BlackRock

BlackRock Strategic Funds (SICAV) (the "Company")

Registered Office: 17, Boulevard de Kockelscheuer, L-1821 Luxembourg, Grand-Duchy of Luxembourg

R.C.S. Luxembourg B 127481

NOTICE OF EXTRAORDINARY GENERAL MEETING OF THE COMPANY

Dear Shareholder,

An extraordinary meeting of the shareholders of the Company (the "Meeting") will be held at the registered office of the Company, now located at 17, Boulevard de Kockelscheuer, L-1821 Luxembourg (transferred from 49 Avenue J.F. Kennedy, L-1855 Luxembourg, with effect from 1 July 2026) on Thursday 15 October 2026 at 11.00 a.m. Luxembourg time.

1. PRELIMINARY NOTE

The purpose of the Meeting is to consider amendments to the articles of association of the Company (the "**Articles**"), incorporating regulatory-driven changes further to the entry into force of Directive (EU) 2024/927 (UCITS 6) amending Directive 2009/65/EC, as amended (the "**UCITS Directive**"). The board of directors of the Company (the "**Board**") also takes the opportunity to carry out a general tidy-up of the Articles, and a modernisation of the document to better align it with market practice, as further described below.

The amendments are deemed in the best interests of the Company and its shareholders and will not have any material impact on shareholder rights and obligations. The revised Articles have been approved by the *Commission de Surveillance du Secteur Financier* ("**CSSF**"), the competent authority supervising the Company in the Grand Duchy of Luxembourg.

Liquidity management tools

The Articles have been aligned with the requirements of the UCITS Directive, as transposed in Luxembourg through amendments to the Law of 17 December 2010 relating to undertakings for collective investment, as amended (the "**2010 Law**"), which entered into force on 16 April 2026.

Directive (EU) 2024/927 introduced a harmonised framework for liquidity risk management applicable to UCITS and their management companies, including requirements relating to the selection and availability of liquidity management tools ("**LMTs**"). The UCITS framework now requires UCITS to make available at least two appropriate liquidity management tools from those listed in Annex IIA of the UCITS Directive and Annex III of the 2010 Law. Accordingly, the Board has decided to amend the Articles to provide a sufficient legal basis to meet the applicable LMT requirements and CSSF expectations.

Corporate governance

Certain governance provisions have been updated to align the Articles more closely with current market practice and provide greater flexibility, including allowing directors to be appointed for renewable terms of up to six years, removing certain United Kingdom-linked restrictions, and strengthening and expanding the conflict of interest and indemnification regimes.

Sub-funds and share classes

The share capital provisions have been restructured to introduce a formal definition of "Fund", confirm the statutory segregation of liabilities between sub-funds with reference to article 181 of the 2010 Law, and formalise the hierarchy of "Fund", "Share Class" and "Series" within a "Class".

Shareholder communications

The proposed amendments aim to provide that shareholders may communicate their address and/or email address to the Company for the purpose of receiving notices and announcements, and to clarify that such notices and announcements may also be sent by any other means of communication individually accepted by the relevant shareholders. The ability to vote by means of ballot papers (*formulaires*) has also been removed from the Articles to align with recent fund administration practices.

Corporate flexibility

The proposed amendments would update the corporate restructuring provisions to align with current market practice under the 2010 Law by: (i) replacing the existing merger provisions with a revised regime allowing the Board to merge the Company or any of its sub-funds with one or more Luxembourg or foreign UCITS, subject to the conditions and procedures set out in the 2010 Law; (ii) introducing express absorption powers enabling the Company or any of its sub-funds to absorb other undertakings for collective investment, irrespective of their legal form; and (iii) granting the Board powers to divide any sub-fund into two or more sub-funds, consolidate sub-funds or share classes, and reallocate assets and liabilities between share classes where appropriate.

