

# BGF US Basic Value Fund

## Class D2 Euro

### BlackRock Global Funds

Performance, Portfolio Breakdowns and Net Asset information as at: 30-Apr-2026. All other data as at 15-May-2026.

This document is marketing material. For Investors in the Denmark. Investors should read the KIID/PRIIPs document and prospectus prior to investing, and should refer to the prospectus for the funds full list of risks.

#### FUND OVERVIEW

- The Fund aims to maximise the return on your investment through a combination of capital growth and income on the Fund's assets.
- The Fund invests at least 70% of its total assets in the equity securities (e.g. shares) of companies domiciled in, or the main business of which is in, the United States.
- The Fund places particular emphasis on equity securities of companies that are undervalued, where in the investment adviser's (IA) opinion, their market price does not reflect their underlying worth.

#### RISK INDICATOR

##### Lower Risk

Potentially Lower Rewards

##### Higher Risk

Potentially Higher Rewards



**CAPITAL AT RISK:** The value of investments and the income from them can fall as well as rise and are not guaranteed. Investors may not get back the amount originally invested.

#### KEY RISKS:

- The value of equities and equity-related securities can be affected by daily stock market movements. Other influential factors include political, economic news, company earnings and significant corporate events.
- Counterparty Risk: The insolvency of any institutions providing services such as safekeeping of assets or acting as counterparty to derivatives or other instruments, may expose the Fund to financial loss.

#### KEY FACTS

**Target<sup>††</sup>:** Russell 1000 Value, expressed (EUR)

**Asset Class:** Equity

**Fund Launch Date:** 08-Jan-1997

**Share Class Launch Date:** 18-Oct-2012

**Share Class Currency:** EUR

**Net Assets of Fund (M):** 930.31 USD

**Morningstar Category:** US Large-Cap Value Equity

**SFDR Classification:** Other

**Domicile:** Luxembourg

**ISIN:** LU0827886119

**Use of Income:** Accumulating

**Management Company:** BlackRock (Luxembourg) S.A.

#### FEES AND CHARGES

**Annual Management Fee:** 0.75%

**Ongoing Charge:** 1.06%

**Performance Fee:** 0.00%

#### DEALING INFORMATION

**Settlement:** Trade Date + 3 days

**Dealing Frequency:** Daily, forward pricing basis

#### PORTFOLIO CHARACTERISTICS

**Price to Book Ratio:** 2.64x

**Price to Earnings Ratio:** 22.82x

**3y Beta:** 0.88

**Standard Deviation (3y):** 11.53

**Number of Holdings:** 84

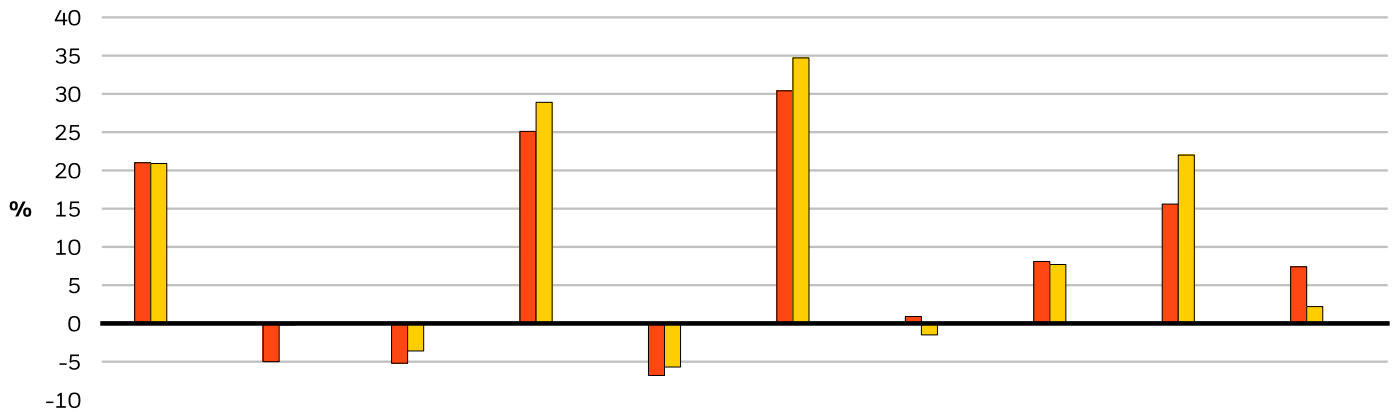
#### PORTFOLIO MANAGER(S)

