

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1 Issuer's name</b>		<b>2 Issuer's employer identification number (EIN)</b>	
FDP BlackRock CoreAlpha Bond Fund of FDP Series II, Inc.		84-1680533	
<b>3 Name of contact for additional information</b>	<b>4 Telephone No. of contact</b>	<b>5 Email address of contact</b>	
BlackRock Advisors	(800) 882-0052	mutual_funds_ff_www@blackrock.com	
<b>6 Number and street (or P.O. box if mail is not delivered to street address) of contact</b>		<b>7 City, town, or post office, state, and ZIP code of contact</b>	
One Financial Center		Boston, MA 02111	
<b>8 Date of action</b>		<b>9 Classification and description</b>	
May 31, 2019		Common Stock - Regulated Investment Company	
<b>10 CUSIP number</b>	<b>11 Serial number(s)</b>	<b>12 Ticker symbol</b>	<b>13 Account number(s)</b>
See Statement 1	n/a	See Statement 1	n/a

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ The Issuer paid daily distributions to common shareholders during the taxable period ended May 31, 2019.  
All or a portion of each distribution constitutes a non-taxable return of capital.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the Issuer. Please see Statement 1 for the non-taxable return of capital.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ Issuer's current and accumulated earnings and profits were compared to distributions paid during the taxable period ended May 31, 2019. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended May 31, 2019 in excess of Issuer's current and accumulated earnings and profits under IRC Section 316.

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Sections 301, 316, 852

Multiple horizontal lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ No

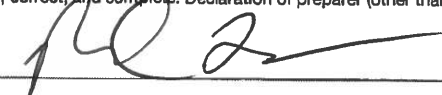
Multiple horizontal lines for providing additional information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ See Statement 1 for the per share amounts and dates of distributions impacted by this organizational action. This organizational action is reportable with respect to calendar year 2019.

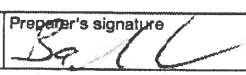
Multiple horizontal lines for providing other necessary information for the adjustment.

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶  Date ▶ 7/30/19

Print your name ▶ Ronald Fisher Title ▶ Assistant Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	Baruch J. Cohen		7/30/2019		P01269048
	Firm's name ▶ Deloitte Tax LLP	Firm's EIN ▶ 86-1065772	Phone no. 212-492-4000		
Firm's address ▶ 30 Rockefeller Plaza, New York, NY 10112-0015					

## STATEMENT 1

FDP BLACKROCK COREALPHA BOND FUND OF FDP SERIES II, INC.  
 F.E.I.N. 84-1680533  
 FOR THE TAXABLE YEAR ENDED MAY 31, 2019  
ATTACHMENT TO FORM 8937

NON-TAXABLE RETURN OF CAPITAL

Class	Ticker	Cusip	Month	Distribution Ex-Date	Payable Date	Per Share Reduction of Basis in Stock
Institutional	MAFFX	30246Y858	January	Daily	01/31/2019	0.000556228
Institutional	MAFFX	30246Y858	February	Daily	02/28/2019	0.000568112
Institutional	MAFFX	30246Y858	March	Daily	03/31/2019	0.000561627
Institutional	MAFFX	30246Y858	April	Daily	04/30/2019	0.000566508
Class A	MDFFX	30246Y882	January	Daily	01/31/2019	0.000509262
Class A	MDFFX	30246Y882	February	Daily	02/28/2019	0.000522662
Class A	MDFFX	30246Y882	March	Daily	03/31/2019	0.000511005
Class A	MDFFX	30246Y882	April	Daily	04/30/2019	0.000520567
Class C	MCFFX	30246Y866	January	Daily	01/31/2019	0.000411282
Class C	MCFFX	30246Y866	February	Daily	02/28/2019	0.000433097
Class C	MCFFX	30246Y866	March	Daily	03/31/2019	0.000411299
Class C	MCFFX	30246Y866	April	Daily	04/30/2019	0.000423127