Key Information Document

BlackRock

Purpose

There is no requirement for investors to receive a Key Information Document before purchasing shares in BlackRock Energy and Resources Income Trust plc. However, this document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Other documents are also available to help you understand the potential gains and losses of this product, notably the BlackRock Energy and Resources Income Trust plc (the "Fund") 's annual and interim reports and monthly factsheets. These can all be found on the Fund's website at www.blackrock.com/uk/beri.

Product

BlackRock Energy and Resources Income Trust PLC (the "Fund"), **Ordinary Shares** (the "Shares"), ISIN: **GB00B0N8MF98**, is manufactured by BlackRock Fund Managers Limited (the "Manager"). The Manager is authorised in the UK and regulated by the Financial Conduct Authority (the "FCA"). More information is available at **www.blackrock.com** or by calling **020 7743 3000**. This document is dated 08 September 2026.

What is this product?

Type: The Fund is a closed-ended investment company, incorporated as a public limited company in England and Wales. The Fund's Shares are listed and traded on the London Stock Exchange.

Term: The Fund does not have a fixed term of existence, or maturity period, but in certain circumstances it may be wound up by the directors and shareholders of the Fund, subject to compliance with the Fund's articles of association and applicable laws. The Fund may not be unilaterally terminated by the Manager.

Objectives

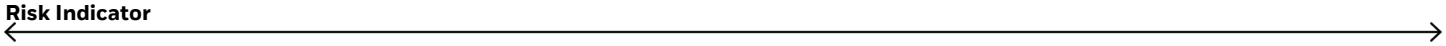
- The Fund aims to maximise the return on your investment through a combination of capital growth and income on the Fund's assets over the long term.
- The Fund will seek to achieve its investment objective by investing primarily in equity securities (e.g shares) of mining and energy companies listed on an investment exchange globally. The Fund may also invest in unquoted securities, other funds, fixed income securities (such as bonds), money market instruments (MMIs) (i.e. debt securities with short-term maturities), convertible securities (fixed income securities that can be exchanged for shares on or before maturity) and physical metals.
- The Fund's investments in fixed income securities may be issued by governments, government agencies, companies and supranationals (e.g. the International Bank for Reconstruction and Development) and may include investments with a relatively low credit rating or which are unrated.
- The Investment Manager may use derivatives (i.e. investments the prices of which are based on one or more underlying assets) to help achieve the Fund's investment objective. These may include call options whereby the buyer has the right, but not the obligation, to buy a specified quantity of a security at a specified price within a fixed period of time.
- The Fund may borrow to purchase assets for the Fund.
- The Fund may, via derivatives and borrowing, generate varying amounts of market leverage (i.e. where the Fund gains market exposure in excess of the value of its assets). This will magnify any gains or losses made by the Fund.
- The Fund may also engage in short term secured lending of its investments to certain eligible third parties. This is used as a means of generating additional income and to off-set the costs of the Fund.
- The Fund is actively managed and the Investment Manager has discretion to select the Fund's investments.
- The Fund has a wholly owned subsidiary, BlackRock Energy and Resources Securities Income Company Limited, whose principal activities are option writing and investment dealing.
- The Fund's full investment objective and policy is set out in the Fund's latest annual report which can be found at **www.blackrock.com/uk/beri.**
- The return on your investment in the Fund is directly related to the prevailing market price of the Fund's Shares and may not reflect the value of the underlying assets of the Fund at the point of sale less costs (see "What are the costs?" below). Shares of the Fund are bought and sold on the secondary market. Typically, at any given time on any given day the price you pay for a Share will be higher than the price at which you can sell it.
- The price of equity securities fluctuates daily and may be influenced by factors affecting the performance of the individual companies issuing the equities, as well as market factors (e.g. supply and demand), and broader economic and political developments which in turn may affect the value of your investment.
- The price of a derivative changes on a daily basis depending on the value of the underlying reference asset(s) which in turn may affect the value of your investment. A change in the value of underlying reference assets can have a greater impact on the value of derivatives than if the assets were held directly since derivatives can be more sensitive to changes in the value of underlying reference assets.
- The Shares carry the right to receive dividends declared by the Fund.
- The relationship between the return on your investment, how it is impacted and the period for which you hold your investment is considered below under "How long should I hold it and can I take money out early?"
- The Shares are denominated in Sterling, the Fund's base currency.

