ACTIVE

# BGF European Equity Income Fund

## Class A6 Hedged Hong Kong Dollar

### BlackRock Global Funds

BlackRock

October 2026

**Unless otherwise stated, Performance, Portfolio Breakdowns and Net Asset information as at: 31-Oct-2026. All other data as at 12-Nov-2026.**

**This document is marketing material.** For Investors in the UK. Investors should read the KIID/PRIIPs document and prospectus prior to investing, and should refer to the prospectus for the funds full list of risks.

## FUND OVERVIEW

- The Fund aims to generate an above average level of income on your investment as well as maintain long term capital growth and invest in a manner consistent with the principles of environmental, social and governance (ESG) investing.
- The Fund invests at least 70% of its total assets in the equity securities (e.g. shares) of companies domiciled in, or the main business of which is in, Europe.
- The term Europe refers to all European countries including the United Kingdom, Eastern Europe and the former Soviet Union countries.

## RISK INDICATOR

**Lower Risk**

Potentially Lower Rewards

**Higher Risk**

Potentially Higher Rewards




**CAPITAL AT RISK:** The value of investments and the income from them can fall as well as rise and are not guaranteed. Investors may not get back the amount originally invested.

## KEY RISKS:

- The value of equities and equity-related securities can be affected by daily stock market movements. Other influential factors include political, economic news, company earnings and significant corporate events.
- This Share Class may pay dividends or take charges from capital. While this may allow more income to be distributed, it may reduce the value of your holdings and impact the potential for long term capital growth.
- The Fund seeks to exclude companies engaging in certain activities inconsistent with ESG criteria. Such ESG screening may reduce the potential investment universe and this may adversely affect the value of the Fund's investments compared to a fund without such screening.
- Counterparty Risk: The insolvency of any institutions providing services such as safekeeping of assets or acting as counterparty to derivatives or other instruments, may expose the Fund to financial loss.

## KEY FACTS

**Constraint 1 :** MSCI Europe Index

**Asset Class :** Equity

**Fund Launch Date :** 03-Dec-2010

**Share Class Launch Date :** 16-Apr-2014

**Fund Base Currency :** EUR

**Share Class Currency :** HKD

**Net Assets of Fund (M) :** 1,516.63 EUR

**Morningstar Category :** Other Equity

**SFDR Classification :** Article 8

**Domicile :** Luxembourg

**ISIN :** LU1051770623

**Use of Income :** Distributing

**Management Company :** BlackRock (Luxembourg) S.A.

## FEES AND CHARGES

**Annual Management Fee :** 1.50%

**Ongoing Charge :** 1.82%

**Performance Fee :** 0.00%

## DEALING INFORMATION

**Settlement :** Trade Date + 3 days

**Dealing Frequency :** Daily, forward pricing basis

## PORTFOLIO CHARACTERISTICS

**Price to Book Ratio :** 2.85x

**Price to Earnings Ratio :** 21.38x

**3y Beta :** 0.99

**Standard Deviation (3y) :** 10.62%

**Number of Holdings :** 55

## PORTFOLIO MANAGER(S)

Brian Hall

Stuart Brown

Please refer to the Glossary for more details.

