ACTIVE

# BGF US Basic Value Fund

## Class I2 Euro

### BlackRock Global Funds

BlackRock

October 2026

**Unless otherwise stated, Performance, Portfolio Breakdowns and Net Asset information as at: 31-Oct-2026. All other data as at 12-Nov-2026.**

**This document is marketing material.** For Investors in the UK. Investors should read the KIID/PRIIPs document and prospectus prior to investing, and should refer to the prospectus for the funds full list of risks.

## FUND OVERVIEW

- The Fund aims to maximise the return on your investment through a combination of capital growth and income on the Fund's assets.
- The Fund invests at least 70% of its total assets in the equity securities (e.g. shares) of companies domiciled in, or the main business of which is in, the United States.
- The Fund places particular emphasis on equity securities of companies that are undervalued, where in the investment adviser's (IA) opinion, their market price does not reflect their underlying worth.

## RISK INDICATOR

**Lower Risk**

Potentially Lower Rewards

**Higher Risk**

Potentially Higher Rewards




**CAPITAL AT RISK:** The value of investments and the income from them can fall as well as rise and are not guaranteed. Investors may not get back the amount originally invested.

## KEY RISKS:

- The value of equities and equity-related securities can be affected by daily stock market movements. Other influential factors include political, economic news, company earnings and significant corporate events.
- Counterparty Risk: The insolvency of any institutions providing services such as safekeeping of assets or acting as counterparty to derivatives or other instruments, may expose the Fund to financial loss.