Cem Inal

David Zhao

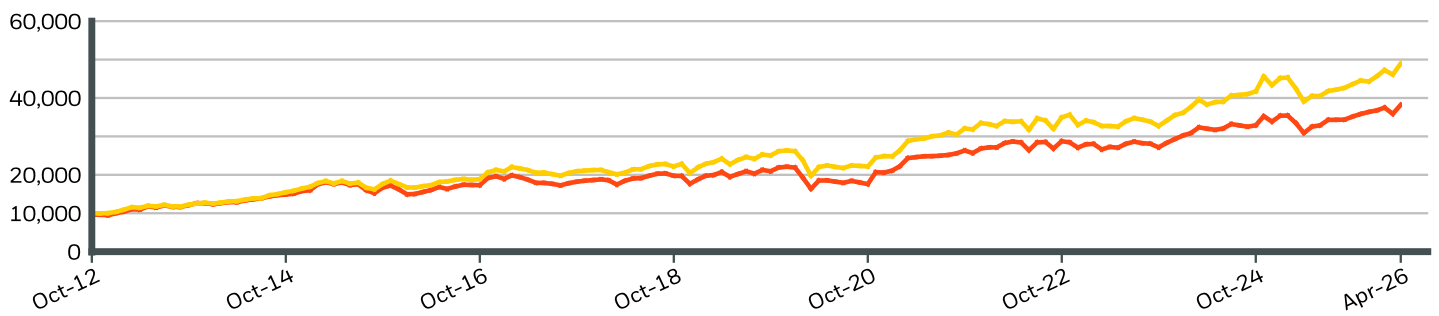
Please refer to the Glossary for more details.

**CALENDAR YEAR PERFORMANCE**



	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
<b>Share Class</b>	21.01	-5.01	-5.21	25.13	-6.84	30.43	0.89	8.13	15.60	7.42
<b>Target<sup>†1</sup></b>	20.85	-0.16	-3.64	28.87	-5.69	34.66	-1.48	7.69	22.01	2.19

**GROWTH OF HYPOTHETICAL 10,000 EUR SINCE INCEPTION**



**CUMULATIVE & ANNUALISED PERFORMANCE**

	CUMULATIVE (%)					ANNUALISED (% p.a.)		
	1m	3m	6m	YTD	1y	3y	5y	Since Inception
<b>Share Class</b>	6.59	3.90	8.72	5.11	23.81	11.95	9.21	10.42
<b>Target<sup>†1</sup></b>	6.23	7.10	12.29	10.56	25.25	14.41	10.86	12.28

The figures shown relate to past performance. Past performance is not a reliable indicator of current or future performance and should not be the sole factor of consideration when selecting a product or strategy. Share Class and Benchmark performance displayed in EUR, hedged share class benchmark performance is displayed in USD. Performance is shown on a Net Asset Value (NAV) basis, with gross income reinvested where applicable. The return of your investment may increase or decrease as a result of currency fluctuations if your investment is made in a currency other than that used in the past performance calculation. **Source:** BlackRock

■ Share Class      BGF US Basic Value FundClass D2 Euro  
■ Target<sup>†1</sup>      Russell 1000 Value, expressed (EUR)

**BGF US Basic Value Fund**  
**Class D2 Euro**  
**BlackRock Global Funds**



**Top 10 Holdings**

ALPHABET INC CLASS C	3.41%
CVS HEALTH CORP	3.34%
AMAZON.COM INC	3.08%
CITIGROUP INC	2.97%
MICROSOFT CORP	2.81%
FEDEX CORP	2.66%
META PLATFORMS INC CLASS A	2.50%
WELLS FARGO	2.43%
BOEING	2.31%
INTERCONTINENTAL EXCHANGE INC	2.23%
<b>Total of Portfolio</b>	<b>27.74%</b>

Holdings subject to change

**SECTOR BREAKDOWN (%)**



Negative weightings may result from specific circumstances (including timing differences between trade and settlement dates of securities purchased by the funds) and/or the use of certain financial instruments, including derivatives, which may be used to gain or reduce market exposure and/or risk management. Allocations are subject to change

**MARKET CAPITALISATION (%)**



Allocations are subject to change. **Source:** BlackRock

**GLOSSARY**

**SFDR Classification: Article 8:** Products that promote environmental or social characteristics and promote good governance practices.

**Article 9:** Products that have sustainable investments as an objective and follow good governance practices. **Other:** Products that do not meet the criteria to be classified as Article 8 or 9.

**Price to Earnings:** A valuation ratio of a company's current share price compared to its per-share earnings in the current forecast year, calculated as current share price divided by current earnings per share.

**Price to Book Ratio:** represents the ratio of the current closing price of the share to the latest quarter's book value per share.

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