2. AGENDA

1. To amend article 1 of the Articles with the inclusion of the phrase "under the name of" to clarify the Company's denomination. The previous formulation using "société" and "societe public limited company" to be updated to "société anonyme" with the corrected French accents, and the governing law clause to now expressly state that the Company is governed by Part I of the 2010 Law, the 1915 Law, and the present Articles. Article 1 shall read:

   There exists among the subscribers and all those who may become holders of shares, a public limited company "société anonyme" qualifying as a "société d'investissement à capital variable" under the name of "BLACKROCK STRATEGIC FUNDS" (the "Company"), which shall be governed by Part I of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment as amended (the "2010 Law"), and the law of 10 August 1915 on commercial companies, as amended (the "1915 Law") to which the 2010 Law refers, as well as by the present articles of incorporation (the "Articles").

2. To amend and fully restate the Articles.

3. ORGANISATION OF THE MEETING

The shareholders are advised that these articles of association may be amended by a majority of at least two thirds (2/3) of the votes validly cast at the Meeting at which a quorum of more than half (1/2) of the Company's share capital is present or represented. If no quorum is reached at the Meeting, a second extraordinary general meeting will be held on 05 November 2026 at 11.00 am Luxembourg time at the registered office of the Company in accordance with the articles of association of the Company and Luxembourg law. No quorum shall be required for such reconvened meeting and the proposed resolutions may be adopted by a majority of at least two thirds (2/3) of the votes validly cast.

Any proxy forms or ballot papers validly submitted for the EGM will also be used for the second extraordinary general meeting, unless the relevant shareholder notifies the Company that they do not wish their proxy or ballot paper to be carried forward.

4. DOCUMENTS AVAILABLE

A draft of the restated articles showing the contemplated changes will be available for inspection at the registered office of the Company eight days before the Meeting or available online at: https://www.blackrock.com/uk/literature/shareholder-letters/bsf-egm-notice-with-articles-redline.pdf.

5. VOTING ARRANGEMENTS

In order to vote at the Meeting:

1. The holders of Registered Shares may be present in person or:
   (a) represented by a duly appointed proxy; or
   (b) vote by means of a ballot paper ("formulaire") in accordance with the procedures set out in Article 11 of the Company's Articles of Association.

2. Shareholders who cannot attend the Meeting in person are invited to:
   (a) send a duly completed and signed proxy form to the registered address of the Company to arrive no later than midnight Luxembourg Time on 08 October 2026; or
   (b) deliver or send by fax a duly completed and signed ballot paper to the registered address (by Fax No: +352 / 46 40 10 – 398) to arrive no later than 5.00 p.m. Luxembourg Time on 14 October 2026.

3. Proxy forms for registered shareholders can be obtained from the registered office of the Company. A person appointed proxy need not be a holder of Shares in the Company.

4. A pro forma ballot paper can be downloaded from: http://www.blackrock.co.uk/intermediaries/library.

5. Lodging of a proxy form or ballot vote will not prevent a shareholder from attending the Meeting and voting in person if they decide to do so. Shareholders wishing to attend the Meeting in person shall notify the Company by sending a notification of attendance to the registered address of the Company (or by Fax No: +352 / 46 40 10 – 398), such notice to be received no later than midnight Luxembourg Time on 08 October 2026.

If you would like any further information or have any questions regarding this letter, please contact the Company's Singapore Representative, BlackRock (Singapore) Limited, at #18-01 Twenty Anson, 20 Anson Road Singapore 079912 or by telephone on +65 6411-3000.

16 July 2026

The Board of Directors

BlackRock Strategic Funds (SICAV) (the “Company”)

BlackRock

Registered Office: 17, Boulevard de Kockelscheuer, L-1821 Luxembourg, Grand-Duchy of Luxembourg
R.C.S. Luxembourg B 127481

Proxy Form

Please return the completed proxy form to the Registered Office of the Company (as set out above) or by Fax No: +352 / 46 40 10 – 398 to arrive no later than midnight Luxembourg Time on 08 October 2026.

