#### **VOTE SUMMARY REPORT**

REPORTING PERIOD: 11/01/2022 to 10/31/2023

**Voting Statistics** 

	Total	Percent
Votable Meetings	442	
Meetings Voted	428	96.83%
Meetings with One or More Votes Against Management	83	18.78%
Votable Ballots	498	
Ballots Voted	484	97.19%

Note: A meeting is votable when one or more ballots are eligible to vote at the meeting, and differences in votable meetings and ballots occurs when multiple ballots are available to vote for the same meeting.

	Management Proposals		Shareholder	Proposals	All Proposals		
	Total	Percent	Total	Percent	Total	Percent	
Votable Proposals	6221		228		6449		
Proposals Voted	5869	94.34%	224	98.25%	6093	94.48%	
FOR Votes	5548	89.18%	10	4.39%	5558	86.18%	
AGAINST Votes	127	2.04%	214	93.86%	341	5.29%	
ABSTAIN Votes	30	0.48%	0	0.00%	30	0.47%	
WITHHOLD Votes	17	0.27%	0	0.00%	17	0.26%	
Votes WITH Management	5703	91.67%	223	97.81%	5926	91.89%	
Votes AGAINST Management	166	2.67%	1	0.44%	167	2.59%	

Note: Instructions of Do Not Vote are not considered voted; Frequency on Pay votes of 1, 2 or 3 Years are only reflected statistically, where applicable, but present in the underlying detail; and in cases of different votes submitted across ballots for a given meeting, votes cast are distinctly counted by type per proposal where total votes submitted may be higher than unique proposals voted.

### A. O. Smith Corporation

**Meeting Date:** 04/11/2023 **Record Date:** 02/21/2023

Country: USA

Meeting Type: Annual

Ticker: AOS

Primary ISIN: US8318652091

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
1.1	Elect Director Ronald D. Brown	Mgmt	For	Withhold	Withhold	No		
	Blended Rationale: [SF-M0201-005] Vote against for failure of the nom/gov committee to take action with respect to substantial votes against one or more directors last year.							
1.2	Elect Director Earl E. Exum	Mgmt	For	For	For	No		
1.3	Elect Director Michael M. Larsen	Mgmt	For	For	For	No		
1.4	Elect Director Idelle K. Wolf	Mgmt	For	For	For	No		
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No		
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No		
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No		
5	Report on Whether Company Policies Reinforce Racism in Company Culture	SH	Against	Against	Against	No		

Blended Rationale: [SF-S000-021] The company already has policies in place to address the request being made by the proposal, or is already enhancing its relevant policies.

# A. O. Smith Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Ronald D. Brown	Mgmt	For	Withhold	Withhold	No
	Blended Rationale: [SF-M0201-005] Vote a substantial votes against one or more direc	-	nom/gov committed	e to take action with resp	ect to	
1.2	Elect Director Earl E. Exum	Mgmt	For	For	For	No
1.3	Elect Director Michael M. Larsen	Mgmt	For	For	For	No
1.4	Elect Director Idelle K. Wolf	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Report on Whether Company Policies Reinforce Racism in Company Culture	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-021] The co. proposal, or is already enhancing its releva		ies in place to addr	ress the request being ma	nde by the	

# A.P. Moller-Maersk A/S

**Meeting Date:** 03/28/2023 **Record Date:** 03/21/2023

**Country:** Denmark **Meeting Type:** Annual

Ticker: MAERSK.B

**Primary ISIN:** DK0010244508

						Vote
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
1	Open Meeting; Meeting to be held in English with Simultaneous Interpretation	Mgmt	For	For	For	No
2	Receive Report of Board	Mgmt				
3	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
4	Approve Discharge of Management and Board	Mgmt	For	For	For	No
5	Approve Allocation of Income and Dividends of DKK 4,300 Per Share	Mgmt	For	For	For	No
6	Approve Remuneration Report (Advisory Vote)	Mgmt	For	Against	Against	No
	Blended Rationale: [SD-M0550-004] Based on o	disclosures, the performar	nce hurdles do not ap	ppear to be challenging.		
7	Authorize Share Repurchase Program	Mgmt	For	Against	For	Yes
8.1	Reelect Bernard Bot as Director	Mgmt	For	For	For	No
8.2	Reelect Marc Engel as Director	Mgmt	For	Abstain	For	Yes

# A.P. Moller-Maersk A/S

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
8.3	Reelect Arne Karlsson as Director	Mgmt	For	Abstain	Abstain	No
	Blended Rationale: [SD-M0201-005] Nominee is	not independent and serv	ves on a key committe	ee.		
8.4	Reelect Amparo Moraleda as Director	Mgmt	For	For	Abstain	Yes
	Blended Rationale: [LN-M0550-001] Remunerati	ion arrangements are poo	rly structured.			
8.5	Elect Kasper Rorsted as Director	Mgmt	For	For	For	No
9	Ratify PricewaterhouseCoopers as Auditor	Mgmt	For	For	For	No
10.1	Authorize Board to Declare Extraordinary Dividend	Mgmt	For	For	For	No
10.2	Amend Remuneration Policy	Mgmt	For	For	For	No
10.3	Approve DKK 1.1 Billion Reduction in Share Capital via Share Cancellation	Mgmt	For	For	For	No
10.4	Amend Articles Re: Number of Directors	Mgmt	For	For	For	No
10.5	Approve Company Announcements in English	Mgmt	For	For	For	No
	Shareholder Proposals Submitted by AkademikerPension and LD Fonde	Mgmt				
10.6	Report on Efforts and Risks Related to Human Rights	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-008] Compar	ny already largely doing	g what the request	is asking.		
	Shareholder Proposals Submitted by Kritiske Aktionaerer	Mgmt				
10.7	Inclusion of the Shipping Companies to the OECD Agreement	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-001] Vote ag	nainst due to lack of dis	sclosure.			
10.8	Approve Introduction of a Solidarity Contribution	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-001] Vote ag	nainst due to lack of dis	sclosure.			
10.9	Revoke Section 10 of the Danish International Shipping Registry Act in order to Comply with the ILO Core Conventions	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-001] Vote ag	nainst due to lack of dis	closure.			

### A10 Networks, Inc.

Meeting Date: 04/26/2023Country: USATicker: ATENRecord Date: 02/28/2023Meeting Type: Annual

Primary ISIN: US0021211018

# A10 Networks, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Tor R. Braham	Mgmt	For	For	For	No
1b	Elect Director Peter Y. Chung	Mgmt	For	For	For	No
	Blended Rationale: .					
1c	Elect Director Eric Singer	Mgmt	For	For	For	No
	Blended Rationale: .					
1d	Elect Director Dhrupad Trivedi	Mgmt	For	For	For	No
1e	Elect Director Dana Wolf	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify Armanino LLP as Auditors	Mgmt	For	For	For	No
4	Approve Omnibus Stock Plan	Mgmt	For	For	For	No

#### **ABB Ltd.**

Meeting Date: 03/23/2023

Country: Switzerland

erianu

Ticker: ABBN

Record Date: Meeting Type: Annual

**Primary ISIN:** CH0012221716

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report (Non-Binding)	Mgmt	For	For	For	No
3	Approve Discharge of Board and Senior Management	Mgmt	For	Against	For	Yes
4	Approve Allocation of Income and Dividends of CHF 0.84 per Share	Mgmt	For	For	For	No
5.1	Amend Articles Re: Shares and Share Register	Mgmt	For	For	For	No
5.2	Amend Articles Re: Restriction on Registration	Mgmt	For	For	For	No
5.3	Amend Articles Re: General Meeting	Mgmt	For	For	For	No
5.4	Approve Virtual-Only Shareholder Meetings	Mgmt	For	For	For	No
5.5	Amend Articles Re: Board of Directors and Compensation	Mgmt	For	For	For	No

#### **ABB Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
6	Approve Creation of Capital Band within the Upper Limit of CHF 259.3 Million and the Lower Limit of CHF 212.2 Million with or without Exclusion of Preemptive Rights	Mgmt	For	For	For	No
7.1	Approve Remuneration of Directors in the Amount of CHF 4.4 Million	Mgmt	For	For	For	No
7.2	Approve Remuneration of Executive Committee in the Amount of CHF 43.9 Million	Mgmt	For	For	For	No
8.1	Reelect Gunnar Brock as Director	Mgmt	For	For	For	No
8.2	Reelect David Constable as Director	Mgmt	For	For	For	No
8.3	Reelect Frederico Curado as Director	Mgmt	For	For	For	No
8.4	Reelect Lars Foerberg as Director	Mgmt	For	For	For	No
8.5	Elect Denise Johnson as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
8.6	Reelect Jennifer Xin-Zhe Li as Director	Mgmt	For	For	For	No
8.7	Reelect Geraldine Matchett as Director	Mgmt	For	For	For	No
8.8	Reelect David Meline as Director	Mgmt	For	For	For	No
8.9	Reelect Jacob Wallenberg as Director	Mgmt	For	For	For	No
8.10	Reelect Peter Voser as Director and Board Chair	Mgmt	For	For	For	No
9.1	Reappoint David Constable as Member of the Compensation Committee	Mgmt	For	For	For	No
9.2	Reappoint Frederico Curado as Member of the Compensation Committee	Mgmt	For	For	For	No
9.3	Reappoint Jennifer Xin-Zhe Li as Member of the Compensation Committee	Mgmt	For	For	For	No
10	Designate Zehnder Bolliger & Partner as Independent Proxy	Mgmt	For	For	For	No
11	Ratify KPMG AG as Auditors	Mgmt	For	For	For	No
12	Transact Other Business (Voting)	Mgmt	For	Against	Abstain	Yes

Blended Rationale: [SF-M0125-001] We oppose giving companies our proxy to vote on matters where we are not given the opportunity to review and understand those measures and carry out an appropriate level of shareholder oversight.

### **Acciona SA**

**Meeting Date:** 06/19/2023 **Record Date:** 06/14/2023

Country: Spain
Meeting Type: Annual

Ticker: ANA

**Primary ISIN:** ES0125220311

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Approve Consolidated and Standalone Financial Statements	Mgmt	For	For	For	No
1.2	Approve Consolidated and Standalone Management Reports	Mgmt	For	For	For	No
1.3	Approve Discharge of Board	Mgmt	For	For	Against	Yes
	Blended Rationale: [SF-M0201-020] Vote agains performance and/or peers.[LN-M0550-001] Rem				th	
1.4	Approve Non-Financial Information Statement	Mgmt	For	For	For	No
1.5	Approve Allocation of Income and Dividends	Mgmt	For	For	For	No
1.6	Renew Appointment of KPMG Auditores as Auditor	Mgmt	For	For	For	No
2.1	Reelect Jeronimo Marcos Gerard Rivero as Director	Mgmt	For	For	For	No
2.2	Elect Maria Salgado Madrinan as Director	Mgmt	For	For	For	No
2.3	Elect Teresa Sanjurjo Gonzalez as Director	Mgmt	For	For	For	No
2.4	Fix Number of Directors at 13	Mgmt	For	For	For	No
3.1	Authorize Increase in Capital up to 50 Percent via Issuance of Equity or Equity-Linked Securities, Excluding Preemptive Rights of up to 20 Percent	Mgmt	For	Against	For	Yes
3.2	Authorize Issuance of Convertible Bonds, Debentures, Warrants, and Other Debt Securities up to EUR 3 Billion with Exclusion of Preemptive Rights up to 20 Percent of Capital	Mgmt	For	Against	For	Yes
3.5	Authorize Company to Call EGM with 15 Days' Notice	Mgmt	For	For	For	No
4	Advisory Vote on Remuneration Report	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0550-001] Remun provide sufficient understanding of the components of the components performance.	_		-		
5	Approve 2022 Sustainability Report and 2025 Sustainability Plan	Mgmt	For	For	For	No
	Blended Rationale: .					
6	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For	For	No

### adidas AG

**Meeting Date:** 05/11/2023 **Record Date:** 05/04/2023

**Country:** Germany **Meeting Type:** Annual

Ticker: ADS

Primary ISIN: DE000A1EWWW0

### adidas AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 0.70 per Share	Mgmt	For	For	For	No
3	Approve Discharge of Management Board for Fiscal Year 2022	Mgmt	For	For	For	No
4	Approve Discharge of Supervisory Board for Fiscal Year 2022	Mgmt	For	For	For	No
5	Approve Remuneration Report	Mgmt	For	For	Against	Yes
	Blended Rationale: [LN-M0550-001] Remun	neration arrangements a	are poorly structu	red.		
6	Approve Virtual-Only Shareholder Meetings Until 2025	Mgmt	For	For	For	No
7	Amend Articles Re: Participation of Supervisory Board Members in the Annual General Meeting by Means of Audio and Video Transmission	Mgmt	For	For	For	No
8	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For	No
9	Authorize Use of Financial Derivatives when Repurchasing Shares	Mgmt	For	For	For	No

### **Adobe Inc.**

**Meeting Date:** 04/20/2023 **Record Date:** 02/21/2023

Country: USA

Meeting Type: Annual

Ticker: ADBE

Primary ISIN: US00724F1012

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Amy Banse	Mgmt	For	For	For	No
1b	Elect Director Brett Biggs	Mgmt	For	For	For	No
1c	Elect Director Melanie Boulden	Mgmt	For	For	For	No
1d	Elect Director Frank Calderoni	Mgmt	For	For	For	No
1e	Elect Director Laura Desmond	Mgmt	For	For	For	No
1f	Elect Director Shantanu Narayen	Mgmt	For	For	For	No
1g	Elect Director Spencer Neumann	Mgmt	For	For	For	No
1h	Elect Director Kathleen Oberg	Mgmt	For	For	For	No
1i	Elect Director Dheeraj Pandey	Mgmt	For	For	For	No
1j	Elect Director David Ricks	Mgmt	For	For	For	No

### **Adobe Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
1k	Elect Director Daniel Rosensweig	Mgmt	For	For	For	No
11	Elect Director John Warnock	Mgmt	For	For	For	No
2	Amend Omnibus Stock Plan	Mgmt	For	For	For	No
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
6	Report on Hiring of Persons with Arrest or Incarceration Records	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-021] The proposal, or is already enhancing its rele		cies in place to addr	ress the request being m	ade by the	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Amy Banse	Mgmt	For	For	For	No
1b	Elect Director Brett Biggs	Mgmt	For	For	For	No
1c	Elect Director Melanie Boulden	Mgmt	For	For	For	No
1d	Elect Director Frank Calderoni	Mgmt	For	For	For	No
1e	Elect Director Laura Desmond	Mgmt	For	For	For	No
1f	Elect Director Shantanu Narayen	Mgmt	For	For	For	No
1g	Elect Director Spencer Neumann	Mgmt	For	For	For	No
1h	Elect Director Kathleen Oberg	Mgmt	For	For	For	No
1i	Elect Director Dheeraj Pandey	Mgmt	For	For	For	No
1j	Elect Director David Ricks	Mgmt	For	For	For	No
1k	Elect Director Daniel Rosensweig	Mgmt	For	For	For	No
11	Elect Director John Warnock	Mgmt	For	For	For	No
2	Amend Omnibus Stock Plan	Mgmt	For	For	For	No
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
6	Report on Hiring of Persons with Arrest or Incarceration Records	SH	Against	Against	Against	No

Blended Rationale: [SF-S0000-021] The company already has policies in place to address the request being made by the proposal, or is already enhancing its relevant policies.

# **Advanced Micro Devices, Inc.**

**Meeting Date:** 05/18/2023 **Record Date:** 03/22/2023

Country: USA
Meeting Type: Annual

Ticker: AMD

Primary ISIN: US0079031078

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Nora M. Denzel	Mgmt	For	For	For	No
1b	Elect Director Mark Durcan	Mgmt	For	For	For	No
1c	Elect Director Michael P. Gregoire	Mgmt	For	For	For	No
1d	Elect Director Joseph A. Householder	Mgmt	For	For	For	No
1e	Elect Director John W. Marren	Mgmt	For	For	For	No
1f	Elect Director Jon A. Olson	Mgmt	For	For	For	No
1g	Elect Director Lisa T. Su	Mgmt	For	For	For	No
1h	Elect Director Abhi Y. Talwalkar	Mgmt	For	For	For	No
1i	Elect Director Elizabeth W. Vanderslice	Mgmt	For	For	For	No
2	Approve Omnibus Stock Plan	Mgmt	For	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

### **Adyen NV**

**Meeting Date:** 05/11/2023 **Record Date:** 04/13/2023

**Country:** Netherlands **Meeting Type:** Annual

Ticker: ADYEN

**Primary ISIN:** NL0012969182

						Vote
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
	Ordinary Meeting Agenda	Mgmt				
1	Open Meeting	Mgmt				
2.a	Receive Report of Management Board and Supervisory Board (Non-Voting)	Mgmt				
2.b	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2.c	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt				
2.d	Approve Remuneration Report	Mgmt	For	For	For	No
2.e	Approve Remuneration Policy for Management Board	Mgmt	For	For	For	No

# **Adyen NV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2.f	Approve Remuneration Policy for the Supervisory Board	Mgmt	For	For	For	No
2.g	Approve Increase Cap on Variable Remuneration for Staff Members	Mgmt	For	For	For	No
3	Approve Discharge of Management Board	Mgmt	For	For	For	No
4	Approve Discharge of Supervisory Board	Mgmt	For	For	For	No
5	Reelect Ingo Uytdehaage to Management Board as Co-Chief Executive Officer	Mgmt	For	For	For	No
6	Reelect Mariette Swart to Management Board as Chief Risk and Compliance Officer	Mgmt	For	For	For	No
7	Elect Brooke Nayden to Management Board as Chief Human Resources Officer	Mgmt	For	For	For	No
8	Elect Ethan Tandowsky to Management Board as Chief Financial Officer	Mgmt	For	For	For	No
9	Reelect Pamela Joseph to Supervisory Board	Mgmt	For	For	For	No
10	Reelect Joep van Beurden to Supervisory Board	Mgmt	For	For	For	No
11	Amend Articles of Association	Mgmt	For	For	For	No
12	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital	Mgmt	For	For	For	No
13	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For	No
14	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
15	Reappoint PwC as Auditors	Mgmt	For	For	For	No
16	Close Meeting	Mgmt				

### **Aedifica SA**

**Meeting Date:** 05/09/2023 **Record Date:** 04/25/2023

**Country:** Belgium **Meeting Type:** Annual

Ticker: AED

Primary ISIN: BE0003851681

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Annual Meeting Agenda	Mgmt				
1	Receive Directors' Reports (Non-Voting)	Mgmt				
2	Receive Auditors' Reports (Non-Voting)	Mgmt				

### **Aedifica SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
3	Receive Consolidated Financial Statements and Statutory Reports (Non-Voting)	Mgmt				
4.1	Approve Financial Statements and Allocation of Income	Mgmt	For	For	For	No
4.2	Approve Dividends	Mgmt	For	For	For	No
5	Approve Remuneration Report	Mgmt	For	For	For	No
6.1	Approve Discharge of Serge Wibaut as Director	Mgmt	For	For	For	No
6.2	Approve Discharge of Stefaan Gielens as Director	Mgmt	For	For	For	No
6.3	Approve Discharge of Ingrid Daerden as Director	Mgmt	For	For	For	No
6.4	Approve Discharge of Sven Bogaerts as Director	Mgmt	For	For	For	No
6.5	Approve Discharge of Katrien Kesteloot as Director	Mgmt	For	For	For	No
6.6	Approve Discharge of Elisabeth May-Roberti as Director	Mgmt	For	For	For	No
6.7	Approve Discharge of Luc Plasman as Director	Mgmt	For	For	For	No
6.8	Approve Discharge of Marleen Willekens as Director	Mgmt	For	For	For	No
6.9	Approve Discharge of Charles-Antoine van Aelst asDirector	Mgmt	For	For	For	No
6.10	Approve Discharge of Pertti Huuskonen as Director	Mgmt	For	For	For	No
6.11	Approve Discharge of Henrike Waldburg as Director	Mgmt	For	For	For	No
6.12	Approve Discharge of Raoul Thomassen as Director	Mgmt	For	For	For	No
7	Approve Discharge of EY as Auditors	Mgmt	For	For	For	No
8.1a	Reelect Marleen Willekens as Independent Director	Mgmt	For	For	For	No
8.1b	Reelect Pertti Huuskonen as Independent Director	Mgmt	For	For	For	No
8.1c	Reelect Luc Plasman as Independent Director	Mgmt	For	For	For	No
8.1d	Reelect Sven Bogaerts as Director	Mgmt	For	For	For	No
8.1e	Reelect Ingrid Daerden as Director	Mgmt	For	For	For	No
8.1f	Reelect Charles-Antoine van Aelst as Director	Mgmt	For	For	For	No
8.2	Approve Remuneration of Pertti Huuskonen, Luc Plasman, Marleen Willekens, Sven Bogaerts, Ingrid Daerden, and Mr Charles-Antoine van Aelst In Line With the Remuneration Policy	Mgmt	For	For	For	No

### **Aedifica SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
9.1	Approve Change-of-Control Clause Re: Credit Agreement with Belfius Bank NV/SA	Mgmt	For	For	For	No
9.2	Approve Change-of-Control Clause Re: Credit Agreements with KBC Belgium NV/SA dated 7 April 2022	Mgmt	For	For	For	No
9.3	Approve Change-of-Control Clause Re: Credit Agreement with Intesa Sanpaolo S.p.A., Amsterdam Branch dated 8 June 2022	Mgmt	For	For	For	No
9.4	Approve Change-of-Control Clause Re: Credit Agreement with ING Belgium NV/SA dated 14 June 2022	Mgmt	For	For	For	No
9.5	Approve Change-of-Control Clause Re: Credit Agreement with Bank Of China (EUROPE) S.A. dated 1 July 2022	Mgmt	For	For	For	No
9.6	Approve Change-of-Control Clause Re: Credit Agreements with BNP Paribas Fortis NV/SA dated 6 July 2022	Mgmt	For	For	For	No
9.7	Approve Change-of-Control Clause Re: Credit Agreement with ABN Amro Bank N.V. dated 28 July 2022	Mgmt	For	For	For	No
9.8	Approve Change-of-Control Clause Re: Credit Agreements with ING Belgium NV/SA dated 22 November 2022	Mgmt	For	For	For	No
9.9	Approve Change-of-Control Clause Re: Credit Agreements with European Investment Bank on 21 May 2018, 20 June 2019, and 28 February 2023	Mgmt	For	For	For	No
9.10	Approve Change-of-Control Clause Re: Credit Agreement with KBC Belgium N.V. dated 30 January 2023	Mgmt	For	For	For	No
13	Transact Other Business	Mgmt				

### Aena S.M.E. SA

**Meeting Date:** 04/20/2023 **Record Date:** 04/14/2023

**Country:** Spain **Meeting Type:** Annual

Ticker: AENA

**Primary ISIN:** ES0105046009

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
1	Approve Standalone Financial Statements	Mgmt	For	For	For	No	
2	Approve Consolidated Financial Statements	Mgmt	For	For	For	No	
3	Approve Allocation of Income and Dividends	Mgmt	For	For	For	No	
4	Approve Offset of Accumulated Losses Against Voluntary Reserves	Mgmt	For	For	For	No	

### Aena S.M.E. SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
5	Approve Non-Financial Information Statement	Mgmt	For	For	For	No
6	Approve Discharge of Board	Mgmt	For	For	For	No
7	Appoint KPMG Auditores as Auditor	Mgmt	For	For	For	No
8.1	Ratify Appointment of and Elect Maria del Coriseo Gonzalez-Izquierdo Revilla as Director	Mgmt	For	For	For	No
8.2	Ratify Appointment of and Elect Tomas Varela Muina as Director	Mgmt	For	For	For	No
8.3	Elect Maria Carmen Corral Escribano as Director	Mgmt	For	For	For	No
8.4	Reelect Angelica Martinez Ortega as Director	Mgmt	For	For	For	No
8.5	Reelect Juan Ignacio Diaz Bidart as Director	Mgmt	For	For	For	No
8.6	Reelect Pilar Arranz Notario as Director	Mgmt	For	For	For	No
8.7	Reelect Leticia Iglesias Herraiz as Director	Mgmt	For	For	For	No
9.1	Amend Article 31 Re: Board Competences	Mgmt	For	For	For	No
9.2	Amend Article 36 Re: Board Meetings	Mgmt	For	For	For	No
10	Advisory Vote on Remuneration Report	Mgmt	For	For	For	No
11	Advisory Vote on Company's 2022 Updated Report on Climate Action Plan	Mgmt	For	For	For	No
12	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For	For	No

# **AEON Co., Ltd.**

**Meeting Date:** 05/26/2023 **Record Date:** 02/28/2023

**Country:** Japan **Meeting Type:** Annual

Ticker: 8267

Primary ISIN: JP3388200002

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
1	Amend Articles to Amend Provisions on Basic Philosophy - Allow Virtual Only Shareholder Meetings	Mgmt	For	Against	For	Yes		
2.1	Elect Director Okada, Motoya	Mgmt	For	For	Against	Yes		
	Blended Rationale: [RJ-M0201-021] AGAINST incumbent top executives for company's poor ROE/ROA performance.							
2.2	Elect Director Yoshida, Akio	Mgmt	For	For	For	No		
	Blended Rationale: .							
2.3	Elect Director Habu, Yuki	Mgmt	For	For	For	No		

# **AEON Co., Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2.4	Elect Director Tsukamoto, Takashi	Mgmt	For	Against	For	Yes
2.5	Elect Director Peter Child	Mgmt	For	For	For	No
2.6	Elect Director Carrie Yu	Mgmt	For	For	For	No
2.7	Elect Director Hayashi, Makoto	Mgmt	For	For	For	No

# **Aeroports de Paris ADP**

**Meeting Date:** 05/16/2023 **Record Date:** 05/12/2023

Country: France

Meeting Type: Annual/Special

Ticker: ADP

**Primary ISIN:** FR0010340141

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of EUR 3.13 per Share	Mgmt	For	For	For	No
4	Approve Transaction with the French State	Mgmt	For	For	For	No
5	Approve Transaction with Gestionnaire d'Infrastructure CDG Express	Mgmt	For	For	For	No
6	Approve Transaction with Gestionnaire d'Infrastructure CDG Express and SNCF Reseau	Mgmt	For	For	For	No
7	Approve Transaction with SNCF Reseau, la Caisse des Depots et Consignations, Gestionnaire d'Infrastructure CDG Express and BNP Paribas	Mgmt	For	For	For	No
8	Approve Transaction with Ecole Nationale de l'Aviation Civile and Airbus	Mgmt	For	For	For	No
9	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	Against	For	Yes
10	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	No
11	Approve Compensation of Augustin de Romanet, Chairman and CEO	Mgmt	For	For	For	No
12	Approve Remuneration Policy of Directors	Mgmt	For	For	For	No
13	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	For	For	No

# **Aeroports de Paris ADP**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
14	Ratify Appointment of Didier Martin as Censor	Mgmt	For	Against	Against	No		
	Blended Rationale: [LN-M0157-001] The company has not provided a rationale for the election of a censor.							
15	Ratify Appointment of Stephane Raison as Director	Mgmt	For	Against	For	Yes		
	Extraordinary Business	Mgmt						
16	Authorize up to 0.1 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	For	For	No		
	Ordinary Business	Mgmt						
17	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No		
	Proposal Submitted by Comite Social et Economique	Mgmt						
Α	Approve Resolution on Social Policy and Revision of the Hiring Plan	SH	None	Against	Against	No		
	Blended Rationale: [RU-S0000-001] Propos	al is not in shareholder	s' best interests.					

# **AGCO Corporation**

**Meeting Date:** 04/27/2023 **Record Date:** 03/17/2023

Country: USA

Meeting Type: Annual

Ticker: AGCO

**Primary ISIN:** US0010841023

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Michael C. Arnold	Mgmt	For	For	For	No
1.2	Elect Director Sondra L. Barbour	Mgmt	For	For	For	No
1.3	Elect Director Suzanne P. Clark	Mgmt	For	For	For	No
1.4	Elect Director Bob De Lange	Mgmt	For	For	For	No
1.5	Elect Director Eric P. Hansotia	Mgmt	For	For	For	No
1.6	Elect Director George E. Minnich	Mgmt	For	For	For	No
1.7	Elect Director Niels Porksen	Mgmt	For	For	For	No
	Blended Rationale: .					
1.8	Elect Director David Sagehorn	Mgmt	For	For	For	No
1.9	Elect Director Mallika Srinivasan	Mgmt	For	For	For	No
1.10	Elect Director Matthew Tsien	Mgmt	For	For	For	No
2	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No

# **AGCO Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No

# **Agilent Technologies, Inc.**

**Meeting Date:** 03/15/2023 **Record Date:** 01/24/2023

Country: USA
Meeting Type: Annual

Ticker: A

Primary ISIN: US00846U1016

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Heidi K. Kunz	Mgmt	For	For	For	No
1.2	Elect Director Susan H. Rataj	Mgmt	For	For	For	No
1.3	Elect Director George A. Scangos	Mgmt	For	For	For	No
1.4	Elect Director Dow R. Wilson	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
4	Provide Right to Call Special Meeting	Mgmt	For	For	For	No
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Heidi K. Kunz	Mgmt	For	For	For	No
1.2	Elect Director Susan H. Rataj	Mgmt	For	For	For	No
1.3	Elect Director George A. Scangos	Mgmt	For	For	For	No
1.4	Elect Director Dow R. Wilson	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
4	Provide Right to Call Special Meeting	Mgmt	For	For	For	No
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

# **AIA Group Limited**

**Meeting Date:** 05/18/2023 **Record Date:** 05/12/2023

**Country:** Hong Kong **Meeting Type:** Annual

Ticker: 1299

Primary ISIN: HK0000069689

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No		
2	Approve Final Dividend	Mgmt	For	For	For	No		
3	Elect Edmund Sze-Wing Tse as Director	Mgmt	For	For	For	No		
4	Elect Jack Chak-Kwong So as Director	Mgmt	For	For	For	No		
5	Elect Lawrence Juen-Yee Lau as Director	Mgmt	For	For	For	No		
6	Approve PricewaterhouseCoopers as Auditor and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	No		
7A	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	For	For	No		
7B	Authorize Repurchase of Issued Share Capital	Mgmt	For	For	For	No		
8	Approve Increase in Rate of Directors' Fees	Mgmt	For	For	For	No		
9	Amend Share Option Scheme	Mgmt	For	For	Against	Yes		
	Blended Rationale: [RU-M0500-003] Plan does not provide performance criteria attached to share grant.							
10	Amend Restricted Share Unit Scheme	Mgmt	For	For	For	No		
11	Amend Employee Share Purchase Plan	Mgmt	For	For	For	No		
12	Amend Agency Share Purchase Plan	Mgmt	For	For	For	No		

### **Air Liquide SA**

**Meeting Date:** 05/03/2023 **Record Date:** 04/28/2023

Country: France

Meeting Type: Annual/Special

Ticker: AI

Primary ISIN: FR0000120073

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of EUR 2.95 per Share	Mgmt	For	For	For	No

# **Air Liquide SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
4	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
5	Elect Catherine Guillouard as Director	Mgmt	For	For	For	No
6	Elect Christina Law as Director	Mgmt	For	For	For	No
7	Elect Alexis Perakis-Valat as Director	Mgmt	For	For	For	No
8	Elect Michael H. Thaman as Director	Mgmt	For	For	For	No
9	Ratify Appointment of Monica de Virgiliis as Director	Mgmt	For	For	For	No
10	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For	No
11	Approve Compensation of Benoit Potier, Chairman and CEO from January 1, 2022 to May 31, 2022	Mgmt	For	For	For	No
12	Approve Compensation of Francois Jackow, CEO from June 1, 2022 to December 31, 2022	Mgmt	For	For	For	No
13	Approve Compensation of Benoit Potier, Chairman of the Board from June 1, 2022 to December 31, 2022	Mgmt	For	For	For	No
14	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	No
15	Approve Remuneration Policy of CEO	Mgmt	For	For	For	No
16	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For	No
17	Approve Remuneration Policy of Directors	Mgmt	For	For	For	No
	Extraordinary Business	Mgmt				
18	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	No
19	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 470 Million	Mgmt	For	For	For	No
20	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Above	Mgmt	For	For	For	No
21	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	No
22	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees and Corporate Officers of International Subsidiaries	Mgmt	For	For	For	No
	Ordinary Business	Mgmt				
23	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

### Ajinomoto Co., Inc.

**Meeting Date:** 06/27/2023 **Record Date:** 03/31/2023

Country: Japan
Meeting Type: Annual

Ticker: 2802

**Primary ISIN:** JP3119600009

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 37	Mgmt	For	For	For	No
2.1	Elect Director Iwata, Kimie	Mgmt	For	For	For	No
2.2	Elect Director Nakayama, Joji	Mgmt	For	For	For	No
2.3	Elect Director Toki, Atsushi	Mgmt	For	For	For	No
2.4	Elect Director Indo, Mami	Mgmt	For	For	For	No
2.5	Elect Director Hatta, Yoko	Mgmt	For	For	For	No
2.6	Elect Director Scott Trevor Davis	Mgmt	For	For	For	No
2.7	Elect Director Fujie, Taro	Mgmt	For	For	For	No
2.8	Elect Director Shiragami, Hiroshi	Mgmt	For	For	For	No
2.9	Elect Director Sasaki, Tatsuya	Mgmt	For	For	For	No
2.10	Elect Director Saito, Takeshi	Mgmt	For	For	For	No
2.11	Elect Director Matsuzawa, Takumi	Mgmt	For	For	For	No

### **Aker Carbon Capture AS**

**Meeting Date:** 04/18/2023 **Record Date:** 04/17/2023

Country: Norway
Meeting Type: Annual

Ticker: ACC

Primary ISIN: NO0010890304

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Open Meeting	Mgmt				
2	Elect Chairman of Meeting; Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For	Do Not Vote	No
3	Approve Notice of Meeting and Agenda	Mgmt	For	For	Do Not Vote	No
4	Accept Financial Statements and Statutory Reports	Mgmt	For	For	Do Not Vote	No
5	Discuss Company's Corporate Governance Statement	Mgmt				
6	Approve Remuneration of Auditors	Mgmt	For	For	Do Not Vote	No
7	Approve Remuneration Statement	Mgmt	For	Against	Do Not Vote	No

Blended Rationale: [SD-M0550-001] Disclosure does not provide sufficient understanding of the company's remuneration policies and the link between performance-based pay and company performance.

# **Aker Carbon Capture AS**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS			
8	Approve Instructions for Nominating Committee	Mgmt	For	For	Do Not Vote	No			
9	Elect Members of Nominating Committee	Mgmt	For	For	Do Not Vote	No			
10	Reelect Oscar Fredrik Graff, Nina Kristine Jensen, Liv Monica Bargem Stubholtand Linda Litlekalsoy Aase as Directors	Mgmt	For	For	Do Not Vote	No			
	Blended Rationale: [SF-M0201-020] Vote against compensation committee member because pay is not properly aligned with performance and/or peers.								
11	Approve Remuneration of Directors in the Amount of NOK 630,000 for Chairman and NOK 325,000 for Other Directors; Approve Meeting Fees; Approve Remuneration for Committee Work	Mgmt	For	For	Do Not Vote	No			
12	Approve Remuneration of Nominating Committee	Mgmt	For	For	Do Not Vote	No			
13	Amend Articles Re: Registration Deadline for Attending General Meetings	Mgmt	For	For	Do Not Vote	No			
14	Approve Creation of Pool of Capital without Preemptive Rights	Mgmt	For	Against	Do Not Vote	No			
	Blended Rationale: [RU-M0300-004] Propos	ed authorization may resul	lt in share issu	ance levels that exceeds m	arket standards.				
15	Authorize Share Repurchase Program in Connection with Acquisitions, Mergers, Demergers or Other Transactions	Mgmt	For	Against	Do Not Vote	No			
	Blended Rationale: [RU-M3600-001] Author	ity has antitakeover potent	tial.						
16	Authorize Share Repurchase Program in Connection with Incentive Plans	Mgmt	For	Against	Do Not Vote	No			
	Blended Rationale: [RU-M3600-001] Authority has antitakeover potential.								
17	Authorize Share Repurchase Program for the Purpose of Investment or for Subsequent Sale or Deletion of Shares	Mgmt	For	Against	Do Not Vote	No			
	Blended Rationale: [RU-M3600-001] Author	ity has antitakeover potent	tial.						

# **Alexandria Real Estate Equities, Inc.**

**Meeting Date:** 05/16/2023 **Record Date:** 03/31/2023

Country: USA

Ticker: ARE

Meeting Type: Annual

Primary ISIN: US0152711091

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Joel S. Marcus	Mgmt	For	For	For	No
1b	Elect Director Steven R. Hash	Mgmt	For	For	For	No

# **Alexandria Real Estate Equities, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1c	Elect Director James P. Cain	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
1d	Elect Director Cynthia L. Feldmann	Mgmt	For	For	For	No
1e	Elect Director Maria C. Freire	Mgmt	For	Against	For	Yes
1f	Elect Director Richard H. Klein	Mgmt	For	For	For	No
1g	Elect Director Michael A. Woronoff	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No

# **Allegion Plc**

**Meeting Date:** 06/08/2023 **Record Date:** 04/13/2023

**Country:** Ireland **Meeting Type:** Annual

Ticker: ALLE

Primary ISIN: IE00BFRT3W74

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect as Director Kirk S. Hachigian	Mgmt	For	For	For	No
1b	Elect as Director Steven C. Mizell	Mgmt	For	For	For	No
	Blended Rationale: .					
1c	Elect as Director Nicole Parent Haughey	Mgmt	For	For	For	No
1d	Elect as Director Lauren B. Peters	Mgmt	For	For	For	No
1e	Elect as Director Ellen Rubin	Mgmt	For	For	For	No
1f	Elect as Director Dean I. Schaffer	Mgmt	For	For	For	No
1g	Elect as Director John H. Stone	Mgmt	For	For	For	No
1h	Elect as Director Dev Vardhan	Mgmt	For	For	For	No
<b>1</b> i	Elect as Director Martin E. Welch, III	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Approve Omnibus Stock Plan	Mgmt	For	For	For	No
4	Ratify PricewaterhouseCoopers as Auditors and Authorise Their Remuneration	Mgmt	For	For	For	No
5	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	For	For	For	No

# **Allegion Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
6	Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights	Mgmt	For	For	For	No

### **Allianz SE**

**Meeting Date:** 05/04/2023 **Record Date:** 04/27/2023

**Country:** Germany **Meeting Type:** Annual

Ticker: ALV

**Primary ISIN:** DE0008404005

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 11.40 per Share	Mgmt	For	For	For	No
3.1	Approve Discharge of Management Board Member Oliver Baete for Fiscal Year 2022	Mgmt	For	For	For	No
3.2	Approve Discharge of Management Board Member Sergio Balbinot for Fiscal Year 2022	Mgmt	For	For	For	No
3.3	Approve Discharge of Management Board Member Sirma Boshnakova for Fiscal Year 2022	Mgmt	For	For	For	No
3.4	Approve Discharge of Management Board Member Barbara Karuth-Zelle for Fiscal Year 2022	Mgmt	For	For	For	No
3.5	Approve Discharge of Management Board Member Klaus-Peter Roehler for Fiscal Year 2022	Mgmt	For	For	For	No
3.6	Approve Discharge of Management Board Member Ivan de la Sota for Fiscal Year 2022	Mgmt	For	For	For	No
3.7	Approve Discharge of Management Board Member Giulio Terzariol for Fiscal Year 2022	Mgmt	For	For	For	No
3.8	Approve Discharge of Management Board Member Guenther Thallinger for Fiscal Year 2022	Mgmt	For	For	For	No
3.9	Approve Discharge of Management Board Member Christopher Townsend for Fiscal Year 2022	Mgmt	For	For	For	No
3.10	Approve Discharge of Management Board Member Renate Wagner for Fiscal Year 2022	Mgmt	For	For	For	No
3.11	Approve Discharge of Management Board Member Andreas Wimmer for Fiscal Year 2022	Mgmt	For	For	For	No

### **Allianz SE**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
4.1	Approve Discharge of Supervisory Board Member Michael Diekmann for Fiscal Year 2022	Mgmt	For	For	For	No
4.2	Approve Discharge of Supervisory Board Member Gabriele Burkhardt-Berg for Fiscal Year 2022	Mgmt	For	For	For	No
4.3	Approve Discharge of Supervisory Board Member Herbert Hainer for Fiscal Year 2022	Mgmt	For	For	For	No
4.4	Approve Discharge of Supervisory Board Member Sophie Boissard for Fiscal Year 2022	Mgmt	For	For	For	No
4.5	Approve Discharge of Supervisory Board Member Christine Bosse for Fiscal Year 2022	Mgmt	For	For	For	No
4.6	Approve Discharge of Supervisory Board Member Rashmy Chatterjee for Fiscal Year 2022	Mgmt	For	For	For	No
4.7	Approve Discharge of Supervisory Board Member Friedrich Eichiner for Fiscal Year 2022	Mgmt	For	For	For	No
4.8	Approve Discharge of Supervisory Board Member Jean-Claude Le Goaer for Fiscal Year 2022	Mgmt	For	For	For	No
4.9	Approve Discharge of Supervisory Board Member Martina Grundler for Fiscal Year 2022	Mgmt	For	For	For	No
4.10	Approve Discharge of Supervisory Board Member Godfrey Hayward for Fiscal Year 2022	Mgmt	For	For	For	No
4.11	Approve Discharge of Supervisory Board Member Frank Kirsch for Fiscal Year 2022	Mgmt	For	For	For	No
4.12	Approve Discharge of Supervisory Board Member Juergen Lawrenz for Fiscal Year 2022	Mgmt	For	For	For	No
4.13	Approve Discharge of Supervisory Board Member Primiano Di Paolo for Fiscal Year 2022	Mgmt	For	For	For	No
4.14	Approve Discharge of Supervisory Board Member Jim Hagemann Snabe for Fiscal Year 2022	Mgmt	For	For	For	No
5	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2023 and for the Review of Interim Financial Statements for the First Half of Fiscal Year 2023	Mgmt	For	For	For	No
6	Approve Remuneration Report	Mgmt	For	For	For	No
7	Approve Remuneration of Supervisory Board	Mgmt	For	For	For	No
8	Approve Virtual-Only Shareholder Meetings Until 2025	Mgmt	For	For	For	No

#### **Allianz SE**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
9	Amend Articles Re: Participation of Supervisory Board Members in the Annual General Meeting by Means of Audio and Video Transmission	Mgmt	For	For	For	No
10	Amend Article Re: Location of Annual Meeting	Mgmt	For	For	For	No

# **Ally Financial Inc.**

**Meeting Date:** 05/03/2023 **Record Date:** 03/07/2023

**Country:** USA **Meeting Type:** Annual Ticker: ALLY

Primary ISIN: US02005N1000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Franklin W. Hobbs	Mgmt	For	For	For	No
1b	Elect Director Kenneth J. Bacon	Mgmt	For	For	For	No
1c	Elect Director William H. Cary	Mgmt	For	For	For	No
1d	Elect Director Mayree C. Clark	Mgmt	For	For	For	No
1e	Elect Director Kim S. Fennebresque	Mgmt	For	For	For	No
1f	Elect Director Melissa Goldman	Mgmt	For	For	For	No
1g	Elect Director Marjorie Magner	Mgmt	For	For	For	No
1h	Elect Director David Reilly	Mgmt	For	For	For	No
1i	Elect Director Brian H. Sharples	Mgmt	For	For	For	No
1j	Elect Director Michael F. Steib	Mgmt	For	For	For	No
1k	Elect Director Jeffrey J. Brown	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	For	Yes
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No

### **Alphabet Inc.**

**Meeting Date:** 06/02/2023 **Record Date:** 04/04/2023

Country: USA

Meeting Type: Annual

Ticker: GOOGL

Primary ISIN: US02079K3059

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Larry Page	Mgmt	For	For	For	No

# **Alphabet Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1b	Elect Director Sergey Brin	Mgmt	For	For	For	No
1c	Elect Director Sundar Pichai	Mgmt	For	For	For	No
1d	Elect Director John L. Hennessy	Mgmt	For	Against	For	Yes
1e	Elect Director Frances H. Arnold	Mgmt	For	Against	For	Yes
1f	Elect Director R. Martin "Marty" Chavez	Mgmt	For	For	For	No
1g	Elect Director L. John Doerr	Mgmt	For	For	For	No
1h	Elect Director Roger W. Ferguson, Jr.	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Ann Mather	Mgmt	For	For	Against	Yes
	Blended Rationale: SF-M0201-019] Nominee substantial concerns about the director's abili		•		raises	_
1j	Elect Director K. Ram Shriram	Mgmt	For	For	For	No
1k	Elect Director Robin L. Washington	Mgmt	For	For	Against	Yes
	Blended Rationale: [SF-M0201-020] Vote aga performance and/or peers.	inst compensation committ	ee member l	because pay is not properly aligned w	ith	_
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Amend Omnibus Stock Plan	Mgmt	For	Against	For	Yes
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against	No
	Blended Rationale: [SD-M0550-001] Disclosul policies and the link between performance-ba	· ·		ding of the company's remuneration		
5	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year	One Year	No
	Blended Rationale: [SF-M0552-002] We belie executive compensation every year.	ve that it is in the best inte	rests of share	eholders for issuers to hold votes on		
6	Report on Lobbying Payments and Policy	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-022] The comp is already enhancing its relevant disclosures.	pany already provides suffic	cient disclosu	re and/or reporting regarding this issu	ue, or	
7	Publish Congruency Report on Partnerships with Globalist Organizations and Company Fiduciary Duties	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The comp is already enhancing its relevant disclosures.	pany already provides suffic	cient disclosu	re and/or reporting regarding this issu	ue, or	_
8	Report on Framework to Assess Company Lobbying Alignment with Climate Goals	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-022] The comp is already enhancing its relevant disclosures.	pany already provides suffic	cient disclosu	re and/or reporting regarding this issu	ue, or	
9	Report on Risks Related to Fulfilling Information Requests for Enforcing Laws Criminalizing Abortion Access	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The comp is already enhancing its relevant disclosures.	pany already provides suffic	cient disclosu	re and/or reporting regarding this issu	ue, or	

# Alphabet Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS				
10	Report on Risks of Doing Business in Countries with Significant Human Rights Concerns	SH	Against	For	Against	Yes				
	Blended Rationale: [SF-S0000-022] The compais already enhancing its relevant disclosures.	nny already provides suffici	ent disclosur	e and/or reporting regarding this issue,	, or					
11	Publish Independent Human Rights Impact Assessment of Targeted Advertising Technology	SH	Against	For	Against	Yes				
	Blended Rationale: [SF-S0000-022] The company already provides sufficient disclosure and/or reporting regarding this issue, or is already enhancing its relevant disclosures.									
12	Disclose More Quantitative and Qualitative Information on Algorithmic Systems	SH	Against	For	Against	Yes				
	Blended Rationale: [SF-S0000-022] The compais already enhancing its relevant disclosures.	ny already provides suffici	ent disclosur	e and/or reporting regarding this issue,	or					
13	Report on Alignment of YouTube Policies With Online Safety Regulations	SH	Against	For	Against	Yes				
	Blended Rationale: [SF-S0000-022] The comparis already enhancing its relevant disclosures.	nny already provides suffici	ent disclosur	e and/or reporting regarding this issue,	, or					
14	Report on Content Governance and Censorship	SH	Against	Against	Against	No				
	Blended Rationale: [SF-S0000-022] The compais already enhancing its relevant disclosures.	nny already provides suffici	ent disclosur	e and/or reporting regarding this issue,	, or					
15	Commission Independent Assessment of Effectiveness of Audit and Compliance Committee	SH	Against	Against	Against	No				
	Blended Rationale: [SF-S0000-021] The compa proposal, or is already enhancing its relevant p		place to addi	ress the request being made by the						
16	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Against	Against	Against	No				
	Blended Rationale: [SF-S0000-021] The compa proposal, or is already enhancing its relevant p		place to addi	ress the request being made by the						
17	Adopt Share Retention Policy For Senior Executives	SH	Against	For	Against	Yes				
	Blended Rationale: [SF-S0500-102] Executive of which can be held accountable for its decisions	•		the board's compensation committee,						
18	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	For	For	No				
	Blended Rationale: [SD-S0316-001] We believe	that one vote per share is	in the best	interest of long term shareholders						

# Amazon.com, Inc.

Meeting Date: 05/24/2023 Country: USA Ticker: AMZN

Record Date: 03/30/2023 Meeting Type: Annual

**Primary ISIN:** US0231351067

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Jeffrey P. Bezos	Mgmt	For	For	For	No
1b	Elect Director Andrew R. Jassy	Mgmt	For	For	For	No
1c	Elect Director Keith B. Alexander	Mgmt	For	For	For	No
1d	Elect Director Edith W. Cooper	Mgmt	For	Against	For	Yes
1e	Elect Director Jamie S. Gorelick	Mgmt	For	For	For	No
1f	Elect Director Daniel P. Huttenlocher	Mgmt	For	Against	For	Yes
1g	Elect Director Judith A. McGrath	Mgmt	For	Against	For	Yes
1h	Elect Director Indra K. Nooyi	Mgmt	For	For	For	No
1i	Elect Director Jonathan J. Rubinstein	Mgmt	For	For	For	No
1j	Elect Director Patricia Q. Stonesifer	Mgmt	For	For	For	No
1k	Elect Director Wendell P. Weeks	Mgmt	For	For	For	No
2	Ratify Ratification of Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	For	Yes
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Amend Omnibus Stock Plan	Mgmt	For	For	For	No
6	Report on Climate Risk in Retirement Plan Options	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-021] The comproposal, or is already enhancing its relevant		ies in place to addı	ress the request being mad	le by the	_
7	Report on Customer Due Diligence	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-022] The comis already enhancing its relevant disclosures.	pany already provides	sufficient disclosur	e and/or reporting regardin	ng this issue, or	
8	Revise Transparency Report to Provide Greater Disclosure on Government Requests	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The comis already enhancing its relevant disclosures.	pany already provides	sufficient disclosur	e and/or reporting regardin	ng this issue, or	_
9	Report on Government Take Down Requests	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The comis already enhancing its relevant disclosures.		sufficient disclosur	e and/or reporting regardir	ng this issue, or	_
10	Report on Impact of Climate Change Strategy Consistent With Just Transition Guidelines	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-022] The comis already enhancing its relevant disclosures.		sufficient disclosur	e and/or reporting regarding	ng this issue, or	
11	Publish a Tax Transparency Report	SH	Against	Against	Against	No

# Amazon.com, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
12	Report on Climate Lobbying	SH	Against	For	Against	Yes		
	Blended Rationale: [SF-S0000-022] The compa is already enhancing its relevant disclosures.	any already provides suffici	ient disclosui	re and/or reporting regarding this issue	, or			
13	Report on Median and Adjusted Gender/Racial Pay Gaps	SH	Against	For	Against	Yes		
	Blended Rationale: [SF-S0000-022] The compa is already enhancing its relevant disclosures.	any already provides suffici	ient disclosui	re and/or reporting regarding this issue	, or			
14	Report on Cost/Benefit Analysis of Diversity, Equity and Inclusion Programs	SH	Against	Against	Against	No		
	Blended Rationale: [SF-S0000-022] The compa is already enhancing its relevant disclosures.	any already provides suffici	ient disclosui	re and/or reporting regarding this issue,	, or			
15	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Against	Against	Against	No		
	Blended Rationale: [SF-S0000-021] The compa proposal, or is already enhancing its relevant p		place to add	ress the request being made by the				
16	Commission Third Party Assessment on Company's Commitment to Freedom of Association and Collective Bargaining	SH	Against	For	Against	Yes		
	Blended Rationale: [SF-S0000-022] The compa is already enhancing its relevant disclosures.	any already provides suffici	ient disclosui	re and/or reporting regarding this issue,	, or			
17	Consider Pay Disparity Between Executives and Other Employees	SH	Against	Against	Against	No		
	Blended Rationale: [SF-S0000-021] The compa proposal, or is already enhancing its relevant p		place to add	ress the request being made by the				
18	Report on Animal Welfare Standards	SH	Against	Against	Against	No		
	Blended Rationale: [SF-S0000-022] The compa is already enhancing its relevant disclosures.	any already provides suffici	ient disclosui	re and/or reporting regarding this issue,	, or			
19	Establish a Public Policy Committee	SH	Against	Against	Against	No		
	Blended Rationale: [SF-S0000-021] The compa proposal, or is already enhancing its relevant p		place to add	ress the request being made by the				
20	Adopt a Policy to Include Non-Management Employees as Prospective Director Candidates	SH	Against	For	Against	Yes		
	Blended Rationale: [SF-S0000-021] The company already has policies in place to address the request being made by the proposal, or is already enhancing its relevant policies.							
21	Commission a Third Party Audit on Working Conditions	SH	Against	For	Against	Yes		
	Blended Rationale: [SF-S0000-022] The company already provides sufficient disclosure and/or reporting regarding this issue, or is already enhancing its relevant disclosures.							
22	Report on Efforts to Reduce Plastic Use	SH	Against	For	Against	Yes		
	Blended Rationale: [SF-S0000-022] The compa is already enhancing its relevant disclosures.	any already provides suffici	ient disclosui	re and/or reporting regarding this issue,	, or			
23	Commission Third Party Study and Report on Risks Associated with Use of Rekognition	SH	Against	For	Against	Yes		
	Blended Rationale: [SF-S0000-022] The compais already enhancing its relevant disclosures.	any already provides suffici	ient disclosui	re and/or reporting regarding this issue,	, or			

# **American Express Company**

**Meeting Date:** 05/02/2023 **Record Date:** 03/06/2023

Country: USA

Meeting Type: Annual

Ticker: AXP

Primary ISIN: US0258161092

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS		
1a	Elect Director Thomas J. Baltimore	Mgmt	For	For	Against	Yes		
	Blended Rationale: [SF-M0201-125] Vote agains which we believe raises substantial concerns ab					_		
1b	Elect Director John J. Brennan	Mgmt	For	For	For	No		
1c	Elect Director Peter Chernin	Mgmt	For	For	For	No		
1d	Elect Director Walter J. Clayton, III	Mgmt	For	For	For	No		
1e	Elect Director Ralph de la Vega	Mgmt	For	For	For	No		
1f	Elect Director Theodore J. Leonsis	Mgmt	For	For	For	No		
1g	Elect Director Deborah P. Majoras	Mgmt	For	For	For	No		
1h	Elect Director Karen L. Parkhill	Mgmt	For	For	For	No		
<b>1</b> i	Elect Director Charles E. Phillips	Mgmt	For	For	For	No		
1j	Elect Director Lynn A. Pike	Mgmt	For	For	For	No		
1k	Elect Director Stephen J. Squeri	Mgmt	For	For	For	No		
11	Elect Director Daniel L. Vasella	Mgmt	For	For	For	No		
1m	Elect Director Lisa W. Wardell	Mgmt	For	For	For	No		
1n	Elect Director Christopher D. Young	Mgmt	For	For	For	No		
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No		
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against	No		
	Blended Rationale: [SF-M0550-001] Pay is it	not aligned with perform	nance and peers.					
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No		
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	For	Against	Yes		
		Blended Rationale: [SF-S0500-102] Executive compensation matters should be left to the board's compensation committee, which can be held accountable for its decisions through the election of directors.						
6	Report on Risks Related to Fulfilling Information Requests for Enforcing Laws Criminalizing Abortion Access	SH	Against	Against	Against	No		

Blended Rationale: [SF-S4578-103] These matters are regulated by local, state and federal governments and company policy should be left to the board absent demonstrable harm to shareholders by prior board action or inaction.

# **American Express Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Thomas J. Baltimore	Mgmt	For	For	Against	Yes
	Blended Rationale: [SF-M0201-125] Vote agains which we believe raises substantial concerns about					
1b	Elect Director John J. Brennan	Mgmt	For	For	For	No
1c	Elect Director Peter Chernin	Mgmt	For	For	For	No
1d	Elect Director Walter J. Clayton, III	Mgmt	For	For	For	No
1e	Elect Director Ralph de la Vega	Mgmt	For	For	For	No
1f	Elect Director Theodore J. Leonsis	Mgmt	For	For	For	No
1g	Elect Director Deborah P. Majoras	Mgmt	For	For	For	No
1h	Elect Director Karen L. Parkhill	Mgmt	For	For	For	No
1i	Elect Director Charles E. Phillips	Mgmt	For	For	For	No
1j	Elect Director Lynn A. Pike	Mgmt	For	For	For	No
1k	Elect Director Stephen J. Squeri	Mgmt	For	For	For	No
11	Elect Director Daniel L. Vasella	Mgmt	For	For	For	No
1m	Elect Director Lisa W. Wardell	Mgmt	For	For	For	No
1n	Elect Director Christopher D. Young	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against	No
	Blended Rationale: [SF-M0550-001] Pay is I	not aligned with perforn	nance and peers.			
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0500-102] Executive which can be held accountable for its decisions.	•		the board's compensation	n committee,	
6	Report on Risks Related to Fulfilling Information Requests for Enforcing Laws Criminalizing Abortion Access	SH	Against	Against	Against	No

# **American Tower Corporation**

Meeting Date: 05/24/2023 Record Date: 03/27/2023 Country: USA

Ticker: AMT

Meeting Type: Annual

Primary ISIN: US03027X1000

# **American Tower Corporation**

Proposal			Mgmt		Vote	Vote Against
Number	Proposal Text	Proponent	Rec	ISS Rec	Instruction	ISS
1a	Elect Director Thomas A. Bartlett	Mgmt	For	For	For	No
1b	Elect Director Kelly C. Chambliss	Mgmt	For	For	For	No
1c	Elect Director Teresa H. Clarke	Mgmt	For	For	For	No
1d	Elect Director Raymond P. Dolan	Mgmt	For	For	For	No
1e	Elect Director Kenneth R. Frank	Mgmt	For	For	For	No
1f	Elect Director Robert D. Hormats	Mgmt	For	For	For	No
1g	Elect Director Grace D. Lieblein	Mgmt	For	For	For	No
1h	Elect Director Craig Macnab	Mgmt	For	For	For	No
<b>1</b> i	Elect Director JoAnn A. Reed	Mgmt	For	For	For	No
1j	Elect Director Pamela D. A. Reeve	Mgmt	For	For	For	No
1k	Elect Director Bruce L. Tanner	Mgmt	For	For	For	No
11	Elect Director Samme L. Thompson	Mgmt	For	For	For	No
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

# **American Water Works Company, Inc.**

**Meeting Date:** 05/10/2023 **Record Date:** 03/17/2023

Country: USA

Ticker: AWK

Meeting Type: Annual

Primary ISIN: US0304201033

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Jeffrey N. Edwards	Mgmt	For	For	For	No
1b	Elect Director Martha Clark Goss	Mgmt	For	For	For	No
1c	Elect Director M. Susan Hardwick	Mgmt	For	For	For	No
1d	Elect Director Kimberly J. Harris	Mgmt	For	For	For	No
1e	Elect Director Laurie P. Havanec	Mgmt	For	For	For	No
1f	Elect Director Julia L. Johnson	Mgmt	For	For	For	No
1g	Elect Director Patricia L. Kampling	Mgmt	For	For	For	No
1h	Elect Director Karl F. Kurz	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Michael L. Marberry	Mgmt	For	For	For	No

# **American Water Works Company, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1j	Elect Director James G. Stavridis	Mgmt	For	For	For	No
	Blended Rationale: .					
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
5	Oversee and Report a Racial Equity Audit	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-021] The cor proposal, or is already enhancing its releval		cies in place to addr	ress the request being ma	nde by the	

### **AmerisourceBergen Corporation**

**Meeting Date:** 03/09/2023 **Record Date:** 01/09/2023

Country: USA

Ticker: ABC

Meeting Type: Annual

Primary ISIN: US03073E1055

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Ornella Barra	Mgmt	For	For	For	No
1b	Elect Director Steven H. Collis	Mgmt	For	For	For	No
1c	Elect Director D. Mark Durcan	Mgmt	For	For	For	No
1d	Elect Director Richard W. Gochnauer	Mgmt	For	For	For	No
1e	Elect Director Lon R. Greenberg	Mgmt	For	For	For	No
1f	Elect Director Kathleen W. Hyle	Mgmt	For	For	For	No
1g	Elect Director Lorence H. Kim	Mgmt	For	For	For	No
1h	Elect Director Henry W. McGee	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Redonda G. Miller	Mgmt	For	For	For	No
1j	Elect Director Dennis M. Nally	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
	Blended Rationale: [SF-M0552-002] We be executive compensation every year.	lieve that it is in the bes	t interests of share	holders for issuers to hold	1 votes on	
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against	Against	No

Blended Rationale: [SF-S0500-102] Executive compensation matters should be left to the board's compensation committee, which can be held accountable for its decisions through the election of directors.

# **Amgen Inc.**

**Meeting Date:** 05/19/2023 **Record Date:** 03/20/2023

Country: USA

Meeting Type: Annual

Ticker: AMGN

Primary ISIN: US0311621009

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Wanda M. Austin	Mgmt	For	For	For	No
1b	Elect Director Robert A. Bradway	Mgmt	For	For	For	No
1c	Elect Director Michael V. Drake	Mgmt	For	For	For	No
1d	Elect Director Brian J. Druker	Mgmt	For	For	For	No
1e	Elect Director Robert A. Eckert	Mgmt	For	For	For	No
1f	Elect Director Greg C. Garland	Mgmt	For	For	For	No
1g	Elect Director Charles M. Holley, Jr.	Mgmt	For	For	For	No
1h	Elect Director S. Omar Ishrak	Mgmt	For	For	For	No
1i	Elect Director Tyler Jacks	Mgmt	For	For	For	No
1j	Elect Director Ellen J. Kullman	Mgmt	For	For	For	No
1k	Elect Director Amy E. Miles	Mgmt	For	For	For	No
11	Elect Director Ronald D. Sugar	Mgmt	For	For	For	No
1m	Elect Director R. Sanders Williams	Mgmt	For	For	For	No
2	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
	Blended Rationale: [SF-M0552-002] We be executive compensation every year.	lieve that it is in the bes	t interests of share	holders for issuers to	hold votes on	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No

### ams-OSRAM AG

**Meeting Date:** 06/23/2023 **Record Date:** 06/13/2023

Country: Austria
Meeting Type: Annual

Ticker: AMS

Primary ISIN: AT0000A18XM4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)	Mgmt				
2	Approve Discharge of Management Board for Fiscal Year 2022	Mgmt	For	For	For	No

#### ams-OSRAM AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS			
3	Approve Discharge of Supervisory Board for Fiscal Year 2022	Mgmt	For	For	Against	Yes			
	Blended Rationale: [SF-M0201-020] Vote ag performance and/or peers.[LN-M0550-001] serves on an excessive number of public co. ability to exercise sufficient oversight on thi	Remuneration arrange mpany boards, which v	ements are poorly	structured. [SF-M0201	1-019] Nominee				
4	Ratify KPMG Austria GmbH as Auditors for Fiscal Year 2023	Mgmt	For	For	For	No			
5	Approve Remuneration Policy	Mgmt	For	For	For	No			
6	Approve Remuneration Report	Mgmt	For	For	Against	Yes			
	Blended Rationale: [LN-M0550-001] Remuneration arrangements are poorly structured.								
7.1	Elect Yen Yen Tan as Supervisory Board Member	Mgmt	For	For	For	No			
7.2	Elect Andreas Mattes as Supervisory Board Member	Mgmt	For	For	For	No			
8	Approve Cancellation of Authorized Capital 2021	Mgmt	For	For	For	No			
9	Approve Issuance of Warrants/Bonds with Warrants Attached/Convertible Bonds without Preemptive Rights up to Aggregate Nominal Amount of EUR 27.4 Million	Mgmt	For	For	For	No			
10	Approve Creation of EUR 27.4 Million Pool of Conditional Capital to Guarantee Conversion Rights	Mgmt	For	For	For	No			
11	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For	No			
12	Approve Virtual-Only Shareholder Meetings Until 2026	Mgmt	For	For	For	No			

### ams-OSRAM AG

**Meeting Date:** 10/20/2023 **Record Date:** 10/10/2023

Country: Austria

**Meeting Type:** Extraordinary

Shareholders

Ticker: AMS

Primary ISIN: AT0000A18XM4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Creation of EUR 800 Million Pool of Capital with Preemptive Rights	Mgmt	For	For	For	No
	Blended Rationale: .					
2	Elect Arunjai Mittal as Supervisory Board Member	Mgmt	For	For	For	No
	Blended Rationale: .					

# **Analog Devices, Inc.**

**Meeting Date:** 03/08/2023 **Record Date:** 01/03/2023

Country: USA
Meeting Type: Annual

Ticker: ADI

Primary ISIN: US0326541051

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Vincent Roche	Mgmt	For	For	For	No
1b	Elect Director James A. Champy	Mgmt	For	For	For	No
1c	Elect Director Andre Andonian	Mgmt	For	For	For	No
1d	Elect Director Anantha P. Chandrakasan	Mgmt	For	For	For	No
1e	Elect Director Edward H. Frank	Mgmt	For	For	For	No
1f	Elect Director Laurie H. Glimcher	Mgmt	For	For	For	No
1g	Elect Director Karen M. Golz	Mgmt	For	For	For	No
1h	Elect Director Mercedes Johnson	Mgmt	For	For	For	No
1i	Elect Director Kenton J. Sicchitano	Mgmt	For	For	For	No
1j	Elect Director Ray Stata	Mgmt	For	For	For	No
1k	Elect Director Susie Wee	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No

#### **Andritz AG**

**Meeting Date:** 03/29/2023 **Record Date:** 03/19/2023

Country: Austria
Meeting Type: Annual

Ticker: ANDR

Primary ISIN: AT0000730007

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 2.10 per Share	Mgmt	For	For	For	No
3	Approve Discharge of Management Board for Fiscal Year 2022	Mgmt	For	For	For	No

### **Andritz AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
4	Approve Discharge of Supervisory Board for Fiscal Year 2022	Mgmt	For	For	Against	Yes	
	Blended Rationale: [RU-M0201-028] Vote against Nominating/Governance Committee member for failure to adequately account for diversity on the board.[SF-M0201-020] Vote against compensation committee member because pay is not properly aligned with performance and/or peers.[LN-M0550-002] Remuneration committee discretion has been used poorly.[LN-M0550-001] Remuneration arrangements are poorly structured.						
5	Approve Remuneration of Supervisory Board Members	Mgmt	For	For	For	No	
6	Ratify KPMG Austria GmbH as Auditors for Fiscal Year 2023	Mgmt	For	For	For	No	
7	Approve Remuneration Report	Mgmt	For	Against	Against	No	
	Blended Rationale: [LN-M0550-004] Poor use of remuneration committee discretion regarding the grant of a one-off award.  [LN-M0550-001] Remuneration arrangements are poorly structured. [SD-M0550-001] Disclosure does not provide sufficient understanding of the company's remuneration policies and the link between performance-based pay and company performance.						
8	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For	No	
9	Amend Articles Re: Company Announcements	Mgmt	For	For	For	No	
10.1	New/Amended Proposals from Shareholders	Mgmt	None	Against	Abstain	Yes	
	Blended Rationale: [SF-M0125-001] We oppose giving companies our proxy to vote on matters where we are not given the opportunity to review and understand those measures and carry out an appropriate level of shareholder oversight.						
10.2	New/Amended Proposals from Management and Supervisory Board	Mgmt	None	Against	Abstain	Yes	
	Blended Rationale: [SF-M0125-001] We oppose giving companies our proxy to vote on matters where we are not given the opportunity to review and understand those measures and carry out an appropriate level of shareholder oversight.						

### ANSYS, Inc.

**Meeting Date:** 05/12/2023 **Record Date:** 03/14/2023

Country: USA

Meeting Type: Annual

Ticker: ANSS

Primary ISIN: US03662Q1058

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Robert M. Calderoni	Mgmt	For	For	For	No
1b	Elect Director Glenda M. Dorchak	Mgmt	For	For	For	No
1c	Elect Director Ajei S. Gopal	Mgmt	For	For	For	No

### ANSYS, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Declassify the Board of Directors	Mgmt	For	For	For	No

## **Apple Inc.**

**Meeting Date:** 03/10/2023 **Record Date:** 01/09/2023

Country: USA
Meeting Type: Annual

proposal, or is already enhancing its relevant policies.

Ticker: AAPL

**Primary ISIN:** US0378331005

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director James Bell	Mgmt	For	For	For	No
1b	Elect Director Tim Cook	Mgmt	For	For	For	No
1c	Elect Director Al Gore	Mgmt	For	For	For	No
1d	Elect Director Alex Gorsky	Mgmt	For	For	For	No
1e	Elect Director Andrea Jung	Mgmt	For	For	For	No
1f	Elect Director Art Levinson	Mgmt	For	For	For	No
1g	Elect Director Monica Lozano	Mgmt	For	For	For	No
1h	Elect Director Ron Sugar	Mgmt	For	For	For	No
1i	Elect Director Sue Wagner	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Report on Civil Rights and Non-Discrimination Audit	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The co is already enhancing its relevant disclosure		sufficient disclosur	re and/or reporting regard	ling this issue, or	
6	Report on Operations in Communist China	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The co is already enhancing its relevant disclosure		sufficient disclosur	re and/or reporting regard	ling this issue, or	
7	Adopt a Policy Establishing an Engagement Process with Proponents to Shareholder Proposals	SH	Against	Against	Against	No

## **Apple Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
8	Report on Median Gender/Racial Pay Gap	SH	Against	For	Against	Yes	
	Blended Rationale: [SF-S0000-022] The company already provides sufficient disclosure and/or reporting regarding this issue, or is already enhancing its relevant disclosures.						
9	Amend Proxy Access Right	SH	Against	For	Against	Yes	
	Blended Rationale: [SF-S0000-021] The company already has policies in place to address the request being made by the proposal, or is already enhancing its relevant policies.						

### **Applied Materials, Inc.**

**Meeting Date:** 03/09/2023 **Record Date:** 01/11/2023

Country: USA
Meeting Type: Annual

Ticker: AMAT

**Primary ISIN:** US0382221051

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Rani Borkar	Mgmt	For	For	For	No
1b	Elect Director Judy Bruner	Mgmt	For	For	For	No
1c	Elect Director Xun (Eric) Chen	Mgmt	For	For	For	No
1d	Elect Director Aart J. de Geus	Mgmt	For	For	For	No
1e	Elect Director Gary E. Dickerson	Mgmt	For	For	For	No
1f	Elect Director Thomas J. Iannotti	Mgmt	For	For	For	No
1g	Elect Director Alexander A. Karsner	Mgmt	For	For	For	No
1h	Elect Director Kevin P. March	Mgmt	For	For	For	No
1i	Elect Director Yvonne McGill	Mgmt	For	For	For	No
1j	Elect Director Scott A. McGregor	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0235-101] We do waste of corporate resources.	not believe the proposed	d threshold to call s	special meetings is sufficie	ent to avoid	-
6	Improve Executive Compensation Program and Policy	SH	Against	Against	Against	No

Blended Rationale: [SF-S0500-102] Executive compensation matters should be left to the board's compensation committee which can be held accountable for its decisions through the election of directors.

### **AQUILA EUROPEAN RENEWABLES INCOME FUND PLC**

**Meeting Date:** 06/14/2023 **Record Date:** 06/12/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: AERI

Primary ISIN: GB00BK6RLF66

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Approve Remuneration Policy	Mgmt	For	For	For	No
4	Approve Continuation of Company as Closed-Ended Investment Company	Mgmt	For	For	Against	Yes
	Blended Rationale: [SF-M0400-003] We bel	ieve that proposal is not	t in the best inter	rest of shareholders		
5	Re-elect Ian Nolan as Director	Mgmt	For	For	For	No
6	Re-elect Patricia Rodrigues as Director	Mgmt	For	For	For	No
7	Re-elect David MacLellan as Director	Mgmt	For	For	For	No
8	Re-elect Kenneth MacRitchie as Director	Mgmt	For	For	For	No
9	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
10	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
11	Authorise Directors to Declare and Pay All Dividends of the Company as Interim Dividends	Mgmt	For	For	For	No
12	Authorise Issue of Equity	Mgmt	For	For	For	No
13	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
14	Authorise Issue of Equity without Pre-emptive Rights (Additional Authority)	Mgmt	For	For	For	No
15	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
16	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

### **Archaea Energy Inc.**

Meeting Date: 12/13/2022

Country: USA

Ticker: LFG

**Record Date:** 11/09/2022 **Meeting Type:** Special

Primary ISIN: US03940F1030

						Vote
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
1	Approve Merger Agreement	Mamt	For	For	For	No

### **Archaea Energy Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
		reeks shareholder approval to be acq 26.00 in cash, or \$3.1 billion in aggre	, , , ,	,	2	

For

### **Archer-Daniels-Midland Company**

Adjourn Meeting

**Meeting Date:** 05/04/2023 **Record Date:** 03/09/2023

Country: USA
Meeting Type: Annual

Mgmt

Ticker: ADM

**Primary ISIN:** US0394831020

For

For

No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Michael S. Burke	Mgmt	For	For	For	No
1b	Elect Director Theodore Colbert	Mgmt	For	For	For	No
1c	Elect Director James C. Collins, Jr.	Mgmt	For	For	For	No
1d	Elect Director Terrell K. Crews	Mgmt	For	For	For	No
1e	Elect Director Ellen de Brabander	Mgmt	For	For	For	No
1f	Elect Director Suzan F. Harrison	Mgmt	For	For	For	No
1g	Elect Director Juan R. Luciano	Mgmt	For	For	For	No
1h	Elect Director Patrick J. Moore	Mgmt	For	For	For	No
1i	Elect Director Debra A. Sandler	Mgmt	For	For	For	No
1j	Elect Director Lei Z. Schlitz	Mgmt	For	For	For	No
1k	Elect Director Kelvin R. Westbrook	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Require Independent Board Chair	SH	Against	Against	Against	No

Blended Rationale: [SF-S4578-106] Company already has policies in place to address these issues.

### **Arista Networks, Inc.**

**Meeting Date:** 06/14/2023 **Record Date:** 04/20/2023

Country: USA Meeting Type: Annual

Ticker: ANET

**Primary ISIN:** US0404131064

## **Arista Networks, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Lewis Chew	Mgmt	For	Withhold	For	Yes
1.2	Elect Director Douglas Merritt *Withdrawn Resolution*	Mgmt				
1.3	Elect Director Mark B. Templeton	Mgmt	For	Withhold	For	Yes
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No

### Asahi Kasei Corp.

**Meeting Date:** 06/27/2023 **Record Date:** 03/31/2023

Country: Japan

Ticker: 3407

Meeting Type: Annual

**Primary ISIN:** JP3111200006

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Kobori, Hideki	Mgmt	For	For	For	No
1.2	Elect Director Kudo, Koshiro	Mgmt	For	For	For	No
1.3	Elect Director Kuse, Kazushi	Mgmt	For	For	For	No
1.4	Elect Director Horie, Toshiyasu	Mgmt	For	For	For	No
1.5	Elect Director Ideguchi, Hiroki	Mgmt	For	For	For	No
1.6	Elect Director Kawase, Masatsugu	Mgmt	For	For	For	No
1.7	Elect Director Tatsuoka, Tsuneyoshi	Mgmt	For	For	For	No
1.8	Elect Director Okamoto, Tsuyoshi	Mgmt	For	For	For	No
1.9	Elect Director Maeda, Yuko	Mgmt	For	For	For	No
1.10	Elect Director Matsuda, Chieko	Mgmt	For	For	For	No
2.1	Appoint Statutory Auditor Magara, Takuya	Mgmt	For	For	For	No
2.2	Appoint Statutory Auditor Ochiai, Yoshikazu	Mgmt	For	For	For	No

### **ASML Holding NV**

**Meeting Date:** 04/26/2023 **Record Date:** 03/29/2023

**Country:** Netherlands **Meeting Type:** Annual

Ticker: ASML

**Primary ISIN:** NL0010273215

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Annual Meeting Agenda	Mgmt				
1	Open Meeting	Mgmt				
2	Discuss the Company's Business, Financial Situation and Sustainability	Mgmt				
3a	Approve Remuneration Report	Mgmt	For	For	For	No
3b	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3c	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt				
3d	Approve Dividends	Mgmt	For	For	For	No
4a	Approve Discharge of Management Board	Mgmt	For	For	For	No
4b	Approve Discharge of Supervisory Board	Mgmt	For	For	For	No
5	Approve Number of Shares for Management Board	Mgmt	For	For	For	No
6a	Amend Remuneration Policy for the Supervisory Board	Mgmt	For	For	For	No
6b	Amend Remuneration of the Members of the Supervisory Board	Mgmt	For	For	For	No
7	Receive Information on the Composition of the Management Board and Announce Intention to Appoint W.R. Allan to Management Board	Mgmt				
8	Elect N.S. Andersen to Supervisory Board	Mgmt	For	For	For	No
8b	Elect J.P. de Kreij to Supervisory Board	Mgmt	For	For	For	No
8c	Discuss Composition of the Supervisory Board	Mgmt				
9	Ratify PricewaterhouseCoopers Accountants N.V. as Auditors	Mgmt	For	For	For	No
10a	Grant Board Authority to Issue Shares Up to 5 Percent of Issued Capital Plus Additional 5 Percent in Case of Merger or Acquisition	Mgmt	For	For	For	No
10b	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For	No
11	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
12	Authorize Cancellation of Repurchased Shares	Mgmt	For	For	For	No
13	Other Business (Non-Voting)	Mgmt				
14	Close Meeting	Mgmt				

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Annual Meeting Agenda	Mgmt				
1	Open Meeting	Mgmt				
2	Discuss the Company's Business, Financial Situation and Sustainability	Mgmt				
3a	Approve Remuneration Report	Mgmt	For	For	For	No
3b	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3c	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt				
3d	Approve Dividends	Mgmt	For	For	For	No
4a	Approve Discharge of Management Board	Mgmt	For	For	For	No
4b	Approve Discharge of Supervisory Board	Mgmt	For	For	For	No
5	Approve Number of Shares for Management Board	Mgmt	For	For	For	No
6a	Amend Remuneration Policy for the Supervisory Board	Mgmt	For	For	For	No
6b	Amend Remuneration of the Members of the Supervisory Board	Mgmt	For	For	For	No
7	Receive Information on the Composition of the Management Board and Announce Intention to Appoint W.R. Allan to Management Board	Mgmt				
8	Elect N.S. Andersen to Supervisory Board	Mgmt	For	For	For	No
8b	Elect J.P. de Kreij to Supervisory Board	Mgmt	For	For	For	No
8c	Discuss Composition of the Supervisory Board	Mgmt				
9	Ratify PricewaterhouseCoopers Accountants N.V. as Auditors	Mgmt	For	For	For	No
10a	Grant Board Authority to Issue Shares Up to 5 Percent of Issued Capital Plus Additional 5 Percent in Case of Merger or Acquisition	Mgmt	For	For	For	No
10b	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For	No
11	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
12	Authorize Cancellation of Repurchased Shares	Mgmt	For	For	For	No
13	Other Business (Non-Voting)	Mgmt				
14	Close Meeting	Mgmt				

## **Aspen Technology, Inc.**

**Meeting Date:** 12/15/2022 **Record Date:** 10/17/2022

Country: USA
Meeting Type: Annual

Ticker: AZPN

Primary ISIN: US29109X1063

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Patrick M. Antkowiak	Mgmt	For	For	For	No
1b	Elect Director Robert E. Beauchamp	Mgmt	For	For	For	No
1c	Elect Director Thomas F. Bogan	Mgmt	For	For	For	No
1d	Elect Director Karen M. Golz	Mgmt	For	For	For	No
1e	Elect Director Ram R. Krishnan	Mgmt	For	Against	For	Yes
1f	Elect Director Antonio J. Pietri	Mgmt	For	For	For	No
1g	Elect Director Arlen R. Shenkman	Mgmt	For	For	For	No
1h	Elect Director Jill D. Smith	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Robert M. Whelan, Jr.	Mgmt	For	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	For	Yes
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

### **Astellas Pharma, Inc.**

**Meeting Date:** 06/22/2023 **Record Date:** 03/31/2023

Country: Japan
Meeting Type: Annual

Ticker: 4503

**Primary ISIN:** JP3942400007

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Yasukawa, Kenji	Mgmt	For	For	For	No
1.2	Elect Director Okamura, Naoki	Mgmt	For	For	For	No
1.3	Elect Director Sugita, Katsuyoshi	Mgmt	For	For	For	No
1.4	Elect Director Tanaka, Takashi	Mgmt	For	For	For	No
1.5	Elect Director Sakurai, Eriko	Mgmt	For	For	For	No
1.6	Elect Director Miyazaki, Masahiro	Mgmt	For	For	For	No
1.7	Elect Director Ono, Yoichi	Mgmt	For	For	For	No
2	Elect Director and Audit Committee Member Akiyama, Rie	Mgmt	For	For	For	No

#### **AstraZeneca Plc**

**Meeting Date:** 04/27/2023 **Record Date:** 04/25/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: AZN

**Primary ISIN:** GB0009895292

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Dividends	Mgmt	For	For	For	No
3	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
4	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
5a	Re-elect Michel Demare as Director	Mgmt	For	For	For	No
5b	Re-elect Pascal Soriot as Director	Mgmt	For	For	For	No
5c	Re-elect Aradhana Sarin as Director	Mgmt	For	For	For	No
5d	Re-elect Philip Broadley as Director	Mgmt	For	For	For	No
5e	Re-elect Euan Ashley as Director	Mgmt	For	For	For	No
5f	Re-elect Deborah DiSanzo as Director	Mgmt	For	For	For	No
5g	Re-elect Diana Layfield as Director	Mgmt	For	For	For	No
5h	Re-elect Sheri McCoy as Director	Mgmt	For	For	For	No
5i	Re-elect Tony Mok as Director	Mgmt	For	For	For	No
5j	Re-elect Nazneen Rahman as Director	Mgmt	For	For	For	No
5k	Re-elect Andreas Rummelt as Director	Mgmt	For	For	For	No
51	Re-elect Marcus Wallenberg as Director	Mgmt	For	For	For	No
6	Approve Remuneration Report	Mgmt	For	For	For	No
7	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	No
8	Authorise Issue of Equity	Mgmt	For	For	For	No
9	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
10	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
11	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
12	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No
13	Adopt New Articles of Association	Mgmt	For	For	For	No

# **Auto Trader Group Plc**

**Meeting Date:** 09/14/2023 **Record Date:** 09/12/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: AUTO

Primary ISIN: GB00BVYVFW23

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Approve Final Dividend	Mgmt	For	For	For	No
4	Elect Matt Davies as Director	Mgmt	For	For	For	No
5	Re-elect Nathan Coe as Director	Mgmt	For	For	For	No
6	Re-elect David Keens as Director	Mgmt	For	For	For	No
7	Re-elect Jill Easterbrook as Director	Mgmt	For	For	For	No
8	Re-elect Jeni Mundy as Director	Mgmt	For	For	For	No
9	Re-elect Catherine Faiers as Director	Mgmt	For	For	For	No
10	Re-elect Jamie Warner as Director	Mgmt	For	For	For	No
11	Re-elect Sigga Sigurdardottir as Director	Mgmt	For	For	For	No
12	Re-elect Jasvinder Gakhal as Director	Mgmt	For	For	For	No
13	Reappoint KPMG LLP as Auditors	Mgmt	For	For	For	No
14	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
15	Authorise Issue of Equity	Mgmt	For	For	For	No
16	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
17	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Specified Capital Investment	Mgmt	For	For	For	No
18	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
19	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

### **AXA SA**

**Meeting Date:** 04/27/2023 **Record Date:** 04/25/2023

Country: France

Meeting Type: Annual/Special

Ticker: CS

**Primary ISIN:** FR0000120628

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of EUR 1.70 per Share	Mgmt	For	For	For	No
4	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	No
5	Approve Compensation of Denis Duverne, Chairman of the Board until April 28, 2022	Mgmt	For	For	For	No
6	Approve Compensation of Antoine Gosset-Grainville, Chairman of the Board since April 28, 2022	Mgmt	For	For	For	No
7	Approve Compensation of Thomas Buberl, CEO	Mgmt	For	For	For	No
8	Approve Remuneration Policy of CEO	Mgmt	For	For	For	No
9	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For	No
10	Approve Remuneration Policy of Directors	Mgmt	For	For	For	No
11	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For	No
12	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
	Extraordinary Business	Mgmt				
13	Authorize Capitalization of Reserves of Up to EUR 1 Billion for Bonus Issue or Increase in Par Value	Mgmt	For	For	For	No
14	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 2 Billion	Mgmt	For	For	For	No
15	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 500 Million	Mgmt	For	For	For	No
16	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 500 Million	Mgmt	For	For	For	No
17	Authorize Board to Set Issue Price for 10 Percent Per Year of Issued Capital Pursuant to Issue Authority without Preemptive Rights	Mgmt	For	For	For	No

### **AXA SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
18	Authorize Capital Increase of Up to EUR 500 Million for Future Exchange Offers	Mgmt	For	For	For	No
19	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For	No
20	Authorize Issuance of Equity Upon Conversion of a Subsidiary's Equity-Linked Securities without Preemptive Rights for Up to EUR 500 Million	Mgmt	For	For	For	No
21	Authorize Issuance of Equity Upon Conversion of a Subsidiary's Equity-Linked Securities with Preemptive Rights for Up to EUR 2 Billion	Mgmt	For	For	For	No
22	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	No
23	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of International Subsidiaries	Mgmt	For	For	For	No
24	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	No
25	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of EUR 1.70 per Share	Mgmt	For	For	For	No
4	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	No
5	Approve Compensation of Denis Duverne, Chairman of the Board until April 28, 2022	Mgmt	For	For	For	No
6	Approve Compensation of Antoine Gosset-Grainville, Chairman of the Board since April 28, 2022	Mgmt	For	For	For	No
7	Approve Compensation of Thomas Buberl, CEO	Mgmt	For	For	For	No
8	Approve Remuneration Policy of CEO	Mgmt	For	For	For	No
9	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For	No

### **AXA SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
10	Approve Remuneration Policy of Directors	Mgmt	For	For	For	No
11	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For	No
12	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
	Extraordinary Business	Mgmt				
13	Authorize Capitalization of Reserves of Up to EUR 1 Billion for Bonus Issue or Increase in Par Value	Mgmt	For	For	For	No
14	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 2 Billion	Mgmt	For	For	For	No
15	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 500 Million	Mgmt	For	For	For	No
16	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 500 Million	Mgmt	For	For	For	No
17	Authorize Board to Set Issue Price for 10 Percent Per Year of Issued Capital Pursuant to Issue Authority without Preemptive Rights	Mgmt	For	For	For	No
18	Authorize Capital Increase of Up to EUR 500 Million for Future Exchange Offers	Mgmt	For	For	For	No
19	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For	No
20	Authorize Issuance of Equity Upon Conversion of a Subsidiary's Equity-Linked Securities without Preemptive Rights for Up to EUR 500 Million	Mgmt	For	For	For	No
21	Authorize Issuance of Equity Upon Conversion of a Subsidiary's Equity-Linked Securities with Preemptive Rights for Up to EUR 2 Billion	Mgmt	For	For	For	No
22	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	No
23	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of International Subsidiaries	Mgmt	For	For	For	No
24	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	No
25	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

### **Azbil Corp.**

**Meeting Date:** 06/27/2023 **Record Date:** 03/31/2023

Country: Japan
Meeting Type: Annual

Ticker: 6845

Primary ISIN: JP3937200008

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 33.5	Mgmt	For	For	For	No
2.1	Elect Director Sone, Hirozumi	Mgmt	For	For	For	No
2.2	Elect Director Yamamoto, Kiyohiro	Mgmt	For	For	For	No
2.3	Elect Director Yokota, Takayuki	Mgmt	For	For	For	No
2.4	Elect Director Katsuta, Hisaya	Mgmt	For	For	For	No
2.5	Elect Director Ito, Takeshi	Mgmt	For	For	For	No
2.6	Elect Director Fujiso, Waka	Mgmt	For	For	For	No
2.7	Elect Director Nagahama, Mitsuhiro	Mgmt	For	For	For	No
2.8	Elect Director Anne Ka Tse Hung	Mgmt	For	For	For	No
2.9	Elect Director Sakuma, Minoru	Mgmt	For	For	For	No
2.10	Elect Director Sato, Fumitoshi	Mgmt	For	For	For	No
2.11	Elect Director Yoshikawa, Shigeaki	Mgmt	For	For	For	No
2.12	Elect Director Miura, Tomoyasu	Mgmt	For	For	For	No

### **Badger Meter, Inc.**

**Meeting Date:** 04/28/2023 **Record Date:** 02/24/2023

Country: USA
Meeting Type: Annual

Ticker: BMI

**Primary ISIN:** US0565251081

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Todd A. Adams	Mgmt	For	For	For	No
1b	Elect Director Kenneth C. Bockhorst	Mgmt	For	For	For	No
1c	Elect Director Henry F. Brooks	Mgmt	For	For	For	No
1d	Elect Director Melanie K. Cook	Mgmt	For	For	For	No
1e	Elect Director Xia Liu	Mgmt	For	For	For	No
1f	Elect Director James W. McGill	Mgmt	For	For	For	No
1g	Elect Director Tessa M. Myers	Mgmt	For	For	For	No
1h	Elect Director James F. Stern	Mgmt	For	For	For	No

Blended Rationale: .