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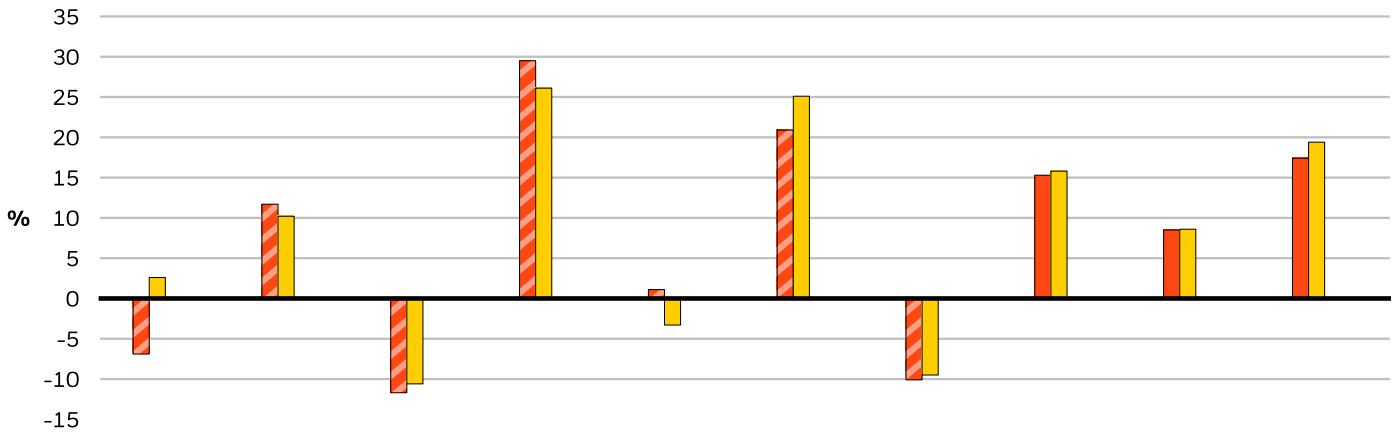
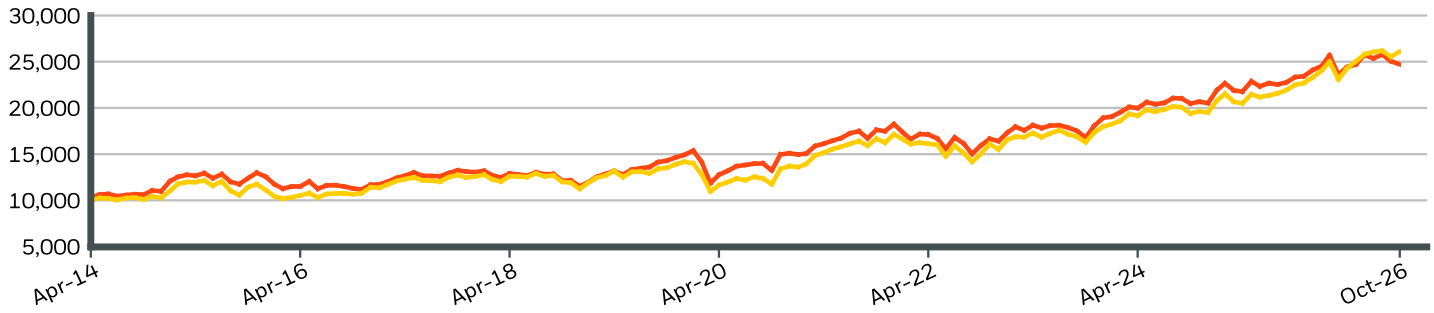
## CALENDAR YEAR PERFORMANCE




| | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 |
|---|---|---|---|---|---|---|---|---|---|---|
| Share Class | -6.92 | 11.65 | -11.67 | 29.50 | 1.15 | 20.90 | -10.08 | 15.26 | 8.51 | 17.37 |
| Constraint 1 | 2.58 | 10.24 | -10.57 | 26.05 | -3.32 | 25.13 | -9.49 | 15.83 | 8.59 | 19.39 |

▨ During this period performance was achieved under circumstances that no longer apply.
On 30/Aug/2022, the Fund changed its name and/or investment objective and policy.

## GROWTH OF HYPOTHETICAL 10,000 HKD SINCE INCEPTION




## CUMULATIVE & ANNUALISED PERFORMANCE

| | CUMULATIVE (%) | | | | | ANNUALISED (% p.a.) | | |
|---|---|---|---|---|---|---|---|---|
| | 1m | 3m | 6m | YTD | 1y | 3y | 5y | Since Inception |
| Share Class | -1.31 | -2.55 | 1.28 | 2.61 | 5.96 | 13.74 | 7.01 | 7.49 |
| Constraint 1 | 2.15 | 0.15 | 7.48 | 11.99 | 16.03 | 17.02 | 9.39 | 8.16 |

The figures shown relate to past performance. **Past performance is not a reliable indicator of future performance. Markets could develop very differently in the future. It can help you to assess how the fund has been managed in the past.** Performance is shown on a Net Asset Value (NAV) basis, with gross income reinvested where applicable. The return of your investment may increase or decrease as a result of currency fluctuations if your investment is made in a currency other than that used in the past performance calculation. Source: Blackrock

Share Class (HKD) BGF European Equity Income Fund Class A6 Hedged Hong Kong Dollar
Constraint 1 (EUR) MSCI Europe Index

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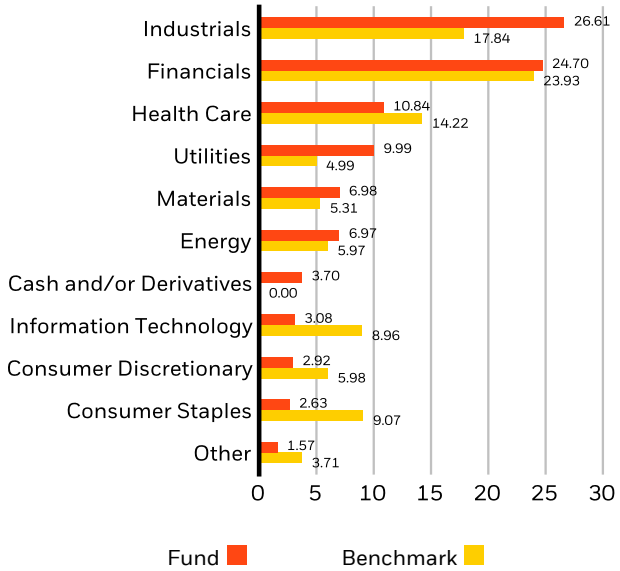
**Top 10 Holdings**

