

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
IRC Sections 301, 316 and 852.

18 Can any resulting loss be recognized? ▶ No.


19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
See Statement 1, for the per share amounts and dates of distributions impacted by this organizational action.
This organizational action is reportable with respect to calendar year 2021.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 3.14.2022

Print your name ▶ Ronald Fisher Title ▶ Assistant Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Kevin Collins		2-23-2022		P00392866
	Firm's name ▶ KPMG LLP	Firm's EIN ▶ 13-5565207		Phone no.	617-988-1000
	Firm's address ▶ 60 South Street, Boston, MA 02111				

iShares U.S. Aggregate Bond Index Fund
 EIN: 71-0725595
 FYE: 12/31/2021

Statement 1

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

		Part I Line 10	Part I Line 12			Part II Line 15	Part II Line 15
		1	2	3	4	5	26 Box 3
Security Description (Fund Name)	CUSIP	Ticker Symbol	Ex-Dividend Date	Payable Date	Nondividend Distributions		
ISHARES U.S. AGGREGATE BD IDX - K	066922105	WFBIX	01/29/2021	1/29/2021	0.000030087		
ISHARES U.S. AGGREGATE BD IDX - K	066922105	WFBIX	02/26/2021	2/26/2021	0.000032226		
ISHARES U.S. AGGREGATE BD IDX - K	066922105	WFBIX	03/31/2021	3/31/2021	0.000036756		
ISHARES U.S. AGGREGATE BD IDX - K	066922105	WFBIX	04/30/2021	4/30/2021	0.000032494		
ISHARES U.S. AGGREGATE BD IDX - K	066922105	WFBIX	05/28/2021	5/28/2021	0.000028981		
ISHARES U.S. AGGREGATE BD IDX - K	066922105	WFBIX	06/30/2021	6/30/2021	0.000035316		
ISHARES U.S. AGGREGATE BD IDX - K	066922105	WFBIX	07/30/2021	7/30/2021	0.000030576		
ISHARES U.S. AGGREGATE BD IDX - K	066922105	WFBIX	08/31/2021	8/31/2021	0.000032357		
ISHARES U.S. AGGREGATE BD IDX - K	066922105	WFBIX	09/30/2021	9/30/2021	0.000030563		
ISHARES U.S. AGGREGATE BD IDX - K	066922105	WFBIX	10/29/2021	10/29/2021	0.000029096		
ISHARES U.S. AGGREGATE BD IDX - K	066922105	WFBIX	11/30/2021	11/30/2021	0.000032361		
ISHARES U.S. AGGREGATE BD IDX - K	066922105	WFBIX	12/09/2021	12/9/2021	0.000039844		
ISHARES U.S. AGGREGATE BD IDX - CLASS P	066923228	BMOPX	01/29/2021	1/29/2021	0.000025736		
ISHARES U.S. AGGREGATE BD IDX - CLASS P	066923228	BMOPX	02/26/2021	2/26/2021	0.000027614		
ISHARES U.S. AGGREGATE BD IDX - CLASS P	066923228	BMOPX	03/31/2021	3/31/2021	0.000031564		
ISHARES U.S. AGGREGATE BD IDX - CLASS P	066923228	BMOPX	04/30/2021	4/30/2021	0.000027764		
ISHARES U.S. AGGREGATE BD IDX - CLASS P	066923228	BMOPX	05/28/2021	5/28/2021	0.000024855		
ISHARES U.S. AGGREGATE BD IDX - CLASS P	066923228	BMOPX	06/30/2021	6/30/2021	0.000030372		