Shareholder(s) name

(See notes 1 to 4 overleaf)

The undersigned,

with the address of

with account number

holder(s) of

shares of BlackRock Strategic Funds (SICAV) hereby appoint(s) as proxy with power of substitution:

Name of Proxy

(See notes 5 and 7 overleaf)

Mr / Mrs / Miss / Title

Name

Address

who agrees to vote the said shares of the undersigned at the Extraordinary General Meeting of shareholders of the Company, which will be held at the registered office of the Company, at 11.00 a.m. Luxembourg time on 15 October 2026 or at any adjournments thereof, for the purpose of considering and voting upon the following matters:

Extraordinary General Meeting

(See note 6 overleaf)

For	Against	Abstain	
☐	☐	☐	1. To amend article 1 of the Articles with the inclusion of the phrase "under the name of" to clarify the Company's denomination. The previous formulation using "société" and "societe public limited company" to be updated to "société anonyme" with the corrected French accents, and the governing law clause to now expressly state that the Company is governed by Part I of the 2010 Law, the 1915 Law, and the present Articles. Article 1 shall read: *There exists among the subscribers and all those who may become holders of shares, a public limited company "société anonyme" qualifying as a "société d'investissement à capital variable" under the name of "BLACKROCK STRATEGIC FUNDS" (the "Company"), which shall be governed by Part I of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment as amended (the “2010 Law”), and the law of 10 August 1915 on commercial companies, as amended (the “1915 Law”) to which the 2010 Law refers, as well as by the present articles of incorporation (the “Articles”).*
☐	☐	☐	2. To amend and fully restate the Articles.

If the quorum required for the Meeting is not reached, a second extraordinary general meeting of shareholders of the Company will be held on 05 November 2026 at 11.00 a.m. Luxembourg time, with the same agenda as the Meeting. This proxy shall also be valid and used for the purposes of such second extraordinary general meeting, unless the shareholder expressly notifies the Company, by ticking the box below, that they do not wish this proxy to be carried forward.

☐ I/We do not wish this proxy to be carried forward and used for any second extraordinary general meeting convened with the same agenda.

BlackRock Strategic Funds (SICAV) (the “Company”)

Signature(s) of shareholder(s)

(All joint holders must sign)

Dated

THIS PROXY FORM MAY NOT BE USED AS A BALLOT FORM (“FORMULAIRE”)

NOTES

1. Please print your name(s) in the space provided. If a registered share is held jointly, the right to appoint a proxy and to vote must be jointly exercised. Accordingly, the names of all joint holders must be printed here and all joint holders must sign at the foot of this proxy in the space provided. A corporation may execute this form of proxy under the hand of a duly authorised officer.
2. Please insert above the number of shares held in the Company. If not completed, this proxy will relate to all shares held by the shareholder(s).
3. Where shares have been redeemed between the date of receipt of a proxy form and the cut-off time for receipt of proxies, the lower number of shares will be taken as per the direction of the vote on the proxy form.

   Where shares have been redeemed between the date of receipt of a proxy form detailing split votes and the cut-off time for receipt of proxies, the decrease in votes will be pro-rated in proportion to the shares registered at the cut-off time for receipt of proxies unless an amended vote is received by proxy form before midnight Luxembourg time on 08 October 2026 or a ballot paper before 5.00 p.m. L uxembourg time on 14 October 2026.

   Where shareholdings have been increased between the date of receipt of a proxy form and the cut-off time for receipt of proxies, the number of votes cast will not be increased without an additional or superseding proxy form received before midnight Luxembourg time on 08 October 2026 or a ballot paper received before 5.00 p.m. L uxembourg time on 14 October 2026.
4. Please insert your allocated account number.
5. Please insert the full name of your proxy. If no name is inserted, the Chairman of the Meeting will act as your proxy.
6. Please indicate by inserting an X in the appropriate space the manner in which your proxy is to vote. Unless so indicated, your proxy will vote or abstain from voting as he thinks fit.
7. A proxy need not be a shareholder of the Company. Completion and return of this form of proxy will not preclude shareholders from attending and voting in person at the Meeting should they subsequently decide to do so.

