpha, index and factors.

Alpha strategies

Managers delivering active returns, not static tilts.

Index strategies

Low-cost, tax-efficient, broad market exposures.

Factor strategies

Historic drivers of outperformance or reduced risk.

¹ Source: Brinson, Hood and Beebower - Financial Analysts Journal/January-February 1995. Diversification does not assure a profit, nor does it protect against loss of principal. Diversification among investment options and asset classes may help to reduce overall volatility.

BlackRock Models

BlackRock has built a model portfolio menu to help meet your real life goals. Work with your financial professional to invest in a portfolio that aligns with what you want to achieve.

Helping you achieve your goals

Whether you are looking to aggressively grow your portfolio, maximize income or protect your nest egg for you and your loved ones, BlackRock has a model designed to help you achieve your goal.

■ **Build wealth**

■ **Spend wealth**

■ **Make it last**

The way you want to invest*

You can work with your financial advisor to choose a portfolio personalized to your preferences. From environmentally conscious investments to portfolios designed to help protect from market volatility, the choice is yours.

ETFs, mutual funds or a combination of both

Traditional, environmentally sustainable or additional sources of return/risk

BlackRock only funds or a combination of BlackRock and 3rd party managers

Taxable or non-taxable (retirement)

*Not all model portfolios are available at every firm.

Keeping you informed every step of the way

The models are supported with commentaries, performance updates, podcasts and more to help you stay up-to-date on your investments.



Explanations in plain language every time we make a trade



Market views and commentary from model portfolio managers



Materials to show currently model allocations and how the models are performing



Podcasts released every quarter so you can hear directly from BlackRock

Built on innovative investment management technology

We use technology to think beyond what's possible. Aladdin helps our portfolio managers identify risks and opportunities – helping build more resilient portfolios and managing exposures over time.

Aladdin®

Industry-recognized investment management technology

5,000+

risk factors monitored daily by the Aladdin® platform.

4,500+

skilled engineers, financial modelers and data experts supporting Aladdin®.

1.2M+

portfolios analyzed in Aladdin platform

Source: BlackRock. All data is as of June 2024. Note: While proprietary technology platforms may help manage risk, risk cannot be eliminated.

Managed by a team of professionals.

Our sole focus is to deliver you well-built and dynamically managed model portfolios.

BlackRock Model Portfolios by the numbers:



\$156B

in model portfolio AUM

30+

countries investing in our mandates

100+

years of investment experience

Source: BlackRock. All figures as of 6/30/24

Invested in your financial well-being.

Want to know more?

blackrock.com/models | askBlackRock@blackrock.com | (1-877-ASK-1BLK

Important notes:

This information should not be relied upon as investment advice, research, or a recommendation by BlackRock regarding (i) the funds, (ii) the use or suitability of the model portfolios or (iii) any security in particular. Only an investor and their financial professional know enough about their circumstances to make an investment decision.

Carefully consider the investment objectives, risk factors, charges and expenses of funds within the model portfolios before investing. This and other information can be found in the funds' prospectuses or, if available, the summary prospectuses which may be obtained by visiting each fund company's website or calling their toll-free number. For BlackRock and iShares Funds, please visit www.blackrock.com or www.iShares.com.

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Fixed income risks include interest-rate and credit risk. Typically, when interest rates rise, there is a corresponding decline in bond values. Credit risk refers to the possibility that the bond issuer will not be able to make principal and interest payments. Non-investment-grade debt securities (high-yield/junk bonds) may be subject to greater market fluctuations, risk of default or loss of income and principal than higher-rated securities.

International investing involves risks, including risks related to foreign currency, limited liquidity, less government regulation and the possibility of substantial volatility due to adverse political, economic or other developments. These risks often are heightened for investments in emerging/developing markets and in concentrations of single countries. Funds that concentrate investments in specific industries, sectors, markets or asset classes may underperform or be more volatile than other industries, sectors, markets or asset classes and the general securities market.

There can be no assurance that performance will be enhanced, or risk will be reduced for funds that seek to provide exposure to certain quantitative investment characteristics ("factors"). Exposure to such investment factors may detract from performance in some market environments, perhaps for extended periods. In such circumstances, a fund may seek to maintain exposure to the targeted investment factors and not adjust to target different factors, which could result in losses.

A fund's environmental, social and governance ("ESG") investment strategy limits the types and number of investment opportunities available to the fund and, as a result, the fund may underperform other funds that do not have an ESG focus. A fund's ESG investment strategy may result in the fund investing in securities or industry sectors that underperform the market as a whole or underperform other funds screened for ESG standards. In addition, companies selected by the index provider may not exhibit positive or favorable ESG characteristics.

Actively managed funds do not seek to replicate the performance of a specified index. Actively managed funds may have higher portfolio turnover than index funds.

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