ISHARES U.S. AGGREGATE BD IDX - CLASS P	066923228	BMOPX	07/30/2021	7/30/2021	0.000025745		
ISHARES U.S. AGGREGATE BD IDX - CLASS P	066923228	BMOPX	08/31/2021	8/31/2021	0.000027346		
ISHARES U.S. AGGREGATE BD IDX - CLASS P	066923228	BMOPX	09/30/2021	9/30/2021	0.000025795		
ISHARES U.S. AGGREGATE BD IDX - CLASS P	066923228	BMOPX	10/29/2021	10/29/2021	0.000024521		
ISHARES U.S. AGGREGATE BD IDX - CLASS P	066923228	BMOPX	11/30/2021	11/30/2021	0.000027271		
ISHARES U.S. AGGREGATE BD IDX - CLASS P	066923228	BMOPX	12/09/2021	12/9/2021	0.000034792		
ISHARES U.S. AGGREGATE BD IDX - A	066923400	BMOAX	01/29/2021	1/29/2021	0.000025488		
ISHARES U.S. AGGREGATE BD IDX - A	066923400	BMOAX	02/26/2021	2/26/2021	0.000027663		
ISHARES U.S. AGGREGATE BD IDX - A	066923400	BMOAX	03/31/2021	3/31/2021	0.000031655		
ISHARES U.S. AGGREGATE BD IDX - A	066923400	BMOAX	04/30/2021	4/30/2021	0.000027819		
ISHARES U.S. AGGREGATE BD IDX - A	066923400	BMOAX	05/28/2021	5/28/2021	0.000024628		
ISHARES U.S. AGGREGATE BD IDX - A	066923400	BMOAX	06/30/2021	6/30/2021	0.000030162		
ISHARES U.S. AGGREGATE BD IDX - A	066923400	BMOAX	07/30/2021	7/30/2021	0.000025760		
ISHARES U.S. AGGREGATE BD IDX - A	066923400	BMOAX	08/31/2021	8/31/2021	0.000027238		
ISHARES U.S. AGGREGATE BD IDX - A	066923400	BMOAX	09/30/2021	9/30/2021	0.000025627		
ISHARES U.S. AGGREGATE BD IDX - A	066923400	BMOAX	10/29/2021	10/29/2021	0.000024552		
ISHARES U.S. AGGREGATE BD IDX - A	066923400	BMOAX	11/30/2021	11/30/2021	0.000027346		
ISHARES U.S. AGGREGATE BD IDX - A	066923400	BMOAX	12/09/2021	12/9/2021	0.000034737		
ISHARES U.S. AGGREGATE BD IDX - I	066923509	BMOIX	01/29/2021	1/29/2021	0.000029346		
ISHARES U.S. AGGREGATE BD IDX - I	066923509	BMOIX	02/26/2021	2/26/2021	0.000031494		
ISHARES U.S. AGGREGATE BD IDX - I	066923509	BMOIX	03/31/2021	3/31/2021	0.000035909		
ISHARES U.S. AGGREGATE BD IDX - I	066923509	BMOIX	04/30/2021	4/30/2021	0.000031708		
ISHARES U.S. AGGREGATE BD IDX - I	066923509	BMOIX	05/28/2021	5/28/2021	0.000028258		
ISHARES U.S. AGGREGATE BD IDX - I	066923509	BMOIX	06/30/2021	6/30/2021	0.000034673		
ISHARES U.S. AGGREGATE BD IDX - I	066923509	BMOIX	07/30/2021	7/30/2021	0.000029775		
ISHARES U.S. AGGREGATE BD IDX - I	066923509	BMOIX	08/31/2021	8/31/2021	0.000031507		
ISHARES U.S. AGGREGATE BD IDX - I	066923509	BMOIX	09/30/2021	9/30/2021	0.000029766		
ISHARES U.S. AGGREGATE BD IDX - I	066923509	BMOIX	10/29/2021	10/29/2021	0.000028335		
ISHARES U.S. AGGREGATE BD IDX - I	066923509	BMOIX	11/30/2021	11/30/2021	0.000031527		
ISHARES U.S. AGGREGATE BD IDX - I	066923509	BMOIX	12/09/2021	12/9/2021	0.000039013		