

iShares plc (the “Company”)

RNS ANNOUNCEMENT

iShares \$ Treasury Bond 0-1yr UCITS ETF USD (Acc) (the “Share Class”)

26 July 2021

NOTICE is hereby given that the Share Class (ISIN: IE00BGSF1X88) has undergone a share consolidation, with effect from 26th July.

The share consolidation will increase the price per share of each Share Class with a proportionate decrease in the number of shares outstanding, with every XXX shares in the Share Class being consolidated into one share in the same class as per the table below:

Ticker	Share Class	Ratio
IB01	iShares \$ Treasury Bond 0-1yr UCITS ETF USD (Acc)	19.828507974

Shares in the Company cannot be issued in fractional amounts. If the share consolidation has resulted in a holding of a fractional share by an investor, the broker, custodian, central securities depository or other intermediary (“**Intermediary**”) through which the investor holds the shares may arrange for the investor to receive cash in lieu of such fractional share, or (if it has the capability) the Intermediary may permit the investor to make a payment to round the investor’s holding up to the next full share. Investors can contact their Intermediary for further information.

Where an investor receives cash in lieu of fractional shares, this will be treated as a redemption and may be deemed to be a disposal for capital gains tax purposes which may give rise to a tax liability. This will depend on your individual circumstances.

Should you be in any doubt as to the tax consequences in your jurisdiction you should contact your financial or tax advisor.

We understand that investors may have questions in relation to this event. If you have any queries, but you do not have a usual iShares contact you can contact iShares in your respective region on the below contact numbers and email addresses:

If located in United Kingdom or if located in elsewhere than the below, you can contact iShares at: info@ishares.co.uk, or the helpline telephone number: +44 207 743 1500

· **If located in Germany, you can contact iShares at: info@iShares.de, or the helpline telephone number: +49 89 42729 5858**

· **If located in Switzerland, you can contact iShares at: iSharesSwitzerland@BlackRock.com, or the helpline telephone number 0800 33 66 88**

If located in Mexico, you can contact iShares at: GroupGCGLatAmIberiaCapitalMarkets@blackrock.com, or the telephone numbers: +52 55.5241.4352 / +562 2577 9610

· **J&E Davy (Sponsor)
Brian Garrahy +353 1 679 6363**

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