## Form **8937**(December 2017)

(December 2017)
Department of the Treasury
Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer				<u>.</u>	
1 Issuer's name					2 Issuer's employer identification number (EIN)	
BLACKROCK MUNIHOLDII			N 6 1 1		22-3544348	
3 Name of contact for add	ditional information	4 Telephon	e No. of contact		5 Email address of contact	
PlackDock Advisors			(900) 993 0053	n	nutual_funds_ff_www@blackrock.com	
BlackRock Advisors  6 Number and street (or P	.O. box if mail is not	delivered to s	(800) 882-0052 street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
• Hambor and officer (or r		40	on our address, or cornact		- 0.6,5, 10 m., 0. poor 000, 010, 010 0000 0. 001.1100.	
One Financial Center				В	Boston, MA 02111	
8 Date of action 9 Classification and description				·		
March 05, 2021			Stock - Regulated Inve			
10 CUSIP number	11 Serial number(s	s)	12 Ticker symbol	1	3 Account number(s)	
09254A101 Part II Organization	n/a	h additional	MUS	Coo book	n/a t of form for additional questions.	
_					st which shareholders' ownership is measured for	
					uary 2021 to March 2021. All or a portion of each	
distribution constitutes a r			to common shareholder.	13 110111 3411	daily 2021 to March 2021. All of a portion of each	
distribution constitutes an	ion taxabio rotam o	oupitui.				
15 Describe the quantitat	ive effect of the orga	nizational act	ion on the basis of the se	ecurity in the	e hands of a U.S. taxpayer as an adjustment per	
share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the Issuer. Please see Statement 1 for the non-taxable return of capital.						
16 Describe the calculation	on of the change in h	asis and the	data that supports the cal	alculation su	uch as the market values of securities and the	
	-		·		d to distributions paid during the taxable period	
ended March 05, 2021. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended  March 05, 2021 in excess of Issuer's current and accumulated earnings and profits under IRC Section 316.						
·						

Part	1	Organizational Action (continued)				
		applicable Internal Revenue Code section(	s) and subsection(s) upon	which the tax tr	eatment is based	•
Interna	I Reve	nue Code Sections 301, 316, 852				
-						
<b>18</b> C	an any	resulting loss be recognized? ► No				
<b>19</b> P	rovide	any other information necessary to implem	nent the adjustment, such	as the reportabl	e tax year ▶	
See Sta	atemei	nt 1 for the per share amounts and dates	of distributions impact	ed by this orgar	nizational action.	
This or	ganiza	ational action is reportable with respect t	to calendar year 2021.			
-						
		r penalties of perjury, I declare that I have exam				
	belief	, it is true, correct, and complete. Declaration of p	preparer (other than officer) is	based on all infor	mation of which prepa	arer has any knowledge.
Sign		Roval Fishe	^		4/9	/21
Here	Signa	iture >	<u> </u>		Date ►	
	Print	your name ► Ronald Fisher	Duamanada -:			Treasurer
Paid			Preparer's signature  Baruch J.	Cohen	Date 4/6/2021	Check / if PTIN
Prepa		Baruch J. Cohen	owner J.	bruen	7/0/2021	self-employed P01269048
Use (	Only	Firm's name Deloitte Tax LLP	/   /			Firm's EIN ► 86-1065772

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

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## NON-TAXABLE RETURN OF CAPITAL

	Per Share				
	<u>R</u>	Reduction of			
Payable Date	Basis in Stock				
02/01/2021	\$	0.000707184			
03/01/2021	\$	0.000707184			
04/01/2021	\$	0.001360347			