► See separate instructions.

1 Issuer's name	<u>35uci</u>	2 Issuer's employer identification number (EIN)		
BLACKROCK MUNIHOLDI				22-3536487
3 Name of contact for add			e No. of contact	5 Email address of contact
BlackRock Advisors			(800) 882-0052	mutual_funds_ff_www@blackrock.com
6 Number and street (or P	.O. box if mail is not	7 City, town, or post office, state, and ZIP code of contact		
One Financial Center				Boston, MA 02111
8 Date of action		9 Class	ification and description	BUSION, MA 02111
April 08, 2022			Stock - Regulated Investr	nent Company
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
002540100	2/2			2/2
09254P108 Part II Organizatio	n/a nal Action Attac	ch additional	MFL statements if needed. Se	n/a ee back of form for additional questions.
				te against which shareholders' ownership is measured for
				rom January 2022 to April 2022. All or a portion of each
distribution constitutes a r				/ /
		•		
	-			rity in the hands of a U.S. taxpayer as an adjustment per
share or as a percenta	lge of old basis ► <u>Th</u>	ne portion of	the distribution that const	itutes a non-taxable return of capital will decrease a
U.S. taxpayer's basis in the	e shares of the Issu	ier. Please se	e Statement 1 for the non-	taxable return of capital.
	•			lation, such as the market values of securities and the
				ompared to distributions paid during the taxable period
		· · ·		ributions paid during the taxable period ended
April 08, 2022 in excess of	Issuer's current an	d accumulate	ed earnings and profits un	der IRC Section 316.

Form 893	37 (12-2	2017)				Page 2			
Part		Organizational Action (continued))			· · · · · · · · · · · · · · · · · · ·			
		· · · ·							
17 Li	st the	applicable Internal Revenue Code section	n(s) and subsection(s) upon which the ta	ax treatment is based	<u> </u>				
Internal	l Reve	nue Code Sections 301, 316, 852							
18 C	an any	resulting loss be recognized? ► No							
19 Pi	rovide	any other information necessary to imple	ment the adjustment, such as the repo	rtable tax year ►					
		nt 1 for the per share amounts and date							
		ational action is reportable with respec							
		r penalties of perjury, I declare that I have exa							
	belief	, it is true, correct, and complete. Declaration o	f preparer (other than officer) is based on all	information of which prep	arer has any know	/ledge.			
Sign		Roval Fisker							
Here	Signa	ature >	22						
		Signature ► Date ► Date ► U5/16/2022							
	Print	your name► Ronald Fisher		Title► Assistan	t Treasurer				
Paid		Print/Type preparer's name	Preparer's signature	Date	Check 🖌 if	PTIN			
Prepa	arer	Baruch J. Cohen	Baruch J. Cohen	5/12/2022	self-employed	P01269048			
Use C		Firm's name ► Deloitte Tax LLP	0		Firm's EIN ►	86-1065772			
	y	Firm's address ► 30 Rockefeller Plaza	New York NY 10112-0015		Phone no	212-492-4000			

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054 NM0522U-2212429-2/3

STATEMENT 1

BLACKROCK MUNIHOLDINGS INVESTMENT QUALITY FUND F.E.I.N. 22-3536487 FOR THE TAXABLE PERIOD ENDED APRIL 08, 2022 ATTACHMENT TO FORM 8937

NON-TAXABLE RETURN OF CAPITAL

Per Share Reduction of Basis in Stock

Payable Date

\$ 0.000169871 \$ 0.000169871 \$ 0.000169871 \$ 0.000169871 \$ 0.000175125

02/01/2022 03/01/2022 04/01/2022 05/02/2022