## Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

Depar	tment of the al Revenue Se	Treasury ervice		ı	➤ See separate instruction	ıs.		
		eporting	Issuer				!	
1	ssuer's nar	me				2 Issuer's employer ic	lentification number (EIN)	
			N AND GROWTH TER	M TRUST (FK	XA: BLACKROCK			
3 Name of contact for additional information 4 Telephone No. of contact							86-1247598	
3 1	vame or co	ontact for a	ddillonai information	4 releption	e No. of contact	5 Email address of cont	acı	
Blac	kRock Adv	visors			(800) 882-0052	mutual funds ff www@	blackrock com	
			P.O. box if mail is not	delivered to s	street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
	Financial			Boston, MA 02111				
8 [	Date of acti	ion		9 Class	sification and description			
Doce	ember 31, 2	2022		Common	n Stock - Regulated Inves	stmont Company		
	CUSIP num		11 Serial number		12 Ticker symbol	13 Account number(s)		
				, ,				
	092600		n/a		BIGZ		n/a	
						See back of form for additional	· · · · · · · · · · · · · · · · · · ·	
14		•	•	• •		date against which shareholders' of	•	
۸۱۱ ۵						s from January 2023 to December	2023.	
All o	r a portion	or each o	listribution constitute	es a non-taxa	bie return of capital.			
15			-			curity in the hands of a U.S. taxpaye		
						stitutes a non-taxable return of c	apital will decrease a	
U.S.	taxpayer's	s basis in t	the shares of the Issu	uer. Please se	ee Statement 1 for the no	on-taxable return of capital.		
16			•		• • • • • • • • • • • • • • • • • • • •	culation, such as the market values		
						compared to distributions paid of		
				· ·	· · · · · · · · · · · · · · · · · · ·	nt of distributions paid during the	taxable period ended	
Dece	ember 31, 2	2023 in ex	cess of Issuer's curr	ent and accur	mulated earnings and pro	ofits under IRC Section 316.		

Part I		Organizational Action (continued)		
		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax	treatment is based ▶	·
internai	Reve	nue Code Sections 301, 316, 852		
<b>18</b> Ca	an any	resulting loss be recognized? ► No		
<b>19</b> Pr	rovido	any other information necessary to implement the adjustment, such as the reportal	blo tax year	
		any other mormation necessary to implement the adjustment, such as the reportal at 1 for the per share amounts and dates of distributions impacted by this organized by the control of the		
		tional action is reportable with respect to calendar year 2023.		
		penalties of perjury, I declare that I have examined this return, including accompanying sch		
0.	bellet	it is true, correct, and complete. Declaration of preparer (other than officer) is based on all info	ormation of which prepa	irer nas any knowledge.
Sign Here		Ed n Brok	2/20/202	1
Here	Signa	ture >	Date ► 2/28/2024	<del>r</del>
	Drint	your name ► Edward Brodzinski	Title ► Assistant	Treasurer
Paid	1 mm	Print/Type preparer's name Preparer's signature	Date	Check ✓ if PTIN
Prepa	arer	Baruch J. Cohen Baruch J. Cohen	2/27/2024	self-employed P01269048
Use C		Firm's name ► Deloitte Tax LLP		Firm's EIN ▶ 86-1065772
		Firm's address ► 30 Rockefeller Plaza, New York, NY 10112-0015		Phone no. 212-492-4000
Send Fo	orm 89	37 (including accompanying statements) to: Department of the Treasury, Internal R	evenue Service, Ogo	den, UT 84201-0054 NM0224U-3420190-2/3

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## BLACKROCK INNOVATION AND GROWTH TERM TRUST (FKA: BLACKROCK INNOVATION AND GROWTH TRUST) F.E.I.N. 86-1247598 FOR THE YEAR ENDED DECEMBER 31, 2023 <u>ATTACHMENT TO FORM 8937</u>

## Non-Taxable Return of Capital

	Per Share
	Reduction of
Payable Date	Basis in Stock
1/31/2023	\$0.070000000
2/28/2023	\$0.070000000
3/31/2023	\$0.070000000
4/28/2023	\$0.070000000
5/31/2023	\$0.070000000
6/30/2023	\$0.070000000
7/31/2023	\$0.070000000
8/31/2023	\$0.070000000
9/29/2023	\$0.070000000
10/31/2023	\$0.045580000
11/30/2023	\$0.045320000
12/20/2023	\$0.044870000