### **Badger Meter, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1i	Elect Director Glen E. Tellock	Mgmt	For	For	For	No
	Blended Rationale: .					
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
5	Increase Authorized Common Stock	Mgmt	For	For	For	No
6	Report on Hiring of Persons with Arrest or Incarceration Records	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-021] The co proposal, or is already enhancing its releva		cies in place to addr	ress the request being ma	ade by the	

### **Baker Hughes Company**

**Meeting Date:** 05/16/2023 **Record Date:** 03/20/2023

Country: USA

Meeting Type: Annual

Ticker: BKR

Primary ISIN: US05722G1004

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director W. Geoffrey Beattie	Mgmt	For	For	For	No
1.2	Elect Director Gregory D. Brenneman	Mgmt	For	For	For	No
1.3	Elect Director Cynthia B. Carroll	Mgmt	For	For	For	No
1.4	Elect Director Nelda J. Connors	Mgmt	For	For	For	No
1.5	Elect Director Michael R. Dumais	Mgmt	For	For	For	No
1.6	Elect Director Lynn L. Elsenhans	Mgmt	For	For	For	No
1.7	Elect Director John G. Rice	Mgmt	For	For	For	No
1.8	Elect Director Lorenzo Simonelli	Mgmt	For	For	For	No
1.9	Elect Director Mohsen Sohi	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

### **Banco Bilbao Vizcaya Argentaria SA**

**Meeting Date:** 03/16/2023 **Record Date:** 03/12/2023

Country: Spain

Meeting Type: Annual

Ticker: BBVA

**Primary ISIN:** ES0113211835

# **Banco Bilbao Vizcaya Argentaria SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Approve Consolidated and Standalone Financial Statements	Mgmt	For	For	For	No
1.2	Approve Non-Financial Information Statement	Mgmt	For	For	For	No
1.3	Approve Allocation of Income and Dividends	Mgmt	For	For	For	No
1.4	Approve Discharge of Board	Mgmt	For	For	For	No
2.1	Reelect Raul Catarino Galamba de Oliveira as Director	Mgmt	For	For	For	No
2.2	Reelect Lourdes Maiz Carro as Director	Mgmt	For	For	For	No
2.3	Reelect Ana Leonor Revenga Shanklin as Director	Mgmt	For	For	For	No
2.4	Reelect Carlos Vicente Salazar Lomelin as Director	Mgmt	For	For	For	No
2.5	Elect Sonia Lilia Dula as Director	Mgmt	For	For	For	No
3	Approve Reduction in Share Capital via Amortization of Treasury Shares	Mgmt	For	For	For	No
4	Approve Remuneration Policy	Mgmt	For	For	For	No
5	Fix Maximum Variable Compensation Ratio	Mgmt	For	For	For	No
6	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For	For	No
7	Advisory Vote on Remuneration Report	Mgmt	For	For	For	No

### **Banco Santander SA**

**Meeting Date:** 03/30/2023 **Record Date:** 03/24/2023

**Country:** Spain **Meeting Type:** Annual

Ticker: SAN

Primary ISIN: ES0113900J37

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.A	Approve Consolidated and Standalone Financial Statements	Mgmt	For	For	For	No
1.B	Approve Non-Financial Information Statement	Mgmt	For	For	For	No
1.C	Approve Discharge of Board	Mgmt	For	For	For	No
2	Approve Allocation of Income and Dividends	Mgmt	For	For	For	No
3.A	Fix Number of Directors at 15	Mgmt	For	For	For	No
3.B	Ratify Appointment of and Elect Hector Blas Grisi Checa as Director	Mgmt	For	For	For	No

### **Banco Santander SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
3.C	Ratify Appointment of and Elect Glenn Hogan Hutchins as Director	Mgmt	For	For	For	No
3.D	Reelect Pamela Ann Walkden as Director	Mgmt	For	For	For	No
3.E	Reelect Ana Patricia Botin-Sanz de Sautuola y O'Shea as Director	Mgmt	For	For	For	No
3.F	Reelect Sol Daurella Comadran as Director	Mgmt	For	For	For	No
3.G	Reelect Gina Lorenza Diez Barroso Azcarraga as Director	Mgmt	For	For	For	No
3.H	Reelect Homaira Akbari as Director	Mgmt	For	For	For	No
4	Ratify Appointment of PricewaterhouseCoopers as Auditor	Mgmt	For	For	For	No
5.A	Approve Reduction in Share Capital via Amortization of Treasury Shares	Mgmt	For	For	For	No
5.B	Approve Reduction in Share Capital via Amortization of Treasury Shares	Mgmt	For	For	For	No
5.C	Authorize Share Repurchase Program	Mgmt	For	For	For	No
5.D	Authorize Issuance of Convertible Bonds, Debentures, Warrants, and Other Debt Securities up to EUR 10 Billion with Exclusion of Preemptive Rights up to 10 Percent of Capital	Mgmt	For	For	For	No
6.A	Approve Remuneration Policy	Mgmt	For	For	For	No
6.B	Approve Remuneration of Directors	Mgmt	For	For	For	No
6.C	Fix Maximum Variable Compensation Ratio	Mgmt	For	For	For	No
6.D	Approve Deferred Multiyear Objectives Variable Remuneration Plan	Mgmt	For	For	For	No
6.E	Approve Buy-out Policy	Mgmt	For	For	For	No
6.F	Advisory Vote on Remuneration Report	Mgmt	For	For	For	No
7	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For	For	No

# **Bank of America Corporation**

**Meeting Date:** 04/25/2023 **Record Date:** 03/01/2023

Country: USA
Meeting Type: Annual

Ticker: BAC

**Primary ISIN:** US0605051046

						Vote
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
1a	Elect Director Sharon L. Allen	Mgmt	For	For	For	No
1b	Elect Director Jose (Joe) E. Almeida	Mgmt	For	For	For	No
1c	Elect Director Frank P. Bramble, Sr.	Mgmt	For	For	For	No

# **Bank of America Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1d	Elect Director Pierre J.P. de Weck	Mgmt	For	For	For	No
1e	Elect Director Arnold W. Donald	Mgmt	For	For	For	No
1f	Elect Director Linda P. Hudson	Mgmt	For	For	For	No
1g	Elect Director Monica C. Lozano	Mgmt	For	For	For	No
1h	Elect Director Brian T. Moynihan	Mgmt	For	For	For	No
1i	Elect Director Lionel L. Nowell, III	Mgmt	For	For	For	No
1j	Elect Director Denise L. Ramos	Mgmt	For	For	For	No
1k	Elect Director Clayton S. Rose	Mgmt	For	For	For	No
11	Elect Director Michael D. White	Mgmt	For	For	For	No
1m	Elect Director Thomas D. Woods	Mgmt	For	For	For	No
1n	Elect Director Maria T. Zuber	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	For	Yes
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
5	Amend Omnibus Stock Plan	Mgmt	For	For	For	No
6	Require Independent Board Chair	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0107-101] Company har role.	s a designated lead director	r who fulfills the req	uirements appropriate to such		
7	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The comis already enhancing its relevant disclosures.		ufficient disclosur	e and/or reporting regarding t	this issue, or	
8	Disclose 2030 Absolute GHG Reduction Targets Associated with Lending and Underwriting	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-020] The requ shareholders, or unduly constraining on the	·	defined, too prese	criptive, not in the purview of		
9	Report on Climate Transition Plan Describing Efforts to Align Financing Activities with GHG Targets	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-022] The comis already enhancing its relevant disclosures.		ufficient disclosur	re and/or reporting regarding t	this issue, or	
10	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-020] The requishareholders, or unduly constraining on the		defined, too prese	criptive, not in the purview of		
11	Commission Third Party Racial Equity Audit	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The comis already enhancing its relevant disclosures.		ufficient disclosur	re and/or reporting regarding t	this issue, or	

## **Barratt Developments Pic**

**Meeting Date:** 10/18/2023 **Record Date:** 10/16/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: BDEV

Primary ISIN: GB0000811801

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Approve Remuneration Policy	Mgmt	For	For	For	No
4	Approve Final Dividend	Mgmt	For	For	For	No
5	Elect Caroline Silver as Director	Mgmt	For	For	For	No
6	Elect Jasi Halai as Director	Mgmt	For	For	For	No
7	Elect Nigel Webb as Director	Mgmt	For	For	For	No
8	Re-elect David Thomas as Director	Mgmt	For	For	For	No
9	Re-elect Steven Boyes as Director	Mgmt	For	For	For	No
10	Re-elect Mike Scott as Director	Mgmt	For	For	For	No
11	Re-elect Katie Bickerstaffe as Director	Mgmt	For	For	For	No
12	Re-elect Jock Lennox as Director	Mgmt	For	For	For	No
13	Re-elect Chris Weston as Director	Mgmt	For	For	For	No
14	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For	No
15	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No
16	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	No
17	Approve Long Term Performance Plan	Mgmt	For	For	For	No
18	Approve Deferred Bonus Plan	Mgmt	For	For	For	No
19	Authorise Issue of Equity	Mgmt	For	For	For	No
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
22	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

# **Bayerische Motoren Werke AG**

**Meeting Date:** 05/11/2023 **Record Date:** 04/19/2023

**Country:** Germany **Meeting Type:** Annual

Ticker: BMW

**Primary ISIN:** DE0005190003

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 8.50 per Ordinary Share and EUR 8.52 per Preferred Share	Mgmt	For	For	For	No
3	Approve Discharge of Management Board for Fiscal Year 2022	Mgmt	For	For	For	No
4.1	Approve Discharge of Supervisory Board Member Norbert Reithofer for Fiscal Year 2022	Mgmt	For	For	For	No
4.2	Approve Discharge of Supervisory Board Member Manfred Schoch for Fiscal Year 2022	Mgmt	For	For	For	No
4.3	Approve Discharge of Supervisory Board Member Stefan Quandt for Fiscal Year 2022	Mgmt	For	For	For	No
4.4	Approve Discharge of Supervisory Board Member Stefan Schmid for Fiscal Year 2022	Mgmt	For	For	For	No
4.5	Approve Discharge of Supervisory Board Member Kurt Bock for Fiscal Year 2022	Mgmt	For	For	For	No
4.6	Approve Discharge of Supervisory Board Member Christiane Benner for Fiscal Year 2022	Mgmt	For	For	For	No
4.7	Approve Discharge of Supervisory Board Member Marc Bitzer for Fiscal Year 2022	Mgmt	For	For	For	No
4.8	Approve Discharge of Supervisory Board Member Bernhard Ebner for Fiscal Year 2022	Mgmt	For	For	For	No
4.9	Approve Discharge of Supervisory Board Member Rachel Empey for Fiscal Year 2022	Mgmt	For	For	For	No
4.10	Approve Discharge of Supervisory Board Member Heinrich Hiesinger for Fiscal Year 2022	Mgmt	For	For	For	No
4.11	Approve Discharge of Supervisory Board Member Johann Horn for Fiscal Year 2022	Mgmt	For	For	For	No
4.12	Approve Discharge of Supervisory Board Member Susanne Klatten for Fiscal Year 2022	Mgmt	For	For	For	No
4.13	Approve Discharge of Supervisory Board Member Jens Koehler for Fiscal Year 2022	Mgmt	For	For	For	No

## **Bayerische Motoren Werke AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
4.14	Approve Discharge of Supervisory Board Member Gerhard Kurz for Fiscal Year 2022	Mgmt	For	For	For	No
4.15	Approve Discharge of Supervisory Board Member Andre Mandl for Fiscal Year 2022	Mgmt	For	For	For	No
4.16	Approve Discharge of Supervisory Board Member Dominique Mohabeer for Fiscal Year 2022	Mgmt	For	For	For	No
4.17	Approve Discharge of Supervisory Board Member Anke Schaeferkordt for Fiscal Year 2022	Mgmt	For	For	For	No
4.18	Approve Discharge of Supervisory Board Member Christoph Schmidt for Fiscal Year 2022	Mgmt	For	For	For	No
4.19	Approve Discharge of Supervisory Board Member Vishal Sikka for Fiscal Year 2022	Mgmt	For	For	For	No
4.20	Approve Discharge of Supervisory Board Member Sibylle Wankel for Fiscal Year 2022	Mgmt	For	For	For	No
4.21	Approve Discharge of Supervisory Board Member Thomas Wittig for Fiscal Year 2022	Mgmt	For	For	For	No
4.22	Approve Discharge of Supervisory Board Member Werner Zierer for Fiscal Year 2022	Mgmt	For	For	For	No
5	Approve Remuneration Report	Mgmt	For	For	For	No
6	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2023	Mgmt	For	For	For	No
7	Elect Kurt Bock to the Supervisory Board	Mgmt	For	For	For	No
8.1	Approve Virtual-Only Shareholder Meetings Until 2025	Mgmt	For	For	For	No
8.2	Amend Articles Re: Participation of Supervisory Board Members in the Annual General Meeting by Means of Audio and Video Transmission	Mgmt	For	For	For	No

### **Becton, Dickinson and Company**

**Meeting Date:** 01/24/2023 **Record Date:** 12/05/2022

Country: USA
Meeting Type: Annual

Ticker: BDX

**Primary ISIN:** US0758871091

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director William M. Brown	Mgmt	For	For	For	No
1.2	Elect Director Catherine M. Burzik	Mgmt	For	For	For	No

## **Becton, Dickinson and Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
1.3	Elect Director Carrie L. Byington	Mgmt	For	For	For	No		
1.4	Elect Director R. Andrew Eckert	Mgmt	For	For	For	No		
1.5	Elect Director Claire M. Fraser	Mgmt	For	For	For	No		
1.6	Elect Director Jeffrey W. Henderson	Mgmt	For	For	For	No		
1.7	Elect Director Christopher Jones	Mgmt	For	For	For	No		
1.8	Elect Director Marshall O. Larsen	Mgmt	For	For	For	No		
1.9	Elect Director Thomas E. Polen	Mgmt	For	For	For	No		
1.10	Elect Director Timothy M. Ring	Mgmt	For	For	For	No		
1.11	Elect Director Bertram L. Scott	Mgmt	For	For	For	No		
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No		
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No		
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No		
	Blended Rationale: [SF-M0552-002] We believe that it is in the best interests of shareholders for issuers to hold votes on executive compensation every year.							
5	Amend Omnibus Stock Plan	Mgmt	For	For	For	No		
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	For	Against	Yes		
	Blended Rationale: 1- [RU-S0000-001] Propose compensation matters should be left to the boo				5			

through the election of directors.

## **BELIMO Holding AG**

Meeting Date: 03/27/2023

**Record Date:** 

Country: Switzerland

Ticker: BEAN

Meeting Type: Annual

**Primary ISIN:** CH1101098163

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Allocation of Income and Dividends of CHF 8.50 per Share	Mgmt	For	For	For	No
	Blended Rationale: .					
3	Approve Remuneration Report (Non-Binding)	Mgmt	For	For	For	No
4	Approve Discharge of Board of Directors	Mgmt	For	For	For	No
	Blended Rationale: .					

## **BELIMO Holding AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
5.1	Approve Fixed Remuneration of Directors in the Amount of CHF 1.4 Million	Mgmt	For	For	For	No
5.2	Approve Fixed and Variable Remuneration of Executive Committee in the Amount of CHF 7.1 Million	Mgmt	For	For	For	No
	Blended Rationale: .					
6.1.1	Reelect Adrian Altenburger as Director	Mgmt	For	For	For	No
6.1.2	Reelect Patrick Burkhalter as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
6.1.3	Reelect Sandra Emme as Director	Mgmt	For	For	For	No
6.1.4	Reelect Urban Linsi as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
6.1.5	Reelect Stefan Ranstrand as Director	Mgmt	For	For	For	No
6.1.6	Reelect Martin Zwyssig as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
6.2	Elect Ines Poeschel as Director	Mgmt	For	For	For	No
6.3.1	Reelect Patrick Burkhalter as Board Chair	Mgmt	For	For	For	No
	Blended Rationale: .					
6.3.2	Reelect Martin Zwyssig as Deputy Chair	Mgmt	For	For	For	No
6.4.1	Reappoint Sandra Emme as Member of the Nomination and Compensation Committee	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
6.4.2	Reappoint Urban Linsi as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	No
	Blended Rationale: .					
6.4.3	Appoint Stefan Ranstrand as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	No
6.4.4	Appoint Ines Poeschel as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	No
6.5	Designate Proxy Voting Services GmbH as Independent Proxy	Mgmt	For	For	For	No
	Blended Rationale: .					
6.6	Ratify Ernst & Young AG as Auditors	Mgmt	For	For	For	No
7	Transact Other Business (Voting)	Mgmt	For	Against	Abstain	Yes

Blended Rationale: [SF-M0125-001] We oppose giving companies our proxy to vote on matters where we are not given the opportunity to review and understand those measures and carry out an appropriate level of shareholder oversight.

### **Best Buy Co., Inc.**

**Meeting Date:** 06/14/2023 **Record Date:** 04/17/2023

Country: USA
Meeting Type: Annual

Ticker: BBY

Primary ISIN: US0865161014

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Corie S. Barry	Mgmt	For	For	For	No
1b	Elect Director Lisa M. Caputo	Mgmt	For	For	For	No
1c	Elect Director J. Patrick Doyle	Mgmt	For	For	For	No
1d	Elect Director David W. Kenny	Mgmt	For	For	For	No
1e	Elect Director Mario J. Marte	Mgmt	For	For	For	No
1f	Elect Director Karen A. McLoughlin	Mgmt	For	For	For	No
1g	Elect Director Claudia F. Munce	Mgmt	For	For	For	No
1h	Elect Director Richelle P. Parham	Mgmt	For	For	For	No
	Blended Rationale: .					
1i	Elect Director Steven E. Rendle	Mgmt	For	For	For	No
1j	Elect Director Sima D. Sistani	Mgmt	For	For	For	No
1k	Elect Director Melinda D. Whittington	Mgmt	For	For	For	No
11	Elect Director Eugene A. Woods	Mgmt	For	For	For	No
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

#### **Biffa Plc**

**Meeting Date:** 11/15/2022 **Record Date:** 11/11/2022

**Country:** United Kingdom **Meeting Type:** Special

Biffa plc by Bears Bidco Limited

Ticker: BIFF

Primary ISIN: GB00BD8DR117

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Matters Relating to the	Mgmt	For	For	For	No

#### **Biffa Plc**

**Meeting Date:** 11/15/2022 **Record Date:** 11/11/2022

**Country:** United Kingdom **Meeting Type:** Court

Ticker: BIFF

Primary ISIN: GB00BD8DR117

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Court Meeting	Mgmt				
1	Approve Scheme of Arrangement	Mgmt	For	For	For	No

### **Biogen Inc.**

**Meeting Date:** 06/26/2023 **Record Date:** 04/20/2023

**Country:** USA **Meeting Type:** Annual Ticker: BIIB

Primary ISIN: US09062X1037

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Agains ISS		
1a	Elect Director Alexander J. Denner - Withdrawn	Mgmt						
	Blended Rationale: .					_		
1b	Elect Director Caroline D. Dorsa	Mgmt	For	For	For	No		
1c	Elect Director Maria C. Freire	Mgmt	For	Against	For	Yes		
1d	Elect Director William A. Hawkins	Mgmt	For	Against	For	Yes		
1e	Elect Director William D. Jones- Withdrawn	Mgmt						
1f	Elect Director Jesus B. Mantas	Mgmt	For	For	For	No		
1g	Elect Director Richard C. Mulligan- Withdrawn	Mgmt						
	Blended Rationale: .							
1h	Elect Director Eric K. Rowinsky	Mgmt	For	For	Against	Yes		
	Blended Rationale: [SF-M0201-019] Nominee serves on an excessive number of public company boards, which we believe raises substantial concerns about the director's ability to exercise sufficient oversight on this board							
1i	Elect Director Stephen A. Sherwin	Mgmt	For	For	For	No		
1j	Elect Director Christopher A. Viehbacher	Mgmt	For	For	For	No		
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No		
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	For	Yes		
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No		

Blended Rationale: [SF-M0552-002] We believe that it is in the best interests of shareholders for issuers to hold votes on executive compensation every year.

### **Biogen Inc.**

	Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
,	5	Elect Director Susan K. Langer	Mgmt	For	For	Against	Yes

Blended Rationale: 1- [RU-S0000-001] We believe the election of this director is not in shareholders' best interests.2- [SF-M0000-001] Vote against due to lack of disclosure.

### Block, Inc.

**Meeting Date:** 06/13/2023 **Record Date:** 04/20/2023

Country: USA
Meeting Type: Annual

Ticker: SQ

**Primary ISIN:** US8522341036

Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Againsi ISS
Elect Director Roelof Botha	Mgmt	For	For	Withhold	Yes
Elect Director Amy Brooks	Mgmt	For	Withhold	For	Yes
Elect Director Shawn Carter	Mgmt	For	For	For	No
Elect Director James McKelvey	Mgmt	For	For	For	No
Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
Report on Effectiveness of Diversity, Equity, and Inclusion Efforts	SH	Against	For	Against	Yes
	Elect Director Roelof Botha  Blended Rationale: [SF-M0201-019] Nominee so raises substantial concerns about the director's  Elect Director Amy Brooks  Elect Director Shawn Carter  Elect Director James McKelvey  Advisory Vote to Ratify Named  Executive Officers' Compensation  Ratify Ernst & Young LLP as Auditors  Report on Effectiveness of Diversity,	Elect Director Roelof Botha Mgmt  Blended Rationale: [SF-M0201-019] Nominee serves on an excessive num raises substantial concerns about the director's ability to exercise sufficient  Elect Director Amy Brooks Mgmt  Elect Director Shawn Carter Mgmt  Elect Director James McKelvey Mgmt  Advisory Vote to Ratify Named Mgmt  Executive Officers' Compensation  Ratify Ernst & Young LLP as Auditors Mgmt  Report on Effectiveness of Diversity, SH	Elect Director Roelof Botha Mgmt For  Blended Rationale: [SF-M0201-019] Nominee serves on an excessive number of public comparaises substantial concerns about the director's ability to exercise sufficient oversight on this both Elect Director Amy Brooks Mgmt For  Elect Director Shawn Carter Mgmt For  Elect Director James McKelvey Mgmt For  Advisory Vote to Ratify Named Mgmt For  Executive Officers' Compensation  Ratify Ernst & Young LLP as Auditors Mgmt For  Report on Effectiveness of Diversity, SH Against	Elect Director Roelof Botha Mgmt For For  Blended Rationale: [SF-M0201-019] Nominee serves on an excessive number of public company boards, which we believe raises substantial concerns about the director's ability to exercise sufficient oversight on this board.  Elect Director Amy Brooks Mgmt For Withhold  Elect Director Shawn Carter Mgmt For For  Elect Director James McKelvey Mgmt For For  Advisory Vote to Ratify Named Mgmt For For  Executive Officers' Compensation  Ratify Ernst & Young LLP as Auditors Mgmt For For  Report on Effectiveness of Diversity, SH Against For	Elect Director Roelof Botha Mgmt For For Withhold  Blended Rationale: [SF-M0201-019] Nominee serves on an excessive number of public company boards, which we believe raises substantial concerns about the director's ability to exercise sufficient oversight on this board.  Elect Director Amy Brooks Mgmt For Withhold For Elect Director Shawn Carter Mgmt For For For For For Advisory Vote to Ratify Named Executive Officers' Compensation  Ratify Ernst & Young LLP as Auditors Mgmt For For For For For Report on Effectiveness of Diversity, SH Against For Adainst Against

### **Bloom Energy Corp.**

**Meeting Date:** 05/17/2023 **Record Date:** 03/22/2023

**Country:** USA **Meeting Type:** Annual Ticker: BE

Primary ISIN: US0937121079

Proposal			Mgmt		Vote	Vote Against
Number	Proposal Text	Proponent	Rec	ISS Rec	Instruction	ISS
1.1	Elect Director Jeffrey Immelt	Mgmt	For	For	For	No
1.2	Elect Director Eddy Zervigon	Mgmt	For	Withhold	For	Yes
	Blended Rationale: .					
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No

#### **Bluefield Solar Income Fund Limited**

**Meeting Date:** 11/29/2022 **Record Date:** 11/25/2022

Country: Guernsey
Meeting Type: Annual

Ticker: BSIF

Primary ISIN: GG00BB0RDB98

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Approve Increase in the Aggregate Remuneration of Directors	Mgmt	For	For	For	No
4	Re-elect Elizabeth Burne as Director	Mgmt	For	For	For	No
5	Re-elect Meriel Lenfestey as Director	Mgmt	For	For	For	No
6	Re-elect Paul Le Page as Director	Mgmt	For	For	For	No
7	Re-elect John Rennocks as Director	Mgmt	For	For	For	No
8	Re-elect John Scott as Director	Mgmt	For	For	For	No
9	Elect Michael Gibbons as Director	Mgmt	For	For	For	No
10	Ratify KPMG Channel Islands Limited as Auditors	Mgmt	For	For	For	No
11	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
12	Approve Stock Dividend Program	Mgmt	For	For	For	No
13	Approve Interim Dividends	Mgmt	For	For	For	No
14	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
15	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
16	Authorise Issue of Equity without	Mgmt	For	For	For	No

#### **BNP Paribas SA**

17

**Meeting Date:** 05/16/2023 **Record Date:** 05/12/2023

Country: France

Pre-emptive Rights (Additional

Adopt New Articles of Incorporation

Authority)

Meeting Type: Annual/Special

Mgmt

Ticker: BNP

For

Primary ISIN: FR0000131104

For

For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No

No

### **BNP Paribas SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of EUR 3.90 per Share	Mgmt	For	For	For	No
4	Approve Auditors' Special Report on Related-Party Transactions	Mgmt	For	For	For	No
5	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
6	Reelect Jean Lemierre as Director	Mgmt	For	For	For	No
7	Reelect Jacques Aschenbroich as Director	Mgmt	For	For	For	No
8	Reelect Monique Cohen as Director	Mgmt	For	For	For	No
9	Reelect Daniela Schwarzer as Director	Mgmt	For	For	For	No
10	Approve Remuneration Policy of Directors	Mgmt	For	For	For	No
11	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For	No
12	Approve Remuneration Policy of CEO and Vice-CEOs	Mgmt	For	For	For	No
13	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	No
14	Approve Compensation of Jean Lemierre, Chairman of the Board	Mgmt	For	For	For	No
15	Approve Compensation of Jean-Laurent Bonnafe, CEO	Mgmt	For	For	For	No
16	Approve Compensation of Yann Gerardin, Vice-CEO	Mgmt	For	For	For	No
17	Approve Compensation of Thierry Laborde, Vice-CEO	Mgmt	For	For	For	No
18	Approve the Overall Envelope of Compensation of Certain Senior Management, Responsible Officers and the Risk-takers	Mgmt	For	For	For	No
	Extraordinary Business	Mgmt				
19	Approve Issuance of Super-Subordinated Contigent Convertible Bonds without Preemptive Rights for Private Placements, up to 10 Percent of Issued Capital	Mgmt	For	For	For	No
20	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	No
21	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	No
22	Amend Article 14 of Bylaws Re: Age Limit of Chairman of the Board	Mgmt	For	For	For	No
23	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

### **Boliden AB**

**Meeting Date:** 04/25/2023 **Record Date:** 04/17/2023

**Country:** Sweden **Meeting Type:** Annual

Ticker: BOL

Primary ISIN: SE0020050417

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Open Meeting	Mgmt				
2	Elect Chairman of Meeting	Mgmt	For	For	For	No
3	Prepare and Approve List of Shareholders	Mgmt	For	For	For	No
4	Approve Agenda of Meeting	Mgmt	For	For	For	No
5	Designate Inspectors of Minutes of Meeting	Mgmt				
6	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For	No
7	Receive Financial Statements and Statutory Reports	Mgmt				
8	Receive Board's Report	Mgmt				
9	Receive President's Report	Mgmt				
10	Receive Auditor's Report	Mgmt				
11	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
12	Approve Allocation of Income and Dividends of SEK 15.00 Per Share	Mgmt	For	For	For	No
13.1	Approve Discharge of Karl-Henrik Sundstrom (Chair)	Mgmt	For	For	For	No
13.2	Approve Discharge of Helene Bistrom	Mgmt	For	For	For	No
13.3	Approve Discharge of Michael G:son Low	Mgmt	For	For	For	No
13.4	Approve Discharge of Tomas Eliasson	Mgmt	For	For	For	No
13.5	Approve Discharge of Per Lindberg	Mgmt	For	For	For	No
13.6	Approve Discharge of Perttu Louhiluoto	Mgmt	For	For	For	No
13.7	Approve Discharge of Elisabeth Nilsson	Mgmt	For	For	For	No
13.8	Approve Discharge of Pia Rudengren	Mgmt	For	For	For	No
13.9	Approve Discharge of Anders Ullberg	Mgmt	For	For	For	No
13.10	Approve Discharge of CEO Mikael Staffas	Mgmt	For	For	For	No
13.11	Approve Discharge of Marie Holmberg	Mgmt	For	For	For	No
13.12	Approve Discharge of Kenneth Stahl	Mgmt	For	For	For	No
13.13	Approve Discharge of Jonny Johansson	Mgmt	For	For	For	No
13.14	Approve Discharge of Andreas Martensson	Mgmt	For	For	For	No

### **Boliden AB**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
13.15	Approve Discharge of Johan Vidmark	Mgmt	For	For	For	No
13.16	Approve Discharge of Ola Holmstrom	Mgmt	For	For	For	No
13.17	Approve Discharge of Magnus Filipsson	Mgmt	For	For	For	No
13.18	Approve Discharge of Gard Folkvord	Mgmt	For	For	For	No
13.19	Approve Discharge of Timo Popponen	Mgmt	For	For	For	No
13.20	Approve Discharge of Elin Soderlund	Mgmt	For	For	For	No
14.1	Determine Number of Members (7) and Deputy Members (0) of Board	Mgmt	For	For	For	No
14.2	Determine Number of Auditors (1) and Deputy Auditors (0)	Mgmt	For	For	For	No
15	Approve Remuneration of Directors in the Amount of SEK 1.97 Million for Chairman and SEK 655,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For	No
16.a	Reelect Helene Bistrom as Director	Mgmt	For	For	For	No
16.b	Reelect Tomas Eliasson as Director	Mgmt	For	For	For	No
16.c	Reelect Per Lindberg as Director	Mgmt	For	For	For	No
16.d	Reelect Perttu Louhiluoto as Director	Mgmt	For	For	For	No
16.e	Reelect Elisabeth Nilsson as Director	Mgmt	For	For	For	No
16.f	Reelect Pia Rudengren as Director	Mgmt	For	For	For	No
16.g	Reelect Karl-Henrik Sundstrom as Director	Mgmt	For	For	For	No
16.h	Reelect Karl-Henrik Sundstrom as Board Chair	Mgmt	For	For	For	No
17	Approve Remuneration of Auditors	Mgmt	For	For	For	No
18	Ratify Deloitte as Auditors	Mgmt	For	For	For	No
19	Approve Remuneration Report	Mgmt	For	For	For	No
20.1	Elect Lennart Franke as Member of Nominating Committee	Mgmt	For	For	For	No
20.2	Elect Karin Eliasson as Member of Nominating Committee	Mgmt	For	For	For	No
20.3	Elect Patrik Jonsson as Member of Nominating Committee	Mgmt	For	For	For	No
21	Approve 2:1 Stock Split; Reduction of Share Capital Through Redemption of Shares; Increase of Share Capital through a Bonus Issue without the Issuance of New Shares	Mgmt	For	For	For	No
22.a	Approve Long-term Share Savings Programme (LTIP 2023/2026) for Key Employees	Mgmt	For	For	For	No
22.b	Approve Equity Plan Financing	Mgmt				

### **Boliden AB**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
22.b1	Approve Transfer of 40,000 Shares to Participants in Long-term Share Savings Programme (LTIP 2023/2026)	Mgmt	For	For	For	No
22.b2	Approve Alternative Equity Plan Financing	Mgmt	For	Against	For	Yes
23	Approve Remuneration Policy And Other Terms of Employment For Executive Management	Mgmt	For	For	For	No
24	Close Meeting	Mgmt				

### **Booking Holdings Inc.**

**Meeting Date:** 06/06/2023 **Record Date:** 04/11/2023

Country: USA

Ticker: BKNG

Meeting Type: Annual

Primary ISIN: US09857L1089

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Glenn D. Fogel	Mgmt	For	For	For	No
1.2	Elect Director Mirian M. Graddick-Weir	Mgmt	For	For	For	No
1.3	Elect Director Wei Hopeman	Mgmt	For	For	For	No
1.4	Elect Director Robert J. Mylod, Jr.	Mgmt	For	For	For	No
1.5	Elect Director Charles H. Noski	Mgmt	For	For	For	No
1.6	Elect Director Larry Quinlan	Mgmt	For	For	For	No
1.7	Elect Director Nicholas J. Read	Mgmt	For	For	For	No
1.8	Elect Director Thomas E. Rothman	Mgmt	For	For	For	No
1.9	Elect Director Sumit Singh	Mgmt	For	For	For	No
1.10	Elect Director Lynn Vojvodich Radakovich	Mgmt	For	For	For	No
1.11	Elect Director Vanessa A. Wittman	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against	Against	No

Blended Rationale: [SF-S0500-102] Executive compensation matters should be left to the board's compensation committee, which can be held accountable for its decisions through the election of directors.

#### **Boralex Inc.**

**Meeting Date:** 05/10/2023 **Record Date:** 03/13/2023

Country: Canada
Meeting Type: Annual

Ticker: BLX

Primary ISIN: CA09950M3003

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Andre Courville	Mgmt	For	For	For	No
1.2	Elect Director Lise Croteau	Mgmt	For	For	For	No
1.3	Elect Director Patrick Decostre	Mgmt	For	For	For	No
1.4	Elect Director Ghyslain Deschamps	Mgmt	For	For	For	No
1.5	Elect Director Marie-Claude Dumas	Mgmt	For	For	For	No
1.6	Elect Director Marie Giguere	Mgmt	For	For	For	No
1.7	Elect Director Ines Kolmsee	Mgmt	For	For	For	No
1.8	Elect Director Patrick Lemaire	Mgmt	For	For	For	No
1.9	Elect Director Alain Rheaume	Mgmt	For	For	For	No
1.10	Elect Director Zin Smati	Mgmt	For	For	For	No
1.11	Elect Director Dany St-Pierre	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	No

### **Brambles Limited**

**Meeting Date:** 10/12/2023 **Record Date:** 10/10/2023

**Country:** Australia **Meeting Type:** Annual

Ticker: BXB

Primary ISIN: AU000000BXB1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Elect Priya Rajagopalan as Director	Mgmt	For	For	For	No
4	Elect Ken McCall as Director	Mgmt	For	For	For	No
5	Elect John Mullen as Director	Mgmt	For	For	For	No
6	Elect Nora Scheinkestel as Director	Mgmt	For	For	For	No
7	Approve Participation of Graham Chipchase in the Performance Share Plan	Mgmt	For	For	For	No
8	Approve Participation of Nessa O'Sullivan in the Performance Share Plan	Mgmt	For	For	For	No

#### **Brambles Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
9	Approve Participation of Nessa O'Sullivan in the MyShare Plan	Mgmt	For	For	For	No

### **Bunge Limited**

Meeting Date: 05/11/2023 **Record Date:** 03/13/2023

Country: Bermuda Meeting Type: Annual Ticker: BG

Primary ISIN: BMG169621056

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Agains ISS
1a	Elect Director Eliane Aleixo Lustosa de Andrade	Mgmt	For	For	For	No
1b	Elect Director Sheila Bair	Mgmt	For	For	For	No
1c	Elect Director Carol Browner	Mgmt	For	For	For	No
1d	Elect Director David Fransen *Withdrawn*	Mgmt				
1e	Elect Director Gregory Heckman	Mgmt	For	For	For	No
1f	Elect Director Bernardo Hees	Mgmt	For	For	For	No
1g	Elect Director Michael Kobori	Mgmt	For	For	For	No
1h	Elect Director Monica McGurk	Mgmt	For	For	For	No
1i	Elect Director Kenneth Simril	Mgmt	For	For	For	No
1j	Elect Director Henry "Jay" Winship	Mgmt	For	For	For	No
1k	Elect Director Mark Zenuk	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Approve Deloitte & Touche LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	No
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	For	Against	Yes

which can be held accountable for its decisions through the election of directors.

### **Bunge Limited**

Meeting Date: 10/05/2023 **Record Date:** 08/03/2023

Country: Bermuda

Shareholders

Meeting Type: Extraordinary

Ticker: BG

Primary ISIN: BMG169621056

# **Bunge Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Change Country of Incorporation [Bermuda to Switzerland]	Mgmt	For	For	For	No
2	Approve Acquisition of Viterra Limited	Mgmt	For	For	For	No
3	Adjourn Meeting	Mgmt	For	For	For	No

## **Burberry Group Plc**

**Meeting Date:** 07/12/2023 **Record Date:** 07/10/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: BRBY

Primary ISIN: GB0031743007

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Policy	Mgmt	For	For	For	No
3	Approve Remuneration Report	Mgmt	For	For	For	No
4	Approve Final Dividend	Mgmt	For	For	For	No
5	Re-elect Gerry Murphy as Director	Mgmt	For	For	For	No
6	Re-elect Jonathan Akeroyd as Director	Mgmt	For	For	For	No
7	Re-elect Orna NiChionna as Director	Mgmt	For	For	For	No
8	Re-elect Fabiola Arredondo as Director	Mgmt	For	For	For	No
9	Re-elect Sam Fischer as Director	Mgmt	For	For	For	No
10	Re-elect Ron Frasch as Director	Mgmt	For	For	For	No
11	Re-elect Danuta Gray as Director	Mgmt	For	For	For	No
12	Re-elect Debra Lee as Director	Mgmt	For	For	For	No
13	Re-elect Antoine de Saint-Affrique as Director	Mgmt	For	For	Against	Yes
	Blended Rationale: [SF-M0201-019] Nominee se raises substantial concerns about the director's a			•	ve	
14	Elect Alan Stewart as Director	Mgmt	For	For	For	No
15	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
16	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No
17	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	No
18	Authorise Issue of Equity	Mgmt	For	For	For	No

## **Burberry Group Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
20	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
21	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

## **Cadence Design Systems, Inc.**

Meeting Date: 05/04/2023

Country: USA

Ticker: CDNS

Record Date: 03/06/2023

Meeting Type: Annual

**Primary ISIN:** US1273871087

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Mark W. Adams	Mgmt	For	For	For	No
1.2	Elect Director Ita Brennan	Mgmt	For	For	For	No
1.3	Elect Director Lewis Chew	Mgmt	For	For	For	No
1.4	Elect Director Anirudh Devgan	Mgmt	For	For	For	No
1.5	Elect Director ML Krakauer	Mgmt	For	For	For	No
1.6	Elect Director Julia Liuson	Mgmt	For	For	For	No
1.7	Elect Director James D. Plummer	Mgmt	For	For	For	No
1.8	Elect Director Alberto Sangiovanni-Vincentelli	Mgmt	For	For	For	No
	Blended Rationale: .					
1.9	Elect Director John B. Shoven	Mgmt	For	For	For	No
1.10	Elect Director Young K. Sohn	Mgmt	For	For	For	No
2	Amend Omnibus Stock Plan	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
6	Remove One-Year Holding Period Requirement to Call Special Meeting	SH	Against	Against	Against	No

Blended Rationale: [SF-S4578-106] Company already has policies in place to address these issues.

### **California Water Service Group**

**Meeting Date:** 05/31/2023 **Record Date:** 04/04/2023

Country: USA
Meeting Type: Annual

Ticker: CWT

Primary ISIN: US1307881029

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Gregory E. Aliff	Mgmt	For	For	For	No
1b	Elect Director Shelly M. Esque	Mgmt	For	For	For	No
1c	Elect Director Martin A. Kropelnicki	Mgmt	For	For	For	No
1d	Elect Director Thomas M. Krummel	Mgmt	For	For	For	No
1e	Elect Director Yvonne (Bonnie) A. Maldonado	Mgmt	For	For	For	No
1f	Elect Director Scott L. Morris	Mgmt	For	For	For	No
1g	Elect Director Carol M. Pottenger	Mgmt	For	For	For	No
1h	Elect Director Lester A. Snow	Mgmt	For	For	For	No
1i	Elect Director Patricia K. Wagner	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
5	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	For	For	For	No
6	Adopt GHG Emissions Reduction Targets Aligned with the Paris Agreement Goal	SH	Against	For	Against	Yes

Blended Rationale: [SF-S0000-021] The company already has policies in place to address the request being made by the proposal, or is already enhancing its relevant policies.

### **Canadian Pacific Kansas City Limited**

**Meeting Date:** 06/15/2023 **Record Date:** 04/24/2023

**Country:** Canada **Meeting Type:** Annual Ticker: CP

Primary ISIN: CA13646K1084

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	No
3	Management Advisory Vote on Climate Change	Mgmt	For	For	For	No

# **Canadian Pacific Kansas City Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
4.1	Elect Director John Baird	Mgmt	For	For	For	No
4.2	Elect Director Isabelle Courville	Mgmt	For	For	For	No
4.3	Elect Director Keith E. Creel	Mgmt	For	For	For	No
4.4	Elect Director Gillian H. Denham	Mgmt	For	For	For	No
4.5	Elect Director Antonio Garza	Mgmt	For	For	For	No
4.6	Elect Director David Garza-Santos	Mgmt	For	For	For	No
4.7	Elect Director Edward R. Hamberger	Mgmt	For	For	For	No
4.8	Elect Director Janet H. Kennedy	Mgmt	For	For	For	No
4.9	Elect Director Henry J. Maier	Mgmt	For	For	For	No
4.10	Elect Director Matthew H. Paull	Mgmt	For	For	For	No
4.11	Elect Director Jane L. Peverett	Mgmt	For	For	For	No
4.12	Elect Director Andrea Robertson	Mgmt	For	For	For	No
4.13	Elect Director Gordon T. Trafton	Mgmt	For	For	For	No

#### **Canadian Solar Inc.**

**Meeting Date:** 06/28/2023 **Record Date:** 05/05/2023

Country: Canada Meeting Type: Annual Ticker: CSIQ

Primary ISIN: CA1366351098

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
1.1	Elect Director Shawn (Xiaohua) Qu	Mgmt	For	For	For	No		
1.2	Elect Director Harry E. Ruda	Mgmt	For	For	For	No		
	Blended Rationale: [SD-M0201-001] The Chairman been identified.	of the board is not independer	nt, and a lead	independent director has not				
1.3	Elect Director Lauren C. Templeton	Mgmt	For	For	For	No		
1.4	Elect Director Andrew (Luen Cheung) Wong	Mgmt	For	For	Withhold	Yes		
	Blended Rationale: [RU-M0201-028] Vote against Nominating/Governance Committee member for failure to adequately account for diversity on the board							
1.5	Elect Director Lap Tat Arthur Wong	Mgmt	For	For	For	No		
	Blended Rationale: .							
1.6	Elect Director Leslie Li Hsien Chang	Mgmt	For	For	For	No		
	Blended Rationale: .							
1.7	Elect Director Yan Zhuang	Mgmt	For	For	For	No		
1.8	Elect Director Huifeng Chang	Mgmt	For	For	For	No		

### **Canadian Solar Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
2	Ratify Deloitte Touche Tohmatsu Certified Public Accountants LLP as Auditors	Mgmt	For	For	For	No

### **Canfor Corporation**

**Meeting Date:** 05/03/2023 **Record Date:** 03/13/2023

**Country:** Canada **Meeting Type:** Annual Ticker: CFP

**Primary ISIN:** CA1375761048

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Agains ISS	
1	Fix Number of Directors at Thirteen	Mgmt	For	For	For	No	
2.1	Elect Director John R. Baird	Mgmt	For	For	For	No	
2.2	Elect Director Ryan Barrington-Foote	Mgmt	For	For	Withhold	Yes	
	Blended Rationale: [SD-M0201-005] Nominee is not independent and serves on a key committee. [SF-M0201-020] Vote against compensation committee member because pay is not properly aligned with performance and/or peers.						
2.3	Elect Director Glen D. Clark	Mgmt	For	Withhold	For	Yes	
	Blended Rationale: .					_	
2.4	Elect Director Santhe Dahl	Mgmt	For	For	For	No	
2.5	Elect Director Dieter W. Jentsch	Mgmt	For	For	For	No	
2.6	Elect Director Donald B. Kayne	Mgmt	For	For	For	No	
2.7	Elect Director Conrad A. Pinette	Mgmt	For	For	For	No	
2.8	Elect Director M. Dallas H. Ross	Mgmt	For	For	Withhold	Yes	
	Blended Rationale: [SF-M0201-019] Nomin raises substantial concerns about the direct		•		we believe		
2.9	Elect Director Ross S. Smith	Mgmt	For	For	For	No	
2.10	Elect Director Frederick T. Stimpson, III	Mgmt	For	For	For	No	
2.11	Elect Director William W. Stinson	Mgmt	For	Withhold	For	Yes	
2.12	Elect Director Sandra Stuart	Mgmt	For	For	For	No	
2.13	Elect Director Dianne L. Watts	Mgmt	For	For	For	No	
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No	

## **Capri Holdings Limited**

**Meeting Date:** 08/02/2023 **Record Date:** 06/01/2023

**Country:** Virgin Isl (UK) **Meeting Type:** Annual Ticker: CPRI

Primary ISIN: VGG1890L1076

## **Capri Holdings Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director John D. Idol	Mgmt	For	For	For	No
1b	Elect Director Robin Freestone	Mgmt	For	For	For	No
1c	Elect Director Mahesh Madhavan	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No

## **Capri Holdings Limited**

**Meeting Date:** 10/25/2023 **Record Date:** 09/11/2023

**Country:** Virgin Isl (UK) **Meeting Type:** Special Ticker: CPRI

Primary ISIN: VGG1890L1076

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Merger Agreement	Mgmt	For	For	For	No
2	Advisory Vote on Golden Parachutes	Mgmt	For	For	For	No
3	Adjourn Meeting	Mgmt	For	For	For	No

### **Caterpillar Inc.**

**Meeting Date:** 06/14/2023 **Record Date:** 04/17/2023

Country: USA
Meeting Type: Annual

Ticker: CAT

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Kelly A. Ayotte	Mgmt	For	For	For	No
1.2	Elect Director David L. Calhoun	Mgmt	For	For	For	No
1.3	Elect Director Daniel M. Dickinson	Mgmt	For	For	For	No
1.4	Elect Director James C. Fish, Jr.	Mgmt	For	For	For	No
1.5	Elect Director Gerald Johnson	Mgmt	For	For	For	No
1.6	Elect Director David W. MacLennan	Mgmt	For	For	For	No
1.7	Elect Director Judith F. Marks	Mgmt	For	For	For	No
1.8	Elect Director Debra L. Reed-Klages	Mgmt	For	For	For	No
1.9	Elect Director Susan C. Schwab	Mgmt	For	For	For	No

# Caterpillar Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.10	Elect Director D. James Umpleby, III	Mgmt	For	For	For	No
1.11	Elect Director Rayford Wilkins, Jr.	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Approve Omnibus Stock Plan	Mgmt	For	For	For	No
6	Report on Climate Lobbying	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-021] The compa proposal, or is already enhancing its relevant p		place to addi	ress the request being made by the		
7	Report on Lobbying Payments and Policy	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-021] The compa proposal, or is already enhancing its relevant p		place to addi	ress the request being made by the		
8	Report on Due Diligence Process of Doing Business in Conflict Affected Areas	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-021] The compa proposal, or is already enhancing its relevant p		place to addi	ress the request being made by the		
9	Report on Civil Rights and Non-Discrimination Audit	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-021] The compa proposal, or is already enhancing its relevant p	, , , ,		ress the request being made by the		

# **CECO Environmental Corp.**

**Meeting Date:** 06/05/2023

Country: USA

Ticker: CECO

Record Date: 04/10/2023 Meeting Type: Annual

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Jason DeZwirek	Mgmt	For	For	For	No
1b	Elect Director Todd Gleason	Mgmt	For	For	For	No
1c	Elect Director Robert E. Knowling, Jr.	Mgmt	For	For	For	No
1d	Elect Director Claudio A. Mannarino	Mgmt	For	For	For	No
	Blended Rationale: .					
1e	Elect Director Munish Nanda	Mgmt	For	For	For	No
1f	Elect Director Valerie Gentile Sachs	Mgmt	For	For	For	No
1g	Elect Director Richard F. Wallman	Mgmt	For	For	For	No

# **CECO Environmental Corp.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify BDO USA, LLP as Auditors	Mgmt	For	For	For	No

### **Cellnex Telecom SA**

**Meeting Date:** 05/31/2023 **Record Date:** 05/26/2023

Country: Spain

Ticker: CLNX

Meeting Type: Annual

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Consolidated and Standalone Financial Statements	Mgmt	For	For	For	No
2	Approve Non-Financial Information Statement	Mgmt	For	For	For	No
3	Approve Treatment of Net Loss	Mgmt	For	For	For	No
4	Approve Discharge of Board	Mgmt	For	For	For	No
5	Approve Dividends Charged Against Reserves	Mgmt	For	For	For	No
6	Renew Appointment of Deloitte, S.L. as Auditor	Mgmt	For	For	For	No
7.1	Approve Annual Maximum Remuneration	Mgmt	For	For	For	No
7.2	Amend Remuneration Policy	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0550-001] Remund	eration arrangements a	are poorly structu	red.		
8.1	Fix Number of Directors at 13	Mgmt	For	For	For	No
8.2	Reelect Concepcion del Rivero Bermejo as Director	Mgmt	For	For	Against	Yes
	Blended Rationale: [LN-M0550-001] Remund demonstrated ability to effectively represent	-		red. [RU-M0201-007] No	ominee has not	
8.3	Reelect Christian Coco as Director	Mgmt	For	For	Against	Yes
	Blended Rationale: [LN-M0550-001] Remundemonstrated ability to effectively represent	-		red. [RU-M0201-007] No	ominee has not	
8.4	Ratify Appointment by Co-option of Ana Garcia Fau as Director	Mgmt	For	For	For	No
8.5	Ratify Appointment by Co-option of Jonathan Amouyal as Director	Mgmt	For	For	For	No
8.6	Ratify Appointment by Co-option of Maria Teresa Ballester Fornes as Director	Mgmt	For	For	For	No
8.7	Elect Oscar Fanjul Martin as Director	Mgmt	For	For	For	No

### **Cellnex Telecom SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
8.8	Elect Dominique D'Hinnin as Director	Mgmt	For	For	Against	Yes
	Blended Rationale: [SF-M0201-019] Nomine raises substantial concerns about the director				h we believe	_
8.9	Elect Marco Patuano as Director	Mgmt	For	For	For	No
9	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For	No
10	Authorize Increase in Capital up to 50 Percent via Issuance of Equity or Equity-Linked Securities, Excluding Preemptive Rights of up to 10 Percent	Mgmt	For	For	For	No
11	Authorize Issuance of Convertible Bonds, Debentures, Warrants, and Other Debt Securities with Exclusion of Preemptive Rights up to 10 Percent of Capital	Mgmt	For	For	For	No
12	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For	For	No
13	Advisory Vote on Remuneration Report	Mgmt	For	For	For	No

## **Cheniere Energy, Inc.**

**Meeting Date:** 05/11/2023 **Record Date:** 03/27/2023

**Country:** USA **Meeting Type:** Annual

Ticker: LNG

Primary ISIN: US16411R2085

eting Type. Annual

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director G. Andrea Botta	Mgmt	For	For	For	No
1b	Elect Director Jack A. Fusco	Mgmt	For	For	For	No
1c	Elect Director Patricia K. Collawn	Mgmt	For	For	For	No
1d	Elect Director Brian E. Edwards	Mgmt	For	For	For	No
1e	Elect Director Denise Gray	Mgmt	For	For	For	No
1f	Elect Director Lorraine Mitchelmore	Mgmt	For	For	For	No
1g	Elect Director Donald F. Robillard, Jr.	Mgmt	For	For	For	No
1h	Elect Director Matthew Runkle	Mgmt	For	For	For	No
1i	Elect Director Neal A. Shear	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No

## **Cheniere Energy, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
5	Report on Stranded Carbon Asset Risk	SH	Against	Against	Against	No

Blended Rationale: [SF-S0000-020] The request is either not clearly defined, too prescriptive, not in the purview of shareholders, or unduly constraining on the company.

## **Chr. Hansen Holding A/S**

**Meeting Date:** 11/23/2022 **Record Date:** 11/16/2022

Country: Denmark
Meeting Type: Annual

Ticker: CHR

**Primary ISIN:** DK0060227585

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Board Report	Mgmt				
2	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of DKK 7.04 Per Share	Mgmt	For	For	For	No
4	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For	For	No
5	Approve Remuneration of Directors in the Amount of DKK 1.3 Million for Chair, DKK 840,000 for Vice-Chair and DKK 420,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For	No
6.a	Approve Creation of 10 Percent of Pool of Capital without Preemptive Rights	Mgmt	For	For	For	No
6.b	Authorize Share Repurchase Program	Mgmt	For	For	For	No
6.c	Amend Articles Re: Board of Directors	Mgmt	For	For	For	No
7a	Reelect Dominique Reiniche (Chair) as Director	Mgmt	For	For	For	No
7b.a	Reelect Jesper Brandgaard as Director	Mgmt	For	For	For	No
7b.b	Reelect Luis Cantarell as Director	Mgmt	For	For	For	No
7b.c	Reelect Lise Kaae as Director	Mgmt	For	For	For	No
7b.d	Reelect Heidi Kleinbach-Sauter as Director	Mgmt	For	For	For	No
7b.e	Reelect Kevin Lane as Director	Mgmt	For	For	For	No
8	Reelect PricewaterhouseCoopers as Auditor	Mgmt	For	For	For	No
9	Authorize Editorial Changes to Adopted Resolutions in Connection with Registration with Danish Authorities	Mgmt	For	For	For	No

### Cisco Systems, Inc.

**Meeting Date:** 12/08/2022 **Record Date:** 10/10/2022

**Country:** USA **Meeting Type:** Annual Ticker: CSCO

Primary ISIN: US17275R1023

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director M. Michele Burns	Mgmt	For	For	For	No
1b	Elect Director Wesley G. Bush	Mgmt	For	For	For	No
1c	Elect Director Michael D. Capellas	Mgmt	For	For	For	No
1d	Elect Director Mark Garrett	Mgmt	For	For	For	No
1e	Elect Director John D. Harris, II	Mgmt	For	For	For	No
1f	Elect Director Kristina M. Johnson	Mgmt	For	For	For	No
1g	Elect Director Roderick C. McGeary	Mgmt	For	For	For	No
1h	Elect Director Sarah Rae Murphy	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Charles H. Robbins	Mgmt	For	For	For	No
<b>1</b> j	Elect Director Brenton L. Saunders	Mgmt	For	For	For	No
1k	Elect Director Lisa T. Su	Mgmt	For	For	For	No
11	Elect Director Marianna Tessel	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
4	Report on Tax Transparency Set Forth in the Global Reporting Initiative's Tax Standard	SH	Against	Against	Against	No

Blended Rationale: : [SF-S4578-103] These matters are regulated by local, state and federal governments and company policy should be left to the board absent demonstrable harm to shareholders by prior board action or inaction.

### **Clearway Energy, Inc.**

**Meeting Date:** 04/27/2023 **Record Date:** 03/03/2023

Country: USA Meeting Type: Annual Ticker: CWEN

Primary ISIN: US18539C2044

Drawagel			Manut		Vale	Vote
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
1.1	Elect Director Jonathan Bram	Mgmt	For	Withhold	For	Yes
1.2	Elect Director Nathaniel Anschuetz	Mgmt	For	Withhold	For	Yes
1.3	Flect Director Emmanuel Barrois	Mamt	For	Withhold	For	Yes

# Clearway Energy, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
1.4	Elect Director Brian R. Ford	Mgmt	For	Withhold	Withhold	No		
	Blended Rationale: [RU-M0201-028] Vote again for diversity on the board	st Nominating/Governance	e Committee member	for failure to adequately acc	count			
1.5	Elect Director Guillaume Hediard	Mgmt	For	Withhold	For	Yes		
1.6	Elect Director Jennifer Lowry	Mgmt	For	Withhold	For	Yes		
1.7	Elect Director Bruce MacLennan	Mgmt	For	Withhold	For	Yes		
1.8	Elect Director Daniel B. More	Mgmt	For	Withhold	Withhold	No		
	Blended Rationale: [RU-M0201-028] Vote against Nominating/Governance Committee member for failure to adequately account for diversity on the board							
1.9	Elect Director E. Stanley O'Neal	Mgmt	For	For	For	No		
1.10	Elect Director Christopher S. Sotos	Mgmt	For	Withhold	For	Yes		
1.11	Elect Director Vincent Stoquart	Mgmt	For	Withhold	For	Yes		
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No		
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No		
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No		

## **CME Group Inc.**

**Meeting Date:** 05/04/2023 **Record Date:** 03/06/2023

Country: USA

Meeting Type: Annual

Ticker: CME

Primary ISIN: US12572Q1058

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
1a	Elect Director Terrence A. Duffy	Mgmt	For	For	For	No		
1b	Elect Director Kathryn Benesh	Mgmt	For	For	For	No		
1c	Elect Director Timothy S. Bitsberger	Mgmt	For	Against	For	Yes		
1d	Elect Director Charles P. Carey	Mgmt	For	Against	Against	No		
	Blended Rationale: [SF-M0201-020] Vote against compensation committee member because pay is not properly aligned with performance and/or peers.							
1e	Elect Director Bryan T. Durkin	Mgmt	For	For	For	No		
1f	Elect Director Harold Ford, Jr.	Mgmt	For	For	For	No		
1g	Elect Director Martin J. Gepsman	Mgmt	For	For	For	No		
1h	Elect Director Larry G. Gerdes	Mgmt	For	For	For	No		
<b>1</b> i	Elect Director Daniel R. Glickman	Mgmt	For	Against	For	Yes		
1j	Elect Director Daniel G. Kaye	Mgmt	For	For	For	No		

## **CME Group Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1k	Elect Director Phyllis M. Lockett	Mgmt	For	Against	For	Yes
11	Elect Director Deborah J. Lucas	Mgmt	For	For	For	No
1m	Elect Director Terry L. Savage	Mgmt	For	Against	For	Yes
1n	Elect Director Rahael Seifu	Mgmt	For	Against	For	Yes
10	Elect Director William R. Shepard	Mgmt	For	For	For	No
1p	Elect Director Howard J. Siegel	Mgmt	For	For	For	No
1q	Elect Director Dennis A. Suskind	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against	No
	Blended Rationale: [SF-M0550-001] Pay is not	aligned with performance	and peers.			
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

### **CNH Industrial NV**

**Meeting Date:** 04/14/2023 **Record Date:** 03/17/2023

**Country:** Netherlands **Meeting Type:** Annual

Ticker: CNHI

Primary ISIN: NL0010545661

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Annual Meeting Agenda	Mgmt				
1	Open Meeting	Mgmt				
2.a	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt				
2.b	Adopt Financial Statements	Mgmt	For	For	For	No
2.c	Approve Dividends of EUR 0.36 Per Share	Mgmt	For	For	For	No
2.d	Approve Discharge of Directors	Mgmt	For	For	For	No
3.a	Approve Remuneration Report	Mgmt	For	For	For	No
3.b	Approve Plan to Grant Rights to Subscribe for Common Shares to Executive Directors under Equity Incentive Plans	Mgmt	For	For	For	No
4.a	Reelect Suzanne Heywood as Executive Director	Mgmt	For	Against	For	Yes
4.b	Reelect Scott W. Wine as Executive Director	Mgmt	For	For	For	No
4.c	Reelect Howard W. Buffett as Non-Executive Director	Mgmt	For	For	For	No

### **CNH Industrial NV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
4.d	Reelect Karen Linehan as Non-Executive Director	Mgmt	For	For	For	No
4.e	Reelect Alessandro Nasi as Non-Executive Director	Mgmt	For	For	Against	Yes
	Blended Rationale: [SD-M0201-005] Nominee is	not independent and serv	es on a key commi	ttee.		
4.f	Reelect Vagn Sorensen as Non-Executive Director	Mgmt	For	For	For	No
4.g	Reelect Asa Tamsons as Non-Executive Director	Mgmt	For	For	For	No
4.h	Elect Elizabeth Bastoni as Non-Executive Director	Mgmt	For	For	For	No
4.i	Elect Richard J. Kramer as Non-Executive Director	Mgmt	For	For	For	No
5.a	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital	Mgmt	For	For	For	No
5.b	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For	No
5.c	Grant Board Authority to Issue Special Voting Shares Up to 10 Percent of Issued Capital	Mgmt	For	Against	Against	No
	Blended Rationale: [SF-M0300-001] We do of stock with rights different than those of c		eholders' interest	to allow the company to	n issue a new class	
5.d	Authorize Repurchase of Up to 10 Percent of Issued Capital	Mgmt	For	For	For	No
6	Ratify Deloitte Accountants B.V. as Auditors	Mgmt	For	For	For	No
7	Close Meeting	Mgmt				

### **Cochlear Limited**

**Meeting Date:** 10/17/2023 **Record Date:** 10/15/2023

**Country:** Australia **Meeting Type:** Annual

Ticker: COH

Primary ISIN: AU000000COH5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Approve Financial Statements and Reports of the Directors and Auditors	Mgmt	For	For	For	No
2.1	Approve Remuneration Report	Mgmt	For	For	For	No
3.1	Elect Bruce Robinson as Director	Mgmt	For	For	For	No
3.2	Elect Michael Daniell as Director	Mgmt	For	For	For	No
4.1	Approve Grant of Options and Performance Rights to Dig Howitt	Mgmt	For	For	For	No
5.1	Approve Renewal of Proportional Takeover Provisions in the Constitution	Mgmt	For	For	For	No

## **Coles Group Limited**

**Meeting Date:** 11/09/2022 **Record Date:** 11/07/2022

Country: Australia
Meeting Type: Annual

Ticker: COL

Primary ISIN: AU0000030678

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2.1	Elect Terry Bowen as Director	Mgmt	For	For	For	No
2.2	Elect Scott Price as Director	Mgmt	For	For	For	No
2.3	Elect James Graham as Director	Mgmt	For	For	For	No
2.4	Elect Jacqueline Chow as Director	Mgmt	For	For	For	No
3	Approve Remuneration Report	Mgmt	For	For	For	No
4	Approve Grant of STI Shares to Steven Cain	Mgmt	For	For	For	No
5	Approve Grant of Performance Rights to Steven Cain	Mgmt	For	For	For	No

## **Colgate-Palmolive Company**

**Meeting Date:** 05/12/2023 **Record Date:** 03/13/2023

**Country:** USA **Meeting Type:** Annual Ticker: CL

						Vote
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
1a	Elect Director John P. Bilbrey	Mgmt	For	For	For	No
1b	Elect Director John T. Cahill	Mgmt	For	For	For	No
1c	Elect Director Steve Cahillane	Mgmt	For	For	For	No
1d	Elect Director Lisa M. Edwards	Mgmt	For	For	For	No
1e	Elect Director C. Martin Harris	Mgmt	For	For	For	No
1f	Elect Director Martina Hund-Mejean	Mgmt	For	For	For	No
1g	Elect Director Kimberly A. Nelson	Mgmt	For	For	For	No
1h	Elect Director Lorrie M. Norrington	Mgmt	For	For	For	No
1i	Elect Director Michael B. Polk	Mgmt	For	For	For	No
1j	Elect Director Stephen I. Sadove	Mgmt	For	For	For	No
1k	Elect Director Noel R. Wallace	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

## **Colgate-Palmolive Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
5	Require Independent Board Chair	SH	Against	Against	Against	No	
	Blended Rationale: [SF-S0107-101] Comprole.	pany has a designated lea	nd director who fulfill	ls the requirements ap	propriate to such		
6	Adopt Share Retention Policy For Senior Executives	SH	Against	For	Against	Yes	
	Blended Rationale: [SF-S0500-102] Executive compensation matters should be left to the board's compensation committee, which can be held accountable for its decisions through the election of directors.						

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director John P. Bilbrey	Mgmt	For	For	For	No
1b	Elect Director John T. Cahill	Mgmt	For	For	For	No
1c	Elect Director Steve Cahillane	Mgmt	For	For	For	No
1d	Elect Director Lisa M. Edwards	Mgmt	For	For	For	No
1e	Elect Director C. Martin Harris	Mgmt	For	For	For	No
1f	Elect Director Martina Hund-Mejean	Mgmt	For	For	For	No
1g	Elect Director Kimberly A. Nelson	Mgmt	For	For	For	No
1h	Elect Director Lorrie M. Norrington	Mgmt	For	For	For	No
1i	Elect Director Michael B. Polk	Mgmt	For	For	For	No
1j	Elect Director Stephen I. Sadove	Mgmt	For	For	For	No
1k	Elect Director Noel R. Wallace	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Require Independent Board Chair	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0107-101] Comparrole.	ny has a designated lead	d director who fulfil	lls the requirements appro	ppriate to such	
6	Adopt Share Retention Policy For Senior Executives	SH	Against	For	Against	Yes

## **CommScope Holding Company, Inc.**

**Meeting Date:** 05/11/2023 **Record Date:** 03/15/2023

Country: USA
Meeting Type: Annual

Ticker: COMM

Primary ISIN: US20337X1090

# **CommScope Holding Company, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2a	Elect Director Mary S. Chan	Mgmt	For	For	For	No
2b	Elect Director Stephen (Steve) C. Gray	Mgmt	For	For	For	No
2c	Elect Director L. William (Bill) Krause	Mgmt	For	For	For	No
2d	Elect Director Joanne M. Maguire	Mgmt	For	For	For	No
2e	Elect Director Thomas J. Manning	Mgmt	For	For	For	No
2f	Elect Director Derrick A. Roman	Mgmt	For	For	For	No
2g	Elect Director Charles L. Treadway	Mgmt	For	For	For	No
2h	Elect Director Claudius (Bud) E. Watts, IV	Mgmt	For	For	For	No
2i	Elect Director Timothy T. Yates	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Amend Omnibus Stock Plan	Mgmt	For	For	For	No
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No

## Compagnie de Saint-Gobain SA

**Meeting Date:** 06/08/2023 **Record Date:** 06/06/2023

Country: France

Meeting Type: Annual/Special

Ticker: SGO

**Primary ISIN:** FR0000125007

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of EUR 2 per Share	Mgmt	For	For	For	No
4	Reelect Dominique Leroy as Director	Mgmt	For	For	For	No
5	Elect Jana Revedin as Director	Mgmt	For	For	For	No
6	Approve Compensation of Pierre-Andre de Chalendar, Chairman of the Board	Mgmt	For	For	For	No
7	Approve Compensation of Benoit Bazin, CEO	Mgmt	For	For	For	No
8	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	No

# Compagnie de Saint-Gobain SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
9	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For	No
10	Approve Remuneration Policy of CEO	Mgmt	For	For	For	No
11	Approve Remuneration Policy of Directors	Mgmt	For	For	For	No
12	Approve Remuneration of Directors in the Aggregate Amount of EUR 1.3 Million	Mgmt	For	For	For	No
13	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
	Extraordinary Business	Mgmt				
14	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 412 Million	Mgmt	For	For	For	No
15	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 206 Million	Mgmt	For	For	For	No
16	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 206 Million	Mgmt	For	For	For	No
17	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 14, 15, 16 and 21	Mgmt	For	For	For	No
18	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For	No
19	Authorize Capitalization of Reserves of Up to EUR 103 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For	For	No
20	Authorize Board to Set Issue Price for 10 Percent Per Year of Issued Capital Pursuant to Issue Authority without Preemptive Rights	Mgmt	For	For	For	No
21	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	No
22	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	No
23	Amend Article 9 of Bylaws Re: Minimum Number of Shares to be Held by Directors	Mgmt	For	For	For	No
24	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

### **Conagra Brands, Inc.**

**Meeting Date:** 09/14/2023 **Record Date:** 07/25/2023

**Country:** USA **Meeting Type:** Annual Ticker: CAG

Primary ISIN: US2058871029

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Anil Arora	Mgmt	For	For	For	No
1b	Elect Director Thomas "Tony" K. Brown	Mgmt	For	For	For	No
1c	Elect Director Emanuel "Manny" Chirico	Mgmt	For	For	For	No
1d	Elect Director Sean M. Connolly	Mgmt	For	For	For	No
1e	Elect Director George Dowdie	Mgmt	For	For	For	No
<b>1</b> f	Elect Director Francisco J. Fraga	Mgmt	For	For	For	No
1g	Elect Director Fran Horowitz	Mgmt	For	For	For	No
1h	Elect Director Richard H. Lenny	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Melissa Lora	Mgmt	For	For	For	No
1j	Elect Director Ruth Ann Marshall	Mgmt	For	For	For	No
1k	Elect Director Denise A. Paulonis	Mgmt	For	For	For	No
2	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Approve Omnibus Stock Plan	Mgmt	For	For	For	No
5	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
6	Provide Right to Call a Special Meeting	SH	Against	For	Against	Yes

Blended Rationale: [SF-S0235-101] We do not believe the proposed threshold to call special meetings is sufficient to avoid waste of corporate resources.

### **Consolidated Edison, Inc.**

**Meeting Date:** 05/15/2023 **Record Date:** 03/20/2023

**Country:** USA **Meeting Type:** Annual Ticker: ED

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
1.1	Elect Director Timothy P. Cawley	Mgmt	For	For	For	No	
1.2	Elect Director Ellen V. Futter	Mgmt	For	For	For	No	
1.3	Elect Director John F. Killian	Mgmt	For	For	For	No	
1.4	Elect Director Karol V. Mason	Mgmt	For	For	For	No	

# **Consolidated Edison, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.5	Elect Director Dwight A. McBride	Mgmt	For	For	For	No
1.6	Elect Director William J. Mulrow	Mgmt	For	For	For	No
	Blended Rationale: .					
1.7	Elect Director Armando J. Olivera	Mgmt	For	For	For	No
1.8	Elect Director Michael W. Ranger	Mgmt	For	For	For	No
1.9	Elect Director Linda S. Sanford	Mgmt	For	For	For	No
1.10	Elect Director Deirdre Stanley	Mgmt	For	For	For	No
1.11	Elect Director L. Frederick Sutherland	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Approve Omnibus Stock Plan	Mgmt	For	For	For	No

### **Corbion NV**

**Meeting Date:** 05/17/2023 **Record Date:** 04/19/2023

**Country:** Netherlands **Meeting Type:** Annual

Ticker: CRBN

**Primary ISIN:** NL0010583399

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Annual Meeting Agenda	Mgmt				
1	Open Meeting	Mgmt				
2	Receive Report of Management Board (Non-Voting)	Mgmt				
3	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For	No
4	Approve Remuneration Report	Mgmt	For	For	For	No
5	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt				
6	Approve Dividends of EUR 0.56 Per Share	Mgmt	For	For	For	No
7	Approve Discharge of Management Board	Mgmt	For	For	For	No
8	Approve Discharge of Supervisory Board	Mgmt	For	For	For	No
9	Reelect Olivier Rigaud to Management Board	Mgmt	For	For	For	No
10	Reelect Mathieu Vrijsen to Supervisory Board	Mgmt	For	For	For	No

#### **Corbion NV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
11	Reelect Liz Doherty to Supervisory Board	Mgmt	For	For	For	No
12	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital for General Purposes	Mgmt	For	For	For	No
13	Authorize Board to Exclude Preemptive Rights from Share Issuances under Item 12	Mgmt	For	For	For	No
14	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital in Case of Mergers, Acquisitions, or Strategic Alliances	Mgmt	For	Against	Against	No
	Blended Rationale: [RU-M0300-004] Proposed au	thorization may result in share	issuance leve	ls that exceeds market standards.		
15	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
16	Approve Cancellation of Repurchased Shares	Mgmt	For	For	For	No
17	Reappoint KPMG Accountants N.V as Auditors	Mgmt	For	For	For	No
18	Other Business (Non-Voting)	Mgmt				
19	Close Meeting	Mgmt				

### **Costa Group Holdings Limited**

**Meeting Date:** 05/25/2023 **Record Date:** 05/23/2023

**Country:** Australia **Meeting Type:** Annual Ticker: CGC

Primary ISIN: AU000000CGC2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Elect Neil Chatfield as Director	Mgmt	For	For	For	No

#### **CRH Plc**

**Meeting Date:** 06/08/2023 **Record Date:** 06/04/2023

**Country:** Ireland **Meeting Type:** Special

Ticker: CRH

**Primary ISIN:** IE0001827041

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Transfer of the Company's Primary Listing of Ordinary Shares to the New York Stock Exchange	Mgmt	For	For	For	No

#### **CRH Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2	Approve Transfer of the Company's Category of Listing from a Premium Listing to a Standard Listing	Mgmt	For	For	For	No
3	Adopt New Articles of Association	Mgmt	For	For	For	No
4	Authorise Market Purchase and Overseas Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
5	Authorise Reissuance of Treasury Shares	Mgmt	For	For	For	No
6	Amend Articles of Association Re: Article 4A	Mgmt	For	For	For	No

#### **CRH Plc**

**Meeting Date:** 06/08/2023 **Record Date:** 06/04/2023

**Country:** Ireland **Meeting Type:** Court

Ticker: CRH

**Primary ISIN:** IE0001827041

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Court Meeting	Mgmt				
1	Approve Scheme of Arrangement	Mgmt	For	For	For	No

## **CSX Corporation**

**Meeting Date:** 05/10/2023 **Record Date:** 03/08/2023

Country: USA Meeting Type: Annual Ticker: CSX

**Primary ISIN:** US1264081035

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Donna M. Alvarado	Mgmt	For	For	For	No
1b	Elect Director Thomas P. Bostick	Mgmt	For	For	For	No
1c	Elect Director Steven T. Halverson	Mgmt	For	For	For	No
1d	Elect Director Paul C. Hilal	Mgmt	For	For	For	No
1e	Elect Director Joseph R. Hinrichs	Mgmt	For	For	For	No
1f	Elect Director David M. Moffett	Mgmt	For	For	For	No
1g	Elect Director Linda H. Riefler	Mgmt	For	For	Against	Yes

Blended Rationale: [SF-M0201-005] Vote against for failure of the nom/gov committee to take action with respect to substantial votes against one or more directors last year.

# **CSX Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS			
1h	Elect Director Suzanne M. Vautrinot	Mgmt	For	For	For	No			
<b>1</b> i	Elect Director James L. Wainscott	Mgmt	For	For	For	No			
1j	Elect Director J. Steven Whisler	Mgmt	For	For	For	No			
1k	Elect Director John J. Zillmer	Mgmt	For	For	Against	Yes			
	Blended Rationale: [SF-M0201-125] Vote against sitting CEO for serving on an excessive number of public company boards which we believe raises substantial concerns about his/her ability to exercise sufficient oversight on this board.								
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No			
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No			
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No			

### **Cummins Inc.**

**Meeting Date:** 05/09/2023 **Record Date:** 03/07/2023

**Country:** USA **Meeting Type:** Annual Ticker: CMI

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Elect Director N. Thomas Linebarger	Mgmt	For	For	For	No
2	Elect Director Jennifer W. Rumsey	Mgmt	For	For	For	No
3	Elect Director Gary L. Belske	Mgmt	For	For	For	No
4	Elect Director Robert J. Bernhard	Mgmt	For	For	For	No
5	Elect Director Bruno V. Di Leo Allen	Mgmt	For	For	For	No
6	Elect Director Stephen B. Dobbs	Mgmt	For	For	For	No
7	Elect Director Carla A. Harris	Mgmt	For	For	For	No
	Blended Rationale: .					
8	Elect Director Thomas J. Lynch	Mgmt	For	For	For	No
9	Elect Director William I. Miller	Mgmt	For	For	For	No
10	Elect Director Georgia R. Nelson	Mgmt	For	For	For	No
11	Elect Director Kimberly A. Nelson	Mgmt	For	For	For	No
12	Elect Director Karen H. Quintos	Mgmt	For	For	For	No
13	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
14	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

### **Cummins Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
15	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
16	Amend Nonqualified Employee Stock Purchase Plan	Mgmt	For	For	For	No
17	Require Independent Board Chairman	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0107-101] Company has a role.	designated lead director who	fulfills the req	uirements appropriate to such		
18	Disclose Plan to Link Executive Compensation to GHG Emissions Reduction Goals	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-021] The compa proposal, or is already enhancing its relevant p		place to add	ress the request being made by the		

## Daifuku Co., Ltd.

**Meeting Date:** 06/23/2023 **Record Date:** 03/31/2023

Country: Japan Meeting Type: Annual Ticker: 6383

**Primary ISIN:** JP3497400006

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Amend Articles to Make Technical Changes	Mgmt	For	For	For	No
2.1	Elect Director Geshiro, Hiroshi	Mgmt	For	For	For	No
2.2	Elect Director Sato, Seiji	Mgmt	For	For	For	No
2.3	Elect Director Hayashi, Toshiaki	Mgmt	For	For	For	No
2.4	Elect Director Nobuta, Hiroshi	Mgmt	For	For	For	No
2.5	Elect Director Takubo, Hideaki	Mgmt	For	For	For	No
2.6	Elect Director Ozawa, Yoshiaki	Mgmt	For	For	Against	Yes
	Blended Rationale: [RJ-M0201-026] AGA. section.	INST affiliated outsiders as	the board lacks	independence at comp	any listed on Prime	
2.7	Elect Director Sakai, Mineo	Mgmt	For	For	For	No
2.8	Elect Director Kato, Kaku	Mgmt	For	For	For	No
2.9	Elect Director Kaneko, Keiko	Mgmt	For	For	For	No
2.10	Elect Director Gideon Franklin	Mgmt	For	For	For	No
3	Appoint Statutory Auditor Wada, Nobuo	Mgmt	For	For	For	No

## Dai-ichi Life Holdings, Inc.

**Meeting Date:** 06/26/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual Ticker: 8750

**Primary ISIN:** JP3476480003

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 86	Mgmt	For	For	For	No
2.1	Elect Director Inagaki, Seiji	Mgmt	For	For	For	No
2.2	Elect Director Kikuta, Tetsuya	Mgmt	For	For	For	No
2.3	Elect Director Shoji, Hiroshi	Mgmt	For	For	For	No
2.4	Elect Director Sumino, Toshiaki	Mgmt	For	For	For	No
2.5	Elect Director Sogano, Hidehiko	Mgmt	For	For	For	No
2.6	Elect Director Yamaguchi, Hitoshi	Mgmt	For	For	For	No
2.7	Elect Director Maeda, Koichi	Mgmt	For	For	For	No
2.8	Elect Director Inoue, Yuriko	Mgmt	For	For	For	No
2.9	Elect Director Shingai, Yasushi	Mgmt	For	For	For	No
2.10	Elect Director Bruce Miller	Mgmt	For	For	For	No

### Daiichi Sankyo Co., Ltd.

**Meeting Date:** 06/19/2023 **Record Date:** 03/31/2023

Country: Japan Meeting Type: Annual Ticker: 4568

Primary ISIN: JP3475350009

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 15	Mgmt	For	For	For	No
2.1	Elect Director Manabe, Sunao	Mgmt	For	For	For	No
	Blended Rationale: .					
2.2	Elect Director Okuzawa, Hiroyuki	Mgmt	For	For	For	No
	Blended Rationale: .					
2.3	Elect Director Hirashima, Shoji	Mgmt	For	For	For	No
2.4	Elect Director Otsuki, Masahiko	Mgmt	For	For	For	No
2.5	Elect Director Fukuoka, Takashi	Mgmt	For	For	For	No
2.6	Elect Director Kama, Kazuaki	Mgmt	For	For	For	No
2.7	Elect Director Nohara, Sawako	Mgmt	For	For	For	No
2.8	Elect Director Komatsu, Yasuhiro	Mgmt	For	For	For	No

# Daiichi Sankyo Co., Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
2.9	Elect Director Nishii, Takaaki	Mgmt	For	For	For	No
3.1	Appoint Statutory Auditor Sato, Kenji	Mgmt	For	For	For	No
3.2	Appoint Statutory Auditor Arai, Miyuki	Mgmt	For	For	For	No
4	Approve Trust-Type Equity Compensation Plan	Mgmt	For	For	For	No

#### **DAIKIN INDUSTRIES Ltd.**

**Meeting Date:** 06/29/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual

Ticker: 6367

**Primary ISIN:** JP3481800005

						Vote
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 140	Mgmt	For	For	For	No
2	Amend Articles to Amend Provisions on Number of Statutory Auditors	Mgmt	For	For	For	No
3.1	Elect Director Inoue, Noriyuki	Mgmt	For	For	For	No
	Blended Rationale: .					
3.2	Elect Director Togawa, Masanori	Mgmt	For	For	For	No
	Blended Rationale: .					
3.3	Elect Director Kawada, Tatsuo	Mgmt	For	For	For	No
3.4	Elect Director Makino, Akiji	Mgmt	For	For	For	No
3.5	Elect Director Torii, Shingo	Mgmt	For	For	For	No
3.6	Elect Director Arai, Yuko	Mgmt	For	For	For	No
3.7	Elect Director Tayano, Ken	Mgmt	For	For	For	No
3.8	Elect Director Minaka, Masatsugu	Mgmt	For	For	For	No
3.9	Elect Director Matsuzaki, Takashi	Mgmt	For	For	For	No
3.10	Elect Director Kanwal Jeet Jawa	Mgmt	For	For	For	No
4.1	Appoint Statutory Auditor Kitamoto, Kaeko	Mgmt	For	For	For	No
4.2	Appoint Statutory Auditor Uematsu, Kosei	Mgmt	For	For	For	No
4.3	Appoint Statutory Auditor Tamori, Hisao	Mgmt	For	For	For	No
5	Appoint Alternate Statutory Auditor Ono, Ichiro	Mgmt	For	For	For	No

## **Darling Ingredients Inc.**

**Meeting Date:** 05/09/2023 **Record Date:** 03/14/2023

**Country:** USA **Meeting Type:** Annual Ticker: DAR

Primary ISIN: US2372661015

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Randall C. Stuewe	Mgmt	For	For	For	No
1b	Elect Director Charles Adair	Mgmt	For	For	For	No
1c	Elect Director Beth Albright	Mgmt	For	For	For	No
1d	Elect Director Larry A. Barden	Mgmt	For	For	For	No
1e	Elect Director Celeste A. Clark	Mgmt	For	For	For	No
1f	Elect Director Linda Goodspeed	Mgmt	For	For	For	No
1g	Elect Director Enderson Guimaraes	Mgmt	For	For	For	No
1h	Elect Director Gary W. Mize	Mgmt	For	For	For	No
1i	Elect Director Michael E. Rescoe	Mgmt	For	For	For	No
1j	Elect Director Kurt Stoffel	Mgmt	For	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

### **Deere & Company**

**Meeting Date:** 02/22/2023 **Record Date:** 12/27/2022

Country: USA
Meeting Type: Annual

Ticker: DE

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Leanne G. Caret	Mgmt	For	For	For	No
1b	Elect Director Tamra A. Erwin	Mgmt	For	For	For	No
1c	Elect Director Alan C. Heuberger	Mgmt	For	For	For	No
1d	Elect Director Charles O. Holliday, Jr.	Mgmt	For	For	For	No
1e	Elect Director Michael O. Johanns	Mgmt	For	For	For	No
1f	Elect Director Clayton M. Jones	Mgmt	For	For	For	No
1g	Elect Director John C. May	Mgmt	For	For	For	No
1h	Elect Director Gregory R. Page	Mgmt	For	For	For	No
1i	Elect Director Sherry M. Smith	Mgmt	For	For	For	No

## **Deere & Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1j	Elect Director Dmitri L. Stockton	Mgmt	For	For	For	No
1k	Elect Director Sheila G. Talton	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S4578-106] Compa	any already has policies i	in place to address	these issues.		

## **Demant A/S**

**Meeting Date:** 03/08/2023 **Record Date:** 03/01/2023

**Country:** Denmark **Meeting Type:** Annual

Ticker: DEMANT

**Primary ISIN:** DK0060738599

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
1	Receive Report of Board	Mgmt						
2	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No		
3	Approve Allocation of Income and Omission of Dividends	Mgmt	For	For	For	No		
4	Approve Remuneration Report (Advisory Vote)	Mgmt	For	Against	Against	No		
	Blended Rationale: [LN-M0550-001] Remun	eration arrangements a	re poorly structu	red.				
5	Approve Remuneration of Directors in the Amount of DKK 1.35 Million for Chairman, DKK 900,000 for Vice Chairman and DKK 450,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For	No		
6.a	Reelect Niels B. Christiansen as Director	Mgmt	For	Abstain	Abstain	No		
	Blended Rationale: [LN-M0201-002] Nomine board.[LN-M0550-001] Remuneration arrangements			bears responsibility for a	a poorly structured			
6.b	Reelect Niels Jacobsen as Director	Mgmt	For	Abstain	Abstain	No		
	Blended Rationale: [LN-M0550-001] Remuneration arrangements are poorly structured.							
6.c	Reelect Anja Madsen as Director	Mgmt	For	For	For	No		
6.d	Reelect Sisse Fjelsted Rasmussen as Director	Mgmt	For	For	For	No		
6.e	Reelect Kristian Villumsen as Director	Mgmt	For	For	For	No		

## **Demant A/S**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
7	Ratify PricewaterhouseCoopers as Auditors	Mgmt	For	For	For	No
8.a	Approve DKK 1.3 Million Reduction in Share Capital via Share Cancellation for Transfer to Shareholders	Mgmt	For	For	For	No
8.b	Authorize Share Repurchase Program	Mgmt	For	For	For	No
8.c	Authorize Editorial Changes to Adopted Resolutions in Connection with Registration with Danish Authorities	Mgmt	For	For	For	No
9	Other Business	Mgmt				

### **Deutsche Lufthansa AG**

**Meeting Date:** 05/09/2023 **Record Date:** 05/02/2023

**Country:** Germany **Meeting Type:** Annual

Ticker: LHA

**Primary ISIN:** DE0008232125

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)	Mgmt				
2	Approve Discharge of Management Board for Fiscal Year 2022	Mgmt	For	For	For	No
3	Approve Discharge of Supervisory Board for Fiscal Year 2022	Mgmt	For	For	For	No
4	Approve Remuneration Policy for the Management Board	Mgmt	For	For	For	No
5	Approve Remuneration Policy for the Supervisory Board	Mgmt	For	For	For	No
6	Approve Remuneration Report	Mgmt	For	For	For	No
7.1	Elect Karl-Ludwig Kley to the Supervisory Board	Mgmt	For	For	For	No
7.2	Elect Carsten Knobel to the Supervisory Board	Mgmt	For	For	For	No
7.3	Elect Karl Gernandt to the Supervisory Board	Mgmt	For	For	For	No
8	Approve Creation of EUR 100 Million Pool of Capital for Employee Stock Purchase Plan	Mgmt	For	For	For	No
9	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For	No
10	Authorize Use of Financial Derivatives when Repurchasing Shares	Mgmt	For	For	For	No
11.1	Approve Virtual-Only Shareholder Meetings Until 2025	Mgmt	For	For	For	No

#### **Deutsche Lufthansa AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
11.2	Amend Articles Re: Participation of Supervisory Board Members in the Annual General Meeting by Means of Audio and Video Transmission	Mgmt	For	For	For	No
11.3	Amend Articles Re: Registration in the Share Register	Mgmt	For	For	For	No
12	Ratify Ernst & Young GmbH as Auditors for Fiscal Year 2023 and for the Review of Interim Financial Statements for the First Half of Fiscal Year 2023	Mgmt	For	For	For	No

### DexCom, Inc.

**Meeting Date:** 05/18/2023 **Record Date:** 03/29/2023

Country: USA
Meeting Type: Annual

Ticker: DXCM

**Primary ISIN:** US2521311074

Filliary 1511. 052521311074

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Steven R. Altman	Mgmt	For	For	For	No
1.2	Elect Director Richard A. Collins	Mgmt	For	For	For	No
1.3	Elect Director Karen Dahut	Mgmt	For	For	For	No
1.4	Elect Director Mark G. Foletta	Mgmt	For	For	For	No
1.5	Elect Director Barbara E. Kahn	Mgmt	For	For	For	No
1.6	Elect Director Kyle Malady	Mgmt	For	For	For	No
1.7	Elect Director Eric J. Topol	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
	Blended Rationale: [SF-M0552-002] We be executive compensation every year.	lieve that it is in the bes	t interests of share	holders for issuers to hold	d votes on	
5	Report on Median Gender/Racial Pay Gap	SH	Against	For	Against	Yes

Blended Rationale: [SF-S0000-022] The company already provides sufficient disclosure and/or reporting regarding this issue, or is already enhancing its relevant disclosures.

# **Digital China Holdings Limited**

**Meeting Date:** 06/28/2023 **Record Date:** 06/21/2023

**Country:** Bermuda **Meeting Type:** Annual

Ticker: 861

Primary ISIN: BMG2759B1072

# **Digital China Holdings Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No	
2	Approve Final Dividend	Mgmt	For	For	For	No	
3.1	Elect Lin Yang as Director	Mgmt	For	For	Against	Yes	
	Blended Rationale: [HK-M0201-008] Audit C committee is not majority independent.	Committee without majo	prity independenc	e[SF-M0201-025] The no	mination		
3.2	Elect Liu Yun, John as Director	Mgmt	For	For	For	No	
3.3	Elect King William as Director	Mgmt	For	For	For	No	
3.4	Elect Cong Shan as Director	Mgmt	For	For	For	No	
3.5	Authorize Board to Fix Remuneration of Directors	Mgmt	For	For	For	No	
4	Approve Shinewing (HK) CPA Limited as Auditor and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	No	
5.1	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	Against	Against	No	
	Blended Rationale: [RU-M0300-003] This au excessive discretion.	ithority is not in shareho	olders' best econo	omic interests as it would	give the board		
5.2	Authorize Repurchase of Issued Share Capital	Mgmt	For	For	For	No	
5.3	Authorize Reissuance of Repurchased Shares	Mgmt	For	Against	Against	No	
	Blended Rationale: [RU-M0300-003] This authority is not in shareholders' best economic interests as it would give the board excessive discretion.						
6	Approve Amendments to the Bye-Laws and Adopt New Bye-Laws	Mgmt	For	For	For	No	

### **Dollar General Corporation**

**Meeting Date:** 05/31/2023 **Record Date:** 03/22/2023

**Country:** USA **Meeting Type:** Annual

Ticker: DG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Warren F. Bryant	Mgmt	For	For	For	No
1b	Elect Director Michael M. Calbert	Mgmt	For	For	For	No
1c	Elect Director Ana M. Chadwick	Mgmt	For	For	For	No
1d	Elect Director Patricia D. Fili-Krushel	Mgmt	For	For	For	No
1e	Elect Director Timothy I. McGuire	Mgmt	For	For	For	No

## **Dollar General Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
1f	Elect Director Jeffery C. Owen	Mgmt	For	For	For	No		
1g	Elect Director Debra A. Sandler	Mgmt	For	For	For	No		
1h	Elect Director Ralph E. Santana	Mgmt	For	For	For	No		
1i	Elect Director Todd J. Vasos	Mgmt	For	For	For	No		
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No		
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No		
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No		
5	Report on 2025 Cage-Free Egg Goal	SH	Against	For	Against	Yes		
	Blended Rationale: [SF-S0000-022] The company already provides sufficient disclosure and/or reporting regarding this issue, or is already enhancing its relevant disclosures.							
6	Amend Right to Call Special Meeting	SH	Against	Against	Against	No		
	Blended Rationale: SF-S4578-106] Compan	ny already has policies in	place to address t	hese issues.				
7	Oversee and Report a Workplace Health and Safety Audit	SH	Against	For	Against	Yes		
	Blended Rationale: [SF-S0000-022] The cois already enhancing its relevant disclosure.		sufficient disclosur	e and/or reporting rega	arding this issue, or			

## **Donaldson Company, Inc.**

**Meeting Date:** 11/18/2022 **Record Date:** 09/19/2022

Country: USA

Meeting Type: Annual

Ticker: DCI

**Primary ISIN:** US2576511099

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Douglas A. Milroy	Mgmt	For	For	For	No
1.2	Elect Director Willard D. Oberton	Mgmt	For	For	For	No
1.3	Elect Director Richard M. Olson	Mgmt	For	For	For	No
1.4	Elect Director Jacinth C. Smiley	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No

### **Dover Corporation**

**Meeting Date:** 05/05/2023 **Record Date:** 03/08/2023

Country: USA
Meeting Type: Annual

Ticker: DOV

# **Dover Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Deborah L. DeHaas	Mgmt	For	For	For	No
1b	Elect Director H. John Gilbertson, Jr.	Mgmt	For	For	For	No
1c	Elect Director Kristiane C. Graham	Mgmt	For	For	For	No
1d	Elect Director Michael F. Johnston	Mgmt	For	For	For	No
	Blended Rationale: .					
1e	Elect Director Michael Manley	Mgmt	For	For	For	No
1f	Elect Director Eric A. Spiegel	Mgmt	For	For	For	No
1g	Elect Director Richard J. Tobin	Mgmt	For	For	For	No
1h	Elect Director Stephen M. Todd	Mgmt	For	For	For	No
1i	Elect Director Keith E. Wandell	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against	Against	No

Blended Rationale: [SF-S4578-106] Company already has policies in place to address these issues.

