

BGF US Mid-Cap Value Fund
Class A2 Hedged Australian Dollar
BlackRock Global Funds

Unless otherwise stated, Performance, Portfolio Breakdowns and Net Asset information as at: 30-Apr-2024. All other data as at 14-May-2024.

This document is marketing material. For Investors in the UK. Investors should read the KIID/PRIIPs document and prospectus prior to investing, and should refer to the prospectus for the funds full list of risks.

FUND OVERVIEW

- The Fund aims to maximise the return on your investment through a combination of capital growth and income on the Fund's assets.
- The Fund invests at least 70% of its total assets in the equity securities (e.g. shares) of mid capitalisation companies domiciled in, or the main business of which is in the United States.
- Mid capitalisation companies are companies which, at the time of purchase, have market capitalisations in the range of companies included in the Russell Midcap Value Index. Market capitalisation is the share price of the company multiplied by the number of shares issued.

RISK INDICATOR



CAPITAL AT RISK: The value of investments and the income from them can fall as well as rise and are not guaranteed. Investors may not get back the amount originally invested.

KEY RISKS:

- The value of equities and equity-related securities can be affected by daily stock market movements. Other influential factors include political, economic news, company earnings and significant corporate events.
- Counterparty Risk: The insolvency of any institutions providing services such as safekeeping of assets or acting as counterparty to derivatives or other instruments, may expose the Fund to financial loss.
- Liquidity Risk: Lower liquidity means there are insufficient buyers or sellers to allow the Fund to sell or buy investments readily.

RATINGS



KEY FACTS

Constraint[†] : Russell MidCap Value Index (USD)
Asset Class : Equity
Fund Launch Date : 13-May-1987
Share Class Launch Date : 26-Feb-2014
Fund Base Currency : USD
Share Class Currency : AUD
Use of Income : Accumulating
Net Assets of Fund (M) : 249.22 USD
Morningstar Category : Other Equity
SFDR Classification : Other
Domicile : Luxembourg
ISIN : LU1023058412
Management Company : BlackRock (Luxembourg) S.A.
* or currency equivalent

FEES AND CHARGES

Annual Management Fee : 1.50%
Ongoing Charge : 1.80%
Performance Fee : 0.00%

DEALING INFORMATION

Minimum Initial Investment : 5,000 AUD *
Settlement : Trade Date + 3 days
Dealing Frequency : Daily, forward pricing basis
* or currency equivalent

PORTFOLIO CHARACTERISTICS

Price to Book Ratio : 1.68x
Price to Earnings Ratio : 12.47x
Standard Deviation (3y) : 16.14
3y Beta : 0.77
Number of Holdings : 110

PORTFOLIO MANAGER(S)

Tony DeSpirito
David Zhao

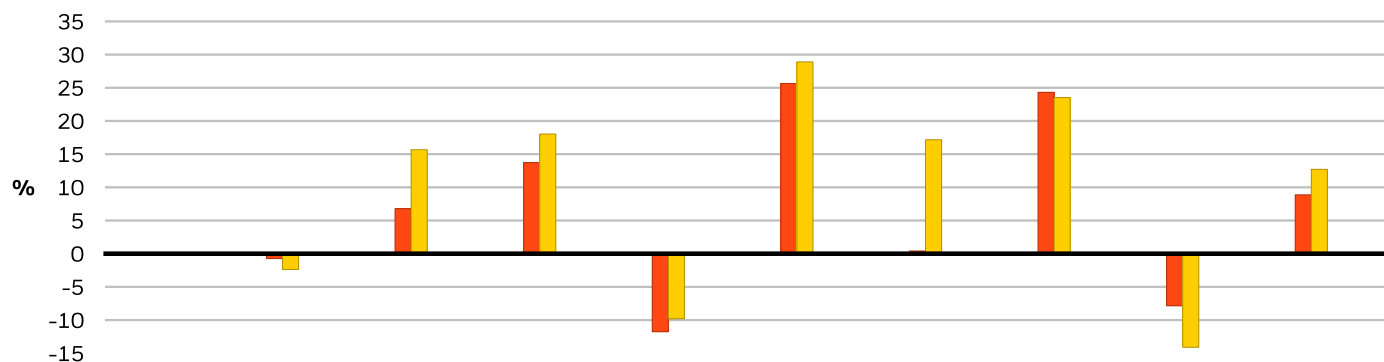
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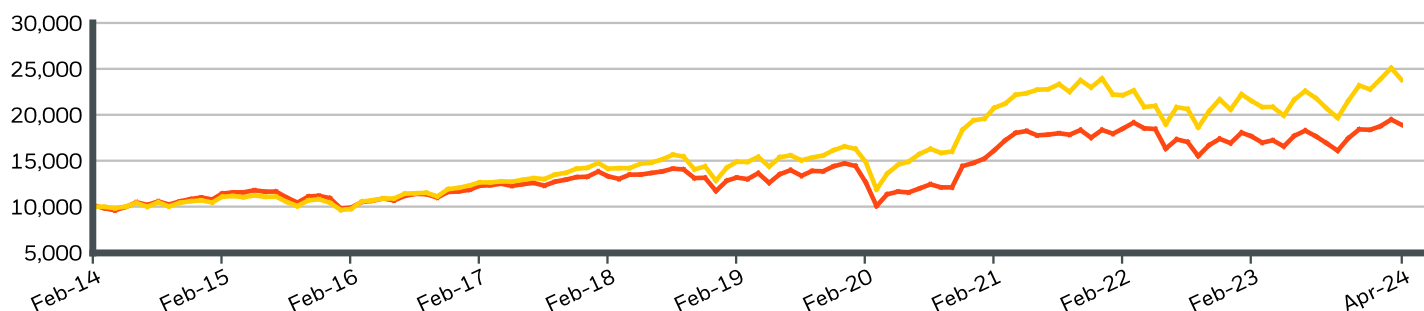
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CALENDAR YEAR PERFORMANCE



| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|--------------------------|------|-------|-------|-------|--------|-------|-------|-------|--------|-------|
| Share Class | - | -0.73 | 6.78 | 13.72 | -11.76 | 25.64 | 0.41 | 24.32 | -7.85 | 8.87 |
| Constraint ^{†1} | - | -2.38 | 15.67 | 18.03 | -9.80 | 28.90 | 17.17 | 23.52 | -14.10 | 12.71 |

GROWTH OF HYPOTHETICAL 10,000 AUD SINCE INCEPTION



CUMULATIVE & ANNUALISED PERFORMANCE

| | CUMULATIVE (%) | | | | | ANNUALISED (% p.a.) | | |
|--------------------------|----------------|------|-------|------|-------|---------------------|------|-----------------|
| | 1m | 3m | 6m | YTD | 1y | 3y | 5y | Since Inception |
| Share Class | -2.98 | 2.89 | 17.46 | 2.66 | 9.76 | 1.58 | 6.74 | 6.45 |
| Constraint ^{†1} | -5.23 | 4.43 | 20.97 | 2.56 | 14.09 | 2.36 | 9.07 | 8.93 |

The figures shown relate to past performance. Past performance is not a reliable indicator of current or future performance and should not be the sole factor of consideration when selecting a product or strategy. Share Class and Benchmark performance displayed in AUD, hedged share class benchmark performance is displayed in USD. Performance is shown on a Net Asset Value (NAV) basis, with gross income reinvested where applicable. The return of your investment may increase or decrease as a result of currency fluctuations if your investment is made in a currency other than that used in the past performance calculation. **Source:** BlackRock

■ Share Class BGF US Mid-Cap Value Fund Class A2 Hedged Australian Dollar
■ Constraint^{†1} Russell MidCap Value Index (USD)

Contact Us

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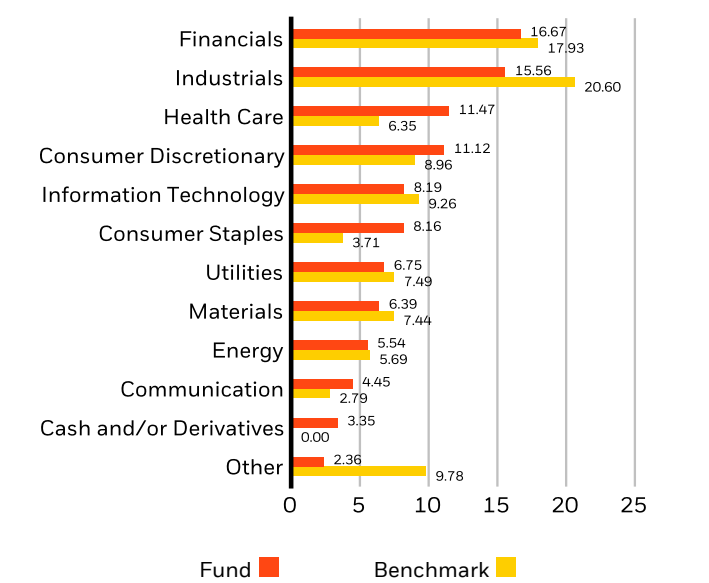