| | |
|---|---|
| NOVARTIS AG | 3.39% |
| ASTRAZENECA PLC | 3.33% |
| ROCHE HOLDING AG | 2.98% |
| ABN AMRO BANK NV | 2.93% |
| INDUSTRIA DE DISENO TEXTIL SA | 2.92% |
| SSE PLC | 2.92% |
| ASR NEDERLAND NV | 2.85% |
| RWE AG | 2.81% |
| LEGRAND SA | 2.64% |
| LOREAL SA | 2.63% |
| **Total of Portfolio** | **29.40%** |

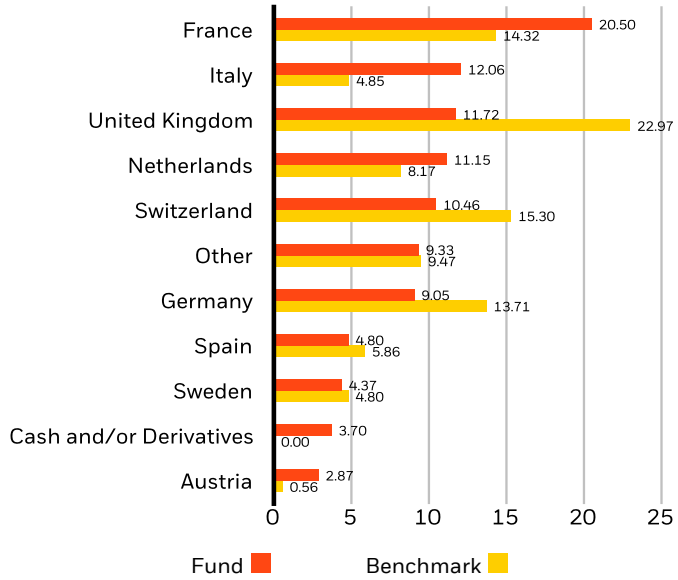
Holdings subject to change

**SECTOR BREAKDOWN (%)**



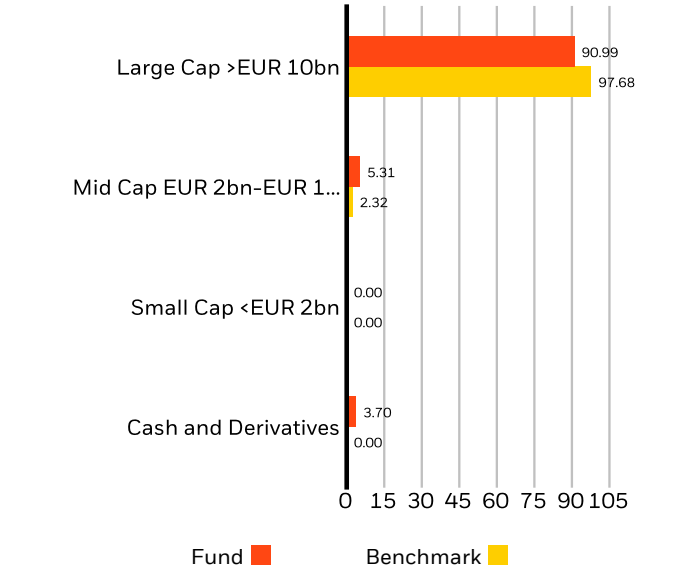

Negative weightings may result from specific circumstances (including timing differences between trade and settlement dates of securities purchased by the funds) and/or the use of certain financial instruments, including derivatives, which may be used to gain or reduce market exposure and/or risk management. Allocations are subject to change

**GEOGRAPHIC BREAKDOWN (%)**




Allocations are subject to change. **Source:** BlackRock

**MARKET CAPITALISATION (%)**




Allocations are subject to change. **Source:** BlackRock

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**GLOSSARY**

**SFDR Classification: Article 8:** Products that promote environmental or social characteristics and promote good governance practices. **Article 9:** Products that have sustainable investments as an objective and follow good governance practices. **Other:** Products that do not meet the criteria to be classified as Article 8 or 9.

**Price to Earnings:** A valuation ratio of a company's current share price compared to its per-share earnings in the current forecast year, calculated as current share price divided by current earnings per share.

**Price to Book Ratio:** represents the ratio of the current closing price of the share to the latest quarter's book value per share.

**IMPORTANT INFORMATION:**

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