

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name  BLACKROCK HIGH YIELD PORTFOLIO OF BLACKROCK SERIES FUND II, INC		2 Issuer's employer identification number (EIN)  22-2758253	
3 Name of contact for additional information  BlackRock Advisors	4 Telephone No. of contact  (800) 882-0052	5 Email address of contact  mutual_funds_ff_www@blackrock.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact  One Financial Center		7 City, town, or post office, state, and ZIP code of contact  Boston, MA 02111	
8 Date of action  December 31, 2018		9 Classification and description  Common Stock - Regulated Investment Company	
10 CUSIP number  See Statement 1	11 Serial number(s)  n/a	12 Ticker symbol  HIYLD	13 Account number(s)  n/a

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ The Issuer paid a daily distribution to common shareholders from January 2018 through December 2018. All or a portion of each distribution constitutes a non-taxable return of capital.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the Issuer. Please see Statement 1 for the non-taxable return of capital.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ Issuer's current and accumulated earnings and profits were compared to distributions paid during the taxable period ended December 31, 2018. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended December 31, 2018 in excess of Issuer's current and accumulated earnings and profits under IRC Section 316.



## STATEMENT 1

BLACKROCK HIGH YIELD PORTFOLIO OF  
 BLACKROCK SERIES FUND II, INC  
 F.E.I.N. 22-2758253  
 FOR THE TAXABLE PERIOD ENDED DECEMBER 31, 2018  
ATTACHMENT TO FORM 8937

NON-TAXABLE RETURN OF CAPITAL

<u>Cusip</u>	<u>Month</u>	<u>Distribution Ex-date</u>	<u>Distribution Payable Date</u>	<u>Per Share Reduction of Basis in Stock</u>
09253M809	January	Daily	02/01/2018	0.000126400
09253M809	February	Daily	03/01/2018	0.000118035
09253M809	March	Daily	04/02/2018	0.000132817
09253M809	April	Daily	05/01/2018	0.000123139
09253M809	May	Daily	06/01/2018	0.000144485
09253M809	June	Daily	07/02/2018	0.000123028
09253M809	July	Daily	08/01/2018	0.000129822
09253M809	August	Daily	09/04/2018	0.000147115
09259F105	September	Daily	10/01/2018	0.000117140
09259F105	October	Daily	11/01/2018	0.000140048
09259F105	November	Daily	12/03/2018	0.000145496
09259F105	December	Daily	01/02/2019	0.000128257