See separate instructions.

Part I Reporting Issuer

| 1 | Issuer's name | | | 2 Issuer's employer identification number (EIN) | | | | |
|---|---|-------------------------|---|---|-----------|--|--|--|
| BL | ACKROCK MUNIHOLDII | NGS INVESTMENT | | 22-3536487 | | | | |
| 3 Name of contact for additional information | | | 4 Telephone No. of contact | | | 5 Email address of contact | | |
| | ckRock Advisors | | (800) 882-0052 | | | mutual_funds_ff_www@blackrock.com | | |
| 6 | Number and street (or P | 0. box if mail is not | delivered to street address) of contact | | t | 7 City, town, or post office, state, and ZIP code of contact | | |
| One Financial Center | | | | | | Boston, MA 02111 | | |
| 8 Date of action 9 Classification and description | | | | | | | | |
| April 08, 2022 | | | Tax-Free Reorganization | | | | | |
| 10 | 10 CUSIP number 11 Serial number(s) 09254P108 n/a | | s) | 12 Ticker symbol | | 13 Account number(s) n/a | | |
| | | | MFL | | | | | |
| P | art II Organizatio | onal Action Attac | ch additional | statements if needed. | . See bac | k of form for additional questions. | | |
| 14 | Describe the organizat | tional action and, if a | pplicable, the | date of the action or the | date agai | nst which shareholders' ownership is measured for | | |
| | the action ► On Apri | il 08, 2022, BlackRo | ck Municipal | Income Fund, Inc. (fka: | BlackRo | ck Muni Intermediate Duration Fund, Inc.) | | |
| aco | | | | | | for common shares of beneficial interest. | | |
| Pu | rsuant to the same plan | , the issuer liquidat | ed shortly aft | er the transaction. | | | | |
| | | | | | | | | |
| | | | | | | | | |
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| | | | | | | | | |
| | | | | | | | | |

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The acquisition of the issuer's assets is assumed to qualify as a tax-free reorganization under

section 368(a)(1)(A). The aggregate tax basis of the common shares of BlackRock Municipal Income Fund, Inc. (fka: BlackRock Muni Intermediate Duration Fund, Inc.) received by the shareholders of the issuer will be the same as the aggregate tax basis of the common shares of the issuer that were surrendered in the exchange, reduced by the basis allocated to fractional shares, if any.

The exchange ratio was 0.93874076 shares of BlackRock Municipal Income Fund, Inc. (fka: BlackRock Muni Intermediate Duration Fund, Inc.) for every 1 share of the issuer.

Shareholders having differing tax basis with respect to the issuer's shares exchanged, should consult with a tax advisor in order to identify the tax basis of the particular common shares of BlackRock Municipal Income Fund, Inc. (fka: BlackRock Muni Intermediate Duration Fund, Inc.) received pursuant to the transaction.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The tax basis of the common shares of BlackRock Municipal Income Fund, Inc. (fka: BlackRock Muni Intermediate

Duration Fund, Inc.) received in the exchange is determined by dividing the aggregate tax basis of the shares of the issuer surrendered by the total number of common shares of BlackRock Municipal Income Fund, Inc. (fka: BlackRock Muni Intermediate Duration Fund, Inc.) received (plus any fractional shares deemed to have been received) in the exchange.

The shareholders of the issuer who received cash in lieu of fractional common shares of BlackRock Municipal Income Fund, Inc. (fka: BlackRock Muni Intermediate Duration Fund, Inc.) will be treated as having received such fractional shares in the transaction, and then as having exchanged such fractional shares for cash in a redemption by BlackRock Municipal Income Fund, Inc. (fka: BlackRock Muni Intermediate Duration Fund, Inc.). The amount of any gain or loss recognized as a result of such exchange will be equal to the difference between the ratable portion of the tax basis of the issuer's common shares that is allocated to such fractional shares and the cash received in lieu thereof.

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| Part II | Organizational Action (continued) | |
|---------|-----------------------------------|---|
| | | _ |

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► Internal Revenue Code Sections 368, 354 and 358.

 18 Can any resulting loss be recognized? ► Generally, no gain or loss should be recognized with this organizational action.

 However, gain or loss may be recognized in conjunction with the receipt of cash in lieu of fractional shares of BlackRock Municipal Income

 Fund, Inc. (fka: BlackRock Muni Intermediate Duration Fund, Inc.)

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year > The reportable tax year is 2022.

| | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. | | | | | | | | | |
|--------------|---|--|---|-------------------|--------------------------|--------------|--|--|--|--|
| Sign Here | Signa | ture Rovad Fisher | Υ | Date ► | 05/16/2022 | | | | | |
| | Print | your name► Ronald Fisher | | Title► Assistar | nt Treasurer | | | | | |
| Paid | | Print/Type preparer's name | Preparer's signature | Date 5/12/2022 | Check ✓ if self-employed | PTIN | | | | |
| Prepa | rer | Baruch J. Cohen | Baruch J. Cohen | | | P01269048 | | | | |
| Use C | | Firm's name ► Deloitte Tax LLP | | | Firm's EIN ► | 86-1065772 | | | | |
| | , , | Firm's address ► 30 Rockefeller Plaza, I | New York, NY 10112-0015 | | Phone no. | 212-492-4000 | | | | |
| Send Fo | rm 89 | 37 (including accompanying statements) | to: Department of the Treasury. Internal Re | venue Service. Oc | den. UT 84201 | -0054 | | | | |

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