

BlackRock Euro Investment Grade Fixed
Maturity Bond Fund 2026
Class E Acc Euro
BlackRock Ucits Funds

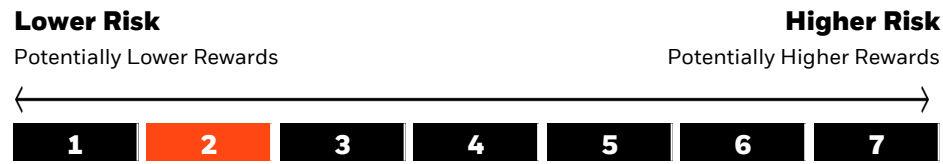
Unless otherwise stated, Performance, Portfolio Breakdowns and Net Asset information as at: 30-Apr-2024. All other data as at 14-May-2024.

This document is marketing material. For Investors in the UK. Investors should read the KIID/PRIIPs document and prospectus prior to investing, and should refer to the prospectus for the funds full list of risks.

FUND OVERVIEW

- The Fund seeks to provide income, whilst aiming to preserve capital where Units are held until the Fund's MD, (a date notified by the Investment Manager (IM) within 20 Business Days after the end of the IOP). At the MD all Units will be redeemed at the prevailing Net Asset Value per Unit. The Fund is designed for investors to hold their Units until the MD. Capital may be lost if redemptions are made prior to MD.
- The Fund uses a "buy and maintain" strategy. Fixed income securities (FIS) will be held until their fixed MD when their capital will become repayable to the Fund. The Fund intends to invest initially up to 100% of its Net Asset Value in cash and near-cash instruments and gradually look to build up its portfolio so that within 20 days of the start of the IP, at least 80% of Net Asset Value is invested in Euro FIs which, at the time of purchase, are rated investment grade (IG) (or are deemed by the IM to be of an equal rating) and up to 20% of the Fund's Net Asset Value is invested in global FIS which are rated sub-IG (or deemed by the IM to be of an equal rating) and will hold these securities until their MD.
- The Fund will take into account environment, social and governance criteria in its investment selection as per the prospectus.

RISK INDICATOR



CAPITAL AT RISK: The value of investments and the income from them can fall as well as rise and are not guaranteed. Investors may not get back the amount originally invested.

KEY RISKS:

- Changes to interest rates, credit risk and/or issuer defaults will have a significant impact on the performance of fixed income securities. Non-investment grade fixed income securities can be more sensitive to changes in these risks than higher rated fixed income securities. Potential or actual credit rating downgrades may increase the level of risk.
- Fixed maturity products are designed for investors to hold the shares/units for the full period of the fund, otherwise the loss of capital may be greater. The fund may also see an enhanced risk to early closure. Given the changing nature of the assets held, the risks incurred by investors will differ during each period.
- The Fund seeks to exclude companies engaging in certain activities inconsistent with ESG criteria. Investors should therefore make a personal ethical assessment of the Fund's ESG screening prior to investing in the Fund. Such ESG screening may adversely affect the value of the Fund's investments compared to a fund without such screening.
- Counterparty Risk: The insolvency of any institutions providing services such as safekeeping of assets or acting as counterparty to derivatives or other instruments, may expose the Fund to financial loss.
- Credit Risk: The issuer of a financial asset held within the Fund may not pay income or repay capital to the Fund when due.
- Liquidity Risk: Lower liquidity means there are insufficient buyers or sellers to allow the Fund to sell or buy investments readily.

