

# BGF Euro High Yield Fixed Maturity Bond Fund 2028

## Class A2 Euro

### BlackRock Global Funds

Performance, Portfolio Breakdowns and Net Asset information as at: 31-May-2026. All other data as at 13-Jun-2026.

This document is marketing material. For Investors in the Denmark. Investors should read the KIID/PRIPs document and prospectus prior to investing, and should refer to the prospectus for the funds full list of risks.

#### FUND OVERVIEW

- The Fund seeks to provide income, whilst also aiming to preserve capital where Shares are held until the MD (a date determined at the Investment Adviser's (IA) discretion) on which the Fund will be automatically closed. At the MD, all Shares will be redeemed at the prevailing NAV per Share. The Fund is designed for investors to hold their Shares until the MD. A redemption fee of up to 1% will be charged at the discretion of the Manager on Shares redeemed at all times except at the MD.
- The Fund pursues a low turnover strategy. Fixed Income Securities (FIS) will be held until their fixed MD, (subject, among other factors, to ongoing monitoring of credit risk), when their capital will become repayable to the Fund. The Fund will build up its portfolio so that following the RUP, at least 50% of its NAV is invested in high yield (low-quality) FIS, denominated in various currencies, issues by governments and agencies of, and companies domiciled in or exercising the predominant part of their activity in Europe. Such FIS shall at the time of purchase, be rated B or BB or equivalent rating and therefore the Fund will have a high credit risk.
- The Fund is actively managed. The IA has discretion to select the Fund's investments and is not constrained by any benchmark in this process.

#### RISK INDICATOR

##### Lower Risk

Potentially Lower Rewards

##### Higher Risk

Potentially Higher Rewards



**CAPITAL AT RISK:** The value of investments and the income from them can fall as well as rise and are not guaranteed. Investors may not get back the amount originally invested.

#### KEY RISKS:

- Counterparty Risk: The insolvency of any institutions providing services such as safekeeping of assets or acting as counterparty to derivatives or other instruments, may expose the Fund to financial loss.

#### KEY FACTS

**Asset Class :** Fixed Income  
**Fund Launch Date :** 25-Feb-2025  
**Share Class Launch Date :** 25-Feb-2025  
**Share Class Currency :** EUR  
**Net Assets of Fund (M) :** 135.78 EUR  
**Morningstar Category :** Capital Protected  
**SFDR Classification :** Article 8  
**Domicile :** Luxembourg  
**ISIN :** LU2948471979  
**Use of Income :** Accumulating  
**Management Company :** BlackRock (Luxembourg) S.A.

#### FEES AND CHARGES

**Annual Management Fee :** 0.60%  
**Ongoing Charge :** 0.77%  
**Performance Fee :** -

#### DEALING INFORMATION

**Settlement :** Trade Date + 3 days  
**Dealing Frequency :** Daily, forward pricing basis

#### PORTFOLIO CHARACTERISTICS

**Effective Duration :** 0.98 yrs  
**Average Weighted Maturity :** 1.54 yrs  
**Yield To Maturity :** 5.25%  
**Number of Holdings :** 78

#### PORTFOLIO MANAGER(S)

Jose Aguilar  
 Fabian Kochli

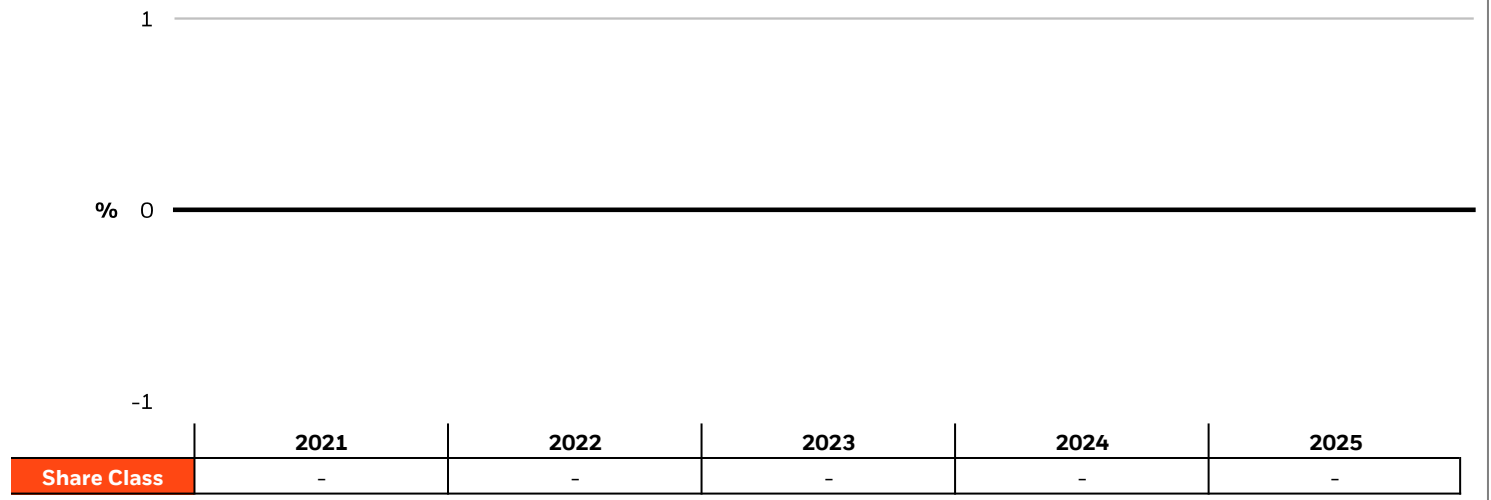
Please refer to the Glossary for more details.

