



**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Tax-free reorganization under Internal Revenue Code Section 368(a), 354 and 358.

Multiple horizontal lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ There is no gain / loss recognized in a tax-free reorganization.

Multiple horizontal lines for providing additional information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Reportable tax year is 2019.

Multiple horizontal lines for providing other necessary information for the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ *[Handwritten Signature]* Date ▶ 1/14/20

Print your name ▶ Ronald Fisher Title ▶ Assistant Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no. (			

BlackRock LifePath Index 2020 Fund  
F.E.I.N. 27-5427153  
FOR THE TAXABLE PERIOD ENDED 11/15/2019  
ATTACHMENT TO FORM 8937

EXCHANGE RATIOS OF SHARES

Class	Ticker	CUSIP	Exchange Ratio
Investor A	LIRAX	066923608	1.02558282
Institutional	LIRIX	066923707	1.02588801
Investor K	LIRKX	066923806	1.02628034
Investor P	LIRPX	066923368	1.02502346

The exchange ratios represent how many shares of BlackRock LifePath Index Retirement Fund each shareholder of the issuer receives in exchange for one share of the issuer