► See separate instructions.

Pa	art I	Reporting	Issuer			
1	Issuer's	s name				2 Issuer's employer identification number (EIN)
			ality Municipal Trus			13-3690436
3	Name of	of contact for ad	ditional information	4 Telephor	ne No. of contact	5 Email address of contact
_		Advisors	0 box if mail is not	delivered to	(800) 882-0052 street address) of contact	mutual_funds_ff_www@blackrock.com 7 City, town, or post office, state, and ZIP code of contac
U	Numbe		.0. 00x 11 111all 15 1101			
Ond	Finan	cial Center				Boston, MA 02111
	Date of			9 Clas	sification and description	
					•	
07/3	31/2023			Commo	n Stock - Regulated Inves	stment Company
10	CUSIP	number	11 Serial number		12 Ticker symbol	13 Account number(s)
	092	247D105	n/a		BKN	n/a
Pa	art II	Organizati	onal Action Attac	ch additiona	I statements if needed.	See back of form for additional questions.
14		-				date against which shareholders' ownership is measured for
						s from January 2023 to July 2023.
All	or a poi	rtion of each di	stribution constitute	es a non-taxa	able return of capital.	
15	Desc	ribe the quantita	tive effect of the ora:	anizational ac	tion on the basis of the ser	curity in the hands of a U.S. taxpayer as an adjustment per
10						nstitutes a non-taxable return of capital will decrease a
115						on-taxable return of capital.
0.0						
16	Desc	ribe the calculati	on of the change in t	basis and the	data that supports the cal	lculation, such as the market values of securities and the
	valua	tion dates ► Iss	uer's current and ac	cumulated e	earnings and profits were	e compared to distributions paid during the taxable period
end	led July	y 31, 2023. The	non-taxable return	of capital rep	presents the amount of di	istributions paid during the taxable period ended
July	y 31, 20	23 in excess of	Issuer's current an	d accumulat	ed earnings and profits u	under IRC Section 316.

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Part		Organizational Action (contin	nued)		
47 1					
		applicable Internal Revenue Code s nue Code Sections 301, 316, 852	ection(s) and subsection(s) upon w	nich the tax treatment is	
пцента	Reve	The Code Sections 301, 310, 652			
18 C	an anı	v resulting loss be recognized? ► N	lo		
10 0	anang				
19 Pi	rovide	any other information necessary to	implement the adjustment, such as	the reportable tax year I	•
See Sta	itemei	nt 1 for the per share amounts and	d dates of distributions impacted	by this organizational a	action.
This or	ganiza	ational action is reportable with re	spect to calendar year 2023.		
					atements, and to the best of my knowledge an
•	belief	, it is true, correct, and complete. Declara	ation of preparer (other than officer) is ba	sed on all information of wh	hich preparer has any knowledge.
Sign Here		ture EAR Brok	_		100,100,000
nere	Signa	iture		Date ► _ 9/	/26/2023
	Drint	your name► Ed Brodzinski			ssistant Treasurer
Paid		Print/Type preparer's name	Preparer's signature	Date	Check V if PTIN
Paid	aror	Baruch J. Cohen	Baruch J. (ohen 9/22/2	2023 Check V If self-employed P01269048
Use C		Firm's name ► Deloitte Tax LLP			Firm's EIN ► 86-1065772
	,	Firm's address ► 30 Rockefeller P	laza, New York, NY 10112-0015		Phone no. 212-492-4000

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054 NM1023U-3145116-2/3

STATEMENT 1

BLACKROCK INVESTMENT QUALITY MUNICIPAL TRUST INC. F.E.I.N. 13-3690436 FOR THE TAXABLE PERIOD ENDED JULY 31, 2023 <u>ATTACHMENT TO FORM 8937</u>

NON-TAXABLE RETURN OF CAPITAL

Payable Date	Per Share <u>Reduction of</u> <u>Basis in Stock</u>
02/01/2023	0.012448046
03/01/2023	0.012448046
04/03/2023	0.011049390
05/01/2023	0.011049390
06/01/2023	0.011049390
07/03/2023	0.011049390
07/31/2023	0.011049390