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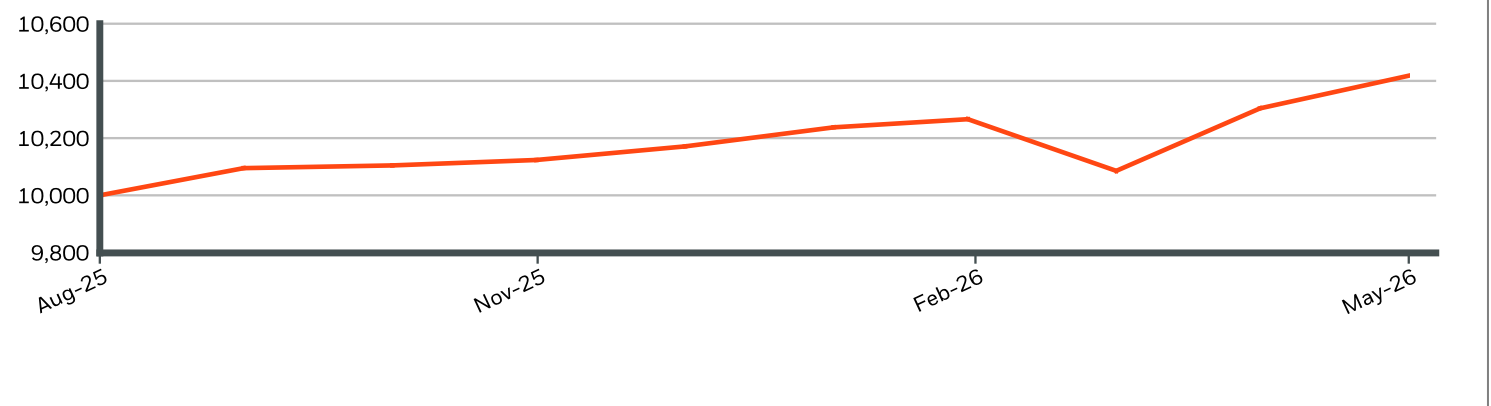


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**BlackRock Global Funds**

## CALENDAR YEAR PERFORMANCE



## GROWTH OF HYPOTHETICAL 10,000 EUR SINCE INCEPTION



## CUMULATIVE & ANNUALISED PERFORMANCE

	CUMULATIVE (%)					ANNUALISED (% p.a.)		
	1m	3m	6m	YTD	1y	3y	5y	Since Inception
Share Class	1.11	1.48	2.91	2.43	6.93	-	-	7.52

The figures shown relate to past performance. Past performance is not a reliable indicator of current or future performance and should not be the sole factor of consideration when selecting a product or strategy. Share Class and Benchmark performance displayed in EUR, hedged share class benchmark performance is displayed in EUR. Performance is shown on a Net Asset Value (NAV) basis, with gross income reinvested where applicable. The return of your investment may increase or decrease as a result of currency fluctuations if your investment is made in a currency other than that used in the past performance calculation. **Source:** BlackRock