### **DSM-Firmenich AG**

Meeting Date: 06/29/2023

Record Date:

Country: Switzerland

Meeting Type: Extraordinary

Shareholders

Ticker: DSFIR

**Primary ISIN:** CH1216478797

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports for the Period from Jan. 1, 2023 to May 8, 2023	Mgmt	For	For	For	No
2	Approve Dividends of EUR 1.60 per Share from Capital Contribution Reserves	Mgmt	For	For	For	No
3.1	Approve Remuneration of Directors in the Amount of EUR 3.6 Million	Mgmt	For	For	For	No
3.2	Approve Remuneration of Executive Committee in the Amount of EUR 37.9 Million	Mgmt	For	For	For	No

### **DSM-Firmenich AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
4.1	Amend Articles Re: Consultative Vote for High Value Transactions	Mgmt	For	For	For	No
4.2	Amend Articles Re: Information on the Identity of Shareholders	Mgmt	For	For	For	No
5	Transact Other Business (Voting)	Mgmt	For	Against	Abstain	Yes
	Blended Rationale: [SF-M0125-001] We oppose opportunity to review and understand those meat		-			

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports for the Period from Jan. 1, 2023 to May 8, 2023	Mgmt	For	For	For	No
2	Approve Dividends of EUR 1.60 per Share from Capital Contribution Reserves	Mgmt	For	For	For	No
3.1	Approve Remuneration of Directors in the Amount of EUR 3.6 Million	Mgmt	For	For	For	No
3.2	Approve Remuneration of Executive Committee in the Amount of EUR 37.9 Million	Mgmt	For	For	For	No
4.1	Amend Articles Re: Consultative Vote for High Value Transactions	Mgmt	For	For	For	No
4.2	Amend Articles Re: Information on the Identity of Shareholders	Mgmt	For	For	For	No
5	Transact Other Business (Voting)	Mgmt	For	Against	Abstain	Yes

Blended Rationale: [SF-M0125-001] We oppose giving companies our proxy to vote on matters where we are not given the opportunity to review and understand those measures and carry out an appropriate level of shareholder oversight.

## **Dynatrace, Inc.**

**Meeting Date:** 08/23/2023 **Record Date:** 06/30/2023

Country: USA
Meeting Type: Annual

Ticker: DT

						Vote
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Rick McConnell	Mgmt	For	Withhold	For	Yes
1b	Elect Director Michael Capone	Mgmt	For	Withhold	For	Yes
1c	Elect Director Stephen Lifshatz	Mgmt	For	Withhold	For	Yes

## **Dynatrace, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No

## **Eaton Corporation plc**

**Meeting Date:** 04/26/2023 **Record Date:** 02/27/2023

Country: Ireland
Meeting Type: Annual

Ticker: ETN

Primary ISIN: IE00B8KQN827

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Craig Arnold	Mgmt	For	For	For	No
1b	Elect Director Olivier Leonetti	Mgmt	For	For	For	No
1c	Elect Director Silvio Napoli	Mgmt	For	For	For	No
1d	Elect Director Gregory R. Page	Mgmt	For	For	For	No
1e	Elect Director Sandra Pianalto	Mgmt	For	For	For	No
1f	Elect Director Robert V. Pragada	Mgmt	For	For	For	No
1g	Elect Director Lori J. Ryerkerk	Mgmt	For	For	For	No
1h	Elect Director Gerald B. Smith	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Dorothy C. Thompson	Mgmt	For	For	For	No
1j	Elect Director Darryl L. Wilson	Mgmt	For	For	For	No
2	Approve Ernst & Young as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Authorize Issue of Equity with Pre-emptive Rights	Mgmt	For	For	For	No
6	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
7	Authorize Share Repurchase of Issued Share Capital	Mgmt	For	For	For	No

#### eBay, Inc.

**Meeting Date:** 06/21/2023 **Record Date:** 04/24/2023

Country: USA
Meeting Type: Annual

Ticker: EBAY

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Adriane M. Brown	Mgmt	For	For	For	No
1b	Elect Director Aparna Chennapragada	Mgmt	For	For	For	No
1c	Elect Director Logan D. Green	Mgmt	For	For	For	No
1d	Elect Director E. Carol Hayles	Mgmt	For	For	For	No
1e	Elect Director Jamie Iannone	Mgmt	For	For	For	No
1f	Elect Director Shripriya Mahesh	Mgmt	For	For	For	No
1g	Elect Director Paul S. Pressler	Mgmt	For	For	For	No
1h	Elect Director Mohak Shroff	Mgmt	For	For	For	No
1i	Elect Director Perry M. Traquina	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Amend Omnibus Stock Plan	Mgmt	For	Against	For	Yes
6	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For	For	No
7	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For	Against	Yes

### **Ecolab Inc.**

**Meeting Date:** 05/04/2023 **Record Date:** 03/07/2023

Country: USA
Meeting Type: Annual

waste of corporate resources.

Ticker: ECL

Proposal			Mgmt		Vote	Vote Against
Number	Proposal Text	Proponent	Rec	ISS Rec	Instruction	ISS
1a	Elect Director Shari L. Ballard	Mgmt	For	For	For	No
1b	Elect Director Barbara J. Beck	Mgmt	For	For	For	No
1c	Elect Director Christophe Beck	Mgmt	For	For	For	No
1d	Elect Director Jeffrey M. Ettinger	Mgmt	For	For	For	No
1e	Elect Director Eric M. Green	Mgmt	For	For	For	No
1f	Elect Director Arthur J. Higgins	Mgmt	For	For	For	No

### **Ecolab Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1g	Elect Director Michael Larson	Mgmt	For	For	For	No
1h	Elect Director David W. MacLennan	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Tracy B. McKibben	Mgmt	For	For	For	No
1j	Elect Director Lionel L. Nowell, III	Mgmt	For	For	For	No
1k	Elect Director Victoria J. Reich	Mgmt	For	For	For	No
11	Elect Director Suzanne M. Vautrinot	Mgmt	For	For	For	No
1m	Elect Director John J. Zillmer	Mgmt	For	For	Against	Yes
	Blended Rationale: [SF-M0201-125] Vote agains which we believe raises substantial concerns about					
2	which we believe raises substantial concerns about				For	No
2	which we believe raises substantial concerns abo	out his/her ability to exercis	se sufficient oversigh	t on this board.	For For	No No
	which we believe raises substantial concerns about the substan	out his/her ability to exercis Mgmt	se sufficient oversigh. For	t on this board.		
3	which we believe raises substantial concerns about the substan	out his/her ability to exercis Mgmt Mgmt	se sufficient oversigh. For For	f on this board.  For  For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors Approve Omnibus Stock Plan Amend Nonqualified Employee Stock Purchase Plan Advisory Vote to Ratify Named	out his/her ability to exercis Mgmt Mgmt Mgmt	se sufficient oversigh. For For For	For For For	For For	No No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Shari L. Ballard	Mgmt	For	For	For	No
1b	Elect Director Barbara J. Beck	Mgmt	For	For	For	No
1c	Elect Director Christophe Beck	Mgmt	For	For	For	No
1d	Elect Director Jeffrey M. Ettinger	Mgmt	For	For	For	No
1e	Elect Director Eric M. Green	Mgmt	For	For	For	No
1f	Elect Director Arthur J. Higgins	Mgmt	For	For	For	No
1g	Elect Director Michael Larson	Mgmt	For	For	For	No
1h	Elect Director David W. MacLennan	Mgmt	For	For	For	No
1i	Elect Director Tracy B. McKibben	Mgmt	For	For	For	No
1j	Elect Director Lionel L. Nowell, III	Mgmt	For	For	For	No
1k	Elect Director Victoria J. Reich	Mgmt	For	For	For	No
11	Elect Director Suzanne M. Vautrinot	Mgmt	For	For	For	No

### **Ecolab Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1m	Elect Director John J. Zillmer	Mgmt	For	For	Against	Yes
	Blended Rationale: [SF-M0201-125] Vote agains which we believe raises substantial concerns about	-			,	
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Approve Omnibus Stock Plan	Mgmt	For	For	For	No
4	Amend Nonqualified Employee Stock Purchase Plan	Mgmt	For	For	For	No
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	For	Yes
6	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
7	Require Independent Board Chair	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0107-101] Company harole.	as a designated lead direc	tor who fulfills the req	uirements appropriate to suc	ch	

### **Edenred SA**

**Meeting Date:** 05/11/2023 **Record Date:** 05/09/2023

Country: France

Meeting Type: Annual/Special

Ticker: EDEN

**Primary ISIN:** FR0010908533

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of EUR 1 per Share	Mgmt	For	For	For	No
4	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	For	Against	Yes
	Blended Rationale: [LN-M0550-001] Remund	eration arrangements a	are poorly structu	red.		
5	Approve Remuneration Policy of Directors	Mgmt	For	For	For	No
6	Approve Remuneration of Directors in the Aggregate Amount of EUR 840,000	Mgmt	For	For	For	No
7	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	No
8	Approve Compensation of Bertrand Dumazy, Chairman and CEO	Mgmt	For	For	For	No

### **Edenred SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
9	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For	No
10	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
	Extraordinary Business	Mgmt				
11	Authorize up to 1.5 Percent of Issued Capital for Use in Restricted Stock Plans Under Performance Conditions	Mgmt	For	For	For	No
12	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

### **EDP Renovaveis SA**

**Meeting Date:** 04/04/2023 **Record Date:** 03/28/2023

Country: Spain

Meeting Type: Annual

Ticker: EDPR

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Consolidated and Standalone Financial Statements	Mgmt	For	For	For	No
2	Approve Treatment of Net Loss	Mgmt	For	For	For	No
3	Approve Scrip Dividends	Mgmt	For	For	For	No
4	Approve Consolidated and Standalone Management Reports, Corporate Governance Report and Management Report	Mgmt	For	For	For	No
5	Approve Non-Financial Information Statement	Mgmt	For	For	For	No
6	Appraise Management of Company and Approve Vote of Confidence to Board of Directors	Mgmt	For	For	For	No
7	Ratify Appointment of and Elect Cynthia Kay Mc Call as Director	Mgmt	For	For	For	No
8.A	Approve Financing Agreement between EDP Renovaveis SA and EDP Energias de Portugal SA	Mgmt	For	For	For	No
8.B	Grant Board Powers for the Execution and Development of the Financing Agreement between EDP Renovaveis SA and EDP Energias de Portugal SA	Mgmt	For	For	For	No
9	Amend Remuneration Policy	Mgmt	For	For	For	No
10.A	Add New Article 30 Re: Environmental, Social and Corporate Governance Committee	Mgmt	For	For	For	No

#### **EDP Renovaveis SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
10.B	Amend Articles Re: Governing Bodies, Remuneration of Directors and Appointments and Remunerations Committee	Mgmt	For	For	For	No
11	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For	For	No

### **Edwards Lifesciences Corporation**

**Meeting Date:** 05/11/2023 **Record Date:** 03/13/2023

Country: USA

Meeting Type: Annual

Ticker: EW

Primary ISIN: US28176E1082

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Kieran T. Gallahue	Mgmt	For	For	For	No
1.2	Elect Director Leslie S. Heisz	Mgmt	For	For	For	No
1.3	Elect Director Paul A. LaViolette	Mgmt	For	For	For	No
1.4	Elect Director Steven R. Loranger	Mgmt	For	For	For	No
1.5	Elect Director Martha H. Marsh	Mgmt	For	For	For	No
1.6	Elect Director Michael A. Mussallem	Mgmt	For	For	For	No
1.7	Elect Director Ramona Sequeira	Mgmt	For	For	For	No
1.8	Elect Director Nicholas J. Valeriani	Mgmt	For	For	For	No
1.9	Elect Director Bernard J. Zovighian	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
5	Amend Certificate of Incorporation to Provide for Exculpation of Certain Officers	Mgmt	For	For	For	No
6	Require Independent Board Chair	SH	Against	Against	Against	No

Blended Rationale: [SF-S0107-101] Company has a designated lead director who fulfills the requirements appropriate to such role.

#### **Electrolux AB**

**Meeting Date:** 03/29/2023 **Record Date:** 03/21/2023

**Country:** Sweden **Meeting Type:** Annual

Ticker: ELUX.B

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Elect Chairman of Meeting	Mgmt	For	For	For	No
2	Prepare and Approve List of Shareholders	Mgmt	For	For	For	No
3	Approve Agenda of Meeting	Mgmt	For	For	For	No
4	Designate Inspector(s) of Minutes of Meeting	Mgmt				
5	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For	No
6	Receive Financial Statements and Statutory Reports	Mgmt				
7	Receive President's Report	Mgmt				
8	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
9.1	Approve Discharge of Staffan Bohman	Mgmt	For	For	For	No
9.2	Approve Discharge of Petra Hedengran	Mgmt	For	For	For	No
9.3	Approve Discharge of Henrik Henriksson	Mgmt	For	For	For	No
9.4	Approve Discharge of Ulla Litzen	Mgmt	For	For	For	No
9.5	Approve Discharge of Karin Overbeck	Mgmt	For	For	For	No
9.6	Approve Discharge of Fredrik Persson	Mgmt	For	For	For	No
9.7	Approve Discharge of David Porter	Mgmt	For	For	For	No
9.8	Approve Discharge of Jonas Samuelson	Mgmt	For	For	For	No
9.9	Approve Discharge of Mina Billing	Mgmt	For	For	For	No
9.10	Approve Discharge of Viveca Brinkenfeldt-Lever	Mgmt	For	For	For	No
9.11	Approve Discharge of Peter Ferm	Mgmt	For	For	For	No
9.12	Approve Discharge of Ulrik Danestad	Mgmt	For	For	For	No
9.13	Approve Discharge of Wilson Quispe	Mgmt	For	For	For	No
9.14	Approve Discharge of Jonas Samuelson as CEO	Mgmt	For	For	For	No
10	Approve Allocation of Income and Omission of Dividends	Mgmt	For	For	For	No
11	Determine Number of Members (8) and Deputy Members (0) of Board	Mgmt	For	For	For	No
12.1	Approve Remuneration of Directors in the Amount of SEK 2.4 Million for Chairman and SEK 720,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For	No
12.2	Approve Remuneration of Auditors	Mgmt	For	For	For	No
13.a	Reelect Staffan Bohman as Director	Mgmt	For	For	For	No

### **Electrolux AB**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS				
13.b	Reelect Petra Hedengran as Director	Mgmt	For	For	For	No				
13.c	Reelect Henrik Henriksson as Director	Mgmt	For	For	For	No				
13.d	Reelect Ulla Litzen as Director	Mgmt	For	For	For	No				
13.e	Reelect Karin Overbeck as Director	Mgmt	For	For	For	No				
13.f	Reelect Fredrik Persson as Director	Mgmt	For	For	Against	Yes				
	Blended Rationale: [SF-M0201-019] Nominee serves on an excessive number of public company boards, which we believe raises substantial concerns about the director's ability to exercise sufficient oversight on this board.									
13.g	Reelect David Porter as Director	Mgmt	For	For	For	No				
13.h	Reelect Jonas Samuelson as Director	Mgmt	For	For	For	No				
13.i	Elect Staffan Bohman as Board Chair	Mgmt	For	For	Against	Yes				
	Blended Rationale: [LN-M0201-006] As chairman of the board, responsible for the poor composition of the committees.									
14	Ratify PricewaterhouseCoopers AB as Auditors	Mgmt	For	For	For	No				
15	Approve Remuneration Report	Mgmt	For	For	For	No				
16.a	Authorize Share Repurchase Program	Mgmt	For	For	For	No				
16.b	Authorize Reissuance of Repurchased Shares	Mgmt	For	For	For	No				
16.c	Approve Transfer of 1,544,925 B-Shares	Mgmt	For	Against	Against	No				
	Blended Rationale: [LN-M0550-001] Remunera	tion arrangements are poo	rly structure	d.						
17.a	Approve Performance Share Plan for Key Employees	Mgmt	For	For	For	No				
17.b	Approve Equity Plan Financing	Mgmt	For	For	For	No				
18	Close Meeting	Mgmt								

#### **Electronic Arts Inc.**

Meeting Date: 08/10/2023

Country: USA

Ticker: EA

Record Date: 06/16/2023 Meeting Type: Annual

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Kofi A. Bruce	Mgmt	For	For	For	No
1b	Elect Director Rachel A. Gonzalez	Mgmt	For	For	For	No
1c	Elect Director Jeffrey T. Huber	Mgmt	For	For	For	No
1d	Elect Director Talbott Roche	Mgmt	For	For	For	No
1e	Elect Director Richard A. Simonson	Mgmt	For	For	For	No

#### **Electronic Arts Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1f	Elect Director Luis A. Ubinas	Mgmt	For	For	For	No
1g	Elect Director Heidi J. Ueberroth	Mgmt	For	For	For	No
1h	Elect Director Andrew Wilson	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0500-102] Execu	tive compensation matte	rs should be left to	the board's compensatio	n committee,	

### **Elevance Health, Inc.**

**Meeting Date:** 05/10/2023 **Record Date:** 03/17/2023

Country: USA

Meeting Type: Annual

which can be held accountable for its decisions through the election of directors.

Ticker: ELV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Gail K. Boudreaux	Mgmt	For	For	For	No
1.2	Elect Director R. Kerry Clark	Mgmt	For	For	For	No
1.3	Elect Director Robert L. Dixon, Jr.	Mgmt	For	For	For	No
1.4	Elect Director Deanna D. Strable	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
	Blended Rationale: [SF-M0552-002] We be executive compensation every year.	lieve that it is in the be	st interests of share	holders for issuers to hold	d votes on	
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0235-101] We do waste of corporate resources.	not believe the propose	ed threshold to call s	special meetings is sufficion	ent to avoid	
6	Annually Report Third Party Political Contributions	SH	Against	Against	Against	No

## **Elevance Health, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
1.1	Elect Director Gail K. Boudreaux	Mgmt	For	For	For	No		
1.2	Elect Director R. Kerry Clark	Mgmt	For	For	For	No		
1.3	Elect Director Robert L. Dixon, Jr.	Mgmt	For	For	For	No		
1.4	Elect Director Deanna D. Strable	Mgmt	For	For	For	No		
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No		
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No		
	Blended Rationale: [SF-M0552-002] We believe that it is in the best interests of shareholders for issuers to hold votes on executive compensation every year.							
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No		
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	Against	Yes		
	Blended Rationale: [SF-S0235-101] We do not believe the proposed threshold to call special meetings is sufficient to avoid waste of corporate resources.							
6	Annually Report Third Party Political Contributions	SH	Against	Against	Against	No		
	Blended Rationale: [SF-S0000-022] The company already provides sufficient disclosure and/or reporting regarding this issue, or is already enhancing its relevant disclosures.							

# **Eli Lilly and Company**

**Meeting Date:** 05/01/2023 **Record Date:** 02/21/2023

Country: USA

Meeting Type: Annual

Ticker: LLY

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director William G. Kaelin, Jr.	Mgmt	For	For	For	No
1b	Elect Director David A. Ricks	Mgmt	For	For	For	No
1c	Elect Director Marschall S. Runge	Mgmt	For	For	For	No
1d	Elect Director Karen Walker	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
5	Declassify the Board of Directors	Mgmt	For	For	For	No
6	Eliminate Supermajority Vote Requirement	Mgmt	For	For	For	No

# **Eli Lilly and Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
7	Report on Lobbying Payments and Policy	SH	Against	For	Against	Yes		
	Blended Rationale: [SF-S0000-021] The con proposal, or is already enhancing its relevan		cies in place to addi	ress the request being m	ade by the			
8	Adopt Simple Majority Vote	SH	Against	For	Against	Yes		
	Blended Rationale: [SF-S0000-021] The company already has policies in place to address the request being made by the proposal, or is already enhancing its relevant policies.							
9	Report on Impact of Extended Patent Exclusivities on Product Access	SH	Against	Against	Against	No		
	Blended Rationale: [SF-S0000-020] The request is either not clearly defined, too prescriptive, not in the purview of shareholders, or unduly constraining on the company							
10	Report on Risks of Supporting Abortion	SH	Against	Against	Against	No		
	Blended Rationale: [SF-S0000-020] The request is either not clearly defined, too prescriptive, not in the purview of shareholders, or unduly constraining on the company							
11	Publish Third-Party Review of Alignment of Company's Lobbying Activities with its Public Statements	SH	Against	For	Against	Yes		
	Blended Rationale: [SF-S0000-021] The company already has policies in place to address the request being made by the proposal, or is already enhancing its relevant policies.							
12	Report on Effectiveness of Diversity, Equity and Inclusion Efforts and Metrics	SH	Against	For	Against	Yes		
	Blended Rationale: [SF-S0000-021] The company already has policies in place to address the request being made by the proposal, or is already enhancing its relevant policies.							
13	Adopt Policy to Require Third-Party Organizations to Annually Report Expenditures for Political Activities	SH	Against	Against	Against	No		
	Expenditures for Political Activities  Blended Rationale: [SF-S0000-020] The request is either not clearly defined, too prescriptive, not in the purview of shareholders, or unduly constraining on the company							

#### **Emerson Electric Co.**

**Meeting Date:** 02/07/2023 **Record Date:** 11/29/2022

Country: USA

Ticker: EMR

Meeting Type: Annual

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Martin S. Craighead	Mgmt	For	For	For	No
1b	Elect Director Gloria A. Flach	Mgmt	For	For	For	No
1c	Elect Director Matthew S. Levatich	Mgmt	For	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

#### **EnerSys**

**Meeting Date:** 08/03/2023 **Record Date:** 06/08/2023

Country: USA
Meeting Type: Annual

Ticker: ENS

Primary ISIN: US29275Y1029

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Caroline Chan	Mgmt	For	For	For	No
1.2	Elect Director Steven M. Fludder	Mgmt	For	For	For	No
1.3	Elect Director Paul J. Tufano	Mgmt	For	For	For	No
1.4	Elect Director Rudolph Wynter	Mgmt	For	For	For	No
2	Approve Omnibus Stock Plan	Mgmt	For	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No

### **Enphase Energy, Inc.**

**Meeting Date:** 05/17/2023 **Record Date:** 03/21/2023

Country: USA

Meeting Type: Annual

Ticker: ENPH

Primary ISIN: US29355A1079

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Jamie Haenggi	Mgmt	For	For	For	No
1.2	Elect Director Benjamin Kortlang	Mgmt	For	For	Withhold	Yes
	Blended Rationale: [RU-M0201-028] Vote aga for diversity on the board[SF-M0201-005] Vote substantial votes against one or more director.	against for failure of the no				
1.3	Elect Director Richard Mora	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No

### **Equifax Inc.**

**Meeting Date:** 05/04/2023 **Record Date:** 03/03/2023

**Country:** USA **Meeting Type:** Annual

Ticker: EFX

## **Equifax Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Mark W. Begor	Mgmt	For	For	For	No
1b	Elect Director Mark L. Feidler	Mgmt	For	For	For	No
1c	Elect Director Karen L. Fichuk	Mgmt	For	For	For	No
1d	Elect Director G. Thomas Hough	Mgmt	For	For	For	No
1e	Elect Director Robert D. Marcus	Mgmt	For	For	For	No
1f	Elect Director Scott A. McGregor	Mgmt	For	For	For	No
1g	Elect Director John A. McKinley	Mgmt	For	For	For	No
1h	Elect Director Melissa D. Smith	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Audrey Boone Tillman	Mgmt	For	For	For	No
1j	Elect Director Heather H. Wilson	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	For	Yes
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
5	Approve Omnibus Stock Plan	Mgmt	For	For	For	No
6	Oversee and Report a Racial Equity Audit	SH	Against	Against	Against	No

Blended Rationale: [SF-S0000-022] The company already provides sufficient disclosure and/or reporting regarding this issue, or is already enhancing its relevant disclosures.

## **Equinix, Inc.**

Meeting Date: 05/25/2023

Country: USA

**Record Date:** 03/30/2023

Meeting Type: Annual

Ticker: EQIX

**Primary ISIN:** US29444U7000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Nanci Caldwell	Mgmt	For	For	For	No
1b	Elect Director Adaire Fox-Martin	Mgmt	For	For	For	No
1c	Elect Director Ron Guerrier - Withdrawn	Mgmt				
1d	Elect Director Gary Hromadko	Mgmt	For	For	For	No
1e	Elect Director Charles Meyers	Mgmt	For	For	For	No
1f	Elect Director Thomas Olinger	Mgmt	For	For	For	No
1g	Elect Director Christopher Paisley	Mgmt	For	For	For	No

# **Equinix**, **Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1h	Elect Director Jeetu Patel	Mgmt	For	For	For	No
	Blended Rationale: .					
1i	Elect Director Sandra Rivera	Mgmt	For	For	For	No
1j	Elect Director Fidelma Russo	Mgmt	For	For	For	No
1k	Elect Director Peter Van Camp	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0500-102] Executive which can be held accountable for its decision	•		the board's compensation	n committee,	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Nanci Caldwell	Mgmt	For	For	For	No
1b	Elect Director Adaire Fox-Martin	Mgmt	For	For	For	No
1c	Elect Director Ron Guerrier - Withdrawn	Mgmt				
1d	Elect Director Gary Hromadko	Mgmt	For	For	For	No
1e	Elect Director Charles Meyers	Mgmt	For	For	For	No
1f	Elect Director Thomas Olinger	Mgmt	For	For	For	No
1g	Elect Director Christopher Paisley	Mgmt	For	For	For	No
1h	Elect Director Jeetu Patel	Mgmt	For	For	For	No
	Blended Rationale: .					
1i	Elect Director Sandra Rivera	Mgmt	For	For	For	No
1j	Elect Director Fidelma Russo	Mgmt	For	For	For	No
1k	Elect Director Peter Van Camp	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No

### **Equinix, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against	Against	No

Blended Rationale: [SF-S0500-102] Executive compensation matters should be left to the board's compensation committee, which can be held accountable for its decisions through the election of directors.

## **Essential Utilities, Inc.**

**Meeting Date:** 05/03/2023 **Record Date:** 03/06/2023

Country: USA
Meeting Type: Annual

Ticker: WTRG

Primary ISIN: US29670G1022

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Elizabeth B. Amato	Mgmt	For	For	For	No
1.2	Elect Director David A. Ciesinski	Mgmt	For	For	For	No
1.3	Elect Director Christopher H. Franklin	Mgmt	For	For	For	No
1.4	Elect Director Daniel J. Hilferty	Mgmt	For	For	For	No
1.5	Elect Director Edwina Kelly	Mgmt	For	For	For	No
1.6	Elect Director W. Bryan Lewis	Mgmt	For	For	For	No
1.7	Elect Director Ellen T. Ruff	Mgmt	For	For	For	No
1.8	Elect Director Lee C. Stewart	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

#### **EUROAPI SA**

**Meeting Date:** 05/11/2023 **Record Date:** 05/09/2023

Country: France

Meeting Type: Annual/Special

Ticker: EAPI

Primary ISIN: FR0014008VX5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No

#### **EUROAPI SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
3	Approve Treatment of Losses	Mgmt	For	For	For	No
4	Ratify Appointment of Mattias Perjos as Director	Mgmt	For	For	For	No
5	Approve Remuneration of Directors in the Aggregate Amount of EUR 1.1 Million	Mgmt	For	For	For	No
6	Approve Compensation Report	Mgmt	For	For	For	No
7	Approve Compensation of Viviane Monges, Chairman of the Board	Mgmt	For	For	For	No
8	Approve Compensation of Karl Rotthier, CEO	Mgmt	For	For	For	No
9	Approve Remuneration Policy of Directors	Mgmt	For	For	For	No
10	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For	No
11	Approve Remuneration Policy of CEO	Mgmt	For	For	For	No
12	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
	Extraordinary Business	Mgmt				
13	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	No
14	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 47 Million	Mgmt	For	For	For	No
15	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 9.4 Million	Mgmt	For	For	For	No
16	Approve Issuance of Equity or Equity-Linked Securities Reserved for Qualified Investors, up to Aggregate Nominal Amount of EUR 9.4 Million	Mgmt	For	Against	Against	No
	Blended Rationale: [RU-M0300-004] Proposed a	uthorization may result in s	share issuance lev	els that exceeds market star	ndards.	
17	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 14-16	Mgmt	For	Against	Against	No
	Blended Rationale: [RU-M0300-004] Proposed a	uthorization may result in s	share issuance lev	els that exceeds market star	ndards.	
18	Authorize Board to Set Issue Price for 10 Percent Per Year of Issued Capital Pursuant to Issue Authority without Preemptive Rights	Mgmt	For	Against	Against	No
	Blended Rationale: [SF-M0300-005] The authorize	zation allows capital issuar	nce at an excessive	e discount.		

### **EUROAPI SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
19	Approve Issuance of Equity or Equity-Linked Securities Reserved for Specific Beneficiaries, up to Aggregate Nominal Amount of EUR 4.7 Million	Mgmt	For	Against	Against	No
	Blended Rationale: [RU-M0300-004] Proposed auth [SF-M0300-005] The authorization allows capital iss			s that exceeds market standards.		
20	Authorize Capital Increase of Up to EUR 9.4 Million for Future Exchange Offers	Mgmt	For	Against	Against	No
	Blended Rationale: [RU-M0300-004] Proposed author	orization may result in share is	ssuance levels	s that exceeds market standards.		
21	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	Against	Against	No
	Blended Rationale: [RU-M0300-004] Proposed author	orization may result in share is	ssuance levels	s that exceeds market standards.		
22	Set Total Limit for Capital Increase to Result from All Issuance Requests at EUR 47 Million	Mgmt	For	For	For	No
23	Authorize Capitalization of Reserves of Up to EUR 9.4 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For	For	No
24	Authorize up to 2 Percent of Issued Capital for Use in Stock Option Plans	Mgmt	For	For	For	No
25	Authorize up to 3 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	For	For	No
26	Set Total Limit for Capital Increase to Result from Issuance Requests Under Items 24-25 at 9,400,000 Shares	Mgmt	For	For	For	No
27	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	No
28	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No
	Ordinary Business	Mgmt				
29	Approve Non-Compete Agreement and Severance Agreement with Karl Rotthier	Mgmt	For	Against	For	Yes
	Blended Rationale: .					

## **Eversource Energy**

Meeting Date: 05/03/2023	Country: USA	Ticker: ES
<b>Record Date:</b> 03/07/2023	Meeting Type: Annual	
		Primary ISIN: US30040W1080

## **Eversource Energy**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Cotton M. Cleveland	Mgmt	For	For	For	No
1.2	Elect Director Francis A. Doyle	Mgmt	For	For	For	No
1.3	Elect Director Linda Dorcena Forry	Mgmt	For	For	For	No
1.4	Elect Director Gregory M. Jones	Mgmt	For	For	For	No
1.5	Elect Director Loretta D. Keane	Mgmt	For	For	For	No
1.6	Elect Director John Y. Kim	Mgmt	For	For	For	No
1.7	Elect Director Kenneth R. Leibler	Mgmt	For	For	For	No
1.8	Elect Director David H. Long	Mgmt	For	For	For	No
1.9	Elect Director Joseph R. Nolan, Jr.	Mgmt	For	For	For	No
1.10	Elect Director William C. Van Faasen	Mgmt	For	For	For	No
1.11	Elect Director Frederica M. Williams	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Amend Omnibus Stock Plan	Mgmt	For	For	For	No
5	Increase Authorized Common Stock	Mgmt	For	For	For	No
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No

## **Evoqua Water Technologies Corp.**

**Meeting Date:** 02/07/2023 **Record Date:** 12/12/2022

Country: USA
Meeting Type: Annual

Ticker: AQUA

Primary ISIN: US30057T1051

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Ron C. Keating	Mgmt	For	Withhold	For	Yes
1.2	Elect Director Martin J. Lamb	Mgmt	For	Withhold	For	Yes
1.3	Elect Director Peter M. Wilver	Mgmt	For	Withhold	For	Yes
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No

### **Evoqua Water Technologies Corp.**

Meeting Date: 05/11/2023

Country: USA
Meeting Type: Special

Ticker: AQUA

Primary ISIN: US30057T1051

<b>Record Date:</b> 04/05/2023	Meeting Type: Special

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Merger Agreement	Mgmt	For	For	For	No
	Blended Rationale: The board seeks shareholder approval to acquire Evoqua Water Technologies Corp. (AQUA). Under the terms of the agreement, AQUA shareholders will receive 0.48 XYL shares per AQUA share, which was valued at approximately \$52.89 per share and \$6.5 billion in aggregate, at announcement. XYL shareholders are expected to own approximately 75% of the combined company.					
2	Advisory Vote on Golden Parachutes	Mgmt	For	For	For	No
3	Adjourn Meeting	Mgmt	For	For	For	No

### **Exelon Corporation**

**Meeting Date:** 04/25/2023 **Record Date:** 03/01/2023

**Country:** USA **Meeting Type:** Annual Ticker: EXC

Primary ISIN: US30161N1019

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Anthony Anderson	Mgmt	For	For	For	No
1b	Elect Director W. Paul Bowers	Mgmt	For	For	For	No
1c	Elect Director Calvin G. Butler, Jr.	Mgmt	For	For	For	No
1d	Elect Director Marjorie Rodgers Cheshire	Mgmt	For	For	For	No
1e	Elect Director Linda Jojo	Mgmt	For	For	For	No
1f	Elect Director Charisse Lillie	Mgmt	For	For	For	No
1g	Elect Director Matthew Rogers	Mgmt	For	For	For	No
1h	Elect Director John Young	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No

#### F5, Inc.

**Meeting Date:** 03/09/2023 **Record Date:** 01/04/2023

Country: USA

Advisory Vote on Say on Pay

Frequency

Ticker: FFIV

One Year One Year

Meeting Type: Annual

Mgmt

**Primary ISIN:** US3156161024

No

One Year

Proposal			Mgmt		Vote	Vote Against
Number	Proposal Text	Proponent	Rec	ISS Rec	Instruction	ISS
1a	Elect Director Marianne N. Budnik	Mgmt	For	For	For	No
1b	Elect Director Elizabeth L. Buse	Mgmt	For	For	For	No
1c	Elect Director Michael L. Dreyer	Mgmt	For	For	For	No
1d	Elect Director Alan J. Higginson	Mgmt	For	For	For	No
1e	Elect Director Peter S. Klein	Mgmt	For	For	For	No
1f	Elect Director Francois Locoh-Donou	Mgmt	For	For	For	No
1g	Elect Director Nikhil Mehta	Mgmt	For	For	For	No
1h	Elect Director Michael F. Montoya	Mgmt	For	For	For	No
1i	Elect Director Marie E. Myers	Mgmt	For	For	For	No
1j	Elect Director James M. Phillips	Mgmt	For	For	For	No
1k	Elect Director Sripada Shivananda	Mgmt	For	For	For	No
2	Amend Omnibus Stock Plan	Mgmt	For	Against	For	Yes
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
6	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

## **Fair Isaac Corporation**

**Meeting Date:** 03/01/2023 **Record Date:** 01/03/2023

Country: USA
Meeting Type: Annual

Ticker: FICO

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Braden R. Kelly	Mgmt	For	For	For	No
1b	Elect Director Fabiola R. Arredondo	Mgmt	For	For	For	No
1c	Elect Director James D. Kirsner	Mgmt	For	For	For	No
1d	Elect Director William J. Lansing	Mgmt	For	For	For	No
1e	Elect Director Eva Manolis	Mgmt	For	For	For	No
1f	Elect Director Marc F. McMorris	Mgmt	For	For	For	No
1g	Elect Director Joanna Rees	Mgmt	For	For	For	No

## **Fair Isaac Corporation**

	oposal ımber	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	1h	Elect Director David A. Rey	Mgmt	For	For	For	No
:	2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
:	3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
	4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No

### **FANUC Corp.**

**Meeting Date:** 06/29/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual Ticker: 6954

**Primary ISIN:** JP3802400006

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 271.64	Mgmt	For	For	For	No
2.1	Elect Director Inaba, Yoshiharu	Mgmt	For	For	For	No
2.2	Elect Director Yamaguchi, Kenji	Mgmt	For	For	For	No
2.3	Elect Director Sasuga, Ryuji	Mgmt	For	For	For	No
2.4	Elect Director Michael J. Cicco	Mgmt	For	For	For	No
2.5	Elect Director Yamazaki, Naoko	Mgmt	For	For	For	No
2.6	Elect Director Uozumi, Hiroto	Mgmt	For	For	For	No
2.7	Elect Director Takeda, Yoko	Mgmt	For	For	For	No
3.1	Elect Director and Audit Committee Member Okada, Toshiya	Mgmt	For	For	For	No
3.2	Elect Director and Audit Committee Member Yokoi, Hidetoshi	Mgmt	For	For	For	No
3.3	Elect Director and Audit Committee Member Tomita, Mieko	Mgmt	For	For	For	No
3.4	Elect Director and Audit Committee Member Igashima, Shigeo	Mgmt	For	For	For	No

### First Solar, Inc.

**Meeting Date:** 05/09/2023 **Record Date:** 03/20/2023

**Country:** USA **Meeting Type:** Annual

Ticker: FSLR

## First Solar, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Michael J. Ahearn	Mgmt	For	For	For	No
1.2	Elect Director Richard D. Chapman	Mgmt	For	For	For	No
1.3	Elect Director Anita Marangoly George	Mgmt	For	For	For	No
1.4	Elect Director George A. ("Chip") Hambro	Mgmt	For	For	For	No
1.5	Elect Director Molly E. Joseph	Mgmt	For	For	For	No
1.6	Elect Director Craig Kennedy	Mgmt	For	For	For	No
1.7	Elect Director Lisa A. Kro	Mgmt	For	For	For	No
1.8	Elect Director William J. Post	Mgmt	For	For	For	No
1.9	Elect Director Paul H. Stebbins	Mgmt	For	For	For	No
1.10	Elect Director Michael T. Sweeney	Mgmt	For	For	For	No
1.11	Elect Director Mark R. Widmar	Mgmt	For	For	For	No
1.12	Elect Director Norman L. Wright	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

## **FirstService Corporation**

**Meeting Date:** 04/06/2023 **Record Date:** 03/03/2023

Country: Canada

Meeting Type: Annual/Special

Ticker: FSV

Primary ISIN: CA33767E2024

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Yousry Bissada	Mgmt	For	For	Withhold	Yes
	Blended Rationale: [SF-M0201-125] Vote aga which we believe raises substantial concerns	-			rds	
1b	Elect Director Elizabeth Carducci	Mgmt	For	For	For	No
1c	Elect Director Steve H. Grimshaw	Mgmt	For	For	For	No
1d	Elect Director Jay S. Hennick	Mgmt	For	For	Withhold	Yes

Blended Rationale: [SD-M0201-005] Nominee is not independent and serves on a key committee.

# **FirstService Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1e	Elect Director D. Scott Patterson	Mgmt	For	For	For	No
1f	Elect Director Frederick F. Reichheld	Mgmt	For	For	For	No
	Blended Rationale: .					
1g	Elect Director Joan Eloise Sproul	Mgmt	For	For	For	No
1h	Elect Director Erin J. Wallace	Mgmt	For	For	Withhold	Yes
	Blended Rationale: [SD-M0201-001] The Chairm been identified.	an of the board is not inc	dependent, and a lead	d independent director has r	not	
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	No
3	Amend Stock Option Plan	Mgmt	For	Against	For	Yes
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	No

## Fluence Energy, Inc.

**Meeting Date:** 03/20/2023

Country: USA

Ticker: FLNC

**Record Date:** 01/23/2023 **Meeting Type:** Annual

Primary ISIN: US34379V1035

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Cynthia Arnold	Mgmt	For	For	For	No
1.2	Elect Director Herman Bulls	Mgmt	For	Withhold	For	Yes
1.3	Elect Director Emma Falck	Mgmt	For	Withhold	For	Yes
1.4	Elect Director Ricardo Falu	Mgmt	For	Withhold	For	Yes
1.5	Elect Director Elizabeth Fessenden	Mgmt	For	For	For	No
1.6	Elect Director Harald von Heynitz	Mgmt	For	For	For	No
1.7	Elect Director Barbara Humpton	Mgmt	For	Withhold	Withhold	No
	Blended Rationale: [RU-M0201-006] Nominee I	has demonstrated a pattern	of poor meeting at	tendance.		
1.8	Elect Director Axel Meier	Mgmt	For	Withhold	For	Yes
1.9	Elect Director Tish Mendoza	Mgmt	For	Withhold	For	Yes
1.10	Elect Director Julian Nebreda	Mgmt	For	Withhold	For	Yes
1.11	Elect Director John Christopher Shelton	Mgmt	For	Withhold	For	Yes
1.12	Elect Director Simon James Smith	Mgmt	For	Withhold	For	Yes
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No

## Flughafen Zuerich AG

**Meeting Date:** 04/24/2023

**Record Date:** 

Country: Switzerland

Ticker: FHZN

Meeting Type: Annual

Primary ISIN: CH0319416936

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Financial Statements and Statutory Reports (Non-Voting)	Mgmt				
2	Receive Auditor's Report (Non-Voting)	Mgmt				
3	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
4	Approve Remuneration Report (Non-Binding)	Mgmt	For	For	For	No
5	Approve Discharge of Board of Directors	Mgmt	For	For	For	No
6.1	Approve Allocation of Income and Dividends of CHF 2.40 per Share	Mgmt	For	For	For	No
6.2	Approve Dividends of CHF 1.10 per Share from Capital Contribution Reserves	Mgmt	For	For	For	No
7.1	Approve Remuneration of Directors in the Amount of CHF 1.9 Million	Mgmt	For	For	For	No
7.2	Approve Remuneration of Executive Committee in the Amount of CHF 6.2 Million	Mgmt	For	For	For	No
8.1.1	Reelect Guglielmo Brentel as Director	Mgmt	For	For	For	No
8.1.2	Reelect Josef Felder as Director	Mgmt	For	For	For	No
8.1.3	Reelect Stephan Gemkow as Director	Mgmt	For	For	For	No
8.1.4	Reelect Corine Mauch as Director	Mgmt	For	For	For	No
8.1.5	Elect Claudia Pletscher as Director	Mgmt	For	For	For	No
8.2	Elect Josef Felder as Board Chair	Mgmt	For	For	For	No
8.3.1	Reappoint Vincent Albers as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	No
8.3.2	Reappoint Guglielmo Brentel as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	No
8.3.3	Appoint Josef Felder as Non-Voting Member of the Nomination and Compensation Committee	Mgmt	For	For	For	No
8.3.4	Appoint Claudia Pletscher as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	No
8.4	Designate Marianne Sieger as Independent Proxy	Mgmt	For	For	For	No
8.5	Ratify Ernst & Young AG as Auditors	Mgmt	For	For	For	No
9.1	Amend Articles Re: Shares and Share Register	Mgmt	For	For	For	No

### Flughafen Zuerich AG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS			
9.2	Amend Articles Re: General Meetings	Mgmt	For	Against	Against	No			
	Blended Rationale: [SF-M0100-001] On balance, we find that shareholders' rights are likely to be diminished in material ways under the new Charter/Articles/Bylaws.								
9.3	Approve Virtual-Only Shareholder Meetings	Mgmt	For	For	For	No			
9.4	Amend Articles Re: Compensation of Board and Senior Management	Mgmt	For	For	For	No			
10	Transact Other Business (Voting)	Mgmt	For	Against	Abstain	Yes			
	D/ / / D // / POE MOVOE 00/11//								

Blended Rationale: [SF-M0125-001] We oppose giving companies our proxy to vote on matters where we are not given the opportunity to review and understand those measures and carry out an appropriate level of shareholder oversight.

## **Foresight Solar Fund Limited**

**Meeting Date:** 06/14/2023 **Record Date:** 06/12/2023

Country: Jersey

Meeting Type: Annual

Ticker: FSFL

Primary ISIN: JE00BD3QJR55

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Approve Remuneration Policy	Mgmt	For	For	For	No
4	Approve Dividend Policy	Mgmt	For	For	For	No
5	Re-elect Alexander Ohlsson as Director	Mgmt	For	For	For	No
6	Re-elect Ann Markey as Director	Mgmt	For	For	For	No
7	Re-elect Monique O'Keefe as Director	Mgmt	For	For	For	No
8	Re-elect Chris Ambler as Director	Mgmt	For	For	For	No
9	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
10	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
11	Adopt New Articles of Association	Mgmt	For	For	For	No
12	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
13	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
14	Authorise the Company to Cancel Any Repurchased Shares or Hold Such Shares as Treasury Shares	Mgmt	For	For	For	No

### Fortinet, Inc.

**Meeting Date:** 06/16/2023 **Record Date:** 04/17/2023

Country: USA
Meeting Type: Annual

Ticker: FTNT

Primary ISIN: US34959E1091

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Ken Xie	Mgmt	For	For	For	No
1.2	Elect Director Michael Xie	Mgmt	For	For	For	No
1.3	Elect Director Kenneth A. Goldman	Mgmt	For	For	For	No
1.4	Elect Director Ming Hsieh	Mgmt	For	For	For	No
1.5	Elect Director Jean Hu	Mgmt	For	For	For	No
1.6	Elect Director William H. Neukom	Mgmt	For	For	For	No
1.7	Elect Director Judith Sim	Mgmt	For	For	For	No
1.8	Elect Director Admiral James Stavridis (Ret)	Mgmt	For	For	For	No
	Blended Rationale: .					
2	Ratify Deloitte & Touche LLP as Auditor	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Eliminate Supermajority Vote Requirement	Mgmt	For	For	For	No
6	Amend Certificate of Incorporation to Limit the Liability of Officers	Mgmt	For	For	For	No

### **Forward Partners Group Plc**

**Meeting Date:** 06/27/2023 **Record Date:** 06/23/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: FWD

Primary ISIN: GB00BKPGBB09

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Elect Christopher Smith as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
3	Reappoint Grant Thornton UK LLP as Auditors	Mgmt	For	For	For	No
4	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No

## **Forward Partners Group Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
5	Authorise Issue of Equity	Mgmt	For	For	For	No
6	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
7	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
8	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
9	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

# **Fraport AG Frankfurt Airport Services Worldwide**

**Meeting Date:** 05/23/2023 **Record Date:** 04/28/2023

**Country:** Germany **Meeting Type:** Annual

Ticker: FRA

**Primary ISIN:** DE0005773303

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)	Mgmt				
2.1	Approve Discharge of Management Board Member Stefan Schulte for Fiscal Year 2022	Mgmt	For	For	For	No
2.2	Approve Discharge of Management Board Member Anke Giesen for Fiscal Year 2022	Mgmt	For	For	For	No
2.3	Approve Discharge of Management Board Member Julia Kranenberg for Fiscal Year 2022	Mgmt	For	For	For	No
2.4	Approve Discharge of Management Board Member Michael Mueller for Fiscal Year 2022	Mgmt	For	For	For	No
2.5	Approve Discharge of Management Board Member Pierre Pruemm for Fiscal Year 2022	Mgmt	For	For	For	No
2.6	Approve Discharge of Management Board Member Matthias Zieschang for Fiscal Year 2022	Mgmt	For	For	For	No
3.1	Approve Discharge of Supervisory Board Member Michael Boddenberg for Fiscal Year 2022	Mgmt	For	For	For	No
3.2	Approve Discharge of Supervisory Board Member Mathias Venema for Fiscal Year 2022	Mgmt	For	For	For	No
3.3	Approve Discharge of Supervisory Board Member Claudia Amier for Fiscal Year 2022	Mgmt	For	For	For	No

# **Fraport AG Frankfurt Airport Services Worldwide**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
3.4	Approve Discharge of Supervisory Board Member Devrim Arslan for Fiscal Year 2022	Mgmt	For	For	For	No
3.5	Approve Discharge of Supervisory Board Member Uwe Becker for Fiscal Year 2022	Mgmt	For	For	For	No
3.6	Approve Discharge of Supervisory Board Member Bastian Bergerhoff for Fiscal Year 2022	Mgmt	For	For	For	No
3.7	Approve Discharge of Supervisory Board Member Hakan Boeluekmese for Fiscal Year 2022	Mgmt	For	For	For	No
3.8	Approve Discharge of Supervisory Board Member Ines Born for Fiscal Year 2022	Mgmt	For	For	For	No
3.9	Approve Discharge of Supervisory Board Member Hakan Cicek for Fiscal Year 2022	Mgmt	For	For	For	No
3.10	Approve Discharge of Supervisory Board Member Yvonne Dunkelmann for Fiscal Year 2022	Mgmt	For	For	For	No
3.11	Approve Discharge of Supervisory Board Member Peter Feldmann for Fiscal Year 2022	Mgmt	For	For	For	No
3.12	Approve Discharge of Supervisory Board Member Peter Gerber for Fiscal Year 2022	Mgmt	For	For	For	No
3.13	Approve Discharge of Supervisory Board Member Margarete Haase for Fiscal Year 2022	Mgmt	For	For	For	No
3.14	Approve Discharge of Supervisory Board Member Frank-Peter Kaufmann for Fiscal Year 2022	Mgmt	For	For	For	No
3.15	Approve Discharge of Supervisory Board Member Ulrich Kipper for Fiscal Year 2022	Mgmt	For	For	For	No
3.16	Approve Discharge of Supervisory Board Member Lothar Klemm for Fiscal Year 2022	Mgmt	For	For	For	No
3.17	Approve Discharge of Supervisory Board Member Karin Knappe for Fiscal Year 2022	Mgmt	For	For	For	No
3.18	Approve Discharge of Supervisory Board Member Ramona Lindner for Fiscal Year 2022	Mgmt	For	For	For	No
3.19	Approve Discharge of Supervisory Board Member Mira Neumaier for Fiscal Year 2022	Mgmt	For	For	For	No
3.20	Approve Discharge of Supervisory Board Member Michael Odenwald for Fiscal Year 2022	Mgmt	For	For	For	No
3.21	Approve Discharge of Supervisory Board Member Matthias Poeschko for Fiscal Year 2022	Mgmt	For	For	For	No

# **Fraport AG Frankfurt Airport Services Worldwide**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS			
3.22	Approve Discharge of Supervisory Board Member Qadeer Rana for Fiscal Year 2022	Mgmt	For	For	For	No			
3.23	Approve Discharge of Supervisory Board Member Sonja Waerntges for Fiscal Year 2022	Mgmt	For	For	For	No			
3.24	Approve Discharge of Supervisory Board Member Katja Windt for Fiscal Year 2022	Mgmt	For	For	For	No			
4	Ratify Deloitte GmbH as Auditors for Fiscal Year 2023	Mgmt	For	For	For	No			
5	Approve Remuneration Report	Mgmt	For	For	For	No			
6.1	Elect Michael Boddenberg to the Supervisory Board	Mgmt	For	Against	Against	No			
	Blended Rationale: [RU-M0201-005] Length of p company.[LN-M0201-007] As nomination commi serves as Chairman of the board and bears resp	ttee member, responsible for	lack of independ						
6.2	Elect Bastian Bergerhoff to the Supervisory Board	Mgmt	For	Against	Against	No			
	Blended Rationale: [RU-M0201-005] Length of proposed tenure exceeds typical market standards without rationale provided by company.								
6.3	Elect Kathrin Dahnke to the Supervisory Board	Mgmt	For	Against	Against	No			
	Blended Rationale: [RU-M0201-005] Length of p company.	roposed tenure exceeds typic	cal market standa	rds without rationale provided by					
6.4	Elect Margarete Haase to the Supervisory Board	Mgmt	For	Against	Against	No			
	Blended Rationale: [RU-M0201-005] Length of p company.[LN-M0201-007] As nomination commi								
6.5	Elect Harry Hohmeister to the Supervisory Board	Mgmt	For	Against	Against	No			
	Blended Rationale: [RU-M0201-005] Length of proposed tenure exceeds typical market standards without rationale provided by company.								
6.6	Elect Mike Josef to the Supervisory Board	Mgmt	For	Against	Against	No			
	Blended Rationale: [RU-M0201-005] Length of p company.	roposed tenure exceeds typic	cal market standa	rds without rationale provided by					
6.7	Elect Frank-Peter Kaufmann to the Supervisory Board	Mgmt	For	Against	Against	No			
	Blended Rationale: [RU-M0201-005] Length of p company.	roposed tenure exceeds typic	cal market standa	rds without rationale provided by					

# **Fraport AG Frankfurt Airport Services Worldwide**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS			
6.8	Elect Lothar Klemm to the Supervisory Board	Mgmt	For	Against	Against	No			
	Blended Rationale: [RU-M0201-005] Length of propositions of propositions and statement of the statement of t	osed tenure exceeds typical n	narket standa	rds without rationale provided by					
6.9	Elect Sonja Waerntges to the Supervisory Board	Mgmt	For	Against	Against	No			
	Blended Rationale: [RU-M0201-005] Length of proposed tenure exceeds typical market standards without rationale provided by company.								
6.10	Elect Katja Windt to the Supervisory Board	Mgmt	For	Against	Against	No			
	Blended Rationale: [RU-M0201-005] Length of proposed tenure exceeds typical market standards without rationale provided by company.								
7	Approve Affiliation Agreement with Fraport Facility Services GmbH	Mgmt	For	For	For	No			
8	Approve Virtual-Only Shareholder Meetings Until 2026; Amend Articles Re: Online Participation	Mgmt	For	For	For	No			
9	Amend Articles Re: Participation of Supervisory Board Members in the Annual General Meeting by Means of Audio and Video Transmission	Mgmt	For	For	For	No			
10	Approve Remuneration Policy for the Supervisory Board	Mgmt	For	For	For	No			
11	Amend Articles Re: Convocation of Supervisory Board Meetings	Mgmt	For	For	For	No			

### **Fujitsu Ltd.**

**Meeting Date:** 06/26/2023 **Record Date:** 03/31/2023

Country: Japan

Ticker: 6702

Meeting Type: Annual

**Primary ISIN:** JP3818000006

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Tokita, Takahito	Mgmt	For	For	For	No
	Blended Rationale: .					
1.2	Elect Director Furuta, Hidenori	Mgmt	For	For	For	No
	Blended Rationale: .					
1.3	Elect Director Isobe, Takeshi	Mgmt	For	For	For	No
1.4	Elect Director Yamamoto, Masami	Mgmt	For	For	For	No
1.5	Elect Director Mukai, Chiaki	Mgmt	For	For	For	No
1.6	Elect Director Abe, Atsushi	Mgmt	For	For	For	No

# Fujitsu Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.7	Elect Director Kojo, Yoshiko	Mgmt	For	For	For	No
1.8	Elect Director Sasae, Kenichiro	Mgmt	For	For	For	No
1.9	Elect Director Byron Gill	Mgmt	For	For	For	No
2	Appoint Statutory Auditor Hatsukawa, Koji	Mgmt	For	For	For	No
3	Approve Restricted Stock Plan	Mgmt	For	For	For	No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Tokita, Takahito	Mgmt	For	For	For	No
	Blended Rationale: .					
1.2	Elect Director Furuta, Hidenori	Mgmt	For	For	For	No
	Blended Rationale: .					
1.3	Elect Director Isobe, Takeshi	Mgmt	For	For	For	No
1.4	Elect Director Yamamoto, Masami	Mgmt	For	For	For	No
1.5	Elect Director Mukai, Chiaki	Mgmt	For	For	For	No
1.6	Elect Director Abe, Atsushi	Mgmt	For	For	For	No
1.7	Elect Director Kojo, Yoshiko	Mgmt	For	For	For	No
1.8	Elect Director Sasae, Kenichiro	Mgmt	For	For	For	No
1.9	Elect Director Byron Gill	Mgmt	For	For	For	No
2	Appoint Statutory Auditor Hatsukawa, Koji	Mgmt	For	For	For	No
3	Approve Restricted Stock Plan	Mgmt	For	For	For	No

#### **Garmin Ltd.**

**Meeting Date:** 06/09/2023 **Record Date:** 04/14/2023

**Country:** Switzerland **Meeting Type:** Annual

Ticker: GRMN

**Primary ISIN:** CH0114405324

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Allocation of Income and Dividends	Mgmt	For	For	For	No
3	Approve Dividends	Mgmt	For	For	For	No

### **Garmin Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
4	Approve Discharge of Board and Senior Management	Mgmt	For	For	For	No
5a	Elect Director Jonathan C. Burrell	Mgmt	For	For	Against	Yes
	Blended Rationale: [RU-M0201-028] Vote as account for diversity on the board[SD-M020 director has not been identified.	_				
5b	Elect Director Joseph J. Hartnett	Mgmt	For	For	Against	Yes
	Blended Rationale: [RU-M0201-028] Vote as account for diversity on the board[SD-M020 director has not been identified.	_				
5c	Elect Director Min H. Kao	Mgmt	For	For	For	No
5d	Elect Director Catherine A. Lewis	Mgmt	For	For	For	No
5e	Elect Director Charles W. Peffer	Mgmt	For	For	Against	Yes
	Blended Rationale: [RU-M0201-028] Vote agaccount for diversity on the board[SD-M020 director has not been identified.	-				
5f	Elect Director Clifton A. Pemble	Mgmt	For	For	For	No
6	Elect Min H. Kao as Board Chairman	Mgmt	For	For	For	No
7a	Appoint Jonathan C. Burrell as Member of the Compensation Committee	Mgmt	For	For	For	No
7b	Appoint Joseph J. Hartnett as Member of the Compensation Committee	Mgmt	For	For	For	No
7c	Appoint Catherine A. Lewis as Member of the Compensation Committee	Mgmt	For	For	For	No
7d	Appoint Charles W. Peffer as Member of the Compensation Committee	Mgmt	For	For	For	No
8	Designate Wuersch & Gering LLP as Independent Proxy	Mgmt	For	For	For	No
9	Ratify Ernst & Young LLP as Auditors and Ernst & Young Ltd as Statutory Auditor	Mgmt	For	For	For	No
10	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
11	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
12	Advisory Vote on the Swiss Statutory Compensation Report	Mgmt	For	For	For	No
13	Approve Fiscal Year 2024 Maximum Aggregate Compensation for the Executive Management	Mgmt	For	For	For	No
14	Approve Maximum Aggregate Compensation for the Board of Directors for the Period Between the 2023 AGM and the 2024 AGM	Mgmt	For	For	For	No
15	Cancel Repurchased Shares	Mgmt	For	For	For	No
16	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For	No
17	Amend Non-Employee Director Omnibus Stock Plan	Mgmt	For	For	For	No

#### **Garmin Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
18	Approve Reduction of Par Value	Mgmt	For	For	For	No
19	Approve Conversion of Currency of the Share Capital from CHF to USD	Mgmt	For	For	For	No
20	Amend Articles to Reflect Changes in Capital	Mgmt	For	For	For	No
21	Amend Articles Re: Addressing Shares, Shareholder Rights and General Meeting	Mgmt	For	For	For	No
22	Amend Articles Re: Addressing Board, Compensation and Related Matters	Mgmt	For	For	For	No

### **GEA Group AG**

**Meeting Date:** 04/27/2023 **Record Date:** 04/05/2023

**Country:** Germany **Meeting Type:** Annual

Ticker: G1A

**Primary ISIN:** DE0006602006

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 0.95 per Share	Mgmt	For	For	For	No
3	Approve Remuneration Report	Mgmt	For	For	For	No
4	Approve Discharge of Management Board for Fiscal Year 2022	Mgmt	For	For	For	No
5	Approve Discharge of Supervisory Board for Fiscal Year 2022	Mgmt	For	For	For	No
6	Ratify KPMG AG as Auditors for Fiscal Year 2023	Mgmt	For	For	For	No
7	Elect Hans Kempf to the Supervisory Board	Mgmt	For	For	For	No
8.1	Amend Articles Re: Supervisory Board Term of Office	Mgmt	For	For	For	No
8.2	Amend Articles Re: By-Elections to the Supervisory Board	Mgmt	For	For	For	No
9	Approve Remuneration of Supervisory Board	Mgmt	For	For	For	No
10.1	Approve Virtual-Only Shareholder Meetings Until 2025	Mgmt	For	For	For	No
10.2	Amend Articles Re: Participation of Supervisory Board Members in the Annual General Meeting by Means of Audio and Video Transmission	Mgmt	For	For	For	No
10.3	Amend Articles Re: General Meeting Chair and Procedure	Mgmt	For	For	For	No

### **GEA Group AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
11	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For	No

### **Generac Holdings Inc.**

**Meeting Date:** 06/15/2023 **Record Date:** 04/17/2023

Country: USA
Meeting Type: Annual

Ticker: GNRC

Primary ISIN: US3687361044

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Marcia J. Avedon	Mgmt	For	For	For	No
1.2	Elect Director Bennett J. Morgan	Mgmt	For	For	For	No
	Blended Rationale: .					
1.3	Elect Director Dominick P. Zarcone	Mgmt	For	For	For	No
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

#### **General Mills, Inc.**

**Meeting Date:** 09/26/2023 **Record Date:** 07/28/2023

Country: USA
Meeting Type: Annual

Ticker: GIS

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director R. Kerry Clark	Mgmt	For	For	For	No
1b	Elect Director C. Kim Goodwin	Mgmt	For	For	For	No
1c	Elect Director Jeffrey L. Harmening	Mgmt	For	For	For	No
1d	Elect Director Maria G. Henry	Mgmt	For	For	For	No
1e	Elect Director Jo Ann Jenkins	Mgmt	For	For	For	No
1f	Elect Director Elizabeth C. Lempres	Mgmt	For	For	For	No
1g	Elect Director Diane L. Neal	Mgmt	For	For	For	No
1h	Elect Director Steve Odland	Mgmt	For	For	For	No
1i	Elect Director Maria A. Sastre	Mgmt	For	For	For	No

# **General Mills, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1j	Elect Director Eric D. Sprunk	Mgmt	For	For	For	No
1k	Elect Director Jorge A. Uribe	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
5	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	For	Against	For	Yes
6	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0235-101] We do not waste of corporate resources.	believe the proposed thres	shold to call s	special meetings is sufficient to avoid		

### **Genmab A/S**

**Meeting Date:** 03/29/2023 **Record Date:** 03/22/2023

Country: Denmark

Ticker: GMAB

Meeting Type: Annual

**Primary ISIN:** DK0010272202

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Report of Board	Mgmt				
2	Accept Financial Statements and Statutory Reports; Approve Discharge of Management and Board	Mgmt	For	For	For	No
3	Approve Allocation of Income and Omission of Dividends	Mgmt	For	For	For	No
4	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For	For	No
5.a	Reelect Deirdre P. Connelly as Director	Mgmt	For	For	Abstain	Yes
	Blended Rationale: [LN-M0201-002] Nominee se board.[SF-M0201-020] Vote against compensation and/or peers.[LN-M0550-002] Remuneration com	on committee member be	ecause pay is not pro			
5.b	Reelect Pernille Erenbjerg as Director	Mgmt	For	For	Abstain	Yes
	Blended Rationale: [SF-M0201-019] Nominee se raises substantial concerns about the director's a			•	eve	
5.c	Reelect Rolf Hoffmann as Director	Mgmt	For	For	For	No
5.d	Reelect Elizabeth OFarrell as Director	Mgmt	For	For	For	No

## **Genmab A/S**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
5.e	Reelect Paolo Paoletti as Director	Mgmt	For	For	Abstain	Yes
	Blended Rationale: [SF-M0201-020] Vote against co performance and/or peers.[LN-M0550-002] Remune.	•				
5.f	Reelect Anders Gersel Pedersen as Director	Mgmt	For	For	Abstain	Yes
	Blended Rationale: [SF-M0201-019] Nominee serve: raises substantial concerns about the director's ability compensation committee member because pay is not Remuneration committee discretion has been used page 1975.	y to exercise sufficient oversig ot properly aligned with perform	nht on this boa	rd.[SF-M0201-020] Vote against		
6	Ratify PricewaterhouseCoopers as Auditors	Mgmt	For	For	For	No
7.a	Approve Remuneration of Directors in the Amount of DKK 1.2 Million for Chairman, DKK 900,000 for Vice Chairman, and DKK 600,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	Against	For	Yes
7.b	Amend Remuneration Policy	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
7.c	Amendment to Remuneration Policy for Board of Directors and Executive Management	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0550-003] Poor use of rem Disclosure does not provide sufficient understanding performance-based pay and company performance.			•		
7.d	Authorize Share Repurchase Program	Mgmt	For	For	For	No
8	Authorize Editorial Changes to Adopted Resolutions in Connection with Registration with Danish Authorities	Mgmt	For	For	For	No
9	Other Business	Mgmt				

#### **Getlink SE**

**Meeting Date:** 04/27/2023

Country: France

**Record Date:** 04/25/2023

Meeting Type: Annual/Special

Ticker: GET

Primary ISIN: FR0010533075

						Vote
Proposal			Mgmt		Vote	Against
Number	Proposal Text	Proponent	Rec	ISS Rec	Instruction	ISS

Ordinary Business

Mgmt

#### **Getlink SE**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Treatment of Losses and Dividends of EUR 0.50 per Share	Mgmt	For	For	For	No
3	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
4	Authorize Repurchase of Up to 5 Percent of Issued Share Capital	Mgmt	For	For	For	No
5	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For	No
6	Elect Benoit de Ruffray as Director	Mgmt	For	For	For	No
7	Elect Marie Lemarie as Director	Mgmt	For	For	For	No
8	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	No
9	Approve Compensation of Yann Leriche, CEO	Mgmt	For	For	For	No
10	Approve Compensation of Jacques Gounon, Chairman of the Board	Mgmt	For	For	For	No
11	Approve Remuneration Policy of Corporate Officers	Mgmt	For	For	For	No
12	Approve Remuneration Policy of CEO	Mgmt	For	For	For	No
13	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For	No
14	Authorize up to 450,000 Shares for Use in Restricted Stock Plans	Mgmt	For	For	For	No
15	Authorize up to 375,000 Shares for Use in Restricted Stock Plans Reserved for Employees and Corporate Officers With Performance Conditions Attached	Mgmt	For	For	For	No
16	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 88 Million	Mgmt	For	For	For	No
17	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For	No
18	Set Total Limit for Capital Increase to Result from Issuance Requests Under Items 16 and 17 at EUR 88 Million	Mgmt	For	For	For	No
19	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	No
20	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	No
21	Ratify Change Location of Registered Office to 37-39, rue de la Bienfaisance, 75008 Paris and Amend Bylaws Accordingly	Mgmt	For	For	For	No
22	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

#### **Gildan Activewear Inc.**

**Meeting Date:** 05/04/2023 **Record Date:** 03/06/2023

Country: Canada

Meeting Type: Annual/Special

Ticker: GIL

Primary ISIN: CA3759161035

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
2.1	Elect Director Donald C. Berg	Mgmt	For	For	For	No
2.2	Elect Director Maryse Bertrand	Mgmt	For	For	For	No
2.3	Elect Director Dhaval Buch	Mgmt	For	For	For	No
2.4	Elect Director Marc Caira	Mgmt	For	For	For	No
2.5	Elect Director Glenn J. Chamandy	Mgmt	For	For	For	No
2.6	Elect Director Shirley E. Cunningham	Mgmt	For	For	For	No
2.7	Elect Director Charles M. Herington	Mgmt	For	For	For	No
2.8	Elect Director Luc Jobin	Mgmt	For	For	For	No
2.9	Elect Director Craig A. Leavitt	Mgmt	For	For	For	No
2.10	Elect Director Anne Martin-Vachon	Mgmt	For	For	For	No
3	Re-approve Shareholder Rights Plan	Mgmt	For	For	For	No
4	Amend Long-Term Incentive Plan	Mgmt	For	For	For	No
5	Amend Long-Term Incentive Plan	Mgmt	For	For	For	No
6	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	No
	Shareholder Proposal	Mgmt				
7	Review Human Capital Management KPIs and SPTs Addressing Human Rights in its Supply Chain, and Improving Employee Safety and Reducing Workplace Risks and Include One Such KPI/SPT in its Next Sustainability Linked Credit Facility in 2027	SH	Against	Against	Against	No

Blended Rationale: [SF-S0000-020] The request is either not clearly defined, too prescriptive, not in the purview of shareholders, or unduly constraining on the company

### **Gilead Sciences, Inc.**

**Meeting Date:** 05/03/2023 **Record Date:** 03/15/2023

Country: USA Meeting Type: Annual

Ticker: GILD

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
1a	Elect Director Jacqueline K. Barton	Mgmt	For	For	For	No	
1b	Elect Director Jeffrey A. Bluestone	Mgmt	For	For	For	No	
1c	Elect Director Sandra J. Horning	Mgmt	For	For	For	No	
1d	Elect Director Kelly A. Kramer	Mgmt	For	For	For	No	
1e	Elect Director Kevin E. Lofton	Mgmt	For	For	For	No	
1f	Elect Director Harish Manwani	Mgmt	For	For	For	No	
	Blended Rationale: .						
1g	Elect Director Daniel P. O'Day	Mgmt	For	For	For	No	
1h	Elect Director Javier J. Rodriguez	Mgmt	For	For	For	No	
1i	Elect Director Anthony Welters	Mgmt	For	For	For	No	
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No	
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No	
	Blended Rationale: [SF-M0552-002] We believe that it is in the best interests of shareholders for issuers to hold votes on executive compensation every year.						
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For	No	
6	Require More Director Nominations Than Open Seats	SH	Against	Against	Against	No	
	Blended Rationale: [SF-S4578-106] Compa	ny already has policies i	n place to address	these issues.			
7	Amend Right to Call Special Meeting	SH	Against	Against	Against	No	
	Blended Rationale: [SF-S0000-101] No demonstrable economical benefit to shareholders.						
8	Report on Impact of Extended Patent Exclusivities on Product Access	SH	Against	Against	Against	No	

#### **Givaudan SA**

**Record Date:** 

Meeting Date: 03/23/2023

Country: Switzerland

Meeting Type: Annual

Ticker: GIVN

**Primary ISIN:** CH0010645932

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No

### **Givaudan SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of CHF 67 per Share	Mgmt	For	For	For	No
4	Approve Discharge of Board of Directors	Mgmt	For	For	For	No
5.1	Amend Articles Re: Annulment of the Conversion of Shares Clause	Mgmt	For	For	For	No
5.2	Amend Articles of Association (Incl. Approval of Virtual-Only Shareholder Meetings)	Mgmt	For	For	For	No
5.3	Amend Articles Re: Board of Directors; Compensation; External Mandates for Members of the Board of Directors and Executive Committee	Mgmt	For	For	For	No
5.4	Approve Creation of Capital Band within the Upper Limit of CHF 101.6 Million and the Lower Limit of CHF 92.3 Million with or without Exclusion of Preemptive Rights and Amend Conditional Capital Authorization	Mgmt	For	For	For	No
6.1.1	Reelect Victor Balli as Director	Mgmt	For	For	For	No
6.1.2	Reelect Ingrid Deltenre as Director	Mgmt	For	For	For	No
6.1.3	Reelect Olivier Filliol as Director	Mgmt	For	For	For	No
6.1.4	Reelect Sophie Gasperment as Director	Mgmt	For	For	For	No
6.1.5	Reelect Calvin Grieder as Director and Board Chair	Mgmt	For	For	For	No
6.1.6	Reelect Tom Knutzen as Director	Mgmt	For	Against	Against	No
	Blended Rationale: [SF-M0201-019] Nominee ser raises substantial concerns about the director's ar					
6.2	Elect Roberto Guidetti as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
6.3.1	Reappoint Ingrid Deltenre as Member of the Compensation Committee	Mgmt	For	For	For	No
6.3.2	Reappoint Victor Balli as Member of the Compensation Committee	Mgmt	For	For	For	No
6.3.3	Appoint Olivier Filliol as Member of the Compensation Committee	Mgmt	For	For	For	No
6.4	Designate Manuel Isler as Independent Proxy	Mgmt	For	For	For	No
6.5	Ratify KPMG AG as Auditors	Mgmt	For	For	For	No
7.1	Approve Remuneration of Directors in the Amount of CHF 3 Million	Mgmt	For	For	For	No
7.2.1	Approve Short Term Variable Remuneration of Executive Committee in the Amount of CHF 3.3 Million	Mgmt	For	For	For	No
7.2.2	Approve Fixed and Long Term Variable Remuneration of Executive Committee in the Amount of CHF 15.4 Million	Mgmt	For	For	For	No

#### **Givaudan SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
8	Transact Other Business (Voting)	Mgmt	For	Against	Abstain	Yes

Blended Rationale: [SF-M0125-001] We oppose giving companies our proxy to vote on matters where we are not given the opportunity to review and understand those measures and carry out an appropriate level of shareholder oversight.

### **Graphic Packaging Holding Company**

**Meeting Date:** 05/24/2023 **Record Date:** 03/27/2023

Country: USA

Meeting Type: Annual

Ticker: GPK

**Primary ISIN:** US3886891015

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Michael P. Doss	Mgmt	For	For	For	No
1.2	Elect Director Dean A. Scarborough	Mgmt	For	For	For	No
1.3	Elect Director Larry M. Venturelli	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

#### **Greencoat Renewables PLC**

**Meeting Date:** 04/28/2023 **Record Date:** 04/24/2023

**Country:** Ireland **Meeting Type:** Annual

Ticker: GRP

Primary ISIN: IE00BF2NR112

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No	
2a	Re-elect Ronan Murphy as Director	Mgmt	For	For	For	No	
2b	Re-elect Emer Gilvarry as Director	Mgmt	For	For	For	No	
2c	Re-elect Kevin McNamara as Director	Mgmt	For	For	For	No	
2d	Re-elect Marco Graziano as Director	Mgmt	For	For	For	No	
2e	Elect Eva Lindqvist as Director	Mgmt	For	For	For	No	
3	Ratify BDO as Auditors	Mgmt	For	For	For	No	

#### **Greencoat Renewables PLC**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
4	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
5	Authorise Issue of Equity	Mgmt	For	For	For	No
6	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
7	Authorise Issue of Equity without Pre-emptive Rights (Additional Authority)	Mgmt	For	For	For	No
8	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
9	Determine the Price Range at which Treasury Shares may be Re-issued Off-Market	Mgmt	For	For	For	No
10	Approve Reduction of the Share Premium Account	Mgmt	For	For	For	No

#### **Greencoat UK Wind PLC**

**Meeting Date:** 04/28/2023 **Record Date:** 04/26/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: UKW

Primary ISIN: GB00B8SC6K54

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Approve Remuneration Policy	Mgmt	For	For	For	No
4	Approve Dividend Policy	Mgmt	For	For	For	No
5	Reappoint BDO LLP as Auditors	Mgmt	For	For	For	No
6	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
7	Re-elect Martin McAdam as Director	Mgmt	For	For	For	No
8	Re-elect Lucinda Riches as Director	Mgmt	For	For	For	No
9	Re-elect Caoimhe Giblin as Director	Mgmt	For	For	For	No
10	Re-elect Nicholas Winser as Director	Mgmt	For	For	For	No
11	Authorise Issue of Equity	Mgmt	For	For	For	No
12	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
13	Authorise Issue of Equity without Pre-emptive Rights (Additional Authority)	Mgmt	For	For	For	No
14	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No

#### **Greencoat UK Wind PLC**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
15	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

### **Gresham House Energy Storage**

**Meeting Date:** 05/30/2023 **Record Date:** 05/25/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: GRID

Primary ISIN: GB00BFX3K770

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Approve Company's Dividend Policy	Mgmt	For	For	For	No
4	Re-elect John Leggate as Director	Mgmt	For	For	For	No
5	Re-elect Duncan Neale as Director	Mgmt	For	For	For	No
6	Re-elect Cathy Pitt as Director	Mgmt	For	For	For	No
7	Re-elect David Stevenson as Director	Mgmt	For	For	For	No
8	Elect Isabel Liu as Director	Mgmt	For	For	For	No
9	Reappoint BDO LLP as Auditors	Mgmt	For	For	For	No
10	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
11	Approve Continuation of Company as Investment Trust	Mgmt	For	For	For	No
12	Authorise Issue of Equity	Mgmt	For	For	For	No
13	Authorise Issue of Equity (Additional Authority)	Mgmt	For	For	For	No
14	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
15	Authorise Issue of Equity without Pre-emptive Rights (Additional Authority)	Mgmt	For	For	For	No
16	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
17	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

### **Gresham House Energy Storage**

**Meeting Date:** 06/29/2023 **Record Date:** 06/27/2023

Country: United Kingdom
Meeting Type: Special

Ticker: GRID

Primary ISIN: GB00BFX3K770

# **Gresham House Energy Storage**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Remuneration Policy	Mgmt	For	For	For	No

### **H&M Hennes & Mauritz AB**

**Meeting Date:** 05/04/2023 **Record Date:** 04/25/2023

**Country:** Sweden **Meeting Type:** Annual

Ticker: HM.B

**Primary ISIN:** SE0000106270

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Open Meeting	Mgmt				
2	Elect Chairman of Meeting	Mgmt	For	For	For	No
3	Prepare and Approve List of Shareholders	Mgmt	For	For	For	No
4	Approve Agenda of Meeting	Mgmt	For	For	For	No
5	Designate Inspector(s) of Minutes of Meeting	Mgmt				
6	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For	No
7	Receive Financial Statements and Statutory Reports	Mgmt				
8	Comments by Auditor, Chair of The Board and CEO; Questions from Shareholders to The Board and Management	Mgmt				
9.a	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
9.b	Approve Allocation of Income and Dividends of SEK 6.50	Mgmt	For	For	For	No
9.c1	Approve Discharge of Board Chair Karl-Johan Persson	Mgmt	For	For	For	No
9.c2	Approve Discharge of Board Member Stina Bergfors	Mgmt	For	For	For	No
9.c3	Approve Discharge of Board Member Anders Dahlvig	Mgmt	For	For	For	No
9.c4	Approve Discharge of Board Member Danica Kragic Jensfelt	Mgmt	For	For	For	No
9.c5	Approve Discharge of Board Member Lena Patriksson Keller	Mgmt	For	For	For	No
9.c6	Approve Discharge of Board Member Christian Sievert	Mgmt	For	For	For	No
9.c7	Approve Discharge of Board Member Erica Wiking Hager	Mgmt	For	For	For	No

#### **H&M Hennes & Mauritz AB**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
9.c8	Approve Discharge of Board Member Niklas Zennstrom	Mgmt	For	For	For	No		
9.c9	Approve Discharge of Employee Representative Ingrid Godin	Mgmt	For	For	For	No		
9.c10	Approve Discharge of Employee Representative Tim Gahnstrom	Mgmt	For	For	For	No		
9.c11	Approve Discharge of Employee Representative Louise Wikholm	Mgmt	For	For	For	No		
9.c12	Approve Discharge of Employee Representative Margareta Welinder	Mgmt	For	For	For	No		
9.c13	Approve Discharge of Employee Representative Hampus Glanzelius	Mgmt	For	For	For	No		
9.c14	Approve Discharge of Employee Representative Agneta Gustafsson	Mgmt	For	For	For	No		
9.c15	Approve Discharge of CEO Helena Helmersson	Mgmt	For	For	For	No		
10.1	Determine Number of Members (8) and Deputy Members (0) of Board	Mgmt	For	For	For	No		
10.2	Determine Number of Auditors (1) and Deputy Auditors (0)	Mgmt	For	For	For	No		
11.1	Approve Remuneration of Directors in the Amount of SEK 1.85 Million for Chairman and SEK 800,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For	No		
11.2	Approve Remuneration of Auditors	Mgmt	For	For	For	No		
12.1	Reelect Stina Bergfors as Director	Mgmt	For	For	For	No		
12.2	Reelect Anders Dahlvig as Director	Mgmt	For	Against	For	Yes		
12.3	Reelect Danica Kragic Jensfelt as Director	Mgmt	For	For	For	No		
12.4	Reelect Lena Patriksson Keller as Director	Mgmt	For	For	For	No		
12.5	Reelect Karl-Johan Persson as Director	Mgmt	For	For	For	No		
12.6	Reelect Christian Sievert as Director	Mgmt	For	Against	For	Yes		
12.7	Reelect Niklas Zennstrom as Director	Mgmt	For	For	For	No		
12.8	Elect Christina Synnergren as Director	Mgmt	For	For	For	No		
12.9	Reelect Karl-Johan Persson as Board Chair	Mgmt	For	For	Against	Yes		
	Blended Rationale: [SF-M0201-020] Vote against compensation committee member because pay is not properly aligned with performance and/or peers. [LN-M0201-002] Nominee serves as Chairman of the board and bears responsibility for a poorly structured board.							
13	Ratify Deloitte as Auditor	Mgmt	For	For	For	No		
14	Approve Remuneration Report	Mgmt	For	For	Against	Yes		
	Planded Pationals, [CD MOFFO 001] Display	uura daaa nat nuovida suffii	aiant undauata	nding of the company's very	agatian			

Blended Rationale: [SD-M0550-001] Disclosure does not provide sufficient understanding of the company's remuneration policies and the link between performance-based pay and company performance.