TOP 10 HOLDINGS (%)

| | |
|------------------------------------|---------------|
| HUNTINGTON INGALLS INDUSTRIES INC | 2.54% |
| LEIDOS HOLDINGS INC | 2.53% |
| FIRST CITIZENS BANCSHARES INC CLAS | 2.35% |
| GENERAL MOTORS | 2.33% |
| SS AND C TECHNOLOGIES HOLDINGS INC | 2.20% |
| KRAFT HEINZ | 2.12% |
| WESTERN DIGITAL CORP | 2.09% |
| BAXTER INTERNATIONAL INC | 1.99% |
| CARDINAL HEALTH INC | 1.96% |
| FIDELITY NATIONAL INFORMATION SERV | 1.91% |
| Total of Portfolio | 22.02% |

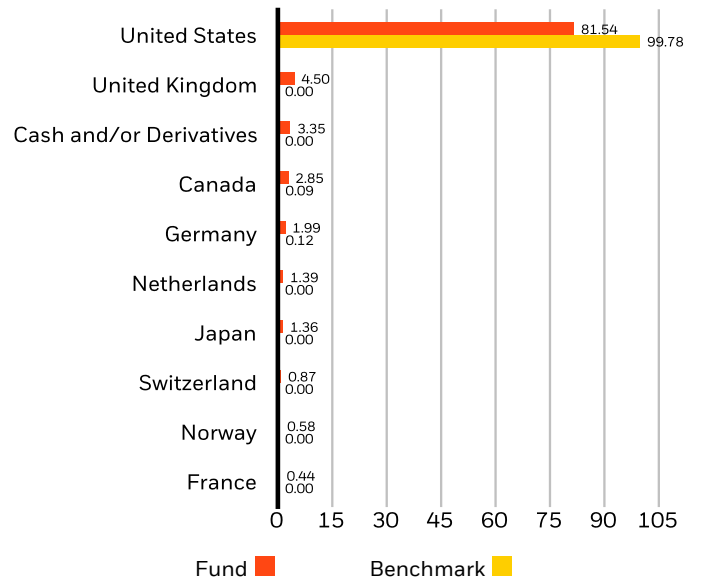
Holdings subject to change

SECTOR BREAKDOWN (%)



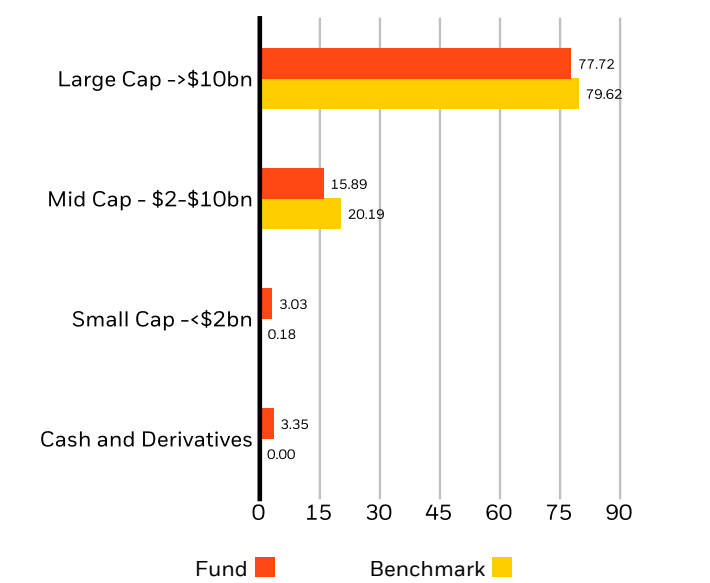
Allocations are subject to change. Source: BlackRock

GEOGRAPHIC BREAKDOWN (%)



Allocations are subject to change. Source: BlackRock

MARKET CAPITALISATION (%)



Allocations subject to change. Source: BlackRock

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GLOSSARY

SFDR Classification: Article 8: Products that promote environmental or social characteristics and promote good governance practices.

Article 9: Products that have sustainable investments as an objective and follow good governance practices. **Other:** Products that do not meet the criteria to be classified as Article 8 or 9.

Price to Earnings: A valuation ratio of a company's current share price compared to its per-share earnings in the current forecast year, calculated as current share price divided by current earnings per share.

Price to Book Ratio: represents the ratio of the current closing price of the share to the latest quarter's book value per share.

IMPORTANT INFORMATION:

'Negative weightings may result from specific circumstances (including timing differences between trade and settlement dates of securities purchased by the funds) and/or the use of certain financial instruments, including derivatives, which may be used to gain or reduce market exposure and/or risk management. Allocations are subject to change

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