Share Class BGF Euro High Yield Fixed Maturity Bond Fund 2028 Class A2 Euro

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## Class A2 Euro

### BlackRock Global Funds

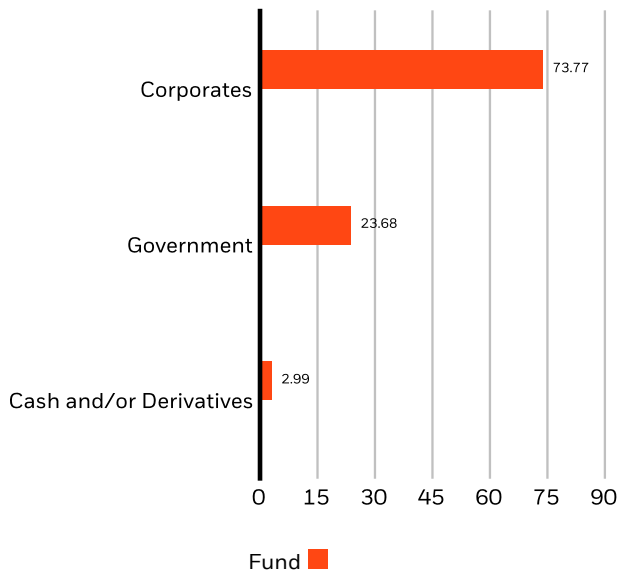


#### Top 10 Holdings

ITALY (REPUBLIC OF)	18.92%
FRANCE (REPUBLIC OF)	4.76%
SOFTBANK GROUP CORP	3.14%
NEW IMMO HOLDING SA	2.52%
GATEGROUP FINANCE LUXEMBOURG SA	2.33%
CLARIANE SE	2.07%
AHLSTROM HOLDING 3 OY	2.00%
ADLER FINANCING SARL	1.94%
ARDAGH METAL PACKAGING FINANCE PLC	1.93%
CITYCON TREASURY BV	1.88%
<b>Total of Portfolio</b>	<b>41.49%</b>

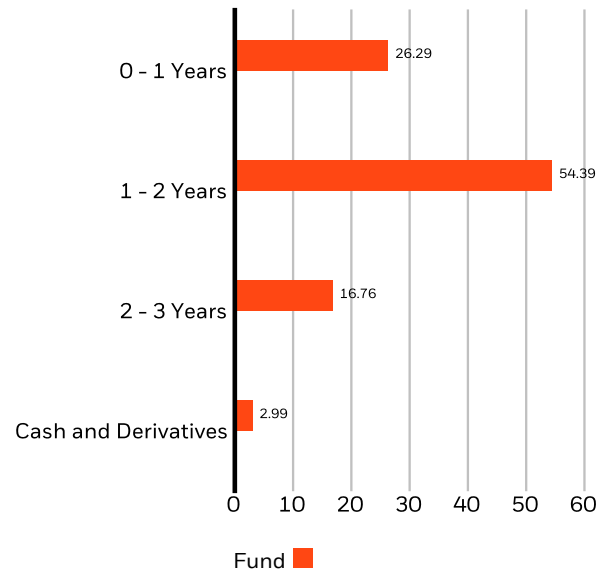
Holdings subject to change

#### SECTOR BREAKDOWN (%)



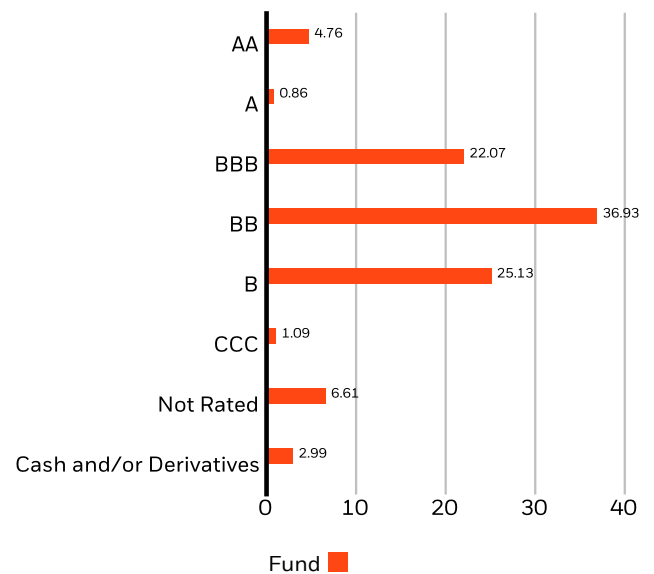
Negative weightings may result from specific circumstances (including timing differences between trade and settlement dates of securities purchased by the funds) and/or the use of certain financial instruments, including derivatives, which may be used to gain or reduce market exposure and/or risk management. Allocations are subject to change

#### MATURITY BREAKDOWN (%)



Allocations are subject to change. Source: BlackRock

#### CREDIT RATINGS (%)



Allocations are subject to change. Source: BlackRock

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**BlackRock**

#### GLOSSARY

**SFDR Classification: Article 8:** Products that promote environmental or social characteristics and promote good governance practices.

**Article 9:** Products that have sustainable investments as an objective and follow good governance practices. **Other:** Products that do not meet the criteria to be classified as Article 8 or 9.

**Yield to Maturity:** Yield to Maturity (YTM) is the discount rate that equates the present value of bond's cash flows with its market price (including accrued interest). The fund YTM is the weighted average of fund's individual bond holding YTM's based upon Net Asset Value ("NAV"). The measure does not include fees and expenses. For callable bonds, YTM is the Yield-to-Worst.

**Effective Duration:** Effective duration is a measure of a fund's interest-rate sensitivity. Put simply, the longer a fund's duration, the more sensitive the fund is to shifts in interest rates. So a fund with a duration of 10 years is twice as volatile as a fund with a five-year duration.

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