#### **H&M Hennes & Mauritz AB**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
15	Approve SEK 3.2 Billion Reduction in Share Capital via Share Cancellation; Approve Capitalization of Reserves of SEK 3.2 Billion for a Bonus Issue	Mgmt	For	For	For	No		
16	Authorize Share Repurchase Program	Mgmt	For	For	For	No		
	Shareholder Proposals Submitted by Daniel Sommerstein	Mgmt						
17	Request Board to Initiate Plan for Launching Clothing with Fairtrade Label	SH	None	Against	Against	No		
	Blended Rationale: [RU-S0000-001] Proposal is	not in shareholders' best	interests.					
	Shareholder Proposals Submitted by Fair Action	Mgmt						
18	Request Company to Negotiate with Unions and Suppliers to Establish and Manage (i) Wage Assurance Account, (ii) Severance Claims Account, and (iii) Administration and Enforcement Account	SH	None	Against	Against	No		
	Blended Rationale: [RU-S0000-001] Proposal is not in shareholders' best interests.							
	Shareholder Proposals Submitted by Fondazione Finanza Etica	Mgmt						
19	Request Company to Disclose Exposure to and Risks of Sourcing GM Cotton, and Set Targets to Decrease Exposure to GM Cotton and Increase Sourcing of Organic Cotton	SH	None	Against	Against	No		
	Blended Rationale: [RU-S0000-001] Proposal is not in shareholders' best interests.							
	Shareholder Proposals Submitted by People for the Ethical Treatment of Animals	Mgmt						
20	Report on Slaughter Methods Used in H&M Supply Chain	SH	None	Against	Against	No		
	Blended Rationale: [RU-S0000-001] Proposal is	not in shareholders' best	interests.					
21	Close Meeting	Mgmt						

## **Halliburton Company**

**Meeting Date:** 05/17/2023 **Record Date:** 03/20/2023

**Country:** USA **Meeting Type:** Annual

Ticker: HAL

Primary ISIN: US4062161017

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Abdulaziz F. Al Khayyal	Mgmt	For	For	For	No
1b	Elect Director William E. Albrecht	Mgmt	For	For	For	No
1c	Elect Director M. Katherine Banks	Mgmt	For	For	For	No

# **Halliburton Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1d	Elect Director Alan M. Bennett	Mgmt	For	For	For	No
1e	Elect Director Milton Carroll	Mgmt	For	For	For	No
1f	Elect Director Earl M. Cummings	Mgmt	For	For	For	No
1g	Elect Director Murry S. Gerber	Mgmt	For	For	For	No
1h	Elect Director Robert A. Malone	Mgmt	For	For	For	No
1i	Elect Director Jeffrey A. Miller	Mgmt	For	For	For	No
1j	Elect Director Bhavesh V. (Bob) Patel	Mgmt	For	For	For	No
1k	Elect Director Maurice S. Smith	Mgmt	For	For	For	No
11	Elect Director Janet L. Weiss	Mgmt	For	For	For	No
1m	Elect Director Tobi M. Edwards Young	Mgmt	For	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For	For	No
6	Amend Certificate of Incorporation	Mgmt	For	For	For	No

### **Halma Plc**

**Meeting Date:** 07/20/2023 **Record Date:** 07/18/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: HLMA

**Primary ISIN:** GB0004052071

Proposal			Mgmt		Vote	Vote Against
Number	Proposal Text	Proponent	Rec	ISS Rec	Instruction	ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Final Dividend	Mgmt	For	For	For	No
3	Approve Remuneration Report	Mgmt	For	For	For	No
4	Elect Steve Gunning as Director	Mgmt	For	For	For	No
5	Re-elect Dame Louise Makin as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
6	Re-elect Marc Ronchetti as Director	Mgmt	For	For	For	No
7	Re-elect Jennifer Ward as Director	Mgmt	For	For	For	No
8	Re-elect Carole Cran as Director	Mgmt	For	For	For	No
9	Re-elect Jo Harlow as Director	Mgmt	For	For	For	No

#### **Halma Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
10	Re-elect Dharmash Mistry as Director	Mgmt	For	For	For	No
11	Re-elect Sharmila Nebhrajani as Director	Mgmt	For	For	For	No
12	Re-elect Tony Rice as Director	Mgmt	For	For	For	No
13	Re-elect Roy Twite as Director	Mgmt	For	For	For	No
14	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
15	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
16	Authorise Issue of Equity	Mgmt	For	For	For	No
17	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	No
18	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
19	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
20	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
21	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

## Hankyu Hanshin Holdings, Inc.

**Meeting Date:** 06/16/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual

Ticker: 9042

**Primary ISIN:** JP3774200004

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, With a Final Dividend of JPY 25	Mgmt	For	For	For	No
2.1	Elect Director Sumi, Kazuo	Mgmt	For	For	For	No
2.2	Elect Director Shimada, Yasuo	Mgmt	For	For	For	No
2.3	Elect Director Endo, Noriko	Mgmt	For	For	For	No
2.4	Elect Director Tsuru, Yuki	Mgmt	For	For	For	No
2.5	Elect Director Kobayashi, Mitsuyoshi	Mgmt	For	For	For	No
2.6	Elect Director Shimatani, Yoshishige	Mgmt	For	For	For	No
2.7	Elect Director Araki, Naoya	Mgmt	For	For	For	No
2.8	Elect Director Kusu, Yusuke	Mgmt	For	For	For	No
3	Elect Alternate Director and Audit Committee Member Tsuru, Yuki	Mgmt	For	For	For	No

### **HCA** Healthcare, Inc.

**Meeting Date:** 04/19/2023 **Record Date:** 02/24/2023

Country: USA
Meeting Type: Annual

Ticker: HCA

Primary ISIN: US40412C1018

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Thomas F. Frist, III	Mgmt	For	For	For	No
1b	Elect Director Samuel N. Hazen	Mgmt	For	For	For	No
1c	Elect Director Meg G. Crofton	Mgmt	For	For	For	No
1d	Elect Director Robert J. Dennis	Mgmt	For	For	For	No
1e	Elect Director Nancy-Ann DeParle	Mgmt	For	For	For	No
1f	Elect Director William R. Frist	Mgmt	For	For	For	No
1g	Elect Director Hugh F. Johnston	Mgmt	For	For	For	No
1h	Elect Director Michael W. Michelson	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Wayne J. Riley	Mgmt	For	For	For	No
<b>1</b> j	Elect Director Andrea B. Smith	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	For	For	For	No
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
5	Report on Political Contributions and Expenditures	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-022] The comp is already enhancing its relevant disclosures.	any already provides	sufficient disclosu	re and/or reporting rega	arding this issue, or	
6	Amend Charter of Patient Safety and Quality of Care Committee	SH	Against	For	Against	Yes

#### **Hermes International SCA**

**Meeting Date:** 04/20/2023 **Record Date:** 04/18/2023

Country: France

Meeting Type: Annual/Special

Ticker: RMS

Primary ISIN: FR0000052292

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
3	Approve Discharge of General Managers	Mgmt	For	For	For	No
4	Approve Allocation of Income and Dividends of EUR 13 per Share	Mgmt	For	For	For	No
5	Approve Auditors' Special Report on Related-Party Transactions	Mgmt	For	Against	Against	No
	Blended Rationale: [SF-M0460-001] The company di	id not provide sufficient inforn	nation to supp	ort the related party transaction.		
6	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	Against	For	Yes
7	Approve Compensation Report of Corporate Officers	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0550-002] Remuneration of arrangements are poorly structured.	committee discretion has beer	n used poorly.	[LN-M0550-001] Remuneration		
8	Approve Compensation of Axel Dumas, General Manager	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0550-002] Remuneration of arrangements are poorly structured.	committee discretion has beer	n used poorly. <sub>[</sub>	[LN-M0550-001] Remuneration		
9	Approve Compensation of Emile Hermes SAS, General Manager	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0550-002] Remuneration of arrangements are poorly structured.	rommittee discretion has beer	n used poorly.	[LN-M0550-001] Remuneration		
10	Approve Compensation of Eric de Seynes, Chairman of the Supervisory Board	Mgmt	For	For	For	No
11	Approve Remuneration Policy of General Managers	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0550-002] Remuneration of arrangements are poorly structured.	committee discretion has beer	n used poorly.	[LN-M0550-001] Remuneration		
12	Approve Remuneration Policy of Supervisory Board Members; Approve Remuneration of Supervisory Board Members in the Aggregate Amount of EUR 900,000	Mgmt	For	For	For	No
13	Reelect Dorothee Altmayer as Supervisory Board Member	Mgmt	For	Against	For	Yes
14	Reelect Monique Cohen as Supervisory Board Member	Mgmt	For	For	For	No
15	Reelect Renaud Mommeja as Supervisory Board Member	Mgmt	For	Against	For	Yes
16	Reelect Eric de Seynes as Supervisory Board Member	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
17	Renew Appointment of PricewaterhouseCoopers Audit as Auditor	Mgmt	For	For	For	No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
18	Renew Appointment of Grant Thornton Audit as Auditor	Mgmt	For	For	For	No
	Extraordinary Business	Mgmt				
19	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	No
20	Authorize Capitalization of Reserves of up to 40 Percent of Issued Capital for Bonus Issue or Increase in Par Value	Mgmt	For	For	For	No
21	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to 40 Percent of Issued Capital	Mgmt	For	Against	For	Yes
22	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights With Binding Priority Right up to 40 Percent of Issued Capital	Mgmt	For	Against	Against	No
	Blended Rationale: [RU-M0300-004] Proposed au	thorization may result in sha	re issuance leve	ls that exceeds market standards.		
23	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	No
24	Approve Issuance of Equity or Equity-Linked Securities for Qualified Investors, up to 20 Percent of Issued Capital	Mgmt	For	Against	Against	No
	Blended Rationale: [RU-M0300-004] Proposed au	thorization may result in sha	re issuance leve	ls that exceeds market standards.		-
25	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	Against	For	Yes
26	Delegate Powers to the Management Board to Decide on Merger, Spin-Off Agreement and Acquisition	Mgmt	For	Against	Against	No
	Blended Rationale: [SF-M0125-001] We opportunity to review and understand those			-	the	-
27	Delegate Powers to the Management Board to Issue Shares up to 40 Percent of Issued Capital in Connection with Item 26 Above	Mgmt	For	Against	Against	No
	Blended Rationale: [SF-M0125-001] We opportunity to review and understand those			_	the	
28	Authorize up to 2 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	Against	Against	No
	Blended Rationale: [SD-M0550-001] Disclosure de and the link between performance-based pay and poorly structured.					-
29	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Discharge of General Managers	Mgmt	For	For	For	No
4	Approve Allocation of Income and Dividends of EUR 13 per Share	Mgmt	For	For	For	No
5	Approve Auditors' Special Report on Related-Party Transactions	Mgmt	For	Against	Against	No
	Blended Rationale: [SF-M0460-001] The company	ny did not provide sufficien	t information to sup	oort the related party transa	action.	
6	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	Against	For	Yes
7	Approve Compensation Report of Corporate Officers	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0550-002] Remuneration arrangements are poorly structured.	on committee discretion ha	as been used poorly	r.[LN-M0550-001] Remuner	ation	
8	Approve Compensation of Axel Dumas, General Manager	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0550-002] Remuneration arrangements are poorly structured.	on committee discretion ha	as been used poorly	r.[LN-M0550-001] Remuner	ation	
9	Approve Compensation of Emile Hermes SAS, General Manager	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0550-002] Remuneration arrangements are poorly structured.	on committee discretion ha	as been used poorly	v.[LN-M0550-001] Remuner	ation	
10	Approve Compensation of Eric de Seynes, Chairman of the Supervisory Board	Mgmt	For	For	For	No
11	Approve Remuneration Policy of General Managers	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0550-002] Remuneration arrangements are poorly structured.	on committee discretion ha	as been used poorly	r.[LN-M0550-001] Remuner	ation	
12	Approve Remuneration Policy of Supervisory Board Members; Approve Remuneration of Supervisory Board Members in the Aggregate Amount of EUR 900,000	Mgmt	For	For	For	No
13	Reelect Dorothee Altmayer as Supervisory Board Member	Mgmt	For	Against	For	Yes
14	Reelect Monique Cohen as Supervisory Board Member	Mgmt	For	For	For	No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
15	Reelect Renaud Mommeja as Supervisory Board Member	Mgmt	For	Against	For	Yes
16	Reelect Eric de Seynes as Supervisory Board Member	Mgmt	For	Against	For	Yes
	Blended Rationale: .					-
17	Renew Appointment of PricewaterhouseCoopers Audit as Auditor	Mgmt	For	For	For	No
18	Renew Appointment of Grant Thornton Audit as Auditor	Mgmt	For	For	For	No
	Extraordinary Business	Mgmt				
19	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	No
20	Authorize Capitalization of Reserves of up to 40 Percent of Issued Capital for Bonus Issue or Increase in Par Value	Mgmt	For	For	For	No
21	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to 40 Percent of Issued Capital	Mgmt	For	Against	For	Yes
22	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights With Binding Priority Right up to 40 Percent of Issued Capital	Mgmt	For	Against	Against	No
	Blended Rationale: [RU-M0300-004] Proposed a	uthorization may result in	share issuance leve	els that exceeds market stan	dards.	-
23	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	No
24	Approve Issuance of Equity or Equity-Linked Securities for Qualified Investors, up to 20 Percent of Issued Capital	Mgmt	For	Against	Against	No
	Blended Rationale: [RU-M0300-004] Proposed a	uthorization may result in	share issuance leve	els that exceeds market stand	dards.	
25	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	Against	For	Yes
26	Delegate Powers to the Management Board to Decide on Merger, Spin-Off Agreement and Acquisition	Mgmt	For	Against	Against	No
	Blended Rationale: [SF-M0125-001] We oppoportunity to review and understand those				=	
27	Delegate Powers to the Management Board to Issue Shares up to 40 Percent of Issued Capital in Connection with Item 26 Above	Mgmt	For	Against	Against	No
	Blended Rationale: [SF-M0125-001] We opp	ose giving companies o	our proxy to vote	on matters where we are	not given the	

Blended Rationale: [SF-M0125-001] We oppose giving companies our proxy to vote on matters where we are not given the opportunity to review and understand those measures and carry out an appropriate level of shareholder oversight.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
28	Authorize up to 2 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	Against	Against	No
	Blended Rationale: [SD-M0550-001] Disclosure does and the link between performance-based pay and compoorly structured.	•	-	, ,		
29	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

## Hitachi Construction Machinery Co., Ltd.

**Meeting Date:** 06/26/2023 **Record Date:** 03/31/2023

Country: Japan

Meeting Type: Annual

Ticker: 6305

**Primary ISIN:** JP3787000003

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Oka, Toshiko	Mgmt	For	For	For	No
1.2	Elect Director Okuhara, Kazushige	Mgmt	For	For	For	No
1.3	Elect Director Kikuchi, Maoko	Mgmt	For	For	For	No
1.4	Elect Director Yamamoto, Toshinori	Mgmt	For	For	For	No
1.5	Elect Director Joseph P. Schmelzeis, Jr	Mgmt	For	For	For	No
1.6	Elect Director Hayama, Takatoshi	Mgmt	For	Against	Against	No
	Blended Rationale: [RJ-M0201-031] AGAINS	ST affiliated outsiders a	t board with three	e committee structure.		
1.7	Elect Director Moe, Hidemi	Mgmt	For	Against	Against	No
	Blended Rationale: [RJ-M0201-031] AGAINS	T affiliated outsiders a	t board with three	e committee structure.		
1.8	Elect Director Shiojima, Keiichiro	Mgmt	For	For	For	No
1.9	Elect Director Senzaki, Masafumi	Mgmt	For	For	For	No
1.10	Elect Director Hirano, Kotaro	Mgmt	For	For	For	No

#### **Holmen AB**

**Meeting Date:** 03/28/2023 **Record Date:** 03/20/2023

Country: Sweden

Meeting Type: Annual

Ticker: HOLM.B

**Primary ISIN:** SE0011090018

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Open Meeting	Mgmt				
2	Elect Chairman of Meeting	Mgmt	For	For	For	No
3	Prepare and Approve List of Shareholders	Mgmt	For	For	For	No
4	Designate Inspectors of Minutes of Meeting	Mgmt	For	For	For	No
5	Approve Agenda of Meeting	Mgmt	For	For	For	No
6	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For	No
7	Receive Financial Statements and Statutory Reports	Mgmt				
8	Allow Questions	Mgmt				
9	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
10	Approve Allocation of Income and Dividends of SEK 16 Per Share	Mgmt	For	For	For	No
11	Approve Discharge of Board and President	Mgmt	For	For	For	No
12	Determine Number of Members (9) and Deputy Members of Board (0); Auditors (1) and Deputy Auditors (0)	Mgmt	For	For	For	No
13	Approve Remuneration of Directors in the Aggregate Amount of SEK 3,690,000; Approve Remuneration of Auditors	Mgmt	For	For	For	No
14	Reelect Fredrik Lundberg, Lars Josefsson, Alice Kempe, Louise Lindh, Ulf Lundahl, Fredrik Persson (Chair), Henrik Sjolund and Henriette Zeuchner as Directors; Elect Carina Akerstrom as Director	Mgmt	For	Against	Against	No
	Blended Rationale: [SF-M0201-019] Nomine raises substantial concerns about the directo serves as Chairman of the board and bears remuneration committee discretion regarding of the company's remuneration policies and	or's ability to exercise sur responsibility for a poorly g increases.[SD-M0550-0	fficient oversigh y structured bod 001] Disclosure	nt on this board.[LN-M0. ard.[LN-M0550-003] Po does not provide suffic	201-002] Nominee or use of cient understanding	
15	Ratify PricewaterhouseCoopers AB as Auditor	Mgmt	For	For	For	No
16	Approve Remuneration Report	Mgmt	For	For	Against	Yes
	Blended Rationale: [LN-M0550-003] Poor us Disclosure does not provide sufficient unders performance-based pay and company perfor	standing of the company			_	
17	Approve Remuneration Policy And Other Terms of Employment For Executive Management	Mgmt	For	For	For	No
18	Authorize Share Repurchase Program	Mgmt	For	For	For	No
19	Close Meeting	Mgmt				

### Hologic, Inc.

**Meeting Date:** 03/09/2023 **Record Date:** 01/11/2023

Country: USA
Meeting Type: Annual

Ticker: HOLX

**Primary ISIN:** US4364401012

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Stephen P. MacMillan	Mgmt	For	For	For	No
1b	Elect Director Sally W. Crawford	Mgmt	For	For	For	No
1c	Elect Director Charles J. Dockendorff	Mgmt	For	For	For	No
1d	Elect Director Scott T. Garrett	Mgmt	For	For	For	No
1e	Elect Director Ludwig N. Hantson	Mgmt	For	For	For	No
1f	Elect Director Namal Nawana	Mgmt	For	For	For	No
1g	Elect Director Christiana Stamoulis	Mgmt	For	For	For	No
1h	Elect Director Stacey D. Stewart	Mgmt	For	For	For	No
1i	Elect Director Amy M. Wendell	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Amend Omnibus Stock Plan	Mgmt	For	For	For	No
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For	No
6	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No

#### **Home REIT PLC**

**Meeting Date:** 08/21/2023 **Record Date:** 08/17/2023

**Country:** United Kingdom **Meeting Type:** Special

Ticker: HOME

Primary ISIN: GB00BJP5HK17

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Adopt the New Investment Policy	Mgmt	For	For	For	No

### **Honda Motor Co., Ltd.**

**Meeting Date:** 06/21/2023 **Record Date:** 03/31/2023

Country: Japan Meeting Type: Annual **Ticker:** 7267

Primary ISIN: JP3854600008

# **Honda Motor Co., Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Kuraishi, Seiji	Mgmt	For	For	For	No
	Blended Rationale: .					
1.2	Elect Director Mibe, Toshihiro	Mgmt	For	For	For	No
	Blended Rationale: .					
1.3	Elect Director Aoyama, Shinji	Mgmt	For	For	For	No
1.4	Elect Director Kaihara, Noriya	Mgmt	For	For	For	No
1.5	Elect Director Suzuki, Asako	Mgmt	For	For	For	No
1.6	Elect Director Suzuki, Masafumi	Mgmt	For	For	For	No
1.7	Elect Director Sakai, Kunihiko	Mgmt	For	For	For	No
1.8	Elect Director Kokubu, Fumiya	Mgmt	For	For	For	No
1.9	Elect Director Ogawa, Yoichiro	Mgmt	For	For	For	No
1.10	Elect Director Higashi, Kazuhiro	Mgmt	For	For	For	No
1.11	Elect Director Nagata, Ryoko	Mgmt	For	For	For	No

## **HSBC Holdings Plc**

**Meeting Date:** 05/05/2023 **Record Date:** 05/04/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: HSBA

Primary ISIN: GB0005405286

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Management Proposals	Mgmt				
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3a	Elect Geraldine Buckingham as Director	Mgmt	For	For	For	No
3b	Elect Georges Elhedery as Director	Mgmt	For	For	For	No
3c	Elect Kalpana Morparia as Director	Mgmt	For	For	For	No
3d	Re-elect Rachel Duan as Director	Mgmt	For	For	For	No
3e	Re-elect Dame Carolyn Fairbairn as Director	Mgmt	For	For	For	No
3f	Re-elect James Forese as Director	Mgmt	For	For	For	No
3g	Re-elect Steven Guggenheimer as Director	Mgmt	For	For	For	No

# **HSBC Holdings Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
3h	Re-elect Jose Antonio Meade Kuribrena as Director	Mgmt	For	For	For	No
3i	Re-elect Eileen Murray as Director	Mgmt	For	For	For	No
3j	Re-elect David Nish as Director	Mgmt	For	For	For	No
3k	Re-elect Noel Quinn as Director	Mgmt	For	For	For	No
31	Re-elect Mark Tucker as Director	Mgmt	For	For	For	No
4	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
5	Authorise the Group Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No
6	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	No
7	Authorise Issue of Equity	Mgmt	For	For	For	No
8	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
9	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
10	Authorise Directors to Allot Any Repurchased Shares	Mgmt	For	For	For	No
11	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
12	Approve Share Repurchase Contract	Mgmt	For	For	For	No
13	Authorise Issue of Equity in Relation to Contingent Convertible Securities	Mgmt	For	For	For	No
14	Authorise Issue of Equity without Pre-emptive Rights in Relation to Contingent Convertible Securities	Mgmt	For	For	For	No
15	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No
	Shareholder Proposals	Mgmt				
16	Revisit the "State Deduction" Applied to Members of the Post 1974 Section of the Midland Bank Pension Scheme by Introducing a "Safety Net"	SH	Against	Against	Against	No
	Blended Rationale: [RU-S0000-001] Proposa	l is not in shareholders	best interests.			
17	Devise, Implement and Report Quarterly on a Plan and Strategy Aiming at Increasing Its Value by Structural Reforms Including But Not Limited to Spinning Off, Strategic Reorganisation and Restructuring Its Asia Businesses	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-020] The requ	uest is either not clearly	defined, too pres	scriptive, not in the purvi	ew of	

Blended Rationale: [SF-S0000-020] The request is either not clearly defined, too prescriptive, not in the purview of shareholders, or unduly constraining on the company[RU-S0000-001] Proposal is not in shareholders' best interests.

### **HSBC Holdings Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
18	Devise and Implement a Long-Term and Stable Dividend Policy	SH	Against	Against	Against	No

Blended Rationale: [SF-S0000-020] The request is either not clearly defined, too prescriptive, not in the purview of shareholders, or unduly constraining on the company[RU-S0000-001] Proposal is not in shareholders' best interests.

#### **HUGO BOSS AG**

**Meeting Date:** 05/09/2023 **Record Date:** 05/02/2023

**Country:** Germany **Meeting Type:** Annual

Ticker: BOSS

Primary ISIN: DE000A1PHFF7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Agains ISS
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 1.00 per Share	Mgmt	For	For	For	No
3	Approve Discharge of Management Board for Fiscal Year 2022	Mgmt	For	For	For	No
4	Approve Discharge of Supervisory Board for Fiscal Year 2022	Mgmt	For	For	For	No
	Blended Rationale: [LN-M0550-001] Remuneration	on arrangements are poor	ly structured.			
5	Ratify Deloitte GmbH as Auditors for Fiscal Year 2023 and for the Review of Interim Financial Statements for the First Half of Fiscal Year 2023	Mgmt	For	For	For	No
6	Approve Remuneration Report	Mgmt	For	Against	For	Yes
	Blended Rationale: [LN-M0550-001] Remuneration	on arrangements are poor	ly structured.			
7	Approve Virtual-Only Shareholder Meetings Until 2025	Mgmt	For	For	For	No
8	Amend Articles Re: Participation of Supervisory Board Members in the Annual General Meeting by Means of Audio and Video Transmission	Mgmt	For	For	For	No

### **Hulic Co., Ltd.**

**Meeting Date:** 03/23/2023 **Record Date:** 12/31/2022

Country: Japan
Meeting Type: Annual

Ticker: 3003

**Primary ISIN:** JP3360800001

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 22	Mgmt	For	For	For	No
2.1	Elect Director Akita, Kiyomi	Mgmt	For	For	For	No
2.2	Elect Director Takahashi, Yuko	Mgmt	For	For	For	No
3.1	Appoint Statutory Auditor Okamoto, Masahiro	Mgmt	For	For	For	No
3.2	Appoint Statutory Auditor Tanaka, Mie	Mgmt	For	For	For	No
3.3	Appoint Statutory Auditor Koike, Noriko	Mgmt	For	For	For	No

#### **Humana Inc.**

**Meeting Date:** 04/20/2023 **Record Date:** 02/28/2023

Country: USA
Meeting Type: Annual

Ticker: HUM

**Primary ISIN:** US4448591028

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Raquel C. Bono	Mgmt	For	For	For	No
1b	Elect Director Bruce D. Broussard	Mgmt	For	For	For	No
1c	Elect Director Frank A. D'Amelio	Mgmt	For	For	For	No
1d	Elect Director David T. Feinberg	Mgmt	For	For	For	No
1e	Elect Director Wayne A. I. Frederick	Mgmt	For	For	For	No
1f	Elect Director John W. Garratt	Mgmt	For	For	For	No
1g	Elect Director Kurt J. Hilzinger	Mgmt	For	For	For	No
1h	Elect Director Karen W. Katz	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Marcy S. Klevorn	Mgmt	For	For	For	No
1j	Elect Director William J. McDonald	Mgmt	For	For	For	No
1k	Elect Director Jorge S. Mesquita	Mgmt	For	For	For	No
11	Elect Director Brad D. Smith	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

# **Hydro One Limited**

**Meeting Date:** 06/02/2023 **Record Date:** 04/21/2023

Country: Canada
Meeting Type: Annual

Ticker: H

Primary ISIN: CA4488112083

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1A	Elect Director Cherie Brant	Mgmt	For	For	For	No
1B	Elect Director David Hay	Mgmt	For	For	For	No
1C	Elect Director Timothy Hodgson	Mgmt	For	For	For	No
1D	Elect Director David Lebeter	Mgmt	For	For	For	No
1E	Elect Director Mitch Panciuk	Mgmt	For	For	For	No
1F	Elect Director Mark Podlasly	Mgmt	For	For	For	No
1G	Elect Director Stacey Mowbray	Mgmt	For	For	For	No
1H	Elect Director Helga Reidel	Mgmt	For	For	For	No
1I	Elect Director Melissa Sonberg	Mgmt	For	For	For	No
1J	Elect Director Brian Vaasjo	Mgmt	For	For	For	No
1K	Elect Director Susan Wolburgh Jenah	Mgmt	For	For	For	No
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	No
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	No

### **IBIDEN Co., Ltd.**

**Meeting Date:** 06/15/2023 **Record Date:** 03/31/2023

Country: Japan

Meeting Type: Annual

Ticker: 4062

**Primary ISIN:** JP3148800000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Aoki, Takeshi	Mgmt	For	For	For	No
1.2	Elect Director Ikuta, Masahiko	Mgmt	For	For	For	No
1.3	Elect Director Kawashima, Koji	Mgmt	For	For	For	No
1.4	Elect Director Suzuki, Ayumi	Mgmt	For	For	For	No
1.5	Elect Director Yamaguchi, Chiaki	Mgmt	For	For	For	No
1.6	Elect Director Mita, Toshio	Mgmt	For	For	For	No
1.7	Elect Director Asai, Noriko	Mgmt	For	For	For	No
2.1	Elect Director and Audit Committee Member Kuwayama, Yoichi	Mgmt	For	For	For	No

## **IBIDEN Co., Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2.2	Elect Director and Audit Committee Member Matsubayashi, Koji	Mgmt	For	For	For	No
2.3	Elect Director and Audit Committee Member Kato, Fumio	Mgmt	For	For	For	No
2.4	Elect Director and Audit Committee Member Horie, Masaki	Mgmt	For	For	For	No
2.5	Elect Director and Audit Committee Member Yabu, Yukiko	Mgmt	For	For	For	No
3	Elect Alternate Director and Audit Committee Member Komori, Shogo	Mgmt	For	For	For	No

## **IDEXX Laboratories, Inc.**

**Meeting Date:** 05/17/2023 **Record Date:** 03/20/2023

Country: USA
Meeting Type: Annual

Ticker: IDXX

Primary ISIN: US45168D1046

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Daniel M. Junius	Mgmt	For	For	For	No
1b	Elect Director Lawrence D. Kingsley	Mgmt	For	For	For	No
1c	Elect Director Sophie V. Vandebroek	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

# **IHS Holding Ltd.**

**Meeting Date:** 06/07/2023 **Record Date:** 04/17/2023

**Country:** Cayman Islands **Meeting Type:** Annual

Ticker: IHS

Primary ISIN: KYG4701H1092

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	This Meeting is for Informational Purposes Only	Mgmt				
1	Transact Other Business (Non-Voting)	Mgmt				

#### **Illinois Tool Works Inc.**

**Meeting Date:** 05/05/2023 **Record Date:** 03/06/2023

Country: USA
Meeting Type: Annual

Ticker: ITW

Primary ISIN: US4523081093

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Daniel J. Brutto	Mgmt	For	For	For	No
1b	Elect Director Susan Crown	Mgmt	For	For	For	No
1c	Elect Director Darell L. Ford	Mgmt	For	For	For	No
1d	Elect Director Kelly J. Grier	Mgmt	For	For	For	No
1e	Elect Director James W. Griffith	Mgmt	For	For	For	No
1f	Elect Director Jay L. Henderson	Mgmt	For	For	For	No
1g	Elect Director Richard H. Lenny	Mgmt	For	For	For	No
1h	Elect Director E. Scott Santi	Mgmt	For	For	For	No
<b>1</b> i	Elect Director David B. Smith, Jr.	Mgmt	For	For	For	No
1j	Elect Director Pamela B. Strobel	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
5	Require Independent Board Chair	SH	Against	Against	Against	No

Blended Rationale: [SF-S0107-101] Company has a designated lead director who fulfills the requirements appropriate to such

#### **IMCD NV**

**Meeting Date:** 04/26/2023 **Record Date:** 03/29/2023

**Country:** Netherlands **Meeting Type:** Annual

Ticker: IMCD

Primary ISIN: NL0010801007

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
	Annual Meeting Agenda	Mgmt					
1	Open Meeting	Mgmt					
2.a	Receive Report of Management Board (Non-Voting)	Mgmt					
2.b	Approve Remuneration Report	Mgmt	For	For	For	No	
3.a	Receive Auditor's Report (Non-Voting)	Mgmt					

#### **IMCD NV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
3.b	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3.c	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt				
3.d	Approve Dividends of EUR 6.78 Per Share	Mgmt	For	For	For	No
4.a	Approve Discharge of Management Board	Mgmt	For	For	For	No
4.b	Approve Discharge of Supervisory Board	Mgmt	For	For	For	No
5	Elect Valerie Diele-Braun to Management Board	Mgmt	For	For	For	No
6	Ratify Deloitte Accountants B.V. as Auditors for the Financial Year 2024	Mgmt	For	For	For	No
7	Ratify Ernst & Young Accountants LLP as Auditors for the Financial Year 2025-2027	Mgmt	For	For	For	No
8.a	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital	Mgmt	For	For	For	No
8.b	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For	No
9	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
10	Close Meeting	Mgmt				

### **Industria de Diseno Textil SA**

Meeting Date: 07/11/2023

Country: Spain

Ticker: ITX

**Record Date:** 07/06/2023 **Meeting Type:** Annual

Primary ISIN: ES0148396007

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.a	Approve Standalone Financial Statements	Mgmt	For	For	For	No
1.b	Approve Discharge of Board	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements	Mgmt	For	For	For	No
3	Approve Non-Financial Information Statement	Mgmt	For	For	For	No
4	Approve Allocation of Income and Dividends	Mgmt	For	For	For	No
5.a	Fix Number of Directors at 10	Mgmt	For	For	For	No
5.b	Reelect Amancio Ortega Gaona as Director	Mgmt	For	For	For	No
5.c	Reelect Jose Luis Duran Schulz as Director	Mgmt	For	For	For	No

### **Industria de Diseno Textil SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
6	Approve Remuneration Policy	Mgmt	For	For	For	No
7	Approve Long-Term Incentive Plan	Mgmt	For	For	For	No
8	Authorize Share Repurchase Program	Mgmt	For	For	For	No
9	Advisory Vote on Remuneration Report	Mgmt	For	For	For	No
10	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For	For	No
11	Receive Amendments to Board of Directors Regulations	Mgmt				

# **Infineon Technologies AG**

**Meeting Date:** 02/16/2023 **Record Date:** 02/09/2023

**Country:** Germany **Meeting Type:** Annual

Ticker: IFX

**Primary ISIN:** DE0006231004

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 0.32 per Share	Mgmt	For	For	For	No
3.1	Approve Discharge of Management Board Member Jochen Hanebeck for Fiscal Year 2022	Mgmt	For	For	For	No
3.2	Approve Discharge of Management Board Member Constanze Hufenbecher for Fiscal Year 2022	Mgmt	For	For	For	No
3.3	Approve Discharge of Management Board Member Sven Schneider for Fiscal Year 2022	Mgmt	For	For	For	No
3.4	Approve Discharge of Management Board Member Andreas Urschitz (from June 1, 2022) for Fiscal Year 2022	Mgmt	For	For	For	No
3.5	Approve Discharge of Management Board Member Rutger Wijburg (from April 1, 2022) for Fiscal Year 2022	Mgmt	For	For	For	No
3.6	Approve Discharge of Management Board Member Reinhard Ploss (until March 31, 2022) for Fiscal Year 2022	Mgmt	For	For	For	No
3.7	Approve Discharge of Management Board Member Helmut Gassel (until May 31, 2022) for Fiscal Year 2022	Mgmt	For	For	For	No
4.1	Approve Discharge of Supervisory Board Member Wolfgang Eder for Fiscal Year 2022	Mgmt	For	For	For	No

# **Infineon Technologies AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
4.2	Approve Discharge of Supervisory Board Member Xiaoqun Clever for Fiscal Year 2022	Mgmt	For	For	For	No
4.3	Approve Discharge of Supervisory Board Member Johann Dechant for Fiscal Year 2022	Mgmt	For	For	For	No
4.4	Approve Discharge of Supervisory Board Member Friedrich Eichiner for Fiscal Year 2022	Mgmt	For	For	For	No
4.5	Approve Discharge of Supervisory Board Member Annette Engelfried for Fiscal Year 2022	Mgmt	For	For	For	No
4.6	Approve Discharge of Supervisory Board Member Peter Gruber for Fiscal Year 2022	Mgmt	For	For	For	No
4.7	Approve Discharge of Supervisory Board Member Hans-Ulrich Holdenried for Fiscal Year 2022	Mgmt	For	For	For	No
4.8	Approve Discharge of Supervisory Board Member Susanne Lachenmann for Fiscal Year 2022	Mgmt	For	For	For	No
4.9	Approve Discharge of Supervisory Board Member Geraldine Picaud for Fiscal Year 2022	Mgmt	For	For	For	No
4.10	Approve Discharge of Supervisory Board Member Manfred Puffer for Fiscal Year 2022	Mgmt	For	For	For	No
4.11	Approve Discharge of Supervisory Board Member Melanie Riedl for Fiscal Year 2022	Mgmt	For	For	For	No
4.12	Approve Discharge of Supervisory Board Member Juergen Scholz for Fiscal Year 2022	Mgmt	For	For	For	No
4.13	Approve Discharge of Supervisory Board Member Ulrich Spiesshofer for Fiscal Year 2022	Mgmt	For	For	For	No
4.14	Approve Discharge of Supervisory Board Member Margret Suckale for Fiscal Year 2022	Mgmt	For	For	For	No
4.15	Approve Discharge of Supervisory Board Member Mirco Synde (from June 1, 2023) for Fiscal Year 2022	Mgmt	For	For	For	No
4.16	Approve Discharge of Supervisory Board Member Diana Vitale for Fiscal Year 2022	Mgmt	For	For	For	No
4.17	Approve Discharge of Supervisory Board Member Kerstin Schulzendorf (until May 31, 2022) for Fiscal Year 2022	Mgmt	For	For	For	No
5	Ratify KPMG AG as Auditors for Fiscal Year 2023 and for the Review of Interim Financial Reports for the First Half of Fiscal Year 2023	Mgmt	For	For	For	No
6.1	Elect Herbert Diess to the Supervisory Board	Mgmt	For	For	For	No

# **Infineon Technologies AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
6.2	Elect Klaus Helmrich to the Supervisory Board	Mgmt	For	For	For	No
7	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For	No
8	Authorize Use of Financial Derivatives when Repurchasing Shares	Mgmt	For	For	For	No
9.1	Amend Article Re: Location of Annual Meeting	Mgmt	For	For	For	No
9.2	Approve Virtual-Only Shareholder Meetings Until 2028	Mgmt	For	For	For	No
9.3	Amend Articles Re: Participation of Supervisory Board Members in the Annual General Meeting by Means of Audio and Video Transmission	Mgmt	For	For	For	No
10	Approve Remuneration Policy	Mgmt	For	For	For	No
11	Approve Remuneration Report	Mgmt	For	For	For	No

## **Infrastrutture Wireless Italiane SpA**

**Meeting Date:** 04/18/2023 **Record Date:** 04/05/2023

Country: Italy

Meeting Type: Annual/Special

Ticker: INW

**Primary ISIN:** IT0005090300

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
	Ordinary Business	Mgmt					
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No	
2	Approve Allocation of Income	Mgmt	For	For	For	No	
3	Approve Remuneration Policy	Mgmt	For	For	For	No	
4	Approve Second Section of the Remuneration Report	Mgmt	For	Against	Against	No	
	Blended Rationale: [SD-M0550-005] Termina	ation payments have the	e potential to be	e excessive.			
5	Approve Long-Term Incentive Plan 2023-2027	Mgmt	For	Against	For	Yes	
	Blended Rationale: .						
6	Approve Employees Share Ownership Plan	Mgmt	For	For	For	No	
7	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For	No	
8	Adjust Remuneration of External Auditors	Mgmt	For	For	For	No	
	Extraordinary Business	Mgmt					

# **Infrastrutture Wireless Italiane SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
1	Authorize Cancellation of Treasury Shares without Reduction of Share Capital; Amend Article 5	Mgmt	For	For	For	No	
Α	Deliberations on Possible Legal Action Against Directors if Presented by Shareholders	Mgmt	None	Against	Against	No	
	Blended Rationale: [SF-M0105-001] The information provided is insufficient to make an informed voting decision.						

## **Intel Corporation**

**Meeting Date:** 05/11/2023 **Record Date:** 03/17/2023

Country: USA

Meeting Type: Annual

Ticker: INTC

**Primary ISIN:** US4581401001

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Patrick P. Gelsinger	Mgmt	For	For	For	No
	Blended Rationale: .					
1b	Elect Director James J. Goetz	Mgmt	For	For	For	No
	Blended Rationale: .					
1c	Elect Director Andrea J. Goldsmith	Mgmt	For	For	For	No
	Blended Rationale: .					
1d	Elect Director Alyssa H. Henry	Mgmt	For	For	For	No
	Blended Rationale: .					
1e	Elect Director Omar Ishrak	Mgmt	For	For	For	No
	Blended Rationale: .					
1f	Elect Director Risa Lavizzo-Mourey	Mgmt	For	For	For	No
	Blended Rationale: .					
1g	Elect Director Tsu-Jae King Liu	Mgmt	For	For	For	No
	Blended Rationale: .					
1h	Elect Director Barbara G. Novick	Mgmt	For	For	For	No
	Blended Rationale: .					
1i	Elect Director Gregory D. Smith	Mgmt	For	For	For	No
	Blended Rationale: .					
1j	Elect Director Lip-Bu Tan	Mgmt	For	For	For	No
	Blended Rationale: .					
1k	Elect Director Dion J. Weisler	Mgmt	For	For	For	No
	Blended Rationale: .					

# **Intel Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
11	Elect Director Frank D. Yeary	Mgmt	For	For	For	No
	Blended Rationale: .					
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
	Blended Rationale: .					
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
	Blended Rationale: .					
4	Amend Omnibus Stock Plan	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
	Blended Rationale: .					
6	Adopt Share Retention Policy For Senior Executives	SH	Against	For	Against	Yes
	Blended Rationale: .					
7	Publish Third Party Review of Intel's China Business ESG Congruence	SH	Against	Against	Against	No
	Blended Rationale: .					

## **InterContinental Hotels Group Plc**

**Meeting Date:** 05/05/2023 **Record Date:** 05/03/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: IHG

Primary ISIN: GB00BHJYC057

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Policy	Mgmt	For	Against	For	Yes
	Disclosure does not provide sufficient undersi	tanding of the company's rom				
	performance-based pay and company perform	mance.	·			
3	, , , , , , , , , , , , , , , , , , ,		For	Against	For	Yes
3	performance-based pay and company perform	<i>mance.</i> Mgmt	For	Against	For	Yes
3	performance-based pay and company perfor	<i>mance.</i> Mgmt	For	Against	For	Yes - No

# **InterContinental Hotels Group Plc**

Proposal			Mgmt		Vote	Vote Against			
Number	Proposal Text	Proponent	Rec	ISS Rec	Instruction	ISS			
5b	Elect Byron Grote as Director	Mgmt	For	For	For	No			
	Blended Rationale: [SF-M0201-019] Nominee se raises substantial concerns about the director's a								
5c	Elect Deanna Oppenheimer as Director	Mgmt	For	For	For	No			
	Blended Rationale: [SF-M0201-019] Nominee serves on an excessive number of public company boards, which we believe raises substantial concerns about the director's ability to exercise sufficient oversight on this board.								
5d	Re-elect Graham Allan as Director	Mgmt	For	For	For	No			
5e	Re-elect Keith Barr as Director	Mgmt	For	For	For	No			
5f	Re-elect Daniela Barone Soares as Director	Mgmt	For	For	For	No			
	Blended Rationale: [SF-M0201-020] Vote against performance and/or peers.[LN-M0550-002] Remo	•							
5g	Re-elect Arthur de Haast as Director	Mgmt	For	For	For	No			
5h	Re-elect Duriya Farooqui as Director	Mgmt	For	For	For	No			
5i	Re-elect Jo Harlow as Director	Mgmt	For	For	For	No			
	Blended Rationale: [SF-M0201-020] Vote against compensation committee member because pay is not properly aligned with performance and/or peers.[LN-M0550-002] Remuneration committee discretion has been used poorly.								
5j	Re-elect Elie Maalouf as Director	Mgmt	For	For	For	No			
5k	Re-elect Sharon Rothstein as Director	Mgmt	For	For	For	No			
6	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No			
7	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No			
8	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	No			
9	Approve Deferred Award Plan	Mgmt	For	For	For	No			
10	Authorise Issue of Equity	Mgmt	For	For	For	No			
11	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No			
12	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No			
13	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No			
14	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No			

# **International Business Machines Corporation**

is already enhancing its relevant disclosures.

**Meeting Date:** 04/25/2023 **Record Date:** 02/24/2023

Country: USA
Meeting Type: Annual

Ticker: IBM

Primary ISIN: US4592001014

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Thomas Buberl	Mgmt	For	For	For	No
1b	Elect Director David N. Farr	Mgmt	For	For	For	No
1c	Elect Director Alex Gorsky	Mgmt	For	For	For	No
1d	Elect Director Michelle J. Howard	Mgmt	For	For	For	No
1e	Elect Director Arvind Krishna	Mgmt	For	For	For	No
1f	Elect Director Andrew N. Liveris	Mgmt	For	For	For	No
1g	Elect Director F. William McNabb, III	Mgmt	For	For	For	No
1h	Elect Director Martha E. Pollack	Mgmt	For	For	For	No
1i	Elect Director Joseph R. Swedish	Mgmt	For	For	For	No
1j	Elect Director Peter R. Voser	Mgmt	For	For	For	No
1k	Elect Director Frederick H. Waddell	Mgmt	For	For	For	No
11	Elect Director Alfred W. Zollar	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Require Independent Board Chair	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0107-101] Company har role.	s a designated lead direct	or who fulfills the req	uirements appropriate to suc	h	
6	Report on Lobbying Payments and Policy	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-022] The con is already enhancing its relevant disclosures		sufficient disclosur	e and/or reporting regard	ing this issue, or	
7	Report on Risks Related to Operations in China	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-101] No dem	onstrable economical be	enefit to sharehold	ers.		
8	Report on Efforts to Prevent Harassment and Discrimination in the Workplace	SH	Against	For	Against	Yes

### **Intesa Sanpaolo SpA**

**Meeting Date:** 04/28/2023 **Record Date:** 04/19/2023

**Country:** Italy **Meeting Type:** Annual

Ticker: ISP

**Primary ISIN:** IT0000072618

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Agains ISS
	Ordinary Business	Mgmt				
1a	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
1b	Approve Allocation of Income	Mgmt	For	For	For	No
2a	Approve Remuneration Policy	Mgmt	For	For	For	No
2b	Approve Second Section of the Remuneration Report	Mgmt	For	For	For	No
2c	Approve Annual Incentive Plan	Mgmt	For	For	For	No
3a	Authorize Share Repurchase Program and Reissuance of Repurchased Shares to Service Incentive Plans	Mgmt	For	For	For	No
3b	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For	No
A	Deliberations on Possible Legal Action Against Directors if Presented by Shareholders	Mgmt	None	Against	Against	No

Blended Rationale: [SF-M0105-001] The information provided is insufficient to make an informed voting decision

### **Intuit Inc.**

**Meeting Date:** 01/19/2023 **Record Date:** 11/21/2022

**Country:** USA **Meeting Type:** Annual

. \_ . . .

Ticker: INTU

Primary ISIN: US4612021034

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Eve Burton	Mgmt	For	For	For	No
1b	Elect Director Scott D. Cook	Mgmt	For	For	For	No
1c	Elect Director Richard L. Dalzell	Mgmt	For	For	For	No
1d	Elect Director Sasan K. Goodarzi	Mgmt	For	For	For	No
1e	Elect Director Deborah Liu	Mgmt	For	For	For	No
1f	Elect Director Tekedra Mawakana	Mgmt	For	For	For	No
1g	Elect Director Suzanne Nora Johnson	Mgmt	For	For	For	No
1h	Elect Director Thomas Szkutak	Mgmt	For	For	For	No
1i	Elect Director Raul Vazquez	Mgmt	For	For	For	No

#### **Intuit Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For	No

#### **Invesco Ltd.**

**Meeting Date:** 05/25/2023 **Record Date:** 03/17/2023

**Country:** Bermuda **Meeting Type:** Annual Ticker: IVZ

Primary ISIN: BMG491BT1088

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Agains ISS
1.1	Elect Director Sarah E. Beshar	Mgmt	For	For	For	No
1.2	Elect Director Thomas M. Finke	Mgmt	For	For	For	No
1.3	Elect Director Martin L. Flanagan	Mgmt	For	For	For	No
1.4	Elect Director Thomas (Todd) P. Gibbons	Mgmt	For	For	For	No
1.5	Elect Director William (Bill) F. Glavin, Jr.	Mgmt	For	For	For	No
1.6	Elect Director Elizabeth (Beth) S. Johnson	Mgmt	For	For	For	No
1.7	Elect Director Denis Kessler	Mgmt	For	For	For	No
1.8	Elect Director Nigel Sheinwald	Mgmt	For	For	For	No
1.9	Elect Director Paula C. Tolliver	Mgmt	For	For	For	No
1.10	Elect Director G. Richard (Rick) Wagoner, Jr.	Mgmt	For	For	For	No
1.11	Elect Director Christopher C. Womack	Mgmt	For	For	For	No
1.12	Elect Director Phoebe A. Wood	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Eliminate Supermajority Vote Requirement	Mgmt	For	For	For	No
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No

## **iShares MSCI Japan SRI UCITS ETF**

**Meeting Date:** 10/13/2023 **Record Date:** 10/12/2023

**Country:** Ireland **Meeting Type:** Annual

Ticker: SUJP

Primary ISIN: IE00BYX8XC17

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Ratify Deloitte as Auditors	Mgmt	For	For	For	No
3	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
4	Re-elect Ros O'Shea as Director	Mgmt	For	For	For	No
5	Re-elect Padraig Kenny as Director	Mgmt	For	For	For	No
6	Re-elect Deirdre Somers as Director	Mgmt	For	For	For	No
7	Re-elect William McKechnie as Director	Mgmt	For	For	For	No
8	Elect Peter Vivian as Director	Mgmt	For	For	For	No

#### **ITM Power Plc**

**Meeting Date:** 09/29/2023 **Record Date:** 09/27/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: ITM

Primary ISIN: GB00B0130H42

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
3	Elect Dennis Schulz as Director	Mgmt	For	For	For	No
4	Re-elect Sir Roger Bone as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
5	Re-elect Juergen Nowicki as Director	Mgmt	For	For	For	No
6	Reappoint Grant Thornton UK LLP as Auditors	Mgmt	For	For	For	No
7	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
8	Authorise Issue of Equity	Mgmt	For	For	For	No
9	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No

### **J Sainsbury Plc**

**Meeting Date:** 07/06/2023 **Record Date:** 07/04/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: SBRY

Primary ISIN: GB00B019KW72

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Approve Remuneration Policy	Mgmt	For	For	For	No
4	Approve Final Dividend	Mgmt	For	For	For	No
5	Elect Blathnaid Bergin as Director	Mgmt	For	For	For	No
6	Re-elect Jo Bertram as Director	Mgmt	For	For	For	No
7	Re-elect Brian Cassin as Director	Mgmt	For	For	For	No
8	Re-elect Jo Harlow as Director	Mgmt	For	For	For	No
9	Re-elect Adrian Hennah as Director	Mgmt	For	For	For	No
10	Re-elect Tanuj Kapilashrami as Director	Mgmt	For	For	For	No
11	Re-elect Simon Roberts as Director	Mgmt	For	For	For	No
12	Re-elect Martin Scicluna as Director	Mgmt	For	For	For	No
13	Re-elect Keith Weed as Director	Mgmt	For	For	For	No
14	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
15	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No
16	Authorise Issue of Equity	Mgmt	For	For	For	No
17	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
18	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
19	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
20	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	No
21	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

### Jack Henry & Associates, Inc.

**Meeting Date:** 11/15/2022 **Record Date:** 09/19/2022

**Country:** USA **Meeting Type:** Annual

Ticker: JKHY

**Primary ISIN:** US4262811015

# Jack Henry & Associates, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director David B. Foss	Mgmt	For	For	For	No
1.2	Elect Director Matthew C. Flanigan	Mgmt	For	For	For	No
1.3	Elect Director Thomas H. Wilson, Jr.	Mgmt	For	For	For	No
1.4	Elect Director Jacque R. Fiegel	Mgmt	For	For	For	No
1.5	Elect Director Thomas A. Wimsett	Mgmt	For	For	For	No
1.6	Elect Director Laura G. Kelly	Mgmt	For	For	For	No
1.7	Elect Director Shruti S. Miyashiro	Mgmt	For	For	For	No
1.8	Elect Director Wesley A. Brown	Mgmt	For	For	For	No
1.9	Elect Director Curtis A. Campbell	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No

#### **James Hardie Industries Plc**

**Meeting Date:** 11/03/2022 **Record Date:** 11/02/2022

**Country:** Ireland **Meeting Type:** Annual

Ticker: JHX

Primary ISIN: AU000000JHX1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve the Remuneration Report	Mgmt	For	For	For	No
3a	Elect Peter John Davis as Director	Mgmt	For	For	For	No
3b	Elect Aaron Erter as Director	Mgmt	For	For	For	No
3c	Elect Anne Lloyd as Director	Mgmt	For	For	For	No
3d	Elect Rada Rodriguez as Director	Mgmt	For	For	For	No
4	Authorize Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
5	Approve Grant of Return on Capital Employed Restricted Stock Units to Aaron Erter	Mgmt	For	For	For	No
6	Approve Grant of Relative Total Shareholder Return Restricted Stock Units to Aaron Erter	Mgmt	For	For	For	No
7	Approve Grant of Options to Aaron Erter	Mgmt	For	For	For	No

#### **James Hardie Industries Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
8	Approve James Hardie 2020 Non-Executive Director Equity Plan	Mgmt	None	For	For	No

### Japan Real Estate Investment Corp.

**Meeting Date:** 12/13/2022 **Record Date:** 09/30/2022

Country: Japan

Meeting Type: Special

Ticker: 8952

**Primary ISIN:** JP3027680002

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Amend Articles to Amend Provisions on Unitholder Meeting Convocation Schedule - Disclose Unitholder Meeting Materials on Internet	Mgmt	For	For	For	No
2	Elect Executive Director Kato, Jo	Mgmt	For	For	For	No
3.1	Elect Alternate Executive Director Kojima, Shojiro	Mgmt	For	For	For	No
3.2	Elect Alternate Executive Director Fujino, Masaaki	Mgmt	For	For	For	No
4.1	Elect Supervisory Director Takano, Hiroaki	Mgmt	For	For	For	No
4.2	Elect Supervisory Director Aodai, Miyuki	Mgmt	For	For	For	No
5	Elect Alternate Supervisory Director Suzuki, Norio	Mgmt	For	For	For	No

### **JFE Holdings, Inc.**

**Meeting Date:** 06/27/2023 **Record Date:** 03/31/2023

Country: Japan

Meeting Type: Annual

Ticker: 5411

**Primary ISIN:** JP3386030005

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, With a Final Dividend of JPY 30	Mgmt	For	For	For	No
	Blended Rationale: .					
2.1	Elect Director Kakigi, Koji	Mgmt	For	For	For	No
2.2	Elect Director Kitano, Yoshihisa	Mgmt	For	For	For	No
2.3	Elect Director Terahata, Masashi	Mgmt	For	For	For	No
2.4	Elect Director Oshita, Hajime	Mgmt	For	For	For	No
2.5	Elect Director Kobayashi, Toshinori	Mgmt	For	For	For	No

### JFE Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2.6	Elect Director Yamamoto, Masami	Mgmt	For	For	For	No
2.7	Elect Director Kemori, Nobumasa	Mgmt	For	For	For	No
2.8	Elect Director Ando, Yoshiko	Mgmt	For	For	For	No
3	Approve Alternative Allocation of Income, with No Final Dividend	SH	Against	Against	Against	No

Blended Rationale: [RJ-S0152-002] AGAINST shareholder proposal as the proposed capital policy is inappropriate considering the financial performance of the company.

#### **Johnson & Johnson**

**Meeting Date:** 04/27/2023 **Record Date:** 02/28/2023

Country: USA

Meeting Type: Annual

Ticker: JNJ

**Primary ISIN:** US4781601046

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Darius Adamczyk	Mgmt	For	For	For	No
1b	Elect Director Mary C. Beckerle	Mgmt	For	For	For	No
1c	Elect Director D. Scott Davis	Mgmt	For	For	For	No
1d	Elect Director Jennifer A. Doudna	Mgmt	For	For	For	No
1e	Elect Director Joaquin Duato	Mgmt	For	For	For	No
1f	Elect Director Marillyn A. Hewson	Mgmt	For	For	For	No
1g	Elect Director Paula A. Johnson	Mgmt	For	For	For	No
1h	Elect Director Hubert Joly	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Mark B. McClellan	Mgmt	For	For	For	No
1j	Elect Director Anne M. Mulcahy	Mgmt	For	For	For	No
1k	Elect Director Mark A. Weinberger	Mgmt	For	For	For	No
11	Elect Director Nadja Y. West	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
5	Adopt Mandatory Arbitration Bylaw - Withdrawn	SH				
6	Report on Government Financial Support and Equitable Access to Covid-19 Products	SH	Against	For	Against	Yes

Blended Rationale: [SF-S0000-022] The company already provides sufficient disclosure and/or reporting regarding this issue, or is already enhancing its relevant disclosures

#### **Johnson & Johnson**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
7	Adopt Policy to Include Legal and SH Against For Against  Compliance Costs in Incentive  Compensation Metrics							
	Blended Rationale: [SF-S0500-102] Executive compensation matters should be left to the board's compensation committee, which can be held accountable for its decisions through the election of directors.							
8	Report on Impact of Extended Patent Exclusivities on Product Access	SH	Against	Against	Against	No		
	Blended Rationale: [SF-S0000-020] The request is either not clearly defined, too prescriptive, not in the purview of shareholders, or unduly constraining on the company							

#### **Johnson Controls International Plc**

**Meeting Date:** 03/08/2023 **Record Date:** 01/05/2023

Country: Ireland
Meeting Type: Annual

Ticker: JCI

Primary ISIN: IE00BY7QL619

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Jean Blackwell	Mgmt	For	For	For	No
1b	Elect Director Pierre Cohade	Mgmt	For	For	For	No
1c	Elect Director Michael E. Daniels	Mgmt	For	For	For	No
1d	Elect Director W. Roy Dunbar	Mgmt	For	For	For	No
1e	Elect Director Gretchen R. Haggerty	Mgmt	For	For	For	No
1f	Elect Director Ayesha Khanna	Mgmt	For	For	For	No
1g	Elect Director Simone Menne	Mgmt	For	For	For	No
1h	Elect Director George R. Oliver	Mgmt	For	For	For	No
1i	Elect Director Jurgen Tinggren	Mgmt	For	For	For	No
1j	Elect Director Mark Vergnano	Mgmt	For	For	For	No
1k	Elect Director John D. Young	Mgmt	For	For	For	No
2a	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
2b	Authorize Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
3	Authorize Market Purchases of Company Shares	Mgmt	For	For	For	No
4	Determine Price Range for Reissuance of Treasury Shares	Mgmt	For	For	For	No
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
6	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

#### **Johnson Controls International Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
7	Approve the Directors' Authority to Allot Shares	Mgmt	For	For	For	No
8	Approve the Disapplication of Statutory Pre-Emption Rights	Mgmt	For	For	For	No

### **Johnson Matthey Plc**

**Meeting Date:** 07/20/2023 **Record Date:** 07/18/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: JMAT

Primary ISIN: GB00BZ4BQC70

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Approve Remuneration Policy	Mgmt	For	For	For	No
4	Approve Final Dividend	Mgmt	For	For	For	No
5	Elect Barbara Jeremiah as Director	Mgmt	For	For	For	No
6	Re-elect Liam Condon as Director	Mgmt	For	For	For	No
7	Re-elect Rita Forst as Director	Mgmt	For	For	For	No
8	Re-elect Jane Griffiths as Director	Mgmt	For	For	For	No
9	Re-elect Xiaozhi Liu as Director	Mgmt	For	For	For	No
10	Re-elect Chris Mottershead as Director	Mgmt	For	For	For	No
11	Re-elect John O'Higgins as Director	Mgmt	For	For	For	No
12	Re-elect Stephen Oxley as Director	Mgmt	For	For	For	No
13	Re-elect Patrick Thomas as Director	Mgmt	For	For	For	No
14	Re-elect Doug Webb as Director	Mgmt	For	For	For	No
15	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
16	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No
17	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	No
18	Authorise Issue of Equity	Mgmt	For	For	For	No
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
20	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No

# **Johnson Matthey Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
21	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
22	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

						Vote	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No	
2	Approve Remuneration Report	Mgmt	For	For	For	No	
3	Approve Remuneration Policy	Mgmt	For	For	For	No	
4	Approve Final Dividend	Mgmt	For	For	For	No	
5	Elect Barbara Jeremiah as Director	Mgmt	For	For	For	No	
6	Re-elect Liam Condon as Director	Mgmt	For	For	For	No	
7	Re-elect Rita Forst as Director	Mgmt	For	For	For	No	
8	Re-elect Jane Griffiths as Director	Mgmt	For	For	For	No	
9	Re-elect Xiaozhi Liu as Director	Mgmt	For	For	For	No	
10	Re-elect Chris Mottershead as Director	Mgmt	For	For	For	No	
11	Re-elect John O'Higgins as Director	Mgmt	For	For	For	No	
12	Re-elect Stephen Oxley as Director	Mgmt	For	For	For	No	
13	Re-elect Patrick Thomas as Director	Mgmt	For	For	For	No	
14	Re-elect Doug Webb as Director	Mgmt	For	For	For	No	
15	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No	
16	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No	
17	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	No	
18	Authorise Issue of Equity	Mgmt	For	For	For	No	
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No	
20	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No	
21	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No	
22	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No	

# JPMorgan Chase & Co.

**Meeting Date:** 05/16/2023 **Record Date:** 03/17/2023

Country: USA
Meeting Type: Annual

Ticker: JPM

Primary ISIN: US46625H1005

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
12		<del>-</del>	For	For	For	No
1a	Elect Director Linda B. Bammann	Mgmt				
1b	Elect Director Stephen B. Burke	Mgmt	For	For	For	No
	Blended Rationale: .					
1c	Elect Director Todd A. Combs	Mgmt	For	For	For	No
1d	Elect Director James S. Crown	Mgmt	For	For	For	No
1e	Elect Director Alicia Boler Davis	Mgmt	For	For	For	No
1f	Elect Director James Dimon	Mgmt	For	For	For	No
1g	Elect Director Timothy P. Flynn	Mgmt	For	For	For	No
1h	Elect Director Alex Gorsky	Mgmt	For	For	For	No
1i	Elect Director Mellody Hobson	Mgmt	For	For	For	No
1j	Elect Director Michael A. Neal	Mgmt	For	For	For	No
1k	Elect Director Phebe N. Novakovic	Mgmt	For	For	For	No
11	Elect Director Virginia M. Rometty	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
5	Require Independent Board Chair	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0107-101] Company harole.	s a designated lead directo	or who fulfills the req	uirements appropriate to s	such	
6	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-020] The requirements of shareholders, or unduly constraining on the		defined, too prese	criptive, not in the purv	iew of	
7	Amend Public Responsibility Committee Charter to Include Animal Welfare	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The con is already enhancing its relevant disclosures		sufficient disclosur	e and/or reporting rega	rding this issue, or	
8	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0235-101] We do not be of corporate resources.	elieve the proposed thresh	old to call special me	eetings is sufficient to avoid	d waste	

# JPMorgan Chase & Co.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
9	Report on Climate Transition Plan Describing Efforts to Align Financing Activities with GHG Targets	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-022] The comparis already enhancing its relevant disclosures.	ny already provides sufficie	ent disclosure	e and/or reporting regarding this issue,	or	
10	Report on Risks Related to Discrimination Against Individuals Including Political Views	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The comparis already enhancing its relevant disclosures.	ny already provides sufficie	ent disclosure	e and/or reporting regarding this issue,	or	
11	Report on Political Expenditures Congruence	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-022] The comparis already enhancing its relevant disclosures.	ny already provides sufficie	ent disclosure	e and/or reporting regarding this issue,	or	
12	Disclose 2030 Absolute GHG Reduction Targets Associated with Lending and Underwriting	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The comparis already enhancing its relevant disclosures.	ny already provides sufficie	ent disclosure	e and/or reporting regarding this issue,	or	

#### Juniper Networks, Inc.

**Meeting Date:** 05/10/2023

Country: USA

Ticker: JNPR

**Record Date:** 03/21/2023

Meeting Type: Annual

Primary ISIN: US48203R1041

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Anne DelSanto	Mgmt	For	For	For	No
1b	Elect Director Kevin DeNuccio	Mgmt	For	For	For	No
1c	Elect Director James Dolce	Mgmt	For	For	For	No
1d	Elect Director Steven Fernandez	Mgmt	For	For	For	No
1e	Elect Director Christine Gorjanc	Mgmt	For	For	For	No
1f	Elect Director Janet Haugen	Mgmt	For	For	For	No
1g	Elect Director Scott Kriens	Mgmt	For	For	For	No
1h	Elect Director Rahul Merchant	Mgmt	For	For	For	No
1i	Elect Director Rami Rahim	Mgmt	For	For	For	No
1j	Elect Director William Stensrud	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Amend Omnibus Stock Plan	Mgmt	For	For	For	No

#### Kao Corp.

**Meeting Date:** 03/24/2023 **Record Date:** 12/31/2022

Country: Japan

Meeting Type: Annual

Ticker: 4452

Primary ISIN: JP3205800000

						Vote
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 74	Mgmt	For	For	For	No
2.1	Elect Director Sawada, Michitaka	Mgmt	For	For	For	No
2.2	Elect Director Hasebe, Yoshihiro	Mgmt	For	For	For	No
2.3	Elect Director Negoro, Masakazu	Mgmt	For	For	For	No
2.4	Elect Director Nishiguchi, Toru	Mgmt	For	For	For	No
2.5	Elect Director David J. Muenz	Mgmt	For	For	For	No
2.6	Elect Director Shinobe, Osamu	Mgmt	For	For	For	No
2.7	Elect Director Mukai, Chiaki	Mgmt	For	For	For	No
2.8	Elect Director Hayashi, Nobuhide	Mgmt	For	For	For	No
2.9	Elect Director Sakurai, Eriko	Mgmt	For	For	For	No
2.10	Elect Director Nishii, Takaaki	Mgmt	For	For	For	No
3	Appoint Statutory Auditor Wada, Yasushi	Mgmt	For	For	For	No

#### **KDDI Corp.**

**Meeting Date:** 06/21/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual Ticker: 9433

**Primary ISIN:** JP3496400007

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 70	Mgmt	For	For	For	No
2	Amend Articles to Amend Business Lines	Mgmt	For	For	For	No
3.1	Elect Director Tanaka, Takashi	Mgmt	For	For	For	No
3.2	Elect Director Takahashi, Makoto	Mgmt	For	For	For	No
3.3	Elect Director Amamiya, Toshitake	Mgmt	For	For	For	No
3.4	Elect Director Yoshimura, Kazuyuki	Mgmt	For	For	For	No
3.5	Elect Director Kuwahara, Yasuaki	Mgmt	For	For	For	No
3.6	Elect Director Matsuda, Hiromichi	Mgmt	For	For	For	No

# **KDDI Corp.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
3.7	Elect Director Yamaguchi, Goro	Mgmt	For	For	Against	Yes
	Blended Rationale: [RJ-M0201-026] AGAINST affilia section.	ated outsiders as the board la	cks independe	ence at company listed on Prime		
3.8	Elect Director Yamamoto, Keiji	Mgmt	For	For	Against	Yes
	Blended Rationale: [RJ-M0201-026] AGAINST affilia section.	ated outsiders as the board la	cks independe	ence at company listed on Prime		
3.9	Elect Director Goto, Shigeki	Mgmt	For	For	For	No
3.10	Elect Director Tannowa, Tsutomu	Mgmt	For	For	For	No
3.11	Elect Director Okawa, Junko	Mgmt	For	For	For	No
3.12	Elect Director Okumiya, Kyoko	Mgmt	For	For	For	No

### **Kellogg Company**

**Meeting Date:** 04/28/2023 **Record Date:** 02/28/2023

Country: USA

Meeting Type: Annual

Ticker: K

**Primary ISIN:** US4878361082

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Stephanie A. Burns	Mgmt	For	For	For	No
1b	Elect Director Steve Cahillane	Mgmt	For	For	For	No
1c	Elect Director La June Montgomery Tabron	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
5	Report on Civil Rights, Non-Discrimination and Returns to Merit Audit	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The conis already enhancing its relevant disclosures		sufficient disclosur	re and/or reporting regard	ling this issue, or	
6	Report on Median Gender/Racial Pay Gap	SH	Against	For	Against	Yes

Blended Rationale: [SF-S0000-022] The company already provides sufficient disclosure and/or reporting regarding this issue, or is already enhancing its relevant disclosures.

# **Kering SA**

**Meeting Date:** 04/27/2023 **Record Date:** 04/25/2023

Country: France

Meeting Type: Annual/Special

Ticker: KER

**Primary ISIN:** FR0000121485

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of EUR 14 per Share	Mgmt	For	For	For	No
4	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	No
5	Approve Compensation of Francois-Henri Pinault, Chairman and CEO	Mgmt	For	Against	Against	No
	Blended Rationale: [SD-M0550-001] Disclosure of and the link between performance-based pay and discretion regarding the grant of a one-off award.	d company performance.[l				
6	Approve Compensation of Jean-Francois Palus, Vice-CEO	Mgmt	For	For	For	No
7	Approve Remuneration Policy of Executive Corporate Officers	Mgmt	For	For	For	No
8	Approve Remuneration Policy of Directors	Mgmt	For	For	For	No
9	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
	Extraordinary Business	Mgmt				
10	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	No
11	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 200 Million	Mgmt	For	For	For	No
12	Authorize Capitalization of Reserves of Up to EUR 200 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For	For	No
13	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 50 Million	Mgmt	For	For	For	No
14	Approve Issuance of Equity or Equity-Linked Securities Reserved for Qualified Investors or Restricted Number of Investors, up to Aggregate Nominal Amount of EUR 50 Million	Mgmt	For	For	For	No

#### **Kering SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
15	Authorize Board to Set Issue Price for 5 Percent Per Year of Issued Capital Pursuant to Issue Authority without Preemptive Rights Under Items 13 and 14	Mgmt	For	For	For	No
16	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 11, 13 and 14	Mgmt	For	For	For	No
17	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For	No
18	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	No
19	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees and Corporate Officers of International Subsidiaries	Mgmt	For	For	For	No
20	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

#### Kikkoman Corp.

**Meeting Date:** 06/27/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual Ticker: 2801

**Primary ISIN:** JP3240400006

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 48	Mgmt	For	For	For	No
2.1	Elect Director Mogi, Yuzaburo	Mgmt	For	For	For	No
2.2	Elect Director Horikiri, Noriaki	Mgmt	For	For	For	No
	Blended Rationale: .					-
2.3	Elect Director Nakano, Shozaburo	Mgmt	For	For	For	No
	Blended Rationale: .					_
2.4	Elect Director Shimada, Masanao	Mgmt	For	For	For	No
2.5	Elect Director Mogi, Osamu	Mgmt	For	For	For	No
2.6	Elect Director Matsuyama, Asahi	Mgmt	For	For	For	No
2.7	Elect Director Kamiyama, Takao	Mgmt	For	For	For	No
2.8	Elect Director Fukui, Toshihiko	Mgmt	For	For	Against	Yes

Blended Rationale: [RJ-M0201-008] AGAINST affiliated outsiders as the board lacks independence despite poison pills. [RJ-M0201-026] AGAINST affiliated outsiders as the board lacks independence at company listed on Prime section.

### Kikkoman Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2.9	Elect Director Inokuchi, Takeo	Mgmt	For	For	For	No
	Blended Rationale: .					
2.10	Elect Director Iino, Masako	Mgmt	For	For	For	No
2.11	Elect Director Sugiyama, Shinsuke	Mgmt	For	For	For	No
3	Appoint Alternate Statutory Auditor Endo, Kazuyoshi	Mgmt	For	For	For	No

### **Kimberly-Clark Corporation**

**Meeting Date:** 04/20/2023 **Record Date:** 02/21/2023

Country: USA
Meeting Type: Annual

Ticker: KMB

**Primary ISIN:** US4943681035

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Sylvia M. Burwell	Mgmt	For	For	For	No
1.2	Elect Director John W. Culver	Mgmt	For	For	For	No
1.3	Elect Director Michael D. Hsu	Mgmt	For	For	For	No
1.4	Elect Director Mae C. Jemison	Mgmt	For	For	For	No
1.5	Elect Director S. Todd Maclin	Mgmt	For	For	For	No
1.6	Elect Director Deirdre A. Mahlan	Mgmt	For	For	For	No
1.7	Elect Director Sherilyn S. McCoy	Mgmt	For	For	For	No
1.8	Elect Director Christa S. Quarles	Mgmt	For	For	For	No
1.9	Elect Director Jaime A. Ramirez	Mgmt	For	For	For	No
1.10	Elect Director Dunia A. Shive	Mgmt	For	For	For	No
1.11	Elect Director Mark T. Smucker	Mgmt	For	For	For	No
1.12	Elect Director Michael D. White	Mgmt	For	For	For	No
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

### **Kingfisher plc**

**Meeting Date:** 06/27/2023 **Record Date:** 06/23/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: KGF

Primary ISIN: GB0033195214

# **Kingfisher plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Approve Final Dividend	Mgmt	For	For	For	No
4	Re-elect Claudia Arney as Director	Mgmt	For	For	For	No
5	Re-elect Bernard Bot as Director	Mgmt	For	For	For	No
6	Re-elect Catherine Bradley as Director	Mgmt	For	For	For	No
7	Re-elect Jeff Carr as Director	Mgmt	For	For	For	No
8	Re-elect Andrew Cosslett as Director	Mgmt	For	For	For	No
9	Re-elect Thierry Garnier as Director	Mgmt	For	For	For	No
10	Re-elect Sophie Gasperment as Director	Mgmt	For	For	For	No
11	Re-elect Rakhi Goss-Custard as Director	Mgmt	For	For	For	No
12	Re-elect Bill Lennie as Director	Mgmt	For	For	For	No
13	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For	No
14	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No
15	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	No
16	Authorise Issue of Equity	Mgmt	For	For	For	No
17	Approve Sharesave Plan	Mgmt	For	For	For	No
18	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
19	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
20	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
21	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

# **Kingspan Group Plc**

Meeting Date: 04/28/2023	Country: Ireland	Ticker: KRX
<b>Record Date:</b> 04/24/2023	Meeting Type: Annual	
		<b>Primary ISIN:</b> IE0004927939

# **Kingspan Group Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Final Dividend	Mgmt	For	For	For	No
3a	Re-elect Jost Massenberg as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
3b	Re-elect Gene Murtagh as Director	Mgmt	For	For	For	No
3c	Re-elect Geoff Doherty as Director	Mgmt	For	For	For	No
3d	Re-elect Russell Shiels as Director	Mgmt	For	For	For	No
3e	Re-elect Gilbert McCarthy as Director	Mgmt	For	For	For	No
3f	Re-elect Linda Hickey as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
3g	Re-elect Anne Heraty as Director	Mgmt	For	For	For	No
3h	Re-elect Eimear Moloney as Director	Mgmt	For	For	For	No
3i	Re-elect Paul Murtagh as Director	Mgmt	For	For	For	No
3j	Elect Senan Murphy as Director	Mgmt	For	For	For	No
4	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
5	Approve Remuneration Report	Mgmt	For	For	For	No
6	Approve Increase in the Maximum Aggregate Fees Payable to Non-Executive Directors	Mgmt	For	For	For	No
7	Authorise Issue of Equity	Mgmt	For	For	For	No
8	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
9	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
10	Authorise Market Purchase of Shares	Mgmt	For	For	For	No
11	Authorise Reissuance of Treasury Shares	Mgmt	For	For	For	No
12	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

# **Kingspan Group Plc**

**Meeting Date:** 07/20/2023 **Record Date:** 07/16/2023

**Country:** Ireland **Meeting Type:** Special

Ticker: KRX

**Primary ISIN:** IE0004927939

# **Kingspan Group Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Cancellation of the Listing of Ordinary Shares from the Premium Segment of the Official List of the Financial Conduct Authority and Remove Ordinary Shares from Trading on the London Stock Exchange plc's Main Market	Mgmt	For	For	For	No

# **Klepierre SA**

**Meeting Date:** 05/11/2023 **Record Date:** 05/09/2023

Country: France

Meeting Type: Annual/Special

Ticker: LI

**Primary ISIN:** FR0000121964

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of EUR 1.75 per Share	Mgmt	For	For	For	No
4	Approve Transaction with Jean-Michel Gault Re: Employment Contract with Klepierre Management SNC	Mgmt	For	For	For	No
5	Approve Transaction with Klepierre Management SNC and Jean-Michel Gault Re: Settlement Agreement	Mgmt	For	Against	For	Yes
6	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For	No
7	Reelect Catherine Simoni as Supervisory Board Member	Mgmt	For	For	For	No
8	Reelect Florence von Erb as Supervisory Board Member	Mgmt	For	For	For	No
9	Reelect Stanley Shashoua as Supervisory Board Member	Mgmt	For	For	For	No
10	Acknowledge End of Mandate of BEAS as Alternate Auditor and Decision Not to Replace	Mgmt	For	For	For	No
11	Acknowledge End of Mandate of Picarle & Associes as Alternate Auditor and Decision Not to Replace	Mgmt	For	For	For	No
12	Approve Remuneration Policy of Chairman and Supervisory Board Members	Mgmt	For	For	For	No

# **Klepierre SA**

Agriculty Commentation Publicy of Characteristics and Characteri	Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
Management Board Members  15 Agreemer Compression of Devid Compression of Devid Regard  16 Agreemer Compression of Devid Regard  17 Agreemer Compression of Devid Regard  18 Agreemer Compression of Explane Total Regard  18 Agreemer Compression of Explane Regard  18 Agreemer Compression of Sephane Regard  19 Regard  19 Agreemer Compression of Sephane Regard  19 Regard Regard  19 Regard Regard  19 Regard Regard  10 Regard Regard  10 Regard Regard  10 Regard Regard  10 Reg	13		Mgmt	For	For	For	No
Corporate Officers   Corporate Officers   Mgmt   For	14		Mgmt	For	For	For	No
Simon, Chairman of the Supervisory Board  Approve Compensation of Stanh Marc Board Board Board Chairman of the Management Board Member Since June 22, 2022  Approve Compensation of Stephane Mgmt Por For For Por Board Member Since June 22, 2022  Approve Compensation of Selephane Mgmt Por For For Por Por Por Por Por Por Por Por Por P	15		Mgmt	For	For	For	No
Besin, Chairman of the Management Board   September	16	Simon, Chairman of the Supervisory	Mgmt	For	For	For	No
Tortajada, CFO and Management Beard Member Since June 22, 2022  19 Approve Compensation of Jean-Michel Guild, CFO and Management Board Member Unit June 21, 2022  20 Approve Compensation of Benatt Might For For For For No Ortegs, CGO and Management Board Member Unit June 21, 2022  21 Authorize Repurchase of Up to 10 Mgmt For For For For No Percent of Issaed Share Capital Extraordinary Business Mgmt  22 Authorize Decrease in Share Capital Shares  23 Authorize Decrease in Share Capital Vis Concellation of Repurchased Shares  24 Authorize Issaence of Equity or Equity-Island Securities with Percentyle Replace without Precentyle Replace without Precentyle Replace without Precentyle Replace Securities with Percentyle Replace Securities with Precentyle Replace Securities with Precentyle Replace Nominal Amount of EUR 120 Million  25 Approve Issaence of Equity or Equity or Equity or Equity Live Securities without Precentyle Replace Securities of Private Processing Reput Increase of Increase Securities of Private Processing Reput Increase of Increase to Reput Increase of Increase to Result from India Nation for Porus Issued Capital Increase of India National Processing Reput Increase of Increase to Result from India National Processing Reput Increase of Increase to Result from India National Processing Reput Increase of India N	17	Jestin, Chairman of the Management	Mgmt	For	For	For	No
Gault, CFO and Management Board Member buril June 21, 2022  20 Approve Compensation of Benat Ortega, COO and Management Board Member Until Junuary 31, 2022  21 Authorize Repurchase of Up to 10 Mgmt For For For For For Por Por No Percent of Issued Shares of Mgmt  Extraordinary Business Mgmt  22 Authorize Decrease in Share Capital via Cancellation of Repurchased Shares  23 Authorize Decrease in Share Capital via Cancellation of Repurchased Shares  23 Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 420, Hollow Preemptive Rights up to Aggregate Nominal Amount of EUR 40, 160, 564  25 Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 40, 160, 564  26 Approve Issuance of Equity or Equity-Linked Securities or Private Preemptive Rights up to Aggregate Nominal Amount of EUR 40, 160, 564  26 Approve Issuance of Equity or Equity-Linked Securities for Private Preemptive Agriculties Securities for Private Private Preemptive Agriculties Securities for Private Preemptive Agriculties Securities Secu	18	Tortajada, CFO and Management	Mgmt	For	For	For	No
Ortega, COO and Management Board Member Until Sanuary 31, 2022  21	19	Gault, CFO and Management Board	Mgmt	For	For	For	No
Percent of Issued Share Capital Extraordinary Business Mgmt  22 Authorize Decrease in Share Capital via Cancelation of Repurchased Shares  23 Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 120 Million  24 Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 120 Million  25 Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 40,160,564  26 Approve Issuance of Equity or Equity-Linked Securities or Private Placements, up to Aggregate Nominal Amount of EUR 40,160,564  27 Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 23-25  28 Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind  28 Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind  29 Set Total Limit for Capital Increase to Reserves of Up to EUR 100 Million for Bonus Issue or Increase in Par Value  8 Set Total Limit for Capital Increase to Reserves of	20	Ortega, COO and Management Board	Mgmt	For	For	For	No
Authorize Decrease in Share Capital via Cancellation of Repurchased Shares Sinares Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 120 Million  Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 120 Million  Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 40,160,564  Approve Issuance of Equity or Equity-Linked Securities or Private Placements, up to Aggregate Nominal Amount of EUR 40,160,564  Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 23-25  Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind  Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind  Authorize Capital Increase of up to 10 Percent of Issued Capital Increase of up to 10 Percent of Issued Capital Increase of up to 10 Percent of Issued Capital Increase of up to 10 Percent of Issued Capital Increase of up to 10 Percent of Issued Capital Increase of up to 10 Percent of Issued Capital Increase of up to 10 Percent of Issued Capital Increase of up to 10 Percent of Issued Capital Increase of up to 10 Percent of Issued Capital Increase of up to 10 Percent of Issued Capital Increase of up to 10 Percent of Issued Capital Increase of up to 10 Percent of Issued Capital Increase to Result from Issuance Requests Under Items 23-28 at EUR 120 Million	21		Mgmt	For	For	For	No
Shares Shares  Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of Eur 120 Million  Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of Eur 120 Million  Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of Eur 40,160,564  Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of Eur 40,160,564  Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 23-25  Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind  Authorize Capital Increase of Up to 10 Percent of Issued Capital for Contributions in Kind  Authorize Capital Increase to Mgmt For For For For Proving		Extraordinary Business	Mgmt				
Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 120 Million  24 Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 40,160,564  25 Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 40,160,564  26 Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 40,160,564  26 Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 23-25  27 Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind  28 Authorize Capitalization of Reserves of Up to EUR 100 Million for Bonus Issue or Increase in Par Value  29 Set Total Limit for Capital Increase to Requests Under Items 23-28 at EUR 120 Million	22	via Cancellation of Repurchased	Mgmt	For	For	For	No
Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 40,160,564  25 Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 40,160,564  26 Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 23-25  27 Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind  28 Authorize Capitalization of Reserves of Up to EUR 100 Million for Bonus Issue or Increase in Par Value  29 Set Total Limit for Capital Increase to Result 120 Million	23	Equity-Linked Securities with Preemptive Rights up to Aggregate	Mgmt	For	For	For	No
Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 40,160,564  26 Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 23-25  27 Authorize Capital Increase of up to 10 Mgmt For For For For No Percent of Issued Capital for Contributions in Kind  28 Authorize Capitalization of Reserves of Up to EUR 100 Million for Bonus Issue or Increase in Par Value  29 Set Total Limit for Capital Increase to Result from Issuance Requests Under Items 23-28 at EUR 120 Million	24	Equity-Linked Securities without Preemptive Rights up to Aggregate	Mgmt	For	For	For	No
the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 23-25  27 Authorize Capital Increase of up to 10 Mgmt For For For For Promotions in Kind  28 Authorize Capitalization of Reserves of Up to EUR 100 Million for Bonus Issue or Increase in Par Value  29 Set Total Limit for Capital Increase to Result from Issuance Requests Under Items 23-28 at EUR 120 Million	25	Equity-Linked Securities for Private Placements, up to Aggregate Nominal	Mgmt	For	For	For	No
Percent of Issued Capital for Contributions in Kind  28 Authorize Capitalization of Reserves of Up to EUR 100 Million for Bonus Issue or Increase in Par Value  29 Set Total Limit for Capital Increase to Result from Issuance Requests Under Items 23-28 at EUR 120 Million	26	the Event of Additional Demand Related to Delegation Submitted to	Mgmt	For	For	For	No
Up to EUR 100 Million for Bonus Issue or Increase in Par Value  29 Set Total Limit for Capital Increase to Mgmt For For For No Result from Issuance Requests Under Items 23-28 at EUR 120 Million	27	Percent of Issued Capital for	Mgmt	For	For	For	No
Result from Issuance Requests Under Items 23-28 at EUR 120 Million	28	Up to EUR 100 Million for Bonus Issue	Mgmt	For	For	For	No
Ordinary Business Mgmt	29	Result from Issuance Requests Under	Mgmt	For	For	For	No
		Ordinary Business	Mgmt				

# **Klepierre SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
30	Approve Company's Climate Transition Plan (Advisory)	Mgmt	For	For	For	No
31	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

#### **Komatsu Ltd.**

**Meeting Date:** 06/21/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual Ticker: 6301

**Primary ISIN:** JP3304200003

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, With a Final Dividend of JPY 75	Mgmt	For	For	For	No
2.1	Elect Director Ohashi, Tetsuji	Mgmt	For	For	For	No
2.2	Elect Director Ogawa, Hiroyuki	Mgmt	For	For	For	No
2.3	Elect Director Moriyama, Masayuki	Mgmt	For	For	For	No
2.4	Elect Director Horikoshi, Takeshi	Mgmt	For	For	For	No
2.5	Elect Director Kunibe, Takeshi	Mgmt	For	For	For	No
2.6	Elect Director Arthur M. Mitchell	Mgmt	For	For	For	No
2.7	Elect Director Saiki, Naoko	Mgmt	For	For	For	No
2.8	Elect Director Sawada, Michitaka	Mgmt	For	For	For	No
2.9	Elect Director Yokomoto, Mitsuko	Mgmt	For	For	For	No
3	Appoint Statutory Auditor Matsumura, Mariko	Mgmt	For	For	For	No

# **Koninklijke DSM NV**

**Meeting Date:** 01/23/2023 **Record Date:** 12/26/2022

Country: Netherlands

Meeting Type: Extraordinary

Shareholders

Ticker: DSM

Primary ISIN: NL0000009827

Proposal Number	Proposal Text	Proponent	Mgmt Rec ISS Rec	Vote Instruction	Vote Against ISS
	Extraordinary Meeting Agenda	Mgmt			
1	Open Meeting	Mgmt			
2	Presentation on the Transaction	Mgmt			

# Koninklijke DSM NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
3	Approve Transaction, the Exchange Offer, Conditional Statutory Triangular Merger and Authorize Managing Board to Repurchase the DSM Preference Shares A and Conditional Cancellation of the DSM Preference Shares A	Mgmt	For	For	For	No
4	Approve Discharge of Management Board	Mgmt	For	For	For	No
5	Approve Discharge of Supervisory Board	Mgmt	For	For	For	No
6	Close Meeting	Mgmt				

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Extraordinary Meeting Agenda	Mgmt				
1	Open Meeting	Mgmt				
2	Presentation on the Transaction	Mgmt				
3	Approve Transaction, the Exchange Offer, Conditional Statutory Triangular Merger and Authorize Managing Board to Repurchase the DSM Preference Shares A and Conditional Cancellation of the DSM Preference Shares A	Mgmt	For	For	For	No
4	Approve Discharge of Management Board	Mgmt	For	For	For	No
5	Approve Discharge of Supervisory Board	Mgmt	For	For	For	No
6	Close Meeting	Mgmt				

# Koninklijke DSM NV

**Meeting Date:** 06/22/2023 **Record Date:** 06/20/2023

**Country:** Netherlands **Meeting Type:** Annual

Ticker: N/A

Proposal			Mgmt		Vote	Vote Against
Number	Proposal Text	Proponent	Rec	ISS Rec	Instruction	ISS
	Annual Meeting Agenda	Mgmt				
1	Open Meeting	Mgmt				
2	Receive Report of Management Board (Non-Voting)	Mgmt				
3	Adopt Financial Statements and Statutory Reports	Mgmt	For	Refer	For	No
4	Approve Dividend	Mgmt	For	Refer	For	No

# **Koninklijke DSM NV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
5	Approve Discharge of Management Board	Mgmt	For	Refer	For	No
6	Approve Discharge of Supervisory Board	Mgmt	For	Refer	For	No
7	Elect Ralf Schmeltz to Management Board	Mgmt	For	Refer	For	No
8	Ratify KPMG Accountants N.V. as Auditors	Mgmt	For	Refer	For	No
9	Close Meeting	Mgmt				

#### **Kontron AG**

**Meeting Date:** 05/22/2023 **Record Date:** 05/12/2023

**Country:** Austria **Meeting Type:** Annual Ticker: KTN

Primary ISIN: AT0000A0E9W5

Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Agains ISS
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 1.00 per Share	Mgmt	For	For	For	No
3	Approve Discharge of Management Board for Fiscal Year 2022	Mgmt	For	For	For	No
4	Approve Discharge of Supervisory Board for Fiscal Year 2022	Mgmt	For	For	Against	Yes
	Blended Rationale: [LN-M0550-001] Remund	eration arrangements a	are poorly structu	ıred.		
5	Ratify KPMG Austria GmbH as Auditors for Fiscal Year 2023	Mgmt	For	For	For	No
6	Approve Remuneration Policy for the Supervisory Board	Mgmt	For	For	For	No
7	Approve Remuneration Report	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0550-001] Remune	eration arrangements a	are poorly structu	ired.		
8	Approve Creation of EUR 6.4 Million Pool of Authorized Capital with or without Exclusion of Preemptive Rights	Mgmt	For	Against	For	Yes
9	Approve Cancellation of Conditional Capital Pool	Mgmt	For	For	For	No
10	Elect Bernhard Chwatal as Supervisory Board Member	Mgmt	For	For	For	No

Blended Rationale: [LN-M0201-007] As nomination committee member, responsible for lack of independence.[SF-M0201-020] Vote against compensation committee member because pay is not properly aligned with performance and/or peers. [LN-M0550-002] Remuneration committee discretion has been used poorly.

