

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
Internal Revenue Code Sections 301, 316, 852

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
See Statement 1 for the per share amounts and dates of distributions impacted by this organizational action.
This organizational action is reportable with respect to calendar year 2023.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ Ed M Brodzinski Date ▶ 9/29/2023

Print your name ▶ Ed Brodzinski Title ▶ Assistant Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<u>Svetlana Bazhenova</u>	<u>S Bazhenova</u>	<u>9/28/2023</u>		<u>P00706796</u>
	Firm's name ▶ <u>Deloitte Tax LLP</u>	Firm's EIN ▶ <u>86-1065772</u>		Phone no. <u>617-437-2000</u>	
	Firm's address ▶ <u>200 BERKELEY STREET BOSTON, MA 02116</u>				

BLACKROCK FLOATING RATE INCOME PORTFOLIO OF BLACKROCK FUNDS V

F.E.I.N. 27-2456500

FOR THE TAXABLE PERIOD ENDED JULY 31, 2023

ATTACHMENT TO FORM 8937NON-TAXABLE RETURN OF CAPITAL

Class	Ticker	Cusip	Month	Distribution Ex-Date	Distribution Payable Date	Per Share Reduction of Basis in Stock
INVESTOR A	BFRAX	09260B770	January	Daily	1/31/2023	0.000077332
INVESTOR A	BFRAX	09260B770	February	Daily	2/28/2023	0.000077114
INVESTOR A	BFRAX	09260B770	March	Daily	3/31/2023	0.000087639
INVESTOR A	BFRAX	09260B770	April	Daily	4/28/2023	0.000084026
INVESTOR A	BFRAX	09260B770	May	Daily	5/31/2023	0.000093971
INVESTOR A	BFRAX	09260B770	June	Daily	6/30/2023	0.000093852
INVESTOR A	BFRAX	09260B770	July	Daily	7/31/2023	0.000089702
INVESTOR C	BFRCX	09260B762	January	Daily	1/31/2023	0.000069112
INVESTOR C	BFRCX	09260B762	February	Daily	2/28/2023	0.000069651
INVESTOR C	BFRCX	09260B762	March	Daily	3/31/2023	0.000079469
INVESTOR C	BFRCX	09260B762	April	Daily	4/28/2023	0.000076171
INVESTOR C	BFRCX	09260B762	May	Daily	5/31/2023	0.000085718
INVESTOR C	BFRCX	09260B762	June	Daily	6/30/2023	0.000085818
INVESTOR C	BFRCX	09260B762	July	Daily	7/31/2023	0.000081288
INSTITUTIONAL	BFRIX	09260B747	January	Daily	1/31/2023	0.000079797
INSTITUTIONAL	BFRIX	09260B747	February	Daily	2/28/2023	0.000079351
INSTITUTIONAL	BFRIX	09260B747	March	Daily	3/31/2023	0.000090093
INSTITUTIONAL	BFRIX	09260B747	April	Daily	4/28/2023	0.000086516
INSTITUTIONAL	BFRIX	09260B747	May	Daily	5/31/2023	0.000096558
INSTITUTIONAL	BFRIX	09260B747	June	Daily	6/30/2023	0.000096368
INSTITUTIONAL	BFRIX	09260B747	July	Daily	7/31/2023	0.000092354

BLACKROCK FLOATING RATE INCOME PORTFOLIO OF BLACKROCK FUNDS V
 F.E.I.N. 27-2456500
 FOR THE TAXABLE PERIOD ENDED JULY 31, 2023
ATTACHMENT TO FORM 8937

NON-TAXABLE RETURN OF CAPITAL

Class	Ticker	Cusip	Month	Distribution Ex-Date	Distribution Payable Date	Per Share Reduction of Basis in Stock
CLASS K	BFRKX	09260B739	January	Daily	1/31/2023	0.000080635
CLASS K	BFRKX	09260B739	February	Daily	2/28/2023	0.000080124
CLASS K	BFRKX	09260B739	March	Daily	3/31/2023	0.000090936
CLASS K	BFRKX	09260B739	April	Daily	4/28/2023	0.000087311
CLASS K	BFRKX	09260B739	May	Daily	5/31/2023	0.000097367
CLASS K	BFRKX	09260B739	June	Daily	6/30/2023	0.000097153
CLASS K	BFRKX	09260B739	July	Daily	7/31/2023	0.000093181