



**Part II Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
Internal Revenue Code Sections 301, 316, 852

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**18** Can any resulting loss be recognized? ▶ No

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
See Statement 1 for the per share amounts and dates of distributions impacted by this organizational action.  
This organizational action is reportable with respect to calendar year 2023.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ Ed M Brodzinski Date ▶ 9/29/2023

<b>Paid Preparer Use Only</b>	Print your name ▶ <u>Ed Brodzinski</u>	Preparer's signature		Title ▶ <u>Assistant Treasurer</u>
	Print/Type preparer's name	Preparer's signature		Date
	<u>Tara Bongiorno</u>	<u>Tara X. Bongiorno</u>		<u>9/21/2023</u>
	Firm's name ▶ <u>Deloitte Tax LLP</u>	Firm's EIN ▶ <u>86-1065772</u>		Check <input checked="" type="checkbox"/> if self-employed
	Firm's address ▶ <u>30 Rockefeller Plaza, New York, NY 10112-0015</u>	Phone no. <u>212-492-4000</u>		PTIN <u>P02359596</u>

BLACKROCK MUNICIPAL INCOME TRUST II  
F.E.I.N. 01-0722216  
FOR THE TAXABLE PERIOD ENDED JULY 31, 2023  
ATTACHMENT TO FORM 8937

NON-TAXABLE RETURN OF CAPITAL

<u>Payable Date</u>	<u>Per Share Reduction of Basis in Stock</u>
02/01/2023	0.011810067
03/01/2023	0.011810067
04/03/2023	0.010852494
05/01/2023	0.010852494
06/01/2023	0.010852494
07/03/2023	0.010852494
07/31/2023	0.010852494