



**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Sections 368, 354 and 358.

Blank lines for listing applicable Internal Revenue Code sections.

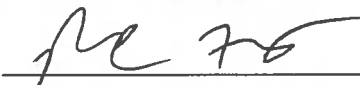
18 Can any resulting loss be recognized? ▶ Generally, no gain or loss should be recognized with this organizational action.

Blank lines for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable tax year is 2018.

Blank lines for providing other information necessary for the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** Signature ▶  Date ▶ 10/29/18

Print your name ▶ Ronald Fisher Title ▶ Assistant Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

**STATEMENT**

**ATTACHMENT TO FORM 8937, PART I INFORMATION**

<b>Box 1 Issuers Name</b>	<b>Box 2 EIN</b>	<b>Box 9 Share Class</b>	<b>"Old Shares" Box 10 CUSIP</b>	<b>"New Shares" Box 10 CUSIP</b>	<b>Box 12 Ticker</b>
BlackRock CoreAlpha Bond Fund of BlackRock Funds III	84-1680533	A	066923582	09260T102	BCRAX
BlackRock CoreAlpha Bond Fund of BlackRock Funds III	84-1680533	C	066923574	09260T201	BCRCX
BlackRock CoreAlpha Bond Fund of BlackRock Funds III	84-1680533	Institutional	066922139	09260T300	BCRIX
BlackRock CoreAlpha Bond Fund of BlackRock Funds III	84-1680533	K	066923483	09260T409	BCRKX