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**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**If you are in any doubt about the course of action to take, you should consult your stockbroker, solicitor, accountant or other professional advisor.**

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**BlackRock Strategic Funds (SICAV) (the “Company”)**

**2023 Annual General Meeting**

**Thursday 23 November 2023**

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**If you have sold or transferred your shares in the Company please pass this document at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee as soon as possible.**

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**Registered Office:** 49 avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg

**Company Registration number:** B 127481

**Directors:** Geoffrey Radcliffe, Paul Freeman, Denise Voss, Davina Saint, Keith Saldanha, Bettina Mazzocchi and Vasiliki Pachatouridi

NM1123U-3208940-1/3

**BlackRock Strategic Funds (SICAV)**  
**(the “Company”)**

02 November 2023

Dear Shareholder,

**Annual General Meeting**

Attached is the notice of the 2023 Annual General Meeting of the Company (the “AGM”) and a form of proxy and ballot paper for those shareholders entitled to vote on the AGM resolutions but who are unable to attend the AGM (or any adjournment thereof).

**Business to be transacted**

*Items 1, 2, 3 & 11*

These items listed in the notice deal with the normal matters to be attended to at an AGM, namely, the receipt and consideration of the annual accounts, a review of the Company’s affairs by way of consideration of the annual accounts, approving the payment of dividends for the year ended 31 May 2023, discharging the Board for the performance of its duties for the past fiscal year, and approving the remuneration of the Directors.

*Items 4 to 10*

Items 4 to 10 deal with the re-appointment of Directors in accordance with Luxembourg Company law and require the passing of an ordinary resolution of the Company.

The Board is committed to maintaining an appropriate balance of skills, experience, independence and knowledge of the Company and supports a planned and progressive renewing of the Board. The Board currently comprises seven Directors, two of whom are deemed to be independent.

The biographical details of the Directors seeking re-election are set out in the Appendix of the Notice and more information about board composition and board responsibilities is contained in the Corporate Governance statement set out in the Annual Report.

*Item 12*

The Shareholders are being asked to consider, and if thought fit, approve the re-appointment of Deloitte Audit S.à r.l as the Company's auditors at the AGM.

**Recommendation**

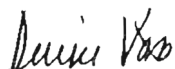
The Board believes that the resolutions to be proposed at the AGM are in the best interests of the shareholders and the Company as a whole and, accordingly, the Directors strongly recommend that you vote in favour of the resolutions at the AGM.

The Company's Prospectus, the Articles of Association, the Key Information Documents ("KID"), the Annual Report, the Unaudited Interim Report and Financial Statements are available free of charge from the Representative in Switzerland.

The Swiss Representative is: BlackRock Asset Management Switzerland Limited, Bahnhofstrasse 39, 8001 Zurich, Switzerland.

The paying agent in Switzerland is: State Street Bank International GmbH, Munich, Zurich Branch, Beethovenstrasse 19, 8027 Zurich, Switzerland.

Yours faithfully



**Denise Voss**  
**Chairwoman**