Intended retail investor: The Fund is intended for retail investors with the ability to bear losses up to the amount invested in the Fund.

Insurance benefits: The Fund does not offer any insurance benefits.

What are the risks and what could I get in return?

Risk Indicator



Lower risk **Higher risk**

1	2	3	4	5	6	7

The risk indicator assumes you keep the product for 5 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 5 out of 7, which is a medium high risk class. This classification rates the potential losses from future performance at a medium high level, and poor market conditions could affect the value of your investment. This classification is not guaranteed and may change over time and may not be a reliable indication of the future risk profile of the Fund. The lowest category does not mean risk free.

- **Be aware of currency risk.** If you receive payments in a currency that is different to the product's base currency, the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.
- Please refer to the product's AIFMD Disclosure for details of other materially relevant risks that may apply to this product.

This product does not include any protection from future market performance so you could lose some or all of your investment.

If the product is not able to pay you what is owed, you could lose your entire investment.

Investment performance information

- The Fund invests primarily in securities of companies operating in the mining and energy sectors. The Fund's performance will be primarily driven by factors affecting these sectors. The Shares in the Fund carry the right to receive dividends declared by the Fund. The Fund has an annual dividend target and will aim to meet this from current year revenue, if required this may be supported by the distribution of brought forward revenue reserves and other distributable reserves. The Fund's revenues are primarily generated from dividend Income, but the Fund may also write options to generate revenue return, the reason this generates income is because the writing of the option results in the receipt of an option premium, which is then treated as revenue. These option transactions will be entered into to the extent that the overall contribution is beneficial to the total return (revenue plus capital return) of the Fund. The focus is on investing the Fund's portfolio to generate an optimal level of total return without striving to meet an annual income target.

The Fund does not have a benchmark for performance comparison purposes.

What could affect my return positively?

A positive return of the Fund may be achieved when equity markets are rising and the outlook for the mining, traditional energy and energy transition sectors is positive.

What could affect my return negatively?

- A negative return of the Fund may be achieved when equity markets are falling and the outlook for the mining, traditional energy and energy transition sectors is negative.
- Under severe market conditions, it is expected that negative returns will be experienced across most asset classes and the Fund is likely to experience losses. An investor seeking to sell their shares under such adverse conditions may experience a financial loss due to negative performance, share price volatility, trading costs, and potential lack of liquidity. The return on your investment in the Fund is directly related to the prevailing market price of the Fund's Shares and may not reflect the value of the underlying assets of the Fund at the point of sale.

What happens if BlackRock Fund Managers Limited is unable to pay out?

The Manager is not obliged to pay out the Shares in the Fund. The Fund is a closed-ended investment company and, as such, shareholders in the Fund have no right to have their shares redeemed or repurchased by the Fund. The Fund is required to pay out any surplus assets to shareholders on a winding up of the Fund, provided the Fund has satisfied all of its liabilities. As a shareholder of the Fund you would not be able to make a claim to the Financial Services Compensation Scheme about the Fund in the event that the Fund is unable to pay out.

What are the costs?

Presentation of costs

This disclosure has been prepared with reference to the FCA's statement on 19 September 2024 that Investment Trusts are no longer required to comply with the cost disclosure requirements under the UK PRIIPs Regulation. The person/company selling you or advising you about this product may charge you costs (which may include broker commission, platform fees, advisory fees and/or stamp duty). If so, this person/company will provide you with information about these costs, and show you the impact that all costs will have on your investment over time. In purchasing the Fund's ordinary shares, as with shares in listed companies more generally, there should be no additional costs paid by you other than those mentioned above.

