## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

| Part I Reporting Issuer   |                                |                |                         |               |  |  |
|---|--------------------------------|----------------|-------------------------|---------------|--|--|
| 1 Issuer's name   |                                |                |                         |               | 2 Issuer's employer identification number (EIN)  |  |
|   |                                |                |                         |               |  |  |
| BLACKROCK TAXABLE MUNICIPAL BOND TRUST  3 Name of contact for additional information 4 Telephone No. of contact |                                |                |                         |               | 27-2986063   |  |
| 3 Name of contact for add   | intional information           | 4 Telephon     | le No. of contact       |               | 5 Email address of contact   |  |
| BlackRock Advisors  |                                |                | (800) 882-0052          |               | mutual_funds_ff_www@blackrock.com  |  |
| 6 Number and street (or P.O. box if mail is not delivered to street address) of c                               |                                |                |                         | act           | 7 City, town, or post office, state, and ZIP code of contact                                     |  |
| · ·   |                                |                | ,                       |               |  |  |
| One Financial Center  |                                |                |                         |               | Boston, MA 02111   |  |
| 8 Date of action 9 Classification and description   |                                |                |                         |               |  |  |
|   |                                |                |                         |               |  |  |
| December 31, 2023   | 44 0.21                        |                | Stock - Regulated Ir    | nvestment C   |  |  |
| 10 CUSIP number   | 11 Serial number(              | S)             | 12 Ticker symbol        |               | 13 Account number(s)   |  |
| 09248X100   | n/o                            |                | BBN                     |               | n/a  |  |
|   | n/a<br><b>nal Action</b> Attac | ch additiona   |                         | ed. See bad   | n/a<br>ck of form for additional questions.  |  |
|   |                                |                |                         |               | inst which shareholders' ownership is measured for   |  |
|   |                                |                |                         | _             | ary 2023 to December 2023.   |  |
| All or a portion of each dis  |                                |                |                         |               |  |  |
|   |                                |                |                         |               |  |  |
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| 4E Describe the guartitat   | ive offect of the ever         | mizational and | ion on the besie of the |               | he hands of a LLC townsyou as an adjustment now  |  |
|   |                                |                |                         |               | he hands of a U.S. taxpayer as an adjustment per a non-taxable return of capital will decrease a |  |
| U.S. taxpayer's basis in the  |                                |                |                         |               |  |  |
| U.S. taxpayer 3 basis in the  | e shares of the issu           | ici. Ficase s  | ee Statement 1101 til   | e non-taxab   | те текитт от саркат.   |  |
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|   |                                |                |                         |               |  |  |
|   | _                              |                |                         |               | such as the market values of securities and the  |  |
|   |                                |                |                         |               | red to distributions paid during the taxable period  |  |
|   |                                |                |                         |               | ributions paid during the taxable period ended   |  |
| December 31, 2023 in exce   | ss of Issuer's curre           | ent and accur  | mulated earnings and    | d profits und | der IRC Section 316.   |  |
|   |                                |                |                         |               |  |  |
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| Part         | Ι (        | Organizational Action (continued)  |  |
|--------------|------------|--|--|
|              |            |  |  |
|              |            | applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based in   | <b></b>                                |
| Interna      | I Reve     | nue Code Sections 301, 316, 852  |  |
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|              |            |  |  |
| <b>18</b> C  | Can any    | resulting loss be recognized? ► No   |  |
|              |            |  |  |
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|              |            | any other information necessary to implement the adjustment, such as the reportable tax year ▶   |  |
|              |            | t 1 for the per share amounts and dates of distributions impacted by this organizational action.   |  |
| This or      | ganiza     | tional action is reportable with respect to calendar year 2023.  |  |
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|              | Unde       | penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements  | s, and to the best of my knowledge and |
|              | belief     | it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which prep  | arer has any knowledge.                |
| Sign         |            | Date ▶ 2/29/202  |  |
| Here         | Signa      | ture ►   | 4                                      |
|              |            |  |  |
|              | Print      |  | t Treasurer                            |
| Paid         |            | Print/Type preparer's name Preparer's signature Date  2/28/24  | Check / if PTIN                        |
| Use Only Fir |            | Tara Bongromi  | self-employed P02359596                |
|              |            | Firm's name Deloitte Tax LLP   | Firm's EIN ▶ 86-1065772                |
| Send F       | orm ac     | Firm's address ► 30 Rockefeller Plaza, New York, NY 10112-0015 37 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Og   | Phone no. 212-492-4000                 |
| Jona I       | J. 111 U.S | or the state of th | NM0324U-3425391-2/3                    |

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## BLACKROCK TAXABLE MUNICIPAL BOND TRUST F.E.I.N. 27-2986063 FOR THE YEAR ENDED DECEMBER 31, 2023 <u>ATTACHMENT TO FORM 8937</u>

## Non-Taxable Return of Capital

|              | Per Share      |
|--------------|----------------|
|              | Reduction of   |
| Payable Date | Basis in Stock |
|              |                |
| 1/31/2023    | \$0.024719679  |
| 2/28/2023    | \$0.024719679  |
| 3/31/2023    | \$0.024719679  |
| 4/28/2023    | \$0.024719679  |
| 5/31/2023    | \$0.024719679  |
| 6/30/2023    | \$0.022317378  |
| 7/31/2023    | \$0.022317378  |
| 8/31/2023    | \$0.022317378  |
| 9/29/2023    | \$0.022317378  |
| 10/31/2023   | \$0.022317378  |
| 11/30/2023   | \$0.022317378  |
| 12/20/2023   | \$0.022317378  |
|              |                |