## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer				•			
1 Issuer's name					2 Issuer's employer identification number (EIN)			
BLACKROCK MUNIHOLDII		4 T.L	. N (		22-3508039			
3 Name of contact for additional information 4 Telephone No. of contact					5 Email address of contact			
BlackRock Advisors			(800) 882-0052		mutual_funds_ff_www@blackrock.com			
6 Number and street (or P.O. box if mail is not delivered to street address) of contact					7 City, town, or post office, state, and ZIP code of contact			
One Financial Center					Boston, MA 02111			
8 Date of action		9 Class	sification and description	on				
07/04/0000								
07/31/2023 <b>10</b> CUSIP number	11 Serial number		Stock - Regulated In 12 Ticker symbol	nvestment C	ompany  13 Account number(s)			
10 COSIF Humber	TI Serial Humber	(5)	12 TICKET SYTTIDOT		Account number(s)			
09253N104	n/a		MHD		n/a			
		ch additiona		ed. See bad	ck of form for additional questions.			
14 Describe the organiza	tional action and, if a	applicable, the	date of the action or	the date aga	inst which shareholders' ownership is measured for			
the action ► The Iss	uer paid a monthly	distribution	to common sharehold	ders from Ja	anuary 2023 to July 2023.			
All or a portion of each dis	tribution constitute	es a non-taxa	ble return of capital.					
					the hands of a U.S. taxpayer as an adjustment per			
share or as a percenta	ige of old basis $ ightharpoonup$	he portion of	the distribution that	constitutes	a non-taxable return of capital will decrease a			
U.S. taxpayer's basis in the	e shares of the Issu	ier. Please s	ee Statement 1 for the	e non-taxab	le return of capital.			
16 Describe the calculation	on of the change in h	pacie and the	data that curports the	calculation	such as the market values of securities and the			
					red to distributions paid during the taxable period			
					ons paid during the taxable period ended			
July 31, 2023 in excess of	issuer's current an	d accumulate	ed earnings and profit	is under ikc	Section 316.			

Part	Ш	Organizational Action (continued)				
		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax tre	reatment i	is based ▶	·	
Interna	al Reve	nue Code Sections 301, 316, 852				
18 (	Can any	resulting loss be recognized? ► No				
<b>19</b> F	Provide	any other information necessary to implement the adjustment, such as the reportable	le tax yea	ır <b>&gt;</b>		
See St	ateme	nt 1 for the per share amounts and dates of distributions impacted by this organ	nizationa	I action.		
This o	rganiza	ational action is reportable with respect to calendar year 2023.				
		r penalties of perjury, I declare that I have examined this return, including accompanying sched , it is true, correct, and complete. Declaration of preparer (other than officer) is based on all inform				
Cian			mation of v	Willow prope	aror rido driy itrio	wicago.
Sign Here		ature EAR Brod		0/00/0000	•	
Here	Signa	ture •	Date ►	9/26/2023	3	
		► Ed Duadriadi	T::: 5	A = = ! - :	Tana - : : : : :	
	Print	your name ► Ed Brodzinski  Print/Type preparer's name  Preparer's signature	Title ► /	ASSISTANT	Treasurer	PTIN
Paid		Baruch J. Cohen  Baruch Q. Cohen		/2023	Check ✓ if self-employed	P01269048
Prep			JI ZZI		Firm's EIN ▶	86-1065772
Use	Only	Firm's name ► Deloitte Tax LLP  Firm's address ► 30 Rockefeller Plaza, New York, NY 10112-0015			Phone no.	212-492-4000
Send F	orm 89	prim's address > 30 Rockerener Plaza, New York, NY 10112-0013  37 (including accompanying statements) to: Department of the Treasury, Internal Rev	venue Se	ervice. Oac		
20.101	3	(		, ogc		-3145087-2/3

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## BLACKROCK MUNIHOLDINGS FUND, INC. F.E.I.N. 22-3508039 FOR THE TAXABLE PERIOD ENDED JULY 31, 2023 ATTACHMENT TO FORM 8937

## NON-TAXABLE RETURN OF CAPITAL

	Per Share
	Reduction of
Payable Date	Basis in Stock
02/01/2023	0.003752031
03/01/2023	0.003752031
04/03/2023	0.003248710
05/01/2023	0.003248710
06/01/2023	0.003248710
07/03/2023	0.003248710
07/31/2023	0.003248710