### **Kubota Corp.**

**Meeting Date:** 03/24/2023 **Record Date:** 12/31/2022

Country: Japan
Meeting Type: Annual

Ticker: 6326

**Primary ISIN:** JP3266400005

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Kitao, Yuichi	Mgmt	For	For	For	No
	Blended Rationale: .					
1.2	Elect Director Yoshikawa, Masato	Mgmt	For	For	For	No
1.3	Elect Director Watanabe, Dai	Mgmt	For	For	For	No
1.4	Elect Director Kimura, Hiroto	Mgmt	For	For	For	No
1.5	Elect Director Yoshioka, Eiji	Mgmt	For	For	For	No
1.6	Elect Director Hanada, Shingo	Mgmt	For	For	For	No
1.7	Elect Director Matsuda, Yuzuru	Mgmt	For	For	For	No
1.8	Elect Director Ina, Koichi	Mgmt	For	For	For	No
1.9	Elect Director Shintaku, Yutaro	Mgmt	For	For	For	No
1.10	Elect Director Arakane, Kumi	Mgmt	For	For	For	No
1.11	Elect Director Kawana, Koichi	Mgmt	For	For	For	No
2	Appoint Alternate Statutory Auditor Iwamoto, Hogara	Mgmt	For	For	For	No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Kitao, Yuichi	Mgmt	For	For	For	No
	Blended Rationale: .					
1.2	Elect Director Yoshikawa, Masato	Mgmt	For	For	For	No
1.3	Elect Director Watanabe, Dai	Mgmt	For	For	For	No
1.4	Elect Director Kimura, Hiroto	Mgmt	For	For	For	No
1.5	Elect Director Yoshioka, Eiji	Mgmt	For	For	For	No
1.6	Elect Director Hanada, Shingo	Mgmt	For	For	For	No
1.7	Elect Director Matsuda, Yuzuru	Mgmt	For	For	For	No
1.8	Elect Director Ina, Koichi	Mgmt	For	For	For	No
1.9	Elect Director Shintaku, Yutaro	Mgmt	For	For	For	No
1.10	Elect Director Arakane, Kumi	Mgmt	For	For	For	No
1.11	Elect Director Kawana, Koichi	Mgmt	For	For	For	No
2	Appoint Alternate Statutory Auditor Iwamoto, Hogara	Mgmt	For	For	For	No

#### **Kurita Water Industries Ltd.**

Meeting Date: 06/29/2023 **Record Date:** 03/31/2023

Country: Japan Meeting Type: Annual Ticker: 6370

007

	Primary ISIN: JP327000000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 39	Mgmt	For	For	For	No
2	Amend Articles to Abolish Board Structure with Statutory Auditors - Adopt Board Structure with Three Committees - Clarify Director Authority on Shareholder Meetings - Amend Provisions on Director Titles - Indemnify Directors	Mgmt	For	For	For	No
3.1	Elect Director Kadota, Michiya	Mgmt	For	For	For	No
3.2	Elect Director Ejiri, Hirohiko	Mgmt	For	For	For	No
3.3	Elect Director Shirode, Shuji	Mgmt	For	For	For	No
3.4	Elect Director Muto, Yukihiko	Mgmt	For	For	For	No
3.5	Elect Director Kobayashi, Kenjiro	Mgmt	For	For	For	No
3.6	Elect Director Tanaka, Keiko	Mgmt	For	For	For	No
3.7	Elect Director Miyazaki, Masahiro	Mgmt	For	For	For	No
3.8	Elect Director Takayama, Yoshiko	Mgmt	For	For	For	No

Proposal	December 7 and	Duamanant	Mgmt	ISS Rec	Vote Instruction	Vote Against
Number	Proposal Text	Proponent	Rec	155 Kec	Instruction	ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 39	Mgmt	For	For	For	No
2	Amend Articles to Abolish Board Structure with Statutory Auditors - Adopt Board Structure with Three Committees - Clarify Director Authority on Shareholder Meetings - Amend Provisions on Director Titles - Indemnify Directors	Mgmt	For	For	For	No
3.1	Elect Director Kadota, Michiya	Mgmt	For	For	For	No
3.2	Elect Director Ejiri, Hirohiko	Mgmt	For	For	For	No
3.3	Elect Director Shirode, Shuji	Mgmt	For	For	For	No
3.4	Elect Director Muto, Yukihiko	Mgmt	For	For	For	No
3.5	Elect Director Kobayashi, Kenjiro	Mgmt	For	For	For	No
3.6	Elect Director Tanaka, Keiko	Mgmt	For	For	For	No
3.7	Elect Director Miyazaki, Masahiro	Mgmt	For	For	For	No
3.8	Elect Director Takayama, Yoshiko	Mgmt	For	For	For	No

#### **Lendlease Group**

**Meeting Date:** 11/18/2022 **Record Date:** 11/16/2022

Country: Australia
Meeting Type: Annual

Ticker: LLC

Primary ISIN: AU000000LLC3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
2a	Elect Nicholas (Nick) Roland Collishaw as Director	Mgmt	For	For	For	No	
2b	Elect David Paul Craig as Director	Mgmt	For	For	For	No	
2c	Elect Nicola Wakefield Evans as Director	Mgmt	For	For	For	No	
3	Approve Remuneration Report	Mgmt	For	For	For	No	
4	Approve Allocation of Performance Rights to Anthony Lombardo	Mgmt	For	For	For	No	

#### **Lennox International Inc.**

**Meeting Date:** 05/18/2023 **Record Date:** 03/28/2023

**Country:** USA **Meeting Type:** Annual Ticker: LII

Primary ISIN: US5261071071

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Janet K. Cooper	Mgmt	For	For	For	No
1.2	Elect Director John W. Norris, III	Mgmt	For	For	For	No
1.3	Elect Director Karen H. Quintos	Mgmt	For	For	For	No
1.4	Elect Director Shane D. Wall	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No

# **Leroy Seafood Group ASA**

Meeting Date: 05/23/2023

**Record Date:** 

Country: Norway
Meeting Type: Annual

Ticker: LSG

Primary ISIN: NO0003096208

MKTGM0224E/S-3362802-201/402

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Open Meeting; Registration of Attending Shareholders and Proxies	Mgmt				
2.a	Elect Chairman of Meeting	Mgmt	For	For	Do Not Vote	No
2.b	Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For	Do Not Vote	No
3	Approve Notice of Meeting and Agenda	Mgmt	For	For	Do Not Vote	No
4	Accept Financial Statements and Statutory Reports; Approve Allocation of Income and Dividends of NOK 2.50 Per Share	Mgmt	For	For	Do Not Vote	No
5.a	Approve Remuneration of Directors in the Amount of NOK 500,000 for Chairman and NOK 300,000 for Other Directors	Mgmt	For	For	Do Not Vote	No
5.b	Approve Remuneration of Nominating Committee	Mgmt	For	For	Do Not Vote	No
5.c	Approve Remuneration of Audit Committee	Mgmt	For	For	Do Not Vote	No
5.d	Approve Remuneration of Auditors	Mgmt	For	For	Do Not Vote	No
6	Approve Remuneration Statement	Mgmt	For	Against	Do Not Vote	No
	Blended Rationale: [SD-M0550-001] Disclost policies and the link between performance-b	•		nnding of the company's rem	uneration	•
7	Discuss Company's Corporate Governance Statement	Mgmt				
8.a	Elect Britt Kathrine Drivenes as Director	Mgmt	For	Against	Do Not Vote	No
	Blended Rationale: [SF-M0201-020] Vote ag performance and/or peers.	ainst compensation col	mmittee membei	because pay is not properly	aligned with	
8.b	Elect Didrik Munch as Director	Mgmt	For	For	Do Not Vote	No
	Blended Rationale: [SF-M0201-020] Vote ag performance and/or peers.	ainst compensation col	mmittee membei	r because pay is not properly	aligned with	
8.c	Elect Karoline Mogster as Director	Mgmt	For	Against	Do Not Vote	No
	Blended Rationale: [SF-M0201-020] Vote ag performance and/or peers.	ainst compensation col	mmittee membei	because pay is not properly	aligned with	
8.d	Elect Are Dragesund (Chair) as Director	Mgmt	For	Against	Do Not Vote	No
9	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	Do Not Vote	No
10	Approve Issuance of 50 Million Shares for Private Placements	Mgmt	For	For	Do Not Vote	No

#### **Linde Plc**

**Meeting Date:** 01/18/2023 **Record Date:** 01/16/2023

Country: Ireland

Meeting Type: Extraordinary

Shareholders

Ticker: LIN

Primary ISIN: IE00BZ12WP82

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Scheme of Arrangement	Mgmt	For	For	For	No
2	Amend Articles of Association	Mgmt	For	For	For	No
3	Approve Common Draft Terms of Merger	Mgmt	For	For	For	No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Scheme of Arrangement	Mgmt	For	For	For	No
2	Amend Articles of Association	Mgmt	For	For	For	No
3	Approve Common Draft Terms of Merger	Mgmt	For	For	For	No

#### **Linde Plc**

**Meeting Date:** 01/18/2023 **Record Date:** 01/16/2023

Country: Ireland

Meeting Type: Court

Ticker: LIN

Primary ISIN: IE00BZ12WP82

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Court Meeting	Mgmt				
1	Approve Scheme of Arrangement	Mgmt	For	For	For	No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Court Meeting	Mgmt				
1	Approve Scheme of Arrangement	Mgmt	For	For	For	No

#### **Linde Plc**

**Meeting Date:** 07/24/2023 **Record Date:** 04/27/2023

Country: Ireland
Meeting Type: Annual

Ticker: LIN

Primary ISIN: IE000S9YS762

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Stephen F. Angel	Mgmt	For	For	For	No
1b	Elect Director Sanjiv Lamba	Mgmt	For	For	For	No
1c	Elect Director Ann-Kristin Achleitner	Mgmt	For	For	For	No
1d	Elect Director Thomas Enders	Mgmt	For	For	For	No
1e	Elect Director Hugh Grant	Mgmt	For	For	For	No
1f	Elect Director Joe Kaeser	Mgmt	For	For	For	No
	Blended Rationale: .					
1g	Elect Director Victoria E. Ossadnik	Mgmt	For	For	For	No
1h	Elect Director Martin H. Richenhagen	Mgmt	For	For	For	No
1i	Elect Director Alberto Weisser	Mgmt	For	For	For	No
1j	Elect Director Robert L. Wood	Mgmt	For	For	For	No
2a	Ratify PricewaterhouseCoopers as Auditors	Mgmt	For	For	For	No
2b	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Reduce Supermajority Vote Requirement	Mgmt	For	For	For	No

						Vote
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
1a	Elect Director Stephen F. Angel	Mgmt	For	For	For	No
1b	Elect Director Sanjiv Lamba	Mgmt	For	For	For	No
1c	Elect Director Ann-Kristin Achleitner	Mgmt	For	For	For	No
1d	Elect Director Thomas Enders	Mgmt	For	For	For	No
1e	Elect Director Hugh Grant	Mgmt	For	For	For	No
1f	Elect Director Joe Kaeser	Mgmt	For	For	For	No
	Blended Rationale: .					
1g	Elect Director Victoria E. Ossadnik	Mgmt	For	For	For	No
1h	Elect Director Martin H. Richenhagen	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Alberto Weisser	Mgmt	For	For	For	No
1j	Elect Director Robert L. Wood	Mgmt	For	For	For	No
2a	Ratify PricewaterhouseCoopers as Auditors	Mgmt	For	For	For	No

#### **Linde Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2b	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Reduce Supermajority Vote Requirement	Mgmt	For	For	For	No

### **Lindsay Corporation**

**Meeting Date:** 01/10/2023 **Record Date:** 11/14/2022

Country: USA

Meeting Type: Annual

Ticker: LNN

Primary ISIN: US5355551061

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Michael N. Christodolou	Mgmt	For	For	For	No
1.2	Elect Director Ibrahim Gokcen	Mgmt	For	For	For	No
1.3	Elect Director David B. Rayburn	Mgmt	For	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

### **LKQ Corporation**

**Meeting Date:** 05/09/2023 **Record Date:** 03/13/2023

Country: USA

Meeting Type: Annual

Ticker: LKQ

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Patrick Berard	Mgmt	For	For	For	No
1b	Elect Director Meg A. Divitto	Mgmt	For	For	For	No
1c	Elect Director Joseph M. Holsten	Mgmt	For	For	For	No
1d	Elect Director Blythe J. McGarvie	Mgmt	For	For	For	No
1e	Elect Director John W. Mendel	Mgmt	For	For	For	No
1f	Elect Director Jody G. Miller	Mgmt	For	For	For	No
<b>1</b> g	Elect Director Guhan Subramanian	Mgmt	For	For	For	No
1h	Elect Director Xavier Urbain	Mgmt	For	For	For	No

# **LKQ Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1i	Elect Director Dominick Zarcone	Mgmt	For	For	For	No
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

# **Logitech International S.A.**

**Meeting Date:** 09/13/2023 **Record Date:** 09/07/2023

**Country:** Switzerland **Meeting Type:** Annual

Ticker: LOGN

**Primary ISIN:** CH0025751329

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Approve Remuneration Report	Mgmt	For	For	For	No
5	Appropriation of Retained Earnings and Declaration of Dividend	Mgmt	For	For	For	No
6A	Amend Articles Re: Shareholders Rights and General Meeting of Shareholders	Mgmt	For	For	For	No
6B	Amend Articles Re: Compensation and Mandates	Mgmt	For	For	For	No
6C	Amend Articles Re: Creation of a Capital Band	Mgmt	For	For	For	No
6D	Amend Articles Re: Administrative amendments to the Articles of Incorporation	Mgmt	For	For	For	No
7	Approve Discharge of Board and Senior Management	Mgmt	For	For	For	No
	Elections to the Board of Directors	Mgmt				
8A	Elect Director Patrick Aebischer	Mgmt	For	For	For	No
	Blended Rationale: .					-
8B	Elect Director Wendy Becker	Mgmt	For	For	For	No
8C	Elect Director Edouard Bugnion	Mgmt	For	For	For	No
8D	Elect Director Guy Gecht	Mgmt	For	For	For	No
8E	Elect Director Marjorie Lao	Mgmt	For	For	For	No

# **Logitech International S.A.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
8F	Elect Director Neela Montgomery	Mgmt	For	For	For	No
8G	Elect Director Deborah Thomas	Mgmt	For	For	For	No
8H	Elect Director Christopher Jones	Mgmt	For	For	For	No
81	Elect Director Kwok Wang Ng	Mgmt	For	For	For	No
8J	Elect Director Sascha Zahn	Mgmt	For	For	For	No
9	Elect Wendy Becker as Board Chairman	Mgmt	For	For	For	No
	Elections to the Compensation Committee	Mgmt				
10A	Appoint Neela Montgomery as Member of the Compensation Committee	Mgmt	For	For	For	No
10B	Appoint Kwok Wang Ng as Member of the Compensation Committee	Mgmt	For	For	For	No
10C	Appoint Deborah Thomas as Member of the Compensation Committee	Mgmt	For	For	For	No
11	Approve Remuneration of Directors in the Amount of CHF 3,700,000	Mgmt	For	For	For	No
12	Approve Remuneration of the Group Management Team in the Amount of USD 26,700,000	Mgmt	For	For	For	No
13	Ratify KPMG AG as Auditors and Ratify KPMG LLP as Independent Registered Public Accounting Firm for Fiscal Year 2024	Mgmt	For	For	For	No
14	Designate Etude Regina Wenger & Sarah Keiser-Wuger as Independent Representative	Mgmt	For	For	For	No
Α	Authorize Independent Representative to Vote on Any New or Amended Resolutions	Mgmt	For	Against	Abstain	Yes
	Blooded Betieveley (CE M012F 0017 We are					

Blended Rationale: [SF-M0125-001] We oppose giving companies our proxy to vote on matters where we are not given the opportunity to review and understand those measures and carry out an appropriate level of shareholder oversight.

#### **Lonza Group AG**

**Meeting Date:** 05/05/2023

**Record Date:** 

Country: Switzerland

Ticker: LONN

Meeting Type: Annual

Primary ISIN: CH0013841017

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Approve Discharge of Board and Senior Management	Mgmt	For	For	For	No

# **Lonza Group AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
4	Approve Allocation of Income and Dividends of CHF 3.50 per Share	Mgmt	For	For	For	No
5.1.1	Reelect Albert Baehny as Director	Mgmt	For	For	Against	Yes
	Blended Rationale: [SF-M0201-019] Nominee servaises substantial concerns about the director's ab					
5.1.2	Reelect Marion Helmes as Director	Mgmt	For	For	For	No
5.1.3	Reelect Angelica Kohlmann as Director	Mgmt	For	For	For	No
5.1.4	Reelect Christoph Maeder as Director	Mgmt	For	For	For	No
5.1.5	Reelect Roger Nitsch as Director	Mgmt	For	For	For	No
5.1.6	Reelect Barbara Richmond as Director	Mgmt	For	For	For	No
5.1.7	Reelect Juergen Steinemann as Director	Mgmt	For	For	For	No
5.1.8	Reelect Olivier Verscheure as Director	Mgmt	For	For	For	No
5.2	Reelect Albert Baehny as Board Chair	Mgmt	For	For	Against	Yes
	Blended Rationale: [SF-M0201-019] Nominee serv raises substantial concerns about the director&am					
5.3.1	Reappoint Angelica Kohlmann as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	No
5.3.2	Reappoint Christoph Maeder as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	No
5.3.3	Reappoint Juergen Steinemann as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	No
6	Ratify KPMG AG as Auditors for Fiscal Year 2023	Mgmt	For	For	For	No
7	Ratify Deloitte AG as Auditors for Fiscal Year 2024	Mgmt	For	For	For	No
8	Designate ThomannFischer as Independent Proxy	Mgmt	For	For	For	No
9.1	Amend Corporate Purpose	Mgmt	For	For	For	No
9.2	Approve Creation of Capital Band within the Upper Limit of CHF 86.6 Million and the Lower Limit of CHF 67.1 Million with or without Exclusion of Preemptive Rights	Mgmt	For	For	For	No
9.3	Amend Articles Re: Voting on the Executive Committee Compensation	Mgmt	For	For	For	No
9.4	Amend Articles of Association	Mgmt	For	For	For	No
10	Approve Remuneration of Directors in the Amount of CHF 2.9 Million	Mgmt	For	For	For	No

#### **Lonza Group AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
11.1	Approve Variable Short-Term Remuneration of Executive Committee in the Amount of CHF 3.5 Million for Fiscal Year 2022	Mgmt	For	For	For	No
11.2	Approve Variable Long-Term Remuneration of Executive Committee in the Amount of CHF 12.1 Million for Fiscal Year 2023	Mgmt	For	For	For	No
11.3	Approve Fixed Remuneration of Executive Committee in the Amount of CHF 3.3 Million for the Period July 1, 2023 - December 31, 2023	Mgmt	For	For	For	No
11.4	Approve Fixed and Variable Long-Term Remuneration of Executive Committee in the Amount of CHF 19.6 Million for the Period January 1, 2024 - December 31, 2024	Mgmt	For	For	For	No
12	Transact Other Business (Voting)	Mgmt	For	Against	Abstain	Yes
	Blended Rationale: [SF-M0125-001] We oppose	giving companies our pro	xy to vote on matte	ers where we are not given the		

#### L'Oreal SA

**Meeting Date:** 04/21/2023 **Record Date:** 04/19/2023

Country: France

Remuneration arrangements are poorly structured.

Meeting Type: Annual/Special

opportunity to review and understand those measures and carry out an appropriate level of shareholder oversight.

raises substantial concerns about the director's ability to exercise sufficient oversight on this board.[LN-M0550-001]

Ticker: OR

Primary ISIN: FR0000120321

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of EUR 6 per Share and an Extra of EUR 0.60 per Share to Long Term Registered Shares	Mgmt	For	For	For	No
4	Reelect Sophie Bellon as Director	Mgmt	For	For	Against	Yes
	Blended Rationale: [LN-M0550-001] Remunera	tion arrangements are pool	rly structured.			-
5	Reelect Fabienne Dulac as Director	Mgmt	For	For	Against	Yes
	Blended Rationale: [SF-M0201-019] Nominee s	erves on an excessive num	mber of public comp	pany boards, which we believ	ve	-

#### L'Oreal SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
6	Approve Remuneration of Directors in the Aggregate Amount of EUR 1.7 Million	Mgmt	For	For	For	No
7	Approve Compensation Report of Corporate Officers	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0550-001] Remunerati	on arrangements are poor	y structured.			
8	Approve Compensation of Jean-Paul Agon, Chairman of the Board	Mgmt	For	For	For	No
9	Approve Compensation of Nicolas Hieronimus, CEO	Mgmt	For	For	For	No
10	Approve Remuneration Policy of Directors	Mgmt	For	For	For	No
11	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For	No
12	Approve Remuneration Policy of CEO	Mgmt	For	For	For	No
13	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
	Extraordinary Business	Mgmt				
14	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 149,852,237.36	Mgmt	For	For	For	No
15	Authorize Capitalization of Reserves for Bonus Issue or Increase in Par Value	Mgmt	For	For	For	No
16	Authorize Capital Increase of up to 2 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For	No
17	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	No
18	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of International Subsidiaries	Mgmt	For	For	For	No
19	Approve Contribution in Kind of 25,383,118 Shares from Affaires Marche France et Domaines d'Excellence and Luxury of Retail, their Valuation and Remuneration	Mgmt	For	For	For	No
20	Approve Contribution in Kind of 1,277,836 Shares from l'Oreal International Distribution, its Valuation and Remuneration	Mgmt	For	For	For	No
21	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

					Vote
Proposal			Mgmt	Vote	Against
Number	Proposal Text	Proponent	Rec ISS	Rec Instruction	ISS

#### L'Oreal SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of EUR 6 per Share and an Extra of EUR 0.60 per Share to Long Term Registered Shares	Mgmt	For	For	For	No
4	Reelect Sophie Bellon as Director	Mgmt	For	For	Against	Yes
	Blended Rationale: [LN-M0550-001] Remuneration a	rrangements are poorly struc	tured.			
5	Reelect Fabienne Dulac as Director	Mgmt	For	For	Against	Yes
	Blended Rationale: [SF-M0201-019] Nominee serves raises substantial concerns about the director's ability Remuneration arrangements are poorly structured.					
6	Approve Remuneration of Directors in the Aggregate Amount of EUR 1.7 Million	Mgmt	For	For	For	No
7	Approve Compensation Report of Corporate Officers	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0550-001] Remuneration a	rrangements are poorly struc	tured.			
8	Approve Compensation of Jean-Paul Agon, Chairman of the Board	Mgmt	For	For	For	No
9	Approve Compensation of Nicolas Hieronimus, CEO	Mgmt	For	For	For	No
10	Approve Remuneration Policy of Directors	Mgmt	For	For	For	No
11	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For	No
12	Approve Remuneration Policy of CEO	Mgmt	For	For	For	No
13	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
	Extraordinary Business	Mgmt				
14	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 149,852,237.36	Mgmt	For	For	For	No
15	Authorize Capitalization of Reserves for Bonus Issue or Increase in Par Value	Mgmt	For	For	For	No
16	Authorize Capital Increase of up to 2 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For	No
17	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	No

#### L'Oreal SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
18	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of International Subsidiaries	Mgmt	For	For	For	No
19	Approve Contribution in Kind of 25,383,118 Shares from Affaires Marche France et Domaines d'Excellence and Luxury of Retail, their Valuation and Remuneration	Mgmt	For	For	For	No
20	Approve Contribution in Kind of 1,277,836 Shares from l'Oreal International Distribution, its Valuation and Remuneration	Mgmt	For	For	For	No
21	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

# Lowe's Companies, Inc.

**Meeting Date:** 05/26/2023 **Record Date:** 03/20/2023

Country: USA

Ticker: LOW

Meeting Type: Annual

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Raul Alvarez	Mgmt	For	For	For	No
1.2	Elect Director David H. Batchelder	Mgmt	For	For	For	No
1.3	Elect Director Scott H. Baxter	Mgmt	For	For	For	No
1.4	Elect Director Sandra B. Cochran	Mgmt	For	For	For	No
1.5	Elect Director Laurie Z. Douglas	Mgmt	For	For	For	No
1.6	Elect Director Richard W. Dreiling	Mgmt	For	For	For	No
1.7	Elect Director Marvin R. Ellison	Mgmt	For	For	For	No
1.8	Elect Director Daniel J. Heinrich	Mgmt	For	For	For	No
1.9	Elect Director Brian C. Rogers	Mgmt	For	For	For	No
1.10	Elect Director Bertram L. Scott	Mgmt	For	For	For	No
1.11	Elect Director Colleen Taylor	Mgmt	For	For	For	No
1.12	Elect Director Mary Beth West	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No

#### Lowe's Companies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
5	Require Independent Board Chair	SH	Against	Against	Against	No

Blended Rationale: [SF-S0107-101] Company has a designated lead director who fulfills the requirements appropriate to such role.

### Marsh & McLennan Companies, Inc.

**Meeting Date:** 05/18/2023 **Record Date:** 03/20/2023

Country: USA
Meeting Type: Annual

Ticker: MMC

**Primary ISIN:** US5717481023

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Anthony K. Anderson	Mgmt	For	For	For	No
1b	Elect Director John Q. Doyle	Mgmt	For	For	For	No
1c	Elect Director Hafize Gaye Erkan	Mgmt	For	For	For	No
1d	Elect Director Oscar Fanjul	Mgmt	For	For	For	No
1e	Elect Director H. Edward Hanway	Mgmt	For	For	For	No
1f	Elect Director Judith Hartmann	Mgmt	For	For	For	No
1g	Elect Director Deborah C. Hopkins	Mgmt	For	For	For	No
1h	Elect Director Tamara Ingram	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Jane H. Lute	Mgmt	For	For	For	No
1j	Elect Director Steven A. Mills	Mgmt	For	For	For	No
1k	Elect Director Bruce P. Nolop	Mgmt	For	For	For	No
11	Elect Director Morton O. Schapiro	Mgmt	For	For	For	No
1m	Elect Director Lloyd M. Yates	Mgmt	For	For	For	No
1n	Elect Director Ray G. Young	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	For	Yes
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No

### Marvell Technology, Inc.

**Meeting Date:** 06/16/2023 **Record Date:** 04/21/2023

Country: USA
Meeting Type: Annual

Ticker: MRVL

# Marvell Technology, Inc.

Proposal			Mgmt		Vote	Vote Against
Number	Proposal Text	Proponent	Rec	ISS Rec	Instruction	ISS
1a	Elect Director Sara Andrews	Mgmt	For	For	For	No
1b	Elect Director W. Tudor Brown	Mgmt	For	For	For	No
1c	Elect Director Brad W. Buss	Mgmt	For	For	For	No
1d	Elect Director Rebecca W. House	Mgmt	For	For	For	No
	Blended Rationale: .					
1e	Elect Director Marachel L. Knight	Mgmt	For	For	For	No
1f	Elect Director Matthew J. Murphy	Mgmt	For	For	For	No
1g	Elect Director Michael G. Strachan	Mgmt	For	For	For	No
1h	Elect Director Robert E. Switz	Mgmt	For	For	For	No
1i	Elect Director Ford Tamer	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No

# MasTec, Inc.

**Meeting Date:** 05/16/2023 **Record Date:** 03/10/2023

**Country:** USA **Meeting Type:** Annual

Ticker: MTZ

Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
Elect Director Ernst N. Csiszar	Mgmt	For	For	For	No
Elect Director Julia L. Johnson	Mgmt	For	For	For	No
Elect Director Jorge Mas	Mgmt	For	For	For	No
Ratify BDO USA, LLP as Auditors	Mgmt	For	For	For	No
Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
	Elect Director Ernst N. Csiszar  Elect Director Julia L. Johnson  Elect Director Jorge Mas  Ratify BDO USA, LLP as Auditors  Advisory Vote to Ratify Named  Executive Officers' Compensation  Advisory Vote on Say on Pay	Elect Director Ernst N. Csiszar Mgmt  Elect Director Julia L. Johnson Mgmt  Elect Director Jorge Mas Mgmt  Ratify BDO USA, LLP as Auditors Mgmt  Advisory Vote to Ratify Named Mgmt  Executive Officers' Compensation  Advisory Vote on Say on Pay Mgmt	Proposal Text Proponent Rec  Elect Director Ernst N. Csiszar Mgmt For  Elect Director Julia L. Johnson Mgmt For  Elect Director Jorge Mas Mgmt For  Ratify BDO USA, LLP as Auditors Mgmt For  Advisory Vote to Ratify Named Executive Officers' Compensation Advisory Vote on Say on Pay Mgmt One Year	Proposal Text Proponent Rec ISS Rec  Elect Director Ernst N. Csiszar Mgmt For For Elect Director Julia L. Johnson Mgmt For For Elect Director Jorge Mas Mgmt For For Ratify BDO USA, LLP as Auditors Mgmt For Advisory Vote to Ratify Named Executive Officers' Compensation Advisory Vote on Say on Pay Mgmt One Year One Year	Proposal TextProponentRecISS RecInstructionElect Director Ernst N. CsiszarMgmtForForForElect Director Julia L. JohnsonMgmtForForForElect Director Jorge MasMgmtForForForRatify BDO USA, LLP as AuditorsMgmtForForForAdvisory Vote to Ratify Named Executive Officers' CompensationMgmtForForForAdvisory Vote on Say on PayMgmtOne YearOne YearOne Year

# **Mastercard Incorporated**

**Meeting Date:** 06/27/2023 **Record Date:** 04/28/2023

Country: USA
Meeting Type: Annual

Ticker: MA

Primary ISIN: US57636Q1040

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Merit E. Janow	Mgmt	For	For	For	No
1b	Elect Director Candido Bracher	Mgmt	For	For	For	No
1c	Elect Director Richard K. Davis	Mgmt	For	For	For	No
1d	Elect Director Julius Genachowski	Mgmt	For	For	For	No
	Blended Rationale: .					
1e	Elect Director Choon Phong Goh	Mgmt	For	For	For	No
	Blended Rationale: [SF-M0201-125] Vote agains: which we believe raises substantial concerns abo				ls	
1f	Elect Director Oki Matsumoto	Mgmt	For	For	For	No
1g	Elect Director Michael Miebach	Mgmt	For	For	For	No
1h	Elect Director Youngme Moon	Mgmt	For	For	For	No
1i	Elect Director Rima Qureshi	Mgmt	For	For	For	No
1j	Elect Director Gabrielle Sulzberger	Mgmt	For	For	For	No
1k	Elect Director Harit Talwar	Mgmt	For	For	For	No
11	Elect Director Lance Uggla	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For	For	No
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
6	Report on Overseeing Risks Related to Discrimination	SH	Against	Against	Against	No
	Blended Rationale: [SF-S4578-106] Compar	ny already has policies i	in place to address	these issues.		
7	Report on Establishing Merchant Category Code for Gun and Ammunition Stores	SH	Against	Against	Against	No
	Blended Rationale: [SF-S4578-106] Compar	ny already has policies i	in place to address	these issues.		
8	Report on Lobbying Payments and Policy	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S4578-106] Compar	ny already has policies i	in place to address	these issues.		

# **Mastercard Incorporated**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
9	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Against	Against	Against	No
	Blended Rationale: [SF-S4578-106] Company alre	eady has policies in place to	address these iss	rues.		
10	Report on Cost-Benefit Analysis of Diversity and Inclusion Efforts	SH	Against	Against	Against	No
	Blended Rationale: [SF-S4578-106] Company	y already has policies in p	place to address	these issues.		

# MAXIMUS, Inc.

**Meeting Date:** 03/14/2023 **Record Date:** 01/13/2023

Country: USA

Meeting Type: Annual

Ticker: MMS

**Primary ISIN:** US5779331041

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Anne K. Altman	Mgmt	For	For	For	No
1b	Elect Director Bruce L. Caswell	Mgmt	For	For	For	No
1c	Elect Director John J. Haley	Mgmt	For	For	For	No
1d	Elect Director Jan D. Madsen	Mgmt	For	For	For	No
1e	Elect Director Richard A. Montoni	Mgmt	For	For	For	No
1f	Elect Director Gayathri Rajan	Mgmt	For	For	For	No
1g	Elect Director Raymond B. Ruddy	Mgmt	For	For	For	No
1h	Elect Director Michael J. Warren	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

#### Mediobanca Banca di Credito Finanziario SpA

**Meeting Date:** 10/28/2023 **Record Date:** 10/19/2023

Country: Italy

Meeting Type: Annual/Special

Ticker: MB

**Primary ISIN:** IT0000062957

						Vote
Proposal			Mgmt		Vote	Against
Number	Proposal Text	Proponent	Rec	ISS Rec	Instruction	ISS

Ordinary Business

Mgmt

# Mediobanca Banca di Credito Finanziario SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS			
1a	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No			
1b	Approve Allocation of Income	Mgmt	For	For	For	No			
2a	Fix Number of Directors	Mgmt	For	For	For	No			
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt							
2b.1	Slate 1 Submitted by Management	Mgmt	For	For	For	No			
	Blended Rationale: .								
2b.2	Slate 2 Submitted by Delfin Sarl	SH	None	Against	Against	No			
	Blended Rationale: [LN-S0275-102] Another slate better represents the interests of minority shareholders.								
2b.3	Slate 3 Submitted by Institutional Investors (Assogestioni)	SH	None	Against	Against	No			
	Blended Rationale: [LN-S0275-102] Another	slate better represents th	he interests of	minority shareholders.					
2c	Approve Remuneration of Directors	Mgmt	For	For	For	No			
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt							
3a.1	Slate 1 Submitted by Delfin Sarl	SH	None	Against	Against	No			
	Blended Rationale: [LN-S0275-102] Another slate	better represents the intere	ests of minority sl	nareholders.					
3a.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For	For	No			
	Blended Rationale: [LN-S0275-101] This slate bet	tter represents the interests	of minority share	holders.					
3b	Approve Internal Auditors' Remuneration	Mgmt	For	For	For	No			
4	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For	No			
5a	Approve Remuneration Policy	Mgmt	For	For	For	No			
5b	Approve Second Section of the Remuneration Report	Mgmt	For	For	For	No			
5c	Approve Annual Performance Share Scheme	Mgmt	For	For	For	No			
5d	Approve Long-Term Incentive Plan 2023-2026	Mgmt	For	For	For	No			
5e	Approve Employee Share Ownership and Co-investment Plan 2023-2026	Mgmt	For	For	For	No			
	Extraordinary Business	Mgmt							
1	Authorize Cancellation of Treasury Shares without Reduction of Share Capital; Amend Article 4	Mgmt	For	For	For	No			
2	Authorize Board to Increase Capital to Service Long-Term Incentive Plan 2023-2026	Mgmt	For	For	For	No			

# Mediobanca Banca di Credito Finanziario SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
3	Authorize Board to Increase Capital to Service Employee Share Ownership Plan 2023-2026	Mgmt	For	For	For	No
4	Amend Company Bylaws Re: Article 33	Mgmt	For	For	For	No

## **Mercedes-Benz Group AG**

**Meeting Date:** 05/03/2023 **Record Date:** 04/28/2023

**Country:** Germany **Meeting Type:** Annual

Ticker: MBG

Primary ISIN: DE0007100000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 5.20 per Share	Mgmt	For	For	For	No
3	Approve Discharge of Management Board for Fiscal Year 2022	Mgmt	For	For	For	No
4	Approve Discharge of Supervisory Board for Fiscal Year 2022	Mgmt	For	For	For	No
5.1	Ratify KPMG AG as Auditors for Fiscal Year 2023	Mgmt	For	For	For	No
5.2	Ratify PricewaterhouseCoopers GmbH as Auditors for the 2024 Interim Financial Statements until the 2024 AGM	Mgmt	For	For	For	No
5.3	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2024 and for the Review of Interim Financial Statements after the 2024 AGM	Mgmt	For	For	For	No
6	Elect Stefan Pierer to the Supervisory Board	Mgmt	For	For	For	No
	Blended Rationale: [SF-M0201-019] Nominee se raises substantial concerns about the director's a			•	lieve	
7	Approve Remuneration of Supervisory Board	Mgmt	For	For	For	No
8	Approve Remuneration Policy	Mgmt	For	For	For	No
9	Approve Remuneration Report	Mgmt	For	For	For	No
10	Approve Creation of EUR 1 Billion Pool of Authorized Capital with or without Exclusion of Preemptive Rights	Mgmt	For	For	For	No
11	Approve Virtual-Only Shareholder Meetings Until 2025	Mgmt	For	For	For	No

## **Mercedes-Benz Group AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
12	Amend Articles Re: Participation of Supervisory Board Members in the Virtual Annual General Meeting by Means of Audio and Video Transmission	Mgmt	For	For	For	No

#### **Metro Inc.**

**Meeting Date:** 01/24/2023 **Record Date:** 12/02/2022

**Country:** Canada **Meeting Type:** Annual

is already enhancing its relevant disclosures

Ticker: MRU

Primary ISIN: CA59162N1096

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Lori-Ann Beausoleil	Mgmt	For	For	For	No
	Blended Rationale: .					_
1.2	Elect Director Maryse Bertrand	Mgmt	For	For	For	No
1.3	Elect Director Pierre Boivin	Mgmt	For	For	For	No
1.4	Elect Director Francois J. Coutu	Mgmt	For	For	For	No
1.5	Elect Director Michel Coutu	Mgmt	For	For	For	No
1.6	Elect Director Stephanie Coyles	Mgmt	For	For	For	No
1.7	Elect Director Russell Goodman	Mgmt	For	For	For	No
1.8	Elect Director Marc Guay	Mgmt	For	For	For	No
1.9	Elect Director Christian W.E. Haub	Mgmt	For	For	For	No
1.10	Elect Director Eric R. La Fleche	Mgmt	For	For	For	No
1.11	Elect Director Christine Magee	Mgmt	For	For	For	No
1.12	Elect Director Brian McManus	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	No
4	Amend Stock Option Plan	Mgmt	For	For	For	No
	Shareholder Proposals	Mgmt				
5	SP 1: Adopt Near and Long-Term Science-Based Greenhouse Gas Emissions Reduction Targets	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-020] The rec shareholders, or unduly constraining on the	•	ly defined, too pres	scriptive, not in the purvie	ew of	_
6	SP 2: Report on Actual and Potential Human Rights Impacts on Migrant Workers	SH	Against	Against	Against	No

#### **Mettler-Toledo International Inc.**

**Meeting Date:** 05/04/2023 **Record Date:** 03/06/2023

Country: USA
Meeting Type: Annual

Ticker: MTD

Primary ISIN: US5926881054

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Robert F. Spoerry	Mgmt	For	For	For	No
1.2	Elect Director Roland Diggelmann	Mgmt	For	For	For	No
1.3	Elect Director Domitille Doat-Le Bigot	Mgmt	For	For	For	No
1.4	Elect Director Elisha W. Finney	Mgmt	For	For	For	No
1.5	Elect Director Richard Francis	Mgmt	For	For	For	No
1.6	Elect Director Michael A. Kelly	Mgmt	For	For	For	No
1.7	Elect Director Thomas P. Salice	Mgmt	For	For	For	No
1.8	Elect Director Ingrid Zhang	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

### **Micron Technology, Inc.**

Meeting Date: 01/12/2023

Country: USA

Record Date: 11/14/2022 Meeting Type: Annual

Ticker: MU

**Primary ISIN:** US5951121038

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Richard M. Beyer	Mgmt	For	For	For	No
1b	Elect Director Lynn A. Dugle	Mgmt	For	For	For	No
1c	Elect Director Steven J. Gomo	Mgmt	For	For	For	No
1d	Elect Director Linnie M. Haynesworth	Mgmt	For	For	For	No
1e	Elect Director Mary Pat McCarthy	Mgmt	For	For	For	No
1f	Elect Director Sanjay Mehrotra	Mgmt	For	For	For	No
1g	Elect Director Robert E. Switz	Mgmt	For	For	For	No
1h	Elect Director MaryAnn Wright	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Amend Omnibus Stock Plan	Mgmt	For	For	For	No

## **Micron Technology, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No

### **Microsoft Corporation**

**Meeting Date:** 12/13/2022 **Record Date:** 10/12/2022

Country: USA

Meeting Type: Annual

Ticker: MSFT

**Primary ISIN:** US5949181045

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Reid G. Hoffman	Mgmt	For	For	For	No
1.2	Elect Director Hugh F. Johnston	Mgmt	For	For	For	No
1.3	Elect Director Teri L. List	Mgmt	For	For	For	No
1.4	Elect Director Satya Nadella	Mgmt	For	For	For	No
1.5	Elect Director Sandra E. Peterson	Mgmt	For	For	For	No
1.6	Elect Director Penny S. Pritzker	Mgmt	For	For	For	No
1.7	Elect Director Carlos A. Rodriguez	Mgmt	For	For	For	No
1.8	Elect Director Charles W. Scharf	Mgmt	For	For	For	No
1.9	Elect Director John W. Stanton	Mgmt	For	For	For	No
1.10	Elect Director John W. Thompson	Mgmt	For	For	For	No
1.11	Elect Director Emma N. Walmsley	Mgmt	For	For	For	No
1.12	Elect Director Padmasree Warrior	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
4	Report on Cost/Benefit Analysis of Diversity and Inclusion	SH	Against	Against	Against	No
	Blended Rationale: [SF-S4578-106] Compa	ny already has policies ii	n place to addres.	s these issues.		
5	Report on Hiring of Persons with Arrest or Incarceration Records	SH	Against	Against	Against	No
	Blended Rationale: [SF-S4578-106] Compa	ny already has policies ii	n place to addres.	s these issues.		
6	Assess and Report on the Company's Retirement Funds' Management of Systemic Climate Risk	SH	Against	Against	Against	No
	Blended Rationale: [SF-S4578-106] Compa	ny already has policies ii	n place to addres.	s these issues.		_
7	Report on Government Use of Microsoft Technology	SH	Against	Against	Against	No

# **Microsoft Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
8	Report on Development of Products for Military	SH	Against	Against	Against	No	
	Blended Rationale: [SF-S4578-106] Comp	pany already has policies	in place to address	these issues.			
9	Report on Tax Transparency	SH	Against	Against	Against	No	
	Blended Rationale: [SF-S4578-103] These matters are regulated by local, state and federal governments and company policy should be left to the board absent demonstrable harm to shareholders by prior board action or inaction.						

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Reid G. Hoffman	Mgmt	For	For	For	No
1.2	Elect Director Hugh F. Johnston	Mgmt	For	For	For	No
1.3	Elect Director Teri L. List	Mgmt	For	For	For	No
1.4	Elect Director Satya Nadella	Mgmt	For	For	For	No
1.5	Elect Director Sandra E. Peterson	Mgmt	For	For	For	No
1.6	Elect Director Penny S. Pritzker	Mgmt	For	For	For	No
1.7	Elect Director Carlos A. Rodriguez	Mgmt	For	For	For	No
1.8	Elect Director Charles W. Scharf	Mgmt	For	For	For	No
1.9	Elect Director John W. Stanton	Mgmt	For	For	For	No
1.10	Elect Director John W. Thompson	Mgmt	For	For	For	No
1.11	Elect Director Emma N. Walmsley	Mgmt	For	For	For	No
1.12	Elect Director Padmasree Warrior	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
4	Report on Cost/Benefit Analysis of Diversity and Inclusion	SH	Against	Against	Against	No
	Blended Rationale: [SF-S4578-106] Compa	ny already has policies	in place to address	s these issues.		
5	Report on Hiring of Persons with Arrest or Incarceration Records	SH	Against	Against	Against	No
	Blended Rationale: [SF-S4578-106] Compa	ny already has policies	in place to address	s these issues.		
6	Assess and Report on the Company's Retirement Funds' Management of Systemic Climate Risk	SH	Against	Against	Against	No
	Blended Rationale: [SF-S4578-106] Compa	ny already has policies	in place to address	s these issues.		-
7	Report on Government Use of Microsoft Technology	SH	Against	Against	Against	No

## **Microsoft Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
8	Report on Development of Products for Military	SH	Against	Against	Against	No	
	Blended Rationale: [SF-S4578-106] Company a	nlready has policies in place	e to address	these issues.			
9	Report on Tax Transparency	SH	Against	Against	Against	No	
	Blended Rationale: [SF-S4578-103] These matters are regulated by local, state and federal governments and company policy should be left to the board absent demonstrable harm to shareholders by prior board action or inaction.						

#### **Mirvac Group**

**Meeting Date:** 11/18/2022 **Record Date:** 11/16/2022

Country: Australia
Meeting Type: Annual

Ticker: MGR

Primary ISIN: AU000000MGR9

Proposal			Mgmt		Vote	Vote Against ISS
Number	Proposal Text	Proponent	Rec	ISS Rec	Instruction	
2.1	Elect Jane Hewitt as Director	Mgmt	For	For	For	No
2.2	Elect Peter Nash as Director	Mgmt	For	For	For	No
2.3	Elect Damien Frawley as Director	Mgmt	For	For	For	No
3	Approve Remuneration Report	Mgmt	For	For	For	No
4	Approve the Increase in Non-Executive Directors' Fee Pool	Mgmt	None	For	For	No

#### **Mitsubishi Chemical Group Corp.**

**Meeting Date:** 06/27/2023

Country: Japan

Ticker: 4188

Record Date: 03/31/2023 Meeting Type: Annual

**Primary ISIN:** JP3897700005

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Jean-Marc Gilson	Mgmt	For	For	For	No
	Blended Rationale: .					
1.2	Elect Director Fujiwara, Ken	Mgmt	For	For	For	No
1.3	Elect Director Glenn H. Fredrickson	Mgmt	For	For	For	No
1.4	Elect Director Fukuda, Nobuo	Mgmt	For	For	For	No
1.5	Elect Director Hashimoto, Takayuki	Mgmt	For	For	For	No
1.6	Elect Director Hodo, Chikatomo	Mgmt	For	For	For	No
1.7	Elect Director Kikuchi, Kiyomi	Mgmt	For	For	For	No
1.8	Elect Director Yamada, Tatsumi	Mgmt	For	For	For	No

### Mitsubishi Estate Co., Ltd.

**Meeting Date:** 06/29/2023 **Record Date:** 03/31/2023

Country: Japan
Meeting Type: Annual

Ticker: 8802

Primary ISIN: JP3899600005

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 19	Mgmt	For	For	For	No
2.1	Elect Director Yoshida, Junichi	Mgmt	For	For	For	No
2.2	Elect Director Nakajima, Atsushi	Mgmt	For	For	For	No
2.3	Elect Director Naganuma, Bunroku	Mgmt	For	For	For	No
2.4	Elect Director Umeda, Naoki	Mgmt	For	For	For	No
2.5	Elect Director Hirai, Mikihito	Mgmt	For	For	For	No
2.6	Elect Director Nishigai, Noboru	Mgmt	For	For	For	No
2.7	Elect Director Katayama, Hiroshi	Mgmt	For	For	For	No
2.8	Elect Director Okamoto, Tsuyoshi	Mgmt	For	For	For	No
2.9	Elect Director Narukawa, Tetsuo	Mgmt	For	For	For	No
2.10	Elect Director Shirakawa, Masaaki	Mgmt	For	For	For	No
2.11	Elect Director Nagase, Shin	Mgmt	For	For	For	No
2.12	Elect Director Sueyoshi, Wataru	Mgmt	For	For	For	No
2.13	Elect Director Sonoda, Ayako	Mgmt	For	For	For	No
2.14	Elect Director Melanie Brock	Mgmt	For	For	For	No

# **Morgan Stanley**

**Meeting Date:** 05/19/2023 **Record Date:** 03/20/2023

Country: USA
Meeting Type: Annual

Ticker: MS

**Primary ISIN:** US6174464486

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Alistair Darling	Mgmt	For	For	For	No
1b	Elect Director Thomas H. Glocer	Mgmt	For	For	For	No
1c	Elect Director James P. Gorman	Mgmt	For	For	For	No
1d	Elect Director Robert H. Herz	Mgmt	For	For	For	No
1e	Elect Director Erika H. James	Mgmt	For	For	For	No
1f	Elect Director Hironori Kamezawa	Mgmt	For	For	For	No
1g	Elect Director Shelley B. Leibowitz	Mgmt	For	For	For	No

## **Morgan Stanley**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1h	Elect Director Stephen J. Luczo	Mgmt	For	For	For	No
1i	Elect Director Jami Miscik	Mgmt	For	For	For	No
1j	Elect Director Masato Miyachi	Mgmt	For	For	For	No
1k	Elect Director Dennis M. Nally	Mgmt	For	For	For	No
11	Elect Director Mary L. Schapiro	Mgmt	For	For	For	No
1m	Elect Director Perry M. Traquina	Mgmt	For	For	For	No
1n	Elect Director Rayford Wilkins, Jr.	Mgmt	For	For	For	No
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0235-101] We do not be of corporate resources.	elieve the proposed threshold	d to call special me	eetings is sufficient to avoid waste		
6	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-020] The req shareholders, or unduly constraining on the	,	lefined, too pres	criptive, not in the purview of		

#### **Mowi ASA**

**Meeting Date:** 06/01/2023 **Record Date:** 05/31/2023

**Country:** Norway **Meeting Type:** Annual

Ticker: MOWI

**Primary ISIN:** NO0003054108

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.a	Elect Chairman of Meeting	Mgmt	For	For	Do Not Vote	No
1.b	Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For	Do Not Vote	No
2	Approve Notice of Meeting and Agenda	Mgmt	For	For	Do Not Vote	No
3	Receive Briefing on the Business	Mgmt				
4	Accept Financial Statements and Statutory Reports; Approve Allocation of Income	Mgmt	For	For	Do Not Vote	No
5	Discuss Company's Corporate Governance Statement	Mgmt				

#### **Mowi ASA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS			
6	Approve Equity Plan Financing	Mgmt	For	For	Do Not Vote	No			
7	Approve Remuneration Statement	Mgmt	For	Against	Do Not Vote	No			
	Blended Rationale: [SD-M0550-001] Disclosure does not provide sufficient understanding of the company's remuneration policies and the link between performance-based pay and company performance.								
8	Approve Remuneration of Directors	Mgmt	For	Against	Do Not Vote	No			
9	Approve Remuneration of Nomination Committee	Mgmt	For	For	Do Not Vote	No			
10	Approve Remuneration of Auditors	Mgmt	For	For	Do Not Vote	No			
11.a	Reelect Ole-Eirik Leroy (Chair) as Director	Mgmt	For	For	Do Not Vote	No			
	Blended Rationale: [SF-M0201-020] Vote again performance and/or peers.	nst compensation committe	ee member b	pecause pay is not properly aligned with					
11.b	Reelect Kristian Melhuus (Deputy Chair) as Director	Mgmt	For	For	Do Not Vote	No			
	Blended Rationale: [SF-M0201-020] Vote again performance and/or peers.	nst compensation committe	ee member b	pecause pay is not properly aligned with	,				
11.c	Reelect Lisbet Karin Naero as Director	Mgmt	For	For	Do Not Vote	No			
	Blended Rationale: [SF-M0201-020] Vote again performance and/or peers.	nst compensation committe	ee member b	pecause pay is not properly aligned with	1				
12.a	Elect Merete Haugli as Member of Nominating Committee	Mgmt	For	For	Do Not Vote	No			
12.b	Elect Ann Kristin Brautaset as Member of Nominating Committee	Mgmt	For	For	Do Not Vote	No			
13	Authorize Board to Distribute Dividends	Mgmt	For	For	Do Not Vote	No			
14	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	Do Not Vote	No			
15.A	Approve Creation of NOK 387.8 Million Pool of Capital without Preemptive Rights	Mgmt	For	For	Do Not Vote	No			
15.B	Authorize Issuance of Convertible Bonds without Preemptive Rights up to Aggregate Nominal Amount of NOK 3.2 Billion; Approve Creation of NOK 387.8 Million Pool of Capital to Guarantee Conversion Rights	Mgmt	For	For	Do Not Vote	No			

### **MS&AD Insurance Group Holdings, Inc.**

Meeting Date: 06/26/2023Country: JapanRecord Date: 03/31/2023Meeting Type: Annual

Ticker: 8725

**Primary ISIN:** JP3890310000

# **MS&AD Insurance Group Holdings, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 100	Mgmt	For	For	For	No
2.1	Elect Director Karasawa, Yasuyoshi	Mgmt	For	Against	For	Yes
2.2	Elect Director Kanasugi, Yasuzo	Mgmt	For	For	For	No
2.3	Elect Director Hara, Noriyuki	Mgmt	For	Against	For	Yes
2.4	Elect Director Higuchi, Tetsuji	Mgmt	For	For	For	No
2.5	Elect Director Shimazu, Tomoyuki	Mgmt	For	For	For	No
2.6	Elect Director Shirai, Yusuke	Mgmt	For	For	For	No
2.7	Elect Director Bando, Mariko	Mgmt	For	For	For	No
2.8	Elect Director Tobimatsu, Junichi	Mgmt	For	For	For	No
2.9	Elect Director Rochelle Kopp	Mgmt	For	For	For	No
2.10	Elect Director Ishiwata, Akemi	Mgmt	For	For	For	No
2.11	Elect Director Suzuki, Jun	Mgmt	For	For	For	No
3	Appoint Statutory Auditor Suzuki, Keiji	Mgmt	For	For	For	No

#### **National Grid Plc**

**Meeting Date:** 07/10/2023 **Record Date:** 07/06/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: NG

Primary ISIN: GB00BDR05C01

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Final Dividend	Mgmt	For	For	For	No
3	Re-elect Paula Reynolds as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
4	Re-elect John Pettigrew as Director	Mgmt	For	For	For	No
5	Re-elect Andy Agg as Director	Mgmt	For	For	For	No
6	Re-elect Therese Esperdy as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
7	Re-elect Liz Hewitt as Director	Mgmt	For	For	For	No
8	Re-elect Ian Livingston as Director	Mgmt	For	For	For	No
9	Re-elect Iain Mackay as Director	Mgmt	For	For	For	No

#### **National Grid Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
10	Re-elect Anne Robinson as Director	Mgmt	For	For	For	No
11	Re-elect Earl Shipp as Director	Mgmt	For	For	For	No
12	Re-elect Jonathan Silver as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
13	Re-elect Tony Wood as Director	Mgmt	For	For	For	No
14	Re-elect Martha Wyrsch as Director	Mgmt	For	For	For	No
15	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For	No
16	Authorise the Audit & Risk Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No
17	Approve Remuneration Report	Mgmt	For	For	For	No
18	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	No
19	Authorise Issue of Equity	Mgmt	For	For	For	No
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
22	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

#### **NEL ASA**

**Meeting Date:** 04/21/2023

Country: Norway

**Record Date:** 

Meeting Type: Annual

Ticker: NEL

**Primary ISIN:** NO0010081235

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Open Meeting; Registration of Attending Shareholders and Proxies	Mgmt				
2	Elect Chairman of Meeting; Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For	Do Not Vote	No
3	Approve Notice of Meeting and Agenda	Mgmt	For	For	Do Not Vote	No
4	Accept Financial Statements and Statutory Reports	Mgmt	For	For	Do Not Vote	No
5	Discuss Company's Corporate Governance Statement	Mgmt				

#### **NEL ASA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
6	Approve Remuneration of Directors in the Amount of NOK 700,000 for Chairman and NOK 375,000 for Other Directors	Mgmt	For	For	Do Not Vote	No		
7	Approve Remuneration of Nominating Committee; Approve Remuneration of Members of the Audit Committee; Approve Remuneration of Members of the Remuneration Committee	Mgmt	For	For	Do Not Vote	No		
8	Approve Remuneration of Auditors	Mgmt	For	For	Do Not Vote	No		
9	Approve Remuneration Statement	Mgmt	For	Against	Do Not Vote	No		
	Blended Rationale: [SD-M0550-001] Disclos policies and the link between performance-bare poorly structured.	•						
10.1	Approve Creation of NOK 33.4 Million Pool of Capital without Preemptive Rights	Mgmt	For	For	Do Not Vote	No		
10.2	Approve Issuance of Shares in Connection with Incentive Plans	Mgmt	For	For	Do Not Vote	No		
11.1	Authorize Share Repurchase Program in Connection with Incentive Plans	Mgmt	For	Against	Do Not Vote	No		
	Blended Rationale: [SD-M0550-001] Disclosure does not provide sufficient understanding of the company's remuneration policies and the link between performance-based pay and company performance.							
11.2	Authorize Share Repurchase Program	Mgmt	For	For	Do Not Vote	No		
12.1	Elect Ole Enger as Director (Chair)	Mgmt	For	For	Do Not Vote	No		
	Blended Rationale: [SF-M0201-020] Vote against compensation committee member because pay is not properly aligned with performance and/or peers.[LN-M0550-001] Remuneration arrangements are poorly structured.							
12.2	Elect Hanne Blume as Director	Mgmt	For	For	Do Not Vote	No		
	Blended Rationale: [SF-M0201-020] Vote agperformance and/or peers.[LN-M0550-001]	•			rly aligned with			
12.3	Elect Charlotta Falvin as Director	Mgmt	For	For	Do Not Vote	No		
	Blended Rationale: [SF-M0201-019] Nomine raises substantial concerns about the direct				h we believe			
12.4	Elect Beatriz Malo de Molina as Director	Mgmt	For	For	Do Not Vote	No		
12.5	Elect Arvid Moss as Director	Mgmt	For	For	Do Not Vote	No		
12.6	Elect Tom Rotjer as Director	Mgmt	For	For	Do Not Vote	No		
12.7	Elect Jens Bjorn Staff as Director	Mgmt	For	For	Do Not Vote	No		
13	Amend Articles Re: Notice of General Meeting	Mgmt	For	For	Do Not Vote	No		
14	Amend Articles Re: Nomination Committee	Mgmt	For	For	Do Not Vote	No		

#### **NEL ASA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
15.1	Elect Eivind Sars Veddeng (Chair) as Member of Nominating Committee	Mgmt	For	For	Do Not Vote	No
15.2	Elect Andreas Poole as Member of Nominating Committee	Mgmt	For	For	Do Not Vote	No

#### **Nestle SA**

**Record Date:** 

Meeting Date: 04/20/2023

**Country:** Switzerland **Meeting Type:** Annual

Ticker: NESN

Primary ISIN: CH0038863350

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
1.2	Approve Remuneration Report	Mgmt	For	For	For	No
2	Approve Discharge of Board and Senior Management	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of CHF 2.95 per Share	Mgmt	For	For	For	No
4.1.a	Reelect Paul Bulcke as Director and Board Chair	Mgmt	For	For	For	No
	Blended Rationale: [LN-M0201-002] Nominee s board.	erves as Chairman of the b	oard and bears res	ponsibility for a poorly stru	ctured	
4.1.b	Reelect Ulf Schneider as Director	Mgmt	For	For	For	No
4.1.c	Reelect Henri de Castries as Director	Mgmt	For	For	For	No
4.1.d	Reelect Renato Fassbind as Director	Mgmt	For	For	For	No
4.1.e	Reelect Pablo Isla as Director	Mgmt	For	For	For	No
4.1.f	Reelect Patrick Aebischer as Director	Mgmt	For	For	For	No
4.1.g	Reelect Kimberly Ross as Director	Mgmt	For	For	For	No
4.1.h	Reelect Dick Boer as Director	Mgmt	For	For	For	No
4.1.i	Reelect Dinesh Paliwal as Director	Mgmt	For	For	For	No
	Blended Rationale: [SF-M0201-019] Nominee s raises substantial concerns about the director's				ve	-
4.1.j	Reelect Hanne Jimenez de Mora as Director	Mgmt	For	For	For	No
4.1.k	Reelect Lindiwe Sibanda as Director	Mgmt	For	For	For	No
4.1.l	Reelect Chris Leong as Director	Mgmt	For	For	For	No
4.1.m	Reelect Luca Maestri as Director	Mgmt	For	For	For	No
4.2.1	Elect Rainer Blair as Director	Mgmt	For	For	For	No

#### **Nestle SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
4.2.2	Elect Marie-Gabrielle Ineichen-Fleisch as Director	Mgmt	For	For	For	No		
4.3.1	Reappoint Pablo Isla as Member of the Compensation Committee	Mgmt	For	For	For	No		
4.3.2	Reappoint Patrick Aebischer as Member of the Compensation Committee	Mgmt	For	For	For	No		
4.3.3	Reappoint Dick Boer as Member of the Compensation Committee	Mgmt	For	For	For	No		
4.3.4	Reappoint Dinesh Paliwal as Member of the Compensation Committee	Mgmt	For	For	Against	Yes		
	Blended Rationale: [SF-M0201-019] Nominee se raises substantial concerns about the director's a			•				
4.4	Ratify Ernst & Young AG as Auditors	Mgmt	For	For	For	No		
4.5	Designate Hartmann Dreyer as Independent Proxy	Mgmt	For	For	For	No		
5.1	Approve Remuneration of Directors in the Amount of CHF 10.5 Million	Mgmt	For	For	For	No		
5.2	Approve Remuneration of Executive Committee in the Amount of CHF 72 Million	Mgmt	For	For	For	No		
6	Approve CHF 8 Million Reduction in Share Capital as Part of the Share Buyback Program via Cancellation of Repurchased Shares	Mgmt	For	For	For	No		
7.1	Amend Articles Re: General Meeting (Incl. Virtual-Only or Hybrid Shareholder Meetings)	Mgmt	For	For	For	No		
7.2	Amend Articles of Association	Mgmt	For	For	For	No		
8	Transact Other Business (Voting)	Mgmt	Against	Against	Abstain	Yes		
	Blended Rationale: [SF-M0125-001] We oppose giving companies our proxy to vote on matters where we are not given the							

Blended Rationale: [SF-M0125-001] We oppose giving companies our proxy to vote on matters where we are not given the opportunity to review and understand those measures and carry out an appropriate level of shareholder oversight.

### NetApp, Inc.

**Meeting Date:** 09/13/2023 **Record Date:** 07/17/2023

Country: USA
Meeting Type: Annual

Ticker: NTAP

Primary ISIN: US64110D1046

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director T. Michael Nevens	Mgmt	For	For	For	No
1b	Elect Director Deepak Ahuja	Mgmt	For	For	For	No
1c	Elect Director Gerald Held	Mgmt	For	For	For	No

## NetApp, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1d	Elect Director Kathryn M. Hill	Mgmt	For	For	For	No
1e	Elect Director Deborah L. Kerr	Mgmt	For	For	For	No
1f	Elect Director George Kurian	Mgmt	For	For	For	No
1g	Elect Director Carrie Palin	Mgmt	For	For	For	No
1h	Elect Director Scott F. Schenkel	Mgmt	For	For	For	No
1i	Elect Director George T. Shaheen	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0238-002] Shareholde shareholder meeting. At this company, shareh	-				
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For	No
7	Amend Omnibus Stock Plan	Mgmt	For	Against	For	Yes

# **Newmont Corporation**

**Meeting Date:** 10/11/2023 **Record Date:** 09/01/2023

Country: USA

Meeting Type: Special

Ticker: NEM

**Primary ISIN:** US6516391066

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
1	Issue Shares in Connection with Transaction	Mgmt	For	For	For	No		
	Blended Rationale: [SF-M0400-001] Newmont Corporation has entered into a merger agreement with Newcrest Mining.  Shareholders will receive \$19.49 per share. The merger consideration represents a premium of approx. 30.4% to the closing price 1 day prior to announcement.							
2	Increase Authorized Common Stock	Mgmt	For	For	For	No		
3	Adjourn Meeting	Mgmt	For	For	For	No		

						Vote
Proposal			Mgmt		Vote	Against
Number	Proposal Text	Proponent	Rec	ISS Rec	Instruction	ISS

## **Newmont Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Issue Shares in Connection with Transaction	Mgmt	For	For	For	No
	Blended Rationale: [SF-M0400-001] Newmont Shareholders will receive \$19.49 per share. The price 1 day prior to announcement.	•	_	_	7	
2	Increase Authorized Common Stock	Mgmt	For	For	For	No
3	Adjourn Meeting	Mgmt	For	For	For	No

#### **NextDC Ltd.**

**Meeting Date:** 11/18/2022 **Record Date:** 11/16/2022

**Country:** Australia **Meeting Type:** Annual

Ticker: NXT

Primary ISIN: AU000000NXT8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Remuneration Report	Mgmt	For	For	For	No
2	Elect Gregory J Clark as Director	Mgmt	For	For	For	No
3	Elect Jennifer M Lambert as Director	Mgmt	For	For	For	No
4	Elect Stephen M Smith as Director	Mgmt	For	For	For	No
5	Approve Grant of Performance Rights to Craig Scroggie	Mgmt	For	For	For	No

#### **NIBE Industrier AB**

**Meeting Date:** 05/16/2023 **Record Date:** 05/08/2023

**Country:** Sweden **Meeting Type:** Annual

Ticker: NIBE.B

Primary ISIN: SE0015988019

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Open Meeting	Mgmt				
2	Elect Chair of Meeting	Mgmt	For	For	For	No
3	Prepare and Approve List of Shareholders	Mgmt	For	For	For	No
4	Approve Agenda of Meeting	Mgmt	For	For	For	No
5	Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For	For	No
6	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For	No
7	Receive President's Report	Mgmt				

#### **NIBE Industrier AB**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
8	Receive Financial Statements and Statutory Reports; Receive Auditor's Report on Application of Guidelines for Remuneration for Executive Management	Mgmt				
9.a	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
9.b	Approve Allocation of Income and Dividends of SEK 0.65 Per Share	Mgmt	For	For	For	No
9.c	Approve Discharge of Board and President	Mgmt	For	For	For	No
10	Determine Number of Members (7) and Deputy Members (0) of Board	Mgmt	For	For	For	No
11	Determine Number of Auditors (1) and Deputy Auditors (0)	Mgmt	For	For	For	No
12	Approve Remuneration of Directors in the Amount of SEK 1 Million for Chair and SEK 500,000 for Other Directors; Approve Remuneration of Auditors	Mgmt	For	For	For	No
13	Reelect Georg Brunstam, Jenny Larsson, Gerteric Lindquist, Hans Linnarson (Chair), Anders Palsson, Eva Karlsson and Eva Thunholm as Directors	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0201-002] Nominee serv board. [SF-M0201-019] Nominee serves on an exce concerns about the director's ability to exercise suf-	essive number of public compa				
14	Ratify KPMG as Auditors	Mgmt	For	For	For	No
15	Approve Remuneration Report	Mgmt	For	For	For	No
16	Approve Creation of Pool of Capital without Preemptive Rights	Mgmt	For	For	For	No
17	Approve Remuneration Policy And Other Terms of Employment For Executive Management	Mgmt	For	For	For	No
18	Close Meeting	Mgmt				

## NIKE, Inc.

**Meeting Date:** 09/12/2023 **Record Date:** 07/12/2023

Country: USA
Meeting Type: Annual

Ticker: NKE

**Primary ISIN:** US6541061031

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Cathleen Benko	Mgmt	For	For	For	No
1b	Elect Director Alan B. Graf, Jr.	Mgmt	For	For	For	No

### NIKE, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
1c	Elect Director John Rogers, Jr.	Mgmt	For	Withhold	For	Yes
1d	Elect Director Robert Swan	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
5	Report on Median Gender/Racial Pay Gap	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-020] The reques shareholders, or unduly constraining on the con	•	ed, too prese	criptive, not in the purview of		
6	Report on Effectiveness of Supply Chain Management on Equity Goals and Human Rights Commitments	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-020] The requesting shareholders, or unduly constraining on the col	•	ed, too presi	criptive, not in the purview of		

### **Nippon Express Holdings, Inc.**

**Meeting Date:** 03/30/2023 **Record Date:** 12/31/2022

**Country:** Japan **Meeting Type:** Annual Ticker: 9147

Annual

**Primary ISIN:** JP3688370000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Watanabe, Kenji	Mgmt	For	For	For	No
1.2	Elect Director Saito, Mitsuru	Mgmt	For	For	For	No
1.3	Elect Director Akaishi, Mamoru	Mgmt	For	For	For	No
1.4	Elect Director Yasuoka, Sadako	Mgmt	For	For	For	No
1.5	Elect Director Shiba, Yojiro	Mgmt	For	For	For	No
1.6	Elect Director Ito, Yumiko	Mgmt	For	For	For	No

#### Nitto Denko Corp.

**Meeting Date:** 06/23/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual Ticker: 6988

**Primary ISIN:** JP3684000007

## Nitto Denko Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 120	Mgmt	For	For	For	No
2.1	Elect Director Takasaki, Hideo	Mgmt	For	For	For	No
2.2	Elect Director Miki, Yosuke	Mgmt	For	For	For	No
2.3	Elect Director Iseyama, Yasuhiro	Mgmt	For	For	For	No
2.4	Elect Director Owaki, Yasuhito	Mgmt	For	For	For	No
2.5	Elect Director Furuse, Yoichiro	Mgmt	For	For	For	No
2.6	Elect Director Fukuda, Tamio	Mgmt	For	For	For	No
2.7	Elect Director Wong Lai Yong	Mgmt	For	For	For	No
2.8	Elect Director Sawada, Michitaka	Mgmt	For	For	For	No
2.9	Elect Director Yamada, Yasuhiro	Mgmt	For	For	For	No
2.10	Elect Director Eto, Mariko	Mgmt	For	For	For	No
3.1	Appoint Statutory Auditor Tokuyasu, Shin	Mgmt	For	For	For	No
3.2	Appoint Statutory Auditor Takayanagi, Toshihiko	Mgmt	For	For	For	No
3.3	Appoint Statutory Auditor Kobashikawa, Yasuko	Mgmt	For	For	For	No

### **NN Group NV**

**Meeting Date:** 06/02/2023 **Record Date:** 05/05/2023

Country: Netherlands
Meeting Type: Annual

Ticker: NN

**Primary ISIN:** NL0010773842

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
	Annual Meeting Agenda	Mgmt					
1	Open Meeting	Mgmt					
2	Receive Annual Report	Mgmt					
3	Approve Remuneration Report	Mgmt	For	For	For	No	
4.A	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For	No	
4.B	Receive Explanation on Company's Dividend Policy	Mgmt					
4.C	Approve Dividends	Mgmt	For	For	For	No	
5.A	Approve Discharge of Executive Board	Mgmt	For	For	For	No	

#### **NN Group NV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
5.B	Approve Discharge of Supervisory Board	Mgmt	For	For	For	No
6	Announce Intention to Reappoint David Knibbe to Executive Board	Mgmt				
7	Amend the Level of the Fixed Annual fee for Supervisory Board Members	Mgmt	For	For	For	No
8.A.1	Grant Board Authority to Issue Ordinary Shares Up To 10 Percent of Issued Capital	Mgmt	For	For	For	No
8.A.2	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For	No
8.B	Grant Board Authority to Issue Shares Up To 20 Percent of Issued Capital in Connection with a Rights Issue	Mgmt	For	For	For	No
9	Authorize Repurchase of Shares	Mgmt	For	For	For	No
10	Approve Reduction in Share Capital through Cancellation of Shares	Mgmt	For	For	For	No
11	Close Meeting	Mgmt				

#### **Nomura Research Institute Ltd.**

**Meeting Date:** 06/23/2023 **Record Date:** 03/31/2023

Country: Japan

Ticker: 4307

Meeting Type: Annual

**Primary ISIN:** JP3762800005

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Konomoto, Shingo	Mgmt	For	For	For	No
1.2	Elect Director Fukami, Yasuo	Mgmt	For	For	For	No
1.3	Elect Director Akatsuka, Yo	Mgmt	For	For	For	No
1.4	Elect Director Ebato, Ken	Mgmt	For	For	For	No
1.5	Elect Director Anzai, Hidenori	Mgmt	For	For	For	No
1.6	Elect Director Tateno, Shuji	Mgmt	For	For	For	No
1.7	Elect Director Sakata, Shinoi	Mgmt	For	For	For	No
1.8	Elect Director Ohashi, Tetsuji	Mgmt	For	For	For	No
1.9	Elect Director Kobori, Hideki	Mgmt	For	For	For	No
2	Appoint Statutory Auditor Inada, Yoichi	Mgmt	For	For	For	No

#### **Nordic Semiconductor ASA**

**Meeting Date:** 04/20/2023 **Record Date:** 04/19/2023

**Country:** Norway **Meeting Type:** Annual

Ticker: NOD

**Primary ISIN:** NO0003055501

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Open Meeting; Registration of Attending Shareholders and Proxies	Mgmt				
2	Elect Chairman of Meeting; Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For	Do Not Vote	No
3	Approve Notice of Meeting and Agenda	Mgmt	For	For	Do Not Vote	No
4	Accept Financial Statements and Statutory Reports; Approve Allocation of Income	Mgmt	For	For	Do Not Vote	No
5	Approve Company's Corporate Governance Statement	Mgmt				
6	Authorize Share Repurchase Program	Mgmt	For	For	Do Not Vote	No
7a	Approve Creation of NOK 192,000 Pool of Capital without Preemptive Rights	Mgmt	For	For	Do Not Vote	No
7b	Approve Issuance of Convertible Loans without Preemptive Rights	Mgmt	For	For	Do Not Vote	No
8a	Reelect Birger Kristian Steen as Board Chairman	Mgmt	For	For	Do Not Vote	No
	Blended Rationale: [SF-M0201-019] Nomine raises substantial concerns about the direct				h we believe	
8b	Reelect Inger Berg Orstavik as Director	Mgmt	For	For	Do Not Vote	No
8c	Reelect Anita Huun as Director	Mgmt	For	For	Do Not Vote	No
8d	Reelect Jan Frykhammar as Director	Mgmt	For	Against	Do Not Vote	No
	Blended Rationale: [SF-M0201-019] Nomine raises substantial concerns about the direct		-		h we believe	
8e	Elect Snorre Kjesbu as Director	Mgmt	For	For	Do Not Vote	No
	Blended Rationale: [SF-M0201-019] Nomine raises substantial concerns about the direct				h we believe	
8f	Elect Niels Anderskouv as Director	Mgmt	For	For	Do Not Vote	No
<b>8</b> g	Reelect Annastiina Hintsa as Director	Mgmt	For	For	Do Not Vote	No
9a	Reelect Viggo Leisner as Nominating Committee Chairman	Mgmt	For	For	Do Not Vote	No
9b	Reelect Eivind Lotsberg as Members of Nominating Committee	Mgmt	For	For	Do Not Vote	No
9c	Reelect Fredrik Thoresen as Members of Nominating Committee	Mgmt	For	For	Do Not Vote	No
10a	Approve Remuneration of Directors	Mgmt	For	Against	Do Not Vote	No
10b	Approve Remuneration of Nominating Committee	Mgmt	For	For	Do Not Vote	No

#### **Nordic Semiconductor ASA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
10c	Approve Remuneration of Auditors	Mgmt	For	For	Do Not Vote	No
11	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For	Do Not Vote	No
12.1	Approve Remuneration Policy And Other Terms of Employment For Executive Management	Mgmt	For	For	Do Not Vote	No
12.2	Approve Long-Term Incentive Plan	Mgmt	For	For	Do Not Vote	No

### **Novo Nordisk A/S**

**Meeting Date:** 03/23/2023 **Record Date:** 03/16/2023

**Country:** Denmark **Meeting Type:** Annual

Ticker: NOVO.B

**Primary ISIN:** DK0060534915

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
1	Receive Report of Board	Mgmt						
2	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No		
3	Approve Allocation of Income and Dividends of DKK 8.15 Per Share	Mgmt	For	For	For	No		
4	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For	For	No		
5.1	Approve Remuneration of Directors in the Aggregate Amount of DKK 20.2 Million	Mgmt	For	For	For	No		
5.2	Approve Remuneration of Directors in the Amount of DKK 3.1 Million for the Chairman, DKK 1.56 Million for the Vice Chairman, and DKK 784,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For	No		
5.3	Amendment to Remuneration Policy for Board of Directors and Executive Management	Mgmt	For	For	For	No		
6.1	Reelect Helge Lund as Board Chairman	Mgmt	For	For	Abstain	Yes		
	Blended Rationale: [LN-M0201-002] Nominee serves as Chairman of the board and bears responsibility for a poorly structured board.							
6.2	Reelect Henrik Poulsen as Vice Chairman	Mgmt	For	For	For	No		
6.3a	Reelect Laurence Debroux as Director	Mgmt	For	For	For	No		
6.3b	Reelect Andreas Fibig as Director	Mgmt	For	For	For	No		
6.3c	Reelect Sylvie Gregoire as Director	Mgmt	For	For	For	No		
6.3d	Reelect Kasim Kutay as Director	Mgmt	For	For	For	No		

### **Novo Nordisk A/S**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
6.3e	Reelect Christina Law as Director	Mgmt	For	For	For	No		
6.3f	Reelect Martin Mackay as Director	Mgmt	For	For	Abstain	Yes		
	Blended Rationale: [SF-M0201-019] Nominee serves on an excessive number of public company boards, which we believe raises substantial concerns about the director's ability to exercise sufficient oversight on this board.							
7	Ratify Deloitte as Auditor	Mgmt	For	For	For	No		
8.1	Approve DKK 5 Million Reduction in Share Capital via Share Cancellation of B Shares	Mgmt	For	For	For	No		
8.2	Authorize Share Repurchase Program	Mgmt	For	For	For	No		
8.3	Approve Creation of DKK 45.1 Million Pool of Capital with Preemptive Rights; Approve Creation of DKK 45.1 Million Pool of Capital without Preemptive Rights; Maximum Increase in Share Capital under Both Authorizations up to DKK 45.1 Million	Mgmt	For	For	For	No		
	Shareholder Proposals Submitted by Kritiske Aktionaerer	Mgmt						
8.4	Product Pricing Proposal	SH	Against	Against	Against	No		
	Blended Rationale: [RU-S0000-001] Proposal is not in shareholders' best interests.							
9	Other Business	Mgmt						

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Report of Board	Mgmt				
2	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of DKK 8.15 Per Share	Mgmt	For	For	For	No
4	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For	For	No
5.1	Approve Remuneration of Directors in the Aggregate Amount of DKK 20.2 Million	Mgmt	For	For	For	No
5.2	Approve Remuneration of Directors in the Amount of DKK 3.1 Million for the Chairman, DKK 1.56 Million for the Vice Chairman, and DKK 784,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For	No
5.3	Amendment to Remuneration Policy for Board of Directors and Executive Management	Mgmt	For	For	For	No
6.1	Reelect Helge Lund as Board Chairman	Mgmt	For	For	Abstain	Yes

### **Novo Nordisk A/S**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
6.2	Reelect Henrik Poulsen as Vice Chairman	Mgmt	For	For	For	No
6.3a	Reelect Laurence Debroux as Director	Mgmt	For	For	For	No
6.3b	Reelect Andreas Fibig as Director	Mgmt	For	For	For	No
6.3c	Reelect Sylvie Gregoire as Director	Mgmt	For	For	For	No
6.3d	Reelect Kasim Kutay as Director	Mgmt	For	For	For	No
6.3e	Reelect Christina Law as Director	Mgmt	For	For	For	No
6.3f	Reelect Martin Mackay as Director	Mgmt	For	For	Abstain	Yes
	Blended Rationale: [SF-M0201-019] Nominee serve raises substantial concerns about the director's ability		•			
7	Ratify Deloitte as Auditor	Mgmt	For	For	For	No
8.1	Approve DKK 5 Million Reduction in Share Capital via Share Cancellation of B Shares	Mgmt	For	For	For	No
8.2	Authorize Share Repurchase Program	Mgmt	For	For	For	No
8.3	Approve Creation of DKK 45.1 Million Pool of Capital with Preemptive Rights; Approve Creation of DKK 45.1 Million Pool of Capital without Preemptive Rights; Maximum Increase in Share Capital under Both Authorizations up to DKK 45.1 Million	Mgmt	For	For	For	No
	Shareholder Proposals Submitted by Kritiske Aktionaerer	Mgmt				
8.4	Product Pricing Proposal	SH	Against	Against	Against	No
	Blended Rationale: [RU-S0000-001] Proposal is not	in shareholders' best interests	s.			
9	Other Business	Mgmt				

### **Novozymes A/S**

**Meeting Date:** 03/02/2023 **Record Date:** 02/23/2023

**Country:** Denmark **Meeting Type:** Annual

Ticker: NZYM.B

Primary ISIN: DK0060336014

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Report of Board	Mgmt				
2	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of DKK 6 Per Share	Mgmt	For	For	For	No
4	Approve Remuneration Report	Mgmt	For	For	For	No

## **Novozymes A/S**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
5	Approve Remuneration of Directors in the Amount of DKK 1.6 Million for Chairman, DKK1.07 Million for Vice Chairman and DKK 535,000 for Other Directors; ApproveRemuneration for Committee Work	Mgmt	For	For	For	No
6	Reelect Cornelis de Jong (Chair) as Director	Mgmt	For	For	Abstain	Yes
	Blended Rationale: [LN-M0201-002] Nomine board.	ee serves as Chairman of t	the board and	bears responsibility for a	a poorly structured	
7	Reelect Kim Stratton (Vice Chair) as Director	Mgmt	For	For	Abstain	Yes
	Blended Rationale: [SF-M0201-019] Nominee se raises substantial concerns about the director's a				ve	
8a	Reelect Heine Dalsgaard as Director	Mgmt	For	Abstain	For	Yes
	Blended Rationale: .					
8b	Elect Sharon James as Director	Mgmt	For	For	For	No
8c	Reelect Kasim Kutay as Director	Mgmt	For	For	For	No
8d	Reelect Morten Otto Alexander Sommer as Director	Mgmt	For	For	For	No
9	Ratify PricewaterhouseCoopers as Auditors	Mgmt	For	For	For	No
10a	Approve Creation of DKK 56.2 Million Pool of Capital in B Shares without Preemptive Rights; DKK 56.2 Million Pool of Capital with Preemptive Rights; and Pool of Capital in Warrants without Preemptive Rights	Mgmt	For	For	For	No
	Blended Rationale: .					
10b	Authorize Share Repurchase Program	Mgmt	For	For	For	No
10c	Authorize Board to Decide on the Distribution of Extraordinary Dividends	Mgmt	For	For	For	No
10d	Approve Indemnification of Members of the Board of Directors and Executive Management	Mgmt	For	For	For	No
10e	Amend Remuneration Policy	Mgmt	For	For	For	No
10f	Authorize Editorial Changes to Adopted Resolutions in Connection with Registration with Danish Authorities	Mgmt	For	For	For	No
11	Other Business	Mgmt				

#### **Novozymes A/S**

**Meeting Date:** 03/30/2023 **Record Date:** 03/23/2023

Country: Denmark

**Meeting Type:** Extraordinary

Shareholders

Ticker: NZYM.B

Primary ISIN: DK0060336014

# **Novozymes A/S**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Merger Agreement with Chr. Hansen Holding A/S	Mgmt	For	For	For	No
2	Amend Articles Re: Number of Directors	Mgmt	For	For	For	No
3.a	Approve Indemnification of Members of the Board of Directors and Executive Management	Mgmt	For	For	For	No
3.b	Amend Articles Re: Indemnification	Mgmt	For	For	For	No
3.c	Amend Remuneration Policy	Mgmt	For	For	For	No
4	Authorize Editorial Changes to Adopted Resolutions in Connection with Registration with Danish Authorities	Mgmt	For	For	For	No

#### **Nutrien Ltd.**

**Meeting Date:** 05/10/2023 **Record Date:** 03/20/2023

**Country:** Canada **Meeting Type:** Annual Ticker: NTR

Primary ISIN: CA67077M1086

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
1.1	Elect Director Christopher M. Burley	Mgmt	For	For	For	No	
1.2	Elect Director Maura J. Clark	Mgmt	For	For	For	No	
1.3	Elect Director Russell K. Girling	Mgmt	For	For	For	No	
1.4	Elect Director Michael J. Hennigan	Mgmt	For	For	For	No	
1.5	Elect Director Miranda C. Hubbs	Mgmt	For	For	For	No	
1.6	Elect Director Raj S. Kushwaha	Mgmt	For	For	For	No	
1.7	Elect Director Alice D. Laberge	Mgmt	For	For	For	No	
1.8	Elect Director Consuelo E. Madere	Mgmt	For	For	For	No	
1.9	Elect Director Keith G. Martell	Mgmt	For	For	For	No	
1.10	Elect Director Aaron W. Regent	Mgmt	For	For	For	No	
1.11	Elect Director Ken A. Seitz	Mgmt	For	For	For	No	
1.12	Elect Director Nelson L. C. Silva	Mgmt	For	For	For	No	
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	No	

## **NVIDIA Corporation**

Meeting Date: 06/22/2023 **Record Date:** 04/24/2023

Country: USA Meeting Type: Annual Ticker: NVDA

1040

	Primary ISIN: US67066G10

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Robert K. Burgess	Mgmt	For	For	For	No
1b	Elect Director Tench Coxe	Mgmt	For	For	For	No
1c	Elect Director John O. Dabiri	Mgmt	For	For	For	No
1d	Elect Director Persis S. Drell	Mgmt	For	For	For	No
1e	Elect Director Jen-Hsun Huang	Mgmt	For	For	For	No
1f	Elect Director Dawn Hudson	Mgmt	For	For	For	No
1g	Elect Director Harvey C. Jones	Mgmt	For	For	For	No
1h	Elect Director Michael G. McCaffery	Mgmt	For	For	For	No
1i	Elect Director Stephen C. Neal	Mgmt	For	For	For	No
1j	Elect Director Mark L. Perry	Mgmt	For	For	For	No
1k	Elect Director A. Brooke Seawell	Mgmt	For	For	For	No
11	Elect Director Aarti Shah	Mgmt	For	For	For	No
1m	Elect Director Mark A. Stevens	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
1a	Elect Director Robert K. Burgess	Mgmt	For	For	For	No	
1b	Elect Director Tench Coxe	Mgmt	For	For	For	No	
1c	Elect Director John O. Dabiri	Mgmt	For	For	For	No	
1d	Elect Director Persis S. Drell	Mgmt	For	For	For	No	
1e	Elect Director Jen-Hsun Huang	Mgmt	For	For	For	No	
1f	Elect Director Dawn Hudson	Mgmt	For	For	For	No	
1g	Elect Director Harvey C. Jones	Mgmt	For	For	For	No	
1h	Elect Director Michael G. McCaffery	Mgmt	For	For	For	No	
1i	Elect Director Stephen C. Neal	Mgmt	For	For	For	No	
1j	Elect Director Mark L. Perry	Mgmt	For	For	For	No	

# **NVIDIA Corporation**

	pposal mber	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	.k	Elect Director A. Brooke Seawell	Mgmt	For	For	For	No
1	I	Elect Director Aarti Shah	Mgmt	For	For	For	No
1	.m	Elect Director Mark A. Stevens	Mgmt	For	For	For	No
2		Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	1	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	i.	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No

#### **NXP Semiconductors N.V.**

**Meeting Date:** 05/24/2023 **Record Date:** 04/26/2023

**Country:** Netherlands **Meeting Type:** Annual

Ticker: NXPI

**Primary ISIN:** NL0009538784

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Discharge of Board Members	Mgmt	For	For	For	No
3a	Reelect Kurt Sievers as Executive Director	Mgmt	For	For	For	No
3b	Reelect Annette Clayton as Non-Executive Director	Mgmt	For	For	For	No
	Blended Rationale: .					
3c	Reelect Anthony Foxx as Non-Executive Director	Mgmt	For	For	For	No
3d	Reelect Chunyuan Gu as Non-Executive Director	Mgmt	For	For	For	No
3e	Reelect Lena Olving as Non-Executive Director	Mgmt	For	For	For	No
3f	Reelect Julie Southern as Non-Executive Director	Mgmt	For	For	For	No
<b>3</b> g	Reelect Jasmin Staiblin as Non-Executive Director	Mgmt	For	For	For	No
3h	Reelect Gregory Summe as Non-Executive Director	Mgmt	For	For	For	No
3i	Reelect Karl-Henrik Sundstrom as Non-Executive Director	Mgmt	For	For	For	No
3j	Reelect Moshe Gavrielov as Non-Executive Director	Mgmt	For	For	For	No
4	Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital	Mgmt	For	For	For	No
5	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For	No

#### **NXP Semiconductors N.V.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
6	Authorize Share Repurchase Program	Mgmt	For	For	For	No
7	Approve Cancellation of Ordinary Shares	Mgmt	For	For	For	No
8	Ratify Ernst & Young Accountants LLP as Auditors	Mgmt	For	For	For	No
9	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No

### Oji Holdings Corp.

**Meeting Date:** 06/29/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual

Ticker: 3861

**Primary ISIN:** JP3174410005

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Kaku, Masatoshi	Mgmt	For	For	For	No
1.2	Elect Director Isono, Hiroyuki	Mgmt	For	For	For	No
1.3	Elect Director Shindo, Fumio	Mgmt	For	For	For	No
1.4	Elect Director Kamada, Kazuhiko	Mgmt	For	For	For	No
1.5	Elect Director Aoki, Shigeki	Mgmt	For	For	For	No
1.6	Elect Director Hasebe, Akio	Mgmt	For	For	For	No
1.7	Elect Director Moridaira, Takayuki	Mgmt	For	For	For	No
1.8	Elect Director Onuki, Yuji	Mgmt	For	For	For	No
1.9	Elect Director Nara, Michihiro	Mgmt	For	For	For	No
1.10	Elect Director Ai, Sachiko	Mgmt	For	For	For	No
1.11	Elect Director Nagai, Seiko	Mgmt	For	For	For	No
1.12	Elect Director Ogawa, Hiromichi	Mgmt	For	For	For	No
2	Appoint Statutory Auditor Yamazaki, Teruo	Mgmt	For	For	For	No

#### **OMRON Corp.**

**Meeting Date:** 06/22/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual

Ticker: 6645

**Primary ISIN:** JP3197800000

## **OMRON Corp.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 49	Mgmt	For	For	For	No
2.1	Elect Director Yamada, Yoshihito	Mgmt	For	For	For	No
	Blended Rationale: .					
2.2	Elect Director Tsujinaga, Junta	Mgmt	For	For	For	No
2.3	Elect Director Miyata, Kiichiro	Mgmt	For	For	For	No
2.4	Elect Director Tomita, Masahiko	Mgmt	For	For	For	No
2.5	Elect Director Yukumoto, Shizuto	Mgmt	For	For	For	No
2.6	Elect Director Kamigama, Takehiro	Mgmt	For	For	For	No
2.7	Elect Director Kobayashi, Izumi	Mgmt	For	For	For	No
2.8	Elect Director Suzuki, Yoshihisa	Mgmt	For	For	For	No
3	Appoint Statutory Auditor Hosoi, Toshio	Mgmt	For	For	For	No
4	Appoint Alternate Statutory Auditor Watanabe, Toru	Mgmt	For	For	For	No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 49	Mgmt	For	For	For	No
2.1	Elect Director Yamada, Yoshihito	Mgmt	For	For	For	No
	Blended Rationale: .					
2.2	Elect Director Tsujinaga, Junta	Mgmt	For	For	For	No
2.3	Elect Director Miyata, Kiichiro	Mgmt	For	For	For	No
2.4	Elect Director Tomita, Masahiko	Mgmt	For	For	For	No
2.5	Elect Director Yukumoto, Shizuto	Mgmt	For	For	For	No
2.6	Elect Director Kamigama, Takehiro	Mgmt	For	For	For	No
2.7	Elect Director Kobayashi, Izumi	Mgmt	For	For	For	No
2.8	Elect Director Suzuki, Yoshihisa	Mgmt	For	For	For	No
3	Appoint Statutory Auditor Hosoi, Toshio	Mgmt	For	For	For	No
4	Appoint Alternate Statutory Auditor Watanabe, Toru	Mgmt	For	For	For	No

# **ON Semiconductor Corporation**

**Meeting Date:** 05/18/2023 **Record Date:** 03/21/2023

**Country:** USA **Meeting Type:** Annual Ticker: ON

Primary ISIN: US6821891057

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Atsushi Abe	Mgmt	For	For	For	No
1b	Elect Director Alan Campbell	Mgmt	For	For	For	No
1c	Elect Director Susan K. Carter	Mgmt	For	For	For	No
1d	Elect Director Thomas L. Deitrich	Mgmt	For	For	For	No
1e	Elect Director Hassane El-Khoury	Mgmt	For	For	For	No
1f	Elect Director Bruce E. Kiddoo	Mgmt	For	For	For	No
1g	Elect Director Paul A. Mascarenas	Mgmt	For	For	For	No
1h	Elect Director Gregory Waters	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Christine Y. Yan	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No

#### **Oracle Corporation**

**Meeting Date:** 11/16/2022 **Record Date:** 09/19/2022

Country: USA

Meeting Type: Annual

Ticker: ORCL

**Primary ISIN:** US68389X1054

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Awo Ablo	Mgmt	For	For	For	No
1.2	Elect Director Jeffrey S. Berg	Mgmt	For	Withhold	For	Yes
1.3	Elect Director Michael J. Boskin	Mgmt	For	Withhold	For	Yes
1.4	Elect Director Safra A. Catz	Mgmt	For	Withhold	For	Yes
1.5	Elect Director Bruce R. Chizen	Mgmt	For	Withhold	For	Yes
1.6	Elect Director George H. Conrades	Mgmt	For	Withhold	Withhold	No
	Blended Rationale: [SF-M0201-020] Vote a performance and/or peers.	against compensation co	ommittee member .	because pay is not prope	erly aligned with	
1.7	Elect Director Lawrence J. Ellison	Mgmt	For	Withhold	For	Yes
1.8	Elect Director Rona A. Fairhead	Mgmt	For	Withhold	For	Yes

## **Oracle Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS			
1.9	Elect Director Jeffrey O. Henley	Mgmt	For	Withhold	For	Yes			
1.10	Elect Director Renee J. James	Mgmt	For	Withhold	For	Yes			
1.11	Elect Director Charles W. Moorman	Mgmt	For	Withhold	Withhold	No			
	Blended Rationale: [SF-M0201-020] Vote again performance and/or peers.	st compensation committe	e member b	ecause pay is not properly aligned with	,				
1.12	Elect Director Leon E. Panetta	Mgmt	For	Withhold	Withhold	No			
	Blended Rationale: [SF-M0201-020] Vote against compensation committee member because pay is not properly aligned with performance and/or peers.								
1.13	Elect Director William G. Parrett	Mgmt	For	Withhold	For	Yes			
1.14	Elect Director Naomi O. Seligman	Mgmt	For	Withhold	Withhold	No			
	Blended Rationale: [SF-M0201-020] Vote again performance and/or peers.	st compensation committe	e member b	ecause pay is not properly aligned with	,				
1.15	Elect Director Vishal Sikka	Mgmt	For	Withhold	For	Yes			
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against	No			
	Blended Rationale: [SF-M0500-010] Pay is not	aligned with performance a	and peers.						
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No			

#### Orica Ltd.

**Meeting Date:** 12/14/2022 **Record Date:** 12/12/2022

**Country:** Australia **Meeting Type:** Annual

Ticker: ORI

Primary ISIN: AU000000ORI1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2.1	Elect Gene Tilbrook as Director	Mgmt	For	For	For	No
2.2	Elect Karen Moses as Director	Mgmt	For	For	For	No
2.3	Elect Gordon Naylor as Director	Mgmt	For	For	For	No
3	Approve Remuneration Report	Mgmt	For	For	For	No
4	Approve Grant of Performance Rights to Sanjeev Gandhi	Mgmt	For	For	For	No
5	Approve Proportional Takeover Bids	Mgmt	For	For	For	No

### **Origin Enterprises Plc**

**Meeting Date:** 11/22/2022 **Record Date:** 11/18/2022

Country: Ireland
Meeting Type: Annual

Ticker: OIZ

Primary ISIN: IE00B1WV4493

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	Do Not Vote	No
2	Approve Final Dividend	Mgmt	For	For	Do Not Vote	No
3a	Re-elect Gary Britton as Director	Mgmt	For	For	Do Not Vote	No
	Blended Rationale: [RU-M0201-028] Vote a account for diversity on the board.	gainst Nominating/Gove	ernance Committ	ee member for failure to ad	lequately	-
3b	Re-elect Aidan Connolly as Director	Mgmt	For	For	Do Not Vote	No
3c	Re-elect Sean Coyle as Director	Mgmt	For	For	Do Not Vote	No
3d	Re-elect TJ Kelly as Director	Mgmt	For	For	Do Not Vote	No
3e	Re-elect Helen Kirkpatrick as Director	Mgmt	For	For	Do Not Vote	No
	Blended Rationale: [RU-M0201-028] Vote a account for diversity on the board.	gainst Nominating/Gove	ernance Committ	ee member for failure to ad	lequately	-
3f	Re-elect Christopher Richards as Director	Mgmt	For	For	Do Not Vote	No
	Blended Rationale: [SF-M0201-019] Nomine raises substantial concerns about the direct				we believe	-
3g	Re-elect Lesley Williams as Director	Mgmt	For	For	Do Not Vote	No
3h	Elect Alan Ralph as Director	Mgmt	For	For	Do Not Vote	No
4	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	Do Not Vote	No
5	Approve Remuneration Report	Mgmt	For	For	Do Not Vote	No
6	Authorise Issue of Equity	Mgmt	For	For	Do Not Vote	No
7a	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	Do Not Vote	No
7b	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	Do Not Vote	No
8a	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	Do Not Vote	No
8b	Authorise Reissuance Price Range at which Treasury Shares May be Re-issued Off-Market	Mgmt	For	For	Do Not Vote	No
9	Amend Articles of Association to Increase the Limit on the Aggregate Basic Fee Payable to Non-executive Director	Mgmt	For	For	Do Not Vote	No

## **Ormat Technologies, Inc.**

**Meeting Date:** 05/09/2023 **Record Date:** 03/20/2023

**Country:** USA **Meeting Type:** Annual Ticker: ORA

Primary ISIN: US6866881021

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1A	Elect Director Isaac Angel	Mgmt	For	For	For	No
1B	Elect Director Karin Corfee	Mgmt	For	For	For	No
1C	Elect Director David Granot	Mgmt	For	For	For	No
	Blended Rationale: .					
1D	Elect Director Michal Marom	Mgmt	For	For	For	No
	Blended Rationale: .					
1E	Elect Director Mike Nikkel	Mgmt	For	For	For	No
1F	Elect Director Dafna Sharir	Mgmt	For	For	For	No
1G	Elect Director Stanley B. Stern	Mgmt	For	For	For	No
	Blended Rationale: .					
1H	Elect Director Hidetake Takahashi	Mgmt	For	For	For	No
1I	Elect Director Byron G. Wong	Mgmt	For	For	For	No
2	Ratify Kesselman & Kesselman as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

#### **Orsted A/S**

**Meeting Date:** 03/07/2023 **Record Date:** 02/28/2023

**Country:** Denmark **Meeting Type:** Annual

Ticker: ORSTED

**Primary ISIN:** DK0060094928

						Vote
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
1	Receive Report of Board	Mgmt				
2	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For	For	No
4	Approve Discharge of Management and Board	Mgmt	For	For	For	No
5	Approve Allocation of Income and Dividends of DKK 13.5 Per Share	Mgmt	For	For	For	No

#### **Orsted A/S**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
6.1	Fix Number of Directors at Eight	Mgmt	For	For	For	No
6.2	Reelect Thomas Thune Andersen (Chair) as Director	Mgmt	For	For	For	No
6.3	Reelect Lene Skole (Vice Chair) as Director	Mgmt	For	For	For	No
6.4a	Reelect Jorgen Kildah as Director	Mgmt	For	For	For	No
6.4b	Reelect Peter Korsholm as Director	Mgmt	For	For	For	No
6.4c	Reelect Dieter Wimmer as Director	Mgmt	For	For	For	No
6.4d	Reelect Julia King as Director	Mgmt	For	For	For	No
6.4e	Elect Annica Bresky as New Director	Mgmt	For	For	For	No
	Blended Rationale: [SF-M0201-019] Nominee se raises substantial concerns about the director's a			•	ve	
6.4f	Elect Andrew Brown as New Director	Mgmt	For	For	For	No
7	Approve Remuneration of Directors in the Amount of DKK 1.2 Million for Chairman, DKK 800,000 for Deputy Chairman and DKK 400,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For	No
8	Ratify PricewaterhouseCoopers as Auditor	Mgmt	For	For	For	No
9	Authorize Editorial Changes to Adopted Resolutions in Connection with Registration with Danish Authorities	Mgmt	For	For	For	No
10	Other Business	Mgmt				

### **Otis Worldwide Corporation**

**Meeting Date:** 05/18/2023 **Record Date:** 03/20/2023

**Country:** USA **Meeting Type:** Annual

Ticker: OTIS

Primary ISIN: US68902V1070

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Jeffrey H. Black	Mgmt	For	For	For	No
1b	Elect Director Nelda J. Connors	Mgmt	For	For	For	No
1c	Elect Director Kathy Hopinkah Hannan	Mgmt	For	For	For	No
1d	Elect Director Shailesh G. Jejurikar	Mgmt	For	For	For	No
1e	Elect Director Christopher J. Kearney	Mgmt	For	For	For	No
1f	Elect Director Judith F. Marks	Mgmt	For	For	For	No
1g	Elect Director Harold W. McGraw, III	Mgmt	For	For	For	No

# **Otis Worldwide Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
1h	Elect Director Margaret M. V. Preston	Mgmt	For	For	For	No
1i	Elect Director Shelley Stewart, Jr.	Mgmt	For	For	For	No
1j	Elect Director John H. Walker	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
4	Require Independent Board Chair	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0107-101] Comparrole.	ny has a designated lea	d director who fulfi	ills the requirements app	ropriate to such	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Jeffrey H. Black	Mgmt	For	For	For	No
1b	Elect Director Nelda J. Connors	Mgmt	For	For	For	No
1c	Elect Director Kathy Hopinkah Hannan	Mgmt	For	For	For	No
1d	Elect Director Shailesh G. Jejurikar	Mgmt	For	For	For	No
1e	Elect Director Christopher J. Kearney	Mgmt	For	For	For	No
1f	Elect Director Judith F. Marks	Mgmt	For	For	For	No
1g	Elect Director Harold W. McGraw, III	Mgmt	For	For	For	No
1h	Elect Director Margaret M. V. Preston	Mgmt	For	For	For	No
1i	Elect Director Shelley Stewart, Jr.	Mgmt	For	For	For	No
1j	Elect Director John H. Walker	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
4	Require Independent Board Chair	SH	Against	Against	Against	No

Blended Rationale: [SF-S0107-101] Company has a designated lead director who fulfills the requirements appropriate to such role.

