

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
Internal Revenue Code Sections 301, 316, 852

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
See Statement 1 for the per share amounts and dates of distributions impacted by this organizational action.
This organizational action is reportable with respect to calendar year 2023.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Ed W Brodzinski Date ▶ 2/29/2024

Print your name ▶ Edward Brodzinski Title ▶ Assistant Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	Tara Bongiorno	<u>Tara X. Bongiorno</u>	<u>2/28/24</u>		P02359596
	Firm's name ▶ Deloitte Tax LLP			Firm's EIN ▶	86-1065772
	Firm's address ▶ 30 Rockefeller Plaza, New York, NY 10112-0015			Phone no.	212-492-4000

BLACKROCK RETIREMENT INCOME 2030 FUND OF BLACKROCK FUNDS II
 F.E.I.N. 85-1257356
 FOR THE YEAR ENDED DECEMBER 31, 2023
ATTACHMENT TO FORM 8937

NON-TAXABLE RETURN OF CAPITAL

<u>Class</u>	<u>Ticker</u>	<u>Cusip</u>	<u>Month</u>	<u>Distribution Ex-Date</u>	<u>Distribution Payable Date</u>	<u>Per Share Reduction of Basis in Stock</u>
INSTITUTIONAL	BRICX	09257E472	January	DAILY	1/31/2023	\$ 0.146062481
INSTITUTIONAL	BRICX	09257E472	February	DAILY	2/28/2023	\$ 0.157296643
INSTITUTIONAL	BRICX	09257E472	March	DAILY	3/31/2023	\$ 0.157162758
INSTITUTIONAL	BRICX	09257E472	April	DAILY	4/28/2023	\$ 0.146201461
INSTITUTIONAL	BRICX	09257E472	May	DAILY	5/31/2023	\$ 0.157298966
INSTITUTIONAL	BRICX	09257E472	June	DAILY	6/30/2023	\$ 0.146201122
INSTITUTIONAL	BRICX	09257E472	July	DAILY	7/31/2023	\$ 0.157162296
INSTITUTIONAL	BRICX	09257E472	August	DAILY	8/31/2023	\$ 0.157300241
INSTITUTIONAL	BRICX	09257E472	September	DAILY	9/29/2023	\$ 0.145958878
INSTITUTIONAL	BRICX	09257E472	October	DAILY	10/31/2023	\$ 0.146167954
INSTITUTIONAL	BRICX	09257E472	November	DAILY	11/30/2023	\$ 0.146064312
INSTITUTIONAL	BRICX	09257E472	December	DAILY	12/29/2023	\$ 0.157570126
CLASS A	BRIAX	09257E480	January	DAILY	1/31/2023	\$ 0.141294960
CLASS A	BRIAX	09257E480	February	DAILY	2/28/2023	\$ 0.152377191
CLASS A	BRIAX	09257E480	March	DAILY	3/31/2023	\$ 0.152337154
CLASS A	BRIAX	09257E480	April	DAILY	4/28/2023	\$ 0.141496901
CLASS A	BRIAX	09257E480	May	DAILY	5/31/2023	\$ 0.152473737
CLASS A	BRIAX	09257E480	June	DAILY	6/30/2023	\$ 0.141491771
CLASS A	BRIAX	09257E480	July	DAILY	7/31/2023	\$ 0.152424603
CLASS A	BRIAX	09257E480	August	DAILY	8/31/2023	\$ 0.152503828
CLASS A	BRIAX	09257E480	September	DAILY	9/29/2023	\$ 0.141289358
CLASS A	BRIAX	09257E480	October	DAILY	10/31/2023	\$ 0.141553840
CLASS A	BRIAX	09257E480	November	DAILY	11/30/2023	\$ 0.152896696
CLASS A	BRIAX	09257E480	December	DAILY	12/29/2023	\$ 0.152896696