

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Sections 368, 354 and 358.

Blank lines for listing Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ Generally, no gain or loss should be recognized with this organizational action. However, gain or loss may be recognized in conjunction with the receipt of cash in lieu of fractional shares of BlackRock Capital Appreciation Fund, Inc.

Blank lines for providing details regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable tax year is 2019.

Blank lines for providing other necessary information.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ *[Handwritten Signature]* Date ▶ 10/29/19

Print your name ▶ Ronald Fisher

Title ▶ Assistant Treasurer

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
Baruch J. Cohen	<i>[Handwritten Signature]</i>	10/28/19		P01269048
Firm's name ▶ Deloitte Tax LLP	Firm's EIN ▶ 86-1065772		Phone no. 212-492-4000	
Firm's address ▶ 30 Rockefeller Plaza, New York, NY 10112-0015				

STATEMENT 1

FDP BLACKROCK CAPITAL APPRECIATION FUND OF FDP SERIES, INC.
F.E.I.N. 83-0430661
FOR THE TAXABLE PERIOD ENDED SEPTEMBER 20, 2019
ATTACHMENT TO FORM 8937

EXCHANGE RATIOS OF SHARES

Class	Ticker	Cusip	Exchange Ratios
Institutional	MADDX	30246Y403	0.48987776
Investor A	MDDDX	30246Y106	0.50700789
Investor C	MCDDX	30246Y304	0.60703139

The exchange ratios represent how many shares of BlackRock Capital Appreciation Fund, Inc. each shareholder of the issuer receives in exchange for one share of the issuer.