#### **Ouster, Inc.**

Meeting Date: 06/22/2023 Record Date: 04/27/2023 Country: USA
Meeting Type: Annual

Ticker: OUST

Primary ISIN: US68989M2026

# Ouster, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Virginia Boulet	Mgmt	For	Withhold	For	Yes
1.2	Elect Director Riaz Valani	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No

### **Owens Corning**

**Meeting Date:** 04/20/2023 **Record Date:** 02/21/2023

Country: USA
Meeting Type: Annual

Ticker: OC

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Brian D. Chambers	Mgmt	For	For	For	No
1b	Elect Director Eduardo E. Cordeiro	Mgmt	For	For	For	No
1c	Elect Director Adrienne D. Elsner	Mgmt	For	For	For	No
1d	Elect Director Alfred E. Festa	Mgmt	For	For	For	No
1e	Elect Director Edward F. Lonergan	Mgmt	For	For	For	No
1f	Elect Director Maryann T. Mannen	Mgmt	For	For	For	No
1g	Elect Director Paul E. Martin	Mgmt	For	For	For	No
1h	Elect Director W. Howard Morris	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Suzanne P. Nimocks	Mgmt	For	For	For	No
1j	Elect Director John D. Williams	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Approve Omnibus Stock Plan	Mgmt	For	For	For	No
6	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	For	For	For	No
7	Amend Bylaws to Add Federal Forum Selection Provision	Mgmt	For	For	For	No

#### **PageGroup Plc**

**Meeting Date:** 06/01/2023 **Record Date:** 05/30/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: PAGE

Primary ISIN: GB0030232317

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Policy	Mgmt	For	For	For	No
3	Approve Remuneration Report	Mgmt	For	For	For	No
4	Approve Final Dividend	Mgmt	For	For	For	No
5	Elect Nicholas Kirk as Director	Mgmt	For	For	For	No
6	Elect Babak Fouladi as Director	Mgmt	For	For	For	No
7	Re-elect Karen Geary as Director	Mgmt	For	For	For	No
8	Re-elect Michelle Healy as Director	Mgmt	For	For	For	No
9	Re-elect Sylvia Metayer as Director	Mgmt	For	For	For	No
10	Re-elect Angela Seymour-Jackson as Director	Mgmt	For	For	Against	Yes
	Blended Rationale: [SF-M0201-019] Nominee se raises substantial concerns about the director's a			•	ve	
11	Re-elect Kelvin Stagg as Director	Mgmt	For	For	For	No
12	Re-elect Ben Stevens as Director	Mgmt	For	For	For	No
13	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
14	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No
15	Authorise Issue of Equity	Mgmt	For	For	For	No
	Authorise UK Political Donations and	Mgmt	For	For	For	No
16	Expenditure					
16	Expenditure  Authorise Issue of Equity without  Pre-emptive Rights	Mgmt	For	For	For	No
	Authorise Issue of Equity without	Mgmt Mgmt	For For	For	For	No No

#### Palo Alto Networks, Inc.

**Meeting Date:** 12/13/2022 **Record Date:** 10/14/2022

Country: USA
Meeting Type: Annual

Ticker: PANW

# Palo Alto Networks, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Helene D. Gayle	Mgmt	For	For	For	No
1b	Elect Director James J. Goetz	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Amend Omnibus Stock Plan	Mgmt	For	For	For	No

# **Panasonic Holdings Corp.**

**Meeting Date:** 06/26/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual Ticker: 6752

**Primary ISIN:** JP3866800000

						Vote
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
1.1	Elect Director Tsuga, Kazuhiro	Mgmt	For	For	For	No
1.2	Elect Director Kusumi, Yuki	Mgmt	For	For	For	No
1.3	Elect Director Homma, Tetsuro	Mgmt	For	For	For	No
1.4	Elect Director Sato, Mototsugu	Mgmt	For	For	For	No
1.5	Elect Director Umeda, Hirokazu	Mgmt	For	For	For	No
1.6	Elect Director Matsui, Shinobu	Mgmt	For	For	For	No
1.7	Elect Director Noji, Kunio	Mgmt	For	For	For	No
1.8	Elect Director Sawada, Michitaka	Mgmt	For	For	For	No
1.9	Elect Director Toyama, Kazuhiko	Mgmt	For	For	For	No
1.10	Elect Director Tsutsui, Yoshinobu	Mgmt	For	For	For	No
1.11	Elect Director Miyabe, Yoshiyuki	Mgmt	For	For	For	No
1.12	Elect Director Shotoku, Ayako	Mgmt	For	For	For	No
1.13	Elect Director Nishiyama, Keita	Mgmt	For	For	For	No
2	Appoint Statutory Auditor Baba, Hidetoshi	Mgmt	For	For	For	No
3	Approve Restricted Stock Plan	Mgmt	For	For	For	No
4	Approve Compensation Ceiling for Statutory Auditors	Mgmt	For	For	For	No

#### **Pandora AS**

**Meeting Date:** 03/16/2023 **Record Date:** 03/09/2023

**Country:** Denmark **Meeting Type:** Annual

Ticker: PNDORA

Primary ISIN: DK0060252690

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Report of Board	Mgmt				
2	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For	For	No
4	Approve Remuneration of Directors	Mgmt	For	For	For	No
5	Approve Allocation of Income and Dividends of DKK 16.00 Per Share	Mgmt	For	For	For	No
6.1	Reelect Peter A. Ruzicka as Director	Mgmt	For	For	Abstain	Yes
	Blended Rationale: [SF-M0201-019] Nominee se raises substantial concerns about the director's a			•	ve	
6.2	Reelect Christian Frigast as Director	Mgmt	For	For	For	No
6.3	Reelect Birgitta Stymne Goransson as Director	Mgmt	For	For	For	No
6.4	Reelect Marianne Kirkegaard as Director	Mgmt	For	For	For	No
6.5	Reelect Catherine Spindler as Director	Mgmt	For	For	For	No
6.6	Reelect Jan Zijderveld as Director	Mgmt	For	For	For	No
6.7	Elect Lilian Fossum Biner as New Director	Mgmt	For	For	For	No
7	Ratify Ernst & Young as Auditor	Mgmt	For	For	For	No
8	Approve Discharge of Management and Board	Mgmt	For	For	For	No
9.1	Approve DKK 6.5 Million Reduction in Share Capital via Share Cancellation; Amend Articles Accordingly	Mgmt	For	For	For	No
9.2	Authorize Share Repurchase Program	Mgmt	For	For	For	No
9.3	Authorize Editorial Changes to Adopted Resolutions in Connection with Registration with Danish Authorities	Mgmt	For	For	For	No
10	Other Business	Mgmt				

#### **Pantheon International PLC**

**Meeting Date:** 10/19/2023 **Record Date:** 10/17/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: PIN

Primary ISIN: GB00BP37WF17

#### **Pantheon International PLC**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Re-elect John Singer as Director	Mgmt	For	For	For	No
4	Re-elect John Burgess as Director	Mgmt	For	For	For	No
5	Re-elect David Melvin as Director	Mgmt	For	For	For	No
6	Re-elect Dame Susan Owen as Director	Mgmt	For	For	For	No
7	Re-elect Mary Ann Sieghart as Director	Mgmt	For	For	For	No
8	Elect Zoe Clements as Director	Mgmt	For	For	For	No
9	Elect Rahul Welde as Director	Mgmt	For	For	For	No
10	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
11	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No
12	Authorise Issue of Equity	Mgmt	For	For	For	No
13	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
14	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
15	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

# Paychex, Inc.

**Meeting Date:** 10/12/2023 **Record Date:** 08/14/2023

Country: USA

Meeting Type: Annual

Ticker: PAYX

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Martin Mucci	Mgmt	For	For	For	No
1b	Elect Director Thomas F. Bonadio	Mgmt	For	For	For	No
1c	Elect Director Joseph G. Doody	Mgmt	For	For	For	No
1d	Elect Director David J.S. Flaschen	Mgmt	For	For	For	No
1e	Elect Director John B. Gibson	Mgmt	For	For	For	No
1f	Elect Director B. Thomas Golisano	Mgmt	For	For	For	No
1g	Elect Director Pamela A. Joseph	Mgmt	For	For	For	No

# Paychex, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1h	Elect Director Theresa M. Payton	Mgmt	For	For	For	No
1i	Elect Director Kevin A. Price	Mgmt	For	For	For	No
1j	Elect Director Joseph M. Tucci	Mgmt	For	For	For	No
1k	Elect Director Joseph M. Velli	Mgmt	For	For	For	No
11	Elect Director Kara Wilson	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No

#### **Pearson Plc**

**Meeting Date:** 04/28/2023 **Record Date:** 04/26/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: PSON

Primary ISIN: GB0006776081

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Agains ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Final Dividend	Mgmt	For	For	For	No
3	Re-elect Andy Bird as Director	Mgmt	For	For	For	No
4	Re-elect Sherry Coutu as Director	Mgmt	For	For	For	No
	Blended Rationale: .					-
5	Re-elect Sally Johnson as Director	Mgmt	For	For	For	No
6	Re-elect Omid Kordestani as Director	Mgmt	For	For	For	No
7	Re-elect Esther Lee as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
8	Re-elect Graeme Pitkethly as Director	Mgmt	For	For	For	No
9	Re-elect Tim Score as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
10	Re-elect Annette Thomas as Director	Mgmt	For	For	For	No
11	Re-elect Lincoln Wallen as Director	Mgmt	For	For	For	No
12	Approve Remuneration Policy	Mgmt	For	Against	For	Yes
	Blended Rationale: .					-
13	Approve Remuneration Report	Mgmt	For	For	For	No

#### **Pearson Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
14	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
15	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No
16	Authorise Issue of Equity	Mgmt	For	For	For	No
17	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
18	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
19	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
20	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

# **Pembina Pipeline Corporation**

**Meeting Date:** 05/05/2023 **Record Date:** 03/17/2023

Country: Canada Meeting Type: Annual Ticker: PPL

Primary ISIN: CA7063271034

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Anne-Marie N. Ainsworth	Mgmt	For	For	For	No
1.2	Elect Director J. Scott Burrows	Mgmt	For	For	For	No
1.3	Elect Director Cynthia Carroll	Mgmt	For	For	For	No
1.4	Elect Director Ana Dutra	Mgmt	For	For	For	No
1.5	Elect Director Robert G. Gwin	Mgmt	For	For	For	No
1.6	Elect Director Maureen E. Howe	Mgmt	For	For	For	No
1.7	Elect Director Gordon J. Kerr	Mgmt	For	For	For	No
1.8	Elect Director David M.B. LeGresley	Mgmt	For	For	For	No
1.9	Elect Director Andy J. Mah	Mgmt	For	For	For	No
1.10	Elect Director Leslie A. O'Donoghue	Mgmt	For	For	For	No
1.11	Elect Director Bruce D. Rubin	Mgmt	For	For	For	No
1.12	Elect Director Henry W. Sykes	Mgmt	For	For	For	No
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	No
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	No

# **Pennon Group Plc**

**Meeting Date:** 07/20/2023 **Record Date:** 07/18/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: PNN

Primary ISIN: GB00BNNTLN49

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Final Dividend	Mgmt	For	For	For	No
3	Approve Remuneration Report	Mgmt	For	For	For	No
4	Approve Remuneration Policy	Mgmt	For	For	For	No
5	Elect Dorothy Burwell as Director	Mgmt	For	For	For	No
6	Elect Loraine Woodhouse as Director	Mgmt	For	For	For	No
7	Re-elect Gill Rider as Director	Mgmt	For	For	For	No
8	Re-elect Susan Davy as Director	Mgmt	For	For	For	No
9	Re-elect Paul Boote as Director	Mgmt	For	For	For	No
10	Re-elect Jon Butterworth as Director	Mgmt	For	For	For	No
11	Re-elect Neil Cooper as Director	Mgmt	For	For	For	No
12	Re-elect Iain Evans as Director	Mgmt	For	For	For	No
13	Re-elect Claire Ighodaro as Director	Mgmt	For	For	For	No
14	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
15	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No
16	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	No
17	Authorise Issue of Equity	Mgmt	For	For	For	No
18	Approve Climate-Related Financial Disclosures	Mgmt	For	For	For	No
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
20	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
21	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
22	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

### **Pentair plc**

Meeting Date: 05/09/2023 Record Date: 03/10/2023 Country: Ireland
Meeting Type: Annual

Ticker: PNR

Primary ISIN: IE00BLS09M33

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Mona Abutaleb Stephenson	Mgmt	For	For	For	No
1b	Elect Director Melissa Barra	Mgmt	For	For	For	No
1c	Elect Director T. Michael Glenn	Mgmt	For	For	For	No
1d	Elect Director Theodore L. Harris	Mgmt	For	For	For	No
1e	Elect Director David A. Jones	Mgmt	For	For	For	No
1f	Elect Director Gregory E. Knight	Mgmt	For	For	For	No
1g	Elect Director Michael T. Speetzen	Mgmt	For	For	For	No
1h	Elect Director John L. Stauch	Mgmt	For	For	For	No
1i	Elect Director Billie I. Williamson	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Deloitte & Touche LLP as Auditors and Authorise Their Remuneration	Mgmt	For	For	For	No
5	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	For	For	For	No
6	Renew the Board's Authority to Opt-Out of Statutory Preemption Rights Under Irish Law	Mgmt	For	For	For	No
7	Determine Price Range for Reissuance of Treasury Shares	Mgmt	For	For	For	No

# PepsiCo, Inc.

**Meeting Date:** 05/03/2023 **Record Date:** 03/01/2023

Country: USA
Meeting Type: Annual

Ticker: PEP

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
1a	Elect Director Segun Agbaje	Mgmt	For	For	For	No	
1b	Elect Director Jennifer Bailey	Mgmt	For	For	For	No	
1c	Elect Director Cesar Conde	Mgmt	For	For	For	No	
1d	Elect Director Ian Cook	Mgmt	For	For	For	No	

# PepsiCo, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1e	Elect Director Edith W. Cooper	Mgmt	For	For	For	No
1f	Elect Director Susan M. Diamond	Mgmt	For	For	For	No
1g	Elect Director Dina Dublon	Mgmt	For	For	For	No
1h	Elect Director Michelle Gass	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Ramon L. Laguarta	Mgmt	For	For	For	No
1j	Elect Director Dave J. Lewis	Mgmt	For	For	For	No
1k	Elect Director David C. Page	Mgmt	For	For	For	No
11	Elect Director Robert C. Pohlad	Mgmt	For	For	For	No
1m	Elect Director Daniel Vasella	Mgmt	For	For	For	No
1n	Elect Director Darren Walker	Mgmt	For	For	For	No
10	Elect Director Alberto Weisser	Mgmt	For	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Require Independent Board Chair	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0107-101] Company role.	has a designated lead dire	ctor who fulfi	ills the requirements appropriate to suc	rh	
6	Issue Transparency Report on Global Public Policy and Political Influence	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The comp is already enhancing its relevant disclosures.	any already provides suffic	ient disclosur	e and/or reporting regarding this issue	e, or	
7	Report on Impacts of Restrictive Reproductive Healthcare Legislation	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The comp is already enhancing its relevant disclosures.	any already provides suffic	ient disclosur	e and/or reporting regarding this issue	e, or	
8	Publish Annual Congruency Report on Net-Zero Emissions Policy	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The comp is already enhancing its relevant disclosures.	any already provides suffic	ient disclosur	re and/or reporting regarding this issue	e, or	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Segun Agbaje	Mgmt	For	For	For	No
1b	Elect Director Jennifer Bailey	Mgmt	For	For	For	No
1c	Elect Director Cesar Conde	Mgmt	For	For	For	No
1d	Elect Director Ian Cook	Mgmt	For	For	For	No
1e	Elect Director Edith W. Cooper	Mgmt	For	For	For	No
1f	Elect Director Susan M. Diamond	Mgmt	For	For	For	No

# PepsiCo, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1g	Elect Director Dina Dublon	Mgmt	For	For	For	No
1h	Elect Director Michelle Gass	Mgmt	For	For	For	No
1i	Elect Director Ramon L. Laguarta	Mgmt	For	For	For	No
1j	Elect Director Dave J. Lewis	Mgmt	For	For	For	No
1k	Elect Director David C. Page	Mgmt	For	For	For	No
11	Elect Director Robert C. Pohlad	Mgmt	For	For	For	No
1m	Elect Director Daniel Vasella	Mgmt	For	For	For	No
1n	Elect Director Darren Walker	Mgmt	For	For	For	No
10	Elect Director Alberto Weisser	Mgmt	For	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Require Independent Board Chair	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0107-101] Company harole.	as a designated lead direc	tor who fulfi	lls the requirements appropriate to such	th	
6	Issue Transparency Report on Global Public Policy and Political Influence	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The compais already enhancing its relevant disclosures.	ny already provides suffici	ent disclosur	e and/or reporting regarding this issue,	or	
7	Report on Impacts of Restrictive Reproductive Healthcare Legislation	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The compais already enhancing its relevant disclosures.	ny already provides suffici	ent disclosur	e and/or reporting regarding this issue,	or	
8	Publish Annual Congruency Report on Net-Zero Emissions Policy	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The compa is already enhancing its relevant disclosures.	ny already provides suffici	ent disclosur	e and/or reporting regarding this issue,	or	

### **Physicians Realty Trust**

**Meeting Date:** 05/03/2023

Country: USA

Ticker: DOC

Record Date: 02/24/2023

Meeting Type: Annual

**Primary ISIN:** US71943U1043

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director John T. Thomas	Mgmt	For	For	For	No
1.2	Elect Director Tommy G. Thompson	Mgmt	For	For	For	No
	Blended Rationale: .					
1.3	Elect Director Stanton D. Anderson	Mgmt	For	For	For	No

# **Physicians Realty Trust**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.4	Elect Director Mark A. Baumgartner	Mgmt	For	For	For	No
1.5	Elect Director Albert C. Black, Jr.	Mgmt	For	For	For	No
1.6	Elect Director William A. Ebinger	Mgmt	For	For	For	No
1.7	Elect Director Pamela J. Kessler	Mgmt	For	For	For	No
1.8	Elect Director Ava E. Lias-Booker	Mgmt	For	For	For	No
1.9	Elect Director Richard A. Weiss	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Amend Omnibus Stock Plan	Mgmt	For	For	For	No
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For	No

### **Prysmian SpA**

**Meeting Date:** 04/19/2023 **Record Date:** 04/06/2023

Country: Italy

Meeting Type: Annual/Special

Ticker: PRY

**Primary ISIN:** IT0004176001

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Allocation of Income	Mgmt	For	For	For	No
3	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For	No
4	Approve Incentive Plan	Mgmt	For	For	For	No
5	Approve Remuneration Policy	Mgmt	For	For	For	No
6	Approve Second Section of the Remuneration Report	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
	Extraordinary Business	Mgmt				
1	Authorize Board to Increase Capital to Service the Incentive Plan	Mgmt	For	For	For	No
Α	Deliberations on Possible Legal Action Against Directors if Presented by Shareholders	Mgmt	None	Against	Against	No

Blended Rationale: [SF-M0105-001] The information provided is insufficient to make an informed voting decision.

### PT Bank Rakyat Indonesia (Persero) Tbk

**Meeting Date:** 03/13/2023 **Record Date:** 02/16/2023

**Country:** Indonesia **Meeting Type:** Annual Ticker: BBRI

Primary ISIN: ID1000118201

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Annual Report, Financial Statements, Statutory Reports, Financial Statements of Micro and Small Enterprise Funding Program and Discharge of Directors and Commissioners	Mgmt	For	For	For	No
2	Approve Allocation of Income	Mgmt	For	For	For	No
3	Approve Remuneration and Tantiem of Directors and Commissioners	Mgmt	For	For	For	No
4	Approve Auditors of the Company and the Micro and Small Enterprise Funding Program's Financial Statements and Implementation Report	Mgmt	For	For	For	No
5	Approve Resolution Plan and Update of Recovery Plan of the Company	Mgmt	For	For	For	No
6	Accept Report on the Use of Proceeds	Mgmt				
7	Approve Share Repurchase Program	Mgmt	For	For	For	No
8	Approve Changes in the Boards of the Company	Mgmt	For	Against	Against	No

#### PTC Inc.

**Meeting Date:** 02/16/2023 **Record Date:** 12/09/2022

Country: USA

Meeting Type: Annual

Ticker: PTC

Primary ISIN: US69370C1009

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
1.1	Elect Director Mark Benjamin	Mgmt	For	For	For	No	
1.2	Elect Director Janice Chaffin	Mgmt	For	For	For	No	
1.3	Elect Director Amar Hanspal	Mgmt	For	For	For	No	
1.4	Elect Director James Heppelmann	Mgmt	For	For	For	No	
1.5	Elect Director Michal Katz	Mgmt	For	For	For	No	
1.6	Elect Director Paul Lacy	Mgmt	For	For	For	No	
1.7	Elect Director Corinna Lathan	Mgmt	For	For	For	No	

#### PTC Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.8	Elect Director Blake Moret	Mgmt	For	For	For	No
1.9	Elect Director Robert Schechter	Mgmt	For	For	For	No
2	Amend Omnibus Stock Plan	Mgmt	For	For	For	No
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For	No
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
6	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No

### **Publicis Groupe SA**

**Meeting Date:** 05/31/2023 **Record Date:** 05/29/2023

Country: France

Meeting Type: Annual/Special

Ticker: PUB

**Primary ISIN:** FR0000130577

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
Number	<u> </u>		Rec	155 Ket	Instruction	155
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of EUR 2.90 per Share	Mgmt	For	For	For	No
4	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For	No
5	Reelect Suzan LeVine as Supervisory Board Member	Mgmt	For	For	For	No
6	Reelect Antonella Mei-Pochtler as Supervisory Board Member	Mgmt	For	For	For	No
7	Appoint KPMG S.A. as Auditor	Mgmt	For	For	For	No
8	Approve Remuneration Policy of Chairman of Supervisory Board	Mgmt	For	For	For	No
9	Approve Remuneration Policy of Supervisory Board Members	Mgmt	For	For	For	No
10	Approve Remuneration Policy of Chairman of Management Board	Mgmt	For	For	For	No
11	Approve Remuneration Policy of Management Board Members	Mgmt	For	For	For	No
12	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	No

# **Publicis Groupe SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
13	Approve Compensation of Maurice Levy, Chairman of Supervisory Board	Mgmt	For	For	For	No
14	Approve Compensation of Arthur Sadoun, Chairman of the Management Board	Mgmt	For	For	For	No
15	Approve Compensation of Anne-Gabrielle Heilbronner, Management Board Member	Mgmt	For	For	For	No
16	Approve Compensation of Steve King, Management Board Member until September 14, 2022	Mgmt	For	For	For	No
17	Approve Compensation of Michel-Alain Proch, Management Board Member	Mgmt	For	For	For	No
18	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
	Extraordinary Business	Mgmt				
19	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	No
20	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	No
21	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of International Subsidiaries	Mgmt	For	For	For	No
	Ordinary Business	Mgmt				
22	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

#### **PUMA SE**

**Meeting Date:** 05/24/2023 **Record Date:** 05/02/2023

**Country:** Germany **Meeting Type:** Annual

Ticker: PUM

**Primary ISIN:** DE0006969603

Proposal			Mgmt		Vote	Vote Against
Number	Proposal Text	Proponent	Rec	ISS Rec	Instruction	ISS
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 0.82 per Share	Mgmt	For	For	For	No
3	Approve Discharge of Management Board for Fiscal Year 2022	Mgmt	For	For	For	No
4	Approve Discharge of Supervisory Board for Fiscal Year 2022	Mgmt	For	For	For	No
5	Ratify KPMG AG as Auditors for Fiscal Year 2023	Mgmt	For	For	For	No

#### **PUMA SE**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS			
6	Approve Remuneration Report	Mgmt	For	Against	Against	No			
	Blended Rationale: [SD-M0550-001] Disclosure does and the link between performance-based pay and codiscretion regarding increases.[LN-M0550-001] Remdisclosures, the performance hurdles do not appear	ompany performance.[LN-M05 nuneration arrangements are p	50-003] Poor	use of remuneration committee					
7.1	Elect Heloise Temple-Boyer to the Supervisory Board	Mgmt	For	Against	Against	No			
	Blended Rationale: [LN-M0201-007] As nomination of	committee member, responsib	le for lack of in	ndependence[SD-M0201-005]					
	Nominee is not independent and serves on a key co.	mmittee.							
7.2	Elect Thore Ohlsson to the Supervisory Board	Mgmt	For	Against	Against	No			
	Blended Rationale: [SD-M0201-005] Nominee is not independent and serves on a key committee.								
7.3	Elect Jean-Marc Duplaix to the Supervisory Board	Mgmt	For	Against	For	Yes			
7.4	Elect Fiona May to the Supervisory Board	Mgmt	For	For	Against	Yes			
7.5	Blended Rationale: [LN-M0201-007] As nomination of Vote against compensation committee member beca [LN-M0550-002] Remuneration committee discretion poorly structured.  Elect Martin Koeppel as Employee	ause pay is not properly aligne	d with perforn	nance and/or peers.	Against	Yes			
	Representative to the Supervisory Board								
	Blended Rationale: [SF-M0201-020] Vote against co performance and/or peers.[LN-M0550-002] Remune Remuneration arrangements are poorly structured.	•							
7.6	Elect Bernd Illig as Employee Representative to the Supervisory Board	Mgmt	For	For	For	No			
8	Approve Remuneration Policy for the Supervisory Board	Mgmt	For	For	For	No			
9	Approve Virtual-Only Shareholder Meetings Until 2028	Mgmt	For	For	For	No			
10	Amend Articles Re: Participation of Supervisory Board Members in the Annual General Meeting by Means of Audio and Video Transmission	Mgmt	For	For	For	No			
Qorvo, Inc.									

Meeting Date: 08/15/2023 **Record Date:** 06/20/2023

Country: USA Meeting Type: Annual Ticker: QRVO

Primary ISIN: US74736K1016

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Ralph G. Quinsey	Mgmt	For	For	For	No
1b	Elect Director Robert A. Bruggeworth	Mgmt	For	For	For	No
1c	Elect Director Judy Bruner	Mgmt	For	For	For	No
1d	Elect Director Jeffery R. Gardner	Mgmt	For	For	For	No
1e	Elect Director John R. Harding	Mgmt	For	For	For	No
1f	Elect Director David H. Y. Ho	Mgmt	For	For	For	No
1g	Elect Director Roderick D. Nelson	Mgmt	For	For	For	No
1h	Elect Director Walden C. Rhines	Mgmt	For	For	For	No
1i	Elect Director Susan L. Spradley	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No

#### Rambus Inc.

**Meeting Date:** 04/27/2023 **Record Date:** 03/03/2023

Country: USA
Meeting Type: Annual

Ticker: RMBS

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Emiko Higashi	Mgmt	For	For	For	No
1b	Elect Director Steven Laub	Mgmt	For	For	For	No
1c	Elect Director Eric Stang	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Amend Omnibus Stock Plan	Mgmt	For	For	For	No
6	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	For	For	For	No

#### **REA Group Ltd**

**Meeting Date:** 11/10/2022 **Record Date:** 11/08/2022

Country: Australia
Meeting Type: Annual

Ticker: REA

Primary ISIN: AU000000REA9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2	Approve Remuneration Report	Mgmt	For	For	For	No
3a	Elect Kelly Bayer Rosmarin as Director	Mgmt	For	Against	For	Yes
3b	Elect Michael Miller as Director	Mgmt	For	For	For	No
3c	Elect Tracey Fellows as Director	Mgmt	For	For	For	No
3d	Elect Richard Freudenstein as Director	Mgmt	For	For	For	No
4	Approve Grant of Performance Rights to Owen Wilson	Mgmt	For	Against	For	Yes

### **Recruit Holdings Co., Ltd.**

**Meeting Date:** 06/26/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual Ticker: 6098

**Primary ISIN:** JP3970300004

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Minegishi, Masumi	Mgmt	For	For	For	No
1.2	Elect Director Idekoba, Hisayuki	Mgmt	For	For	For	No
1.3	Elect Director Senaha, Ayano	Mgmt	For	For	For	No
1.4	Elect Director Rony Kahan	Mgmt	For	For	For	No
1.5	Elect Director Izumiya, Naoki	Mgmt	For	For	For	No
1.6	Elect Director Totoki, Hiroki	Mgmt	For	For	For	No
1.7	Elect Director Honda, Keiko	Mgmt	For	For	For	No
1.8	Elect Director Katrina Lake	Mgmt	For	For	For	No
2	Appoint Alternate Statutory Auditor Tanaka, Miho	Mgmt	For	For	For	No
3	Approve Compensation Ceiling for Directors	Mgmt	For	For	For	No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Minegishi, Masumi	Mgmt	For	For	For	No
1.2	Elect Director Idekoba, Hisayuki	Mgmt	For	For	For	No

# **Recruit Holdings Co., Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.3	Elect Director Senaha, Ayano	Mgmt	For	For	For	No
1.4	Elect Director Rony Kahan	Mgmt	For	For	For	No
1.5	Elect Director Izumiya, Naoki	Mgmt	For	For	For	No
1.6	Elect Director Totoki, Hiroki	Mgmt	For	For	For	No
1.7	Elect Director Honda, Keiko	Mgmt	For	For	For	No
1.8	Elect Director Katrina Lake	Mgmt	For	For	For	No
2	Appoint Alternate Statutory Auditor Tanaka, Miho	Mgmt	For	For	For	No
3	Approve Compensation Ceiling for Directors	Mgmt	For	For	For	No

# **Redes Energeticas Nacionais SGPS SA**

**Meeting Date:** 04/27/2023 **Record Date:** 04/20/2023

**Country:** Portugal **Meeting Type:** Annual

Ticker: RENE

Primary ISIN: PTREL0AM0008

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
1	Ratify Co-options of Shi Houyun and Qu Yang as Directors	Mgmt	For	For	For	No	
2	Approve Individual and Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No	
3	Approve Allocation of Income	Mgmt	For	For	For	No	
4	Appraise Management and Supervision of Company and Approve Vote of Confidence to Corporate Bodies	Mgmt	For	For	Against	Yes	
	Blended Rationale: [LN-M0201-002] Nominee serves as Chairman of the board and bears responsibility for a poorly structured board						
5	Authorize Repurchase and Reissuance of Shares	Mgmt	For	For	For	No	
6	Authorize Repurchase and Reissuance of Repurchased Debt Instruments	Mgmt	For	For	For	No	
7	Approve Remuneration Policy	Mgmt	For	For	For	No	

#### **Regions Financial Corporation**

**Meeting Date:** 04/19/2023 **Record Date:** 02/21/2023

Country: USA
Meeting Type: Annual

Ticker: RF

Primary ISIN: US7591EP1005

# **Regions Financial Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Mark A. Crosswhite	Mgmt	For	For	For	No
1b	Elect Director Noopur Davis	Mgmt	For	For	For	No
1c	Elect Director Zhanna Golodryga	Mgmt	For	For	For	No
1d	Elect Director J. Thomas Hill	Mgmt	For	For	For	No
1e	Elect Director John D. Johns	Mgmt	For	For	For	No
1f	Elect Director Joia M. Johnson	Mgmt	For	For	For	No
1g	Elect Director Ruth Ann Marshall	Mgmt	For	For	For	No
1h	Elect Director Charles D. McCrary	Mgmt	For	For	For	No
1i	Elect Director James T. Prokopanko	Mgmt	For	For	For	No
1j	Elect Director Lee J. Styslinger, III	Mgmt	For	For	For	No
1k	Elect Director Jose S. Suquet	Mgmt	For	For	For	No
11	Elect Director John M. Turner, Jr.	Mgmt	For	For	For	No
1m	Elect Director Timothy Vines	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No

#### **RELX Plc**

**Meeting Date:** 04/20/2023 **Record Date:** 04/18/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: REL

Primary ISIN: GB00B2B0DG97

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Policy	Mgmt	For	For	For	No
3	Approve Remuneration Report	Mgmt	For	For	For	No
4	Approve Final Dividend	Mgmt	For	For	For	No
5	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
6	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No
7	Elect Alistair Cox as Director	Mgmt	For	For	For	No
8	Re-elect Paul Walker as Director	Mgmt	For	For	For	No

#### **RELX Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
9	Re-elect June Felix as Director	Mgmt	For	For	For	No
10	Re-elect Erik Engstrom as Director	Mgmt	For	For	For	No
11	Re-elect Charlotte Hogg as Director	Mgmt	For	For	For	No
12	Re-elect Marike van Lier Lels as Director	Mgmt	For	For	For	No
13	Re-elect Nick Luff as Director	Mgmt	For	For	For	No
14	Re-elect Robert MacLeod as Director	Mgmt	For	For	For	No
15	Re-elect Andrew Sukawaty as Director	Mgmt	For	For	For	No
16	Re-elect Suzanne Wood as Director	Mgmt	For	For	For	No
17	Approve Long-Term Incentive Plan	Mgmt	For	For	For	No
18	Approve Executive Share Ownership Scheme	Mgmt	For	For	For	No
19	Approve Sharesave Plan	Mgmt	For	For	For	No
20	Approve Employee Share Purchase Plan	Mgmt	For	For	For	No
21	Authorise Issue of Equity	Mgmt	For	For	For	No
22	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
23	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
24	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
25	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Policy	Mgmt	For	For	For	No
3	Approve Remuneration Report	Mgmt	For	For	For	No
4	Approve Final Dividend	Mgmt	For	For	For	No
5	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
6	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No
7	Elect Alistair Cox as Director	Mgmt	For	For	For	No
8	Re-elect Paul Walker as Director	Mgmt	For	For	For	No
9	Re-elect June Felix as Director	Mgmt	For	For	For	No

#### **RELX Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
10	Re-elect Erik Engstrom as Director	Mgmt	For	For	For	No
11	Re-elect Charlotte Hogg as Director	Mgmt	For	For	For	No
12	Re-elect Marike van Lier Lels as Director	Mgmt	For	For	For	No
13	Re-elect Nick Luff as Director	Mgmt	For	For	For	No
14	Re-elect Robert MacLeod as Director	Mgmt	For	For	For	No
15	Re-elect Andrew Sukawaty as Director	Mgmt	For	For	For	No
16	Re-elect Suzanne Wood as Director	Mgmt	For	For	For	No
17	Approve Long-Term Incentive Plan	Mgmt	For	For	For	No
18	Approve Executive Share Ownership Scheme	Mgmt	For	For	For	No
19	Approve Sharesave Plan	Mgmt	For	For	For	No
20	Approve Employee Share Purchase Plan	Mgmt	For	For	For	No
21	Authorise Issue of Equity	Mgmt	For	For	For	No
22	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
23	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
24	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
25	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

#### **Rentokil Initial Plc**

**Meeting Date:** 05/10/2023 **Record Date:** 05/05/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: RTO

Primary ISIN: GB00B082RF11

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No	
2	Approve Remuneration Report	Mgmt	For	For	For	No	
3	Approve Restricted Share Plan	Mgmt	For	For	For	No	
4	Approve Deferred Bonus Plan	Mgmt	For	For	For	No	
5	Approve Final Dividend	Mgmt	For	For	For	No	
6	Elect David Frear as Director	Mgmt	For	For	For	No	
7	Elect Sally Johnson as Director	Mgmt	For	For	For	No	

#### **Rentokil Initial Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
8	Re-elect Stuart Ingall-Tombs as Director	Mgmt	For	For	For	No
9	Re-elect Sarosh Mistry as Director	Mgmt	For	For	For	No
10	Re-elect John Pettigrew as Director	Mgmt	For	For	For	No
11	Re-elect Andy Ransom as Director	Mgmt	For	For	For	No
12	Re-elect Richard Solomons as Director	Mgmt	For	For	For	No
13	Re-elect Cathy Turner as Director	Mgmt	For	For	For	No
14	Re-elect Linda Yueh as Director	Mgmt	For	For	For	No
15	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
16	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
17	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	No
18	Authorise Issue of Equity	Mgmt	For	For	For	No
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
20	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Specified Capital Investment	Mgmt	For	For	For	No
21	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
22	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No
23	Adopt New Articles of Association	Mgmt	For	For	For	No

# **Republic Services, Inc.**

**Meeting Date:** 05/12/2023 **Record Date:** 03/15/2023

Country: USA
Meeting Type: Annual

Ticker: RSG

						V-4-
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Manuel Kadre	Mgmt	For	For	For	No
1b	Elect Director Tomago Collins	Mgmt	For	For	For	No
1c	Elect Director Michael A. Duffy	Mgmt	For	For	For	No
1d	Elect Director Thomas W. Handley	Mgmt	For	For	For	No
1e	Elect Director Jennifer M. Kirk	Mgmt	For	For	For	No
1f	Elect Director Michael Larson	Mgmt	For	For	For	No
1g	Elect Director James P. Snee	Mgmt	For	For	For	No

# **Republic Services, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1h	Elect Director Brian S. Tyler	Mgmt	For	For	For	No
1i	Elect Director Jon Vander Ark	Mgmt	For	For	For	No
1j	Elect Director Sandra M. Volpe	Mgmt	For	For	For	No
1k	Elect Director Katharine B. Weymouth	Mgmt	For	For	For	No
	Blended Rationale: .					
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No

# Resideo Technologies, Inc.

**Meeting Date:** 06/07/2023 **Record Date:** 04/10/2023

Country: USA
Meeting Type: Annual

Ticker: REZI

Primary ISIN: US76118Y1047

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Roger Fradin	Mgmt	For	For	For	No
	Blended Rationale: .					
1b	Elect Director Jay Geldmacher	Mgmt	For	For	For	No
1c	Elect Director Paul Deninger	Mgmt	For	For	For	No
1d	Elect Director Cynthia Hostetler	Mgmt	For	For	For	No
	Blended Rationale: .					
1e	Elect Director Brian Kushner	Mgmt	For	For	For	No
	Blended Rationale: .					
1f	Elect Director Jack Lazar	Mgmt	For	For	For	No
1g	Elect Director Nina Richardson	Mgmt	For	For	For	No
	Blended Rationale: .					
1h	Elect Director Andrew Teich	Mgmt	For	For	For	No
1i	Elect Director Sharon Wienbar	Mgmt	For	For	For	No
1j	Elect Director Kareem Yusuf	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
4	Amend Omnibus Stock Plan	Mgmt	For	For	For	No

#### Resideo Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
5	Submit Severance Agreement (Change-in-Control) to Shareholder	SH	Against	For	Against	Yes

Blended Rationale: [SF-S0500-102] Executive compensation matters should be left to the board's compensation committee, which can be held accountable for its decisions through the election of directors.

### Resona Holdings, Inc.

**Meeting Date:** 06/23/2023 **Record Date:** 03/31/2023

Country: Japan
Meeting Type: Annual

Ticker: 8308

**Primary ISIN:** JP3500610005

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Minami, Masahiro	Mgmt	For	Against	For	Yes
1.2	Elect Director Ishida, Shigeki	Mgmt	For	For	For	No
1.3	Elect Director Noguchi, Mikio	Mgmt	For	For	For	No
1.4	Elect Director Oikawa, Hisahiko	Mgmt	For	For	For	No
1.5	Elect Director Baba, Chiharu	Mgmt	For	For	For	No
1.6	Elect Director Iwata, Kimie	Mgmt	For	For	For	No
1.7	Elect Director Egami, Setsuko	Mgmt	For	For	For	No
1.8	Elect Director Ike, Fumihiko	Mgmt	For	For	For	No
1.9	Elect Director Nohara, Sawako	Mgmt	For	For	For	No
1.10	Elect Director Yamauchi, Masaki	Mgmt	For	For	For	No
1.11	Elect Director Tanaka, Katsuyuki	Mgmt	For	For	For	No
1.12	Elect Director Yasuda, Ryuji	Mgmt	For	For	For	No

#### **Ritchie Bros. Auctioneers Incorporated**

**Meeting Date:** 05/08/2023 **Record Date:** 04/05/2023

Country: Canada

Meeting Type: Annual/Special

Ticker: RBA

**Primary ISIN:** CA7677441056

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Erik Olsson	Mgmt	For	For	For	No
1b	Elect Director Ann Fandozzi	Mgmt	For	For	For	No
1c	Elect Director Brian Bales	Mgmt	For	For	For	No
1d	Elect Director William (Bill) Breslin	Mgmt	For	For	For	No

# **Ritchie Bros. Auctioneers Incorporated**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1e	Elect Director Adam DeWitt	Mgmt	For	For	For	No
1f	Elect Director Robert George Elton	Mgmt	For	For	For	No
1g	Elect Director Lisa Hook	Mgmt	For	For	For	No
1h	Elect Director Timothy O'Day	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Sarah Raiss	Mgmt	For	For	For	No
1j	Elect Director Michael Sieger	Mgmt	For	For	For	No
1k	Elect Director Jeffrey C. Smith	Mgmt	For	For	For	No
11	Elect Director Carol M. Stephenson	Mgmt	For	For	For	No
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Approve Omnibus Stock Plan	Mgmt	For	For	For	No
5	Approve Employee Stock Purchase Plan	Mgmt	For	For	For	No
6	Change Company Name to RB Global, Inc.	Mgmt	For	For	For	No

### **Rockwell Automation, Inc.**

**Meeting Date:** 02/07/2023 **Record Date:** 12/12/2022

**Country:** USA **Meeting Type:** Annual Ticker: ROK

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
A1	Elect Director William P. Gipson	Mgmt	For	For	For	No	
A2	Elect Director Pam Murphy	Mgmt	For	For	For	No	
A3	Elect Director Donald R. Parfet	Mgmt	For	For	For	No	
	Blended Rationale: .						
A4	Elect Director Robert W. Soderbery	Mgmt	For	For	For	No	
В	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No	
С	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No	
	Blended Rationale: [SF-M0552-002] We believe that it is in the best interests of shareholders for issuers to hold votes on executive compensation every year.						
D	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No	

# **Rockwell Automation, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
A1	Elect Director William P. Gipson	Mgmt	For	For	For	No	
A2	Elect Director Pam Murphy	Mgmt	For	For	For	No	
A3	Elect Director Donald R. Parfet	Mgmt	For	For	For	No	
	Blended Rationale: .						
A4	Elect Director Robert W. Soderbery	Mgmt	For	For	For	No	
В	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No	
С	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No	
	Blended Rationale: [SF-M0552-002] We believe that it is in the best interests of shareholders for issuers to hold votes on executive compensation every year.						
D	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No	

### **ROCKWOOL A/S**

**Meeting Date:** 03/29/2023 **Record Date:** 03/22/2023

**Country:** Denmark **Meeting Type:** Annual

Ticker: ROCK.B

**Primary ISIN:** DK0010219153

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Report of Board	Mgmt				
2	Receive Annual Report and Auditor's Report	Mgmt				
3	Accept Financial Statements and Statutory Reports; Approve Discharge of Management and Board	Mgmt	For	For	Do Not Vote	No
4	Approve Remuneration Report (Advisory Vote)	Mgmt	For	Against	Do Not Vote	No
	Blended Rationale: [LN-M0550-003] Poor use of on disclosures, the performance hurdles do not a understanding of the company's remuneration po	ppear to be challenging.[	SD-M0550-001] Di	sclosure does not provide suffi	icient	
5	Approve Remuneration of Directors for 2023/2024	Mgmt	For	For	Do Not Vote	No
6	Approve Allocation of Income and Dividends of DKK 35 Per Share	Mgmt	For	For	Do Not Vote	No
7.1	Elect Jes Munk Hansen as New Director	Mgmt	For	For	Do Not Vote	No
7.2	Reelect Ilse Irene Henne as New Director	Mgmt	For	For	Do Not Vote	No

#### **ROCKWOOL A/S**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
7.3	Reelect Rebekka Glasser Herlofsen as Director	Mgmt	For	For	Do Not Vote	No		
	Blended Rationale: [SF-M0201-019] Nominee serve raises substantial concerns about the director's abi							
7.4	Reelect Carsten Kahler as Director	Mgmt	For	For	Do Not Vote	No		
7.5	Reelect Thomas Kahler as Director (Chair)	Mgmt	For	Abstain	Do Not Vote	No		
	Blended Rationale: [LN-M0201-002] Nominee serves as Chairman of the board and bears responsibility for a poorly structured board.[SF-M0201-020] Vote against compensation committee member because pay is not properly aligned with performance and/or peers.[LN-M0550-002] Remuneration committee discretion has been used poorly.[LN-M0550-001] Remuneration arrangements are poorly structured.							
7.6	Reelect Jorgen Tang-Jensen as Director (Deputy Chair)	Mgmt	For	For	Do Not Vote	No		
8	Ratify PricewaterhouseCoopers as Auditors	Mgmt	For	For	Do Not Vote	No		
9.a	Authorize Share Repurchase Program	Mgmt	For	For	Do Not Vote	No		
9.b	Approve Contribution of 100 MDKK to Support Foundation for Ukrainian Reconstruction	Mgmt	For	For	Do Not Vote	No		
10	Other Business	Mgmt						

### **Royal Vopak NV**

**Meeting Date:** 04/26/2023 **Record Date:** 03/29/2023

**Country:** Netherlands **Meeting Type:** Annual

Ticker: VPK

**Primary ISIN:** NL0009432491

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Annual Meeting Agenda	Mgmt				
1	Open Meeting	Mgmt				
2	Receive Report of Management Board (Non-Voting)	Mgmt				
3	Approve Remuneration Report	Mgmt	For	For	For	No
4	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For	No
5a	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt				
5b	Approve Dividends	Mgmt	For	For	For	No
6	Approve Discharge of Executive Board	Mgmt	For	For	For	No

# **Royal Vopak NV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
7	Approve Discharge of Supervisory Board	Mgmt	For	For	For	No
8	Reelect N. Giadrossi to Supervisory Board	Mgmt	For	For	For	No
9	Amend Remuneration Policy for Supervisory Board	Mgmt	For	For	For	No
10	Amend Remuneration Policy for Executive Board	Mgmt	For	For	For	No
11	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
12	Ratify Deloitte Accountants B.V. as Auditors	Mgmt	For	For	For	No
13	Other Business (Non-Voting)	Mgmt				
14	Close Meeting	Mgmt				

#### **S&P Global Inc.**

**Meeting Date:** 05/03/2023 **Record Date:** 03/13/2023

Country: USA
Meeting Type: Annual

Ticker: SPGI

Primary ISIN: US78409V1044

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Marco Alvera	Mgmt	For	For	For	No
1.2	Elect Director Jacques Esculier	Mgmt	For	For	For	No
1.3	Elect Director Gay Huey Evans	Mgmt	For	For	For	No
1.4	Elect Director William D. Green	Mgmt	For	For	For	No
1.5	Elect Director Stephanie C. Hill	Mgmt	For	For	For	No
1.6	Elect Director Rebecca Jacoby	Mgmt	For	For	For	No
1.7	Elect Director Robert P. Kelly	Mgmt	For	For	For	No
1.8	Elect Director Ian Paul Livingston	Mgmt	For	For	For	No
1.9	Elect Director Deborah D. McWhinney	Mgmt	For	For	For	No
1.10	Elect Director Maria R. Morris	Mgmt	For	For	For	No
1.11	Elect Director Douglas L. Peterson	Mgmt	For	For	For	No
1.12	Elect Director Richard E. Thornburgh	Mgmt	For	For	For	No
1.13	Elect Director Gregory Washington	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No

### Salesforce, Inc.

**Meeting Date:** 06/08/2023 **Record Date:** 04/14/2023

Country: USA

Meeting Type: Annual

Ticker: CRM

Primary ISIN: US79466L3024

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Marc Benioff	Mgmt	For	For	For	No
1b	Elect Director Laura Alber	Mgmt	For	For	For	No
1c	Elect Director Craig Conway	Mgmt	For	For	For	No
1d	Elect Director Arnold Donald	Mgmt	For	For	For	No
1e	Elect Director Parker Harris	Mgmt	For	For	For	No
1f	Elect Director Neelie Kroes	Mgmt	For	For	For	No
1g	Elect Director Sachin Mehra	Mgmt	For	For	For	No
1h	Elect Director G. Mason Morfit	Mgmt	For	For	For	No
1i	Elect Director Oscar Munoz	Mgmt	For	For	For	No
1j	Elect Director John V. Roos	Mgmt	For	For	For	No
1k	Elect Director Robin Washington	Mgmt	For	For	For	No
11	Elect Director Maynard Webb	Mgmt	For	For	For	No
1m	Elect Director Susan Wojcicki	Mgmt	For	For	For	No
2	Amend Omnibus Stock Plan	Mgmt	For	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
6	Require Independent Board Chair	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0107-101] Company harole.	as a designated lead direct	tor who fulfills the req	uirements appropriate to su	ch	
7	Adopt Policy Prohibiting Directors from Simultaneously Sitting on the Board of Directors of Any Other Company	SH	Against	Against	Against	No

Blended Rationale: [SF-S4578-106] Company already has policies in place to address these issues.

#### Salik Co. PJSC

**Meeting Date:** 04/06/2023 **Record Date:** 04/05/2023

**Country:** United Arab Emirates

Meeting Type: Annual

Ticker: SALIK

Primary ISIN: AEE01110S227

#### Salik Co. PJSC

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Appoint the Meeting Secretary and the Vote Collector	Mgmt	For	For	For	No
2	Approve Board Report on Company Operations and Its Financial Position for FY 2022	Mgmt	For	For	For	No
3	Approve Auditors' Report on Company Financial Statements for FY 2022	Mgmt	For	For	For	No
4	Accept Financial Statements and Statutory Reports for FY 2022	Mgmt	For	For	For	No
5	Approve Dividends of AED 0.065521 Per Share for Second Half of FY 2022 and Authorize Board to Distribute Semi Annual Dividends for the First Half of Every Year	Mgmt	For	For	For	No
6	Approve Remuneration of Directors	Mgmt	For	For	For	No
7	Approve Discharge of Directors for FY 2022	Mgmt	For	For	For	No
8	Approve Discharge of Auditors for FY 2022	Mgmt	For	For	For	No
9	Appoint or Reappoint Auditors and Fix Their Remuneration for FY 2023	Mgmt	For	For	For	No

# **Samsung Electronics Co., Ltd.**

**Meeting Date:** 11/03/2022 **Record Date:** 09/19/2022

**Country:** South Korea **Meeting Type:** Special

**Ticker:** 005930

**Primary ISIN:** KR7005930003

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Meeting for GDR Holders	Mgmt				
1.1	Elect Heo Eun-nyeong as Outside Director	Mgmt	For	For	For	No
1.2	Elect Yoo Myeong-hui as Outside Director	Mgmt	For	For	For	No

#### **Samsung Electronics Co., Ltd.**

**Meeting Date:** 03/15/2023 **Record Date:** 12/30/2022

**Country:** South Korea **Meeting Type:** Annual

**Ticker:** 005930

**Primary ISIN:** KR7005930003

# **Samsung Electronics Co., Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Meeting for GDR Holders	Mgmt				
1	Approve Financial Statements and Allocation of Income	Mgmt	For	For	For	No
2	Elect Han Jong-hui as Inside Director	Mgmt	For	For	For	No
3	Approve Total Remuneration of Inside Directors and Outside Directors	Mgmt	For	For	For	No

#### Samsung SDI Co., Ltd.

Meeting Date: 03/15/2023

Country: South Korea

Ticker: 006400

Record Date: 12/31/2022 Meeting Type: Annual

**Primary ISIN:** KR7006400006

						Vote
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
1	Approve Financial Statements and Allocation of Income	Mgmt	For	For	For	No
2.1	Elect Jeon Young-hyeon as Inside Director	Mgmt	For	For	For	No
	Blended Rationale: [SF-M0201-025] The nominal	ion committee is not majo	prity independent.			
2.2	Elect Kwon Oh-gyeong as Outside Director	Mgmt	For	For	For	No
2.3	Elect Kim Deok-hyeon as Outside Director	Mgmt	For	For	For	No
2.4	Elect Lee Mi-gyeong as Outside Director	Mgmt	For	For	For	No
3.1	Elect Kwon Oh-gyeong as a Member of Audit Committee	Mgmt	For	For	For	No
3.2	Elect Lee Mi-gyeong as a Member of Audit Committee	Mgmt	For	For	For	No
4	Elect Choi Won-wook as Outside Director to Serve as an Audit Committee Member	Mgmt	For	For	For	No
5	Approve Total Remuneration of Inside Directors and Outside Directors	Mgmt	For	For	For	No

#### Sanofi

**Meeting Date:** 05/25/2023 **Record Date:** 05/23/2023

Country: France

Ticker: SAN

e: 05/23/2023 Meeting Type: Annual/Special

**Primary ISIN:** FR0000120578

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of EUR 3.56 per Share	Mgmt	For	For	For	No
4	Elect Frederic Oudea as Director	Mgmt	For	For	For	No
5	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	No
6	Approve Compensation of Serge Weinberg, Chairman of the Board	Mgmt	For	For	For	No
7	Approve Compensation of Paul Hudson, CEO	Mgmt	For	For	For	No
8	Approve Remuneration of Directors in the Aggregate Amount of EUR 2.5 Million	Mgmt	For	For	For	No
9	Approve Remuneration Policy of Directors	Mgmt	For	For	For	No
10	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For	No
11	Approve Remuneration Policy of CEO	Mgmt	For	For	For	No
12	Renew Appointment of PricewaterhouseCoopers Audit as Auditor	Mgmt	For	For	For	No
13	Ratify Change Location of Registered Office to 46, Avenue de la Grande Armee, 75017 Paris and Amend Article 4 of Bylaws Accordingly	Mgmt	For	For	For	No
14	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
	Extraordinary Business	Mgmt				
15	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	No
16	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 997 Million	Mgmt	For	For	For	No
17	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 240 Million	Mgmt	For	For	For	No
18	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 240 Million	Mgmt	For	For	For	No

#### Sanofi

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
19	Approve Issuance of Debt Securities Giving Access to New Shares of Subsidiaries and/or Debt Securities, up to Aggregate Amount of EUR 7 Billion	Mgmt	For	For	For	No
20	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 16-18	Mgmt	For	For	For	No
21	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For	No
22	Authorize Capitalization of Reserves of Up to EUR 500 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For	For	No
23	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	No
	Ordinary Business	Mgmt				
24	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

### **SBA Communications Corporation**

**Meeting Date:** 05/25/2023 **Record Date:** 03/24/2023

Country: USA

Meeting Type: Annual

Ticker: SBAC

Primary ISIN: US78410G1040

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Steven E. Bernstein	Mgmt	For	For	For	No
1.2	Elect Director Laurie Bowen	Mgmt	For	For	For	No
1.3	Elect Director Amy E. Wilson	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

#### **Schneider Electric SE**

**Meeting Date:** 05/04/2023 **Record Date:** 05/02/2023

Country: France

Meeting Type: Annual/Special

Ticker: SU

**Primary ISIN:** FR0000121972

Proposal			Mgmt		Vote	Vote Against
Number	Proposal Text	Proponent	Rec	ISS Rec	Instruction	ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Treatment of Losses and Dividends of EUR 3.15 per Share	Mgmt	For	For	For	No
4	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For	No
5	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	No
6	Approve Compensation of Jean-Pascal Tricoire, Chairman and CEO	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
7	Approve Remuneration Policy of Jean-Pascal Tricoire, Chairman and CEO fom January 1, 2023 until May 3, 2023	Mgmt	For	For	For	No
8	Approve Remuneration Policy of Peter Herweck, CEO since May 4, 2023	Mgmt	For	For	For	No
9	Approve Remuneration Policy of Jean-Pascal Tricoire, Chairman of the Board since May 4, 2023	Mgmt	For	For	For	No
10	Approve Remuneration of Directors in the Aggregate Amount of EUR 2.8 Million	Mgmt	For	For	For	No
11	Approve Remuneration Policy of Directors	Mgmt	For	For	For	No
12	Reelect Leo Apotheker as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
13	Reelect Gregory Spierkel as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
14	Reelect Lip-Bu Tan as Director	Mgmt	For	For	For	No
15	Elect Abhay Parasnis as Director	Mgmt	For	For	For	No
16	Elect Giulia Chierchia as Director	Mgmt	For	For	For	No
17	Approve Company's Climate Transition Plan	Mgmt	For	For	For	No
18	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
	Extraordinary Business	Mgmt				
19	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 800 Million	Mgmt	For	For	For	No

#### **Schneider Electric SE**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
20	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 224 Million	Mgmt	For	For	For	No
21	Approve Issuance of Equity or Equity-Linked Securities for Private Placements up to Aggregate Nominal Amount of EUR 120 Million	Mgmt	For	For	For	No
22	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 19-21	Mgmt	For	For	For	No
23	Authorize Capital Increase of up to 9.81 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For	No
24	Authorize Capitalization of Reserves of Up to EUR 800 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For	For	No
25	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	No
26	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of International Subsidiaries	Mgmt	For	For	For	No
27	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	No
	Ordinary Business	Mgmt				
28	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Agains ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Treatment of Losses and Dividends of EUR 3.15 per Share	Mgmt	For	For	For	No
4	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For	No
5	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	No
6	Approve Compensation of Jean-Pascal Tricoire, Chairman and CEO	Mgmt	For	Against	For	Yes
	Blended Rationale: .					-

#### **Schneider Electric SE**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
7	Approve Remuneration Policy of Jean-Pascal Tricoire, Chairman and CEO fom January 1, 2023 until May 3, 2023	Mgmt	For	For	For	No
8	Approve Remuneration Policy of Peter Herweck, CEO since May 4, 2023	Mgmt	For	For	For	No
9	Approve Remuneration Policy of Jean-Pascal Tricoire, Chairman of the Board since May 4, 2023	Mgmt	For	For	For	No
10	Approve Remuneration of Directors in the Aggregate Amount of EUR 2.8 Million	Mgmt	For	For	For	No
11	Approve Remuneration Policy of Directors	Mgmt	For	For	For	No
12	Reelect Leo Apotheker as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
13	Reelect Gregory Spierkel as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
14	Reelect Lip-Bu Tan as Director	Mgmt	For	For	For	No
15	Elect Abhay Parasnis as Director	Mgmt	For	For	For	No
16	Elect Giulia Chierchia as Director	Mgmt	For	For	For	No
17	Approve Company's Climate Transition Plan	Mgmt	For	For	For	No
18	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
	Extraordinary Business	Mgmt				
19	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 800 Million	Mgmt	For	For	For	No
20	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 224 Million	Mgmt	For	For	For	No
21	Approve Issuance of Equity or Equity-Linked Securities for Private Placements up to Aggregate Nominal Amount of EUR 120 Million	Mgmt	For	For	For	No
22	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 19-21	Mgmt	For	For	For	No
23	Authorize Capital Increase of up to 9.81 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For	No
24	Authorize Capitalization of Reserves of Up to EUR 800 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For	For	No
25	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	No

#### **Schneider Electric SE**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
26	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of International Subsidiaries	Mgmt	For	For	For	No
27	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	No
	Ordinary Business	Mgmt				
28	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

#### **SDCL ENERGY EFFICIENCY INCOME TRUST PLC**

**Meeting Date:** 09/11/2023 **Record Date:** 09/07/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: SEIT

Primary ISIN: GB00BGHVZM47

						Vote
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Re-elect Tony Roper as Director	Mgmt	For	For	For	No
4	Re-elect Helen Clarkson as Director	Mgmt	For	For	For	No
5	Re-elect Christopher Knowles as Director	Mgmt	For	For	For	No
6	Re-elect Emma Griffin as Director	Mgmt	For	For	For	No
7	Re-elect Sarika Patel as Director	Mgmt	For	For	For	No
8	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
9	Authorise the Audit & Risk Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No
10	Approve Company's Dividend Policy	Mgmt	For	For	For	No
11	Approve Continuation of Company as Closed-Ended Investment Trust	Mgmt	For	For	For	No
12	Authorise Issue of Equity	Mgmt	For	For	For	No
13	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
14	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
15	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No
16	Approve Reduction of the Share Premium Account	Mgmt	For	For	For	No

### **Seagate Technology Holdings plc**

**Meeting Date:** 10/23/2023 **Record Date:** 08/24/2023

**Country:** Ireland **Meeting Type:** Annual

Ticker: STX

Primary ISIN: IE00BKVD2N49

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Shankar Arumugavelu	Mgmt	For	For	For	No
1b	Elect Director Prat S. Bhatt	Mgmt	For	For	For	No
1c	Elect Director Robert A. Bruggeworth	Mgmt	For	For	Against	Yes
	Blended Rationale: [SF-M0201-125] Vote against which we believe raises substantial concerns about	-				
1d	Elect Director Judy Bruner	Mgmt	For	For	For	No
1e	Elect Director Michael R. Cannon	Mgmt	For	For	For	No
1f	Elect Director Richard L. Clemmer	Mgmt	For	For	For	No
1g	Elect Director Yolanda L. Conyers	Mgmt	For	For	For	No
1h	Elect Director Jay L. Geldmacher	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Dylan G. Haggart	Mgmt	For	For	For	No
1j	Elect Director William D. Mosley	Mgmt	For	For	For	No
1k	Elect Director Stephanie Tilenius	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Ernst & Young LLP as Auditors and Authorise Their Remuneration	Mgmt	For	For	For	No
5	Determine Price Range for Reissuance of Treasury Shares	Mgmt	For	For	For	No

#### Sekisui House, Ltd.

**Meeting Date:** 04/25/2023 **Record Date:** 01/31/2023

**Country:** Japan **Meeting Type:** Annual

Ticker: 1928

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 58	Mgmt	For	For	For	No
2.1	Elect Director Nakai, Yoshihiro	Mgmt	For	For	For	No
2.2	Elect Director Horiuchi, Yosuke	Mgmt	For	For	For	No

# Sekisui House, Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2.3	Elect Director Tanaka, Satoshi	Mgmt	For	For	For	No
2.4	Elect Director Ishii, Toru	Mgmt	For	For	For	No
2.5	Elect Director Shinozaki, Hiroshi	Mgmt	For	For	For	No
2.6	Elect Director Yoshimaru, Yukiko	Mgmt	For	For	For	No
2.7	Elect Director Kitazawa, Toshifumi	Mgmt	For	For	For	No
2.8	Elect Director Nakajima, Yoshimi	Mgmt	For	For	For	No
2.9	Elect Director Takegawa, Keiko	Mgmt	For	For	For	No
2.10	Elect Director Abe, Shinichi	Mgmt	For	For	For	No

#### **Severn Trent Plc**

**Meeting Date:** 07/06/2023 **Record Date:** 07/04/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: SVT

Primary ISIN: GB00B1FH8J72

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Approve Final Dividend	Mgmt	For	For	For	No
4	Re-elect Kevin Beeston as Director	Mgmt	For	For	For	No
5	Re-elect John Coghlan as Director	Mgmt	For	For	For	No
6	Re-elect Tom Delay as Director	Mgmt	For	For	For	No
7	Re-elect Liv Garfield as Director	Mgmt	For	For	For	No
8	Re-elect Christine Hodgson as Director	Mgmt	For	For	For	No
	Blended Rationale: [LN-M0201-002] Nomine board.	ee serves as Chairman d	of the board and	bears responsibility for a	a poorly structured	
9	Elect Sarah Legg as Director	Mgmt	For	For	For	No
10	Elect Helen Miles as Director	Mgmt	For	For	For	No
11	Re-elect Sharmila Nebhrajani as Director	Mgmt	For	For	For	No
12	Re-elect Gillian Sheldon as Director	Mgmt	For	For	For	No
13	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For	No
14	Authorise the Audit and Risk Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No
15	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	No

#### **Severn Trent Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
16	Authorise Issue of Equity	Mgmt	For	For	For	No
17	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
18	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
19	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
20	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

### **SG** Holdings Co., Ltd.

**Meeting Date:** 06/23/2023 **Record Date:** 03/31/2023

Country: Japan

Ticker: 9143

Meeting Type: Annual

**Primary ISIN:** JP3162770006

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
Number	Proposal Text	гтороненс	Rec	155 KeC	Instruction	
1.1	Elect Director Kuriwada, Eiichi	Mgmt	For	For	For	No
1.2	Elect Director Matsumoto, Hidekazu	Mgmt	For	For	For	No
1.3	Elect Director Motomura, Masahide	Mgmt	For	For	For	No
1.4	Elect Director Kawanago, Katsuhiro	Mgmt	For	For	For	No
1.5	Elect Director Sasamori, Kimiaki	Mgmt	For	For	For	No
1.6	Elect Director Takaoka, Mika	Mgmt	For	For	For	No
1.7	Elect Director Sagisaka, Osami	Mgmt	For	For	For	No
1.8	Elect Director Akiyama, Masato	Mgmt	For	For	For	No
2	Appoint Statutory Auditor Niimoto, Tomonari	Mgmt	For	For	For	No

#### **Siemens AG**

**Meeting Date:** 02/09/2023 **Record Date:** 02/02/2023

**Country:** Germany **Meeting Type:** Annual

Ticker: SIE

**Primary ISIN:** DE0007236101

						Vote
Proposal			Mgmt		Vote	Against
Number	Proposal Text	Proponent	Rec	ISS Rec	Instruction	ISS

Receive Financial Statements and Statutory Reports for Fiscal Year 2021/22 (Non-Voting) Mgmt

#### **Siemens AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2	Approve Allocation of Income and Dividends of EUR 4.25 per Share	Mgmt	For	For	For	No
3.1	Approve Discharge of Management Board Member Roland Busch for Fiscal Year 2021/22	Mgmt	For	For	For	No
3.2	Approve Discharge of Management Board Member Cedrik Neike for Fiscal Year 2021/22	Mgmt	For	For	For	No
3.3	Approve Discharge of Management Board Member Matthias Rebellius for Fiscal Year 2021/22	Mgmt	For	For	For	No
3.4	Approve Discharge of Management Board Member Ralf Thomas for Fiscal Year 2021/22	Mgmt	For	For	For	No
3.5	Approve Discharge of Management Board Member Judith Wiese for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.1	Approve Discharge of Supervisory Board Member Jim Snabe for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.2	Approve Discharge of Supervisory Board Member Birgit Steinborn for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.3	Approve Discharge of Supervisory Board Member Werner Brandt for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.4	Approve Discharge of Supervisory Board Member Tobias Baeumler for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.5	Approve Discharge of Supervisory Board Member Michael Diekmann for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.6	Approve Discharge of Supervisory Board Member Andrea Fehrmann for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.7	Approve Discharge of Supervisory Board Member Bettina Haller for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.8	Approve Discharge of Supervisory Board Member Harald Kern for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.9	Approve Discharge of Supervisory Board Member Juergen Kerner for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.10	Approve Discharge of Supervisory Board Member Benoit Potier for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.11	Approve Discharge of Supervisory Board Member Hagen Reimer for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.12	Approve Discharge of Supervisory Board Member Norbert Reithofer for Fiscal Year 2021/22	Mgmt	For	For	For	No

#### **Siemens AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
4.13	Approve Discharge of Supervisory Board Member Kasper Roersted for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.14	Approve Discharge of Supervisory Board Member Nemat Shafik for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.15	Approve Discharge of Supervisory Board Member Nathalie von Siemens for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.16	Approve Discharge of Supervisory Board Member Michael Sigmund for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.17	Approve Discharge of Supervisory Board Member Dorothea Simon for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.18	Approve Discharge of Supervisory Board Member Grazia Vittadini for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.19	Approve Discharge of Supervisory Board Member Matthias Zachert for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.20	Approve Discharge of Supervisory Board Member Gunnar Zukunft for Fiscal Year 2021/22	Mgmt	For	For	For	No
5	Ratify Ernst & Young GmbH as Auditors for Fiscal Year 2022/23	Mgmt	For	For	For	No
6	Approve Remuneration Report	Mgmt	For	For	For	No
7.1	Elect Werner Brandt to the Supervisory Board	Mgmt	For	For	For	No
7.2	Elect Regina Dugan to the Supervisory Board	Mgmt	For	For	For	No
7.3	Elect Keryn Lee James to the Supervisory Board	Mgmt	For	For	For	No
7.4	Elect Martina Merz to the Supervisory Board	Mgmt	For	For	For	No
	Blended Rationale: [SF-M0201-019] Nominee sel raises substantial concerns about the director's a			•	- elieve	
7.5	Elect Benoit Potier to the Supervisory Board	Mgmt	For	For	For	No
7.6	Elect Nathalie von Siemens to the Supervisory Board	Mgmt	For	For	For	No
7.7	Elect Matthias Zachert to the Supervisory Board	Mgmt	For	For	For	No
8	Approve Virtual-Only Shareholder Meetings Until 2025	Mgmt	For	For	For	No
9	Amend Articles Re: Participation of Supervisory Board Members in the Annual General Meeting by Means of Audio and Video Transmission	Mgmt	For	For	For	No
10	Amend Articles Re: Registration in the Share Register	Mgmt	For	For	For	No

## **Siemens Energy AG**

**Meeting Date:** 02/07/2023 **Record Date:** 01/31/2023

**Country:** Germany **Meeting Type:** Annual

Ticker: ENR

Primary ISIN: DE000ENER6Y0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2021/22 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Omission of Dividends	Mgmt	For	For	For	No
3.1	Approve Discharge of Management Board Member Christian Bruch for Fiscal Year 2021/22	Mgmt	For	For	For	No
3.2	Approve Discharge of Management Board Member Maria Ferraro for Fiscal Year 2021/22	Mgmt	For	For	For	No
3.3	Approve Discharge of Management Board Member Karim Amin (from March 1, 2022) for Fiscal Year 2021/22	Mgmt	For	For	For	No
3.4	Approve Discharge of Management Board Member Jochen Eickholt (until Feb. 28, 2022) for Fiscal Year 2021/22	Mgmt	For	For	For	No
3.5	Approve Discharge of Management Board Member Tim Holt for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.1	Approve Discharge of Supervisory Board Member Joe Kaeser for Fiscal Year 2021/22	Mgmt	For	For	For	No
	Blended Rationale: .					
4.2	Approve Discharge of Supervisory Board Member Robert Kensbock for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.3	Approve Discharge of Supervisory Board Member Hubert Lienhard for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.4	Approve Discharge of Supervisory Board Member Guenter Augustat for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.5	Approve Discharge of Supervisory Board Member Manfred Baereis for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.6	Approve Discharge of Supervisory Board Member Manuel Bloemers (from Sep. 1, 2022) for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.7	Approve Discharge of Supervisory Board Member Christine Bortenlaenger for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.8	Approve Discharge of Supervisory Board Member Andrea Fehrmann for Fiscal Year 2021/22	Mgmt	For	For	For	No

# **Siemens Energy AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
4.9	Approve Discharge of Supervisory Board Member Andreas Feldmueller for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.10	Approve Discharge of Supervisory Board Member Nadine Florian for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.11	Approve Discharge of Supervisory Board Member Sigmar Gabriel for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.12	Approve Discharge of Supervisory Board Member Ruediger Gross (until Aug. 31, 2022) for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.13	Approve Discharge of Supervisory Board Member Horst Hakelberg for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.14	Approve Discharge of Supervisory Board Member Juergen Kerner for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.15	Approve Discharge of Supervisory Board Member Hildegard Mueller for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.16	Approve Discharge of Supervisory Board Member Laurence Mulliez for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.17	Approve Discharge of Supervisory Board Member Thomas Pfann (from Sep. 1, 2022) for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.18	Approve Discharge of Supervisory Board Member Matthias Rebellius for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.19	Approve Discharge of Supervisory Board Member Hagen Reimer (until Aug. 31, 2022) for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.20	Approve Discharge of Supervisory Board Member Ralf Thomas for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.21	Approve Discharge of Supervisory Board Member Geisha Williams for Fiscal Year 2021/22	Mgmt	For	For	For	No
4.22	Approve Discharge of Supervisory Board Member Randy Zwirn for Fiscal Year 2021/22	Mgmt	For	For	For	No
5	Ratify Ernst & Young GmbH as Auditors for Fiscal Year 2022/23	Mgmt	For	For	For	No
6	Approve Remuneration Report	Mgmt	For	For	For	No
7	Amend Articles Re: Supervisory Board Committees	Mgmt	For	For	For	No
8	Amend Articles Re: Participation of Supervisory Board Members in the Annual General Meeting by Means of Audio and Video Transmission	Mgmt	For	For	For	No
9	Approve Virtual-Only Shareholder Meetings Until 2025	Mgmt	For	For	For	No

## **Siemens Energy AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
10	Approve Creation of EUR 363.3 Million Pool of Authorized Capital with or without Exclusion of Preemptive Rights	Mgmt	For	For	For	No
11	Approve Issuance of Warrants/Bonds with Warrants Attached/Convertible Bonds without Preemptive Rights up to Aggregate Nominal Amount of EUR 4 Billion; Approve Creation of EUR 72.7 Million Pool of Capital to Guarantee Conversion Rights	Mgmt	For	For	For	No
12	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For	No

## **SIG Group AG**

Meeting Date: 04/20/2023 Record Date: **Country:** Switzerland

Ticker: SIGN

Meeting Type: Annual

**Primary ISIN:** CH0435377954

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Discharge of Board and Senior Management	Mgmt	For	For	For	No
3	Approve Allocation of Income	Mgmt	For	For	For	No
4	Approve Dividends of CHF 0.47 per Share from Capital Contribution Reserves	Mgmt	For	For	For	No
5.1	Approve Remuneration Report (Non-Binding)	Mgmt	For	For	For	No
5.2	Approve Remuneration of Directors in the Amount of CHF 2.7 Million	Mgmt	For	For	For	No
5.3	Approve Remuneration of Executive Committee in the Amount of CHF 18 Million	Mgmt	For	For	For	No
6.1.1	Reelect Andreas Umbach as Director	Mgmt	For	For	For	No
6.1.2	Reelect Werner Bauer as Director	Mgmt	For	For	For	No
6.1.3	Reelect Wah-Hui Chu as Director	Mgmt	For	For	For	No
6.1.4	Reelect Mariel Hoch as Director	Mgmt	For	For	For	No
6.1.5	Reelect Laurens Last as Director	Mgmt	For	For	For	No
6.1.6	Reelect Abdallah al Obeikan as Director	Mgmt	For	For	For	No
6.1.7	Reelect Martine Snels as Director	Mgmt	For	For	For	No
6.1.8	Reelect Matthias Waehren as Director	Mgmt	For	For	For	No

### **SIG Group AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
6.2	Elect Florence Jeantet as Director	Mgmt	For	For	For	No
6.3	Reelect Andreas Umbach as Board Chair	Mgmt	For	For	For	No
6.4.1	Reappoint Wah-Hui Chu as Member of the Compensation Committee	Mgmt	For	For	For	No
6.4.2	Reappoint Mariel Hoch as Member of the Compensation Committee	Mgmt	For	For	For	No
6.4.3	Appoint Matthias Waehren as Member of the Compensation Committee	Mgmt	For	For	For	No
7	Approve Creation of Capital Band within the Upper Limit of CHF 4.6 Million and the Lower Limit of CHF 3.4 Million with or without Exclusion of Preemptive Rights; Amend Conditional Capital Authorization	Mgmt	For	For	For	No
8.1	Amend Corporate Purpose	Mgmt	For	For	For	No
8.2	Approve Virtual-Only or Hybrid Shareholder Meetings Until 2026	Mgmt	For	For	For	No
8.3	Amend Articles of Association	Mgmt	For	For	For	No
8.4	Amend Articles Re: Board of Directors; Compensation; External Mandates for Members of the Board of Directors and Executive Committee	Mgmt	For	For	For	No
9	Designate Keller AG as Independent Proxy	Mgmt	For	For	For	No
10	Ratify PricewaterhouseCoopers AG as Auditors	Mgmt	For	For	For	No
11	Transact Other Business (Voting)	Mgmt	For	Against	Abstain	Yes
	Blended Rationale: ISF-M0125-0011 We oppose	aivina companies our pro	exy to vote on matter	s where we are not given	the	

Blended Rationale: [SF-M0125-001] We oppose giving companies our proxy to vote on matters where we are not given the opportunity to review and understand those measures and carry out an appropriate level of shareholder oversight.

#### **Silicon Laboratories Inc.**

**Meeting Date:** 04/20/2023 **Record Date:** 02/24/2023

Country: USA
Meeting Type: Annual

Ticker: SLAB

**Primary ISIN:** US8269191024

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Navdeep S. Sooch	Mgmt	For	For	For	No
1.2	Elect Director Robert J. Conrad	Mgmt	For	For	For	No
1.3	Elect Director Nina Richardson	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No

#### **Silicon Laboratories Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

### **Sino Land Company Limited**

excessive discretion.

**Meeting Date:** 10/25/2023 **Record Date:** 10/18/2023

**Country:** Hong Kong **Meeting Type:** Annual Ticker: 83

**Primary ISIN:** HK0083000502

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Final Dividend	Mgmt	For	For	For	No
3.1	Elect Robert Ng Chee Siong as Director	Mgmt	For	For	For	No
3.2	Elect Ronald Joseph Arculli as Director	Mgmt	For	Against	For	Yes
3.3	Elect Nikki Ng Mien Hua as Director	Mgmt	For	Against	For	Yes
3.4	Elect Adrian David Li Man-kiu as Director	Mgmt	For	Against	Against	No
	reclassification[HK-M0201-008] Audit Committee without majority independence[SF-M0201-025] T. Audit Committee not independent				ir of	
3.5	Elect Thomas Tang Wing Yung as Director	Mgmt	For	Against	For	Yes
3.6	Authorize Board to Fix Remuneration of Directors	Mgmt	For	For	For	No
4	Approve KPMG as Auditor and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	No
5.1	Authorize Repurchase of Issued Share Capital	Mgmt	For	For	For	No
5.2	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	Against	Against	No
	Blended Rationale: [RU-M0300-003] This authorion excessive discretion.	ty is not in shareholders' L	best economic inter	rests as it would give the board		-

### **Skyworks Solutions, Inc.**

**Meeting Date:** 05/10/2023 **Record Date:** 03/16/2023

Country: USA
Meeting Type: Annual

Ticker: SWKS

Primary ISIN: US83088M1027

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Alan S. Batey	Mgmt	For	For	For	No
1b	Elect Director Kevin L. Beebe	Mgmt	For	For	For	No
1c	Elect Director Liam K. Griffin	Mgmt	For	For	For	No
1d	Elect Director Eric J. Guerin	Mgmt	For	For	For	No
1e	Elect Director Christine King	Mgmt	For	For	For	No
1f	Elect Director Suzanne E. McBride	Mgmt	For	For	For	No
1g	Elect Director David P. McGlade	Mgmt	For	For	For	No
1h	Elect Director Robert A. Schriesheim	Mgmt	For	For	For	No
1i	Elect Director Maryann Turcke	Mgmt	For	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Amend Certificate of Incorporation to Allow Exculpation of Certain Officers	Mgmt	For	For	For	No
6	Adopt Simple Majority Vote	SH	None	For	For	No

Blended Rationale: [SF-S0311-001] Supermajority vote requirement serves as an entrenchment device for management.

#### **SMA Solar Technology AG**

**Meeting Date:** 05/24/2023 **Record Date:** 05/02/2023

**Country:** Germany **Meeting Type:** Annual

Ticker: S92

Primary ISIN: DE000A0DJ6J9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Omission of Dividends	Mgmt	For	For	For	No
3.1	Approve Discharge of Management Board Member Barbara Gregor for Fiscal Year 2022	Mgmt	For	For	For	No

# **SMA Solar Technology AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
3.2	Approve Discharge of Management Board Member Ulrich Hadding for Fiscal Year 2022	Mgmt	For	For	For	No
3.3	Approve Discharge of Management Board Member Thomas Pixa for Fiscal Year 2022	Mgmt	For	For	For	No
3.4	Approve Discharge of Management Board Member Juergen Reinert for Fiscal Year 2022	Mgmt	For	For	For	No
4.1	Approve Discharge of Supervisory Board Member Roland Bent for Fiscal Year 2022	Mgmt	For	For	For	No
4.2	Approve Discharge of Supervisory Board Member Martin Breul for Fiscal Year 2022	Mgmt	For	For	For	No
4.3	Approve Discharge of Supervisory Board Member Oliver Dietzel for Fiscal Year 2022	Mgmt	For	For	For	No
4.4	Approve Discharge of Supervisory Board Member Kim Fausing for Fiscal Year 2022	Mgmt	For	For	For	No
	Blended Rationale: .					
4.5	Approve Discharge of Supervisory Board Member Johannes Haede for Fiscal Year 2022	Mgmt	For	For	For	No
4.6	Approve Discharge of Supervisory Board Member Alexa Hergenroether for Fiscal Year 2022	Mgmt	For	For	For	No
4.7	Approve Discharge of Supervisory Board Member Uwe Kleinkauf for Fiscal Year 2022	Mgmt	For	For	For	No
	Blended Rationale: .					
4.8	Approve Discharge of Supervisory Board Member Ilonka Nussbaumer for Fiscal Year 2022	Mgmt	For	For	For	No
4.9	Approve Discharge of Supervisory Board Member Yvonne Siebert for Fiscal Year 2022	Mgmt	For	For	For	No
4.10	Approve Discharge of Supervisory Board Member Romy Siegert for Fiscal Year 2022	Mgmt	For	For	For	No
4.11	Approve Discharge of Supervisory Board Member Jan-Henrik Supady for Fiscal Year 2022	Mgmt	For	For	For	No
4.12	Approve Discharge of Supervisory Board Member Matthias Victor for Fiscal Year 2022	Mgmt	For	For	For	No
5	Ratify BDO AG as Auditors for Fiscal Year 2023 and for the Review of Interim Financial Statements for the First Half of Fiscal Year 2023	Mgmt	For	For	For	No
6	Approve Remuneration Report	Mgmt	For	For	For	No

# **SMA Solar Technology AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
7	Approve Creation of EUR 3.4 Million Pool of Authorized Capital with or without Exclusion of Preemptive Rights	Mgmt	For	For	For	No
8	Approve Virtual-Only Shareholder Meetings Until 2028; Amend Articles Re: Participation of Supervisory Board Members in the Annual General Meeting by Means of Audio and Video Transmission	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
9	Approve Remuneration Policy for the Supervisory Board	Mgmt	For	For	For	No
10	Approve Remuneration Policy for the Management Board	Mgmt	For	Against	For	Yes
	Blended Rationale: .					