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Registered Office: 17, Boulevard de Kockelscheuer, L-1821 Luxembourg, Grand-Duchy of Luxembourg

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Ballot Paper (“Formulaire”)

Please deliver or fax completed ballot paper to the Registered Office of the Company (as set out above) or by Fax No: +352 / 46 40 10 – 398 to arrive no later than 5.00 p.m. Luxembourg Time on 14 October 2026.

Shareholder(s) name

(See note 1 below)

The undersigned,

With account number

holder(s) of

shares of BlackRock Strategic Funds SICAV

for the purpose of the **Extraordinary General Meeting** of shareholders (the “Meeting”) of the Company to be held at the registered office of the Company at 11.00 am. Luxembourg time on 15 October 2026 or at any adjournment thereof with the following agenda:

Agenda

1. To amend article 1 of the Articles with the inclusion of the phrase "under the name of" to clarify the Company's denomination. The previous formulation using "société" and "societe public limited company" to be updated to "société anonyme" with the corrected French accents, and the governing law clause to now expressly state that the Company is governed by Part I of the 2010 Law, the 1915 Law, and the present Articles. Article 1 shall read:

   There exists among the subscribers and all those who may become holders of shares, a public limited company "société anonyme" qualifying as a "société d'investissement à capital variable" under the name of "BLACKROCK STRATEGIC FUNDS" (the "Company”), which shall be governed by Part I of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment as amended (the “2010 Law”), and the law of 10 August 1915 on commercial companies, as amended (the “1915 Law”) to which the 2010 Law refers, as well as by the present articles of incorporation (the “Articles”)

2. To amend and fully restate the Articles.

First resolution

The Meeting RESOLVES to approve the amendment to article 1 of the Articles with the inclusion of the phrase "under the name of" to clarify the Company's denomination. The previous formulation using "société" and "societe public limited company" to be updated to "société anonyme" with the corrected French accents, and the governing law clause to now expressly state that the Company is governed by Part I of the 2010 Law, the 1915 Law, and the present Articles. Article 1 shall read:

There exists among the subscribers and all those who may become holders of shares, a public limited company "société anonyme" qualifying as a "société d'investissement à capital variable" under the name of "BLACKROCK STRATEGIC FUNDS" (the "Company”), which shall be governed by Part I of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment as amended (the “2010 Law”), and the law of 10 August 1915 on commercial companies, as amended (the “1915 Law”) to which the 2010 Law refers, as well as by the present articles of incorporation (the “Articles”)

For	☐	with		(number of Shares) Shares
Against	☐	with		(number of Shares) Shares
Abstention	☐	with		(number of Shares) Shares

Second Resolution

The Meeting RESOLVES to approve the amendment and full restatement of the Articles.

For	☐	with		(number of Shares) Shares
Against	☐	with		(number of Shares) Shares
Abstention	☐	with		(number of Shares) Shares

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Please indicate with an “X” in the appropriate boxes how you wish to vote with respect to what number of shares on the relevant resolutions. The omission to tick any boxes with respect to each and any resolution shall be considered as a void vote.

This ballot paper (“formulaire”) shall be received by the Company no later than 5.00 p.m. Luxembourg Time on 14 October 2026. Any ballot paper (“formulaire”) received by the Company after such deadline or without evidence of its valid execution, shall be disregarded for quorum purposes.

If the quorum required for the Meeting is not reached, a second extraordinary general meeting of shareholders of the Company will be held on 05 November 2026 at 11.00 a.m. Luxembourg TIME, with the same agenda as the Meeting. This ballot paper shall also be valid and used for the purposes of such second extraordinary general meeting, unless the shareholder expressly notifies the Company, by ticking the box below, that they do not wish this ballot paper to be carried forward.

☐	I/We do not wish this ballot paper to be carried forward and used for any second extraordinary general meeting convened with the same agenda.

Signature(s) of shareholder(s)

(All joint holders must sign)

Dated	

NOTES

1. Please print your names(s) and address(es) or registered office in the space provided. If a registered share is held jointly, the right to vote must be jointly exercised. Accordingly, all joint holders must sign at the foot of this ballot paper in the space provided. A corporation may execute this ballot paper under the hand of a duly authorised officer.