KEY FACTS

Asset Class : Fixed Income
Fund Launch Date : 09-May-2023
Share Class Launch Date : 09-May-2023
Share Class Currency : EUR
Use of Income : Accumulating
Net Assets of Fund (M) : 224.31 EUR
Morningstar Category : -
SFDR Classification : Article 8
Domicile : Ireland
ISIN : IE000SX40WY4
Management Company : BlackRock Asset Management Ireland Limited
* or currency equivalent

FEES AND CHARGES

Annual Management Fee : 0.85%
Ongoing Charge : 0.90%
Performance Fee : 0.00%

DEALING INFORMATION

Minimum Initial Investment : 250,000 EUR *
Settlement : Trade Date + 3 days
Dealing Frequency : Daily, forward pricing basis
* or currency equivalent

PORTFOLIO CHARACTERISTICS

Effective Duration : 1.96 yrs
Average Weighted Maturity : 2.05 yrs
Yield To Maturity : 3.89%
Number of Holdings : 56

PORTFOLIO MANAGER(S)

Tom Mondelaers
Georgie Merson

CALENDAR YEAR PERFORMANCE

Returns not available as there is less than one year performance data.

GROWTH OF HYPOTHETICAL 10,000 EUR SINCE INCEPTION

Returns not available as there is less than one year performance data.

CUMULATIVE & ANNUALISED PERFORMANCE

Returns not available as there is less than one year performance data.

The figures shown relate to past performance. Past performance is not a reliable indicator of current or future performance and should not be the sole factor of consideration when selecting a product or strategy. Share Class and Benchmark performance displayed in EUR, hedged share class benchmark performance is displayed in EUR. Performance is shown on a Net Asset Value (NAV) basis, with gross income reinvested where applicable. The return of your investment may increase or decrease as a result of currency fluctuations if your investment is made in a currency other than that used in the past performance calculation. **Source:** BlackRock

 Share Class BlackRock Euro Investment Grade Fixed Maturity Bond Fund 2026Class E Acc Euro

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TOP 10 HOLDINGS (%)

ENEL FINANCE INTERNATIONAL NV	3.03%
BNP PARIBAS SA	2.98%
BANQUE FEDERATIVE DU CREDIT MUTUEL SA	2.98%
CREDIT MUTUEL ARKEA	2.96%
CREDIT SUISSE AG (LONDON BRANCH)	2.95%
LLOYDS BANK CORPORATE MARKETS PLC	2.94%
BRITISH TELECOMMUNICATIONS PLC	2.92%
NATWEST MARKETS PLC	2.90%
BPCE SA	2.89%
WESTPAC BANKING CORP	2.89%
Total of Portfolio	29.44%

Holdings subject to change

SECTOR BREAKDOWN (%)

Corporates	94.19
Government Related	5.64
Cash and/or Derivatives	0.15

Fund

Allocations are subject to change. Source: BlackRock

MATURITY BREAKDOWN (%)

1 - 2 Years	48.66
2 - 3 Years	51.18
Cash and Derivatives	0.15

Fund

Allocations are subject to change. Source: BlackRock

CREDIT RATINGS (%)

AA	12.20
A	37.48
BBB	47.26
BB	2.89
Cash and/or Derivatives	0.15

Fund

Allocations are subject to change. Source: BlackRock

Contact Us

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GLOSSARY

SFDR Classification: Article 8: Products that promote environmental or social characteristics and promote good governance practices.

Article 9: Products that have sustainable investments as an objective and follow good governance practices. **Other:** Products that do not meet the criteria to be classified as Article 8 or 9.

Yield to Maturity: Yield to Maturity (YTM) is the discount rate that equates the present value of bond's cash flows with its market price (including accrued interest). The fund YTM is the weighted average of fund's individual bond holding YTM's based upon Net Asset Value ('NAV'). The measure does not include fees and expenses. For callable bonds, YTM is the Yield-to-Worst.

Effective Duration: Effective duration is a measure of a fund's interest-rate sensitivity. Put simply, the longer a fund's duration, the more sensitive the fund is to shifts in interest rates. So a fund with a duration of 10 years is twice as volatile as a fund with a five-year duration.

IMPORTANT INFORMATION:

'Negative weightings may result from specific circumstances (including timing differences between trade and settlement dates of securities purchased by the funds) and/or the use of certain financial instruments, including derivatives, which may be used to gain or reduce market exposure and/or risk management. Allocations are subject to change

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