### **Smart Metering Systems Plc**

**Meeting Date:** 05/18/2023 **Record Date:** 05/16/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: SMS

Primary ISIN: GB00B4X1RC86

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No		
2	Re-elect Miriam Greenwood as Director	Mgmt	For	For	Against	Yes		
	Blended Rationale: [LN-M0201-002] Nominee serves as Chairman of the board and bears responsibility for a poorly structured board.							
3	Re-elect Graeme Bissett as Director	Mgmt	For	For	For	No		
4	Re-elect Jamie Richards as Director	Mgmt	For	For	For	No		
5	Re-elect Ruth Leak as Director	Mgmt	For	For	For	No		
6	Re-elect Timothy Mortlock as Director	Mgmt	For	For	For	No		
7	Elect Gail Blain as Director	Mgmt	For	For	For	No		
8	Approve Remuneration Report	Mgmt	For	For	For	No		
9	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For	No		
10	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No		
11	Approve Final Dividend	Mgmt	For	For	For	No		
12	Authorise Issue of Equity	Mgmt	For	For	For	No		
13	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No		

## **Smart Metering Systems Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
14	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
15	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

# **Smith & Nephew plc**

**Meeting Date:** 04/26/2023 **Record Date:** 04/24/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: SN

**Primary ISIN:** GB0009223206

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Policy	Mgmt	For	For	For	No
3	Approve Remuneration Report	Mgmt	For	For	For	No
4	Approve Final Dividend	Mgmt	For	For	For	No
5	Elect Rupert Soames as Director	Mgmt	For	For	For	No
6	Re-elect Erik Engstrom as Director	Mgmt	For	For	For	No
7	Re-elect Jo Hallas as Director	Mgmt	For	For	For	No
8	Re-elect John Ma as Director	Mgmt	For	For	For	No
9	Re-elect Katarzyna Mazur-Hofsaess as Director	Mgmt	For	For	For	No
10	Re-elect Rick Medlock as Director	Mgmt	For	For	For	No
11	Re-elect Deepak Nath as Director	Mgmt	For	For	For	No
12	Re-elect Anne-Francoise Nesmes as Director	Mgmt	For	For	For	No
13	Re-elect Marc Owen as Director	Mgmt	For	For	For	No
14	Re-elect Roberto Quarta as Director	Mgmt	For	For	For	No
15	Re-elect Angie Risley as Director	Mgmt	For	For	For	No
16	Re-elect Bob White as Director	Mgmt	For	For	For	No
17	Reappoint KPMG LLP as Auditors	Mgmt	For	For	For	No
18	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
19	Authorise Issue of Equity	Mgmt	For	For	For	No
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No

## **Smith & Nephew plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
22	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

#### **Smurfit Kappa Group Plc**

**Meeting Date:** 04/28/2023 **Record Date:** 04/24/2023

**Country:** Ireland **Meeting Type:** Annual

Ticker: SKG

Primary ISIN: IE00B1RR8406

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Approve Final Dividend	Mgmt	For	For	For	No
4	Elect Mary Lynn Ferguson-McHugh as Director	Mgmt	For	For	For	No
5a	Re-elect Irial Finan as Director	Mgmt	For	For	For	No
5b	Re-elect Anthony Smurfit as Director	Mgmt	For	For	For	No
5c	Re-elect Ken Bowles as Director	Mgmt	For	For	For	No
5d	Re-elect Anne Anderson as Director	Mgmt	For	For	For	No
5e	Re-elect Frits Beurskens as Director	Mgmt	For	For	For	No
5f	Re-elect Carol Fairweather as Director	Mgmt	For	For	For	No
5g	Re-elect Kaisa Hietala as Director	Mgmt	For	For	For	No
5h	Re-elect James Lawrence as Director	Mgmt	For	For	For	No
5i	Re-elect Lourdes Melgar as Director	Mgmt	For	For	For	No
5j	Re-elect Jorgen Rasmussen as Director	Mgmt	For	For	For	No
6	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
7	Authorise Issue of Equity	Mgmt	For	For	For	No
8	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
9	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No

#### **Smurfit Kappa Group Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
10	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
11	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

#### **SNAM SpA**

**Meeting Date:** 05/04/2023 **Record Date:** 04/24/2023

**Country:** Italy **Meeting Type:** Annual

Ticker: SRG

**Primary ISIN:** IT0003153415

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Agains ISS
	Ordinary Business	Mgmt				
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Allocation of Income	Mgmt	For	For	For	No
3	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For	No
4	Approve the 2023-2025 Long Term Share Incentive Plan	Mgmt	For	For	For	No
5.1	Approve Remuneration Policy	Mgmt	For	For	For	No
5.2	Approve Second Section of the Remuneration Report	Mgmt	For	For	For	No
Α	Deliberations on Possible Legal Action Against Directors if Presented by Shareholders	Mgmt	None	Against	Against	No

### SoftBank Corp.

**Meeting Date:** 06/20/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual Ticker: 9434

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Amend Articles to Create Bond-type Class Shares	Mgmt	For	For	For	No
2.1	Elect Director Miyauchi, Ken	Mgmt	For	For	For	No
2.2	Elect Director Miyakawa, Junichi	Mgmt	For	For	For	No
2.3	Elect Director Shimba, Jun	Mgmt	For	For	For	No

## **SoftBank Corp.**

						W-4-
roposal umber	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2.4	Elect Director Imai, Yasuyuki	Mgmt	For	For	For	No
2.5	Elect Director Fujihara, Kazuhiko	Mgmt	For	For	For	No
2.6	Elect Director Son, Masayoshi	Mgmt	For	For	For	No
2.7	Elect Director Horiba, Atsushi	Mgmt	For	For	For	No
2.8	Elect Director Kamigama, Takehiro	Mgmt	For	For	For	No
2.9	Elect Director Oki, Kazuaki	Mgmt	For	For	For	No
2.10	Elect Director Uemura, Kyoko	Mgmt	For	For	For	No
2.11	Elect Director Koshi, Naomi	Mgmt	For	For	For	No
3.1	Appoint Statutory Auditor Shimagami, Eiji	Mgmt	For	For	For	No
3.2	Appoint Statutory Auditor Kojima, Shuji	Mgmt	For	Against	For	Yes
3.3	Appoint Statutory Auditor Kimiwada, Kazuko	Mgmt	For	For	For	No
4	Appoint Alternate Statutory Auditor Nakajima, Yasuhiro	Mgmt	For	For	For	No

#### **Software AG**

**Meeting Date:** 05/17/2023 **Record Date:** 05/10/2023

**Country:** Germany **Meeting Type:** Annual

Ticker: SOW

Primary ISIN: DE000A2GS401

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 0.05 per Share	Mgmt	For	For	For	No
3	Approve Discharge of Management Board for Fiscal Year 2022	Mgmt	For	For	For	No
4	Approve Discharge of Supervisory Board for Fiscal Year 2022	Mgmt	For	For	Against	Yes
	Blended Rationale: [SF-M0201-020] Vote again: performance and/or peers.[LN-M0550-002] Ren Remuneration arrangements are poorly structure.	nuneration committee discre			vith	
5	Ratify Deloitte GmbH as Auditors for Fiscal Year 2023 and for the Review of Interim Financial Statements for the First Half of Fiscal Year 2023	Mgmt	For	For	For	No

#### **Software AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
6	Approve Remuneration Report	Mgmt	For	Against	Against	No	
	Blended Rationale: [SD-M0550-004] Based on disclosures, the performance hurdles do not appear to be challenging.  [LN-M0550-004] Poor use of remuneration committee discretion regarding the grant of a one-off award.[SD-M0550-001]  Disclosure does not provide sufficient understanding of the company's remuneration policies and the link between performance-based pay and company performance.						
7	Approve Remuneration Policy	Mgmt	For	For	For	No	
8.1	Approve Virtual-Only Shareholder Meetings Until 2025	Mgmt	For	For	For	No	
8.2	Amend Articles Re: Participation of Supervisory Board Members in the Annual General Meeting by Means of Audio and Video Transmission	Mgmt	For	For	For	No	

### **SolarEdge Technologies, Inc.**

**Meeting Date:** 06/01/2023 **Record Date:** 04/03/2023

**Country:** USA **Meeting Type:** Annual Ticker: SEDG

Primary ISIN: US83417M1045

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Marcel Gani	Mgmt	For	For	For	No
1b	Elect Director Tal Payne	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Declassify the Board of Directors	Mgmt	For	For	For	No
6	Eliminate Supermajority Vote Requirement	Mgmt	For	For	For	No
7	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	For	For	For	No

#### Sompo Holdings, Inc.

**Meeting Date:** 06/26/2023 **Record Date:** 03/31/2023

Country: Japan Meeting Type: Annual Ticker: 8630

# Sompo Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 130	Mgmt	For	For	For	No
2.1	Elect Director Sakurada, Kengo	Mgmt	For	Against	For	Yes
2.2	Elect Director Okumura, Mikio	Mgmt	For	Against	For	Yes
2.3	Elect Director Scott Trevor Davis	Mgmt	For	For	For	No
2.4	Elect Director Endo, Isao	Mgmt	For	For	For	No
2.5	Elect Director Higashi, Kazuhiro	Mgmt	For	For	For	No
2.6	Elect Director Nawa, Takashi	Mgmt	For	For	For	No
2.7	Elect Director Shibata, Misuzu	Mgmt	For	For	For	No
2.8	Elect Director Yamada, Meyumi	Mgmt	For	For	For	No
2.9	Elect Director Ito, Kumi	Mgmt	For	For	For	No
2.10	Elect Director Waga, Masayuki	Mgmt	For	For	For	No
2.11	Elect Director Kajikawa, Toru	Mgmt	For	For	For	No
2.12	Elect Director Kasai, Satoshi	Mgmt	For	For	For	No

### **Sonova Holding AG**

Meeting Date: 06/12/2023

Record Date:

**Country:** Switzerland **Meeting Type:** Annual

Ticker: SOON

**Primary ISIN:** CH0012549785

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
1.2	Approve Remuneration Report (Non-Binding)	Mgmt	For	For	For	No
2	Approve Allocation of Income and Dividends of CHF 4.60 per Share	Mgmt	For	For	For	No
3	Approve Discharge of Board and Senior Management	Mgmt	For	For	For	No
4	Amend Articles Re: Composition of Compensation Committee	Mgmt	For	For	For	No
5.1.1	Reelect Robert Spoerry as Director and Board Chair	Mgmt	For	For	For	No
5.1.2	Reelect Stacy Seng as Director	Mgmt	For	For	For	No
5.1.3	Reelect Gregory Behar as Director	Mgmt	For	For	For	No
	Blended Rationale: .					

## **Sonova Holding AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
5.1.4	Reelect Lynn Bleil as Director	Mgmt	For	For	For	No
5.1.5	Reelect Lukas Braunschweiler as Director	Mgmt	For	For	For	No
5.1.6	Reelect Roland Diggelmann as Director	Mgmt	For	For	For	No
5.1.7	Reelect Julie Tay as Director	Mgmt	For	For	For	No
5.1.8	Reelect Ronald van der Vis as Director	Mgmt	For	For	For	No
5.1.9	Reelect Adrian Widmer as Director	Mgmt	For	For	For	No
5.2.1	Reappoint Stacy Seng as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	No
5.2.2	Reappoint Lukas Braunschweiler as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	No
5.2.3	Reappoint Roland Diggelmann as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	No
5.3	Appoint Julie Tay as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	No
5.4	Ratify Ernst & Young AG as Auditors	Mgmt	For	For	For	No
5.5	Designate Keller AG as Independent Proxy	Mgmt	For	For	For	No
6.1	Approve Remuneration of Directors in the Amount of CHF 3.2 Million	Mgmt	For	For	For	No
6.2	Approve Remuneration of Executive Committee in the Amount of CHF 16.5 Million	Mgmt	For	For	For	No
7	Approve CHF 76,645.50 Reduction in Share Capital as Part of the Share Buyback Program via Cancellation of Repurchased Shares	Mgmt	For	For	For	No
8.1	Amend Corporate Purpose	Mgmt	For	For	For	No
8.2	Approve Creation of Capital Band within the Upper Limit of CHF 3.3 Million and the Lower Limit of CHF 2.7 Million with or without Exclusion of Preemptive Rights	Mgmt	For	For	For	No
8.3	Amend Articles Re: Board of Directors; Compensation; External Mandates for Members of the Board of Directors and Executive Committee	Mgmt	For	For	For	No
8.4	Amend Articles of Association	Mgmt	For	For	For	No
8.5	Approve Virtual-Only or Hybrid Shareholder Meetings	Mgmt	For	For	For	No
9	Transact Other Business (Voting)	Mgmt	For	Against	Abstain	Yes

Blended Rationale: [SF-M0125-001] We oppose giving companies our proxy to vote on matters where we are not given the opportunity to review and understand those measures and carry out an appropriate level of shareholder oversight.

#### **Sony Group Corp.**

**Meeting Date:** 06/20/2023 **Record Date:** 03/31/2023

Country: Japan
Meeting Type: Annual

Ticker: 6758

Primary ISIN: JP3435000009

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Yoshida, Kenichiro	Mgmt	For	For	For	No
1.2	Elect Director Totoki, Hiroki	Mgmt	For	For	For	No
1.3	Elect Director Hatanaka, Yoshihiko	Mgmt	For	For	For	No
1.4	Elect Director Oka, Toshiko	Mgmt	For	For	For	No
1.5	Elect Director Akiyama, Sakie	Mgmt	For	For	For	No
1.6	Elect Director Wendy Becker	Mgmt	For	For	For	No
1.7	Elect Director Kishigami, Keiko	Mgmt	For	For	For	No
1.8	Elect Director Joseph A. Kraft Jr	Mgmt	For	For	For	No
1.9	Elect Director Neil Hunt	Mgmt	For	For	For	No
1.10	Elect Director William Morrow	Mgmt	For	For	For	No
2	Approve Stock Option Plan	Mgmt	For	For	For	No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Yoshida, Kenichiro	Mgmt	For	For	For	No
1.2	Elect Director Totoki, Hiroki	Mgmt	For	For	For	No
1.3	Elect Director Hatanaka, Yoshihiko	Mgmt	For	For	For	No
1.4	Elect Director Oka, Toshiko	Mgmt	For	For	For	No
1.5	Elect Director Akiyama, Sakie	Mgmt	For	For	For	No
1.6	Elect Director Wendy Becker	Mgmt	For	For	For	No
1.7	Elect Director Kishigami, Keiko	Mgmt	For	For	For	No
1.8	Elect Director Joseph A. Kraft Jr	Mgmt	For	For	For	No
1.9	Elect Director Neil Hunt	Mgmt	For	For	For	No
1.10	Elect Director William Morrow	Mgmt	For	For	For	No
2	Approve Stock Option Plan	Mgmt	For	For	For	No

# **Spirax-Sarco Engineering Plc**

**Meeting Date:** 05/10/2023 **Record Date:** 05/05/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: SPX

Primary ISIN: GB00BWFGQN14

# **Spirax-Sarco Engineering Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Policy	Mgmt	For	For	For	No
3	Approve Remuneration Report	Mgmt	For	For	For	No
4	Approve Final Dividend	Mgmt	For	For	For	No
5	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For	No
6	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
7	Re-elect Jamie Pike as Director	Mgmt	For	For	For	No
8	Re-elect Nicholas Anderson as Director	Mgmt	For	For	For	No
9	Re-elect Nimesh Patel as Director	Mgmt	For	For	For	No
10	Re-elect Angela Archon as Director	Mgmt	For	For	For	No
11	Re-elect Peter France as Director	Mgmt	For	For	For	No
12	Re-elect Richard Gillingwater as Director	Mgmt	For	For	For	No
13	Re-elect Caroline Johnstone as Director	Mgmt	For	For	For	No
14	Re-elect Jane Kingston as Director	Mgmt	For	For	For	No
15	Re-elect Kevin Thompson as Director	Mgmt	For	For	For	No
16	Authorise Issue of Equity	Mgmt	For	For	For	No
17	Approve Scrip Dividend Program	Mgmt	For	For	For	No
18	Approve Performance Share Plan	Mgmt	For	For	For	No
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
20	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No

# **Spirent Communications Plc**

**Meeting Date:** 05/04/2023 **Record Date:** 05/02/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: SPT

**Primary ISIN:** GB0004726096

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No

# **Spirent Communications Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
2	Approve Remuneration Report	Mgmt	For	Against	Against	No		
	Blended Rationale: [LN-M0550-003] Poor use of remuneration committee discretion regarding increases.							
3	Approve Final Dividend	Mgmt	For	For	For	No		
4	Re-elect Paula Bell as Director	Mgmt	For	For	For	No		
5	Re-elect Maggie Buggie as Director	Mgmt	For	For	For	No		
	Blended Rationale: .							
6	Re-elect Gary Bullard as Director	Mgmt	For	For	Against	Yes		
	Blended Rationale: [SF-M0201-019] Nominee serves on an excessive number of public company boards, which we believe raises substantial concerns about the director's ability to exercise sufficient oversight on this board.[LN-M0550-002] Remuneration committee discretion has been used poorly.							
7	Re-elect Wendy Koh as Director	Mgmt	For	For	For	No		
	Blended Rationale: .							
8	Re-elect Edgar Masri as Director	Mgmt	For	For	For	No		
	Blended Rationale: .							
9	Re-elect Jonathan Silver as Director	Mgmt	For	For	For	No		
	Blended Rationale: .							
10	Re-elect Sir Bill Thomas as Director	Mgmt	For	For	For	No		
11	Re-elect Eric Updyke as Director	Mgmt	For	For	For	No		
12	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For	No		
13	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No		
14	Authorise Issue of Equity	Mgmt	For	For	For	No		
15	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No		
16	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No		
17	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No		

## **Splunk Inc.**

**Meeting Date:** 06/21/2023 **Record Date:** 05/02/2023

Country: USA
Meeting Type: Annual

Ticker: SPLK

**Primary ISIN:** US8486371045

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Patricia Morrison	Mgmt	For	For	For	No
1b	Elect Director David Tunnell	Mgmt	For	For	For	No
1c	Elect Director Dennis L. Via	Mgmt	For	For	For	No

# Splunk Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
1d	Elect Director Luis Visoso	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	For	Yes
4	Amend Omnibus Stock Plan	Mgmt	For	Against	For	Yes

#### **SSE Plc**

**Meeting Date:** 07/20/2023 **Record Date:** 07/18/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: SSE

Primary ISIN: GB0007908733

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Approve Final Dividend	Mgmt	For	For	For	No
4	Re-elect Gregor Alexander as Director	Mgmt	For	For	For	No
5	Re-elect Lady Elish Angiolini as Director	Mgmt	For	For	For	No
6	Re-elect John Bason as Director	Mgmt	For	For	For	No
7	Re-elect Tony Cocker as Director	Mgmt	For	For	For	No
8	Re-elect Debbie Crosbie as Director	Mgmt	For	For	For	No
9	Re-elect Helen Mahy as Director	Mgmt	For	For	For	No
10	Re-elect Sir John Manzoni as Director	Mgmt	For	For	For	No
11	Re-elect Alistair Phillips-Davies as Director	Mgmt	For	For	For	No
12	Re-elect Martin Pibworth as Director	Mgmt	For	For	For	No
13	Re-elect Melanie Smith as Director	Mgmt	For	For	For	No
14	Re-elect Dame Angela Strank as Director	Mgmt	For	For	For	No
15	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
16	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No
17	Approve Net Zero Transition Report	Mgmt	For	For	For	No
18	Authorise Issue of Equity	Mgmt	For	For	For	No
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No

#### **SSE PIc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
20	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
21	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
22	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

#### **Starwood European Real Estate Finance Limited**

**Meeting Date:** 01/27/2023 **Record Date:** 01/25/2023

**Country:** Guernsey **Meeting Type:** Special

Ticker: SWEF

Primary ISIN: GG00B79WC100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve the Proposed New Investment Policy	Mgmt	For	For	For	No
2	Adopt New Articles of Association	Mgmt	For	For	For	No

#### **Starwood European Real Estate Finance Limited**

**Meeting Date:** 06/06/2023 **Record Date:** 06/02/2023

**Country:** Guernsey **Meeting Type:** Annual

Ticker: SWEF

Primary ISIN: GG00B79WC100

Proposal			Mgmt		Vote	Vote Against
Number	Proposal Text	Proponent	Rec	ISS Rec	Instruction	ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Re-elect John Whittle as Director	Mgmt	For	For	For	No
4	Re-elect Shelagh Mason as Director	Mgmt	For	For	For	No
5	Re-elect Charlotte Denton as Director	Mgmt	For	For	For	No
6	Re-elect Gary Yardley as Director	Mgmt	For	For	For	No
7	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
8	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
9	Approve Company's Dividend Policy	Mgmt	For	For	For	No
10	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No

#### Steelcase Inc.

**Meeting Date:** 07/12/2023 **Record Date:** 05/15/2023

Country: USA

Meeting Type: Annual

Ticker: SCS

**Primary ISIN:** US8581552036

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Sara E. Armbruster	Mgmt	For	For	For	No
1b	Elect Director Timothy C. E. Brown	Mgmt	For	Against	For	Yes
1c	Elect Director Connie K. Duckworth	Mgmt	For	Against	For	Yes
1d	Elect Director Sanjay Gupta	Mgmt	For	For	For	No
1e	Elect Director Todd P. Kelsey	Mgmt	For	For	For	No
1f	Elect Director Jennifer C. Niemann	Mgmt	For	For	For	No
1g	Elect Director Robert C. Pew, III	Mgmt	For	For	For	No
1h	Elect Director Cathy D. Ross	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Catherine C. B. Schmelter	Mgmt	For	Against	For	Yes
1j	Elect Director Peter M. Wege, II	Mgmt	For	For	For	No
1k	Elect Director Linda K. Williams	Mgmt	For	Against	For	Yes
11	Elect Director Kate Pew Wolters	Mgmt	For	Against	For	Yes
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Amend Omnibus Stock Plan	Mgmt	For	For	For	No
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No

### **STERIS** plc

**Meeting Date:** 07/27/2023 **Record Date:** 05/30/2023

Country: Ireland
Meeting Type: Annual

Ticker: STE

Primary ISIN: IE00BFY8C754

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
1a	Elect Director Esther M. Alegria	Mgmt	For	For	For	No	
1b	Elect Director Richard C. Breeden	Mgmt	For	For	For	No	
1c	Elect Director Daniel A. Carestio	Mgmt	For	For	For	No	
1d	Elect Director Cynthia L. Feldmann	Mgmt	For	For	For	No	
1e	Elect Director Christopher S. Holland	Mgmt	For	For	For	No	

### **STERIS** plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1f	Elect Director Jacqueline B. Kosecoff	Mgmt	For	For	For	No
1g	Elect Director Paul E. Martin	Mgmt	For	For	For	No
1h	Elect Director Nirav R. Shah	Mgmt	For	For	For	No
1i	Elect Director Mohsen M. Sohi	Mgmt	For	For	For	No
1j	Elect Director Richard M. Steeves	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Appoint Ernst & Young Chartered Accountants as Irish Statutory Auditor	Mgmt	For	For	For	No
4	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
6	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
	Blended Rationale: [SF-M0552-002] We believe executive compensation every year.	e that it is in the best inter	rests of share	cholders for issuers to hold votes on		
7	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	For	For	For	No
8	Renew the Board's Authority to Opt-Out of Statutory Pre-emption Rights Under Irish Law	Mgmt	For	For	For	No

#### **STMicroelectronics NV**

**Meeting Date:** 05/24/2023 **Record Date:** 04/26/2023

**Country:** Netherlands **Meeting Type:** Annual

Ticker: STMPA

Primary ISIN: NL0000226223

						Vote
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
	Annual Meeting Agenda	Mgmt				
1	Receive Report of Management Board (Non-Voting)	Mgmt				
2	Receive Report of Supervisory Board (Non-Voting)	Mgmt				
3	Approve Remuneration Report	Mgmt	For	For	For	No
4	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For	No
5	Approve Dividends	Mgmt	For	For	For	No
6	Approve Discharge of Management Board	Mgmt	For	For	For	No
7	Approve Discharge of Supervisory Board	Mgmt	For	For	For	No

#### **STMicroelectronics NV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
8	Approve Grant of Unvested Stock Awards to Jean-Marc Chery as President and CEO	Mgmt	For	For	For	No
9	Reelect Yann Delabriere to Supervisory Board	Mgmt	For	For	For	No
10	Reelect Ana de Pro Gonzalo to Supervisory Board	Mgmt	For	For	For	No
11	Reelect Frederic Sanchez to Supervisory Board	Mgmt	For	For	For	No
12	Reelect Maurizio Tamagnini to Supervisory Board	Mgmt	For	For	For	No
13	Elect Helene Vletter-van Dort to Supervisory Board	Mgmt	For	For	For	No
14	Elect Paolo Visca to Supervisory Board	Mgmt	For	For	For	No
15	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
16	Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital and Exclude Pre-emptive Rights	Mgmt	For	For	For	No
17	Allow Questions	Mgmt				

## **Stora Enso Oyj**

**Meeting Date:** 03/16/2023 **Record Date:** 03/06/2023

**Country:** Finland **Meeting Type:** Annual

Ticker: STERV

**Primary ISIN:** FI0009005961

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Open Meeting	Mgmt				
2	Call the Meeting to Order	Mgmt				
3	Designate Inspector or Shareholder Representative(s) of Minutes of Meeting	Mgmt				
4	Acknowledge Proper Convening of Meeting	Mgmt				
5	Prepare and Approve List of Shareholders	Mgmt				
6	Receive Financial Statements and Statutory Reports	Mgmt				
7	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
8	Approve Allocation of Income and Dividends of EUR 0.60 Per Share	Mgmt	For	For	For	No
9	Approve Discharge of Board and President	Mgmt	For	For	For	No

# Stora Enso Oyj

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
10	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For	Against	Yes
	Blended Rationale: [SD-M0550-001] Disclos policies and the link between performance-	•		nding of the company's re	muneration	
11	Approve Remuneration of Directors in the Amount of EUR 209,000 for Chairman, EUR 118,000 for Vice Chairman, and EUR 81,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For	No
12	Fix Number of Directors at Nine	Mgmt	For	For	For	No
13	Reelect Hakan Buskhe (Vice-Chair), Elisabeth Fleuriot, Helena Hedblom, Kari Jordan (Chair), Christiane Kuehne, Antti Makinen, Richard Nilsson and Hans Sohlstrom as Directors; Elect Astrid Hermann as New Director	Mgmt	For	Against	Against	No
	Blended Rationale: [SD-M0201-005] Nomin does not provide sufficient understanding o and company performance.	•			-	
14	Approve Remuneration of Auditors	Mgmt	For	For	For	No
15	Ratify PricewaterhouseCoopers as Auditors	Mgmt	For	For	For	No
16	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	For	For	For	No
17	Approve Issuance of up to 2 Million Class R Shares without Preemptive Rights	Mgmt	For	For	For	No
18	Allow Shareholder Meetings to be Held by Electronic Means Only	Mgmt	For	For	For	No
19	Decision on Making Order	Mgmt				
20	Close Meeting	Mgmt				

## Stride, Inc.

**Meeting Date:** 12/09/2022 **Record Date:** 10/18/2022

Country: USA

Meeting Type: Annual

Ticker: LRN

Primary ISIN: US86333M1080

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Aida M. Alvarez	Mgmt	For	For	For	No
	Blended Rationale: .					
1b	Elect Director Craig R. Barrett	Mgmt	For	For	For	No
1c	Elect Director Robert L. Cohen	Mgmt	For	For	For	No
1d	Elect Director Steven B. Fink	Mgmt	For	For	For	No

## Stride, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1e	Elect Director Robert E. Knowling, Jr.	Mgmt	For	For	For	No
1f	Elect Director Liza McFadden	Mgmt	For	For	For	No
1g	Elect Director James J. Rhyu	Mgmt	For	For	For	No
1h	Elect Director Joseph A. Verbrugge	Mgmt	For	For	For	No
2	Ratify BDO USA, LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Amend Omnibus Stock Plan	Mgmt	For	For	For	No

## **Sumitomo Chemical Co., Ltd.**

**Meeting Date:** 06/21/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual

Ticker: 4005

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Tokura, Masakazu	Mgmt	For	For	For	No
1.2	Elect Director Iwata, Keiichi	Mgmt	For	For	For	No
1.3	Elect Director Matsui, Masaki	Mgmt	For	For	For	No
1.4	Elect Director Mito, Nobuaki	Mgmt	For	For	For	No
1.5	Elect Director Ueda, Hiroshi	Mgmt	For	For	For	No
1.6	Elect Director Niinuma, Hiroshi	Mgmt	For	For	For	No
1.7	Elect Director Sakai, Motoyuki	Mgmt	For	For	For	No
1.8	Elect Director Takeuchi, Seiji	Mgmt	For	For	For	No
1.9	Elect Director Tomono, Hiroshi	Mgmt	For	For	For	No
1.10	Elect Director Ito, Motoshige	Mgmt	For	For	For	No
1.11	Elect Director Muraki, Atsuko	Mgmt	For	For	For	No
1.12	Elect Director Ichikawa, Akira	Mgmt	For	For	For	No
2.1	Appoint Statutory Auditor Nozaki, Kunio	Mgmt	For	For	For	No
2.2	Appoint Statutory Auditor Nishi, Hironobu	Mgmt	For	For	For	No
2.3	Appoint Statutory Auditor Kato, Yoshitaka	Mgmt	For	For	For	No

### **Sumitomo Forestry Co., Ltd.**

**Meeting Date:** 03/30/2023 **Record Date:** 12/31/2022

**Country:** Japan **Meeting Type:** Annual Ticker: 1911

Primary ISIN: JP3409800004

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 65	Mgmt	For	For	For	No
2	Amend Articles to Amend Business Lines	Mgmt	For	For	For	No
3.1	Elect Director Ichikawa, Akira	Mgmt	For	For	For	No
3.2	Elect Director Mitsuyoshi, Toshiro	Mgmt	For	For	For	No
3.3	Elect Director Sato, Tatsuru	Mgmt	For	For	For	No
3.4	Elect Director Kawata, Tatsumi	Mgmt	For	For	For	No
3.5	Elect Director Kawamura, Atsushi	Mgmt	For	For	For	No
3.6	Elect Director Takahashi, Ikuro	Mgmt	For	For	For	No
3.7	Elect Director Yamashita, Izumi	Mgmt	For	For	For	No
3.8	Elect Director Kurihara, Mitsue	Mgmt	For	For	For	No
3.9	Elect Director Toyoda, Yuko	Mgmt	For	For	For	No
4	Appoint Statutory Auditor Kakumoto, Toshio	Mgmt	For	For	For	No

#### **Sumitomo Mitsui Financial Group, Inc.**

**Meeting Date:** 06/29/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual

Ticker: 8316

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 125	Mgmt	For	For	For	No
2.1	Elect Director Kunibe, Takeshi	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
2.2	Elect Director Ota, Jun	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
2.3	Elect Director Fukutome, Akihiro	Mgmt	For	For	For	No
2.4	Elect Director Kudo, Teiko	Mgmt	For	For	For	No
2.5	Elect Director Ito, Fumihiko	Mgmt	For	For	For	No
2.6	Elect Director Isshiki, Toshihiro	Mgmt	For	For	For	No

## **Sumitomo Mitsui Financial Group, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2.7	Elect Director Gono, Yoshiyuki	Mgmt	For	For	For	No
2.8	Elect Director Kawasaki, Yasuyuki	Mgmt	For	Against	Against	No
	Blended Rationale: [TK-M0201-024] AGAIN	IST in view of corporate	misbehaviors.			
2.9	Elect Director Matsumoto, Masayuki	Mgmt	For	Against	For	Yes
2.10	Elect Director Yamazaki, Shozo	Mgmt	For	For	For	No
2.11	Elect Director Tsutsui, Yoshinobu	Mgmt	For	For	For	No
2.12	Elect Director Shimbo, Katsuyoshi	Mgmt	For	For	For	No
2.13	Elect Director Sakurai, Eriko	Mgmt	For	For	For	No
2.14	Elect Director Charles D. Lake II	Mgmt	For	For	For	No
2.15	Elect Director Jenifer Rogers	Mgmt	For	For	For	No
3	Amend Articles to Disclose Transition Plan to Align Lending and Investment Portfolios with Goals of Paris Agreement	SH	Against	Against	Against	No
	Blended Rationale: The request is either no	ot clearly defined, too pr	rescriptive, not in ti	he purview of shareholde	ers, or unduly	

#### **Sumitomo Mitsui Trust Holdings, Inc.**

constraining on the company.

**Meeting Date:** 06/23/2023 **Record Date:** 03/31/2023

Country: Japan

Ticker: 8309

Meeting Type: Annual

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 110	Mgmt	For	For	For	No
2.1	Elect Director Takakura, Toru	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
2.2	Elect Director Kaibara, Atsushi	Mgmt	For	For	For	No
2.3	Elect Director Suzuki, Yasuyuki	Mgmt	For	For	For	No
2.4	Elect Director Oyama, Kazuya	Mgmt	For	For	For	No
2.5	Elect Director Okubo, Tetsuo	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
2.6	Elect Director Hashimoto, Masaru	Mgmt	For	For	For	No
2.7	Elect Director Tanaka, Koji	Mgmt	For	For	For	No
2.8	Elect Director Nakano, Toshiaki	Mgmt	For	For	For	No
2.9	Elect Director Matsushita, Isao	Mgmt	For	For	For	No
2.10	Elect Director Kawamoto, Hiroko	Mgmt	For	Against	For	Yes

## **Sumitomo Mitsui Trust Holdings, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2.11	Elect Director Aso, Mitsuhiro	Mgmt	For	For	For	No
2.12	Elect Director Kato, Nobuaki	Mgmt	For	For	For	No
2.13	Elect Director Kashima, Kaoru	Mgmt	For	For	For	No
2.14	Elect Director Ito, Tomonori	Mgmt	For	For	For	No
2.15	Elect Director Watanabe, Hajime	Mgmt	For	For	For	No

### **Sumitomo Realty & Development Co., Ltd.**

**Meeting Date:** 06/29/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual Ticker: 8830

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 28	Mgmt	For	For	For	No
2.1	Elect Director Onodera, Kenichi	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
2.2	Elect Director Nishima, Kojun	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
2.3	Elect Director Kobayashi, Masato	Mgmt	For	For	For	No
2.4	Elect Director Odai, Yoshiyuki	Mgmt	For	For	For	No
2.5	Elect Director Kato, Hiroshi	Mgmt	For	For	For	No
2.6	Elect Director Katayama, Hisatoshi	Mgmt	For	For	For	No
2.7	Elect Director Izuhara, Yozo	Mgmt	For	For	For	No
2.8	Elect Director Kemori, Nobumasa	Mgmt	For	For	For	No
2.9	Elect Director Terada, Chiyono	Mgmt	For	For	For	No
3.1	Appoint Statutory Auditor Nakamura, Yoshifumi	Mgmt	For	For	For	No
3.2	Appoint Statutory Auditor Tanaka, Toshikazu	Mgmt	For	For	For	No
3.3	Appoint Statutory Auditor Sakai, Takashi	Mgmt	For	For	For	No
3.4	Appoint Statutory Auditor Hasegawa, Naoko	Mgmt	For	Against	For	Yes
4	Appoint Alternate Statutory Auditor Nakamura, Setsuya	Mgmt	For	For	For	No

#### **SunPower Corporation**

**Meeting Date:** 05/11/2023 **Record Date:** 03/15/2023

Country: USA
Meeting Type: Annual

Ticker: SPWR

Primary ISIN: US8676524064

1.1 Elect Director Peter Faricy Mgmt For Withhold For  1.2 Elect Director Nathaniel Anschuetz Mgmt For Withhold For  1.3 Elect Director Thomas McDaniel Mgmt For For Withhold  Blended Rationale: [RU-M0201-028] Vote against Nominating/Governance Committee member for failure to adequately account for diversity on the board  2 Advisory Vote to Ratify Named Mgmt For For For For							
1.2 Elect Director Nathaniel Anschuetz Mgmt For Withhold For  1.3 Elect Director Thomas McDaniel Mgmt For For Withhold Withhold Blended Rationale: [RU-M0201-028] Vote against Nominating/Governance Committee member for failure to adequately account for diversity on the board  2 Advisory Vote to Ratify Named Mgmt For For For For	Vote Agains tion ISS	Vote Instruction	ISS Rec	_	Proponent	Proposal Text	-
1.3 Elect Director Thomas McDaniel Mgmt For For Withhole  Blended Rationale: [RU-M0201-028] Vote against Nominating/Governance Committee member for failure to adequately account for diversity on the board  2 Advisory Vote to Ratify Named Mgmt For For For For	Yes	For	Withhold	For	Mgmt	Elect Director Peter Faricy	1.1
Blended Rationale: [RU-M0201-028] Vote against Nominating/Governance Committee member for failure to adequately account for diversity on the board  2 Advisory Vote to Ratify Named Mgmt For For For For	Yes	For	Withhold	For	Mgmt	Elect Director Nathaniel Anschuetz	1.2
for diversity on the board  2 Advisory Vote to Ratify Named Mgmt For For For For	ld Yes	Withhold	For	For	Mgmt	Elect Director Thomas McDaniel	1.3
3		nccount	r for failure to adequ	nmittee member	st Nominating/Governance Col	•	
The second secon	No	For	For	For	Mgmt	Advisory Vote to Ratify Named Executive Officers' Compensation	2
3 Advisory Vote on Say on Pay Mgmt One Year One Year One Year Frequency	ar No	One Year	· One Year	One Year	Mgmt		3
4 Ratify Ernst & Young LLP as Auditors Mgmt For For For	No	For	For	For	Mgmt	Ratify Ernst & Young LLP as Auditors	4

#### Sunrun, Inc.

**Meeting Date:** 06/01/2023 **Record Date:** 04/06/2023

Country: USA

Meeting Type: Annual

Ticker: RUN

Primary ISIN: US86771W1053

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Leslie Dach	Mgmt	For	For	For	No
1.2	Elect Director Edward Fenster	Mgmt	For	For	For	No
1.3	Elect Director Mary Powell	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Declassify the Board of Directors	Mgmt	For	For	For	No
5	Eliminate Supermajority Vote Requirement	Mgmt	For	For	For	No

#### **Suntory Beverage & Food Ltd.**

**Meeting Date:** 03/24/2023 **Record Date:** 12/31/2022

**Country:** Japan **Meeting Type:** Annual Ticker: 2587

**Primary ISIN:** JP3336560002

# **Suntory Beverage & Food Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 41	Mgmt	For	For	For	No
2.1	Elect Director Ono, Makiko	Mgmt	For	For	For	No
2.2	Elect Director Shekhar Mundlay	Mgmt	For	For	For	No
2.3	Elect Director Naiki, Hachiro	Mgmt	For	For	For	No
2.4	Elect Director Peter Harding	Mgmt	For	For	For	No
2.5	Elect Director Miyamori, Hiroshi	Mgmt	For	For	For	No
2.6	Elect Director Inoue, Yukari	Mgmt	For	For	For	No
3.1	Elect Director and Audit Committee Member Yamazaki, Yuji	Mgmt	For	For	For	No
3.2	Elect Director and Audit Committee Member Masuyama, Mika	Mgmt	For	For	For	No
3.3	Elect Director and Audit Committee Member Mimura, Mariko	Mgmt	For	For	For	No
4	Elect Alternate Director and Audit Committee Member Amitani, Mitsuhiro	Mgmt	For	For	For	No

#### Svenska Cellulosa AB SCA

**Meeting Date:** 03/30/2023 **Record Date:** 03/22/2023

**Country:** Sweden **Meeting Type:** Annual

Ticker: SCA.B

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Elect Chairman of Meeting	Mgmt	For	For	For	No
2	Prepare and Approve List of Shareholders	Mgmt	For	For	For	No
3	Designate Inspector(s) of Minutes of Meeting	Mgmt				
4	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For	No
5	Approve Agenda of Meeting	Mgmt	For	For	For	No
6	Receive Financial Statements and Statutory Reports	Mgmt				
7	Receive President's Report	Mgmt				
8.a	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
8.b	Approve Allocation of Income and Dividends of SEK 2.50 Per Share	Mgmt	For	For	For	No

#### Svenska Cellulosa AB SCA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
8.c1	Approve Discharge of Charlotte Bengtsson	Mgmt	For	For	For	No
8.c2	Approve Discharge of Asa Bergman	Mgmt	For	For	For	No
8.c3	Approve Discharge of Par Boman	Mgmt	For	For	For	No
8.c4	Approve Discharge of Lennart Evrell	Mgmt	For	For	For	No
8.c5	Approve Discharge of Annemarie Gardshol	Mgmt	For	For	For	No
8.c6	Approve Discharge of Carina Hakansson	Mgmt	For	For	For	No
8.c7	Approve Discharge of Ulf Larsson (as board member)	Mgmt	For	For	For	No
8.c8	Approve Discharge of Martin Lindqvist	Mgmt	For	For	For	No
8.c9	Approve Discharge of Bert Nordberg	Mgmt	For	For	For	No
8.c10	Approve Discharge of Anders Sundstrom	Mgmt	For	For	For	No
8.c11	Approve Discharge of Barbara M. Thoralfsson	Mgmt	For	For	For	No
8.c12	Approve Discharge of Karl Aberg	Mgmt	For	For	For	No
8.c13	Approve Discharge of Employee Representative Niclas Andersson	Mgmt	For	For	For	No
8.c14	Approve Discharge of Employee Representative Roger Bostrom	Mgmt	For	For	For	No
8.c15	Approve Discharge of Employee Representative Maria Jonsson	Mgmt	For	For	For	No
8.c16	Approve Discharge of Employee Representative Johanna Viklund Linden	Mgmt	For	For	For	No
8.c17	Approve Discharge of Deputy Employee Representative Stefan Lundkvist	Mgmt	For	For	For	No
8.c18	Approve Discharge of Deputy Employee Representative Malin Marklund	Mgmt	For	For	For	No
8.c19	Approve Discharge of Deputy Employee Representative Peter Olsson	Mgmt	For	For	For	No
8.c20	Approve Discharge of CEO Ulf Larsson	Mgmt	For	For	For	No
9	Determine Number of Directors (10) and Deputy Directors (0) of Board	Mgmt	For	For	For	No
10	Determine Number of Auditors (1) and Deputy Auditors (0)	Mgmt	For	For	For	No
11.1	Approve Remuneration of Directors in the Amount of SEK 2.089Million for Chairman and SEK 695,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For	No
11.2	Approve Remuneration of Auditors	Mgmt	For	For	For	No
12.1	Reelect Asa Bergman as Director	Mgmt	For	For	For	No
12.2	Reelect Par Boman as Director	Mgmt	For	Against	For	Yes

#### Svenska Cellulosa AB SCA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
12.3	Reelect Lennart Evrell as Director	Mgmt	For	For	For	No
12.4	Reelect Annemarie Gardshol as Director	Mgmt	For	For	For	No
12.5	Reelect Carina Hakansson as Director	Mgmt	For	For	For	No
12.6	Reelect Ulf Larsson as Director	Mgmt	For	For	For	No
12.7	Reelect Martin Lindqvist as Director	Mgmt	For	For	For	No
12.8	Reelect Anders Sundstrom as Director	Mgmt	For	For	For	No
12.9	Reelect Barbara M. Thoralfsson as Director	Mgmt	For	Against	For	Yes
12.10	Reelect Karl Aberg as Director	Mgmt	For	For	For	No
13	Reelect Par Boman as Board Chair	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0201-002] Nominee se board.	rves as Chairman of the boa	rd and bears res	ponsibility for a poorly structured		
14	Ratify Ernst & Young as Auditor	Mgmt	For	For	For	No
15	Approve Remuneration Report	Mgmt	For	For	For	No
16	Approve Cash-Based Incentive Program (Program 2023-2025) for Key Employees	Mgmt	For	For	For	No
17	Close Meeting	Mgmt				

# **Swire Properties Limited**

**Meeting Date:** 05/09/2023 **Record Date:** 05/03/2023

**Country:** Hong Kong **Meeting Type:** Annual Ticker: 1972

**Primary ISIN:** HK0000063609

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Cheng Lily Ka Lai as Director	Mgmt	For	For	For	No
1b	Elect Choi Tak Kwan Thomas as Director	Mgmt	For	For	For	No
1c	Elect Lim Siang Keat Raymond as Director	Mgmt	For	For	For	No
1d	Elect Wu May Yihong as Director	Mgmt	For	For	For	No
2	Approve PricewaterhouseCoopers as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	No
3	Authorize Repurchase of Issued Share Capital	Mgmt	For	For	For	No

## **Swire Properties Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
4	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	For	Against	Against	No

Blended Rationale: [RU-M0300-003] This authority is not in shareholders' best economic interests as it would give the board excessive discretion on terms of issuance.

#### **Swiss Re AG**

Meeting Date: 04/12/2023 Record Date:

**Country:** Switzerland **Meeting Type:** Annual

Ticker: SREN

**Primary ISIN:** CH0126881561

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Approve Remuneration Report	Mgmt	For	For	For	No
1.2	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Allocation of Income and Dividends of USD 6.40 per Share	Mgmt	For	For	For	No
3	Approve Variable Short-Term Remuneration of Executive Committee in the Amount of CHF 9.2 Million	Mgmt	For	For	For	No
4	Approve Discharge of Board of Directors	Mgmt	For	For	For	No
5.1.a	Reelect Sergio Ermotti as Director and Board Chair	Mgmt	For	For	For	No
5.1.b	Reelect Karen Gavan as Director	Mgmt	For	For	For	No
5.1.c	Reelect Joachim Oechslin as Director	Mgmt	For	For	For	No
5.1.d	Reelect Deanna Ong as Director	Mgmt	For	For	For	No
5.1.e	Reelect Jay Ralph as Director	Mgmt	For	For	For	No
5.1.f	Reelect Joerg Reinhardt as Director	Mgmt	For	For	For	No
5.1.g	Reelect Philip Ryan as Director	Mgmt	For	For	For	No
5.1.h	Reelect Paul Tucker as Director	Mgmt	For	For	For	No
5.1.i	Reelect Jacques de Vaucleroy as Director	Mgmt	For	For	For	No
5.1.j	Reelect Larry Zimpleman as Director	Mgmt	For	For	For	No
5.1.k	Elect Vanessa Lau as Director	Mgmt	For	For	For	No
5.1.l	Elect Pia Tischhauser as Director	Mgmt	For	For	For	No
5.2.1	Reappoint Karen Gavan as Member of the Compensation Committee	Mgmt	For	For	For	No
5.2.2	Reappoint Deanna Ong as Member of the Compensation Committee	Mgmt	For	For	For	No

#### **Swiss Re AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
5.2.3	Reappoint Joerg Reinhardt as Member of the Compensation Committee	Mgmt	For	For	For	No
5.2.4	Reappoint Jacques de Vaucleroy as Member of the Compensation Committee	Mgmt	For	For	For	No
5.2.5	Appoint Jay Ralph as Member of the Compensation Committee	Mgmt	For	For	For	No
5.3	Designate Proxy Voting Services GmbH as Independent Proxy	Mgmt	For	For	For	No
5.4	Ratify KPMG as Auditors	Mgmt	For	For	For	No
6.1	Approve Remuneration of Directors in the Amount of CHF 9.2 Million	Mgmt	For	For	For	No
6.2	Approve Fixed and Variable Long-Term Remuneration of Executive Committee in the Amount of CHF 33 Million	Mgmt	For	For	For	No
7.1	Approve Creation of Capital Band within the Upper Limit of CHF 40.2 Million and the Lower Limit of CHF 28.6 Million with or without Exclusion of Preemptive Rights; Amend Conditional Capital Authorization; Editorial Amendments	Mgmt	For	For	For	No
7.2	Amend Articles Re: General Meetings (Incl. Virtual-Only or Hybrid Shareholder Meetings)	Mgmt	For	For	For	No
7.3	Amend Articles of Association	Mgmt	For	For	For	No
8	Transact Other Business (Voting)	Mgmt	For	Against	Abstain	Yes
	Blended Rationale: .					

## **Symrise AG**

**Meeting Date:** 05/10/2023 **Record Date:** 04/18/2023

**Country:** Germany **Meeting Type:** Annual

Ticker: SY1

Primary ISIN: DE000SYM9999

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 1.05 per Share	Mgmt	For	For	For	No
3	Approve Discharge of Management Board for Fiscal Year 2022	Mgmt	For	For	For	No
4	Approve Discharge of Supervisory Board for Fiscal Year 2022	Mgmt	For	For	For	No

## **Symrise AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
5	Ratify Ernst & Young GmbH as Auditors for Fiscal Year 2023 and for the Review of Interim Financial Statements for the First Half of Fiscal Year 2023	Mgmt	For	For	For	No
6	Approve Remuneration Report	Mgmt	For	For	For	No
7	Elect Jan Zijderveld to the Supervisory Board	Mgmt	For	For	For	No
8	Approve Remuneration Policy for the Supervisory Board	Mgmt	For	For	For	No

## **Syncona Limited**

**Meeting Date:** 08/01/2023 **Record Date:** 07/28/2023

Country: Guernsey

Ticker: SYNC

Meeting Type: Annual

Primary ISIN: GG00B8P59C08

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For	No
3	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
4	Re-elect Melanie Gee as Director	Mgmt	For	For	For	No
5	Re-elect Julie Cherrington as Director	Mgmt	For	For	For	No
6	Re-elect Cristina Csimma as Director	Mgmt	For	For	For	No
7	Re-elect Virginia Holmes as Director	Mgmt	For	For	For	No
8	Re-elect Robert Hutchinson as Director	Mgmt	For	For	For	No
9	Re-elect Kemal Malik as Director	Mgmt	For	For	For	No
10	Re-elect Gian Piero Reverberi as Director	Mgmt	For	For	For	No
11	Approve the Report on Implementation of the Remuneration Policy	Mgmt	For	For	For	No
12	Approve Remuneration Policy	Mgmt	For	For	For	No
13	Authorise Issue of Equity	Mgmt	For	For	For	No
14	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
15	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No

#### **Sysmex Corp.**

**Meeting Date:** 06/23/2023 **Record Date:** 03/31/2023

Country: Japan
Meeting Type: Annual

Ticker: 6869

Primary ISIN: JP3351100007

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS			
1	Approve Allocation of Income, With a Final Dividend of JPY 42	Mgmt	For	For	For	No			
2.1	Elect Director Ietsugu, Hisashi	Mgmt	For	For	For	No			
	Blended Rationale: .								
2.2	Elect Director Asano, Kaoru	Mgmt	For	For	For	No			
	Blended Rationale: .								
2.3	Elect Director Tachibana, Kenji	Mgmt	For	For	For	No			
2.4	Elect Director Matsui, Iwane	Mgmt	For	For	For	No			
2.5	Elect Director Yoshida, Tomokazu	Mgmt	For	For	For	No			
2.6	Elect Director Ono, Takashi	Mgmt	For	For	For	No			
2.7	Elect Director Takahashi, Masayo	Mgmt	For	For	Against	Yes			
	Blended Rationale: [RJ-M0201-028] AGAINST affiliated outsiders at board with audit committee structure.[RJ-M0201-033] AGAINST directors responsible for board composition as the board lacks gender diversity.								
2.8	Elect Director Ota, Kazuo	Mgmt	For	For	For	No			
2.9	Elect Director Fukumoto, Hidekazu	Mgmt	For	For	For	No			
3	Elect Alternate Director and Audit Committee Member Onishi, Koichi	Mgmt	For	For	For	No			

### Taiwan Semiconductor Manufacturing Co., Ltd.

**Meeting Date:** 06/06/2023 **Record Date:** 04/06/2023

Country: Taiwan
Meeting Type: Annual

Ticker: 2330

Primary ISIN: TW0002330008

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Meeting for ADR Holders	Mgmt				
1	Approve Business Operations Report and Financial Statements	Mgmt	For	For	For	No
2	Approve Issuance of Restricted Stocks	Mgmt	For	For	For	No
3	Amend Procedures for Endorsement and Guarantees	Mgmt	For	Against	For	Yes

Blended Rationale: [HK-M0460-001] Such transactions could expose company to unnecessary risks.

# **Taiwan Semiconductor Manufacturing Co., Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
4	Amend the Name of Audit Committee in the Policies (I)Procedures for Acquisition or Disposal of Assets (II)Procedures for Financial Derivatives Transactions (III)Procedures for Lending Funds to Other Parties (IV)Procedures for Endorsement and Guarantee	Mgmt	For	For	For	No

### **Taylor Wimpey Plc**

**Meeting Date:** 04/27/2023 **Record Date:** 04/25/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: TW

**Primary ISIN:** GB0008782301

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Final Dividend	Mgmt	For	For	For	No
3	Re-elect Irene Dorner as Director	Mgmt	For	For	For	No
4	Re-elect Robert Noel as Director	Mgmt	For	For	For	No
5	Re-elect Jennie Daly as Director	Mgmt	For	For	For	No
6	Re-elect Chris Carney as Director	Mgmt	For	For	For	No
7	Re-elect Humphrey Singer as Director	Mgmt	For	For	For	No
8	Re-elect Lord Jitesh Gadhia as Director	Mgmt	For	For	For	No
9	Re-elect Scilla Grimble as Director	Mgmt	For	For	For	No
10	Elect Mark Castle as Director	Mgmt	For	For	For	No
11	Elect Clodagh Moriarty as Director	Mgmt	For	For	For	No
12	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
13	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No
14	Authorise Issue of Equity	Mgmt	For	For	For	No
15	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
16	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
17	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
18	Approve Remuneration Report	Mgmt	For	For	For	No
19	Approve Remuneration Policy	Mgmt	For	For	For	No

# **Taylor Wimpey Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
20	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	No
21	Approve Sharesave Plan	Mgmt	For	For	For	No
22	Approve Renewal and Amendments to the Share Incentive Plan	Mgmt	For	For	For	No
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

### **TE Connectivity Ltd.**

**Meeting Date:** 03/15/2023 **Record Date:** 02/23/2023

**Country:** Switzerland **Meeting Type:** Annual

Ticker: TEL

**Primary ISIN:** CH0102993182

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Jean-Pierre Clamadieu	Mgmt	For	For	For	No
1b	Elect Director Terrence R. Curtin	Mgmt	For	For	For	No
1c	Elect Director Carol A. (John) Davidson	Mgmt	For	For	For	No
1d	Elect Director Lynn A. Dugle	Mgmt	For	For	For	No
1e	Elect Director William A. Jeffrey	Mgmt	For	For	For	No
1f	Elect Director Syaru Shirley Lin	Mgmt	For	For	For	No
1g	Elect Director Thomas J. Lynch	Mgmt	For	For	For	No
1h	Elect Director Heath A. Mitts	Mgmt	For	For	For	No
1i	Elect Director Abhijit Y. Talwalkar	Mgmt	For	For	For	No
1j	Elect Director Mark C. Trudeau	Mgmt	For	For	For	No
1k	Elect Director Dawn C. Willoughby	Mgmt	For	For	For	No
11	Elect Director Laura H. Wright	Mgmt	For	For	For	No
2	Elect Board Chairman Thomas J. Lynch	Mgmt	For	For	For	No
3a	Elect Abhijit Y. Talwalkar as Member of Management Development and Compensation Committee	Mgmt	For	For	For	No
3b	Elect Mark C. Trudeau as Member of Management Development and Compensation Committee	Mgmt	For	For	For	No
3c	Elect Dawn C. Willoughby as Member of Management Development and Compensation Committee	Mgmt	For	For	For	No
4	Designate Rene Schwarzenbach as Independent Proxy	Mgmt	For	For	For	No
5.1	Accept Annual Report for Fiscal Year Ended September 30, 2022	Mgmt	For	For	For	No

# **TE Connectivity Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
5.2	Accept Statutory Financial Statements for Fiscal Year Ended September 30, 2022	Mgmt	For	For	For	No
5.3	Approve Consolidated Financial Statements for Fiscal Year Ended September 30, 2022	Mgmt	For	For	For	No
6	Approve Discharge of Board and Senior Management	Mgmt	For	For	For	No
7.1	Ratify Deloitte & Touche LLP as Independent Registered Public Accounting Firm for Fiscal Year 2023	Mgmt	For	For	For	No
7.2	Ratify Deloitte AG as Swiss Registered Auditors	Mgmt	For	For	For	No
7.3	Ratify PricewaterhouseCoopers AG as Special Auditors	Mgmt	For	For	For	No
8	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
9	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
10	Approve Remuneration Report	Mgmt	For	For	For	No
11	Approve Remuneration of Executive Management in the Amount of USD 53.5 Million	Mgmt	For	For	For	No
12	Approve Remuneration of Board of Directors in the Amount of USD 4.1 Million	Mgmt	For	For	For	No
13	Approve Allocation of Available Earnings at September 30, 2022	Mgmt	For	For	For	No
14	Approve Declaration of Dividend	Mgmt	For	For	For	No
15	Authorize Share Repurchase Program	Mgmt	For	For	For	No
16	Approve Reduction in Share Capital via Cancelation of Shares	Mgmt	For	For	For	No
17	Amend Articles to Reflect Changes in Capital	Mgmt	For	For	For	No

### **Telefonaktiebolaget LM Ericsson**

**Meeting Date:** 03/29/2023 **Record Date:** 03/21/2023

**Country:** Sweden **Meeting Type:** Annual

Ticker: ERIC.B

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Elect Chairman of Meeting	Mgmt	For	For	For	No
2	Prepare and Approve List of Shareholders	Mgmt	For	For	For	No
3	Approve Agenda of Meeting	Mgmt	For	For	For	No

# **Telefonaktiebolaget LM Ericsson**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
4	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For	No
5	Designate Inspector(s) of Minutes of Meeting	Mgmt				
6	Receive Financial Statements and Statutory Reports	Mgmt				
7	Receive President's Report	Mgmt				
8.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
8.2	Approve Remuneration Report	Mgmt	For	For	For	No
8.3.a	Approve Discharge of Board Chairman Ronnie Leten	Mgmt	For	Against	For	Yes
8.3.b	Approve Discharge of Board Member Helena Stjernholm	Mgmt	For	Against	For	Yes
8.3.c	Approve Discharge of Board Member Jacob Wallenberg	Mgmt	For	Against	For	Yes
8.3.d	Approve Discharge of Board Member Jon Fredrik Baksaas	Mgmt	For	Against	For	Yes
8.3.e	Approve Discharge of Board Member Jan Carlson	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0261-001] Concer	ns with the level of over	rsight provided by	the supervisory board.		
8.3.f	Approve Discharge of Board Member Nora Denzel	Mgmt	For	Against	For	Yes
8.3.g	Approve Discharge of Board Member Carolina Dybeck Happe	Mgmt	For	For	For	No
8.3.h	Approve Discharge of Board Member Borje Ekholm	Mgmt	For	Against	For	Yes
8.3.i	Approve Discharge of Board Member Eric A. Elzvik	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0261-001] Concer	ns with the level of over	rsight provided by	the supervisory board.		
8.3.j	Approve Discharge of Board Member Kurt Jofs	Mgmt	For	Against	For	Yes
8.3.k	Approve Discharge of Board Member Kristin S. Rinne	Mgmt	For	Against	For	Yes
8.3.1	Approve Discharge of Employee Representative Torbjorn Nyman	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0261-001] Concer	ns with the level of over	rsight provided by	the supervisory board.		
8.3.m	Approve Discharge of Employee Representative Anders Ripa	Mgmt	For	Against	For	Yes
8.3.n	Approve Discharge of Employee Representative Kjell-Ake Soting	Mgmt	For	Against	For	Yes
8.3.0	Approve Discharge of Deputy Employee Representative Ulf Rosberg	Mgmt	For	Against	For	Yes
8.3.p	Approve Discharge of Deputy Employee Representative Loredana Roslund	Mgmt	For	Against	For	Yes
8.3.q	Approve Discharge of Deputy Employee Representative Annika Salomonsson	Mgmt	For	For	For	No

# **Telefonaktiebolaget LM Ericsson**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS			
8.3.r	Approve Discharge of President Borje Ekholm	Mgmt	For	Against	For	Yes			
8.4	Approve Allocation of Income and Dividends of SEK 2.70 Per Share	Mgmt	For	For	For	No			
9	Determine Number Directors (10) and Deputy Directors (0) of Board	Mgmt	For	For	For	No			
10	Approve Remuneration of Directors SEK 4.5 Million for Chairman and SEK 1.1 Million for Other Directors, Approve Remuneration for Committee Work	Mgmt	For	For	For	No			
11.1	Reelect Jon Fredrik Baksaas as Director	Mgmt	For	For	Against	Yes			
	Blended Rationale: [LN-M0550-001] Remuneration arrangements are poorly structured.								
11.2	Reelect Jan Carlson as Director	Mgmt	For	For	For	No			
11.3	Reelect Carolina Dybeck Happe as Director	Mgmt	For	For	Against	Yes			
	Blended Rationale: [SF-M0201-019] Nominee serves on an excessive number of public company boards, which we believe raises substantial concerns about the director's ability to exercise sufficient oversight on this board.								
11.4	Reelect Borje Ekholm as Director	Mgmt	For	For	For	No			
11.5	Reelect Eric A. Elzvik as Director	Mgmt	For	For	For	No			
11.6	Reelect Kristin S. Rinne as Director	Mgmt	For	For	For	No			
11.7	Reelect Helena Stjernholm as Director	Mgmt	For	For	For	No			
11.8	Relect Jacob Wallenberg as Director	Mgmt	For	For	For	No			
11.9	Elect Jonas Synnergren as New Director	Mgmt	For	For	For	No			
11.10	Elect Christy Wyatt as New Director	Mgmt	For	For	Against	Yes			
	Blended Rationale: [SF-M0201-019] Nominee serves on an excessive number of public company boards, which we believe raises substantial concerns about the director's ability to exercise sufficient oversight on this board.								
12	Elect Jan Carlson as Board Chairman	Mgmt	For	For	Against	Yes			
	Blended Rationale: [LN-M0261-001] Concer	ns with the level of overs	ight provided by	y the supervisory board.					
13	Determine Number of Auditors (1)	Mgmt	For	For	For	No			
14	Approve Remuneration of Auditors	Mgmt	For	For	For	No			
15	Ratify Deloitte AB as Auditors	Mgmt	For	For	For	No			
16.1	Approve Long-Term Variable Compensation Program I 2023 (LTV I 2023)	Mgmt	For	For	Against	Yes			
	Blended Rationale: [LN-M0550-001] Remun	eration arrangements are	e poorly structur	red.					
16.2	Approve Equity Plan Financing LTV I 2023	Mgmt	For	For	Against	Yes			
	Blended Rationale: [LN-M0550-001] Remuneration arrangements are poorly structured.								
16.3	Approve Alternative Equity Plan Financing of LTV I 2023, if Item 16.2 is Not Approved	Mgmt	For	Against	Against	No			
	Blended Rationale: [LN-M0550-001] Remun	eration arrangements are	poorly structur	red.					

# **Telefonaktiebolaget LM Ericsson**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
17.1	Approve Long-Term Variable Compensation Program II 2023 (LTV II 2023)	Mgmt	For	For	For	No
17.2	Approve Equity Plan Financing of LTV II 2023	Mgmt	For	For	For	No
17.3	Approve Alternative Equity Plan Financing of LTV II 2023, if Item 17.2 is Not Approved	Mgmt	For	Against	For	Yes
18	Approve Equity Plan Financing of LTV 2022	Mgmt	For	For	For	No
19	Approve Equity Plan Financing of LTV 2021	Mgmt	For	For	For	No
20.1	Approve Equity Plan Financing of LTV 2019 and 2020	Mgmt	For	For	For	No
20.2	Approve Equity Plan Financing of LTV 2019 and 2020	Mgmt	For	For	For	No
21	Approve Remuneration Policy And Other Terms of Employment For Executive Management	Mgmt	For	For	For	No
22	Close Meeting	Mgmt				

## **TERNA Rete Elettrica Nazionale SpA**

**Meeting Date:** 05/09/2023 **Record Date:** 04/27/2023

**Country:** Italy **Meeting Type:** Annual

Ticker: TRN

**Primary ISIN:** IT0003242622

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
	Ordinary Business	Mgmt						
	Management Proposals	Mgmt						
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No		
2	Approve Allocation of Income	Mgmt	For	For	For	No		
	Shareholder Proposals Submitted by CDP Reti SpA	Mgmt						
3	Fix Number of Directors	SH	None	For	For	No		
	Blended Rationale: [HK-S0000-001] We consider this to be in the best interests of shareholders.							
4	Fix Board Terms for Directors	SH	None	For	For	No		
	Blended Rationale: [HK-S0000-001] We consider this to be in the best interests of shareholders.							
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt						

# **TERNA Rete Elettrica Nazionale SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS			
5.1	Slate 1 Submitted by CDP Reti SpA	SH	None	Against	Against	No			
	Blended Rationale: [LN-S0275-102] Another slate b	etter represents the interests o	of minority sha	reholders.					
5.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For	For	No			
	Blended Rationale: [LN-S0275-101] This slate better represents the interests of minority shareholders.								
	Shareholder Proposals Submitted by CDP Reti SpA	Mgmt							
6	Elect Igor De Biasio as Board Chair	SH	None	For	For	No			
	Blended Rationale: [HK-S0000-001] We consider th	is to be in the best interests or	f shareholders						
7	Approve Remuneration of Directors	SH	None	For	For	No			
	Blended Rationale: [HK-S0000-001] We consider th	is to be in the best interests or	f shareholders						
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt							
8.1	Slate 1 Submitted by CDP Reti SpA	SH	None	For	For	No			
	Blended Rationale: [LN-S0275-101] This slate better represents the interests of minority shareholders.								
8.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	Against	Against	No			
	Blended Rationale: [LN-S0275-102] Another slate better represents the interests of minority shareholders.								
	Shareholder Proposal Submitted by CDP Reti SpA	Mgmt							
9	Approve Internal Auditors' Remuneration	SH	None	For	For	No			
	Blended Rationale: [HK-S0000-001] We consider this to be in the best interests of shareholders.								
	Management Proposals	Mgmt							
10	Approve Long-Term Incentive Plan 2023-2027	Mgmt	For	For	For	No			
11	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For	No			
12.1	Approve Remuneration Policy	Mgmt	For	For	For	No			
12.2	Approve Second Section of the Remuneration Report	Mgmt	For	For	For	No			
A	Deliberations on Possible Legal Action Against Directors if Presented by Shareholders	Mgmt	None	Against	Against	No			
	Blended Rationale: [SF-M0105-001] The information	n provided is insufficient to ma	ke an informe	d voting decision.					

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
	Ordinary Business	Mgmt						
	Management Proposals	Mgmt						
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No		
2	Approve Allocation of Income	Mgmt	For	For	For	No		
	Shareholder Proposals Submitted by CDP Reti SpA	Mgmt						
3	Fix Number of Directors	SH	None	For	For	No		
	Blended Rationale: [HK-S0000-001] We consider this to be in the best interests of shareholders.							
4	Fix Board Terms for Directors	SH	None	For	For	No		
	Blended Rationale: [HK-S0000-001] We consider	r this to be in the best intere	ests of shareholder	rs.				
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt						
5.1	Slate 1 Submitted by CDP Reti SpA	SH	None	Against	Against	No		
	Blended Rationale: [LN-S0275-102] Another slate	e better represents the inter	rests of minority sh	nareholders.				
5.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For	For	No		
	Blended Rationale: [LN-S0275-101] This slate better represents the interests of minority shareholders.							
	Shareholder Proposals Submitted by CDP Reti SpA	Mgmt						
6	Elect Igor De Biasio as Board Chair	SH	None	For	For	No		
	Blended Rationale: [HK-S0000-001] We consider this to be in the best interests of shareholders.							
7	Approve Remuneration of Directors	SH	None	For	For	No		
	Blended Rationale: [HK-S0000-001] We consider this to be in the best interests of shareholders.							
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt						
8.1	Slate 1 Submitted by CDP Reti SpA	SH	None	For	For	No		
	Blended Rationale: [LN-S0275-101] This slate be	etter represents the interest	s of minority share	holders.				
8.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	Against	Against	No		
	Blended Rationale: [LN-S0275-102] Another slate	e better represents the inter	rests of minority sh	nareholders.				
	Shareholder Proposal Submitted by CDP Reti SpA	Mgmt						

## **TERNA Rete Elettrica Nazionale SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
9	Approve Internal Auditors' Remuneration	SH	None	For	For	No		
	Blended Rationale: [HK-S0000-001] We consider this to be in the best interests of shareholders.							
	Management Proposals	Mgmt						
10	Approve Long-Term Incentive Plan 2023-2027	Mgmt	For	For	For	No		
11	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	For	No		
12.1	Approve Remuneration Policy	Mgmt	For	For	For	No		
12.2	Approve Second Section of the Remuneration Report	Mgmt	For	For	For	No		
А	Deliberations on Possible Legal Action Against Directors if Presented by Shareholders	Mgmt	None	Against	Against	No		
	Blended Rationale: [SF-M0105-001] The information provided is insufficient to make an informed voting decision.							

### **Terumo Corp.**

**Meeting Date:** 06/27/2023 **Record Date:** 03/31/2023

Country: Japan
Meeting Type: Annual

Ticker: 4543

**Primary ISIN:** JP3546800008

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS			
1	Approve Allocation of Income, with a Final Dividend of JPY 21	Mgmt	For	For	For	No			
2	Amend Articles to Allow Virtual Only Shareholder Meetings	Mgmt	For	For	For	No			
3.1	Elect Director Takagi, Toshiaki	Mgmt	For	For	For	No			
	Blended Rationale: .								
3.2	Elect Director Sato, Shinjiro	Mgmt	For	For	For	No			
	Blended Rationale: .								
3.3	Elect Director Hatano, Shoji	Mgmt	For	For	For	No			
3.4	Elect Director Hirose, Kazunori	Mgmt	For	For	For	No			
3.5	Elect Director Kunimoto, Norimasa	Mgmt	For	For	For	No			
3.6	Elect Director Kuroda, Yukiko	Mgmt	For	For	For	No			
3.7	Elect Director Nishi, Hidenori	Mgmt	For	For	Against	Yes			
	Blended Rationale: RJ-M0201-033] AGAINST directors responsible for board composition as the board lacks gender diversity.								
3.8	Elect Director Ozawa, Keiya	Mgmt	For	For	For	No			
	Blended Rationale: .								

## **Terumo Corp.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
4.1	Elect Director and Audit Committee Member Shibazaki, Takanori	Mgmt	For	For	For	No
4.2	Elect Director and Audit Committee Member Nakamura, Masaichi	Mgmt	For	For	For	No
4.3	Elect Director and Audit Committee Member Uno, Soichiro	Mgmt	For	For	For	No
5	Elect Alternate Director and Audit Committee Member Sakaguchi, Koichi	Mgmt	For	For	For	No

# Tesla, Inc.

**Meeting Date:** 05/16/2023 **Record Date:** 03/20/2023

**Country:** USA **Meeting Type:** Annual

Ticker: TSLA

Primary ISIN: US88160R1014

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Agains ISS		
1.1	Elect Director Elon Musk	Mgmt	For	For	For	No		
1.2	Elect Director Robyn Denholm	Mgmt	For	Against	For	Yes		
	Blended Rationale: .							
1.3	Elect Director JB Straubel	Mgmt	For	For	For	No		
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No		
3	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year	One Year	No		
	Blended Rationale: [SF-M0552-002] We believe that it is in the best interests of shareholders for issuers to hold votes on executive compensation every year.							
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No		
5	Report on Key-Person Risk and Efforts to Ameliorate It	SH	Against	Against	Against	No		
	Blended Rationale: [SF-S0000-020] The request is either not clearly defined, too prescriptive, not in the purview of shareholders, or unduly constraining on the company							

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Elon Musk	Mgmt	For	For	For	No
1.2	Elect Director Robyn Denholm	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
1.3	Elect Director JB Straubel	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No

### Tesla, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
3	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year	One Year	No		
	Blended Rationale: [SF-M0552-002] We believe that it is in the best interests of shareholders for issuers to hold votes on executive compensation every year.							
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No		
5	Report on Key-Person Risk and Efforts to Ameliorate It	SH	Against	Against	Against	No		
	Blended Rationale: [SF-S0000-020] The request is either not clearly defined, too prescriptive, not in the purview of shareholders, or unduly constraining on the company							

### **Texas Instruments Incorporated**

**Meeting Date:** 04/27/2023 **Record Date:** 03/01/2023

Country: USA
Meeting Type: Annual

Ticker: TXN

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Mark A. Blinn	Mgmt	For	For	For	No
1b	Elect Director Todd M. Bluedorn	Mgmt	For	For	For	No
1c	Elect Director Janet F. Clark	Mgmt	For	For	For	No
1d	Elect Director Carrie S. Cox	Mgmt	For	For	For	No
1e	Elect Director Martin S. Craighead	Mgmt	For	For	For	No
1f	Elect Director Curtis C. Farmer	Mgmt	For	For	For	No
1g	Elect Director Jean M. Hobby	Mgmt	For	For	For	No
1h	Elect Director Haviv Ilan	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Ronald Kirk	Mgmt	For	For	For	No
1j	Elect Director Pamela H. Patsley	Mgmt	For	For	For	No
1k	Elect Director Robert E. Sanchez	Mgmt	For	For	For	No
11	Elect Director Richard K. Templeton	Mgmt	For	For	For	No
2	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No

# **Texas Instruments Incorporated**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS	
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	Against	Yes	
	Blended Rationale: [SF-S0235-101] We do not believe the proposed threshold to call special meetings is sufficient to avoid waste of corporate resources.						
7	Report on Due Diligence Efforts to Trace End-User Misuse of Company Products	SH	Against	Against	Against	No	
	Blended Rationale: [SF-S4578-106] Company already has policies in place to address these issues.						

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Mark A. Blinn	Mgmt	For	For	For	No
1b	Elect Director Todd M. Bluedorn	Mgmt	For	For	For	No
1c	Elect Director Janet F. Clark	Mgmt	For	For	For	No
1d	Elect Director Carrie S. Cox	Mgmt	For	For	For	No
1e	Elect Director Martin S. Craighead	Mgmt	For	For	For	No
1f	Elect Director Curtis C. Farmer	Mgmt	For	For	For	No
1g	Elect Director Jean M. Hobby	Mgmt	For	For	For	No
1h	Elect Director Haviv Ilan	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Ronald Kirk	Mgmt	For	For	For	No
1j	Elect Director Pamela H. Patsley	Mgmt	For	For	For	No
1k	Elect Director Robert E. Sanchez	Mgmt	For	For	For	No
11	Elect Director Richard K. Templeton	Mgmt	For	For	For	No
2	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
5	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0235-101] We do not be of corporate resources.	believe the proposed thres	hold to call special me	eetings is sufficient to avoid	d waste	
7	Report on Due Diligence Efforts to Trace End-User Misuse of Company Products	SH	Against	Against	Against	No
	Blended Rationale: [SF-S4578-106] Compa	ny already has nolicies	in nlace to address	these issues		

Blended Rationale: [SF-S4578-106] Company already has policies in place to address these issues.

#### **The Bank of New York Mellon Corporation**

**Meeting Date:** 04/12/2023 **Record Date:** 02/16/2023

Country: USA
Meeting Type: Annual

Ticker: BK

Primary ISIN: US0640581007

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Linda Z. Cook	Mgmt	For	For	For	No
1b	Elect Director Joseph J. Echevarria	Mgmt	For	For	For	No
1c	Elect Director M. Amy Gilliland	Mgmt	For	For	For	No
1d	Elect Director Jeffrey A. Goldstein	Mgmt	For	For	For	No
1e	Elect Director K. Guru Gowrappan	Mgmt	For	For	For	No
1f	Elect Director Ralph Izzo	Mgmt	For	For	For	No
1g	Elect Director Sandra E. "Sandie" O'Connor	Mgmt	For	For	For	No
1h	Elect Director Elizabeth E. Robinson	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Frederick O. Terrell	Mgmt	For	For	For	No
1j	Elect Director Robin A. Vince	Mgmt	For	For	For	No
1k	Elect Director Alfred W. "Al" Zollar	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
5	Approve Omnibus Stock Plan	Mgmt	For	For	For	No
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against	Against	No

Blended Rationale: [SF-S0000-022] The company already provides sufficient disclosure and/or reporting regarding this issue, or is already enhancing its relevant disclosures.

#### **The Bank of Nova Scotia**

**Meeting Date:** 04/04/2023 **Record Date:** 02/07/2023

**Country:** Canada **Meeting Type:** Annual Ticker: BNS

**Primary ISIN:** CA0641491075

						Vote	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS	
1.1	Elect Director Nora A. Aufreiter	Mgmt	For	For	For	No	
1.2	Elect Director Guillermo E. Babatz	Mgmt	For	For	For	No	
1.3	Elect Director Scott B. Bonham	Mamt	For	For	For	No	

#### **The Bank of Nova Scotia**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.4	Elect Director Daniel (Don) H. Callahan	Mgmt	For	For	For	No
1.5	Elect Director W. Dave Dowrich	Mgmt	For	For	For	No
1.6	Elect Director Lynn K. Patterson	Mgmt	For	For	For	No
1.7	Elect Director Michael D. Penner	Mgmt	For	For	For	No
1.8	Elect Director Una M. Power	Mgmt	For	For	For	No
1.9	Elect Director Aaron W. Regent	Mgmt	For	For	For	No
1.10	Elect Director Calin Rovinescu	Mgmt	For	For	For	No
1.11	Elect Director L. Scott Thomson	Mgmt	For	For	For	No
1.12	Elect Director Benita M. Warmbold	Mgmt	For	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	No
	Shareholder Proposals	Mgmt				
4	SP 1: Advisory Vote on Environmental Policies	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The con is already enhancing its relevant disclosures		sufficient disclosui	re and/or reporting rega	arding this issue, or	
5	SP 2: Report on Client Net-Zero Transition Plans in Relation to Bank's 2030 Emissions Reduction and Net-Zero Goals	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The con is already enhancing its relevant disclosures		sufficient disclosui	re and/or reporting rega	arding this issue, or	

# **The Cigna Group**

**Meeting Date:** 04/26/2023 **Record Date:** 03/07/2023

Country: USA

Meeting Type: Annual

Ticker: CI

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director David M. Cordani	Mgmt	For	For	For	No
1b	Elect Director William J. DeLaney	Mgmt	For	For	For	No
1c	Elect Director Eric J. Foss	Mgmt	For	For	For	No
1d	Elect Director Elder Granger	Mgmt	For	For	For	No
1e	Elect Director Neesha Hathi	Mgmt	For	For	For	No
1f	Elect Director George Kurian	Mgmt	For	For	For	No
1g	Elect Director Kathleen M. Mazzarella	Mgmt	For	For	For	No
1h	Elect Director Mark B. McClellan	Mgmt	For	For	For	No

## **The Cigna Group**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1i	Elect Director Kimberly A. Ross	Mgmt	For	For	For	No
1j	Elect Director Eric C. Wiseman	Mgmt	For	For	For	No
1k	Elect Director Donna F. Zarcone	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
	Blended Rationale: [SF-M0552-002] We beli executive compensation every year.	eve that it is in the best into	erests of share	cholders for issuers to hold votes on		
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For	For	No
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0235-101] We do nationale waste of corporate resources.	not believe the proposed thr	reshold to call	special meetings is sufficient to avoid		
7	Report on Congruency of Political Spending with Company Values and Priorities	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-022] The conis already enhancing its relevant disclosures.		icient disclosui	re and/or reporting regarding this issu	e, or	

### **The Coca-Cola Company**

**Meeting Date:** 04/25/2023 **Record Date:** 02/24/2023

Country: USA

Ticker: KO

Meeting Type: Annual

Elect Director Herb Allen  Elect Director Marc Bolland  Elect Director Ana Botin	Mgmt Mgmt Mgmt	For For	For	For For	No No
Elect Director Ana Botin	-			For	No
	Mgmt	For			
Float Divestor Christopher C. Davie		101	For	For	No
Elect Director Christopher C. Davis	Mgmt	For	For	For	No
Blended Rationale: .					
Elect Director Barry Diller	Mgmt	For	For	Against	Yes
		•		n we believe	
Elect Director Carolyn Everson	Mgmt	For	For	For	No
Elect Director Helene D. Gayle	Mgmt	For	For	For	No
Elect Director Alexis M. Herman	Mgmt	For	For	For	No
Elect Director Maria Elena Lagomasino	Mgmt	For	For	For	No
	Elect Director Barry Diller  Blended Rationale: [SF-M0201-019] Nomine raises substantial concerns about the director Elect Director Carolyn Everson  Elect Director Helene D. Gayle  Elect Director Alexis M. Herman	Blended Rationale: .  Elect Director Barry Diller Mgmt  Blended Rationale: [SF-M0201-019] Nominee serves on an excessive raises substantial concerns about the director's ability to exercise sure Elect Director Carolyn Everson Mgmt  Elect Director Helene D. Gayle Mgmt  Elect Director Alexis M. Herman Mgmt	Blended Rationale: .  Elect Director Barry Diller Mgmt For  Blended Rationale: [SF-M0201-019] Nominee serves on an excessive number of pultraises substantial concerns about the director's ability to exercise sufficient oversight  Elect Director Carolyn Everson Mgmt For  Elect Director Helene D. Gayle Mgmt For  Elect Director Alexis M. Herman Mgmt For	Elect Director Barry Diller Mgmt For For  Blended Rationale: [SF-M0201-019] Nominee serves on an excessive number of public company boards, which raises substantial concerns about the director's ability to exercise sufficient oversight on this board.  Elect Director Carolyn Everson Mgmt For For  Elect Director Helene D. Gayle Mgmt For For  Elect Director Alexis M. Herman Mgmt For For	Elect Director Barry Diller Mgmt For For Against  Blended Rationale: [SF-M0201-019] Nominee serves on an excessive number of public company boards, which we believe raises substantial concerns about the director's ability to exercise sufficient oversight on this board.  Elect Director Carolyn Everson Mgmt For For For For For Elect Director Helene D. Gayle Mgmt For

# **The Coca-Cola Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.10	Elect Director Amity Millhiser	Mgmt	For	For	For	No
1.11	Elect Director James Quincey	Mgmt	For	For	For	No
1.12	Elect Director Caroline J. Tsay	Mgmt	For	For	For	No
1.13	Elect Director David B. Weinberg	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
5	Report on Third-Party Civil Rights Audit	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The compa is already enhancing its relevant disclosures.	ny already provides sufficie	ent disclosur	e and/or reporting regarding this issue,	or	
6	Issue Transparency Report on Global Public Policy and Political Influence	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The compa is already enhancing its relevant disclosures.	ny already provides sufficie	ent disclosur	e and/or reporting regarding this issue,	or	
7	Report on Congruency of Political Spending with Company Values and Priorities	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-022] The compa is already enhancing its relevant disclosures.	ny already provides sufficie	ent disclosure	e and/or reporting regarding this issue,	or	
8	Require Independent Board Chair	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0107-101] Company frole.	nas a designated lead direct	tor who fulfil	ls the requirements appropriate to such	'n	
9	Report on Risk Due to Restrictions on Reproductive Rights	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-020] The requesting shareholders, or unduly constraining on the constraints.	•	ed, too preso	criptive, not in the purview of		

Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
Elect Director Herb Allen	Mgmt	For	For	For	No	
Elect Director Marc Bolland	Mgmt	For	For	For	No	
Elect Director Ana Botin	Mgmt	For	For	For	No	
Elect Director Christopher C. Davis	Mgmt	For	For	For	No	
Blended Rationale: .						
Elect Director Barry Diller	Mgmt	For	For	Against	Yes	
Blended Rationale: [SF-M0201-019] Nominee serves on an excessive number of public company boards, which we believe raises substantial concerns about the director's ability to exercise sufficient oversight on this board.						
Elect Director Carolyn Everson	Mgmt	For	For	For	No	
Elect Director Helene D. Gayle	Mgmt	For	For	For	No	
	Elect Director Herb Allen  Elect Director Marc Bolland  Elect Director Ana Botin  Elect Director Christopher C. Davis  Blended Rationale: .  Elect Director Barry Diller  Blended Rationale: [SF-M0201-019] Nomiraises substantial concerns about the director Carolyn Everson	Elect Director Herb Allen Mgmt  Elect Director Marc Bolland Mgmt  Elect Director Ana Botin Mgmt  Elect Director Christopher C. Davis Mgmt  Blended Rationale: .  Elect Director Barry Diller Mgmt  Blended Rationale: [SF-M0201-019] Nominee serves on an excession raises substantial concerns about the director's ability to exercise so the serves of the service of the s	Elect Director Herb Allen Mgmt For Elect Director Marc Bolland Mgmt For Elect Director Ana Botin Mgmt For Elect Director Christopher C. Davis Mgmt For Blended Rationale: .  Elect Director Barry Diller Mgmt For  Blended Rationale: [SF-M0201-019] Nominee serves on an excessive number of put raises substantial concerns about the director's ability to exercise sufficient oversight Elect Director Carolyn Everson Mgmt For	Elect Director Herb Allen Mgmt For For  Elect Director Marc Bolland Mgmt For For  Elect Director Ana Botin Mgmt For For  Elect Director Christopher C. Davis Mgmt For For  Blended Rationale: .  Elect Director Barry Diller Mgmt For For  Blended Rationale: [SF-M0201-019] Nominee serves on an excessive number of public company boards, where it is substantial concerns about the director's ability to exercise sufficient oversight on this board.  Elect Director Carolyn Everson Mgmt For For	Proposal TextProponentRecISS RecInstructionElect Director Herb AllenMgmtForForForElect Director Marc BollandMgmtForForForElect Director Ana BotinMgmtForForForElect Director Christopher C. DavisMgmtForForForBlended Rationale:Elect Director Barry DillerMgmtForForAgainstBlended Rationale: [SF-M0201-019] Nominee serves on an excessive number of public company boards, which we believe raises substantial concerns about the director's ability to exercise sufficient oversight on this board.ForForForElect Director Carolyn EversonMgmtForForForFor	

## **The Coca-Cola Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.8	Elect Director Alexis M. Herman	Mgmt	For	For	For	No
1.9	Elect Director Maria Elena Lagomasino	Mgmt	For	For	For	No
1.10	Elect Director Amity Millhiser	Mgmt	For	For	For	No
1.11	Elect Director James Quincey	Mgmt	For	For	For	No
1.12	Elect Director Caroline J. Tsay	Mgmt	For	For	For	No
1.13	Elect Director David B. Weinberg	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
5	Report on Third-Party Civil Rights Audit	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The compa is already enhancing its relevant disclosures.	nny already provides suffici	ent disclosur	e and/or reporting regarding this issue,	or	
6	Issue Transparency Report on Global Public Policy and Political Influence	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The compa is already enhancing its relevant disclosures.	nny already provides suffici	ent disclosur	e and/or reporting regarding this issue,	, or	
7	Report on Congruency of Political Spending with Company Values and Priorities	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-022] The compa is already enhancing its relevant disclosures.	nny already provides suffici	ent disclosur	e and/or reporting regarding this issue,	or	
8	Require Independent Board Chair	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0107-101] Company I role.	nas a designated lead direc	tor who fulfi	lls the requirements appropriate to suc	h	
9	Report on Risk Due to Restrictions on Reproductive Rights	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-020] The requesshareholders, or unduly constraining on the co	•	ed, too presi	criptive, not in the purview of		

#### **The Estee Lauder Companies Inc.**

**Meeting Date:** 11/18/2022 **Record Date:** 09/19/2022

Country: USA

Ticker: EL

Meeting Type: Annual

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Ronald S. Lauder	Mgmt	For	For	For	No
1b	Elect Director William P. Lauder	Mgmt	For	Withhold	For	Yes
1c	Elect Director Richard D. Parsons	Mgmt	For	Withhold	For	Yes

#### **The Estee Lauder Companies Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1d	Elect Director Lynn Forester de Rothschild	Mgmt	For	For	For	No
1e	Elect Director Jennifer Tejada	Mgmt	For	For	For	No
1f	Elect Director Richard F. Zannino	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	Against	Yes

Blended Rationale: There are concerns regarding the disconnect between pay and performance. Additionally, the repeated use of one-off awards outside of the company's regular pay arrangements raises concerns.

#### The Goldman Sachs Group, Inc.

**Meeting Date:** 04/26/2023 **Record Date:** 02/27/2023

Country: USA
Meeting Type: Annual

Ticker: GS

Primary ISIN: US38141G1040

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Michele Burns	Mgmt	For	For	For	No
1b	Elect Director Mark Flaherty	Mgmt	For	For	For	No
1c	Elect Director Kimberley Harris	Mgmt	For	For	For	No
1d	Elect Director Kevin Johnson	Mgmt	For	For	For	No
1e	Elect Director Ellen Kullman	Mgmt	For	For	For	No
1f	Elect Director Lakshmi Mittal	Mgmt	For	For	For	No
1g	Elect Director Adebayo Ogunlesi	Mgmt	For	For	For	No
1h	Elect Director Peter Oppenheimer	Mgmt	For	For	For	No
<b>1</b> i	Elect Director David Solomon	Mgmt	For	For	For	No
1j	Elect Director Jan Tighe	Mgmt	For	For	For	No
1k	Elect Director Jessica Uhl	Mgmt	For	For	For	No
11	Elect Director David Viniar	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
5	Report on Lobbying Payments and Policy	SH	Against	For	Against	Yes

Blended Rationale: [SF-S0000-021] The company already has policies in place to address the request being made by the proposal, or is already enhancing its relevant policies.

# The Goldman Sachs Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS			
6	Require Independent Board Chair	SH	Against	Against	Against	No			
	Blended Rationale: [SF-S0107-101] Company has a role.	designated lead director who	fulfills the req	uirements appropriate to such					
7	Publish Third-Party Review on Chinese Congruency of Certain ETFs	SH	Against	Against	Against	No			
	Blended Rationale: [SF-S0000-021] The company already has policies in place to address the request being made by the proposal, or is already enhancing its relevant policies. [SF-S0000-020] The request is either not clearly defined, too prescriptive, not in the purview of shareholders, or unduly constraining on the company								
8	Oversee and Report a Racial Equity Audit	SH	Against	Against	Against	No			
	Blended Rationale: [SF-S0000-022] The company already provides sufficient disclosure and/or reporting regarding this issue, or is already enhancing its relevant disclosures.								
9	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Against	Against	Against	No			
	Blended Rationale: [SF-S0000-020] The requesting shareholders, or unduly constraining on the col	,	ed, too preso	criptive, not in the purview of					
10	Disclose 2030 Absolute GHG Reduction Targets Associated with Lending and Underwriting	SH	Against	Against	Against	No			
	Blended Rationale: [SF-S0000-020] The request is either not clearly defined, too prescriptive, not in the purview of shareholders, or unduly constraining on the company[SF-S0000-021] The company already has policies in place to address the request being made by the proposal, or is already enhancing its relevant policies.								
11	Report on Climate Transition Plan Describing Efforts to Align Financing Activities with GHG Targets	SH	Against	For	Against	Yes			
	Blended Rationale: [SF-S0000-022] The company already provides sufficient disclosure and/or reporting regarding this issue, or is already enhancing its relevant disclosures.								
12	Report on Median Gender/Racial Pay Gap	SH	Against	For	Against	Yes			
	Blended Rationale: [SF-S0000-022] The compa is already enhancing its relevant disclosures.	ny already provides sufficie	ent disclosur	e and/or reporting regarding this issue,	or				

#### **The GPT Group**

**Meeting Date:** 05/10/2023 **Record Date:** 05/08/2023

**Country:** Australia **Meeting Type:** Annual

Ticker: GPT

Primary ISIN: AU000000GPT8

						Vote
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
1	Elect Mark Menhinnitt as Director	Mgmt	For	For	For	No
2	Elect Shane Gannon as Director	Mgmt	For	For	For	No
3	Approve Remuneration Report	Mgmt	For	For	For	No
4	Approve Grant of Performance Rights to Robert Johnston	Mgmt	For	For	For	No

#### **The GPT Group**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
5	Approve Non-Executive Director Fee Pool Increase	Mgmt	None	For	For	No
6	Approve the Amendments to the Company's Constitution	Mgmt	For	For	For	No
7	Approve the Amendments to the Trust's Constitution	Mgmt	For	For	For	No

### The Hain Celestial Group, Inc.

**Meeting Date:** 11/17/2022 **Record Date:** 09/20/2022

Country: USA

Meeting Type: Annual

Ticker: HAIN

**Primary ISIN:** US4052171000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Richard A. Beck	Mgmt	For	For	For	No
1b	Elect Director Celeste A. Clark	Mgmt	For	For	For	No
1c	Elect Director Dean Hollis	Mgmt	For	For	For	No
1d	Elect Director Shervin J. Korangy	Mgmt	For	For	For	No
1e	Elect Director Mark L. Schiller	Mgmt	For	For	For	No
1f	Elect Director Michael B. Sims	Mgmt	For	For	For	No
1g	Elect Director Carlyn R. Taylor	Mgmt	For	For	For	No
1h	Elect Director Dawn M. Zier	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
4	Approve Omnibus Stock Plan	Mgmt	For	For	For	No

#### The Hain Celestial Group, Inc.

**Meeting Date:** 10/26/2023 **Record Date:** 08/29/2023

**Country:** USA **Meeting Type:** Annual Ticker: HAIN

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Richard A. Beck	Mgmt	For	For	For	No
1b	Elect Director Neil Campbell	Mgmt	For	For	For	No
1c	Elect Director Celeste A. Clark	Mgmt	For	For	For	No

## The Hain Celestial Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1d	Elect Director Wendy P. Davidson	Mgmt	For	For	For	No
1e	Elect Director Shervin J. Korangy	Mgmt	For	For	For	No
1f	Elect Director Michael B. Sims	Mgmt	For	For	For	No
1g	Elect Director Carlyn R. Taylor	Mgmt	For	For	For	No
	Blended Rationale: .					
1h	Elect Director Dawn M. Zier	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No

### **The Hershey Company**

**Meeting Date:** 05/16/2023 **Record Date:** 03/20/2023

Country: USA
Meeting Type: Annual

Ticker: HSY

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS			
1.1	Elect Director Pamela M. Arway	Mgmt	For	For	For	No			
1.2	Elect Director Michele G. Buck	Mgmt	For	For	For	No			
1.3	Elect Director Victor L. Crawford	Mgmt	For	For	For	No			
1.4	Elect Director Robert M. Dutkowsky	Mgmt	For	Withhold	For	Yes			
1.5	Elect Director Mary Kay Haben	Mgmt	For	For	For	No			
1.6	Elect Director James C. Katzman	Mgmt	For	Withhold	For	Yes			
	Blended Rationale: .								
1.7	Elect Director M. Diane Koken	Mgmt	For	For	For	No			
1.8	Elect Director Huong Maria T. Kraus	Mgmt	For	For	For	No			
1.9	Elect Director Robert M. Malcolm	Mgmt	For	Withhold	For	Yes			
1.10	Elect Director Anthony J. Palmer	Mgmt	For	Withhold	For	Yes			
1.11	Elect Director Juan R. Perez	Mgmt	For	Withhold	For	Yes			
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No			
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No			
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No			

### **The Hershey Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
5	Report on Human Rights Impacts of Living Wage & Income Position Statement	SH	Against	Against	Against	No

Blended Rationale: [SF-S0000-022] The company already provides sufficient disclosure and/or reporting regarding this issue, or is already enhancing its relevant disclosures.