## KEY FACTS

**Constraint 1 :** Russell 1000 Value, expressed (EUR)

**Asset Class :** Equity

**Fund Launch Date :** 08-Jan-1997

**Share Class Launch Date :** 01-Mar-2017

**Share Class Currency :** EUR

**Net Assets of Fund (M) :** 1,058.16 USD

**Morningstar Category :** US Large-Cap Value Equity

**SFDR Classification :** Other

**Domicile :** Luxembourg

**ISIN :** LU1559748261

**Use of Income :** Accumulating

**Management Company :** BlackRock (Luxembourg) S.A.

## FEES AND CHARGES

**Annual Management Fee :** 0.75%

**Ongoing Charge :** 0.80%

**Performance Fee :** 0.00%

## DEALING INFORMATION

**Settlement :** Trade Date + 3 days

**Dealing Frequency :** Daily, forward pricing basis

## PORTFOLIO CHARACTERISTICS

**Price to Book Ratio :** 3.27x

**Price to Earnings Ratio :** 24.35x

**3y Beta :** 0.89

**Standard Deviation (3y) :** 11.59%

**Number of Holdings :** 81

## PORTFOLIO MANAGER(S)

Cem Inal

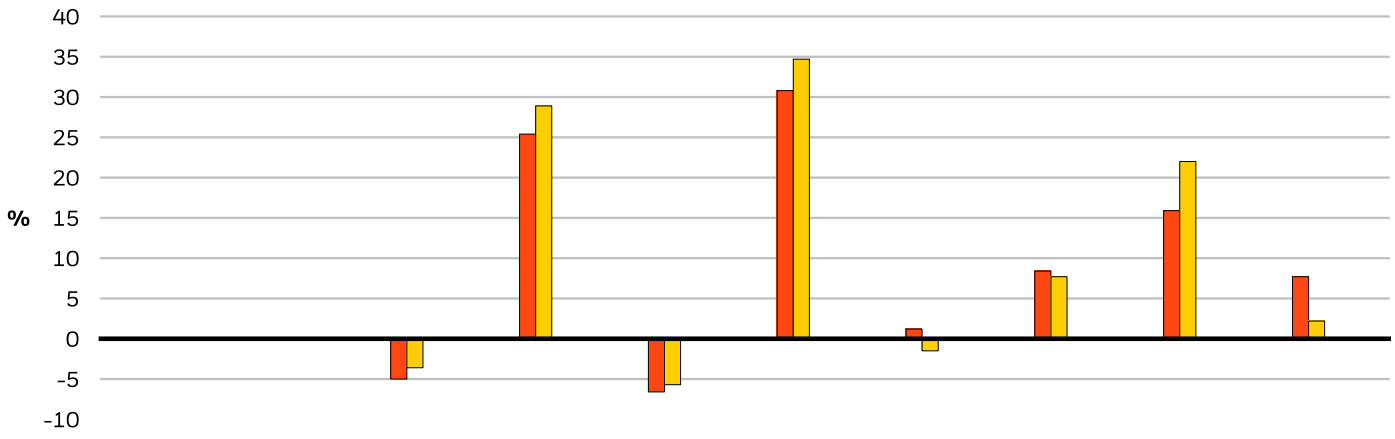
David Zhao

Please refer to the Glossary for more details.

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## Class I2 Euro
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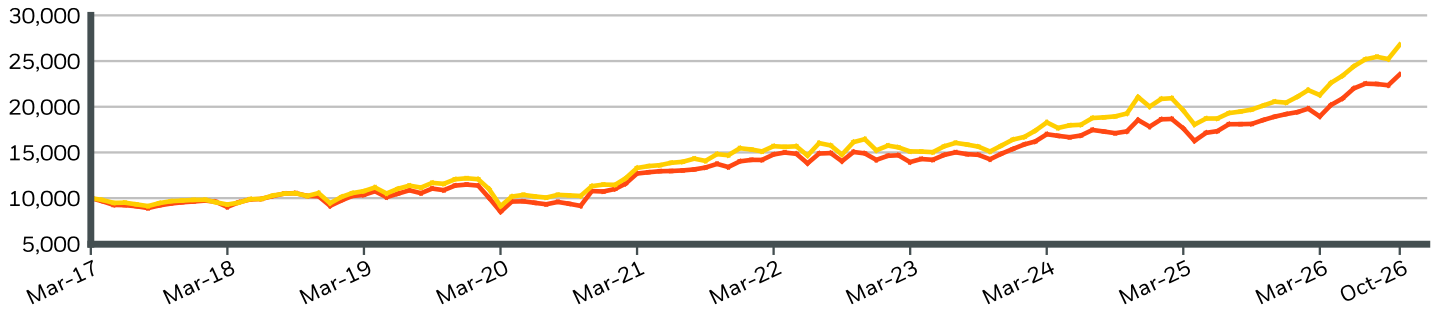
BlackRock

## CALENDAR YEAR PERFORMANCE




| | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 |
|---|---|---|---|---|---|---|---|---|---|---|
| Share Class | - | - | -4.97 | 25.45 | -6.60 | 30.77 | 1.16 | 8.40 | 15.90 | 7.70 |
| Constraint 1 | - | - | -3.64 | 28.87 | -5.69 | 34.66 | -1.48 | 7.69 | 22.01 | 2.19 |

## GROWTH OF HYPOTHETICAL 10,000 EUR SINCE INCEPTION




## CUMULATIVE & ANNUALISED PERFORMANCE

| | CUMULATIVE (%) | | | | | ANNUALISED (% p.a.) | | |
|---|---|---|---|---|---|---|---|---|
| | 1m | 3m | 6m | YTD | 1y | 3y | 5y | Since Inception |
| Share Class | 5.31 | 4.51 | 16.58 | 22.63 | 26.91 | 18.21 | 11.36 | 8.79 |
| Constraint 1 | 6.21 | 6.33 | 18.47 | 30.98 | 33.04 | 21.05 | 12.58 | - |

The figures shown relate to past performance. **Past performance is not a reliable indicator of future performance. Markets could develop very differently in the future. It can help you to assess how the fund has been managed in the past.** Performance is shown on a Net Asset Value (NAV) basis, with gross income reinvested where applicable. The return of your investment may increase or decrease as a result of currency fluctuations if your investment is made in a currency other than that used in the past performance calculation. Source: Blackrock

Share Class (EUR) BGF US Basic Value Fund Class I2 Euro

Constraint 1 (EUR) Russell 1000 Value, expressed (EUR)

