► See separate instructions.

Part I	Reporting	loouor
Part	Reporting	issuer

Part Reporting	ssuer					
1 Issuer's name				2	Issuer's employer identification number (EIN)	
BlackRock Municipal Incor	me Trust				51-0409115	
3 Name of contact for add		4 Telephon	e No. of contact	5	Email address of contact	
BlackRock Advisors			(800) 882-0052	mut	ual_funds_ff_www@blackrock.com	
6 Number and street (or P	.O. box if mail is not	delivered to s	street address) of contact	70	7 City, town, or post office, state, and ZIP code of contact	
On a First and Oration				Dee	here MA 00111	
One Financial Center 9 Classification and description			Bos	ton, MA 02111		
• Date of action		0 01438				
07/31/2023			Stock - Regulated Inves			
10 CUSIP number	<b>11</b> Serial number(	(s)	12 Ticker symbol	13	Account number(s)	
09248F109	n/a		BFK		n/a	
Part II Organizatio	onal Action Attac	ch additional	statements if needed.	See back of	form for additional questions.	
14 Describe the organiza	tional action and, if a	applicable, the	e date of the action or the	date against v	vhich shareholders' ownership is measured for	
the action ► The Iss	uer paid a monthly	distribution t	o common shareholders	s from Januar	ry 2023 to July 2023.	
All or a portion of each dis	tribution constitute	es a non-taxa	ble return of capital.			
15 Describe the quantitat	ive effect of the orga	anizational act	ion on the basis of the se	curity in the ha	ands of a U.S. taxpayer as an adjustment per	
share or as a percenta	ige of old basis $\blacktriangleright$ T	he portion of	the distribution that con	nstitutes a nor	n-taxable return of capital will decrease a	
U.S. taxpayer's basis in the						
16 Describe the calculation	on of the change in t	basis and the o	data that supports the cal	lculation, such	as the market values of securities and the	
valuation dates ISSL	er's current and ac	cumulated e	arnings and profits were	e compared to	o distributions paid during the taxable period	
					aid during the taxable period ended	
July 31, 2023 in excess of	Issuer's current an	d accumulate	ed earnings and profits u	under IRC Sec	ztion 316.	

Form 893	37 (12-2	2017)			Page 2
Part I		Organizational Action (continued)			:
		applicable Internal Revenue Code section(s) and subse enue Code Sections 301, 316, 852	ction(s) upon which the tax	treatment is based	·
пцента	Reve	nue code Sections 301, 310, 652			
<b>18</b> Ca	an anv	/ resulting loss be recognized? ► No			
10 0.	anany				
<b>19</b> Pr	rovide	any other information necessary to implement the adju	stment. such as the reporta	ble tax vear ►	
		nt 1 for the per share amounts and dates of distribut			
This or	ganiza	ational action is reportable with respect to calendar	year 2023.		
	Unde	r penalties of perjury, I declare that I have examined this retur	n, including accompanying sch	edules and statements	, and to the best of my knowledge and
	belief	, it is true, correct, and complete. Declaration of preparer (other	than officer) is based on all info	ormation of which prep	arer has any knowledge.
Sign		Ed & Brok			
Here	Signa			Date ► 9/26/202	3
					. –
	Print	your name ► Ed Brodzinski Print/Type preparer's name Preparer's sig	nature	Title► Assistan	t Treasurer
Paid		Baruch J. Cohen Baruch		9/22/2023	Check if self-employed P01269048
Prepa Use C		Firm's name ► Deloitte Tax LLP	Concert		Firm's EIN ► 86-1065772
Usel	лпу	Firm's address ► 30 Rockefeller Plaza, New York, N	/ 10112-0015		Phone no. 212-492-4000

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054 NM1023U-3145147-2/3

## STATEMENT 1

## BLACKROCK MUNICIPAL INCOME TRUST F.E.I.N. 51-0409115 FOR THE TAXABLE PERIOD ENDED JULY 31, 2023 <u>ATTACHMENT TO FORM 8937</u>

## NON-TAXABLE RETURN OF CAPITAL

Payable Date	Per Share Reduction of Basis in Stock
02/01/2023	0.011723691
03/01/2023	0.011723691
04/03/2023	0.009796509
05/01/2023	0.009796509
06/01/2023	0.009796509
07/03/2023	0.009796509
07/31/2023	0.009796509