#### The Home Depot, Inc.

**Meeting Date:** 05/18/2023 **Record Date:** 03/20/2023

Country: USA
Meeting Type: Annual

Ticker: HD

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Gerard J. Arpey	Mgmt	For	For	For	No
1b	Elect Director Ari Bousbib	Mgmt	For	For	For	No
1c	Elect Director Jeffery H. Boyd	Mgmt	For	For	For	No
1d	Elect Director Gregory D. Brenneman	Mgmt	For	For	For	No
1e	Elect Director J. Frank Brown	Mgmt	For	For	For	No
1f	Elect Director Albert P. Carey	Mgmt	For	For	For	No
1g	Elect Director Edward P. Decker	Mgmt	For	For	For	No
1h	Elect Director Linda R. Gooden	Mgmt	For	For	For	No
1i	Elect Director Wayne M. Hewett	Mgmt	For	For	For	No
1j	Elect Director Manuel Kadre	Mgmt	For	For	For	No
1k	Elect Director Stephanie C. Linnartz	Mgmt	For	For	For	No
11	Elect Director Paula Santilli	Mgmt	For	For	For	No
1m	Elect Director Caryn Seidman-Becker	Mgmt	For	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Reduce Ownership Threshold for Shareholders to Request Action by Written Consent	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0238-002] Shareh shareholder meeting. At this company, sha		-		to call a	_
6	Require Independent Board Chair	SH	Against	Against	Against	No

### The Home Depot, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
7	Report on Political Expenditures Congruence	SH	Against	For	Against	Yes		
	Blended Rationale: [SF-S0000-022] The company already provides sufficient disclosure and/or reporting regarding this issue, or is already enhancing its relevant disclosures.							
8	Rescind 2022 Racial Equity Audit Proposal	SH	Against	Against	Against	No		
	Blended Rationale: [RU-S0000-001] Proposal is not in shareholders' best interests.							
9	Encourage Senior Management Commitment to Avoid Political Speech	SH	Against	Against	Against	No		
	Blended Rationale: [SF-S0000-021] The company already has policies in place to address the request being made by the proposal, or is already enhancing its relevant policies.							

### The Interpublic Group of Companies, Inc.

**Meeting Date:** 05/25/2023 **Record Date:** 03/31/2023

Country: USA
Meeting Type: Annual

Ticker: IPG

**Primary ISIN:** US4606901001

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Jocelyn Carter-Miller	Mgmt	For	For	For	No
1.2	Elect Director Mary J. Steele Guilfoile	Mgmt	For	For	For	No
1.3	Elect Director Dawn Hudson	Mgmt	For	For	For	No
1.4	Elect Director Philippe Krakowsky	Mgmt	For	For	For	No
1.5	Elect Director Jonathan F. Miller	Mgmt	For	For	For	No
1.6	Elect Director Patrick Q. Moore	Mgmt	For	For	For	No
1.7	Elect Director Linda S. Sanford	Mgmt	For	For	For	No
1.8	Elect Director David M. Thomas	Mgmt	For	For	For	No
1.9	Elect Director E. Lee Wyatt Jr.	Mgmt	For	For	For	No
2	Ratify Pricewaterhousecoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Require Independent Board Chair	SH	Against	Against	Against	No

Blended Rationale: [SF-S4578-106] Company already has policies in place to address these issues.

## The J. M. Smucker Company

**Meeting Date:** 08/16/2023 **Record Date:** 06/20/2023

Country: USA
Meeting Type: Annual

Ticker: SJM

Primary ISIN: US8326964058

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Mercedes Abramo	Mgmt	For	For	For	No
1b	Elect Director Tarang P. Amin	Mgmt	For	For	For	No
1c	Elect Director Susan E. Chapman-Hughes	Mgmt	For	For	For	No
1d	Elect Director Jay L. Henderson	Mgmt	For	For	For	No
1e	Elect Director Jonathan E. Johnson, III	Mgmt	For	For	For	No
1f	Elect Director Kirk L. Perry	Mgmt	For	For	For	No
1g	Elect Director Alex Shumate	Mgmt	For	For	For	No
1h	Elect Director Mark T. Smucker	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Jodi L. Taylor	Mgmt	For	For	For	No
1j	Elect Director Dawn C. Willoughby	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

## **The Mosaic Company**

**Meeting Date:** 05/25/2023 **Record Date:** 03/28/2023

Country: USA Meeting Type: Annual

Ticker: MOS

Primary ISIN: US61945C1036

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Cheryl K. Beebe	Mgmt	For	For	For	No
1b	Elect Director Gregory L. Ebel	Mgmt	For	For	For	No
1c	Elect Director Timothy S. Gitzel	Mgmt	For	For	For	No
1d	Elect Director Denise C. Johnson	Mgmt	For	For	For	No
	Blended Rationale: .					
1e	Elect Director Emery N. Koenig	Mgmt	For	For	For	No
1f	Elect Director James (Joc) C. O'Rourke	Mgmt	For	For	For	No
1g	Elect Director David T. Seaton	Mgmt	For	For	For	No

## **The Mosaic Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1h	Elect Director Steven M. Seibert	Mgmt	For	For	For	No
1i	Elect Director Joao Roberto Goncalves Teixeira	Mgmt	For	For	For	No
1j	Elect Director Gretchen H. Watkins	Mgmt	For	For	For	No
1k	Elect Director Kelvin R. Westbrook	Mgmt	For	For	For	No
2	Approve Omnibus Stock Plan	Mgmt	For	For	For	No
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0235-101] We do not be of corporate resources.	believe the proposed thresh	nold to call special me	eetings is sufficient to avoid w	aste	
7	Report on Efforts to Reduce GHG Emissions in Alignment with Paris Agreement Goal	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-022] The co.	mpany already provides	sufficient disclosur	e and/or reporting regardi	ing this issue, or	

Blended Rationale: [SF-S0000-022] The company already provides sufficient disclosure and/or reporting regarding this issue, or is already enhancing its relevant disclosure.

### **The Procter & Gamble Company**

**Meeting Date:** 10/10/2023 **Record Date:** 08/11/2023

Country: USA

Meeting Type: Annual

Ticker: PG

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director B. Marc Allen	Mgmt	For	For	For	No
1b	Elect Director Brett Biggs	Mgmt	For	For	For	No
	Blended Rationale: .					
1c	Elect Director Sheila Bonini	Mgmt	For	For	For	No
1d	Elect Director Angela F. Braly	Mgmt	For	For	For	No
1e	Elect Director Amy L. Chang	Mgmt	For	For	For	No
	Blended Rationale: .					
1f	Elect Director Joseph Jimenez	Mgmt	For	For	For	No
1g	Elect Director Christopher Kempczinski	Mgmt	For	For	For	No
1h	Elect Director Debra L. Lee	Mgmt	For	For	For	No
1i	Elect Director Terry J. Lundgren	Mgmt	For	For	For	No

## **The Procter & Gamble Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1j	Elect Director Christine M. McCarthy	Mgmt	For	For	For	No
1k	Elect Director Jon R. Moeller	Mgmt	For	For	For	No
11	Elect Director Robert J. Portman	Mgmt	For	For	For	No
1m	Elect Director Rajesh Subramaniam	Mgmt	For	For	For	No
1n	Elect Director Patricia A. Woertz	Mgmt	For	For	For	No
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Report on Third-Party Civil Rights Audit of Reverse Discrimination	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-021] The conproposal, or is already enhancing its relevan		ies in place to addi	ress the request being mad	de by the	
6	Report on Risks Related to Operations in China	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-021] The corproposal, or is already enhancing its relevan		ies in place to addı	ress the request being mad	de by the	
7	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-021] The corproposal, or is already enhancing its relevan		ies in place to addi	ress the request being mad	de by the	

#### **The Schiehallion Fund Limited**

**Meeting Date:** 05/12/2023 **Record Date:** 05/10/2023

**Country:** Guernsey **Meeting Type:** Annual

Ticker: MNTN

Primary ISIN: GG00BJ0CDD21

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Policy	Mgmt	For	For	For	No
3	Approve Remuneration Report	Mgmt	For	For	For	No
4	Re-elect Linda Yueh as Director	Mgmt	For	For	For	No
5	Re-elect John Mackie as Director	Mgmt	For	For	For	No
6	Re-elect Trudi Clark as Director	Mgmt	For	For	For	No
7	Re-elect David Chiswell as Director	Mgmt	For	For	For	No
8	Re-elect Richard Holmes as Director	Mgmt	For	For	For	No

#### **The Schiehallion Fund Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
9	Ratify KPMG Channel Islands Limited as Auditor	Mgmt	For	For	For	No
10	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
11	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
12	Authorise Market Purchase of C Shares	Mgmt	For	For	For	No
	BHCA Certification	Mgmt				
Α	If you are Subject to Restrictions under BHCA, vote For. Otherwise, vote Against or vote Withheld	Mgmt	None	Refer	Against	No
	US Certifying Shareholder Status	Mgmt				
В	Each member that IS a US Person or US Resident, vote For. Otherwise, vote Against or vote Withheld	Mgmt	None	Refer	For	No
	Canadian Pension Plan Certification	Mgmt				
С	Each member that IS a Canadian Pension Plan, vote For. Otherwise, vote Against or vote Withheld	Mgmt	None	Refer	Against	No

#### **The Toronto-Dominion Bank**

**Meeting Date:** 04/20/2023 **Record Date:** 02/21/2023

**Country:** Canada **Meeting Type:** Annual Ticker: TD

Primary ISIN: CA8911605092

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Cherie L. Brant	Mgmt	For	For	For	No
1.2	Elect Director Amy W. Brinkley	Mgmt	For	For	For	No
1.3	Elect Director Brian C. Ferguson	Mgmt	For	For	For	No
1.4	Elect Director Colleen A. Goggins	Mgmt	For	For	For	No
1.5	Elect Director David E. Kepler	Mgmt	For	For	For	No
1.6	Elect Director Brian M. Levitt	Mgmt	For	For	For	No
1.7	Elect Director Alan N. MacGibbon	Mgmt	For	For	For	No
1.8	Elect Director Karen E. Maidment	Mgmt	For	For	For	No
1.9	Elect Director Bharat B. Masrani	Mgmt	For	For	For	No
1.10	Elect Director Claude Mongeau	Mgmt	For	For	For	No
1.11	Elect Director S. Jane Rowe	Mgmt	For	For	For	No
1.12	Elect Director Nancy G. Tower	Mgmt	For	For	For	No
1.13	Elect Director Ajay K. Virmani	Mgmt	For	For	For	No

#### **The Toronto-Dominion Bank**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.14	Elect Director Mary A. Winston	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	No
	Shareholder Proposals	Mgmt				
4	SP 1: Disclose Assessment on Human Rights Risk in Connection with Clients Owning Canadian Multi-Family Rental REITs in Canada	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-020] The request shareholders, or unduly constraining on the con-	•	ed, too preso	criptive, not in the purview of		
5	SP 2: Amend the Bank's Policy Guidelines for Sensitive Sectors and Activities	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-020] The requestions shareholders, or unduly constraining on the constraint of the cons	· ·	ed, too presc	criptive, not in the purview of		
6	SP 3: Advisory Vote on Environmental Policies	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The comparis already enhancing its relevant disclosures.	ny already provides sufficie	ent disclosure	e and/or reporting regarding this issue,	or	
7	SP 4: Invest in and Finance the Canadian Oil and Gas Sector	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-020] The request shareholders, or unduly constraining on the con-	,	ed, too preso	criptive, not in the purview of		
8	SP 5: Disclose the CEO Compensation to Median Worker Pay Ratio on an Annual Basis	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0500-102] Executive compe		ft to the board	's compensation committee,		
	which can be held accountable for its decisions throu	gn tne election of directors.				
9	SP 6: Disclose Transition Plan Towards 2030 Emission Reduction Goals	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The comparis already enhancing its relevant disclosures.	ny already provides sufficie	ent disclosure	e and/or reporting regarding this issue,	or	

#### The Travelers Companies, Inc.

**Meeting Date:** 05/24/2023 **Record Date:** 03/28/2023

Country: USA

Meeting Type: Annual

Ticker: TRV

Primary ISIN: US89417E1091

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Alan L. Beller	Mgmt	For	For	For	No
1b	Elect Director Janet M. Dolan	Mgmt	For	For	For	No
1c	Elect Director Russell G. Golden	Mgmt	For	For	For	No

# The Travelers Companies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1d	Elect Director Patricia L. Higgins	Mgmt	For	For	For	No
1e	Elect Director William J. Kane	Mgmt	For	For	For	No
1f	Elect Director Thomas B. Leonardi	Mgmt	For	For	For	No
1g	Elect Director Clarence Otis, Jr.	Mgmt	For	For	For	No
1h	Elect Director Elizabeth E. Robinson	Mgmt	For	For	For	No
1i	Elect Director Philip T. (Pete) Ruegger, III	Mgmt	For	For	For	No
1j	Elect Director Rafael Santana	Mgmt	For	For	For	No
1k	Elect Director Todd C. Schermerhorn	Mgmt	For	For	For	No
11	Elect Director Alan D. Schnitzer	Mgmt	For	For	For	No
1m	Elect Director Laurie J. Thomsen	Mgmt	For	For	For	No
1n	Elect Director Bridget van Kralingen	Mgmt	For	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
5	Approve Omnibus Stock Plan	Mgmt	For	For	For	No
6	Report on Efforts to Measure, Disclose and Reduce GHG Emissions Associated with Underwriting	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The comis already enhancing its relevant disclosure.	pany already provides suffi	cient disclosui	re and/or reporting regarding this issu	e, or	
7	Adopt Time-Bound Policy to Phase Out Underwriting for New Fossil Fuel Exploration and Development	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-020] The requ shareholders, or unduly constraining on the d	•	îned, too pres	criptive, not in the purview of		
8	Oversee and Report on a Third-Party Racial Equity Audit	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-019] The requ	est is not related to a mate	erial, business	relevant risk faced by the company.		
9	Ensure Policies Do Not Support Police Violations of Civil Rights	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-019] The requ	est is not related to a mate	erial, business	relevant risk faced by the company.		
10	Adopt Policy to Require Third-Party Organizations to Annually Report Expenditures for Political Activities - Withdrawn	SH				

## **The Walt Disney Company**

Meeting Date: 04/03/2023 Country: USA Ticker: DIS

Record Date: 02/08/2023 Meeting Type: Annual

# **The Walt Disney Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Mary T. Barra	Mgmt	For	For	For	No
1b	Elect Director Safra A. Catz	Mgmt	For	For	For	No
1c	Elect Director Amy L. Chang	Mgmt	For	For	For	No
1d	Elect Director Francis A. deSouza	Mgmt	For	For	For	No
1e	Elect Director Carolyn N. Everson	Mgmt	For	For	For	No
1f	Elect Director Michael B.G. Froman	Mgmt	For	For	For	No
1g	Elect Director Robert A. Iger	Mgmt	For	For	For	No
1h	Elect Director Maria Elena Lagomasino	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Calvin R. McDonald	Mgmt	For	For	For	No
<b>1</b> j	Elect Director Mark G. Parker	Mgmt	For	For	For	No
1k	Elect Director Derica W. Rice	Mgmt	For	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Report on Risks Related to Operations in China	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-021] The con proposal, or is already enhancing its relevant		cies in place to addi	ress the request being m	ade by the	
6	Report on Charitable Contributions	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0000-022] The con is already enhancing its relevant disclosures		sufficient disclosur	e and/or reporting regard	ding this issue, or	
7	Report on Political Expenditures	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-021] The con proposal, or is already enhancing its relevant		cies in place to addr	ress the request being ma	ade by the	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Mary T. Barra	Mgmt	For	For	For	No
1b	Elect Director Safra A. Catz	Mgmt	For	For	For	No
1c	Elect Director Amy L. Chang	Mgmt	For	For	For	No
1d	Elect Director Francis A. deSouza	Mgmt	For	For	For	No
1e	Elect Director Carolyn N. Everson	Mgmt	For	For	For	No
1f	Elect Director Michael B.G. Froman	Mgmt	For	For	For	No
1g	Elect Director Robert A. Iger	Mgmt	For	For	For	No

## **The Walt Disney Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
1h	Elect Director Maria Elena Lagomasino	Mgmt	For	For	For	No		
1i	Elect Director Calvin R. McDonald	Mgmt	For	For	For	No		
1j	Elect Director Mark G. Parker	Mgmt	For	For	For	No		
1k	Elect Director Derica W. Rice	Mgmt	For	For	For	No		
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No		
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No		
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No		
5	Report on Risks Related to Operations in China	SH	Against	Against	Against	No		
	Blended Rationale: [SF-S0000-021] The company already has policies in place to address the request being made by the proposal, or is already enhancing its relevant policies							
6	Report on Charitable Contributions	SH	Against	Against	Against	No		
	Blended Rationale: [SF-S0000-022] The company already provides sufficient disclosure and/or reporting regarding this issue, or is already enhancing its relevant disclosures.							
7	Report on Political Expenditures	SH	Against	For	Against	Yes		
	Blended Rationale: [SF-S0000-021] The conproposal, or is already enhancing its relevan		in place to add	ress the request being made by the				

### **Thermo Fisher Scientific Inc.**

**Meeting Date:** 05/24/2023 **Record Date:** 03/27/2023

Country: USA
Meeting Type: Annual

Ticker: TMO

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Marc N. Casper	Mgmt	For	For	For	No
1b	Elect Director Nelson J. Chai	Mgmt	For	For	For	No
1c	Elect Director Ruby R. Chandy	Mgmt	For	For	For	No
1d	Elect Director C. Martin Harris	Mgmt	For	For	For	No
1e	Elect Director Tyler Jacks	Mgmt	For	For	For	No
1f	Elect Director R. Alexandra Keith	Mgmt	For	For	For	No
1g	Elect Director James C. Mullen	Mgmt	For	For	For	No
1h	Elect Director Lars R. Sorensen	Mgmt	For	For	For	No
1i	Elect Director Debora L. Spar	Mgmt	For	For	For	No
1j	Elect Director Scott M. Sperling	Mgmt	For	For	For	No
1k	Elect Director Dion J. Weisler	Mgmt	For	For	For	No

### **Thermo Fisher Scientific Inc.**

	Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
•	2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
	3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
	4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
	5	Amend Omnibus Stock Plan	Mgmt	For	For	For	No
	6	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For	For	No

## **Tokyo Electron Ltd.**

**Meeting Date:** 06/20/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual

Ticker: 8035

Primary ISIN: JP3571400005

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Kawai, Toshiki	Mgmt	For	For	For	No
1.2	Elect Director Sasaki, Sadao	Mgmt	For	For	For	No
1.3	Elect Director Nunokawa, Yoshikazu	Mgmt	For	For	For	No
1.4	Elect Director Sasaki, Michio	Mgmt	For	For	For	No
1.5	Elect Director Eda, Makiko	Mgmt	For	For	For	No
	Blended Rationale: .					
1.6	Elect Director Ichikawa, Sachiko	Mgmt	For	For	For	No
2.1	Appoint Statutory Auditor Tahara, Kazushi	Mgmt	For	For	For	No
2.2	Appoint Statutory Auditor Nanasawa, Yutaka	Mgmt	For	For	For	No
3	Approve Annual Bonus	Mgmt	For	For	For	No
4	Approve Deep Discount Stock Option Plan	Mgmt	For	For	For	No
5	Approve Deep Discount Stock Option Plan	Mgmt	For	For	For	No

### **Tokyu Corp.**

**Meeting Date:** 06/29/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual

Ticker: 9005

**Primary ISIN:** JP3574200006

# **Tokyu Corp.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 7.5	Mgmt	For	For	For	No
2.1	Elect Director Nomoto, Hirofumi	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
2.2	Elect Director Takahashi, Kazuo	Mgmt	For	Against	For	Yes
2.3	Elect Director Horie, Masahiro	Mgmt	For	For	For	No
	Blended Rationale: .					
2.4	Elect Director Fujiwara, Hirohisa	Mgmt	For	For	For	No
2.5	Elect Director Takahashi, Toshiyuki	Mgmt	For	For	For	No
2.6	Elect Director Hamana, Setsu	Mgmt	For	For	For	No
2.7	Elect Director Kanazashi, Kiyoshi	Mgmt	For	For	For	No
2.8	Elect Director Shimada, Kunio	Mgmt	For	For	For	No
2.9	Elect Director Kanise, Reiko	Mgmt	For	For	For	No
2.10	Elect Director Miyazaki, Midori	Mgmt	For	For	For	No
2.11	Elect Director Shimizu, Hiroshi	Mgmt	For	For	For	No
	Blended Rationale: .					
3	Appoint Alternate Statutory Auditor Matsumoto, Taku	Mgmt	For	For	For	No

## **Tomra Systems ASA**

**Meeting Date:** 04/27/2023 **Record Date:** 04/20/2023

**Country:** Norway **Meeting Type:** Annual

Ticker: TOM

**Primary ISIN:** NO0012470089

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Open Meeting; Registration of Attending Shareholders and Proxies	Mgmt				
2	Elect Chairman of Meeting	Mgmt	For	For	Do Not Vote	No
3	Designate Inspector(s) of Minutes of Meeting	Mgmt	For	For	Do Not Vote	No
4	Approve Notice of Meeting and Agenda	Mgmt	For	For	Do Not Vote	No
5	Receive Management Report on the Status of the Company and Group	Mgmt				

## **Tomra Systems ASA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
6	Accept Financial Statements and Statutory Reports; Approve Allocation of Income and Dividends of NOK 1.80 Per Share	Mgmt	For	For	Do Not Vote	No
7	Approve Remuneration Policy And Other Terms of Employment For Executive Management	Mgmt	For	Against	Do Not Vote	No
	Blended Rationale: [LN-M0550-001] Remune	eration arrangements ar	re poorly structui	ed.		
8	Discuss Remuneration Statement	Mgmt	For	For	Do Not Vote	No
9	Discuss Company's Corporate Governance Statement (Not Voting)	Mgmt				
10	Approve Remuneration of Directors in the Amount of NOK 1.07 Million for Chair and NOK 563,500 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	Against	Do Not Vote	No
11	Approve Remuneration of Nominating Committee	Mgmt	For	For	Do Not Vote	No
12	Reelect Johan Hjertonsson (Chair), Bodil Sonesson, Pierre Couderc, Bjorn Matre and Hege Skryseth as Directors	Mgmt	For	Against	Do Not Vote	No
	Blended Rationale: [SF-M0201-019] Nomined raises substantial concerns about the director serves as Chairman of the board and bears arrangements are poorly structured.	or's ability to exercise su	ıfficient oversight	on this board.[LN-M0201	-002] Nominee	
13	Reelect Rune Selmar (Chairman), Hild F. Kinder, Anders Morck and Tine Fossland as Members of Nominating Committee	Mgmt	For	For	Do Not Vote	No
14	Approve Remuneration of Auditors	Mgmt	For	For	Do Not Vote	No
15	Authorize Share Repurchase Program and Reissuance of Repurchased Shares for Incentive Plan Funding	Mgmt	For	For	Do Not Vote	No
16	Approve Creation of NOK 14.8 Million Pool of Capital without Preemptive Rights	Mgmt	For	For	Do Not Vote	No
17	Amend Articles Re: Record Date	Mgmt	For	For	Do Not Vote	No
18	Approve Nominating Committee Procedures	Mgmt	For	For	Do Not Vote	No
19	Approve Board Representation Procedures	Mgmt	For	For	Do Not Vote	No

## **Toray Industries, Inc.**

Meeting Date: 06/27/2023 Country: Japan Ticker: 3402

Record Date: 03/31/2023 Meeting Type: Annual
Primary ISIN: JP3621000003

# **Toray Industries, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 9	Mgmt	For	For	For	No
2.1	Elect Director Nikkaku, Akihiro	Mgmt	For	For	For	No
	Blended Rationale: .					
2.2	Elect Director Oya, Mitsuo	Mgmt	For	For	For	No
	Blended Rationale: .					
2.3	Elect Director Hagiwara, Satoru	Mgmt	For	For	For	No
2.4	Elect Director Adachi, Kazuyuki	Mgmt	For	For	For	No
2.5	Elect Director Shuto, Kazuhiko	Mgmt	For	For	For	No
2.6	Elect Director Tsunekawa, Tetsuya	Mgmt	For	For	For	No
2.7	Elect Director Okamoto, Masahiko	Mgmt	For	For	For	No
2.8	Elect Director Yoshiyama, Takashi	Mgmt	For	For	For	No
2.9	Elect Director Ito, Kunio	Mgmt	For	For	For	No
2.10	Elect Director Noyori, Ryoji	Mgmt	For	For	For	No
2.11	Elect Director Kaminaga, Susumu	Mgmt	For	For	For	No
2.12	Elect Director Futagawa, Kazuo	Mgmt	For	For	For	No
	Blended Rationale: .					
2.13	Elect Director Harayama, Yuko	Mgmt	For	For	For	No
3.1	Appoint Statutory Auditor Hirabayashi, Hideki	Mgmt	For	For	For	No
3.2	Appoint Statutory Auditor Tanaka, Yoshiyuki	Mgmt	For	For	For	No
3.3	Appoint Statutory Auditor Kumasaka, Hiroyuki	Mgmt	For	For	For	No
3.4	Appoint Statutory Auditor Takabe, Makiko	Mgmt	For	For	For	No
3.5	Appoint Statutory Auditor Ogino, Kozo	Mgmt	For	Against	For	Yes
4	Approve Annual Bonus	Mgmt	For	For	For	No

## **TOTO Ltd.**

**Meeting Date:** 06/27/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual Ticker: 5332

**Primary ISIN:** JP3596200000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Kitamura, Madoka	Mgmt	For	For	For	No
1.2	Elect Director Kiyota, Noriaki	Mgmt	For	For	For	No
1.3	Elect Director Shirakawa, Satoshi	Mgmt	For	For	For	No
1.4	Elect Director Hayashi, Ryosuke	Mgmt	For	For	For	No
1.5	Elect Director Taguchi, Tomoyuki	Mgmt	For	For	For	No
1.6	Elect Director Tamura, Shinya	Mgmt	For	For	For	No
1.7	Elect Director Kuga, Toshiya	Mgmt	For	For	For	No
1.8	Elect Director Shimizu, Takayuki	Mgmt	For	For	For	No
1.9	Elect Director Taketomi, Yojiro	Mgmt	For	For	For	No
1.10	Elect Director Tsuda, Junji	Mgmt	For	For	For	No
1.11	Elect Director Yamauchi, Shigenori	Mgmt	For	For	For	No

## **Toyota Motor Corp.**

**Meeting Date:** 06/14/2023 **Record Date:** 03/31/2023

Country: Japan
Meeting Type: Annual

Ticker: 7203

Primary ISIN: JP3633400001

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Toyoda, Akio	Mgmt	For	For	For	No
	Blended Rationale: .					
1.2	Elect Director Hayakawa, Shigeru	Mgmt	For	For	For	No
1.3	Elect Director Sato, Koji	Mgmt	For	For	For	No
1.4	Elect Director Nakajima,Hiroki	Mgmt	For	For	For	No
1.5	Elect Director Miyazaki, Yoichi	Mgmt	For	For	For	No
1.6	Elect Director Simon Humphries	Mgmt	For	For	For	No
1.7	Elect Director Sugawara, Ikuro	Mgmt	For	For	For	No
1.8	Elect Director Sir Philip Craven	Mgmt	For	For	For	No
	Blended Rationale: .					
1.9	Elect Director Oshima, Masahiko	Mgmt	For	For	For	No
	Blended Rationale: .					
1.10	Elect Director Osono, Emi	Mgmt	For	For	For	No
	Blended Rationale: .					

## **Toyota Motor Corp.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2.1	Appoint Statutory Auditor Ogura, Katsuyuki	Mgmt	For	For	For	No
2.2	Appoint Statutory Auditor Shirane, Takeshi	Mgmt	For	For	For	No
2.3	Appoint Statutory Auditor Sakai, Ryuji	Mgmt	For	Against	For	Yes
	Blended Rationale: .					
2.4	Appoint Statutory Auditor Catherine OConnell	Mgmt	For	For	For	No
3	Appoint Alternate Statutory Auditor Kikuchi, Maoko	Mgmt	For	For	For	No
4	Amend Articles to Report on Corporate Climate Lobbying Aligned with Paris Agreement	SH	Against	For	Against	Yes
	Blended Rationale: [TK-S0810-002] AGAINS	T shareholder proposal	as the proposal w	vill not serve shareholde	r's interest.	

## **Trane Technologies Plc**

**Meeting Date:** 06/01/2023 **Record Date:** 04/06/2023

Country: Ireland
Meeting Type: Annual

Ticker: TT

Primary ISIN: IE00BK9ZQ967

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Kirk E. Arnold	Mgmt	For	For	For	No
1b	Elect Director Ann C. Berzin	Mgmt	For	For	For	No
1c	Elect Director April Miller Boise	Mgmt	For	For	For	No
1d	Elect Director Gary D. Forsee	Mgmt	For	For	For	No
1e	Elect Director Mark R. George	Mgmt	For	For	For	No
1f	Elect Director John A. Hayes	Mgmt	For	For	For	No
1g	Elect Director Linda P. Hudson	Mgmt	For	For	For	No
1h	Elect Director Myles P. Lee	Mgmt	For	For	For	No
1i	Elect Director David S. Regnery	Mgmt	For	For	For	No
1j	Elect Director Melissa N. Schaeffer	Mgmt	For	For	For	No
1k	Elect Director John P. Surma	Mgmt	For	For	For	No
2	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	No
5	Authorize Issue of Equity	Mgmt	For	For	For	No

## **Trane Technologies Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
6	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
7	Authorize Reissuance of Repurchased Shares	Mgmt	For	For	For	No

## **Transurban Group**

**Meeting Date:** 10/19/2023 **Record Date:** 10/17/2023

**Country:** Australia **Meeting Type:** Annual

Ticker: TCL

Primary ISIN: AU000000TCL6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Resolutions for Transurban Holdings Limited (THL) and Transurban International Limited (TIL)	Mgmt				
2a	Elect Sarah Ryan as Director	Mgmt	For	For	For	No
2b	Elect Mark Birrell as Director	Mgmt	For	For	For	No
2c	Elect Patricia Cross as Director	Mgmt	For	For	For	No
3	Approve Remuneration Report	Mgmt	For	For	For	No
	Resolutions for Transurban Holdings Limited (THL), Transurban International Limited (TIL) and Transurban Holding Trust (THT)	Mgmt				
4	Approve Increase to the Non-Executive Director Fee Pool	Mgmt	None	For	For	No
5	Approve Grant of Performance Awards to Michelle Jablko	Mgmt	For	For	For	No

### **Trimble Inc.**

**Meeting Date:** 06/01/2023 **Record Date:** 04/03/2023

Country: USA Meeting Type: Annual

: USA Ticker: TRMB

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director James C. Dalton	Mgmt	For	For	For	No
1.2	Elect Director Borje Ekholm	Mgmt	For	For	For	No
1.3	Elect Director Ann Fandozzi	Mgmt	For	For	For	No
1.4	Elect Director Kaigham (Ken) Gabriel	Mgmt	For	For	For	No
1.5	Elect Director Meaghan Lloyd	Mgmt	For	For	For	No

#### **Trimble Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.6	Elect Director Sandra MacQuillan	Mgmt	For	For	For	No
1.7	Elect Director Robert G. Painter	Mgmt	For	For	For	No
1.8	Elect Director Mark S. Peek	Mgmt	For	For	For	No
	Blended Rationale: .					
1.9	Elect Director Thomas Sweet	Mgmt	For	For	For	No
1.10	Elect Director Johan Wibergh	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No

## **u-blox Holding AG**

**Meeting Date:** 11/21/2022

**Record Date:** 

Country: Switzerland

Meeting Type: Extraordinary

Shareholders

Ticker: UBXN

**Primary ISIN:** CH0033361673

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Karin Sonnenmoser as Director	Mgmt	For	For	For	No
1.2	Elect Elke Eckstein as Director	Mgmt	For	For	For	No
2	Transact Other Business (Voting)	Mgmt	For	Against	Abstain	Yes

Blended Rationale: [SF-M0125-001] We oppose giving companies our proxy to vote on matters where we are not given the opportunity to review and understand those measures and carry out an appropriate level of shareholder oversight.

## **u-blox Holding AG**

**Meeting Date:** 04/19/2023

**Record Date:** 

**Country:** Switzerland **Meeting Type:** Annual

Ticker: UBXN

**Primary ISIN:** CH0033361673

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Allocation of Income and Omission of Dividends	Mgmt	For	For	For	No
3	Approve Discharge of Board and Senior Management	Mgmt	For	For	For	No

## **u-blox Holding AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
4.1	Approve CHF 14.4 Million Reduction in Share Capital via Reduction of Nominal Value and Repayment of CHF 2.00 per Share	Mgmt	For	For	For	No
4.2	Approve Creation of CHF 4.2 Million Pool of Conditional Capital for Employee Participation Plans, if Item 4.1 is Accepted; Approve Creation of CHF 4.9 Million Pool of Conditional Capital for Employee Participation Plans, if Item 4.1 is Rejected	Mgmt	For	For	For	No
4.3	Approve Creation of Capital Band within CHF 83 - CHF 91.3 Million, if Item 4.1 is Accepted; Approve Creation of Capital Band within CHF 97.4 - CHF 107.2 Million with or without Exclusion of Preemptive Rights, if Item 4.1 is Rejected	Mgmt	For	For	For	No
4.4	Amend Articles of Association	Mgmt	For	For	For	No
5.1	Reelect Andre Mueller as Director and Board Chair	Mgmt	For	For	For	No
5.2	Reelect Ulrich Looser as Director	Mgmt	For	For	For	No
5.3	Reelect Markus Borchert as Director	Mgmt	For	For	For	No
5.4	Reelect Thomas Seiler as Director	Mgmt	For	For	For	No
5.5	Reelect Karin Sonnenmoser as Director	Mgmt	For	For	For	No
5.6	Reelect Elke Eckstein as Director	Mgmt	For	For	For	No
6.1	Reappoint Ulrich Looser as Member of the Nomination, Compensation and Sustainability Committee	Mgmt	For	For	For	No
6.2	Reappoint Markus Borchert as Member of the Nomination, Compensation and Sustainability Committee	Mgmt	For	For	For	No
7.1	Approve Remuneration Report (Non-Binding)	Mgmt	For	For	For	No
7.2	Approve Remuneration of Board of Directors in the Amount of CHF 1.2 Million	Mgmt	For	For	For	No
7.3	Approve Remuneration of Executive Committee in the Amount of CHF 7.5 Million	Mgmt	For	For	For	No
8	Designate KBT Treuhand AG as Independent Proxy	Mgmt	For	For	For	No
9	Ratify KPMG AG as Auditors	Mgmt	For	For	For	No
10	Transact Other Business (Voting)	Mgmt	For	Against	Abstain	Yes

Blended Rationale: [SF-M0125-001] We oppose giving companies our proxy to vote on matters where we are not given the opportunity to review and understand those measures and carry out an appropriate level of shareholder oversight.

## **UBS Group AG**

Meeting Date: 04/05/2023 Record Date: Country: Switzerland

Ticker: UBSG

Meeting Type: Annual

Primary ISIN: CH0244767585

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Remuneration Report	Mgmt	For	For	For	No
3	Approve Sustainability Report	Mgmt	For	For	For	No
4	Approve Allocation of Income and Dividends of USD 0.55 per Share	Mgmt	For	For	For	No
5.1	Amend Articles Re: General Meeting	Mgmt	For	For	For	No
5.2	Approve Virtual-Only Shareholder Meetings	Mgmt	For	For	For	No
5.3	Amend Articles Re: Compensation; External Mandates for Members of the Board of Directors and Executive Committee; Editorial Changes	Mgmt	For	For	For	No
5.4	Amend Articles Re: Shares and Share Register	Mgmt	For	For	For	No
6	Approve Discharge of Board and Senior Management, excluding French Cross-Border Matter	Mgmt	For	For	For	No
7.1	Reelect Colm Kelleher as Director and Board Chair	Mgmt	For	For	For	No
7.2	Reelect Lukas Gaehwiler as Director	Mgmt	For	For	For	No
7.3	Reelect Jeremy Anderson as Director	Mgmt	For	For	For	No
7.4	Reelect Claudia Boeckstiegel as Director	Mgmt	For	For	For	No
7.5	Reelect William Dudley as Director	Mgmt	For	For	For	No
7.6	Reelect Patrick Firmenich as Director	Mgmt	For	For	For	No
7.7	Reelect Fred Hu as Director	Mgmt	For	For	For	No
7.8	Reelect Mark Hughes as Director	Mgmt	For	For	For	No
7.9	Reelect Nathalie Rachou as Director	Mgmt	For	For	For	No
7.10	Reelect Julie Richardson as Director	Mgmt	For	For	For	No
7.11	Reelect Dieter Wemmer as Director	Mgmt	For	For	For	No
7.12	Reelect Jeanette Wong as Director	Mgmt	For	For	For	No
8.1	Reappoint Julie Richardson as Chairperson of the Compensation Committee	Mgmt	For	For	For	No
8.2	Reappoint Dieter Wemmer as Member of the Compensation Committee	Mgmt	For	For	For	No
8.3	Reappoint Jeanette Wong as Member of the Compensation Committee	Mgmt	For	For	For	No

## **UBS Group AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
9.1	Approve Remuneration of Directors in the Amount of CHF 13 Million	Mgmt	For	For	For	No
9.2	Approve Variable Remuneration of Executive Committee in the Amount of CHF 81.1 Million	Mgmt	For	For	For	No
9.3	Approve Fixed Remuneration of Executive Committee in the Amount of CHF 33 Million	Mgmt	For	For	For	No
10.1	Designate ADB Altorfer Duss & Beilstein AG as Independent Proxy	Mgmt	For	For	For	No
10.2	Ratify Ernst & Young AG as Auditors	Mgmt	For	For	For	No
11	Approve CHF 6.3 Million Reduction in Share Capital as Part of the Share Buyback Program via Cancellation of Repurchased Shares	Mgmt	For	For	For	No
12	Authorize Repurchase of up to USD 6 Billion in Issued Share Capital	Mgmt	For	For	For	No
13.1	Approve CHF 25.9 Million Reduction in Share Capital via Reduction of Nominal Value and Allocation to Capital Contribution Reserves	Mgmt	For	For	For	No
13.2	Approve Conversion of Currency of the Share Capital from CHF to USD	Mgmt	For	For	For	No
14	Transact Other Business (Voting)	Mgmt	None	Against	Abstain	Yes
	BL 4 4 B 4 4 4 70 E 140 40 5 00 4 3 144					

Blended Rationale: [SF-M0125-001] We oppose giving companies our proxy to vote on matters where we are not given the opportunity to review and understand those measures and carry out an appropriate level of shareholder oversight.

#### **Umicore**

**Meeting Date:** 04/27/2023 **Record Date:** 04/13/2023

Country: Belgium

Meet

Meeting Type: Annual/Special

Ticker: UMI

**Primary ISIN:** BE0974320526

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Annual/Special Meeting Agenda	Mgmt				
	Annual Shareholders' Meeting Agenda	Mgmt				
A.1	Receive Supervisory Board's and Auditors' Reports (Non-Voting)	Mgmt				
A.2	Approve Remuneration Report	Mgmt	For	For	For	No
A.3	Approve Financial Statements, Allocation of Income, and Dividends of EUR 0.80 per Share	Mgmt	For	For	For	No
A.4	Receive Consolidated Financial Statements and Statutory Reports (Non-Voting)	Mgmt				

## **Umicore**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
A.5	Approve Discharge of Supervisory Board	Mgmt	For	For	Against	Yes
	Blended Rationale: [LN-M0201-002] Nominee se board.	rves as Chairman of the b	oard and bears res	ponsibility for a poorly structo	ured	
A.6	Approve Discharge of Auditors	Mgmt	For	For	For	No
A.7.1	Reelect Mario Armero as Member of the Supervisory Board	Mgmt	For	For	For	No
A.7.2	Elect Marc Grynberg as Member of the Supervisory Board	Mgmt	For	For	For	No
A.8	Approve Remuneration of the Members of the Supervisory Board	Mgmt	For	For	For	No
	Special Shareholders' Meeting Agenda	Mgmt				
B.1	Approve Change-of-Control Clause Re: Joint Venture Agreement with PowerCo SE and Power HoldCo Lux SA and Sustainability-Linked Note Purchase Agreement	Mgmt	For	For	For	No

## **Unilever Plc**

**Meeting Date:** 05/03/2023 **Record Date:** 05/01/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: ULVR

Primary ISIN: GB00B10RZP78

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No		
2	Approve Remuneration Report	Mgmt	For	Against	Against	No		
	Blended Rationale: [SD-M0550-004] Based on disclosures, the performance hurdles do not appear to be challenging.							
3	Re-elect Nils Andersen as Director	Mgmt	For	For	Against	Yes		
	Blended Rationale: [LN-M0550-001] Remuneration arrangements are poorly structured.							
4	Re-elect Judith Hartmann as Director	Mgmt	For	For	For	No		
5	Re-elect Adrian Hennah as Director	Mgmt	For	For	For	No		
6	Re-elect Alan Jope as Director	Mgmt	For	For	For	No		
7	Re-elect Andrea Jung as Director	Mgmt	For	For	Against	Yes		
	Blended Rationale: [LN-M0550-001] Remuneration arrangements are poorly structured.							
8	Re-elect Susan Kilsby as Director	Mgmt	For	For	For	No		
9	Re-elect Ruby Lu as Director	Mgmt	For	For	Against	Yes		
	Blended Rationale: [LN-M0550-001] Remunerat	ion arrangements are poor	lv structured.					

## **Unilever Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
10	Re-elect Strive Masiyiwa as Director	Mgmt	For	For	For	No
11	Re-elect Youngme Moon as Director	Mgmt	For	For	For	No
12	Re-elect Graeme Pitkethly as Director	Mgmt	For	For	For	No
13	Re-elect Feike Sijbesma as Director	Mgmt	For	For	For	No
14	Elect Nelson Peltz as Director	Mgmt	For	For	For	No
15	Elect Hein Schumacher as Director	Mgmt	For	For	For	No
16	Reappoint KPMG LLP as Auditors	Mgmt	For	For	For	No
17	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
18	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	No
19	Authorise Issue of Equity	Mgmt	For	For	For	No
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
22	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No	
2	Approve Remuneration Report	Mgmt	For	Against	Against	No	
	Blended Rationale: [SD-M0550-004] Based	on disclosures, the peri	formance hurdles	do not appear to be challe	enging.		
3	Re-elect Nils Andersen as Director	Mgmt	For	For	Against	Yes	
	Blended Rationale: [LN-M0550-001] Remunerati	ion arrangements are poor	rly structured.				
4	Re-elect Judith Hartmann as Director	Mgmt	For	For	For	No	
5	Re-elect Adrian Hennah as Director	Mgmt	For	For	For	No	
6	Re-elect Alan Jope as Director	Mgmt	For	For	For	No	
7	Re-elect Andrea Jung as Director	Mgmt	For	For	Against	Yes	
	Blended Rationale: [LN-M0550-001] Remuneration arrangements are poorly structured.						
8	Re-elect Susan Kilsby as Director	Mgmt	For	For	For	No	

## **Unilever Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
9	Re-elect Ruby Lu as Director	Mgmt	For	For	Against	Yes
	Blended Rationale: [LN-M0550-001] Remunerati	ion arrangements are poor	ly structured.			
10	Re-elect Strive Masiyiwa as Director	Mgmt	For	For	For	No
11	Re-elect Youngme Moon as Director	Mgmt	For	For	For	No
12	Re-elect Graeme Pitkethly as Director	Mgmt	For	For	For	No
13	Re-elect Feike Sijbesma as Director	Mgmt	For	For	For	No
14	Elect Nelson Peltz as Director	Mgmt	For	For	For	No
15	Elect Hein Schumacher as Director	Mgmt	For	For	For	No
16	Reappoint KPMG LLP as Auditors	Mgmt	For	For	For	No
17	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	No
18	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	No
19	Authorise Issue of Equity	Mgmt	For	For	For	No
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
22	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No

## **Union Pacific Corporation**

**Meeting Date:** 05/18/2023 **Record Date:** 03/17/2023

Country: USA

Meeting Type: Annual

Ticker: UNP

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director William J. DeLaney	Mgmt	For	For	For	No
1b	Elect Director David B. Dillon	Mgmt	For	For	For	No
1c	Elect Director Sheri H. Edison	Mgmt	For	For	For	No
1d	Elect Director Teresa M. Finley	Mgmt	For	For	For	No
1e	Elect Director Lance M. Fritz	Mgmt	For	For	For	No
1f	Elect Director Deborah C. Hopkins	Mgmt	For	For	For	No
1g	Elect Director Jane H. Lute	Mgmt	For	For	For	No

# **Union Pacific Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1h	Elect Director Michael R. McCarthy	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Jose H. Villarreal	Mgmt	For	For	For	No
1j	Elect Director Christopher J. Williams	Mgmt	For	For	For	No
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Require Independent Board Chair	SH	Against	Against	Against	No
	Blended Rationale: [SF-S0107-101] Company harole.	s a designated lead director v	who fulfills the req	uirements appropriate to such		
6	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Against	Against	Against	No
	Blended Rationale: SF-S0000-021] The comproposal, or is already enhancing its relevan		in place to addre	ess the request being made by the		
7	Adopt a Paid Sick Leave Policy	SH	Against	Against	Against	No
	Blended Rationale: SF-S0000-021] The comproposal, or is already enhancing its relevan		in place to addre	ess the request being made by the		

## **United Utilities Group Plc**

**Meeting Date:** 07/21/2023 **Record Date:** 07/19/2023

Country: United Kingdom

Meeting Type: Annual

Ticker: UU

Primary ISIN: GB00B39J2M42

Proposal			Mgmt		Vote	Vote Against
Number	Proposal Text	Proponent	Rec	ISS Rec	Instruction	ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Final Dividend	Mgmt	For	For	For	No
3	Approve Remuneration Report	Mgmt	For	For	For	No
4	Re-elect Sir David Higgins as Director	Mgmt	For	For	For	No
5	Re-elect Louise Beardmore as Director	Mgmt	For	For	For	No
6	Re-elect Phil Aspin as Director	Mgmt	For	For	For	No
7	Re-elect Liam Butterworth as Director	Mgmt	For	For	For	No
8	Re-elect Kath Cates as Director	Mgmt	For	For	For	No
9	Re-elect Alison Goligher as Director	Mgmt	For	For	For	No
10	Elect Michael Lewis as Director	Mgmt	For	For	For	No

# **United Utilities Group Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
11	Re-elect Paulette Rowe as Director	Mgmt	For	For	For	No
12	Re-elect Doug Webb as Director	Mgmt	For	For	For	No
13	Reappoint KPMG LLP as Auditors	Mgmt	For	For	For	No
14	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For	No
15	Authorise Issue of Equity	Mgmt	For	For	For	No
16	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	No
17	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	No
18	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	No
19	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For	No
20	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For	No

#### **Valeo SA**

**Meeting Date:** 05/24/2023 **Record Date:** 05/22/2023

Country: France

Meeting Type: Annual/Special

Ticker: FR

**Primary ISIN:** FR0013176526

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Dividends of EUR 0.38 per Share	Mgmt	For	For	For	No
4	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For	No
5	Ratify Appointment of Alexandre Dayon as Director	Mgmt	For	For	For	No
6	Ratify Appointment of Stephanie Frachet as Director	Mgmt	For	For	For	No
7	Reelect Stephanie Frachet as Director	Mgmt	For	For	For	No
8	Reelect Patrick Sayer as Director	Mgmt	For	For	For	No
9	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	No

### **Valeo SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
10	Approve Compensation of Jacques Aschenbroich, Chairman and CEO from January 1, 2022 until January 26, 2022	Mgmt	For	For	For	No
11	Approve Compensation of Jacques Aschenbroich, Chairman of the Board since January 26, 2022	Mgmt	For	For	For	No
12	Approve Compensation of Christophe Perillat, Vice-CEO from January 1, 2022 until January 26, 2022	Mgmt	For	For	For	No
13	Approve Compensation of Christophe Perillat, CEO from since January 26, 2022	Mgmt	For	For	For	No
14	Approve Remuneration Policy of Directors	Mgmt	For	For	For	No
15	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For	No
16	Approve Remuneration Policy of CEO	Mgmt	For	For	For	No
17	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
	Extraordinary Business	Mgmt				
18	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 70 Million	Mgmt	For	For	For	No
19	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 23 Million	Mgmt	For	For	For	No
20	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 23 Million	Mgmt	For	For	For	No
21	Authorize Board to Set Issue Price for 10 Percent Per Year of Issued Capital Pursuant to Issue Authority without Preemptive Rights	Mgmt	For	For	For	No
22	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 18-21	Mgmt	For	For	For	No
23	Authorize Capitalization of Reserves of Up to EUR 30 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For	For	No
24	Authorize Capital Increase of up to 9.45 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For	No
25	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	No
26	Authorize up to 1.89 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	For	For	No
27	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	No

#### **Valeo SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
28	Amend Article 14 of Bylaws Re: Staggering of Directors' Terms of Office	Mgmt	For	For	For	No
29	Amend Article 13 of Bylaws Re: Designation of Shareholder Employee Representative	Mgmt	For	For	For	No
	Ordinary Business	Mgmt				
30	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

## **Valero Energy Corporation**

**Meeting Date:** 05/09/2023 **Record Date:** 03/13/2023

Country: USA
Meeting Type: Annual

proposal, or is already enhancing its relevant policies.

Ticker: VLO

Primary ISIN: US91913Y1001

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Fred M. Diaz	Mgmt	For	For	For	No
1b	Elect Director H. Paulett Eberhart	Mgmt	For	For	For	No
1c	Elect Director Marie A. Ffolkes	Mgmt	For	For	For	No
1d	Elect Director Joseph W. Gorder	Mgmt	For	For	For	No
1e	Elect Director Kimberly S. Greene	Mgmt	For	For	For	No
1f	Elect Director Deborah P. Majoras	Mgmt	For	For	For	No
1g	Elect Director Eric D. Mullins	Mgmt	For	For	For	No
1h	Elect Director Donald L. Nickles	Mgmt	For	For	For	No
1i	Elect Director Robert A. Profusek	Mgmt	For	For	For	No
1j	Elect Director Randall J. Weisenburger	Mgmt	For	For	For	No
1k	Elect Director Rayford Wilkins, Jr.	Mgmt	For	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Report on Climate Transition Plan and GHG Emissions Reduction Targets	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S0000-021] The corproposal, or is already enhancing its relevan		ies in place to addr	ress the request being ma	de by the	_
6	Oversee and Report a Racial Equity Audit	SH	Against	Against	Against	No

## **VAT Group AG**

**Meeting Date:** 05/16/2023

**Country:** Switzerland **Meeting Type:** Annual

Ticker: VACN

**Primary ISIN:** CH0311864901

_	
Record Date:	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2.1	Approve Allocation of Income	Mgmt	For	For	For	No
2.2	Approve Dividends of CHF 6.25 per Share from Reserves of Accumulated Profits	Mgmt	For	For	For	No
3	Approve Discharge of Board and Senior Management	Mgmt	For	For	For	No
4.1.1	Reelect Martin Komischke as Director and Board Chair	Mgmt	For	For	For	No
4.1.2	Reelect Urs Leinhaeuser as Director	Mgmt	For	For	For	No
4.1.3	Reelect Karl Schlegel as Director	Mgmt	For	For	For	No
4.1.4	Reelect Hermann Gerlinger as Director	Mgmt	For	For	For	No
4.1.5	Reelect Libo Zhang as Director	Mgmt	For	For	For	No
4.1.6	Reelect Daniel Lippuner as Director	Mgmt	For	For	For	No
4.1.7	Reelect Maria Heriz as Director	Mgmt	For	For	For	No
4.1.8	Elect Petra Denk as Director	Mgmt	For	For	For	No
4.2.1	Reappoint Urs Leinhaeuser as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	No
	Blended Rationale: [RU-M0201-028] Vote ag account for diversity on the board	aainst Nominating/Gover	rnance Committe	ee member for failure to a	dequately	
4.2.2	Reappoint Hermann Gerlinger as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	No
	Blended Rationale: [RU-M0201-028] Vote ag account for diversity on the board	aainst Nominating/Gover	rnance Committe	ee member for failure to a	dequately	
4.2.3	Reappoint Libo Zhang as Member of the Nomination and Compensation Committee	Mgmt	For	For	For	No
	Blended Rationale: [RU-M0201-028] Vote ag account for diversity on the board	aainst Nominating/Gover	rnance Committe	ee member for failure to a	dequately	
5	Designate Roger Foehn as Independent Proxy	Mgmt	For	For	For	No
6	Ratify KPMG AG as Auditors	Mgmt	For	For	For	No
7.1	Amend Corporate Purpose	Mgmt	For	For	For	No
7.2	Amend Articles Re: Shares and Share Register; Annulment of the Opting-Out Clause	Mgmt	For	For	For	No

### **VAT Group AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
7.3	Amend Articles of Association (Incl. Approval of Hybrid Shareholder Meetings)	Mgmt	For	For	For	No
7.4	Amend Articles Re: Restriction on Share Transferability	Mgmt	For	For	For	No
7.5	Approve Virtual-Only Shareholder Meetings	Mgmt	For	For	For	No
7.6	Amend Articles Re: Board of Directors; Compensation; External Mandates for Members of the Board of Directors and Executive Committee	Mgmt	For	For	For	No
8	Approve Creation of Capital Band within the Upper Limit of CHF 3.3 Million and the Lower Limit of CHF 2.9 Million with or without Exclusion of Preemptive Rights	Mgmt	For	For	For	No
9	Amend Articles Re: Board of Directors Term of Office	Mgmt	For	For	For	No
10.1	Approve Remuneration Report	Mgmt	For	For	For	No
10.2	Approve Short-Term Variable Remuneration of Executive Committee in the Amount of CHF 869,093 for Fiscal Year 2022	Mgmt	For	For	For	No
10.3	Approve Fixed Remuneration of Executive Committee in the Amount of CHF 2.7 Million for Fiscal Year 2024	Mgmt	For	For	For	No
10.4	Approve Long-Term Variable Remuneration of Executive Committee in the Amount of CHF 2.2 Million for Fiscal Year 2024	Mgmt	For	For	For	No
10.5	Approve Remuneration of Directors in the Amount of CHF 1.6 Million for the Period from 2023 AGM to 2024 AGM	Mgmt	For	For	For	No
11	Transact Other Business (Voting)	Mgmt	For	Against	Abstain	Yes

Blended Rationale: [SF-M0125-001] We oppose giving companies our proxy to vote on matters where we are not given the opportunity to review and understand those measures and carry out an appropriate level of shareholder oversight

## **Velodyne Lidar, Inc.**

**Meeting Date:** 02/10/2023 **Record Date:** 12/05/2022

Country: USA

Meeting Type: Special

Ticker: VLDR

Primary ISIN: US92259F1012

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Merger Agreement	Mgmt	For	For	For	No

Blended Rationale: [SF-M0400-001] Velodyne Lidar (VLDR) has entered into a merger agreement with Ouster. Shareholders will receive an implied equity value of \$0.96 per (VLDR) share in an all stock transaction. The merger consideration represents a discount of approx. 15.8% to the closing price two months prior to announcement.

## **Velodyne Lidar, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
2	Advisory Vote on Golden Parachutes	Mgmt	For	For	For	No
3	Adjourn Meeting	Mgmt	For	For	For	No

#### **VERBUND AG**

**Meeting Date:** 04/25/2023 **Record Date:** 04/15/2023

Country: Austria
Meeting Type: Annual

Ticker: VER

**Primary ISIN:** AT0000746409

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)	Mgmt				
2	Approve Allocation of Income and Dividends of EUR 2.44 per Share and Special Dividends of EUR 1.16 per Share	Mgmt	For	For	For	No
3	Approve Discharge of Management Board for Fiscal Year 2022	Mgmt	For	For	For	No
4	Approve Discharge of Supervisory Board for Fiscal Year 2022	Mgmt	For	For	For	No
5	Ratify Ernst & Young as Auditors for Fiscal Year 2023	Mgmt	For	For	For	No
6	Approve Remuneration Policy for the Management Board	Mgmt	For	For	For	No
7	Approve Remuneration Policy for the Supervisory Board	Mgmt	For	For	For	No
8	Approve Remuneration Report	Mgmt	For	For	For	No
9.1	Elect Juergen Roth as Supervisory Board Member	Mgmt	For	For	For	No
9.2	Elect Christa Schlager as Supervisory Board Member	Mgmt	For	For	For	No
9.3	Elect Stefan Szyszkowitz as Supervisory Board Member	Mgmt	For	For	For	No
9.4	Elect Peter Weinelt as Supervisory Board Member	Mgmt	For	For	For	No

## VeriSign, Inc.

**Meeting Date:** 05/25/2023 **Record Date:** 03/31/2023

Country: USA

Meeting Type: Annual

Ticker: VRSN

Primary ISIN: US92343E1029

## VeriSign, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director D. James Bidzos	Mgmt	For	For	For	No
1.2	Elect Director Courtney D. Armstrong	Mgmt	For	For	For	No
1.3	Elect Director Yehuda Ari Buchalter	Mgmt	For	For	For	No
1.4	Elect Director Kathleen A. Cote	Mgmt	For	For	For	No
1.5	Elect Director Thomas F. Frist, III	Mgmt	For	For	For	No
1.6	Elect Director Jamie S. Gorelick	Mgmt	For	For	For	No
1.7	Elect Director Roger H. Moore	Mgmt	For	For	For	No
1.8	Elect Director Timothy Tomlinson	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No
5	Require Independent Board Chair	SH	Against	Against	Against	No

Blended Rationale: [SF-S0107-101] Company has a designated lead director who fulfills the requirements appropriate to such role

## Verisk Analytics, Inc.

**Meeting Date:** 05/17/2023 **Record Date:** 03/20/2023

**Country:** USA **Meeting Type:** Annual

Ticker: VRSK

Primary ISIN: US92345Y1064

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Vincent K. Brooks	Mgmt	For	For	For	No
1b	Elect Director Jeffrey Dailey	Mgmt	For	For	For	No
1c	Elect Director Wendy Lane	Mgmt	For	For	For	No
1d	Elect Director Lee M. Shavel	Mgmt	For	For	For	No
1e	Elect Director Kimberly S. Stevenson	Mgmt	For	For	For	No
1f	Elect Director Olumide Soroye	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No

## **Vertex Pharmaceuticals Incorporated**

**Meeting Date:** 05/17/2023 **Record Date:** 03/23/2023

Country: USA
Meeting Type: Annual

Ticker: VRTX

Primary ISIN: US92532F1003

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Sangeeta Bhatia	Mgmt	For	For	For	No
1.2	Elect Director Lloyd Carney	Mgmt	For	For	For	No
1.3	Elect Director Alan Garber	Mgmt	For	For	For	No
1.4	Elect Director Terrence Kearney	Mgmt	For	For	For	No
1.5	Elect Director Reshma Kewalramani	Mgmt	For	For	For	No
1.6	Elect Director Jeffrey Leiden	Mgmt	For	For	For	No
1.7	Elect Director Diana McKenzie	Mgmt	For	For	For	No
1.8	Elect Director Bruce Sachs	Mgmt	For	For	For	No
1.9	Elect Director Suketu Upadhyay	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

Blended Rationale: [SF-M0552-002] We believe that it is in the best interests of shareholders for issuers to hold votes on executive compensation every year.

## **Vestas Wind Systems A/S**

**Meeting Date:** 04/12/2023 **Record Date:** 04/05/2023

Country: Denmark
Meeting Type: Annual

Ticker: VWS

Primary ISIN: DK0061539921

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Receive Report of Board	Mgmt				
2	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Omission of Dividends	Mgmt	For	For	For	No
4	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For	For	No
5	Approve Remuneration of Directors in the Amount of DKK 1.4 Million for Chairman, DKK 910,350 for Vice Chairman and DKK 455,175 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For	No

# **Vestas Wind Systems A/S**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
6.a	Reelect Anders Runevad as Director	Mgmt	For	For	For	No
	Blended Rationale: .					_
6.b	Reelect Bruce Grant as Director	Mgmt	For	For	For	No
6.c	Reelect Eva Merete Sofelde Berneke as Director	Mgmt	For	For	For	No
6.d	Reelect Helle Thorning-Schmidt as Director	Mgmt	For	For	For	No
6.e	Reelect Karl-Henrik Sundstrom as Director	Mgmt	For	For	For	No
6.f	Reelect Kentaro Hosomi as Director	Mgmt	For	For	For	No
6.g	Reelect Lena Olving as Director	Mgmt	For	For	For	No
7	Ratify PricewaterhouseCoopers as Auditor	Mgmt	For	For	For	No
8.1	Authorize Share Repurchase Program	Mgmt	For	For	For	No
9	Authorize Editorial Changes to Adopted Resolutions in Connection with Registration with Danish Authorities	Mgmt	For	For	For	No
10	Other Business	Mgmt				

## Visa Inc.

**Meeting Date:** 01/24/2023 **Record Date:** 11/25/2022

Country: USA
Meeting Type: Annual

Ticker: V

Primary ISIN: US92826C8394

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Lloyd A. Carney	Mgmt	For	For	For	No
	Blended Rationale: .					
1b	Elect Director Kermit R. Crawford	Mgmt	For	For	For	No
1c	Elect Director Francisco Javier Fernandez-Carbajal	Mgmt	For	For	For	No
1d	Elect Director Alfred F. Kelly, Jr.	Mgmt	For	For	For	No
1e	Elect Director Ramon Laguarta	Mgmt	For	For	For	No
1f	Elect Director Teri L. List	Mgmt	For	For	For	No
1g	Elect Director John F. Lundgren	Mgmt	For	For	For	No
1h	Elect Director Denise M. Morrison	Mgmt	For	For	For	No
<b>1</b> i	Elect Director Linda J. Rendle	Mgmt	For	For	For	No
1j	Elect Director Maynard G. Webb, Jr.	Mgmt	For	For	For	No

#### Visa Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No		
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No		
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No		
5	Require Independent Board Chair	SH	Against	Against	Against	No		
	Blended Rationale: ISF-S0107-1011 Company has a designated lead director who fulfills the requirements appropriate to such							

## VMware, Inc.

**Meeting Date:** 11/04/2022 **Record Date:** 09/30/2022

Country: USA

Ticker: VMW

Meeting Type: Special

Primary ISIN: US9285634021

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS			
1	Approve Merger Agreement	Mgmt	For	For	For	No			
	Blended Rationale: [SF-M0400-001] VMware Inc has entered into a merger agreement with Broadcom. Shareholders will receive 142.50 per share or 0.2520 AVGO shares per VMW share. The merger consideration represents a premium of approx.  16.8% to the closing price two months prior to announcement.								
2	Advisory Vote on Golden Parachutes	Mgmt	For	For	For	No			
3	Adjourn Meeting	Mgmt	For	For	For	No			
4	Amend Certificate of Incorporation to Eliminate Personal Liability of Directors	Mgmt	For	For	For	No			

## **VMware, Inc.**

**Meeting Date:** 07/13/2023 **Record Date:** 05/15/2023

Country: USA

Meeting Type: Annual

Ticker: VMW

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Anthony Bates	Mgmt	For	For	For	No
1b	Elect Director Michael Dell	Mgmt	For	For	For	No
	Blended Rationale: .					
1c	Elect Director Egon Durban	Mgmt	For	Against	For	Yes
	Blended Rationale: .					

## VMware, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No

## W.W. Grainger, Inc.

**Meeting Date:** 04/26/2023 **Record Date:** 03/06/2023

Country: USA

Meeting Type: Annual

Ticker: GWW

**Primary ISIN:** US3848021040

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Rodney C. Adkins	Mgmt	For	For	For	No
1b	Elect Director V. Ann Hailey	Mgmt	For	For	For	No
1c	Elect Director Katherine D. Jaspon	Mgmt	For	For	For	No
1d	Elect Director Stuart L. Levenick	Mgmt	For	For	For	No
1e	Elect Director D.G. Macpherson	Mgmt	For	For	For	No
1f	Elect Director Neil S. Novich	Mgmt	For	For	For	No
1g	Elect Director Beatriz R. Perez	Mgmt	For	For	For	No
1h	Elect Director E. Scott Santi	Mgmt	For	For	For	No
1i	Elect Director Susan Slavik Williams	Mgmt	For	For	For	No
1j	Elect Director Lucas E. Watson	Mgmt	For	For	For	No
1k	Elect Director Steven A. White	Mgmt	For	For	For	No
	Blended Rationale: .					
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

## **Wartsila Oyj Abp**

**Meeting Date:** 03/09/2023 **Record Date:** 02/27/2023

**Country:** Finland **Meeting Type:** Annual

Ticker: WRT1V

**Primary ISIN:** FI0009003727

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Open Meeting	Mgmt				
2	Call the Meeting to Order	Mgmt				
3	Designate Inspector or Shareholder Representative(s) of Minutes of Meeting	Mgmt	For	For	For	No
4	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For	No
5	Prepare and Approve List of Shareholders	Mgmt	For	For	For	No
6	Receive Financial Statements and Statutory Reports	Mgmt				
7	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	No
8	Approve Allocation of Income and Dividends of EUR 0.26 Per Share	Mgmt	For	For	For	No
9	Approve Discharge of Board and President	Mgmt	For	For	For	No
10	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For	For	No
11	Approve Remuneration of Directors in the Amount of EUR 200,000 for Chairman, EUR 105,000 for Vice Chairman, and EUR 80,000 for Other Directors; Approve Meeting Fees; Approve Remuneration for Committee Work	Mgmt	For	For	For	No
12	Fix Number of Directors at Eight	Mgmt	For	For	For	No
13	Reelect Karen Bomba, Morten H. Engelstoft, Karin Falk, Johan Forssell, Tom Johnstone (Chair), Mats Rahmstrom and Tiina Tuomela as Directors; Elect Mika Vehvilainen (Vice-Chair) as Director	Mgmt	For	Against	Against	No
	Blended Rationale: [LN-M0201-002] Nominee se board.	erves as Chairman of the b	oard and bears re.	sponsibility for a poorly structur	ed	
14	Approve Remuneration of Auditors	Mgmt	For	For	For	No
15	Ratify PricewaterhouseCoopers as Auditors	Mgmt	For	For	For	No
16	Authorize Share Repurchase Program	Mgmt	For	For	For	No
17	Approve Issuance of up to 57 Million Shares without Preemptive Rights	Mgmt	For	For	For	No
18	Close Meeting	Mgmt				

## Waste Management, Inc.

**Meeting Date:** 05/09/2023 **Record Date:** 03/14/2023

Country: USA
Meeting Type: Annual

Ticker: WM

Primary ISIN: US94106L1098

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Bruce E. Chinn	Mgmt	For	For	For	No
1b	Elect Director James C. Fish, Jr.	Mgmt	For	For	For	No
1c	Elect Director Andres R. Gluski	Mgmt	For	For	For	No
1d	Elect Director Victoria M. Holt	Mgmt	For	For	For	No
1e	Elect Director Kathleen M. Mazzarella	Mgmt	For	For	For	No
1f	Elect Director Sean E. Menke	Mgmt	For	For	For	No
1g	Elect Director William B. Plummer	Mgmt	For	For	For	No
1h	Elect Director John C. Pope	Mgmt	For	For	For	No
1i	Elect Director Maryrose T. Sylvester	Mgmt	For	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
5	Approve Omnibus Stock Plan	Mgmt	For	For	For	No

## **Waters Corporation**

**Meeting Date:** 05/23/2023 **Record Date:** 03/24/2023

**Country:** USA **Meeting Type:** Annual

Ticker: WAT

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Flemming Ornskov	Mgmt	For	For	For	No
1.2	Elect Director Linda Baddour	Mgmt	For	For	For	No
1.3	Elect Director Udit Batra	Mgmt	For	For	For	No
1.4	Elect Director Dan Brennan	Mgmt	For	For	For	No
1.5	Elect Director Richard Fearon	Mgmt	For	For	For	No
1.6	Elect Director Pearl S. Huang	Mgmt	For	For	For	No
1.7	Elect Director Wei Jiang	Mgmt	For	For	For	No
1.8	Elect Director Christopher A. Kuebler	Mgmt	For	For	For	No
1.9	Elect Director Mark Vergnano	Mgmt	For	For	For	No

## **Waters Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No

## **Watts Water Technologies, Inc.**

**Meeting Date:** 05/17/2023 **Record Date:** 03/22/2023

Country: USA
Meeting Type: Annual

Ticker: WTS

**Primary ISIN:** US9427491025

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Christopher L. Conway	Mgmt	For	Withhold	For	Yes
1.2	Elect Director Michael J. Dubose	Mgmt	For	Withhold	For	Yes
1.3	Elect Director David A. Dunbar	Mgmt	For	Withhold	For	Yes
1.4	Elect Director Louise K. Goeser	Mgmt	For	Withhold	For	Yes
1.5	Elect Director W. Craig Kissel	Mgmt	For	Withhold	For	Yes
1.6	Elect Director Joseph T. Noonan	Mgmt	For	For	For	No
1.7	Elect Director Robert J. Pagano, Jr.	Mgmt	For	For	For	No
1.8	Elect Director Merilee Raines	Mgmt	For	Withhold	For	Yes
1.9	Elect Director Joseph W. Reitmeier	Mgmt	For	Withhold	For	Yes
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Amend Certificate of Incorporation to Allow Exculpation of Certain Officers	Mgmt	For	Against	For	Yes
5	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No

## **West Japan Railway Co.**

**Meeting Date:** 06/23/2023 **Record Date:** 03/31/2023

Country: Japan Meeting Type: Annual Ticker: 9021

**Primary ISIN:** JP3659000008

## **West Japan Railway Co.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, With a Final Dividend of JPY 75	Mgmt	For	For	For	No
2.1	Elect Director Hasegawa, Kazuaki	Mgmt	For	For	For	No
2.2	Elect Director Takagi, Hikaru	Mgmt	For	For	For	No
2.3	Elect Director Tsutsui, Yoshinobu	Mgmt	For	For	For	No
2.4	Elect Director Nozaki, Haruko	Mgmt	For	For	For	No
2.5	Elect Director Iino, Kenji	Mgmt	For	For	For	No
2.6	Elect Director Miyabe, Yoshiyuki	Mgmt	For	For	For	No
2.7	Elect Director Ogata, Fumito	Mgmt	For	For	For	No
2.8	Elect Director Kurasaka, Shoji	Mgmt	For	For	For	No
2.9	Elect Director Nakamura, Keijiro	Mgmt	For	For	For	No
2.10	Elect Director Tsubone, Eiji	Mgmt	For	For	For	No
2.11	Elect Director Maeda, Hiroaki	Mgmt	For	For	For	No
2.12	Elect Director Miwa, Masatoshi	Mgmt	For	For	For	No
2.13	Elect Director Okuda, Hideo	Mgmt	For	For	For	No
3	Elect Director and Audit Committee Member Tada, Makiko	Mgmt	For	For	For	No
4	Elect Alternate Director and Audit Committee Member Takagi, Hikaru	Mgmt	For	For	For	No

### **Western Forest Products Inc.**

**Meeting Date:** 05/04/2023 **Record Date:** 03/20/2023

Country: Canada Meeting Type: Annual Ticker: WEF

**Primary ISIN:** CA9582112038

Proposal NumberProposal TextProponentMgmt RecISS RecVote Instruction1Fix Number of Directors at EightMgmtForForFor2.1Elect Director Laura A. CillisMgmtForForFor2.2Elect Director Steven HoferMgmtForForFor2.3Elect Director Randy KrotowskiMgmtForForFor2.4Elect Director Fiona MacfarlaneMgmtForForFor2.5Elect Director Daniel NocenteMgmtForForFor2.6Elect Director Noordin NanjiMgmtForForFor2.7Elect Director John WilliamsonMgmtForForFor							
2.1 Elect Director Laura A. Cillis Mgmt For For For For 2.2 Elect Director Steven Hofer Mgmt For For For For 2.3 Elect Director Randy Krotowski Mgmt For For For 2.4 Elect Director Fiona Macfarlane Mgmt For For For 2.5 Elect Director Daniel Nocente Mgmt For For For For For 2.6 Elect Director Noordin Nanji Mgmt For	-	Proposal Text	Proponent	_	ISS Rec		Vote Against ISS
2.2 Elect Director Steven Hofer Mgmt For For For For 2.3 Elect Director Randy Krotowski Mgmt For For For 2.4 Elect Director Fiona Macfarlane Mgmt For For For 2.5 Elect Director Daniel Nocente Mgmt For For For For 2.6 Elect Director Noordin Nanji Mgmt For	1	Fix Number of Directors at Eight	Mgmt	For	For	For	No
2.3 Elect Director Randy Krotowski Mgmt For For For For For 2.4 Elect Director Fiona Macfarlane Mgmt For For For For 2.5 Elect Director Daniel Nocente Mgmt For	2.1	Elect Director Laura A. Cillis	Mgmt	For	For	For	No
2.4 Elect Director Fiona Macfarlane Mgmt For For For 2.5 Elect Director Daniel Nocente Mgmt For For For For 2.6 Elect Director Noordin Nanji Mgmt For	2.2	Elect Director Steven Hofer	Mgmt	For	For	For	No
2.5 Elect Director Daniel Nocente Mgmt For For For 2.6 Elect Director Noordin Nanji Mgmt For For For For	2.3	Elect Director Randy Krotowski	Mgmt	For	For	For	No
2.6 Elect Director Noordin Nanji Mgmt For For For	2.4	Elect Director Fiona Macfarlane	Mgmt	For	For	For	No
	2.5	Elect Director Daniel Nocente	Mgmt	For	For	For	No
2.7 Elect Director John Williamson Mgmt For For For	2.6	Elect Director Noordin Nanji	Mgmt	For	For	For	No
	2.7	Elect Director John Williamson	Mgmt	For	For	For	No

#### **Western Forest Products Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Against ISS
2.8	Elect Director Peter Wijnbergen	Mgmt	For	For	For	No
3	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	No
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	No

## **WestRock Company**

**Meeting Date:** 01/27/2023 **Record Date:** 12/05/2022

Country: USA

Meeting Type: Annual

Ticker: WRK

Primary ISIN: US96145D1054

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Colleen F. Arnold	Mgmt	For	For	For	No
1b	Elect Director Timothy J. Bernlohr	Mgmt	For	For	For	No
1c	Elect Director J. Powell Brown	Mgmt	For	For	For	No
1d	Elect Director Terrell K. Crews	Mgmt	For	For	For	No
1e	Elect Director Russell M. Currey	Mgmt	For	For	For	No
1f	Elect Director Suzan F. Harrison	Mgmt	For	For	For	No
1g	Elect Director Gracia C. Martore	Mgmt	For	For	For	No
1h	Elect Director James E. Nevels	Mgmt	For	For	For	No
1i	Elect Director E. Jean Savage	Mgmt	For	For	For	No
1j	Elect Director David B. Sewell	Mgmt	For	For	For	No
1k	Elect Director Dmitri L. Stockton	Mgmt	For	For	For	No
11	Elect Director Alan D. Wilson	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No

## **Weyerhaeuser Company**

**Meeting Date:** 05/12/2023 **Record Date:** 03/10/2023

**Country:** USA **Meeting Type:** Annual Ticker: WY

# **Weyerhaeuser Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Mark A. Emmert	Mgmt	For	For	For	No
1b	Elect Director Rick R. Holley	Mgmt	For	For	For	No
1c	Elect Director Sara Grootwassink Lewis	Mgmt	For	For	For	No
1d	Elect Director Deidra C. Merriwether	Mgmt	For	For	For	No
1e	Elect Director Al Monaco	Mgmt	For	For	For	No
1f	Elect Director Nicole W. Piasecki	Mgmt	For	For	For	No
1g	Elect Director Lawrence A. Selzer	Mgmt	For	For	For	No
1h	Elect Director Devin W. Stockfish	Mgmt	For	For	For	No
1i	Elect Director Kim Williams	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	No

#### **Wolters Kluwer NV**

**Meeting Date:** 05/10/2023 **Record Date:** 04/12/2023

**Country:** Netherlands **Meeting Type:** Annual

Ticker: WKL

**Primary ISIN:** NL0000395903

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Annual Meeting Agenda	Mgmt				
1	Open Meeting	Mgmt				
2.a	Receive Report of Executive Board (Non-Voting)	Mgmt				
2.b	Receive Report of Supervisory Board (Non-Voting)	Mgmt				
2.c	Approve Remuneration Report	Mgmt	For	For	For	No
3.a	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3.b	Receive Explanation on Company's Dividend Policy	Mgmt				
3.c	Approve Dividends	Mgmt	For	For	For	No
4.a	Approve Discharge of Executive Board	Mgmt	For	For	For	No
4.b	Approve Discharge of Supervisory Board	Mgmt	For	For	For	No

### **Wolters Kluwer NV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
5	Reelect Chris Vogelzang to Supervisory Board	Mgmt	For	For	For	No
6.a	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital	Mgmt	For	For	For	No
6.b	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For	No
7	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
8	Approve Cancellation of Shares	Mgmt	For	For	For	No
9	Approve KPMG Accountants N.V as Auditors	Mgmt	For	For	For	No
10	Other Business (Non-Voting)	Mgmt				
11	Close Meeting	Mgmt				

### **Worldline SA**

**Meeting Date:** 06/08/2023 **Record Date:** 06/06/2023

Country: France

Meeting Type: Annual/Special

Ticker: WLN

**Primary ISIN:** FR0011981968

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
	Ordinary Business	Mgmt				
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For	No
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For	No
3	Approve Allocation of Income and Absence of Dividends	Mgmt	For	For	For	No
4	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For	No
5	Reelect Bernard Bourigeaud as Director	Mgmt	For	For	For	No
	Blended Rationale: .					
6	Reelect Gilles Grapinet as Director	Mgmt	For	For	For	No
7	Reelect Gilles Arditti as Director	Mgmt	For	For	For	No
8	Reelect Aldo Cardoso as Director	Mgmt	For	For	For	No
9	Reelect Giulia Fitzpatrick as Director	Mgmt	For	For	For	No
10	Reelect Thierry Sommelet as Director	Mgmt	For	For	For	No
11	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For	No
12	Approve Compensation of Bernard Bourigeaud, Chairman of the Board	Mgmt	For	For	For	No

### **Worldline SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
13	Approve Compensation of Gilles Grapinet, CEO	Mgmt	For	For	For	No
14	Approve Compensation of Marc-Henri Desportes, Vice-CEO	Mgmt	For	For	For	No
15	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For	No
16	Approve Remuneration Policy of CEO	Mgmt	For	For	For	No
17	Approve Remuneration Policy of Vice-CEO	Mgmt	For	For	For	No
18	Approve Remuneration Policy of Non-Executive Directors	Mgmt	For	For	For	No
19	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	No
	Extraordinary Business	Mgmt				
20	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For	No
21	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights Up to 50 Percent of Issued Capital	Mgmt	For	For	For	No
22	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights With a Binding Priority Right Up to 10 Percent of Issued Capital	Mgmt	For	For	For	No
23	Approve Issuance of Equity or Equity-Linked Securities for Up to 10 Percent of Issued Capital Per Year for Private Placements	Mgmt	For	For	For	No
24	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 21-23	Mgmt	For	For	For	No
25	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	For	For	No
26	Authorize Capitalization of Reserves of Up to EUR 500 Million for Bonus Issue or Increase in Par Value	Mgmt	For	For	For	No
27	Approve Issuance of Equity or Equity-Linked Securities Reserved for Specific Beneficiaries, up to Aggregate Nominal Amount of EUR 270,000	Mgmt	For	For	For	No
28	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For	No
29	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees and Corporate Officers of International Subsidiaries	Mgmt	For	For	For	No
30	Authorize up to 2 Percent of Issued Capital for Use in Stock Option Plans	Mgmt	For	For	For	No

### **Worldline SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
31	Authorize up to 0.7 Percent of Issued Capital for Use in Restricted Stock Plans With Performance Conditions Attached	Mgmt	For	For	For	No
32	Amend Article 19 of Bylaws Re: Age Limit of Chairman of the Board	Mgmt	For	For	For	No
33	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For	No

## **Xylem Inc.**

Meeting Date: 05/11/2023

Country: USA

Ticker: XYL

**Record Date:** 04/05/2023 **Meeting Type:** Special

Primary ISIN: US98419M1009

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS		
1	Issue Shares in Connection with Acquisition	Mgmt	For	For	For	No		
	Blended Rationale: The board seeks shareholder approval to acquire Evoqua Water Technologies Corp. (AQUA). Under the terms of the agreement, AQUA shareholders will receive 0.48 XYL shares per AQUA share, which was valued at approximately \$52.89 per share and \$6.5 billion in aggregate, at announcement. XYL shareholders are expected to own approximately 75% of the combined company.							
2	Adjourn Meeting	Mgmt	For	For	For	No		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Issue Shares in Connection with Acquisition	Mgmt	For	For	For	No
	Blended Rationale: The board seeks shareholder approval to acquire Evoqua Water Technologies Corp. (AQUA). Under the terms of the agreement, AQUA shareholders will receive 0.48 XYL shares per AQUA share, which was valued at approximately \$52.89 per share and \$6.5 billion in aggregate, at announcement. XYL shareholders are expected to own approximately 75% of the combined company.					
2	Adjourn Meeting	Mgmt	For	For	For	No

## **Xylem Inc.**

**Meeting Date:** 05/18/2023 **Record Date:** 03/20/2023

Country: USA

Ticker: XYL

Meeting Type: Annual

Primary ISIN: US98419M1009

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Jeanne Beliveau-Dunn	Mgmt	For	For	For	No
1b	Elect Director Patrick K. Decker	Mgmt	For	For	For	No
1c	Elect Director Earl R. Ellis	Mgmt	For	For	For	No
1d	Elect Director Robert F. Friel	Mgmt	For	For	For	No
1e	Elect Director Victoria D. Harker	Mgmt	For	For	For	No
	Blended Rationale: .					
1f	Elect Director Steven R. Loranger	Mgmt	For	For	For	No
1g	Elect Director Mark D. Morelli	Mgmt	For	For	For	No
1h	Elect Director Jerome A. Peribere	Mgmt	For	For	For	No
1i	Elect Director Lila Tretikov	Mgmt	For	For	For	No
	Blended Rationale: .					
1j	Elect Director Uday Yadav	Mgmt	For	For	For	No
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Require Independent Board Chair	SH	Against	For	Against	Yes
	Blended Rationale: [SF-S4578-106] Company a	lready has policies in place	e to address these iss	sues.		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director Jeanne Beliveau-Dunn	Mgmt	For	For	For	No
1b	Elect Director Patrick K. Decker	Mgmt	For	For	For	No
1c	Elect Director Earl R. Ellis	Mgmt	For	For	For	No
1d	Elect Director Robert F. Friel	Mgmt	For	For	For	No
1e	Elect Director Victoria D. Harker	Mgmt	For	For	For	No
	Blended Rationale: .					
1f	Elect Director Steven R. Loranger	Mgmt	For	For	For	No
1g	Elect Director Mark D. Morelli	Mgmt	For	For	For	No
1h	Elect Director Jerome A. Peribere	Mgmt	For	For	For	No
1i	Elect Director Lila Tretikov	Mgmt	For	For	For	No
	Blended Rationale: .					
1j	Elect Director Uday Yadav	Mgmt	For	For	For	No

## **Xylem Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
4	Require Independent Board Chair	SH	Against	For	Against	Yes

Blended Rationale: [SF-S4578-106] Company already has policies in place to address these issues.

### Yamaha Corp.

**Meeting Date:** 06/23/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual

**Ticker:** 7951

**Primary ISIN:** JP3942600002

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 33	Mgmt	For	For	For	No
2.1	Elect Director Nakata, Takuya	Mgmt	For	For	For	No
2.2	Elect Director Yamahata, Satoshi	Mgmt	For	For	For	No
2.3	Elect Director Hidaka, Yoshihiro	Mgmt	For	For	For	No
2.4	Elect Director Fujitsuka, Mikio	Mgmt	For	For	For	No
2.5	Elect Director Paul Candland	Mgmt	For	For	For	No
2.6	Elect Director Shinohara, Hiromichi	Mgmt	For	For	For	No
2.7	Elect Director Yoshizawa, Naoko	Mgmt	For	For	For	No
2.8	Elect Director Ebata, Naho	Mgmt	For	For	For	No

## Yamaha Motor Co., Ltd.

**Meeting Date:** 03/22/2023 **Record Date:** 12/31/2022

**Country:** Japan **Meeting Type:** Annual Ticker: 7272

**Primary ISIN:** JP3942800008

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Approve Allocation of Income, with a Final Dividend of JPY 67.5	Mgmt	For	For	For	No
2.1	Elect Director Watanabe, Katsuaki	Mgmt	For	For	For	No
2.2	Elect Director Hidaka, Yoshihiro	Mgmt	For	For	For	No
2.3	Elect Director Maruyama, Heiji	Mgmt	For	For	For	No

## Yamaha Motor Co., Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
2.4	Elect Director Matsuyama, Satohiko	Mgmt	For	For	For	No
2.5	Elect Director Shitara, Motofumi	Mgmt	For	For	For	No
2.6	Elect Director Nakata, Takuya	Mgmt	For	For	For	No
2.7	Elect Director Kamigama, Takehiro	Mgmt	For	For	For	No
2.8	Elect Director Tashiro, Yuko	Mgmt	For	For	For	No
2.9	Elect Director Ohashi, Tetsuji	Mgmt	For	For	For	No
2.10	Elect Director Jin Song Montesano	Mgmt	For	For	For	No
3.1	Appoint Statutory Auditor Saito, Junzo	Mgmt	For	For	For	No
3.2	Appoint Statutory Auditor Tsumabuki, Tadashi	Mgmt	For	For	For	No
3.3	Appoint Statutory Auditor Yone, Masatake	Mgmt	For	For	For	No
3.4	Appoint Statutory Auditor Ujihara, Ayumi	Mgmt	For	For	For	No

## YASKAWA Electric Corp.

**Meeting Date:** 05/24/2023 **Record Date:** 02/28/2023

**Country:** Japan **Meeting Type:** Annual Ticker: 6506

**Primary ISIN:** JP3932000007

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1.1	Elect Director Ogasawara, Hiroshi	Mgmt	For	For	For	No
1.2	Elect Director Ogawa, Masahiro	Mgmt	For	For	For	No
1.3	Elect Director Murakami, Shuji	Mgmt	For	For	For	No
1.4	Elect Director Morikawa, Yasuhiko	Mgmt	For	For	For	No
2.1	Elect Director and Audit Committee Member Nakayama, Yuji	Mgmt	For	For	For	No
2.2	Elect Director and Audit Committee Member Ikuyama, Takeshi	Mgmt	For	For	For	No
2.3	Elect Director and Audit Committee Member Koike, Toshikazu	Mgmt	For	For	For	No
2.4	Elect Director and Audit Committee Member Matsuhashi, Kaori	Mgmt	For	For	For	No
2.5	Elect Director and Audit Committee Member Nishio, Keiji	Mgmt	For	For	For	No
2.6	Elect Director and Audit Committee Member Hodaka, Yaeko	Mgmt	For	For	For	No

## **Z** Holdings Corp.

**Meeting Date:** 06/16/2023 **Record Date:** 03/31/2023

Country: Japan
Meeting Type: Annual

Ticker: 4689

Primary ISIN: JP3933800009

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1	Amend Articles to Change Company Name - Amend Business Lines	Mgmt	For	For	For	No
2.1	Elect Director Kawabe, Kentaro	Mgmt	For	For	For	No
	Blended Rationale: .					
2.2	Elect Director Idezawa, Takeshi	Mgmt	For	For	For	No
	Blended Rationale: .					
2.3	Elect Director Jungho Shin	Mgmt	For	For	For	No
2.4	Elect Director Ozawa, Takao	Mgmt	For	For	For	No
2.5	Elect Director Masuda, Jun	Mgmt	For	For	For	No
2.6	Elect Director Oketani, Taku	Mgmt	For	For	For	No
3	Elect Director and Audit Committee Member Usumi, Yoshio	Mgmt	For	For	For	No

## **Zebra Technologies Corporation**

**Meeting Date:** 05/11/2023 **Record Date:** 03/17/2023

Country: USA
Meeting Type: Annual

Ticker: ZBRA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Vote Instruction	Vote Against ISS
1a	Elect Director William J. Burns	Mgmt	For	For	For	No
1b	Elect Director Linda M. Connly	Mgmt	For	For	For	No
1c	Elect Director Anders Gustafsson	Mgmt	For	For	For	No
1d	Elect Director Janice M. Roberts	Mgmt	For	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	No
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	No