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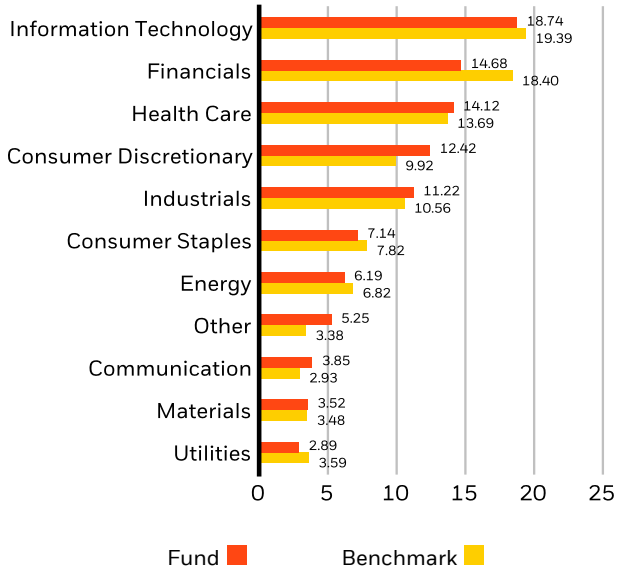
BlackRock

**Top 10 Holdings**

| | |
|---|---|
| MICROSOFT | 8.41% |
| AMAZON.COM INC | 6.34% |
| APPLE | 5.62% |
| CHEVRON | 2.85% |
| MERCK & CO INC | 2.84% |
| WELLS FARGO | 2.51% |
| UNITEDHEALTH GROUP | 2.50% |
| JOHNSON & JOHNSON | 2.43% |
| BRITISH AMERICAN TOBACCO ADR REPRE | 2.27% |
| CITIGROUP | 2.17% |
| **Total of Portfolio** | **37.94%** |

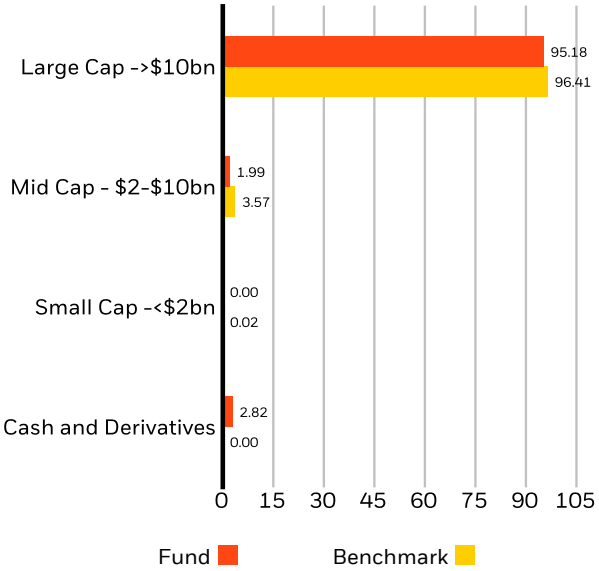
Holdings subject to change

**SECTOR BREAKDOWN (%)**




Negative weightings may result from specific circumstances (including timing differences between trade and settlement dates of securities purchased by the funds) and/or the use of certain financial instruments, including derivatives, which may be used to gain or reduce market exposure and/or risk management. Allocations are subject to change

**MARKET CAPITALISATION (%)**




Allocations are subject to change. **Source:** BlackRock

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**GLOSSARY**

**SFDR Classification: Article 8:** Products that promote environmental or social characteristics and promote good governance practices. **Article 9:** Products that have sustainable investments as an objective and follow good governance practices. **Other:** Products that do not meet the criteria to be classified as Article 8 or 9.

**Price to Earnings:** A valuation ratio of a company's current share price compared to its per-share earnings in the current forecast year, calculated as current share price divided by current earnings per share.

**Price to Book Ratio:** represents the ratio of the current closing price of the share to the latest quarter's book value per share.

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