The Association of Investment Companies ("AIC") has recommended that Investment Trusts disclose an Ongoing Charges Figure ("OCF"). This is calculated annually as a percentage of the average net assets and provides an indication of the underlying day-to-day operating costs of the Fund. BlackRock Energy and Resources Income Trust plc discloses its operating costs in its annual report and accounts, along with an OCF in line with AIC guidance. The most recently audited OCF for the year ended 30 November 2025 was 1.15%. In addition. More information on the calculation of the OCF, as well as costs more generally, are set out in the annual report which can be found at the following link: www.blackrock.com/uk/beri.

The costs within the OCF are expenses incurred by the Fund and for the avoidance of doubt, the OCF is not an additional cost paid by shareholders to the Fund. The Fund's published net asset value is net of all costs/fees included within the OCF calculation. Therefore, in line with the FCA's forbearance statement, the costs set out in the below tables are now marked as not applicable ('n/a') as there are no additional costs payable by you to the Fund or its Manager associated with purchasing the Fund's shares.

Investment GBP 10,000 Scenarios	**If you cash in after 1 year**	**If you cash in after 3 years**	**If you cash in after 5 years**
Total costs	n/a	n/a	n/a
Impact on return (RIY) per year	n/a	n/a	n/a

Composition of Costs

The table below shows:

- the impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period.
- the meaning of the different cost categories.

This table shows the impact on return per year			
One-off costs	Entry costs	-	We do not charge an entry fee.*
	Exit costs	-	We do not charge an exit fee.*
Ongoing costs	Portfolio transaction costs	n/a	You should be aware that operating costs are incurred by the Fund, as set out in the Fund's annual report.
	Other ongoing costs	n/a	The Fund's operating costs and OCF are set out in the Company's annual report. The most recently audited OCF for the year ended 30 November 2025 was 1.15%. More information on the calculation of the OCF, as well as costs more generally, are set out in the annual report which can be found at the following link: www.blackrock.com/uk/beri**
Incidental costs	Performance fees	n/a	There is no performance fee for this product.
	Carried interests	-	There are no carried interests for this product.

* Please refer to the person selling you or advising you about this product for the actual charges.

** To the extent the Fund undertakes securities lending to reduce costs, the Fund will receive 62.5% of the associated revenue generated and the remaining 37.5% will be received by BlackRock as the securities lending agent. BlackRock's securities lending revenue absorbs any associated costs and does not increase the costs paid by the Fund. Any securities lending costs are excluded from the other on-going costs figure.

How long should I hold it and can I take money out early? Recommended Holding Period: 5 years

The recommended holding period (RHP) has been calculated in line with the investment strategy of the Fund and the time frame in which it is expected that it will be possible to achieve the investment objective of the Fund. Any investment should be considered against your specific investment needs and appetite for risk. BlackRock has not considered the suitability or appropriateness of this investment for your personal circumstances. If you are in any doubt about the suitability of the Fund to your needs you should seek appropriate professional advice. Details of dealing frequency can be found under "What is this product?". You may receive less than expected if you cash in earlier than the RHP. The RHP is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels. Please see the "What are the costs?" section for details of any exit fees.

How can I complain?

If you are not entirely satisfied with any aspect of the service you have received and you wish to complain, details of our complaints handling process are available at www.blackrock.com/uk/individual/about-blackrock/contact-us. Additionally, you can also write to the Investor Services Team, at BlackRock's UK Registered Office, 12 Throgmorton Avenue, London, EC2N 2DL or e-mail them at cosec@blackrock.com.

Other relevant information

The latest version of this document, the latest annual report and half-yearly report and any additional information issued to shareholders can be obtained free of charge, in English, from www.blackrock.com or by calling the Investor Services Team on 020 7743 3000 or from your broker, financial adviser or distributor.

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