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8th April 2021

Dear Shareholder

The Directors of iShares II plc (the “**Company**”) wish to advise you of certain changes that will be made by the index administrator, S&P Dow Jones Indices (“**S&P DJI**”), to the benchmark index of iShares Global Clean Energy UCITS ETF (the “**Fund**”), a sub-fund of the Company. These changes are anticipated to take effect from or around 19 April 2021 (the “**Effective Date**”).

The changes being made will not have a material adverse effect on the manner in which your investment is managed. You are not required to do anything as a result of this notification.

In order to reduce constituent concentration, ease liquidity limitations and improve index replication, S&P DJI will be amending the index methodology of the Fund’s benchmark index, S&P Global Clean Energy Index (the “**Index**”). Further information in respect of the changes can be found at the following link:

https://www.spglobal.com/spdji/en/documents/indexnews/announcements/20210324-1345159/1345159_spglobalcleanenergyconsultationexpscorecountweightingresul3-24-2021.pdf

The Company’s prospectus will be updated to bring the current Index description into line with the upcoming changes to the Index methodology. It is anticipated that the Company’s prospectus and the Key Investor Information Document (KIID) for the Fund will be updated on the Effective Date or as soon as possible thereafter subject to the approval of the Central

iShares II public limited company

1st Floor, 2 Ballsbridge Park, Ballsbridge, Dublin 4, D04 YW83, Ireland | www.ishares.com

iShares II public limited company

Registered Office: 200 Capital Dock, 79 Sir John Rogerson’s Quay, Dublin 2, D02 RK57, Ireland.

Registered in Ireland under registration number 317171.

Directors: Paul McNaughton (Chairman); Paul McGowan; Barry O’Dwyer; Jessica Irschick (British); Ros O’Shea; Deirdre Somers.

iShares II plc is an umbrella type open ended investment company with variable capital and having segregated liability between its funds.


Regulated by the Central Bank of Ireland.

Bank of Ireland. The updated prospectus and KIID will be available on www.ishares.com. It is not expected that there will be any change to the Synthetic Risk Reward Indicator or anticipated tracking error of the Fund as a result.

BlackRock Asset Management Ireland Limited, as manager of the Company, will pay the costs of the shareholder notification, and any additional operational costs (excluding realignment and portfolio restructuring costs) and legal costs related to the proposed changes that would otherwise have been incurred by the Fund. The costs of realignment will form part of the semi-annual rebalance and as such will be paid out of the Fund. The Total Expense Ratio of the Fund will not change as a result of the proposed change to the Index.

Please contact info@iShares.com if you have any queries concerning the changes outlined in this letter.

Yours faithfully



Director
for and on behalf of iShares II plc

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